MEMORANDUM: 04-088

DATE: October 25, 2004

TO: Don Bartlett, Chairman, L-37 Surveillance Panel

FROM: Donald Lind

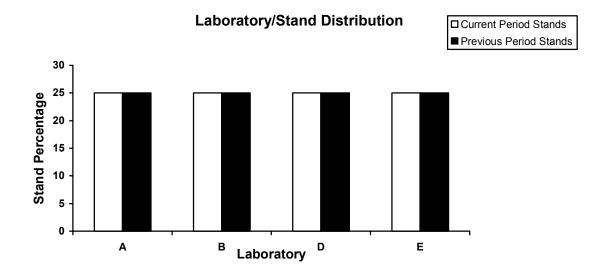
SUBJECT: L-37 Reference Test Status from April 1, 2004 through September 30, 2004

The following is a summary of the L-37 reference oil tests that were reported to the Test Monitoring Center during the period April 1, 2004 through September 30, 2004.

Lab/Stand Distribution

	Reporting Data	Calibrated as of 9/30/04
Number of Laboratories	4	4
Number of Stands	4	4

The following chart shows the laboratory/stand distribution:



The following summarizes the status of the reference oil tests reported to the TMC:

	TMC Validity Codes	Number of Tests
Operationally and Statistically Acceptable	AC	14
Failed Acceptance Criteria	OC	2
Operationally Invalid (Lab Judgment)	LC	1
Not Acceptable For Intended Purpose	MC	0
Aborted	XC	0
Total		17

Lubrited Hardware

There were five operationally valid reference tests conducted on lubrited hardware. All five were conducted on gear batch V1L686/P4L626A and were operationally and statistically acceptable.

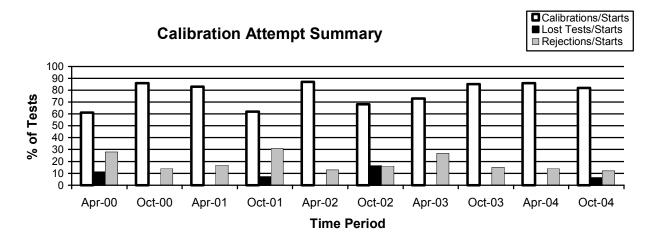
Non-lubrited Hardware

There were 11 operationally valid reference tests conducted on non-lubrited hardware, one on gear batch C1L426/P4L415A, eight on gear batch V1L176/P4L741A and two on gear batch V1L303/P4L514A. Six of the tests conducted on gear batch V1L176/P4L741A were operationally and statistically acceptable and two failed the acceptance criteria. Both tests conducted on gear batch C1L303/P4L514A were operationally and statistically acceptable. The one test conducted on gear batch C1L426/P4L415A was operationally and statistically acceptable.

Additional Tests

There were 36 additional tests conducted this report period. 29 tests were conducted to evaluate new reference oils on lubrited hardware, gear batch V1L686/P4L626A and seven tests were conducted to evaluate the new non-lubrited hardware, gear batch V1L351/P4T771.

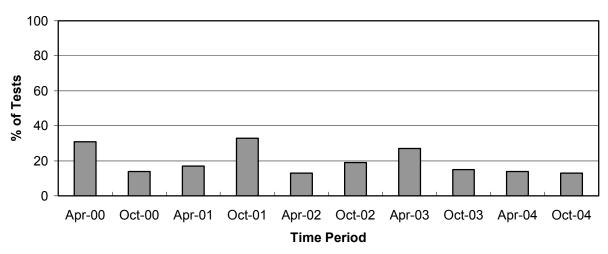
Calibrations per start, lost tests per start and rejection per start rates are summarized below:



The calibration per start rate and the rejected per start rate have decreased slightly with respect to the previous period. The lost test per start rate has increased with respect to the previous period.

The operationally valid statistically rejected test rate, as shown below, indicates a slight decrease with respect to the previous period.

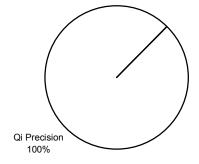


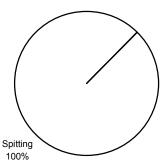


A detailed list of reasons tests failed the acceptance criteria is shown in Table 1. The following charts summarize these reasons with a breakdown by parameter of the failed tests.

Distribution of LTMS Stand Alarms

Distribution of Stand Alarms by Parameter





There was one LTMS deviation written this period. The deviation was caused by a previous test result that was over 15 standard deviations severe.

Severity and Precision

The mean Δ /s by gear batch, overall mean Δ /s, and shift in merits for the operationally and statistically valid calibration tests reported this period are tabulated below for lubrited and non-lubrited hardware.

	LUBRITED HARDWARE									
Parameter	Gear Batch	N	Δ/s	s ^D	Overall Δ/s	Overall Shift In Merits				
Wear	V1L686/P4L626A	5	0.38	0.45	0.38	0.44 ^C				
Ridging	V1L686/P4L626A	5	-0.04	0.76	-0.04	-0.04 ^{A, C}				
Rippling	V1L686/P4L626A	5	-0.57	0.55	-0.57	-0.45 ^{A, C}				
Pitt/Spall	V1L686/P4L626A	5	0.04	0.04	0.04	0.03 B, C				
			,							

Level for determining shift in merits (8.0)

^D A straight standard deviation was used. The number of tests conducted this report period was too small to calculate an accurate pooled standard deviation.

	NON	-LUBRITE	D HARDW	/ARE		
					Overall	Overall Shift
Parameter	Gear Batch	N	Δ /s	s ^D	Δ /s	In Merits
Wear	V1L176/P4L741A	8	-0.32	0.76	-0.35	-0.27 ^C
	C1L426/P4L415A	1	0.47			
	V1L303/P4L514A	2	-0.89	1.26		
	·					
Ridging	V1L176/P4L741A	8	-0.25	0.92	-0.30	-0.09 A,C
	C1L426/P4L415A	1	-0.15			
	V1L303/P4L514A	2	-0.54	0.82		
	·					
Rippling	V1L176/P4L741A	8	-0.02	1.17	0.07	0.10 A, C
	C1L426/P4L415A	1	0.60			
	V1L303/P4L514A	2	0.17	1.27]	
	<u> </u>					
Pitt/Spall	V1L176/P4L741A	8	-2.41	5.45	-1.71	-0.84 ^{B, C}
	C1L426/P4L415A	1	-1.68			
	V1L303/P4L514A	2	1.05	0.41		

A Level for determining shift in merits (8.0)

^B Level for determining shift in merits (9.3)

^C Used SA standard deviation as published in the LTMS document for determining shift in merits

^B Level for determining shift in merits (9.3)

Used SA standard deviation as published in the LTMS document for determining shift in merits

^D A straight standard deviation was used. The number of tests conducted this report period was too small to calculate an accurate pooled standard deviation.

Shown below are tables of the mean Δ /s by gear batch and hardware for all laboratories reporting data this report period.

	Mean Δ/s (LUBRITED HARDWARE)											
Lab Wear				Ridging			Rippling			Pitt/Spall		
	V1L686	C1L308/	C1L426/	V1L686	C1L308/	C1L426/		C1L308/	C1L426/		C1L308/	C1L426/
	P4L626A	P4L309R	P4L404A	P4L626A	P4L309R	P4L404A	P4L626A	P4L309R	P4L404A	P4L626A	P4L309R	P4L404A
Α	0.20			0.28			-1.07			-0.01		
В	0.18			0.96		-	0.00			0.06		
D	0.18			0.10			0.00			0.06		
Е	0.68			-0.77			-0.88			0.03		

	Mean Δ/s (NON-LUBRITED HARDWARE)											
Lab	Lab Wear			Ridging			Rippling			Pitt/Spall		
	V1L303	C1L426/	V1L176/	V1L303	C1L426/	V1L176/	V1L303	C1L426/	V1L176/	V1L303	C1L426/	V1L176/
	P4L514A	P4L415A	P4L741A	P4L514A	P4L415A	P4L741A	P4L514A	P4L415A	P4L741A	P4L514A	P4L415A	P4L741A
Α			0.59			-0.32			-0.61			0.35
В			-0.59			0.04			-0.05			-3.88
D	-0.89			-0.54			0.17			1.05		
Е		0.47	-0.11		-0.15	-0.96		0.60	0.36		-1.68	-0.11

Industry Control Charts

Lubrited

Figures 1 through 4 are the lubrited industry control charts for pinion Wear, Rippling, Ridging, and Pitting/Spalling, respectively. Severity and precision EWMA charts for pinion Wear, Ridging, Rippling, and Pitting/Spalling were in control this report period.

Non-lubrited

Figures 5 through 8 are the non-lubrited industry control charts for pinion Wear, Rippling, Ridging, and Pitting/Spalling, respectively. Severity and precision EWMA charts for pinion Wear, Ridging, and Rippling were in control this report period. Pitting/Spalling triggered nine severity EWMA action alarms, seven precision EWMA action alarms and one precision EWMA warning alarm. The alarms were influenced by a test result of 15 standard deviations severe.

TMC Lab Visits

There was one lab visit this report period with one discrepancy to report. The lab was not able to verify that the cleaning solvent met the specifications of D 235 – Type II, Class C as called out in Section 7.2.

Information Letters

There were two information letters issued this report period. Information Letter 04-01, Sequence Number 30 was issued on September 17, 2004 and Information Letter 04-02, Sequence Number 31 was issued on September 27, 2004. Items changed with these information letters are documented in the L-37 timeline (Table 2).

Reference Oil Status

The following is a listing of reference oils with the expected number of tests remaining at the Test Monitoring Center and at the testing laboratories. L-37 reference oils are shipped in quantities of one gallon per test.

Oil	Number of Tests Remaining								
	Lab A	Lab B	Lab D	Lab E	TMC				
127	2	2	2	3	17				
128-1	4	1	5	3	42				
128-2	4	5	5	5	256				
151-2	2	0	1	3	*				
151-3	3	4	5	5	**				
152	6	6	5	6	53				
152-1	0	0	0	0	165				
153	6	6	5	6	54				
153-1	0	0	0	0	156				

^{* 0} Gallons (Multiple test area usage)

DML/dml

Attachments

c: ftp://ftp.astmtmc.cmu.edu/docs/gear/137/semiannualreports/137-10-2004.pdf

L-37 Surveillance Panel

J. L. Zalar

F. M. Farber

Distribution: Email

^{** 143} Gallons (Multiple test area usage)

<u>Listing of Tables and Figures Included as Part of This Report to the L-37 Surveillance Panel</u>

Table 1 Summarizes the Reasons for Failed Tests

Table 2 is the L-37 Industry Timeline

Figure 1 is the Industry Control Chart for Pinion Wear (Lubrited Hardware)

Figure 2 is the Industry Control Chart for Pinion Rippling (Lubrited Hardware)

Figure 3 is the Industry Control Chart for Pinion Ridging (Lubrited Hardware)

Figure 4 is the Industry Control Chart for Pinion Pitting/Spalling (Lubrited Hardware)

Figure 5 is the Industry Control Chart for Pinion Wear (Non-Lubrited Hardware)

Figure 6 is the Industry Control Chart for Pinion Rippling (Non-Lubrited Hardware)

Figure 7 is the Industry Control Chart for Pinion Ridging (Non-Lubrited Hardware)

Figure 8 is the Industry Control Chart for Pinion Pitting/Spalling (Non-Lubrited Hardware)

Table 1
Summary of Reasons for Rejected Tests

Reasons	No. of
	Tests
Stand Precision EWMA Alarm (Spitting)	2

Table 2

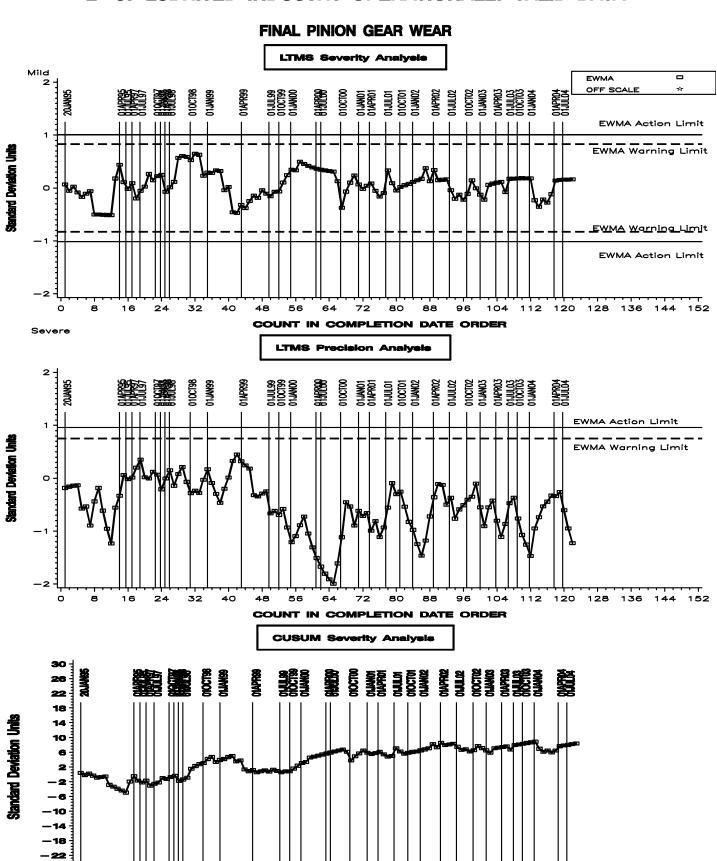
	L-37 Timeline	
Effective	Topic	IL#
Date	. Эр. Э	.=
19931221	Report Forms and Dictionary Version 19931209	1
19940104	Rear Cover Plate Sensor Loc.	2
19940104	Data Reporting Response Time	2
19940317	Referencing Schedule	3
19940428	Report Forms and Dictionary Version 19940422	4
19940728	Report Forms and Dictionary Version 19940707	5
19950820	Rating Scale Revision	6
19950820	Report Form 5 Wording Change	6
19950820	Report Forms and Dictionary Version 19950424	6
	Rating Revisions of the Rating Scale	96-1
19960325	Rating Revisions affecting Spalling and Pitting	96-2
	TMC Address	96-2
19960603	Report Forms and Dictionary Version 19960425	96-3
19960603	Revised Wording of Rating Scale	96-3
	Rating Revisions to the Wear Step Area	96-4
	Revised Reference Testing Frequency and Number of Tests for Stands Out of Calibration > 6 months	97-1
19980309	Report Forms and Dictionary Version 19971223	98-1
	Revised Alternate Rating Method For Drive Side Pinion Gear Pitting Values on Gear Set C1L426/P4L415A	98-1
19980309	Test Reporting Clarifications	98-1
	Revisions to Stand Calibration Requirements	98-2
	Restrictions On Reference Oil Analysis	98-2
	Reporting of Non-standard Tests to the TMC	98-2
	LTMS Implementation	98-2
	Report Forms and Dictionary Version 19980203	98-3
	Deviation Percentage Calculation Clarification	98-4
	Combining of Pitting and Spalling Ratings	98-4
	Numerical Rating Precision Clarification	98-5
	Developed Reference Oil Test Targets by Gear Batch (Grandfathered For All Test Starting 19950101)	
19990113	Addition of Exclusion Zone for Determining the Pitting/Spalling Result on Non-lubrited Hardware, Gear Batch V1L303/P4L514A	99-1
19990113	Deletion of Section A8.3.5	99-1
19990503	Updated Reference oil 128-1 Targets (18 Tests), Gear Batch V1L303/P4L514A (Grandfathered For All Test Starting 19950101)	
19990510	Revisions to Precision and Bias Statement	99-2
	Cover Plate Thermocouple Location	99-3
20000613	Root/Tip Polishing Comment for V1L686/P4L626A Non-lubrited Gears	00-1, Sequence No. 20
20000613	Pitting/Spalling Table A9.1 Clarifications	00-1, Sequence No. 20
	CRC Reference Photography of Gear Distress Photographs	00-2, Sequence No. 21
20001115	Correction Factor for V1L686/P4L626A Lubrited Gears	01-1, Sequence No. 22
20010612	Ring Correction Factor for V1L686/P4L626A Lubrited Gears	01-2, Sequence No. 23
20011101	Addition of Annex 12 Addressing Distress Rating Exclusion Comments	01-2, Sequence No. 23
20011101	Revised Report Forms	01-2, Sequence No. 23
20020101	CRC Rating Manual 21	02-1, Sequence No. 24
20020211	Revised Report Forms and Data Dictionary	02-1, Sequence No. 24
20020211	Rating With Magnification	02-2, Sequence No. 25

Table 2 (Continued)

	L-37 Timeline	
Effective	Topic	IL#
Date		
20030401	Rater Calibration Monitoring System	03-1, Sequence No. 26
20030327	Revised Wear Rating Definitions	03-2, Sequence No. 27
20030421	Deletion of Catastrophic Distress Levels for Wear, Rippling, and Ridging	03-3, Sequence No. 28
20030421	Non-interpretable Tests	03-3, Sequence No. 28
20030421	Tooth Breakage	03-3, Sequence No. 28
20030421	Rating Corrosion On Ring and Pinion	03-3, Sequence No. 28
20030909	Addition of SAE J2360 As a Reference Document	03-4, Sequence No. 29
20030909	Revised Speed Specification for Balancing Dynamometer Connecting Shafts	03-4, Sequence No. 29
20030909	Revised Speed Specification for Balancing Drive Shafts	03-4, Sequence No. 29
20030909	Revised Test Axle Preparation	03-4, Sequence No. 29
20030909	Revised Note 1	03-4, Sequence No. 29
20030909	Discontinue Optional Inspection of Gear Set	03-4, Sequence No. 29
20030909	Shutdown and Downtime Revisions	03-4, Sequence No. 29
20030909	Recording Test Parameters	03-4, Sequence No. 29
20030909	New Note 2 for Gear Test Phase Conditions	03-4, Sequence No. 29
20040101	Revised Cleaning Solvent Specification	03-4, Sequence No. 29
20040630	Standardization Revisions	04-1, Sequence No. 30
20040825	Lubrited Hardware, Gear Batch V1L686/P4L626A Correction Factor	04-1, Sequence No. 30
20040917	Intermediate Precision and Reproducibility Revisions	04-1, Sequence No. 30
20040922	Drive Shaft Wall Thickness	04-2, Sequence No. 31
20040922	Alternating Lubrited and Non-lubrited Hardware	04-2, Sequence No. 31

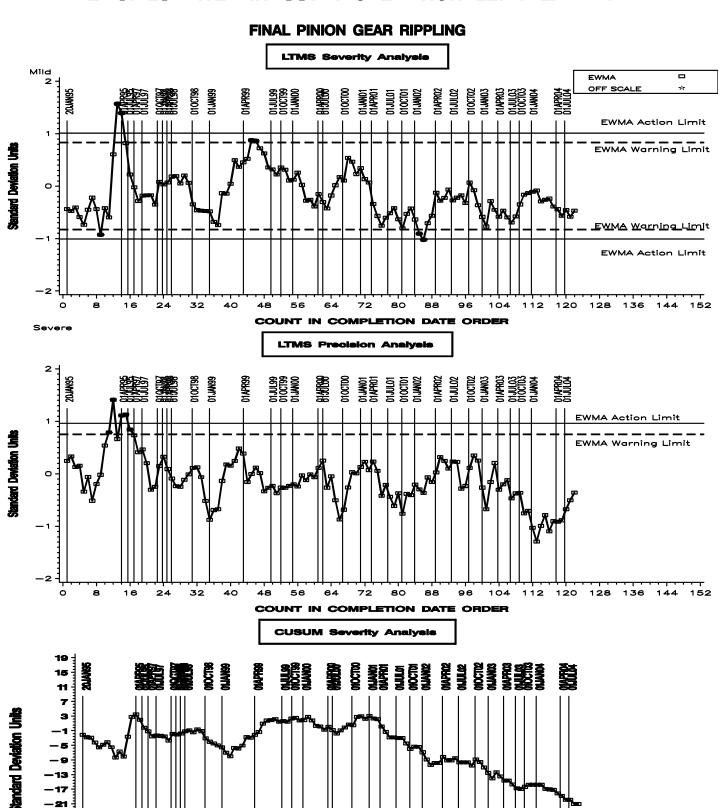
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L-37 LUBRITED INDUSTRY OPERATIONALLY VALID DATA



26

L-37 LUBRITED INDUSTRY OPERATIONALLY VALID DATA



72

COUNT IN COMPLETION DATE ORDER

120

128

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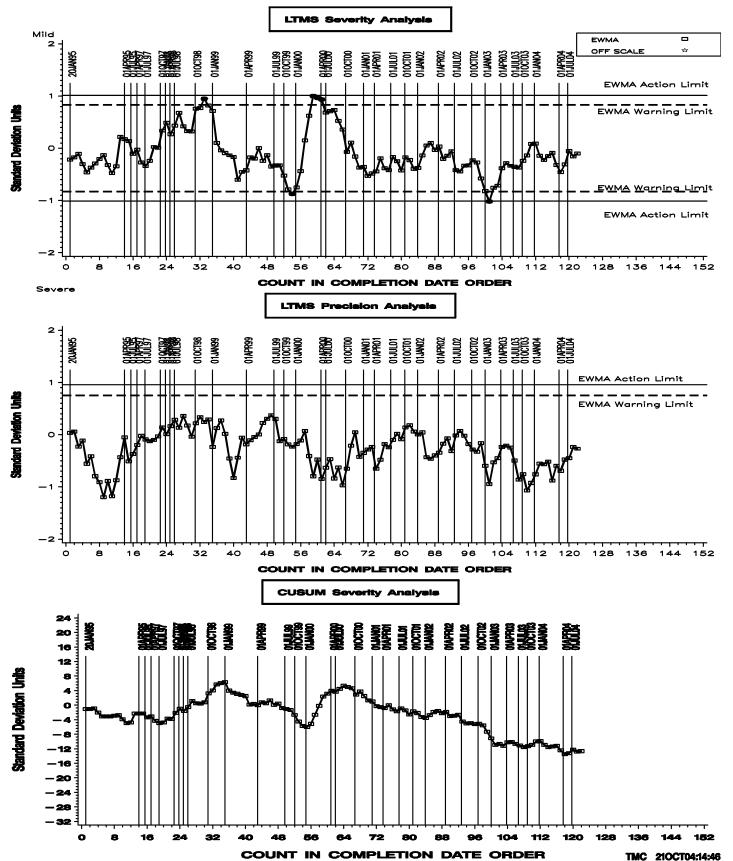
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L-37 LUBRITED INDUSTRY OPERATIONALLY VALID DATA

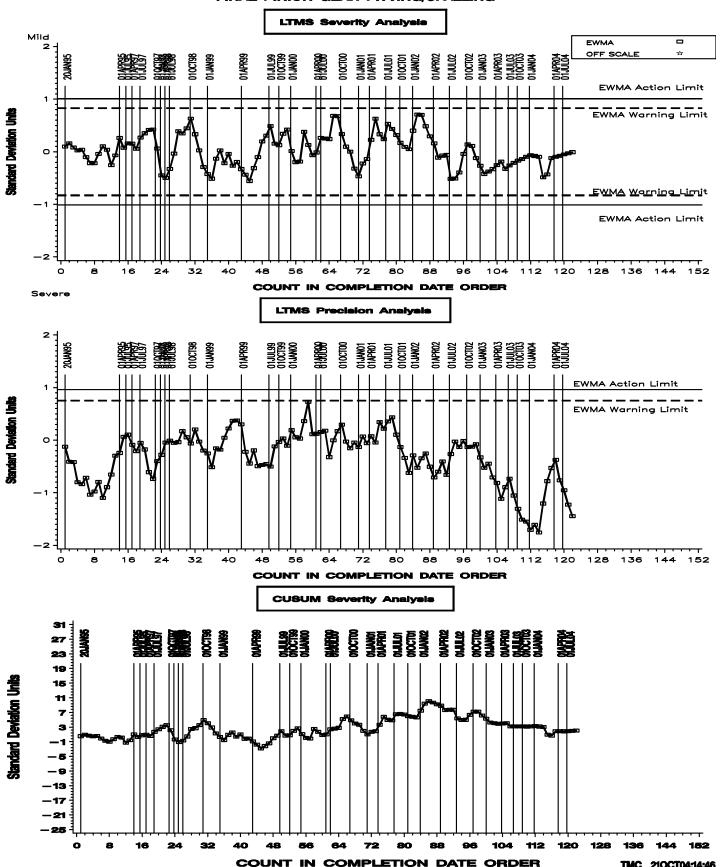




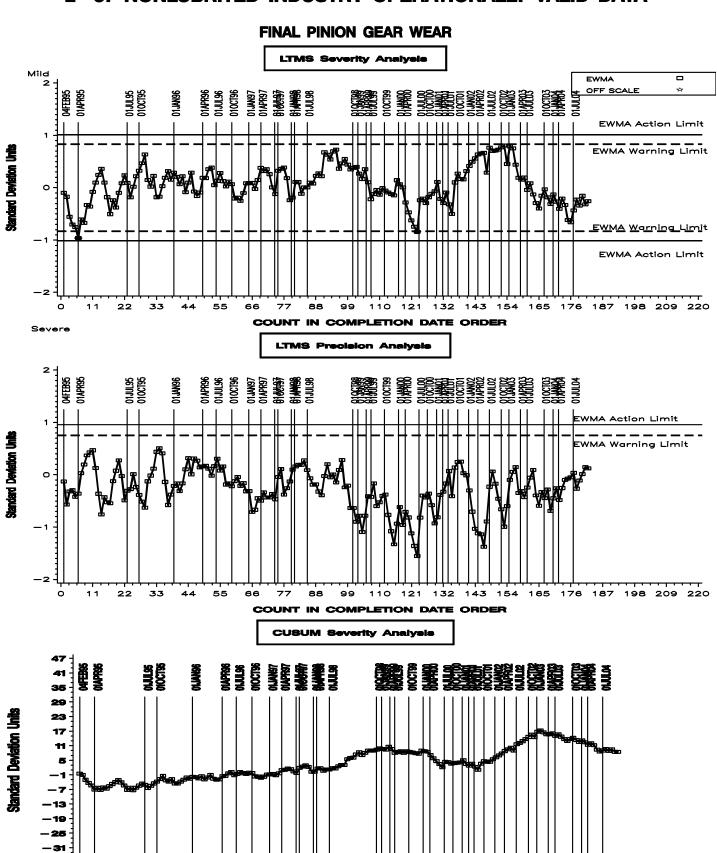
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L-37 LUBRITED INDUSTRY OPERATIONALLY VALID DATA

FINAL PINION GEAR PITTING/SPALLING



L-37 NONLUBRITED INDUSTRY OPERATIONALLY VALID DATA



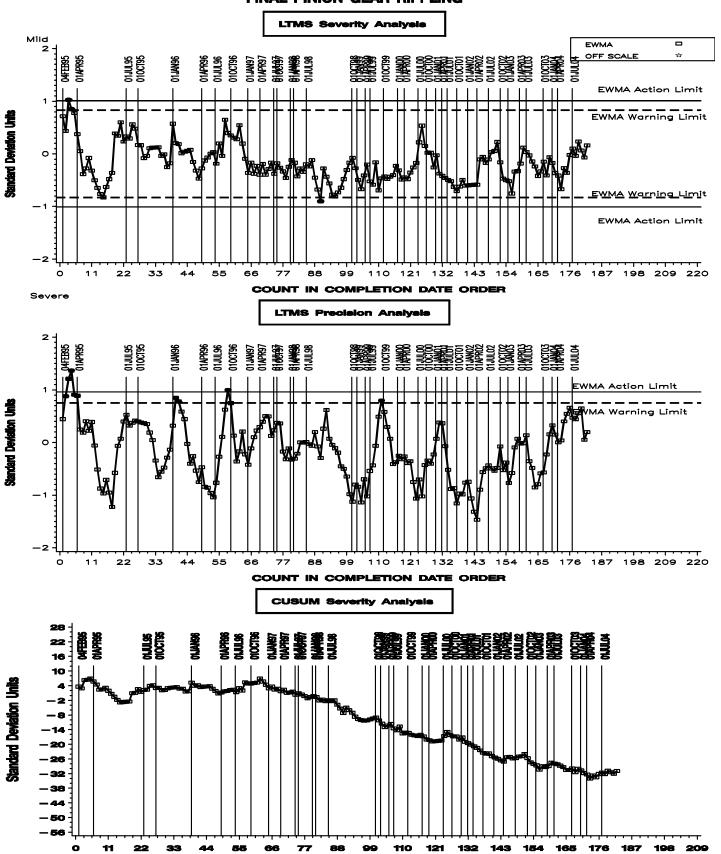
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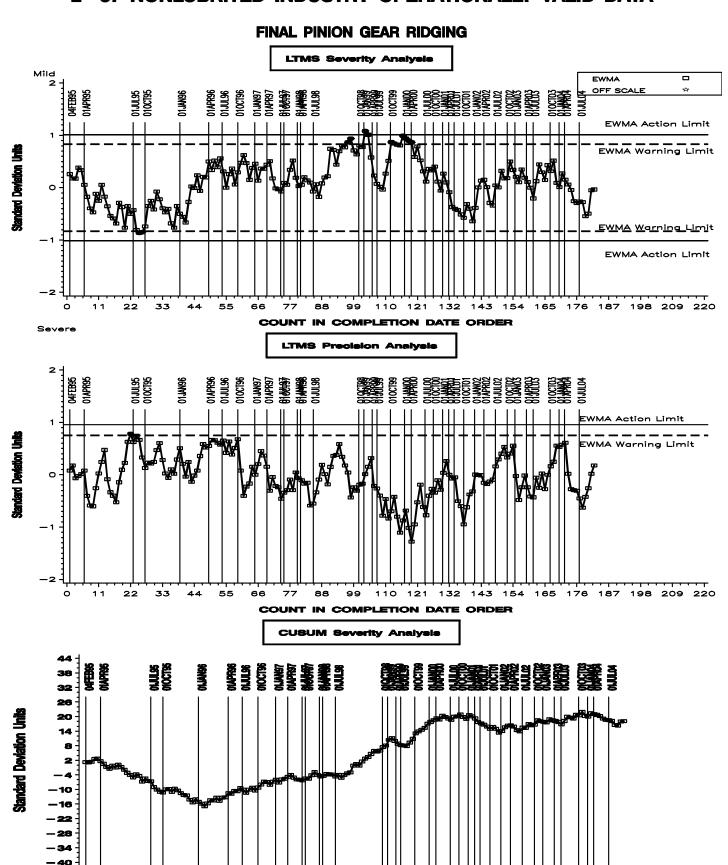
L-37 NONLUBRITED INDUSTRY OPERATIONALLY VALID DATA





COUNT IN COMPLETION DATE ORDER

L-37 NONLUBRITED INDUSTRY OPERATIONALLY VALID DATA



COUNT IN COMPLETION DATE ORDER

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L-37 NONLUBRITED INDUSTRY OPERATIONALLY VALID DATA



