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November 17th, 2023

Reply to:
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ASTM D02.B0.03 L-42 Surveillance Panel
Members and Guests:

Attached for your review and comment are the unconfirmed minutes of the:

November 8, 2023 L-42 Surveillance Panel Meeting (Southwest Research Institute, Ann Arbor, MI and Virtual Meeting – Microsoft Teams)

Please direct any corrections or comments to my attention.

Very Respectfully,

Matt Sangpeal, Chairman
L-42 Surveillance Panel

L-42 Surveillance Panel Meeting Minutes

Southwest Research Institute, Ann Arbor, MI and Virtual Meeting – Microsoft Teams

November 8, 2023

Attendees: voting members in **bold**, * indicates virtual attendance

N. Ariemma (Lubrizol)

D. Beck (TMC)

D. Bell (Afton)

T. Bender (Fuchs)

M. Burgman (Fuchs)

M. Caridi (BASF)

J. Carowick (Cummins-Meritor)

J. Clark (TMC)

A. Comfort (US Army)

K. Drlja (Lubrizol)

J. Gingerich (Lubrizol)

A. Goyal (BASF)

D. Horvath (Afton)

A. Jackson (Chevron Oronite)

B. Jordan (Shell)*

A. Lange (Intertek)

J. Morris (Navistar)

D. Moser (BASF)

C. Mueller (SwRI)

T. Muransky (AAM)

M. Sangpeal (Afton/C)

E. Sattler (US Army)

N. Schaup (IZ)

A. Schweitzer (Shell)

R. Warden (Chevron Oronite)

F. Yucebilgic (Fuchs)

A. Zyski (Dana)

Call to Order

Review of Agenda

The meeting agenda is attached.

Review of Membership

A motion was made to elect J. Carowick as the voting member for Cummins-Meritor.

Motion: M. Sangpeal

Second: A. Goyal

All in favor, no objections, no abstentions.

Approval of Meeting Minutes

Meeting minutes for approval:

- ~ “20230809_SP” à August 9, 2023 – Surveillance Panel Meeting – Warrendale, PA
- ~ “September 18, 2023 – L-42-1 Task Force Meeting” – Microsoft Teams
- ~ “20231030 HW Approval” – Microsoft Teams

A motion was made to approve the meeting minutes as presented.

Motion: A. Goyal

Second: J. Carowick

All in favor, no objections, no abstentions.

Graph Correction in D7452-22

Figures A6.11-A6.16 in D7452-22 contain information about setpoints and limits. That information is redundant and, in some cases, inaccurate. Setpoint and limit information is in the text of D7452-22. Each figure is also referenced in the text, so no additional information is needed on the figures.

A motion was made to remove all setpoint and limit information from figures A6.11-A6.16.

Motion: C. Mueller

Second: A. Lange

All in favor, no objections, no abstentions.

L-42-1 Development

C. Mueller gave an update on SwRI's progress on electric L-42-1 test development. After increasing repetitions of Cond. 4 and Shock II, good discrimination was shown between Hi and Lo Reference Oils. Details can be found in the attached presentation.

Summary of operating conditions (Yellow indicates differences from current L-42 procedure):

Test Phase	Dyno Setpoint (Input)	Output Speed(s)	Duration	Temperature
Conditioning 1	60 lb-ft	575 rpm	10 mins	Ramp and hold 225 °F ±5
Conditioning 2	60 lb-ft	385/575 rpm	4 cycles	Ramp and hold 225 °F ±5
Conditioning 3	70 lb-ft	815 rpm	20 mins	Ramp and hold 225 °F ±5
Conditioning 4	70 lb-ft	670/815 rpm	8 cycles	Ramp and hold 225 °F ±5
Shock 1	60 lb-ft	530/1050 rpm	5 cycles	Start 200 °F ±5
Shock 2	100 lb-ft	530/630 rpm	15 cycles	Start <280 °F

Two additional Hi Reference oils will be run to simulate a typical four test reference sequence. Two additional 2023 batch axles are needed.

Non-reference oils need to be tested and performance compared to traditional L-42 results. A matrix will be defined at the next Task Force Meeting.

M. Sangpeal stated that Regen T-Rig data was not available. There was concern by some panel members that a Regen T-Rig might not give equivalent results to traditional Eddy Current Dynos / Electric Drive Motor.

- Action items:**
1. M. Sangpeal to schedule next L-42-1 Taskforce Meeting
 2. C. Mueller to tabulate how many axles have been donated by each lab
 3. M. Sangpeal to run Hi and Lo Reference Oils on Regen T-Rig
 4. A. Lange to donate two axles from the 2023 batch to SwRI for Reference runs

2023 Hardware Order

M. Sangpeal gave an update on Dana's progress with the 2023 hardware order (details can be found in the attached presentation). All available axles have been received by the labs. The axles have also been approved for testing.

Dana has requested more lead time for the next order (9 months vs. 6 months). The panel has agreed to begin discussions about the next order in one year (November SP meeting).

Dana mentioned that there is some potential for cost savings on the next hardware order.

Action item: M. Sangpeal to schedule meeting with Dana and labs to discuss cost savings.

New/Open Issues

None.

Adjournment

A motion was made to adjourn.

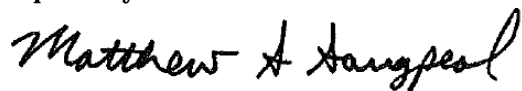
Motion: M. Sangpeal

Second: N. Schaup

All in favor, no objections, no abstentions.

Meeting adjourned.

Respectfully submitted,

A handwritten signature in black ink that reads "Matthew A. Sangpeal". The signature is written in a cursive style with a large initial 'M' and 'S'.

Matt Sangpeal

L-42 Surveillance Panel Chairman



L-42 Surveillance Panel Meeting

ASTM D7452

Southwest Research Institute

Ann Arbor, MI

November 8, 2023

12:30 – 1:30 PM EST

Passion for Solutions™

Agenda

Call to Order

Agenda

Membership Review & Update

Approval of Meeting Minutes

- ~ “20230809 SP” – PRI Headquarters, Warrendale, PA
- ~ “September 18, 2023 – L-42-1 Task Force Meeting” – Microsoft Teams
- ~ “20231030 HW Approval” – Microsoft Teams

Correction of Graphs in ASTM D7452

L-42-1 Development Updates

- ~ Update from SwRI
- ~ Update from Afton

2023 Hardware Order / Approval

New Issues

Adjournment

L-42 SP Voting Members

 Rob Banas:	Exxon Mobil
 Dylan Beck:	TMC
 Allen Comfort:	US Army
 Arjun Goyal:	BASF
 Troy Muransky:	AAM
 Jason Carter:	Cummins-Meritor *Replace w/Jessica Carowick?
 Matt Sangpeal:	Afton Chemical (Chair)
 Nick Schaup:	Lubrizol
 Anthony Lange:	Intertek
 Caroline Mueller:	SwRI
 Amy Zyski:	Dana
 Rebecca Warden:	Chevron Oronite

Approval of Meeting Minutes

SP Meeting Minutes

- ~ “20230809 _SP” à August 9, 2023 – Surveillance Panel Meeting – PRI Headquarters, Warrendale, PA and Virtual Meeting via Microsoft Teams
- ~ “September 18 2023 - L-42-1 Task Force Meeting” à Virtual via Microsoft Teams
- ~ “20231030 HW Approval” - L-42 Hardware Approval Meeting à Virtual via Microsoft Teams

Graph Correction in ASTM D7452

 **See attachment from TMC**

 **Motion to approve?**

L-42-1 Development Update

 Update from SwRI on progress

L-42-1 Development Update - Afton

All components have been acquired to mount axle on T-Rig

- ~ Drive axles
- ~ Drive shafts
- ~ Axle mounts
- ~ Water cooling parts

Test rig demand suddenly increased

- ~ No data to share

Plan to re-start efforts Q1 2024

2023 Hardware Order

- ▲ **First shipment of axles received**
- ▲ **Panel meeting on 10/30/23 voted to approve hardware**
- ▲ **Final shipments complete?**
 - ~ Have all labs received final shipment?
- ▲ **Final Quantities (495) / Original Order (690)**
 - ~ Afton: 112 / 150 (75%)
 - ~ IAR: 168 / 240 (70%)
 - ~ SwRI: 215 / 300 (72%)
- ▲ **Dana is requesting more lead time for next order**
 - ~ 9 months vs 6 months
 - ~ Should start next order one year ahead of need by date

New Issues



Thanks!



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(Revises Test Method D7452-22)

Removal of wheel speed and pinion torque limits from Figures A6.11 – A6.16

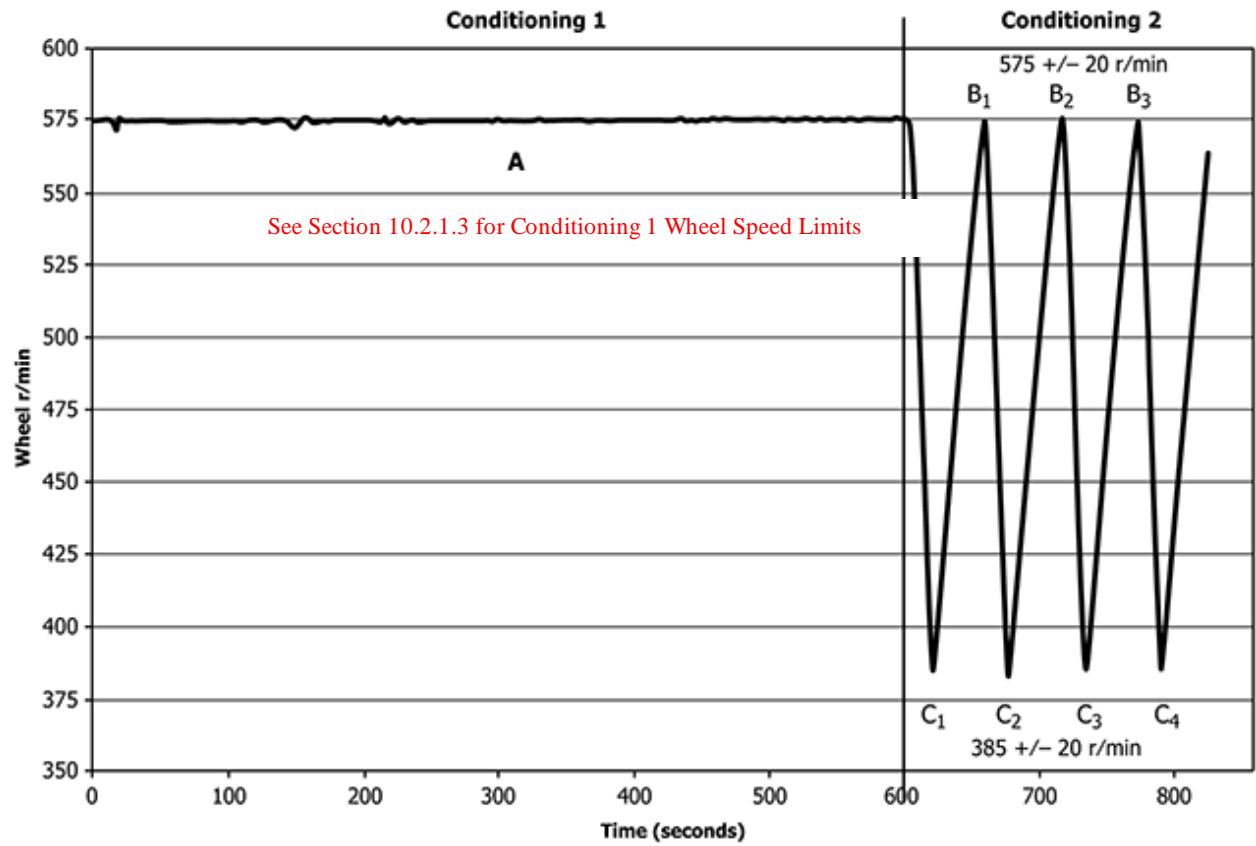


FIG. A6.11 Conditioning 1 & 2—Wheel Speed

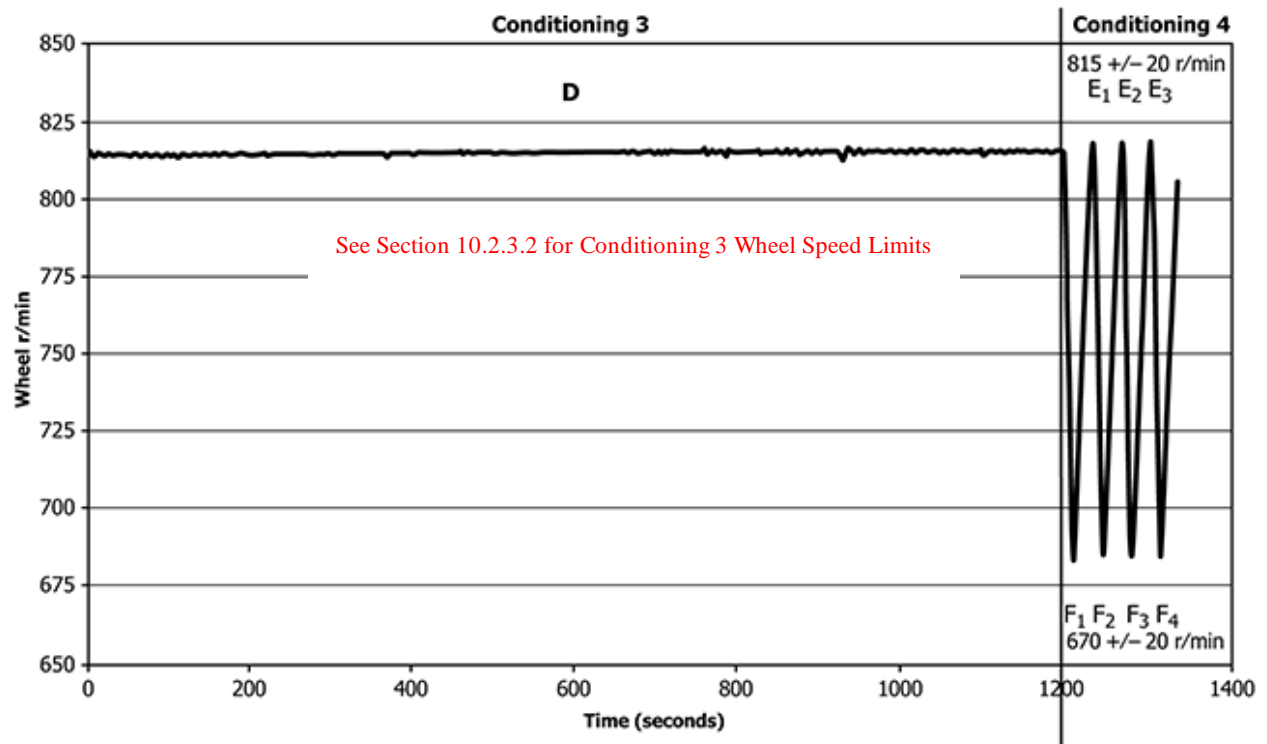


FIG. A6.12 Conditioning 3 & 4—Wheel Speed

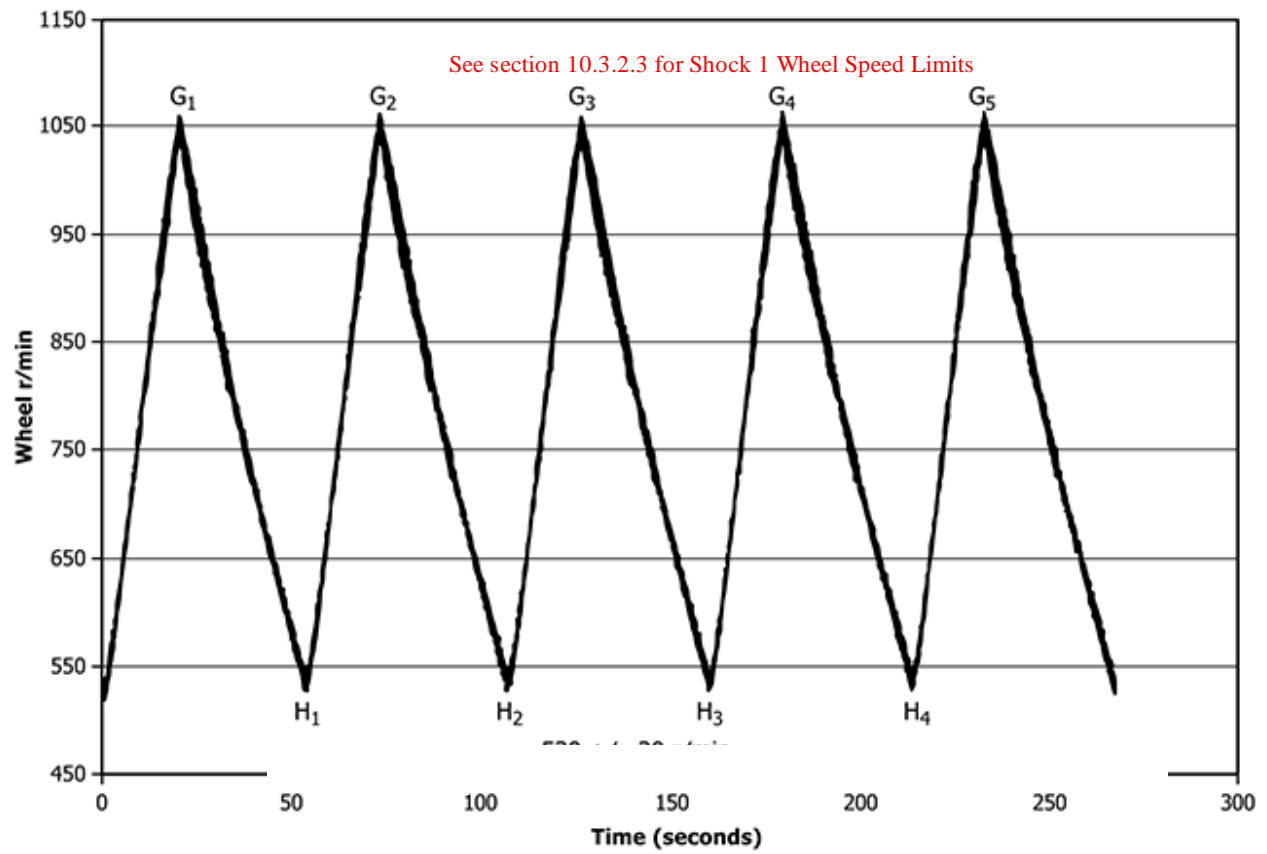


FIG. A6.13 Shock Series One—Wheel Speed (5 Shocks)

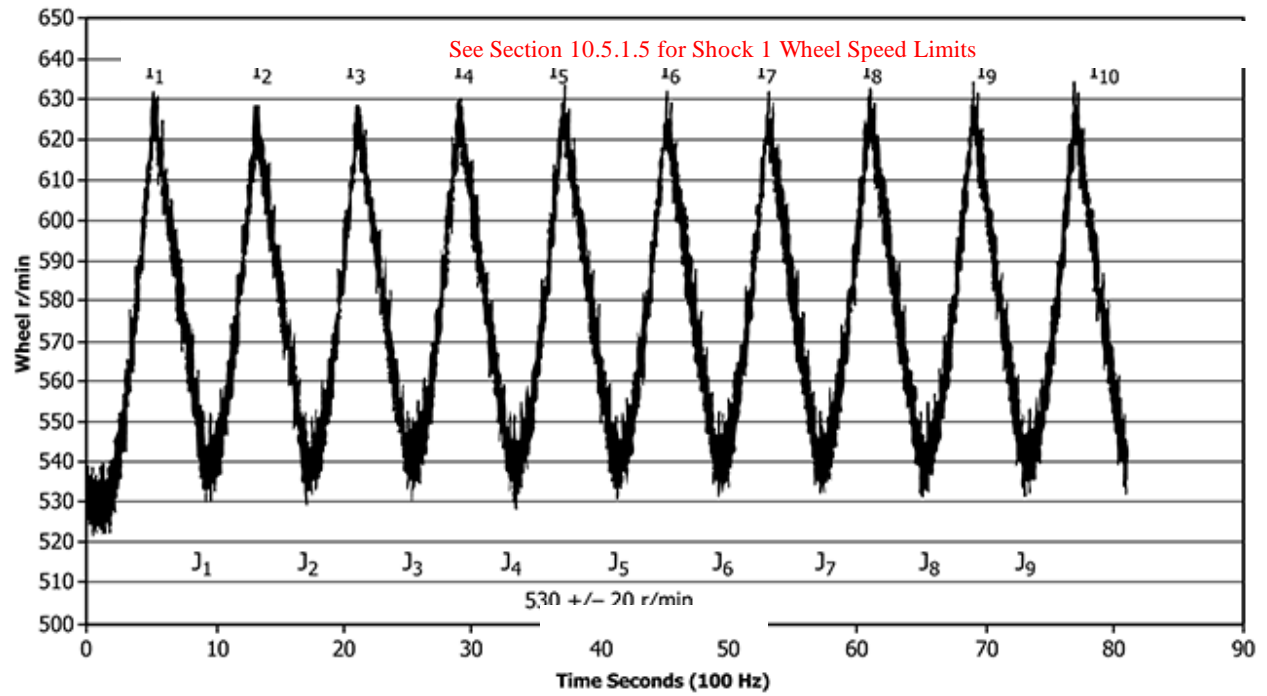


FIG. A6.14 Shock Series Two—Wheel Speed (10 Shocks)

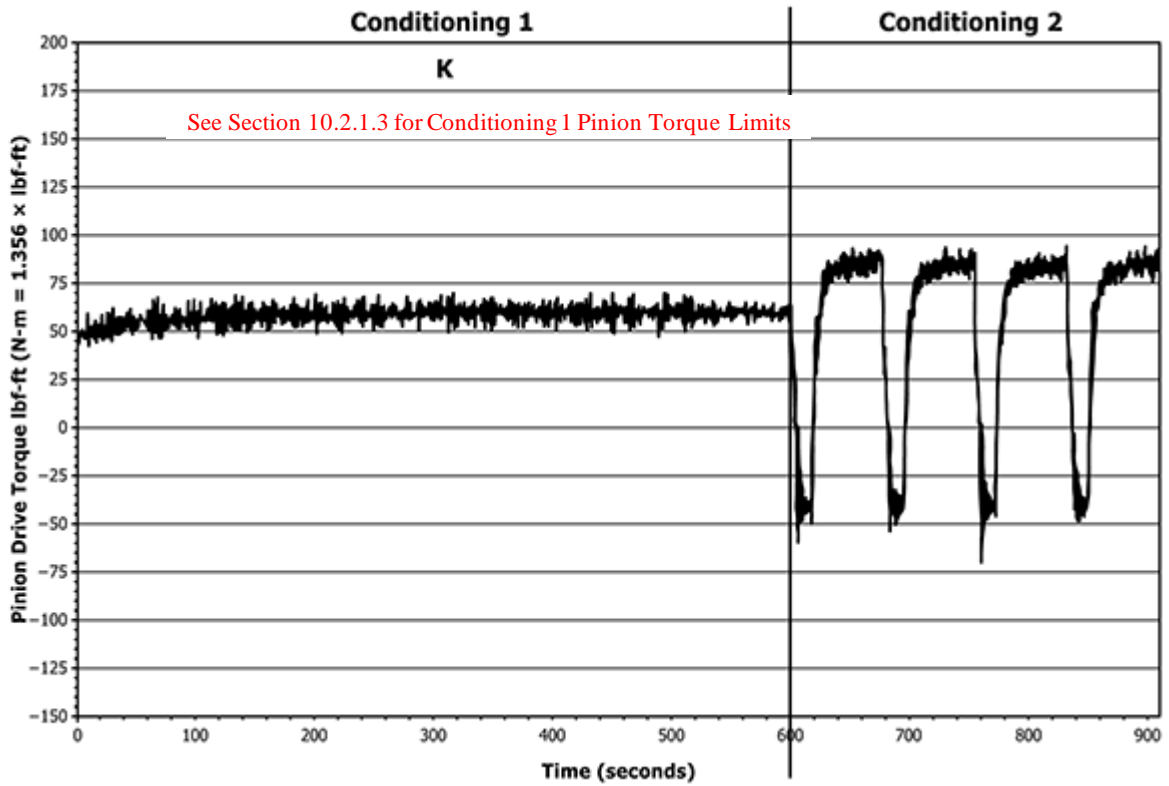


FIG. A6.15 Conditioning 1 & 2—Pinion Torque

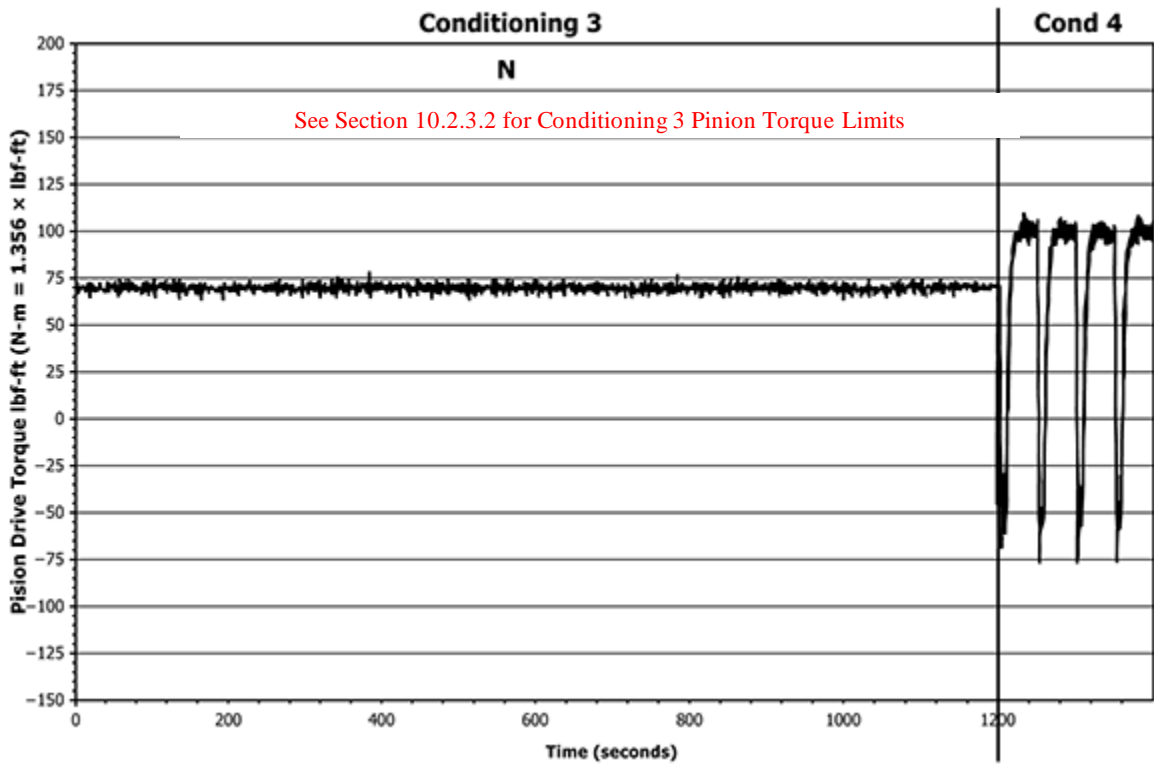


FIG. A6.16 Conditioning 3 & 4—Pinion Torque

L-42-1 Development Update November 2023

SOUTHWEST RESEARCH INSTITUTE®

Caroline Mueller
11/8/2023



FUELS & LUBRICANTS RESEARCH

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swri.org

Where we left off...

§ 4 More severity runs completed by Aug 2023

- Eliminated C4 to try and discriminate further
- Increase number of S2 cycles to try and discriminate further
- Pending new hardware batch delivery from Dana

§ Outcomes: Scoring was more severe, but not quite discriminating

§ Action items from August 2023:

- Reintroduce C4
- Kickoff meeting for developing official L-42-1 procedure (hosted by Matt Sangpeal in Sept 2023)



Data Summary

Test Number	Oil Code	Scoring %, Pinion	Scoring %, Ring	Notes	On L-42 Target? Y/N
0022	TMC 117	20	11	C4 has 8 cycles, S2 has 15 cycles	Y
0021	TMC 119	42	32	Discriminates!	Y
0023	TMC 117	15	10	Same as above, 2023 hardware	Y
0024	TMC 119	34	24	Discriminates!	Y

Targets for pinion scoring % on TMC 117: 14-32

correction factor +6 pinion, +4 ring

Targets for pinion scoring % on TMC 119: 2x most recent 117 run, including correction



Discussion & Next Steps

§ Per L-42 targets, electric non-regen stand achieves appropriate severity on 2020 and 2023 batches (n = 2)

§ I suggest running out *at least* full calibration sequence on 2023 hardware for larger n size

- Moving forward with development on 2023 hardware. Donated hardware practice needs discussion due to batch availability among labs

§ Other suggestions/next steps from committee?



Operational Data 0021-0024 (Truncated)



Test 01-0021



Summary Data—Conditioning 01-0021

Conditioning 1			
Input Torque [ft-lb]		Input Speed [rpm]	
<i>Target</i>	<i>60 ± 5</i>	<i>Target</i>	<i>2363</i>
<i>Avg</i>	59.8	<i>Avg</i>	2361
<i>Min</i>	58.3	<i>Min</i>	2358
<i>Max</i>	62.1	<i>Max</i>	2364

Conditioning 3			
Input Torque [ft-lb]		Input Speed [rpm]	
<i>Target</i>	<i>70 ± 5</i>	<i>Target</i>	<i>3350</i>
<i>Avg</i>	70.0	<i>Avg</i>	3346
<i>Min</i>	67.8	<i>Min</i>	3344
<i>Max</i>	73.4	<i>Max</i>	3349

Conditioning 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	<i>2363</i>	<i>Target</i>	<i>1562</i>
<i>Avg</i>	111.9	<i>Avg</i>	-59.1	<i>Avg</i>	2366	<i>Avg</i>	1582
<i>Min</i>	110.9	<i>Min</i>	-65.0	<i>Min</i>	2365	<i>Min</i>	1581
<i>Max</i>	112.5	<i>Max</i>	-53.3	<i>Max</i>	2366	<i>Max</i>	1582

Conditioning 4							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	<i>3350</i>	<i>Target</i>	<i>2754</i>
<i>Avg</i>	114.9	<i>Avg</i>	-69.0	<i>Avg</i>	3352	<i>Avg</i>	2752
<i>Min</i>	113.9	<i>Min</i>	-76.4	<i>Min</i>	3348	<i>Min</i>	2750
<i>Max</i>	116.0	<i>Max</i>	-58.9	<i>Max</i>	3354	<i>Max</i>	2754



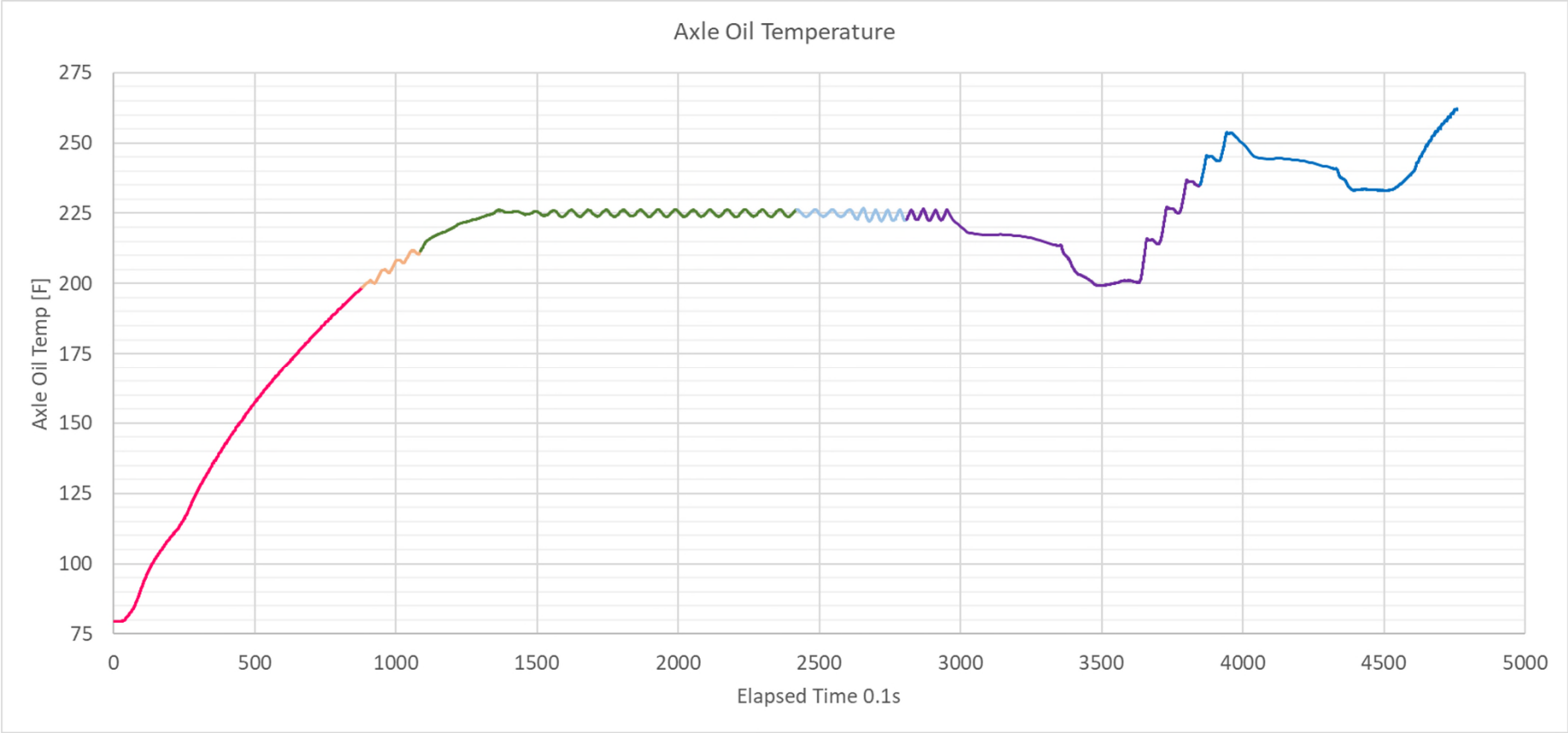
Summary Data—Shocks 01-0021

Shock 1							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	4316	<i>Target</i>	2178
Avg	234.1	Avg	-67.6	Avg	4349	Avg	2192
Min	233.2	Min	-71.5	Min	4348	Min	2175
Max	235.4	Max	-65.3	Max	4351	Max	2197

Shock 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	3083	<i>Target</i>	2178
Avg	234.6	Avg	-228.8	Avg	2599	Avg	2192
Min	224.2	Min	-236.4	Min	2594	Min	2172
Max	253.4	Max	-202.5	Max	2602	Max	2206



Temperature Data—01-0021



Test 01-0022



Summary Data—Conditioning 01-0022

Conditioning 1			
Input Torque [ft-lb]		Input Speed [rpm]	
<i>Target</i>	60 ± 5	<i>Target</i>	2363
<i>Avg</i>	59.5	<i>Avg</i>	2361
<i>Min</i>	57.6	<i>Min</i>	2358
<i>Max</i>	61.2	<i>Max</i>	2364

Conditioning 3			
Input Torque [ft-lb]		Input Speed [rpm]	
<i>Target</i>	70 ± 5	<i>Target</i>	3350
<i>Avg</i>	69.9	<i>Avg</i>	3346
<i>Min</i>	67.8	<i>Min</i>	3344
<i>Max</i>	71.3	<i>Max</i>	3349

Conditioning 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	2363	<i>Target</i>	1562
<i>Avg</i>	114.0	<i>Avg</i>	-59.2	<i>Avg</i>	2366	<i>Avg</i>	1581
<i>Min</i>	112.5	<i>Min</i>	-63.0	<i>Min</i>	2365	<i>Min</i>	1580
<i>Max</i>	114.9	<i>Max</i>	-54.8	<i>Max</i>	2366	<i>Max</i>	1582

Conditioning 4							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	3350	<i>Target</i>	2754
<i>Avg</i>	114.3	<i>Avg</i>	-68.4	<i>Avg</i>	3353	<i>Avg</i>	2752
<i>Min</i>	113.7	<i>Min</i>	-77.3	<i>Min</i>	3350	<i>Min</i>	2751
<i>Max</i>	115.1	<i>Max</i>	-58.0	<i>Max</i>	3353	<i>Max</i>	2753



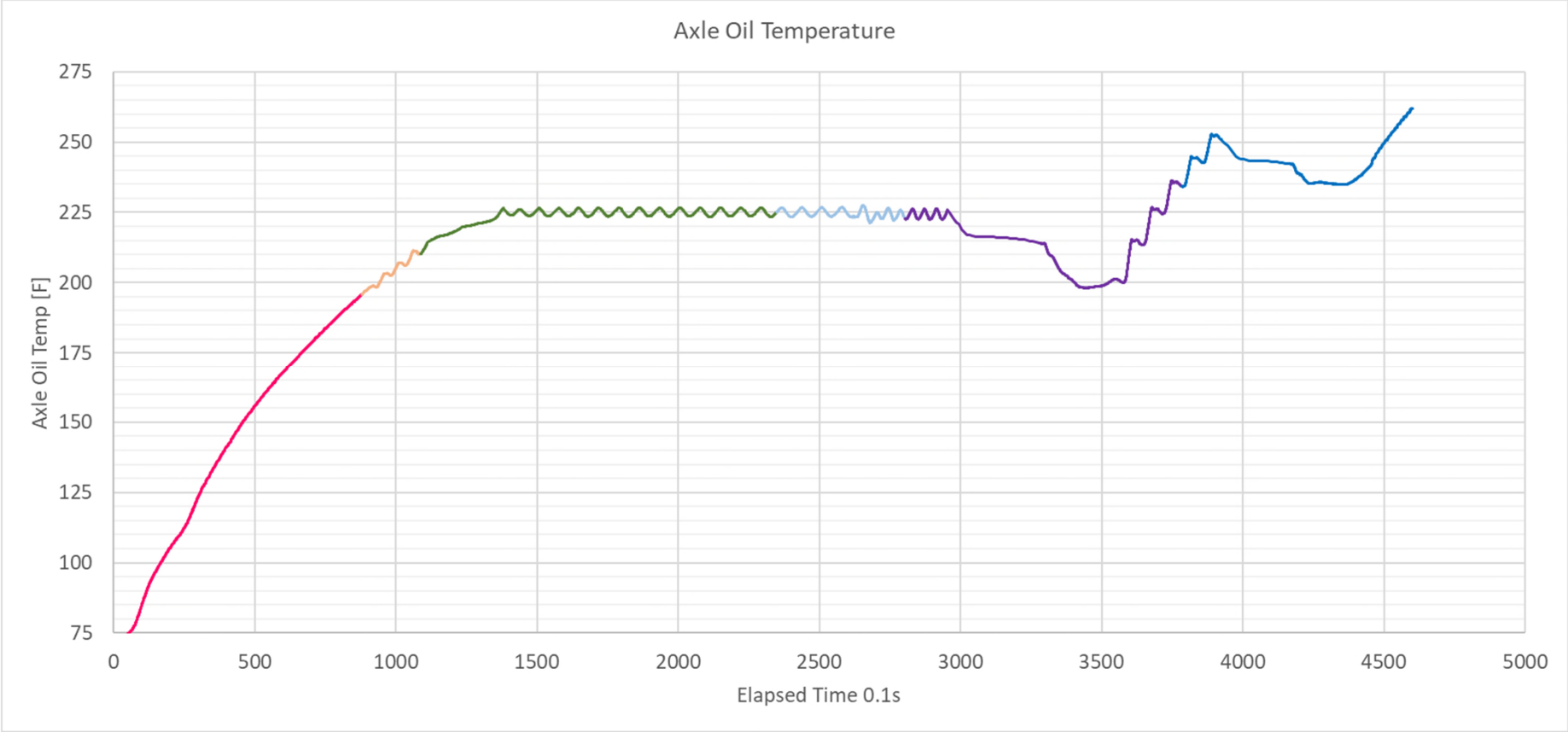
Summary Data—Shocks 01-0022

Shock 1							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	4316	<i>Target</i>	2178
Avg	235.2	Avg	-67.0	Avg	4349	Avg	2191
Min	234.2	Min	-70.2	Min	4347	Min	2174
Max	237.1	Max	-65.1	Max	4350	Max	2197

Shock 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	3083	<i>Target</i>	2178
Avg	236.2	Avg	-229.8	Avg	2600	Avg	2193
Min	223.4	Min	-234.5	Min	2597	Min	2172
Max	265.1	Max	-204.3	Max	2603	Max	2205



Temperature Data—01-0022



Test 01-0023



Summary Data—Conditioning 01-0023

Conditioning 1			
Input Torque [ft-lb]		Input Speed [rpm]	
Target	60 ± 5	Target	2363
Avg	59.8	Avg	2361
Min	58.2	Min	2357
Max	61.8	Max	2364

Conditioning 3			
Input Torque [ft-lb]		Input Speed [rpm]	
Target	70 ± 5	Target	3350
Avg	70.0	Avg	3347
Min	68.5	Min	3344
Max	70.6	Max	3349

Conditioning 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
Target		Target		Target	2363	Target	1562
Avg	114.4	Avg	-59.6	Avg	2365	Avg	1581
Min	113.2	Min	-62.6	Min	2365	Min	1581
Max	115.5	Max	-54.5	Max	2366	Max	1582

Conditioning 4							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
Target		Target		Target	3350	Target	2754
Avg	114.8	Avg	-69.5	Avg	3351	Avg	2752
Min	114.3	Min	-75.2	Min	3350	Min	2750
Max	115.3	Max	-61.8	Max	3353	Max	2753



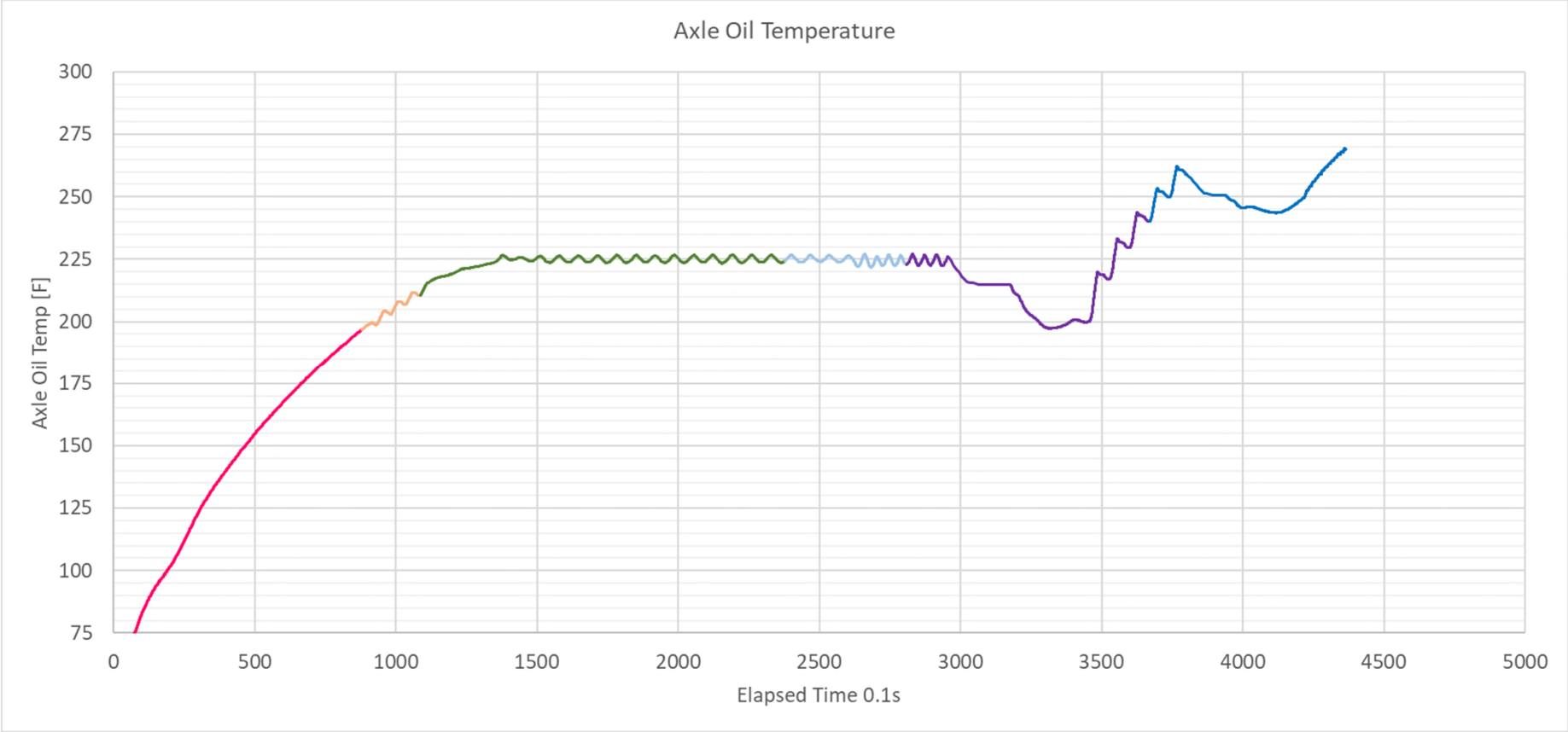
Summary Data—Shocks 01-0023

Shock 1							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	4316	<i>Target</i>	2178
Avg	233.5	Avg	-67.6	Avg	4348	Avg	2191
Min	232.6	Min	-76.1	Min	4348	Min	2175
Max	235.5	Max	-62.4	Max	4350	Max	2197

Shock 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	3083	<i>Target</i>	2178
Avg	237.0	Avg	-235.2	Avg	2600	Avg	2192
Min	222.5	Min	-239.7	Min	2596	Min	2172
Max	270.3	Max	-208.6	Max	2602	Max	2201



Temperature Data—01-0023



Test 01-0024



Summary Data—Conditioning 01-0024

Conditioning 1			
Input Torque [ft-lb]		Input Speed [rpm]	
<i>Target</i>	60 ± 5	<i>Target</i>	2363
<i>Avg</i>	59.9	<i>Avg</i>	2361
<i>Min</i>	54.4	<i>Min</i>	2357
<i>Max</i>	68.6	<i>Max</i>	2364

Conditioning 3			
Input Torque [ft-lb]		Input Speed [rpm]	
<i>Target</i>	70 ± 5	<i>Target</i>	3350
<i>Avg</i>	70.0	<i>Avg</i>	3346
<i>Min</i>	65.6	<i>Min</i>	3344
<i>Max</i>	73.5	<i>Max</i>	3349

Conditioning 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	2363	<i>Target</i>	1562
<i>Avg</i>	112.6	<i>Avg</i>	-58.1	<i>Avg</i>	2366	<i>Avg</i>	1581
<i>Min</i>	112	<i>Min</i>	-58.8	<i>Min</i>	2365	<i>Min</i>	1581
<i>Max</i>	112.9	<i>Max</i>	-56.9	<i>Max</i>	2366	<i>Max</i>	1582

Conditioning 4							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	3350	<i>Target</i>	2754
<i>Avg</i>	114.6	<i>Avg</i>	-65.6	<i>Avg</i>	3353	<i>Avg</i>	2752
<i>Min</i>	113.6	<i>Min</i>	-77.0	<i>Min</i>	3348	<i>Min</i>	2750
<i>Max</i>	115.7	<i>Max</i>	-57.6	<i>Max</i>	3355	<i>Max</i>	2753



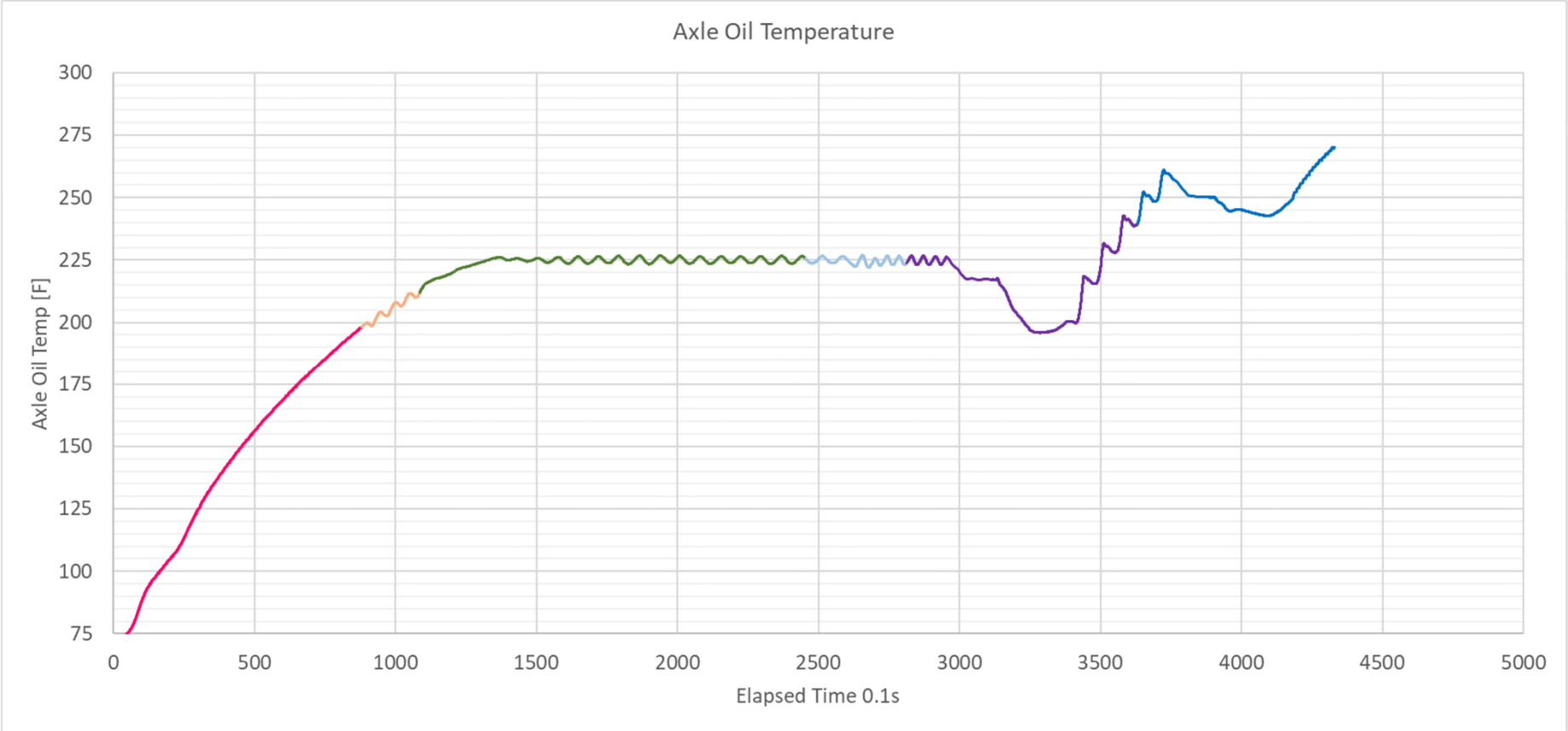
Summary Data—Shocks 01-0024

Shock 1							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	4316	<i>Target</i>	2178
Avg	235.5	Avg	-64.7	Avg	4349	Avg	2192
Min	234.5	Min	-70.7	Min	4348	Min	2174
Max	237.9	Max	-60.9	Max	4354	Max	2197

Shock 2							
Peak Input Torque Drive [ft-lb]		Peak Input Torque Coast [ft-lb]		Maximum Input Speed [rpm]		Minimum Input Speed [rpm]	
<i>Target</i>		<i>Target</i>		<i>Target</i>	3083	<i>Target</i>	2178
Avg	231.3	Avg	-230.2	Avg	2599	Avg	2188
Min	224.4	Min	-237.0	Min	2596	Min	2170
Max	248.5	Max	-204.8	Max	2602	Max	2202



Temperature Data—01-0024



Reference: all ratings to date

Test Number	Oil Code	EOT Date	Final Pinion Rating (Adjusted)	Final Ring Rating (Adjusted)	On L-42 Target?
01-0003	TMC 117 (High Ref)	4/22/22	22%	15%	Y
01-0004	TMC 113 (Disc. Oil)	4/25/22	52%	42%	Y
01-0005	TMC 117 (High Ref)	6/16/22	30%	18%	Y
01-0006	TMC 113 (Disc. Oil)	6/17/22	46%	36%	N
01-0007	TMC 117 (High Ref)	6/20/22	30%	20%	Y
01-0008	TMC 113 (Disc. Oil)	6/20/22	43%	33%	N
01-0009	TMC 117 (High Ref)	9/27/22	33%	18%	N
01-0010	TMC 113 (Disc. Oil)	9/28/22	61%	49%	N
01-0012	TMC 117 (High Ref)	10/19/22	35%	23%	N
01-0011	TMC 113 (Disc. Oil)	10/19/22	60%	48%	N



Reference: all ratings to date, continued

Test Number	Oil Code	EOT Date	Final Pinion Rating (Adjusted)	Final Ring Rating (Adjusted)	On L-42 Target?
01-0013	TMC 117 (High Ref)	7/26/23	16	11	Y
01-0014	TMC 119 (Disc. Oil)	7/26/23	28	18	N
01-0015	TMC 117 (High Ref)	7/29/23	19	12	Y
01-0016	TMC 119 (Disc. Oil)	7/30/23	28	28	N
01-0017	TMC 117 (High Ref)	8/7/23	18	12	Y
01-0018	TMC 119 (Disc. Oil)	8/7/23	35	26	N
01-0019	TMC 119 (leftover 2023 pilot axle)	9/25/23	28	18	n/a
01-0020	TMC 117 (High Ref)		Invalid		



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