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Committee D02 on PETROLEUM PRODUCTS AND LUBRICANTS

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November 16, 2016

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ASTM D02.B0.03 L-37-1 Surveillance Panel
Members and Guests:

Attached for your review and comment are the unconfirmed minutes of the:

- **November 2, 2016, Surveillance Panel Meeting**

Please direct any corrections or comments to my attention.

Sincerely,

Matt Umerley, Chairman
L-37-1 Hardware Taskforce Chairman

Report of Meeting
L-37-1 Surveillance Panel Meeting
November 2nd, 2016 Meeting

Attendees:

Voting Members in **BOLD**

Banas, Rob - ExxonMobil

Bell, Don - Afton

Bubonic, Brad – Lubrizol

Dharte, John – AAM

Donovan, Eric – Afton

Drlja, Kristijan – Lubrizol

Dwornick, Bridget – US Army

Goyal, Arjun – BASF

***Guzikowski, Joe – Dana**

Kanga, Percy - ExxonMobil

Kearney, Bill – Afton

Keisler, Marc – Afton

Marsic, Vera – Lubrizol

*Matthews, Brad – Afton

Minke, Andreas – BASF

Opperman, Robert - Meritor

Parke, Scott – ASTM TMC

*Reardon, Art – Gleason

Rucker, Jule – Meritor

Sattler, Eric – US Army

Smith, Dale – Intertek

Trader, Angela – Intertek

Umerley, Matt – Lubrizol

Venhoff, Wes – Lubrizol

Warden, Rebecca – SwRI

*indicates call-in

1.0 Agenda Review

2.0 Membership Review

- Jule Rucker to replace Troy Muransky for Meritor voting membership
 - **Motion** – E. Donovan
 - 2nd – W. Venhoff
 - Unanimous pass

3.0 Approval of Meeting Minutes

- 20160810
 - **Motion** – J. Dharte
 - 2nd – E. Donovan
 - Unanimous pass

4.0 L-37 Reference Test Precision

- S. Parke shows how often a deviation letter is needed for L-37 reference testing now that acceptance bands have been adopted for reference oil pass/fail.
- **Motion** to remove LTMS precision consequences for L-37 reference testing
- Unanimous pass

5.0 Axle Build Procedure

- Lab-to-lab differences discussed, see color-coded notes attached
- LZ to determine if differential gears are being thoroughly cleaned without being disassembled.

6.0 Gleason Data Review

- See spreadsheet attached, Afton's 3 runs on IND-1 have been added since the meeting
- Dana expresses concern over the inconsistency of results on IND-1, ranging from 5-10 merits on Pinion Ripple at full-load
 - Intertek comments that our build process may have improved over time therefore giving us a higher pass rate on the recent runs.
- Lubrizol expresses concern over some early signs that the test might be too mild, getting passing results on a chemistry that they feel should not pass this test.
 - Lubrizol agrees to run this fluid in the Dana test to see how closely the Gleason and Dana results relate
- **Motion** – E. Donovan – to accept the test as-is with the following correction factors applied to bring TMC 117 and IND-1 in line with historic performance: +1 ring ridging, +1 pinion ripple, +1 pinion ridging
 - 2nd – A. Goyal
 - Voting
 - 2 – for
 - 2 – against
 - 6 – abstain
 - Motion does not pass
- **Motion** – E. Donovan – to accept the test as-is with the following correction factors applied to bring TMC 117 and IND-1 in line with historic performance: +1 pinion ridging
 - No 2nd
 - Motion does not pass

7.0 Next Steps

- Lubrizol to gather and present further data justifying the opinion that the Gleason test may actually be mild. Lubrizol will look at fluid(s) that should likely not pass Dana L-37 compared to Gleason performance. Repeats to be included

8.0 Adjournment

- Motion – B. Bubonic
- 2nd - R. Warden

Respectfully Submitted
Matt Umerley

being essential



L-37

November 2nd 2016 Troy, MI

Agenda

- Membership Review
- Meeting Minute Approval
- L-37 Axle Build Procedure
- L-37 Reference Test Precision
- L-37-1 Gleason Data
- L-37-1 Next Steps
- New Business

Membership Review – Voting Members

- Rob Banas – ExxonMobil
- Allen Comfort – US Army
- John Dharte – AAM
- Eric Donovan – Afton
- Arjun Goyal – BASF
- Joe Guzikowski – Dana
- Denna Mosher – Eaton**
- ~~Troy Muransky~~ Jule Rucker– Meritor**
- Scott Parke – TMC
- Dale Smith – Intertek
- Matt Umerley – Lubrizol
- Rebecca Warden – SwRI
- Khaled Zreik - GM



Meeting Minutes

- L-37
 - 20160810

L-37 Reference Test Precision



L-37 Axle Build Procedure

L-37 / L-37-1 Lab-built Axle Build Procedure

A12.1 Axle Preparation

A12.1.2 Component Cleaning

A12.1.2.1 Using a solvent meeting ASTM D235 Type II Class C per ASTM D7452 7.2, scrub all residual oil and dirt from the disassembled test parts with a plastic bristle parts brush. Axle tubes will only be well rinsed with spray solvent. Use care not to damage wheel end seals, they will not be changed.

A12.1.2.2 Thoroughly wash the new ring, pinion, and Timken build kit parts for assembly with solvent.

A12.1.2.3 All parts are to be blown completely dry.

^The bearings shouldn't be cleaned with solvent. You need light oil on them to allow you to do the break/turn, etc. -SWRI

A12.2 Pinion Assembly

A12.2.1 Measuring For Head Bearing Shims

A12.2.1.1 Install tail bearing race, tail bearing, washer, and pinion seal.

A12.2.1.2 Install set-up head bearing outer race with OD of race slightly ground down and set-up head bearing into the housing.

A12.2.1.3 Using the Miller Special Tools 6775 or equivalent tool, measure the pinion depth and record the value. This value will equal the total head bearing shim amount.

A12.2.1.3.1 For Gleason hardware builds, subtract 0.005" from the measured pinion depth to determine the proper head bearing shim amount. For example if the pinion depth is 0.040", subtract 0.005" which makes the total head bearing shim amount of 0.035".

A12.2.1.4 Remove the pinion depth tool and set-up head bearing outer race and bearing.

^This section depends on what tools you have. Some labs have a measurement tool that don't require setup bearings on the pinion for measurements. -SWRI

A12.2.2 Final Pinion Assembly

A12.2.2.1 Stack appropriate shims equal to the value determined in A12.2.1. Use best practices when stacking shims by placing the thinnest shims towards the center of the stack and the thickest shims on the either end of the shim stack.

A12.2.2.2 Install the head bearing shims and the new head bearing outer race into the housing.

A12.2.2.3 Using a hydraulic press, install the new head bearing onto the pinion. Stop pressing when 5 tons of pressure is achieved to seat the bearing.

A12.3 Carrier Assembly

A12.3.1 Installing Side Gears and Ring Gear

A12.3.1.1 Install the side gears and thrust washers then rotate the diff pinion gears and thrust washers into place at 180° of each other.

A12.3.1.2 Slide the diff pin through the carrier and side gears.

L-37 / L-37-1 Lab-built Axle Build Procedure

A12.3.1.3 Align the diff pin with the roll pin hole. Drive the roll pin into place.

A12.3.1.4 Slide the ring gear over the carrier and align with new bolts from build kit. Tighten ring gear bolts to 110 ± 10 lbf-ft alternately.

This is currently not being done as the differential is not currently being disassembled at EOT. -LZ

A12.3.2 Measuring For Carrier Bearing Shims (Includes Pinion Assembly Installation)

A12.3.2.1 Install the Miller Special Tools 6770-D343 dummy carrier bearings or equivalent tool onto the assemble carrier. Insert the carrier with dummy carrier bearings into the housing.

A12.3.2.2 Using a dial indicator, measure the total carrier shim amount by sliding the carrier side-to-side. Measure in four (4) locations around the carrier and record the average total carrier shim amount. This measurement will be referred to as the “total” shim measurement.

A12.3.2.3 Remove the carrier and dummy bearings from the housing. Leave the dummy carrier bearings on the carrier assembly.

A12.3.2.5 Install the yoke and pinion nut. Torque pinion nut to 250 lbf-ft.

A12.3.2.6 Check turning torque and ensure it is between 25-50 lbf-in. Adjust tail bearing shims accordingly if necessary.

A12.3.2.7 Reinstall the carrier assembly with dummy bearings into the housing.

Note: *Be careful to make sure the gears are in mesh and do not chip during carrier installation.*

A12.3.2.8 Using a dial indicator as previously used in A12.3.2.2, zero the dial indicator with the carrier pulled fully out of mesh. With the dial indicator zeroed, slide the carrier fully into mesh and record the value shown on the dial indicator. This value will be referred to as the “into mesh” shim measurement.

A12.3.2.9 Remove the carrier assembly and dummy bearings from the housing. Remove the dummy bearings from the carrier assembly.

A12.3.3 Calculating Carrier Shim Amounts

A12.3.3.1 The measurement taken in A12.3.2.8, the “into mesh” measurement, will be for the ring side of the carrier. Subtract 0.005” from the “into mesh” measurement and the result is the total shim amount for the ring side of the carrier. This pulls the ring out of mesh by 0.005” to set backlash.

A12.3.3.2 For the non-ring side of the carrier, take the “total” shim measurement from A12.3.2.2 and subtract the “into mesh” shim measurement from A12.3.2.2. Then add 0.010” to this calculated value to account for the 0.005” subtracted in A12.3.3.1 as well as adding 0.005” preload to the carrier. The final calculated value is the total shim amount for the non-ring side of the carrier.

“total”	0.090”
“into mesh”	0.060”
Ring side	$0.060'' - 0.005'' = 0.055''$
Non-ring side	$0.090'' - 0.060'' + (0.005'' + 0.005'') = 0.040''$

L-37 / L-37-1 Lab-built Axle Build Procedure

A12.3.4 Final Carrier Assembly

A12.3.4.1 Stack appropriate shims equal to the values determined in A12.3.3. Use best practices when stacking shims by placing the thinnest shims towards the center of the stack and the thickest shims on the either end of the shim stack.

A12.3.4.2 Install the bearing set that will be used for pattern check using a hydraulic press, install the ring side carrier bearing and shims onto the carrier. Stop pressing when 5 tons of pressure is achieved to seat the bearing.

A12.3.4.3 Install the bearing set that will be used for pattern check using a hydraulic press, install the non-ring side carrier bearing and shims onto the carrier. Stop pressing when 5 tons of pressure is achieved to seat the bearing.

A12.3.4.4 If setup bearings are used for a preliminary pattern check, they will need to be replaced with new bearings and the pattern will need to be checked again.

A12.4 Axle Assembly

A12.4.1 Install the fully assembled carrier into the axle housing. **Note: The gears are very hard and chip easily, make certain that the gears mesh as the carrier is installed. If the carrier is loose (drops right in) carrier preload adjustments will need to be performed.**

A12.4.2 Check to see if some lash between the gears exists.

A12.4.3 Install the bearing caps and carrier bolts tighten to 85 ± 5 lbf-ft.

A12.4.4 Place the dial indicator on the axle flange and position it to test ring gear lash. It shall be between 0.004" and 0.009" inches, 0.007" is preferred.

A12.5 Pattern Check Procedure

A12.5.2 Very lightly paint pattern paste on 3 to 6 ring gear teeth. Thick coatings will cause unacceptable pattern variations.

A12.5.3 Install the L-37 ring gear loading cover using standard cover bolts and lightly tighten all 3 set screws to apply tension to the ring gear. Axle shafts with manual brake assemblies are also acceptable for applying load for the pattern check.

A12.5.4 Adjust the load applied to the ring gear to achieve 15 ± 5 lbf-ft turning torque during the first revolution of the pinion for Gleason gears, 30 ± 5 lbf-ft for Dana gears.

A12.5.5 Rotate the pinion at least 6 additional turns the same direction. Then rotate the pinion in the opposite direction at the turning torque specified in A12.5.4 for at least 6 additional turns to bring the pattern painted teeth into view. If the patterns match the pattern photos proceed to final assembly. If the pattern position is not correct on either drive or coast side, adjust pinion depth until proper pattern is achieved. **NOTE: Pinion depth adjustment changes previous settings. Pinion preload and lash may change with the depth shim change. All must be corrected before running new pattern checks.**

A12.5.6 Once an acceptable pattern is achieved, wash paint off gear teeth using solvent per A12.1.2.1. Blow dry with compressed air.



L-37-1 Gleason Data



Next Steps



New Business?



Thanks!



Working together, achieving great things

When your company and ours combine energies, great things can happen. You bring ideas, challenges and opportunities. We'll bring powerful additive and market expertise, unmatched testing capabilities, integrated global supply and an independent approach to help you differentiate and succeed.

ASTM L-37-1 Hardware Taskforce Membership / Sign In List

Meeting Date: 11/2/16

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