Report of Meeting L-37-1 Surveillance Panel Conference Call

May 11th, 2022

Attendees:

SwRI - **Mueller,** Kostan, Charron Lubrizol - Venhoff, **Slocum**, Bealko Afton - **Sangpeal,** Bell, Horvath

Intertek - Lange

TMC - Beck, Grundza

ExxonMobil - Banas

BASF - Goyal, Mosher, Caridi

Dana - Zyski

Meritor - LaBond, Carter

Army -

AAM - **Muransky**Shell - Uy, Jordan
Chevron - Martinez

Dvorak

Voting Members in **BOLD**

1.0 Membership Review

-No Change

2.0 Meeting minutes Approval

February 9th, 2022, ASTM Meeting

Motion #1 \rightarrow A. Zyski 1st /2nd J. Carter to approve the meeting minutes from the February 9th, 2022, ASTM Meeting. Motion passed unanimously, 10-0-0 (Yes-No-Abstain).

3.0 L-37-1 LTMS/TCR Discussion

Action Items:

- TMC provided TCR's to the labs generated with the recommended values of lambda .30, Zi limit +/- 1.2, Ei limit level 3 +/- 2.066 and level 2 +/- 1.734 to see if it would have any effect on labs current calibration status
- One lab would have been affected at the Zi of 1.2 for Rippling
- TMC to recalculate TCR's using more commonly industry used Zi of 1.5
- May need to address implementation of severity adjustments
- Will still need to decide how to treat Pitting/Spalling
 - o Reported as non-critical parameter??
 - o Acceptance bands??

4.0 Gleason Hardware Approval Matrix

Action Items:

- Each lab will need to run 3 tests running Gleason 2021 Uncoated
- (1) each 134-1, 155-1, 152-2
- Hope to achieve in 3-4 weeks

5.0 Old Business

- Additional "Lubrited" word changes
 - o Present in TMC oil assignment requests
 - o Value in's report templates
 - "TESTHARD"
 - "LRHARD"
- Muransky/Zyski were able to find some nominal specs for MnP coating

6.0 Adjourn

Motion #2 \rightarrow T. Muransky 1st /2nd A. Goyal to adjourn. Motion passed unanimously, 10-0-0 (Yes-No-Abstain).

Respectfully submitted,

Robert Slocum

L-37-1 Surveillance Panel Chairman

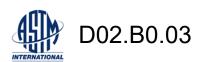
L-37-1 Surveillance Panel Meeting

05/11/2022 11:30 am – 12:30 pm Robert Slocum



Agenda

- Call to Order/Agenda review
- Membership Review
- Meeting Minute Approvals
- February 9th, 2022, ASTM Meeting
- L-37-1 LTMS/TCR Discussion
- Gleason Hardware Approval Matrix
- Old Business
 - Additional "Lubrited" word changes
- New business
- Adjournment



Membership Review

Rob Banas ExxonMobil

Allen Comfort US Army

Troy Muransky AAM

Matt Sangpeal Afton

Arjun Goyal BASF

Amy Zyski Dana

Dylan Beck TMC

Jason Carter Meritor

Anthony Lange Intertek

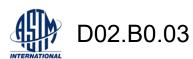
Robert Slocum Lubrizol

Caroline Mueller SwRI

Kaled Zreik GM

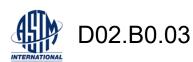
Mike Cabaj Linamar

Total Voting Members = 13

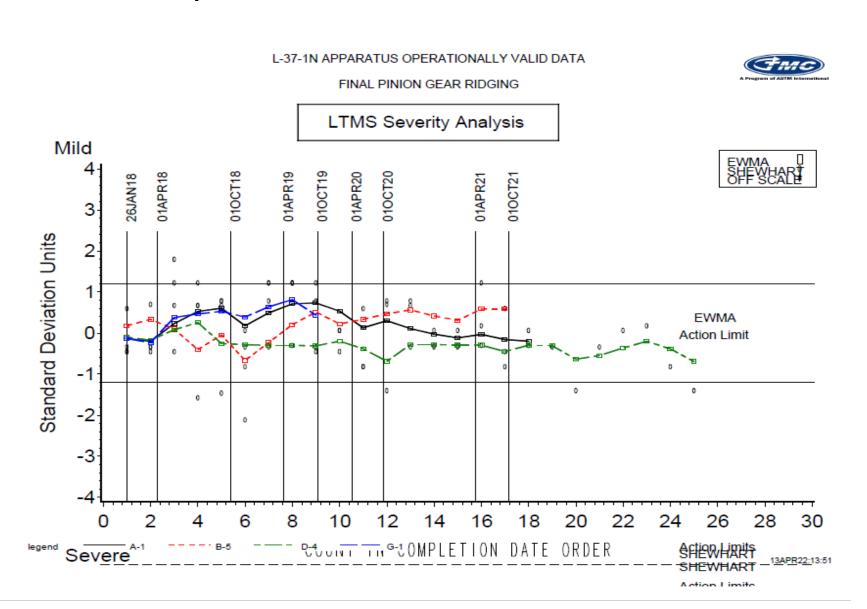


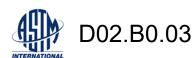
Meeting Minutes Approval

February 9th, 2022, ASTM Meeting

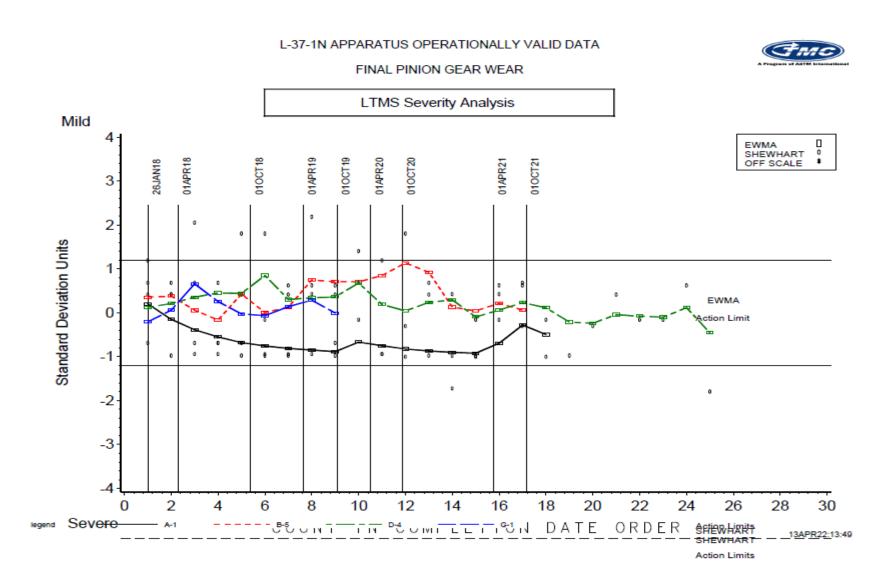


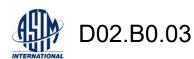
L-37-1 LTMS/TCR Discussion



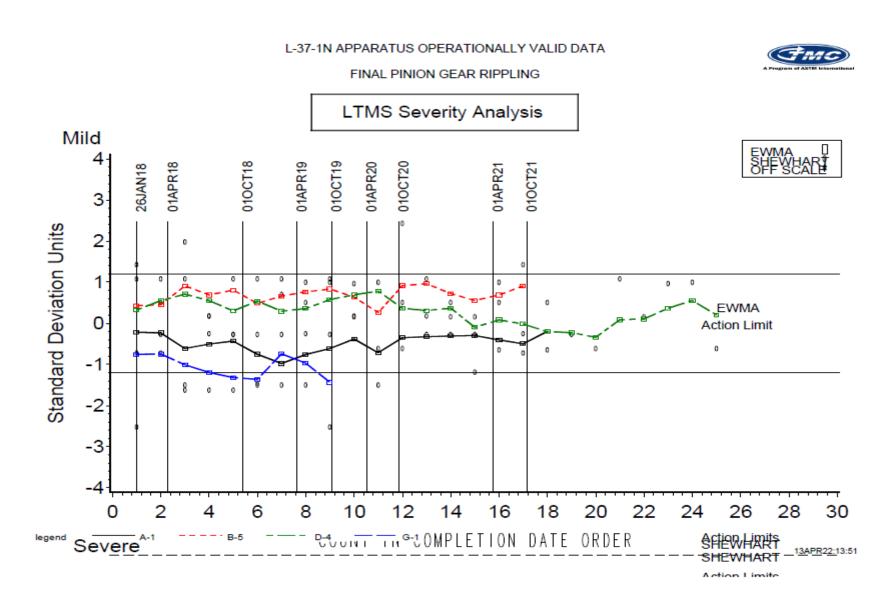


L-37-1 LTMS/TCR Discussion





L-37-1 LTMS/TCR Discussion



Background

- Current L-37-1 LTMS includes:
 - I. Stand EWMA (Zi) with lambda = 0.3
 - No consequences for exceeding limit
 - 2. Stand Shewhart Severity (Yi)
 - Fail if beyond +/- I.8 standard deviations from target.
 - Integer-valued parameters cause problems here (discussed previously)
 - 3. If calibration test on 134 or subsequent reblends, it must fail for at least one of the five parameters based on GL-5 limits.
 - 4. Industry precision and severity also control charted.
- LTMS changes considered in this analysis include:
 - 1. Updates to oil means and standard deviations.
 - 2. Implementation of Zi and Ei as calibration pass/fail parameters instead of Yi.



Summary of Targets

Below is a summary of the targets, along with the pooled standard deviations to be used for severity adjustments.

Ridging

Oil	Hardware	Mean	S.D.
134/134-1	Nonlubrited	4.4	0.89
152-2	Nonlubrited	9.3	0.89
155-1	Nonlubrited	9.4	0.49
134/134-1	Lubrited	4.9	0.6
152-2	Lubrited	9.6	0.5
155-1	Lubrited	9.3	0.59

Rippling

Oil	Hardware	Mean	S.D.
134/134-1	Nonlubrited	7.8	1.11
152-2	Nonlubrited	8.2	0.74
155-1	Nonlubrited	8.2	0.8
134/134-1	Lubrited	6.8	1.24
152-2	Lubrited	9.3	0.49
155-1	Lubrited	8.7	0.59

<u>Wear</u>

Oil	Hardware	Mean	S.D.
134/134-1	Nonlubrited	5.5	0.73
152-2	Nonlubrited	7.7	0.72
155-1	Nonlubrited	7.6	0.64
134/134-1	Lubrited	6.1	0.64
152-2	Lubrited	8.2	0.67
155-1	Lubrited	7.7	0.7

Severity Adjustment Standard Deviations

Parameter	Hardware	Pooled S	Option Using 152- 2 and 155-1 Only
Ridging	Nonlubrited	0.80	0.69
Rippling	Nonlubrited	0.88	0.77
Wear	Nonlubrited	0.70	0.68
Ridging	Lubrited	0.67	0.55
Rippling	Lubrited	0.89	0.54
Wear	Lubrited	0.67	0.69



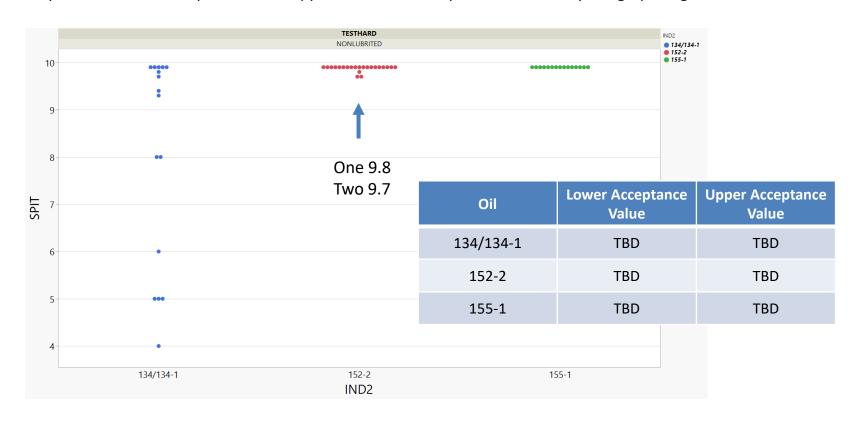
Background

At the September 2019 meeting, it was determined that this parameter would move to a Go/No-Go form of acceptance, meaning a reference passes if it achieves a value in a pre-determined, fixed range, and fails otherwise. The Surveillance Panel requested individual plots by oil in order to determine those ranges.



Pitting/Spalling for Nonlubrited Hardware

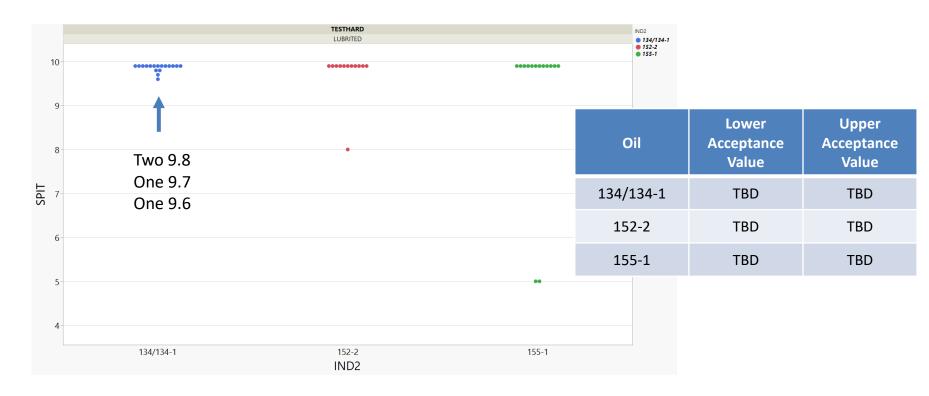
The data is plotted below to help determine upper and lower acceptance values for pitting/spalling.





Pitting/Spalling for Lubrited Hardware

The data is plotted below to help determine upper and lower acceptance values for pitting/spalling.





Constants and Limits to Decide

The following are potential constants and limits to use for Zi and Ei:

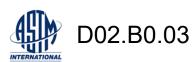
- Lambda Recommend to use 0.30
 - Zi is updated by $Z_i = \lambda * Y_i + (1 \lambda) * Z_{i-1}$
- Zi limit Recommend to use +/-1.2 to +/-1.5
 - Your stand EWMA can drift up to Zi standard deviations from target
- Ei limits Recommend to use level 3 limit of +/-2.066 and level 2 limit of +/-1.734
 - Each new calibration test result (Yi) must be within 2.066 standard deviations of where we thought the stand was performing (Z_{i-1}) .
- Decide whether or not to adopt severity adjustments
- Acceptance bands for Pitting/Spalling





Gleason Hardware Approval Matrix

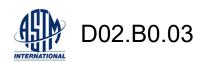
- Afton Hardware status?
- Still no response from Gleason on inconsistent shipments



Old Business

- Additional "Lubrited" word changes
 - So far D8165 addressed 6.2.1
- Other Considerations
 - D6121 may have 30+ instances of "Lubrited"
 - Present in TMC oil assignment requests
 - Value for "TESTHARD" in report templates

New Business



Adjourn