TWB NOTE: This is a 'clean' version of Seq X_June 8, 201_TWB.docx with all changes accepted so only comments remain in the margin.

Date: June 8, 2018 To: Subcommittee D02.B0 members Technical Contact: Terry Bates, batesterryw@aol.com Work Item: WK49675 Ballot Action: New engine oil test method Rationale: This test method is expected be in a new engine oil specification

Prepared by Terry Bates

Standard Test Method for Determination of Timing Chain Wear in a Turbocharged, Direct Injection, Spark Ignition, Four-Cylinder Engine¹

This standard is issued under the fixed designation X XXXX; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

INTRODUCTION

Portions of this test method are written for use by laboratories that make use of ASTM Test Monitoring Center (TMC)² services (see Annexes A1 to A4).

The TMC provides reference oils, and engineering and statistical services to laboratories that desire to produce test results that are statistically similar to those produced by laboratories previously calibrated by the TMC.

In general, the Test Purchaser decides if a calibrated test stand is to be used. Organizations such as the American Chemistry Council require that a laboratory utilize the TMC services as part of their test registration process. In addition, the American Petroleum Institute and the Gear Lubricant Review Committee of the Lubricant Review Institute (SAE International) require that a laboratory use the TMC services in seeking qualification of oils against their specifications.

¹ This test method is under the jurisdiction of ASTM Committee D02 on Petroleum Products, Liquid Fuels, and Lubricants and is the direct responsibility of Subcommittee D02.B0.01 on Passenger Car Engine Oils.

² ASTM Test Monitoring Center (TMC), 6555 Penn Ave., Pittsburgh, PA 15206–4489.

The advantage of using the TMC services to calibrate test stands is that the test laboratory (and hence the Test Purchaser) has an assurance that the test stand was operating at the proper level of test severity. It should also be borne in mind that results obtained in a non-calibrated test stand may not be the same as those obtained in a test stand participating in the ASTM TMC services process.

Laboratories that choose not to use the TMC services may simply disregard these portions.

1. Scope

1.1 Undesirable timing chain wear has been observed with gasoline turbocharged direct injection (GTDI) engines in field service, and data from correlating laboratory engine tests have shown that chain wear can be affected by appropriately formulated engine lubricating. A laboratory engine test has been developed to provide a means for screening lubricating oils for that specific purpose. The laboratory engine test is 216 h in length, conducted under varying conditions, and the increase in timing chain length determined at the end of test is the primary result. This test method is commonly known as the Sequence X, Chain Wear (CW) Test.

1.2 The values stated in SI units are to be regarded as the standard. (Values in parentheses are provided for information.)

1.2.1 *Exception*—Where there is no direct SI equivalent such as screw threads, national pipe threads/diameters, tubing size, or specified single source equipment.

1.3 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use. See Annex A6 for general safety precautions.

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2. Referenced Documents

2.1 ASTM Standards³:
D445 Test Method for Kinematic Viscosity of Transparent and Opaque Liquids (and Calculation of Dynamic Viscosity)
D664 Test Method for Acid Number of Petroleum Products by Potentiometric Titration
D4739 Test Method for Base Number Determination by Potentiometric Hydrochloric Acid Titration
D5059 Test Methods for Lead in Gasoline by X-Ray Spectroscopy
D5185 Test Method for Multielement Determination of Used and Unused Lubricating Oils and Base Oils by
Inductively Coupled Plasma Atomic Emission Spectrometry
(ICP-AES)
D5862 Test Method for Evaluation of Engine Oils in Two-Stroke Cycle Turbo-Supercharged 6V92TA Diesel Engine
(Withdrawn 2009)5
D5967 Test Method for Determination of Water in Petroleum Products, Lubricating Oils, and Additives by Coulometric
2.2 American National Standards Institute Standards⁴
ANSI MC96.1 Temperature Measurement – Thermocouples

2.3 Ford Build Manual⁵

2012 Ford Explorer 2.0 L-4V TiVCT GTDi Build Manual

3. Terminology

3.1 Definitions:

3.1.1 blowby, n—in internal combustion engines, the combustion products and unburned air-and-fuel mixture that enter the crankcase. D4175

3.1.2 *engine oil*, *n*—a liquid that reduces friction or wear, or both, between the moving parts within an engine; removes heat, particularly from the underside of pistons; and serves as a combustion gas sealant for piston rings.

3.1.2.1 *Discussion*—It may contain additives to enhance certain properties. Inhibition of engine rusting, deposit formation, valve train wear, oil oxidation, and foaming are examples. D4175

3.1.3. *filtering*, *n*—in data acquisition, a means of attenuating signals in a given frequency range. They can be mechanical (volume tank, spring, mass) or electrical (capacitance, inductance) or digital (mathematical formulas), or a combination thereof. Typically, a low-pass filter attenuates the unwanted high frequency noise.

3.1.4 out of specification data, n-in data acquisition, sampled value of a monitored test parameter that has deviated

Component Sales, Ford Motor Co., 200 Town Conter Dr., Dearborn, MI 48126

⁵ Available from Ford ???

Comment [TB2]: What is the Ford address for obtaining the Build Manual – see footnote 5

 ³ For referenced ASTM standards, visit the ASTM website, www.astm.org, or contact ASTM Customer Service at service@astm.org. For Annual Book of ASTM Standards volume information, refer to the standard's Document Summary page on the ASTM website.
 ⁴-The engine is based on the Ford Motor Co. 2012 Explorer engine, and a completely assembled new test engine is available from Ford

⁴ Available from ANSI, 1899 L Street, NW, 11th Floor, Washington DC, Tel: +1 202 293 89020; www.ansi.org.

beyond the procedural limits.

3.1.5 *quantity*, *n*—*in the SI*, a measurable property of a body or substance where the property has a magnitude expressed as the product of a number and a unit; there are seven, well-defined base quantities (length, time, mass, temperature, amount of substance, electric current and luminous intensity) from which all other quantities are derived (for example, volume whose SI unit is the cubic metre).

3.1.5.1 *Discussion*—symbols for quantities must be carefully defined; are written in italic font, can be upper or lower case, and can be qualified by adding further information in subscripts, or superscripts, or in parentheses (for example, $t_{\text{fuel}} = 40 \text{ °C}$, where *t* is used as the symbol for the quantity Celsius temperature and t_{fuel} is the symbol for the specific quantity fuel temperature).

D8047

3.1.6 *reading*, *n*—in data acquisition, the reduction of data points that represent the operating conditions observed in the time period as defined in the test procedure

3.1.7. *time constant, n*—in data acquisition, A value which represents a measure of the time response of a system. For a first order system responding to a step change input, it is the time required for the output to reach 63.2% of its final value.

3.1.3 *wear*, *n*—the loss of material from a surface, generally occurring between two surfaces in relative motion, and resulting from mechanical or chemical action or a combination of both. D4175

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *timing chain*, *n*--the part of an internal combustion engine that synchronizes the rotation of the crankshaft and the camshaft(s) so that the engine's valves open and close at the proper times during each cylinder's intake and exhaust strokes; in this engine, the timing chain is an inverted tooth configuration.

3.2.2 *wear*, *n*—the loss of material from a surface, generally occurring between two surfaces in relative motion, and resulting from mechanical or chemical action or a combination of both. D4175

3.2.3 *PCM*, *n*—an engine control unit, most commonly called the powertrain control module (PCM), is an electronic device that instantaneously controls a series of actuators on an internal combustion engine to ensure optimal engine performance.

3.2.4 *enrichment*, *n*—in internal combustion engine operation, a fuel consumption rate in excess of that which would achieve a stoichiometric air-to-fuel ratio.

3.2.4.1 *Discussion*—Enrichment is usually indicated by elevated CO levels and can also be detected with an extended range air/fuel ratio sensor.

3.2.5 *lambda*, *n*—the ratio of actual air mass induced, during engine operation, divided by the theoretical air mass requirement at the stoichiometric air-fuel ratio for the given fuel.

3.2.5.1 Discussion-A lambda value of 1.0 denotes a stoichiometric air-fuel ratio.

3.2.6 *low-temperature, light-duty conditions, n*—indicative of engine oil and coolant temperatures that average below normal warmed-up temperatures, and engine speeds and power outputs that average below those encountered in typical highway driving.

3.2.7 ramping, n-the prescribed rate of change of a variable when one set of operating conditions is changed to another

set of operating conditions.	
3.3 Acronyms and Abbreviations:	Comment [TB3]: I will finalize this list later.
AFR—air fuel ratio	
ANSI—	
CCV—characterized control valve	
CW—chain wear	
EEC—electronic engine control	
EOT—end of test	
fps—frames per second	
GTDI— gasoline turbocharged direct injection	
ID—Internal diameter	
ILSAC—	
MAF—mass air flow	
MAPT— manifold absolute pressure and temperature	
NIST— National Institute of Standards and Technology	
OHT—	
OEM—original equipment manufacturer	
PCM—power train module	
PCV— positive crankcase ventilation	
P/N—part number	
Ra	
RTV—room-temperature-vulcanizing	
SAE—	
TAN—total acid number	
TBN—total base number	
TGA—thermogravimetric analysis	
VCT—	

4. Summary of Test Method

4.1 The test engine is completely rebuilt before each test and essentially all aspects of assembly are specified in detail. The piston ring gaps are increased to increase the level of blowby and crankcase ventilation is modified to exacerbate chain wear.

4.2 The timing chain length is measured before and after engine break in, and at the end of test (216 h). The test is conducted for 54 cycles, each 4 h cycle consisting of operation at two stages with differing operating conditions for a total test length of 216 h. While the operating conditions are varied within each cycle, overall they can be characterized as a mixture of low- and moderate-temperature, light- and medium-duty operating conditions.

4.3 The increase in timing chain length, determined at the end of test, is the primary test result.

5. Significance and Use

5.1 This test method evaluates an automotive engine oil's lubricating efficiency in inhibiting timing chain lengthening under operating conditions selected to accelerate timing chain wear. Varying quality reference oils of known wear performance were used in developing the operating conditions of the test procedure.

5.2 The test method can be used to screen lubricants for satisfactory lubrication of an engine timing chain, and has application in gasoline automotive engine oil specifications such as the following:

- 5.2.1 ILSAC GF-6.
- 5.2.2 Specification D4485.

5.2.3 SAE Classification J183.

6. Apparatus—General Description

6.1 Test Engine:

6.1.1 The test engine is a Ford 2.0 L, spark ignition, four-stroke, four-cylinder, gasoline turbocharged direct injection (GTDI) engine⁶, with dual overhead camshafts driven by a timing chain, four valves per cylinder, and electronic fuel injection.

6.1.2 Table A5.1 lists the engine and stand part numbers.

6.1.3 Configure a test stand to accept the test engine. Suggested fixing brackets are shown in Appendix X2.

6.2 Reusable Engine Parts and Fasteners:

6.2.1 Tables A5.2 and A5.3 provide the part numbers and descriptions for the reusable engine parts and fasteners, respectively.

6.2.2 All other engine parts, other than the 'Required New Engine Parts' (see 6.3), can be used for a maximum of six tests provided they remain serviceable (see Tables A5.2 and A5.3).

6.2.2.1 Crankshaft and bearings, connecting rods and bearings, pistons, camshafts, timing chain covers, cylinder blocks, cylinder head assemblies, turbocharger, and fuel injectors can also be used for a maximum of six tests provided they remain serviceable. However, keep these parts together as a set for all six tests.

Comment [TB4]: This detail is not required for this heading

Comment [TB5]: Can we delete this 'other' as it seems redundant?

⁶ The engine is based on the Ford Motor Co. 2012 Explorer engine, and a completely assembled new test engine is available from Ford Component Sales, Ford Motor Co., 290 Town Center Dr., Dearborn, MI 48126.

6.2.3 Flow test the positive crankcase ventilation (PCV) valve before each test to ensure it meets the required flow (see 8.6). The PCV valve stays with the test stand as long as it remains within serviceable test limits.

6.2.4 Correct damaged threads in the block with commercially available thread inserts.

6.3 Required New Engine Parts for Each Test:

6.3.1 Part numbers and descriptions for new engine parts (referred to as the "Test Parts") and gaskets are listed in Tables A5.4 and A5.5, respectively.

6.3.2 Use new valve-train drive parts and piston rings for each test.

6.3.3 Do not modify or alter test parts without the approval of the Sequence X Test Surveillance Panel.

6.4 Additional Related Parts and Tools:

6.4.1 The part numbers and descriptions of the Test Stand Setup Parts and Special Parts are listed in Tables A5.6 and A5.7, respectively. With a few noted exceptions, they can be reused for numerous tests provided they remain serviceable.

6.4.2 Engine parts other than valve-train and drive parts can be replaced during the test, provided the reason for

replacement is not oil related and does not affect the oil.

6.5 Special Service Tools:

6.5.1 A list and part numbers of special tools for crankshaft alignment and timing are shown in Table A5.8. The tools are available from a Ford dealership and are designed to aid in performing several service items. The specific service items that require special tools to perform the functions indicated (if not self-explanatory) are listed in relevant sections below.

6.6 Specially Fabricated Engine Parts:

6.6.1 The following specially fabricated engine parts are required in this test method:

6.6.1.1 The intake air system can be fabricated. However, use the stock 2012 Explorer air cleaner assembly and mass air flow (MAF) sensor listed in Table A5.6. See also 8.21.13.

6.6.1.2 Use the modified oil pan with dipstick, fill port, and pick up tube listed in Table A5.7 (see also X1.28 and Fig. A9.6 Fig. 6).

Note 1—Sources for some materials and information are provided in Appendix X1.

6.7 Other Special Equipment:

6.7.1 Use an appropriate air conditioning system to control the temperature and pressure of the intake air to meet the

requirements listed in Tables 3 and 4.

6.7.2 Use an appropriate fuel-supply system.

6.7.3 Use the control and data acquisition system described in Annex A10.

6.7.4 Use an appropriate exhaust system to control the pressure and monitor the temperature of the exhaust gases listed in Table 4.

6.8 Driveline:

6.8.1 Use the flywheel, clutch, pressure plate, bell housing, and clutch spacer listed in Table A5.7 (see also X1.28)

6.8.2 Use the driveshaft listed in Table A5.7)..

6.9 Special Engine Measurement and Assembly Equipment:

Comment [TB6]: There is no mention of a fill port in Table A5.7 or anywhere else in the method. **Comment [TB7]:** Fig 6 has been moved to Annex A9 and is now Fig A9.6

Comment [TB8]: Table 4 does not give exhaust gas temp. Exhaust back pressure is given.

6.9.1 General:

6.9.1.1 Items routinely used in the laboratory and workshop are not included.

6.9.1.2 Use any special tools or equipment shown in the 2012 Explorer service manual for assembly.

6.9.1.3 A list of these tools is provided in Table A5.8.

6.9.1.4 Complete any assembly instructions not detailed in Section 8 according to the instructions in the 2012 Explorer Service Manual.

6.9.2 Piston ring positioner:

6.9.2.1 Use the piston ring positioner to locate the piston rings from the cylinder block deck surface by 38 mm (Fig.

A7.1). This allows the compression rings to be positioned in a consistent location in the cylinder bore for the ring-gap measurement.

6.9.3 *Piston-Ring Grinder*—A ring grinder is required for adjusting ring gaps. The Sanford Piston-Ring Grinder⁷ has been found suitable.

7. Reagents and Materials

7.1 Degreasing Solvent:

7.1.1 Use only mineral spirits meeting the requirements of Specification D235, Type II, Class C for volume fraction of aromatics (0 % to 2 %), flash point (61 °C minimum) and color (not darker than +25 on Saybolt Scale or 25 on Pt-Co Scale). (Warning—Combustible. Health hazard.) Obtain a Certificate of Analysis for each batch of solvent from the supplier.

7.1.2 Chemtool B-12^{8,9} (Warning—Combustible. Health hazard.)

7.2 Organic Solvent:

7.2.1 Use Penmul L460^{10,9}. (Warning—Combustible. Health hazard.).

7.3 Test Fuel:

7.3.1 Use only Haltermann HF2021 EPA Tier 3 EEE Emission Certificate test fuel^{11.9}. Approximately 1600 L is required

for each test.(Warning-Flammable. Health Hazard.) (X1.6)

7.4 Test Oil

¹⁰ The sole source of supply of this product known to the committee at this time is Penetone Corporation, PO Box 22006, Los Angeles, CA 90022.

¹¹ The sole source of supply of this product known to the committee at this time is Haltermann, P.O. Box 0429, Channelview, TX 777530-0429, USA. Tel: +1 800 969 2542; www.haltermansolutions.com.

Comment [TB9]: Table A5.8 lists only 3 tools associated with the crankshaft. Are there other tools.

Comment [TB10]: Have put supplier info in a footnote so can delete reference to section Appendix X1 throughout this section.

Comment [TB11]: A Google search finds Haltermann Solutions (not Haltermann Products) which appears to be the current name with the address as given in footnote 8. Please confirm this is correct.

Comment [TB12]: I believe this is the correct designation for the fuel. Please confirm.

⁷ The sole source of supply of this equipment known to the committee at this time is Sanford Manufacturing Co., 300 Cox St., PO Box 318, Roselle, NJ 07203.

⁸ The sole source of supply of this product known to the committee at this time is Berryman Products, Inc., 3800 E. Randol Mill Rd, Arlington, TX 76011. Tel: +1 800 433 1704. www.berrymanproducts.com.

⁹ If you are aware of alternative suppliers, please provide the information to ASTM International Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee which you may attend.

7.4.1 A minimum quantity of 23 L (6 gal) of test oil is required.

7.5 Engine Coolant:

7.5.1 Use only Shell Zone Dex-Cool^{12,13} concentrate mixed 50/50 with deionized water.

7.6 Ultrasonic Cleaner

7.6.1 Use only Brulin AquaVantage 815 GD and 815 QR-DF ultrasonic solutions 14,9,15

7.7 Parts Cleaning Soap

7.7.1 NAT-50 or PDN-50 have been found to be suitable^{16,9}. (Warning-Health hazard.).

Amazon) – see footnote 11 Why do we specify one supplier and can we delete ref to X.133 and X1.33 itself.?

Comment [TB13]: Have deleted ref. to X1.33 gives Keller Heart Oil as supplier. But Shell Zone Dex Cool is generally available (including from

Comment [TB14]: The product is called AquaVantage 815 GD according to their website there are no products called "US Solutions" Please confirm this is correct.

Comment [TB15]: Is footnote 11 ok for sourcing. I note 8.1.3 gives Stevenson Oil as a source but there seems no reason to mention this company. Do you agree?

Comment [TB16]: Why has X1.21 been deleted in Appendix X1?

¹³ Available from retailers and autoparts stores.

¹² ShellZone is a registered trademark of Shell Trademark management BV.

¹⁴ The sole source of supply of this product known to the committee at this time is Brulin Holding Company, 2920 Dr Andrew J Brown Ave., Indianapolis, IN 46205. Tel: +1 317 923 3211; www.bhcinc.com. ¹⁵ Available from Haltermann (P.O. Box 0429, Channelview, TX 777530-0429, USA. Tel: +1 800 969 2542;

www.haltermansolutions.com), and from Stevenson Oil & Chemical (30130 Lakeside Blvd., Wickliffe, OH 44092. Tel: +1 855 943 3337; www.stevensonoil.com).

¹⁶ The sole source of supply of these products known to the committee at this time is Better Engineering Manufacturing, 8361 Town Court, Baltimore, MD 21236. www.betterengineering.com.

7.8 Sealing Compounds:

7.8.1 Silicon-based sealer—use as needed on the contact surfaces between the rear seal housing and oil pan and the front cover and cylinder block, cylinder head and oil pan.

7.8.1.2 Use silicon-based sealer sparingly because it can elevate the indicated silicon content of the used oil.

7.8.2 Motorcraft Gasket Maker TA-16 or equivalent—Use between the 6th intake and exhaust camshaft cap and the cylinder head.

7.8.3 Non-silicon liquid or tape thread sealers-these can be used on bolts and plugs.

7.8.4 Loctite 565^{17,18,9}—Thread sealant.

7.9 Engine Build Up Oil—Use EF-411^{19,9} as engine assembly oil.

8. Preparation of Apparatus

8.1 Engine Parts Cleaning:

8.1 Engine Parts Cleaning

8.1.1 Rinse parts with parts cleaning soap, NAT 50 or PDN 50 before putting into ultrasonic cleaner.
 8.1.2 Clean the cylinder block, cylinder heads, pistons, oil pan and front cover using Tierra Tech model MOT500NS ultrasonic parts cleaner or similar apparatus. (X1.16).
 8.1.3The ultrasonic parts cleaner solution, Ultrasonic solution 7 and B Brulin US Solution 815 GD and 815 QR-DF, is also available from Stevenson Oil & Chemical Corporation Tierra Tech.

8.1.4 Put all of the following components into the ultrasonic parts cleaner for 30 min:

(1) Cylinder block with main bearings. Oil jets and main bearings are removed.

(2) Bare pistons without wristpins (The piston compression and oil rings are removed from each piston prior to going is the ultrasonic cleaner; they will get replaced with a new set)

(3) Bare cylinder head (No valve train components)

(4) OHT oil pan

(5) Front cover

8.1.5 Ultrasonic parts cleaner details

(1) Add solution once that in the ultrasonic cleaner reaches a minimum of 60 °C (140 °F).

(2) DO NOT add the degreasers until the ultrasonic mixture has reached a temperature of 60 °C (140 °F).

(3) Add 20.82 L (5 .5 gal) of ultrasonic solution 7 25.25 L (6.67 gal) of Brulin 815 QR DF

(4) Add 1.83 L (0.5(gal) of ultrasonic solution B 25.25 L (6.67 gal) of Brulin 815 GD

(5) Change the soap and water solution at least after every 25 h of use.

Note 2: The solution shown above is based upon the MOT-400NS model (1900 L capacity). Quantities will be different for a different size unit. 50/50 Brulin US Solution of 815 GD and 815 QR-DF with a volume fraction of 12.5 %.

8.1.1 Ultrasonic Cleaning-the following engine parts are subjected to ultrasonic cleaning:

¹⁷ Loctite is a registered trade mark of Henkel Corp[ration.

¹⁹ The sole source of supply of this product known to the committee at this time is Exxon-Mobil Oil Corp., Attention Illinois Order Board, PO Box 66940, AMF O'Hare, IL 60666.

Comment [TB17]: This product is mentioned in 8.21.3.1 so should be mentioned here.

Comment [TB18]: I found the structure of this section difficult to follow so revised. Your comments appreciated.

¹⁸ Available from Henkel corporation, One Henkel Way, Rocky Hill, CT 06067. www.henkelna.com.

(a) cylinder block. Remove oil jets and main bearings.

(b) bare pistons without wristpins. Remove the piston compression and oil rings from each piston prior to cleaning (they will be replaced with a new set).

(c) bare cylinder head. Remove valve-train components.

(d) OHT oil pan (available from OH Technologies²⁰ or Test Engineering Inc.²¹).

(e) front cover.

8.1.1.1 First rinse the parts with parts cleaning soap (see 7.7.1).

8.1.1.2 Then place the parts in the ultrasonic parts cleaner apparatus for 30 min.

a) The TierraTech model MOT-500 NS^{22,9} (capacity 1900 L) has been found suitable.

b) Add solution once that in the ultrasonic cleaner reaches a minimum of 60 °C (140 °F).

c) DO NOT add the degreasers until the ultrasonic mixture has reached a temperature of 60 °C (140 °F).

d) Use a 50/50 mix of Brulin AquaVantage 815 GD and 815 QR-DF solutions with a volume fraction of 12.5 %. For the TierraTech Model 500NS, the quantities involved are 25.25 L of each solution. Quantities will be different for a different

capacity unit.

e) Change the soap and water solution at least after every 25 h of use.

8.1.1.3 After 30 min, remove the parts and immediately spray with hot water, then solvent and leave to air dry.

8.1.2 *Degreasing*—The following components are spray-cleaned with degreasing solvent (see 7.2.1), then blown out with pressurized air, and left to air dry:

a) camshafts and all valve-train components

b) intake manifold/ throttle body (not being separated)

c) fuel pump housing with piston

d) vacuum pump and oil screen

f) the oil screen. (do not clean the inside of the turbocharger)

h) oil pump

j) valve cover

k) turbocharger oil lines

l) oil separator (PCV housing on the cylinder block)

m) oil pick up tube

n) oil squirters/jets

o) crankshaft

p) rods and pins

q) all valve train

r) the test batch camshaft sprockets and crankshaft gear.

8.1.3 Cleaning of Other Components:

²⁰ OH Technologies, 9300 Progress Pkwy., Mentor, OH 44060.

²² The sole manufacturer of this equipment known to the committee at this time is TierraTech, 701 N Bryan Rd., 78572

Mission, TX. Tel: +1 956 519 4545; sales@tierratech.com.

Comment [TB19]: What happens after rinsing with the soap., eg do we ensure traces of cleaning soap are removed, do we dry? Or maybe its not an issue

Comment [TB20]: TierraTech website does not show a Model 500N or 500 NS or any model with a capacity of 1.9 L. The nearest is the Model-2000N with a capacity of 2000L Please advise.

Comment [TB21]: Not clear what is meant here. As written it says add solution once the solution in the cleaner reaches 60 C. Do we simply mean heat to a temp. of 60 C?

Comment [TB22]: This is the first mention of 'degreasers' What have degreasers got to do with the ultra sonic cleaning?

Comment [TB23]: What has a vol. fraction of 12.5 %?

Comment [TB24]: Is this not covered in a) above

²¹ Test Engineering Inc., 12758 Cimmaron Path, Ste. 102, San Antonio, TX78249-3417.

a) VCT solenoids: spray with solvent.

b) Intake and outlet of the turbocharger: lightly wipe down with solvent.

c) Carbon build up on the injectors: wipe off.

d) Test batch timing chain: clean as described 8.20.1.

8.2 Cylinder Deglazing:

8.2.1 Use a silicon carbide grit flexible cylinder hone Flex Hone Model GB31232^{23,9} and Pneumatic Honing Drill,

Westward ¹/₂ in. Reversible Air Drill, 500 r/min, 600 kPa (90 psig) max, Model 5ZL26G^{23,9} to deglaze the cylinder walls (see 8.13 and Figs A98.3 and A9.4Figs. 3 and 4).

8.3 PCV Valve Flow Rate Device:

8.3.1 Use this device to verify the flow rate of the PCV valve before the test and to measure the degree of clogging after the test.

8.3.2 Fabricate the device according to the details shown in Fig. A9.1 Fig. 1.

8.3.2.1 The device shall have a full scale accuracy of 5 % and a resolution of 0.05 L/s.

8.3.2.2 The inlet flow meter shall calibrate to within 5 % of the standard (pre-calibrated) orifices at the pressure

differentials stamped on the orifices.

8.4 Miscellaneous Engine Components-Preparation:

8.4.1 Engine Build-Up and Measurement-Area Environment:

8.4.1.1 The ambient atmosphere of the engine build-up and measurement areas shall be reasonably free of contaminants.

8.4.1.2 Maintain a relatively constant temperature (within ± 3 °C) to ensure acceptable repeatability in the measurement of parts dimensions.

8.4.1.3 Maintain the relative humidity at a nominal maximum of 50 % to prevent moisture forming on cold engine parts that are brought into the build-up or measurement areas,

8.5 Throttle Body:

8.5.1 Clean the butterfly and bore of the throttle body with carburetor cleaner Chemtool B12 (see 7.1.2) and air-dry before each test.

8.5.1.1 Do not disassemble the throttle body as this will cause excessive wear on the components.

8.5.1.2 There is no specific life for the throttle body. However, the clearance between the bore and the butterfly will

²³ The sole source of supply of this equipment known to the committee at this time is W.W.Grainger, Inc., www.grainger.com.

Comment [TB25]: Are the VCT solenoids not blown with pressurized air and left to dry as for the other components?

moved to Annex A9 and are now Figs A9.3 and A9.4.

Comment [TB26]: Figs 3 and 4 have been

Comment [TB27]: Fig 1 has been moved to Annex A9 and is now Fig. A9.1

Comment [TB28]: This info was in a Note in Fig 1. But ASTM does not allow mandatory info to be in a Note so have moved the info to 8.3.2.2.

eventually increase and render the body unserviceable.

8.5.1.3 When the clearance becomes too great to allow control of speed, torque, and air-fuel ratio, discard the throttle body.

8.6 *PCV Valve Cleaning and Measurement:*

8.6.1 Clean the PCV valve by spraying the inside of the valve with Chemtool B12 until the solvent comes out clear.

8.6.2 Measure and record the flow rates of the PCV valve with the calibrated flow device described in Fig. A8.19.

8.6.2.1 Measure the flow rate at 27 kPa and 60 kPa vacuum.

8.6.2.2 Because of the hysteresis in the PCV valve spring, make the vacuum adjustments in one direction only.

8.6.2.3 Measure the flow rate twice and average the readings.

8.6.2.4 Reject any PCV valve that does not exhibit an average flow rate of 36 L/min to 54 L/min at 27 kPa and 19 L/min to 21 L/min at 60 kPa.

8.7 *Water-Pump-Drive System*—The water pump drive is shown in Fig.A9.2 Fig. 2. Use only the pulleys and belt provided in the test stand set-up parts list (Table A5.6) for the crankshaft pulley, water-pump pulley, tensioner, and six-groove belt shown in Fig. A9.2.

8.8 Oil Separators-Clean with degreasing solvent (see 7.1) and allow to air-dry.

8.9 Assembling the Test Engine:

8.9.1 General—Use the long block obtained from the supplier^{24,9}.

8.9.1.1 Disassemble the long block in accordance with the 2012 Explorer workshop manual.

8.9.1.2 Required new parts and reusable parts are listed in Tables A5.? and A5.2, respectively..

8.10 Parts Selection—Instructions concerning the use of new or used parts are detailed in 6.2 to 6.6.

8.11 Gaskets and Seals-Install new gaskets and seals during engine assembly.

8.12 Block Preparations-Inspect block, including oil galleries for debris and rust.

8.12.1 Remove any debris or rust that is found.

8.12.2 Remove oil gallery plugs.

8.12.3 Removal of coolant jacket plugs is left to the discretion of the laboratory.

8.13 Deglazing Procedure:

8.13.1 General—Carry out deglazing after ultrasonic cleaning under the following conditions to achieve a 9 µm (Ra) to

Comment [TB29]: There is no Fig A8.19. What is intended?

Comment [TB30]: Fig. 2 has been moved to Annex A9 and it is now Fig A9.2

Comment [TB31]: There is no Table A5. Which Table A5 lists the new parts?

²⁴ The sole source of supply of this block known to the committee at this time is Ford Component Sales, Ford Motor Co., 290 Town Center Dr., Dearborn, MI 48126.

13 μ m (Ra) surface finish and 30° ± 5° crosshatch:

8.13.1.1 Mount the engine block on an engine stand or suitable fixture so it is secure and will not move during the deglazing operation.

8.13.1.2 Rinse cylinder bores with degreasing solvent.

8.13.1.3 Deglaze cylinder bores using the drill^{23,9} and hone^{23,9} shown in Figs. A9.3 and A9.4 (see also 8.2).

8.13.1.4 Run the drill at 500 r/min horizontal drill speed for 25 vertical strokes to 35 vertical strokes over an elapsed time of 20 s to 25 s. Ensure a steady supply of lubricant is supplied during each stroke.

8.13.1.5 Use a 50/50 ratio of degreasing solvent and EF411 as the hone lubricant.

8.13.1.6 Clean cylinders after honing deglazing with warm/hot water or hot water and detergent (Tide^{25,9} has been found suitable) using a brush, then oil cylinders with EF411.

8.13.1.7 Replace ball hone after deglazing 24 engine blocks.

8.14 Crosshatch Measurement Procedure:

8.14.1 Apparatus—Use the following:

8.14.1.1 HatchView Software.

8.14.1.2 USB microscope.

8.14.1.3 Computer System - minimum requirements: Windows XP, Vista or Windows 7 (32 or 64 bit), an available USB 2.0 port is required for live "video" viewing.

8.14.2 Preparation:

8.14.2.1 Clean the cylinder of any oil or residue from honing to maintain consistency of measurements.

8.14.2.2 Adjust the focus of the camera while the face of the camera is placed against the cylinder wall.

8..14.2.3 Set camera resolution to 640 x 480 and 30 frames per second (fps).

8.14.2.4 Use the identification feature available in the program to title the image with cylinder number and test number.

8.14.3 Measurement:

8.14.3.1 Take the measurement at the rear most longitudinal position of each cylinder.

8.14.3.2 Using a ruler, take the measurement 38.1 mm (1.5 in.) down from the top of the cylinder deck.

8.14.3.3 The measurement shall be between 25° to 35° with a target of 30° .

8.15 Crankshaft Preparation:

8.15.1 Clean the crankshaft as described in 8.1.2.

8.15.2 Spray the crankshaft with degreasing solvent.

8.15.3 Measure the horizontal and vertical diameters of the main and connecting rod journals,, the bearing inside

²⁵ The sole source of supply of this product known to the committee at this time is Procter & Gamble Co., 1 P&G Plaza, Cincinnati, OH 45202. Tel: +1 513 983 1100.

Comment [TB32]: Have moved Figs 3 and 4 to Annex A9 and called them Figs A9.3 and A9.4

Comment [TB33]: 8.1.2 says spray-clean with degreasing solvent (see 7.2.1), then blow out with pressurized air, and leave to air dry. Why do we say spay with degreasing solvent here. Can 8.15.2 be deleted?

diameter and clearance, and verify that they meet the service limits.

8.15.4 Polish the crankshaft with 400 grit aluminum oxide utility cloth while it is still lightly coated in degreasing solvent.

3M utility cloth $314D^{26}$ has been found to be suitable.

8.15.5 Give a final finish with 600 grit crocus cloth.

8.15.6 Clean with degreasing solvent as described in 8.1.2 for the final time.

8.16 Piston and Rod Assembly:

8.16.1 Clean the pistons as described in 8.1.1.

8.16.2 Measure piston, piston pin and pin rod hole diameters to ensure they meet service limits.

8.16.3 Install the pistons on the connecting rods following the procedure in the 2012 Explorer workshop manual.

8.17 Piston Rings:

8.17.1 Ring Gap Adjustment:

8.17.1.1 Clean the piston rings to remove the factory coating and wipe with EF411.

8.17.1.2 Typically a gap of 1.651 mm (0.065 in) for the top ring and 1.778 mm (0.070 in) for the second ring have been shown to produce acceptable blowby levels with the surface finish and crosshatch pattern achieved in See 8.14. However,

ensure that the delta between the top and second ring gaps is 0.127mm (0.005 in).

8.17.1.3 To achieve an average blowby of 65 L/min to 75 L/min, an adjustment may be necessary immediately before or after the 24 h measurement

8.17.1.4 A 24 h blowby value of at least 70 L/min is recommended. The 24 h to 120 h blowby average shall fall within 65 L/min to 75 L/min.

8.17.1.5 Ring gap adjustments are not allowed once the test has resumed after the 24 h blowby reading..

8.17.1.6 Place the ring 38 mm (1.5 in.) from the deck, using the piston-ring setter (see Fig. A7.1).

8.17.2 Piston Ring Cutting Procedure:

8.17.2.1 Cut the top and second compression ring gaps to the required gap using a ring grinder. The Sanford Piston Ring

Grinder^{27,9} has been found suitable with a 3/16 in. (4.76 mm) ring cutting burr $\frac{P}{N}$ 74010020^{28,9}) rotated at a rated speed

of 3450 r/min.

8.17.2.2 Remove equal amounts from both sides of the gap. Make final cuts on the down stroke only.

8.17.2.3 Cut the ring with a maximum increment of 0.125 mm until the desired ring gap is achieved.

8.17.2.4 After the rings are cut, remove the ring from the cutting tool, debur using a Sunnen soft stone P/N JHU -820^{29,9},

and wipe with a dry towel.

²⁹ The sole source of supply of this equipment known to the committee at this time is Sunnen Inc., 7910 Manchester, St Louis, MO 63143.

Comment [TB34]: 3M make different utility cloths - 314D and 211K. Have given 314D. Is this correct?

Comment [TB35]: How are the piston rings cleaned – they are not mentioned in 8.1?

Comment [TB36]: X1.23 gives this P/N with a reference "M.A. Ford". Please supply de4tails.

²⁶ The sole source of supply of this product known to the committee at this time is 3M United States, 3M Center, St. Paul, MN 55144-1000. Tel: 1-888 764 3677; www.3m.com. ²⁷ The sole source of supply of this equipment known to the committee at this time is Sanford Mfg. Co., 300 Cox St., PO Box

Roselle, NJ 07203.
 ²⁸ The sole source of supply of this equipment known to the committee at this time is M.A.Ford ??????

8.17.3 Installation:

8.17.3.1 Install the oil control rings and the compression rings on the pistons with the gaps located over the piston pin.

8.17.3.2 Position the gaps at approximately 180° intervals, with the top compression ring gap toward the rear.

8.17.3.3 Install the rings using a ring spreader tool, keeping the rings' surfaces parallel to the ring groove in the piston.

8.17.3.4 If any rings require replacement, measure and record the new ring gap(s).

8.18 Cylinder Bore Measurements:

8.18.1 Measure the cylinder bores with the bearing caps in place and torqued.

8.18.2 Clean the bores with a dry rag. The bores shall be clean and dry when they are measured.

8.18.3 Use a bore gage micrometer, along with the bore ladder (see Fig. A7.2), to determine the diameter of the cylinders at the top, middle, and bottom.

8.19 Assembling the Test Engine:

8.19.1 Assemble the engine according to the instructions in the 2012 Explorer service manual unless specified herein.

8.19.2 Cylinder block:

8.19.2.1 Remove the heater hose tube from the block (see Fig. A9.5Fig. A5) and plug with a 3.2 mm (5/8 in.) freeze plug coated in room-temperature-vulcanizing (RTV) silicone.

8.19.3 Piston Installation:

8.19.3.1 Install piston and rod assemblies in the appropriate cylinders, taking care to ensure rings are not damaged during installation.

8.19.3.2 Wipe the cylinders with EF-411.

8.19.3.3 Install the pistons and connecting rods with the notches facing the rear.

8.19.3.4 Install the rod bearing caps and torque according to the procedure in the 2012 Explorer workshop manual.

8.19.4 Oil System Components:

8.19.4.1 Use production configuration for all oil system components in the engine with the exception of the oil pan and the oil pickup tube, shown in Fig. A9.6 Fig. 6.

8.19.5 Cylinder Head Installation:

8.19.5.1 Obtain cylinder heads from OH Technologies²⁰ or Test Engineering, Inc.²¹

8.19.5.2 Heads may be used for up to six tests, provided they remain within service limits.

8.19.5.3 Disassemble heads and inspect for any debris or other deleterious materials and remove as necessary.

8.19.5.4 Clean the cylinder head in the ultrasonic cleaner as described in 8.1.1.

8.19.5.5 Determine valve guide clearance at the top and middle of the heads on the transverse side of the guide.

8.19.5.6 Reject any heads that exceed the service limits shown in the 2012 Explorer work shop manual.

8.19.5.7 Measure and record spring free length and spring load at a compressed height of 28.7 mm for the intake and exhaust valve springs.

8.19.5.8 Verify the compressed spring load is 460 N \pm 21 N. Reject any springs not meeting this criteria.

8.19.5.9 Assemble the cylinder heads in accordance with the service manual. The valves are lapped before installation

Comment [TB37]: Have moved Fig 5 to annex A9 and called it Fig A9.5

Comment [TB38]: Fig 6 has been moved to Annex A9 and is now Fig. A9.6

Comment [TB39]: The draft referenced X1.28 for suppliers of cylinder head but X1.28 does not list cylinder heads. Should X1.28 be amended to include cylinder heads?

and new intake and exhaust valve seals are installed.

8.19.5.10 Set the valve lash according to the procedure in the workshop manual and record the valve lash.

8.19.6 Chain and Camshaft Installation Procedure:

8.19.6.1 Measure the test chain according to the Timing Chain Measurement Procedure (see 8.20.5) prior to installing it in the engine.

8.19.6.2 Install camshaft and timing chain according to the procedure in the 2012 Explorer workshop manual.

8.19.6.3 If using the Ford camshaft alignment tool P/N 303-1565³⁰, ensure it does not bind in the slots at the rear of the camshafts. It should be loose after the timing chain installation is complete. Ensure the camshaft positioning tool is flat before installing.

8.19.6.4 Use a spanner on the harmonic balancer or a flywheel lock to hold the crankshaft while performing this installation. Alternatively, use the crankshaft positioning TDC timing peg (Ford P/N 303-507³⁰) to hold the crankshaft in place

8.19.6.5 Install the timing chain with the lettering on the black link facing forward. This ensures the chain is installed in the same orientation in the event it is removed and reinstalled during the test.

8.19.6.6 Coat the timing chain with test oil every time it is installed in the engine other than the pre break-in installation. Coat the timing chain with EF-411 when it is first installed before break-in.

8.19.6.7 Install the chain tensioner and guides according to the 2012 Explorer workshop manual.

8.19.6.8 After the tensioner is installed and the pin is pulled from the tensioner to release the tensioner arm, do not move or apply any force to the tensioner arm.

8.19.7 Balance Shaft Housing:

8.19.7.1 Do not install the balance shaft housing; it cannot be used with the test oil pan.

8.19.7.2 Remove the balancer and plug the oil passage with a Ford Racing Balance Shaft Delete Kit P/N M-6026-

23BSBP.

8.19.8 Oil Pan and Baffle:

8.19.8.1 Install oil pan baffle to the oil pan as shown in Fig.A9.6Fig. 6.

8.19.8.2 Install the oil pan according to the procedure in the 2012 Explorer service manual.

8.19.9 Water Pump, Water-Pump Drive

8.19.9.1 Install the water pump and pulley, the crankshaft pulley, and the tensioner according to the 2012 Explorer service manual. These are the only components needed to drive the water pump. All other production front-end accessory drive components do not need to be installed.

8.19.9.2 Do not use the engine to drive any external engine accessory other than the water pump.

8.19.9.3 Pull back tensioner and install water pump drive belt.

8.19.9.4 Ensure that there is a minimum contact angle of 20° between the drive belt and the water-pump pulley.

Comment [TB40]: Table A5.7 has deleted the CFM part and replaced it with the Ford part. Please confirm this is correct.

What is the soiree of the Ford part?

Comment [TB41]: Have moved Fig 6 to annex A9 and called it Fig A9.6

Comment [TB42]: Fig 7 Water Pump Drive Arrangement has been deleted. Please confirm there is no longer any such Fig.

³⁰ Available from any Ford or Lincoln dealer.

FIG. 7 Water Pump Drive Arrangement

8.19.10 Engine Cooling System:

8.19.10.1 Coolant inlet and outlet housings are available from OH Technologies 20 or Test Engineering Inc²¹.

8.19.10.2 Do not install the thermostat.

8.19.10.3 Plumb the external coolant system, see Figs. A9.14 and A9.15Figs. A9.1 and A9.2.

8.19.10.4 Use coolant flow meter with and accuracy of \pm 1 %.

8.19.10.5 Use a radiator cap to limit system pressure to 105 kPa.

8.19.10.6 Pressurize the coolant system to 70 kPa \pm 10 kPa at the top of the coolant reservoir.

8.19.10.7 Control the engine-coolant flow rate and outlet temperature in accordance with the specifications listed in Table

4.

8.19.10.8 Cyclic ramping specifications are detailed in Table 5.

8.19.10.9 Prior to running each reference calibration test, inspect the engine-coolant system components, external to the engine, and clean as needed.

8.19.10.10 The coolant side of the system typically does not need cleaning, but the process-water side may need routine cleaning. While a specific flushing technique is not specified, the process should include use of a commercial descaling cleaner.

8.19.11 Cylinder block oil separator

8.19.11.1 Install a dummy PCV valve (that is, a PCV valve with the internal components removed) in the oil separator on the side of the engine block. Measure crankcase pressure at this location.

8.19.11.2 A functional PCV valve is located at the stand in the external ventilation system.

8.19.12 Oil-Cooling System:

8.19.12.1 Use the production oil cooler (P/N BB3Z-6A642-A) attached to the oil filter adapter.

8.19.12.2 Use process water on the coolant side to control the oil temperature.

8.19.12.3 Control oil temperature by a valve on the process water inlet line to adjust the flow of process water through a

feedback loop from the 'oil gallery' thermocouple location - see Fig. A9.7 Fig. X.

8.20 Timing Chain:

8.20.1 New Chain Preparation:

8.20.1.1 Place a new timing chain into an ultrasonic bath with degreasing solvent for 20 min.

8.20.1.2 Remove the chain from the ultrasonic cleaner and dip into room temperature degreasing solvent to cool chain.

8.20.1.3 Dip the chain in heptane or solvent 142 to prevent rust.

8.20.1.4 Oil chain by dipping in EF-411.

8.20.1.5 Install the chain in the engine for engine break-in.

8.20.2 After Engine Break In:

Comment [TB43]: X1.28 does not include coolant inlet and outlet housings. Are OHT and Test Engineering the correct suppliers? If so we need to amend X1.28

Comment [TB44]: Figs A9.1 and A9.2 of original draft are now Figs. A9.14 and A9.15.

Comment [TB45]: The original draft did not refer to Fig X anywhere. I have done so here. Is that correct? Note: Fig X has been moved to Annex A9 and is now Fig A9.7.

Comment [TB46]: I have moved Fig X to annex A9 and called it Fig A9.7.

Comment [TB47]: Neither heptane or solvent 124 are mentioned in section 7 Reagents & Materials. Please provide the info. In particular what is solvent 142 – is it Stoddard Solvent and where is it sourced.

8.20.2.1 After engine break-in, remove the chain from the engine.

8.20.2.2 Place the chain into an ultrasonic bath with degreasing solvent for 20 min.

8.20.2.3 Remove the chain from the ultrasonic cleaner and dip into room temperature degreasing solvent to cool chain.

8.20.2.4 Dip the chain in heptane or solvent 142 to prevent rust.

8.20.2.5 Oil chain by dipping in EF-411.

8.20.2.6 Hang the chain to let excess oil run off and let the chain cool off for a minimum of 2 h in the measurement area

before starting the after break-in measurement procedure. This allows the temperature of the chain to stabilize.

8.20.2.7 Measure timing chain as described in 8.20.5.

8.20.3 Chain Installation After Break In:

8.20.3.1 Dip the chain in degreasing solvent to remove EF-411 then dip the chain in new test oil.

8.20.3.2 Reinstall the chain as described in 8.19.6

8.20.3.3 Do not clean the timing chain if it is removed during the test for an engine repair.

8.20.4 End of Test:

8.20.4.1 At the end of test, remove the timing chain from the engine.

8.20.4.2 Place the timing chain into an ultrasonic bath with degreasing solvent for 20 min.

8.20.4.3 Remove the chain from the ultrasonic cleaner and dip into room temperature degreasing solvent to cool chain.

8.20.4.4 Dip the chain in heptane or solvent 142 to prevent rust.

8.20.4.5 Oil chain by dipping in EF-411.

8.20.4.6 Hang the chain to let excess oil run off and let the chain cool off for a minimum of 2 h in the measurement area before starting the measurement procedure. This allows the temperature of the chain to stabilize.

8.20.4.7 Measure the timing chain as described in 8.20.5

8.20.5 Chain Measurement - General:

8.20.5.1 Measure the timing chain twice during the test - after the 8 h engine break-in and at the end of the test.

8.20.5.2 Use the motorized chain measurement apparatus, P/N MCMR 1000 available from Test Engineering Inc.²¹ and

shown in Fig. A9.8Fig. 8.

8.20.5.3 The parts list for the chain measurement rig is given in Table A5.9.

8.20.6 Chain Measurement - Rig Calibration:

8.20.6.1 Check the calibration on the measurement apparatus before every test chain measurement using a reference chain (see 8.20.6.3). Ensure the reference chain measurement is within \pm 25.4 µm (\pm 0.001 in.) of the previous measurement before proceeding to the next step. If the reading is larger, investigate the source of error and rectify.

8.20.6.2 Adjust the rig to achieve a measurement within $25.4 \ \mu m \ (0.001 \ in.)$ of the last correct reading.

Comment [TB48]: Mandatory info cannot be put in a Note so have added a new subsection.

Comment [TB49]: I believe 'metrology lab' is a lab specific term. Have replaced it here and elsewhere by 'measurement area'. Is this OK?

Comment [TB50]: Have added 'P/N'. Is that correct.

Comment [TB51]: Have moved Fig 8 to annex A9 and called Fig A9.8

8.20.6.3 Use a single, new, unused chain as a reference chain. Use this chain only for calibrating the measurement apparatus. Use the same reference chain when calibrating the chain measurement apparatus. Lightly oil the reference chain with EF411 and store in the measurement area.

8.20.7 Chain Measurement Procedure:

8.20.7.1 Orient the sprockets of the measurement apparatus so that they are aligned with their alignment orientation marks.

8.20.7.2 Install the chain on the measurement apparatus with the "key" link in the standard (aligned) location.

8.20.7.3 Ensure that the USB digital interface cable between the indicator and the computer is connected and that the first cell of the spreadsheet is selected into which the data will begin being entered.

8.20.7.4 Energize the drive motor on the chain measurement apparatus and run until a minimum of 30 chain lengths worth of readings have been captured (207 sprocket revolutions).

8.20.7.5 When complete, examine the averages for the three measurement ranges and verify that the total range does not exceed \pm 0.008 mm (\pm 0.0003 in.); if it does, repeat the measurement by overwriting the data.

8.20.8 Chain Elongation Calculation:

8.20.8.1 Determine the average chain length for the three measurement ranges.

8.20.8.2 Determine the average of those three subset average measurements. This average provides the final average chain length and the initial average chain length which are required when calculating the chain elongation in Eq. 1 (see 11.1.1).

8.21 Test Stand Installation:

8.21.1 General—Functions that are to be performed in a specific manner or at a specific time in the assembly process are noted.

8.21.2 Test Engine:

8.21.2.1 Mount the engine on the test stand so that the flywheel friction face is $0.0^{\circ} \pm 0.5^{\circ}$ from vertical.

8.21.2.2 Use four motor mounts (Quicksilver part# 6628-A) as shown in Figs. A9.19 and A9.20.

8.21.2.3 Drawings of the mount brackets are shown in Figs. X2.1 and X2.2.

8.21.2.4 The engine shall be at $0.0^{\circ} \pm 0.5^{\circ}$ role angle.

8.21.3 Flywheel:

8.21.3.1 Lightly coat the flywheel bolts with Loctite 565 to prevent any oil from seeping out of the holes.

8.21.3.2 Torque the flywheel to 108 N·m to 115 N·m.

8.21.3.3 Obtain the flywheel from OH Technologies²⁰ or Test Engineering Inc.²¹.

8.21.4 Clutch and Pressure Plate:

8.21.4.1 Obtain the clutch, pressure plate and spacer from OH Technologies²⁰ or Test Engineering Inc.²¹.

Comment [TB52]: What three measurement ranges? Please explain as I can't work it out. Comment [TB53]: Please explain as I can't work it out. Comment [TB54]: Suggest we need to mention average initial chain length as it is required in 11.1.1

Comment [TB55]: It is sufficient to refer to Eq 1 and 11.1.1 rather than repeat the equation here.

Comment [TB56]: I have now renumbered the engine mount Figs as A9.19 and A9.20.

Comment [TB57]: Information in an Appendix is not mandatory and cannot be part of the test method. Why are the bracket dimensions given in an Appendix and not in an Annex which is a mandatory part of the test method?

Comment [TB58]: Should this not be 'roll' angle?

Comment [JS59]: Add optional flywheel locking tool. Add to annex

8.21.4.2 Put the flat side on the clutch toward the engine.

8.21.4.3 Put the spacer between the flywheel and pressure plate.

8.21.4.4 Torque the pressure plate bolts to 25 N·m to 33 N·m.

8.21.4.5 Replace each clutch after every 6 runs.

8.21.5 Driveline:

8.21.5.1 *General*—Use 1410 series flanges and grease the driveline before every test.

8.21.5.2 Driveline Specifications—These are as follows:

a) Driveline degree: $1.5^{\circ} \pm 0.5^{\circ}$.

b) Installed length from flange-to-flange: 595 mm \pm 13 mm.

c) Pilot: 69.9 mm (2.75 in.).

d) Bolt circle: 95.25 mm (3.7 in.).

e) Stub and slip: 88.9 mm (3.50 in.) by 2.11 mm (0.083 in.).

8.21.6 Dynamometer—Use Midwest dynamometer model 1014A^{31,9}.

8.21.7 Exhaust System and Gas Sampling Fittings:

8.21.7.1 A typical exhaust system, and fittings for backpressure probes, O₂ sensors and thermocouple are illustrated in

Fig. A9.21 Fig. A9.8.

8.21.7.2 Construct exhaust components from either solid or bellows pipe/tubing. Other types of flexible pipe are not acceptable.

8.21.7.3 Use the backpressure probes until they become unserviceable.

(a) If the existing probes are not cracked, brittle, or deformed, clean the outer surface and clear all port holes.

(b) Check the probes for possible internal obstruction and reinstall the probes in the exhaust pipe.

c) Stainless steel probes are generally serviceable for several tests; mild steel probes tend to become brittle after one

test.

8.21.7.4 Any leaks in the connections to the sample probe will result in erroneous readings and incorrect air-fuel ratio adjustment. (Warning—Exhaust gas is noxious.)

8.21.8 Fuel Management System:

8.21.8.1 Use the fuel injectors for a maximimum of 6 tests.

8.21.8.2 Inspect the O-rings to ensure they are in good condition and will not allow fuel leaks. Replace if necessary.

8.21.8.3 Install the fuel injectors into the fuel rail and into the cylinder head.

8.21.8.4 A schematic of the fuel system is shown in Fig. A9.9Fig. 9.

³¹ The sole source of supply of this equipment known to the committee at this time is Dyne Systems, Inc., W209 NI17391 Industrial drive, Jackson, WI 53037. Tel: 0800 657 0278; www.dynesystems.com.

Comment [TB60]: Is there a source or P/N for these flanges and what are they used for?

Comment [TB61]: Can we use a term other than 'degree'. Eg, a specified angle

Comment [TB62]: I am not familiar with details of driveline specs. Does everyone but me know what 'pilot', 'bolt circle' and 'stub and slip' mean or do we need to verbiage.

Comment [TB63]: X21.7 also gives Dyno One as a source of dynamometers. But Dyno One appears to sell its own brand of dynos and not Midwest 1041A which is the only dyno specified. Please confirm that Dyno One does not supply the Midwest 1014A dyno.

Comment [TB64]: Fig A9.8 of original draft is now Fig A9.21.

Comment [TB65]: Have moved Fig 9 to annex A9 and called it Fig A9.9

8.21.9 Powertrain Control Module (PCM):

8.21.9.1 To run this test, use the engine PCM provided by Ford Motor Company^{32,9}.

9.21.9.2 The PCM contains a calibration developed for this test. Use a PCM that contains the calibration U5J0110D1VEPfn13_78_2.

8.21.9.3 The PCM power shall come from a 13.5 V \pm 1.5 V battery or a power supply that does not interrupt/interfere with proper PCM operation. Connect the PCM battery/power supply to the engine wire harness with an appropriate gage wire of the shortest practical length so as to maintain a dc voltage of 12 V to 15 V and minimize PCM electrical noise problems.

8.21.9.4 Ground the PCM ground wire to the engine. From the same ground point, run a minimum two gage wire back to the battery negative to prevent interruption/interference of the PCM operation.

8.21.9.5 The power supply can also be used for the lambda measuring devices.

8.21.10 Spark Plugs:

8.21.10.1 Install new Motorcraft CYFS-12-Y2 spark plugs. These come pre-gapped.

8.21.10.2 Torque the spark plugs to 9 $N{\cdot}m$ to 12 $N{\cdot}m.$

8.21.10.3 Do not use anti-seize compounds on spark plug threads.

8.21.11 Crankcase Ventilation System:

8.21.11.1 *General*—The crankcase ventilation system is a closed system allowing blowby to be vented from the crankcase and drawn into the intake manifold. A schematic and a photograph of the crankcase ventilation system are shown in Figs. A9.10 and A9.11, respectively. Flush the metal parts of the crankcase ventilation system with carburetor cleaner (Chemtool B-12) or any equivalent solvent after every test, then blow out with pressurized air and leave to air dry. Ensure carburetor cleaner is dry before test starts. Replace all Tygon hoses for every test. However, smooth-bore, Teflon-braided, stainless steel hose can be reused after cleaning in an organic degreaser (Penmul L460).

8.21.11.2 System Description:

(a) Blowby flows through the oil-drain back passages in the cylinder block and head and through the front cover and out through the camshaft cover. The blowby heat exchanger and oil separator prevent loss of oil, fuel, and water into PCV system. A typical heat exchanger cooling system is shown in Fig. A9.18. Fig. A9.6.

(b) The flow rate through the PCV valve is approximately 120 L/min. Blowby flowrate is 65 L/min to 75 L/min.

(c) When excessive plugging of the PCV valve occurs or there is excess blowby, the blowby is vented to the fresh air tube after the mass air flow sensor.

(d) Use a dummy PCV valve (that is, a PCV valve with the internal components removed) placed in the stock PCV valve location in the block-mounted oil separator for crankcase pressure measurement.

Comment [TB66]: Do we have a P/N. Also can we replace Ron in footnote 32 by a a generic job title otherwise the method will have to be revised when ron moves.

Comment [TB67]: Have moved Figs 10 and 11 to annex A9 and called then Figs A9.10 and A9.11.

Comment [TB68]: Not clear what this means as we have already air dried. Can we delete?

Comment [TB69]: There is no Fig A9.6. One of the Figs A9.3 is entitled "Typical CCV Heat exchanger heating and cooling system. I have called this Fig A9.18. Is this the Fig referenced here?

Comment [TB70]: Have revised sentence. Is this correct.

³² The sole source of supply of this equipment known to the committee at this time is Ford Motor Company, 17225Federal Drive, Ste. 200 Room P029, Allen Park, MI 48101, attention Ron Romano, rromano@ford.com.

8.21.12 Blowby Heat Exchanger and Oil Separator:

8.21.12.1 Use ITT heater exchanger P/N S-160-02-008-002^{33,9} and Moroso oil separator, P/N MOR 85487^{34,9},

8.21.12.2 Disassemble and soak both in Penmul L460 for 24 h.

8.21.12.3 Rinse with hot water, then rinse a final time with degreasing solvent and allow to air dry.

8.21.13 Intake Air Components:

8.21.13.1 Install the fresh air tube, air cleaner assembly, and air filter.

8.21.13.2 Modify the air cleaner assembly to accept fittings for inlet air temperature thermocouple and pressure tap as shown in Fig. A9.23Fig. A2.12.

8.21.13.3 The excessive blowby tube is shown connected to the fresh air tube after the MAF sensor.

8.21.13.4 Use the 2012 Explorer fresh air tubes, or if fresh air tubes are fabricated they shall be 1040 mm \pm 25 mm from the MAF sensor to the turbocharger inlet.

8.21.14 Water to Air Turbocharger Intercooler:

8.21.14.1 Use a water to air intercooler capable of achieving the required air charge temperature (Table 4) and an average system pressure loss less than 3 kPa in both stages.

8.21.14.2 The intercooler accumulates significant amounts of blowby condensate during each test. Spray clean the air side of the intercooler with degreasing solvent, then rinse with hot water and allow to air dry before each test. Clean the water side of the intercooler with commercial Aqua Safe descaler.

8.21.14.3 Intercooler Tubing:

(a) Fabricate the intake air system with 51 mm internal diameter (ID) stainless steel tubing from the turbocharger to the intercooler and with 64 mm ID stainless steel tubing from the intercooler to the throttle body. The tubing length is not specified but should be the appropriate length to achieve the required air-charge temperature and system-pressure loss.

(b) Locate the manifold absolute pressure and temperature (MAPT) sensor 305 mm \pm 25 mm from the intake surface of the throttle body and the intake air charge temperature thermocouple 25 mm downstream from the MAPT sensor.

(d) Place the post-intercooler turbo boost pressure measurement probe a minimum of 305 mm (12 in.) upstream from the MAPT sensor.

(e) Place the pre-intercooler turbo boost pressure measurement probe a minimum of 130 mm (5 in.) downstream from the turbocharger outlet.

(f) A typical installation is shown in Fig. A9.12Fig. 12, The intercooling tubing measurements and instrumentation are shown in Fig. A9.13Fig. A2.13.

8.21.15 External Hose Replacement:

8.21.15.1 Inspect all external hoses used on the test stand and replace any hoses that have become unserviceable.

Comment [TB71]: "New" was deleted in the draft I received. Is that correct?

Comment [TB72]: The draft specified Fig. A2.12 but there is no such Fig. It seems Fig A9.12 was intended. This is now Fig A9.23. Is this the correct Fig?

Comment [TB73]: Where is this shown – it is obvious in Fig A9.23.

Comment [TB74]: Why are we giving inch equivalent here and not elsewhere in 8.21.14. Also no inch equivalents given in Fig A9.13. Can we delete the inch equivalents in (d) and (e)?.

Comment [TB75]: Have moved Fig 12 to annex A9 and called it Fig A9.12.
Comment [TB76]: There is no Fig A2.13. I assume Fig A9.13 is intended.

³³ The sole source of supply of this equipment known to the committee at this time is ITT Standard Heat Exchangers, Kinetics Engineering Corp., 2055 Silber Road, Suite 101, Houston, TX 77055.

³⁴ The sole source of supply of this equipment known to the committee at this time is Summit Racing Equipment, PO Box 909, Akron, OH 44309-0909. Tel: +1800 2303030; www.summitracing.com.

8.21.15.2 Check for internal wall separations that could cause flow restrictions.8.21.15.3 Check all connections to ensure security.

8.21.16 Wiring Harness:

8.21.16.1 Two wiring harnesses are used on the test stand - a dynamometer harness^{20,21} that connects to the stand power and PCM and an engine harness^{20,21}.

8.21.17 Electronic Throttle Controller:

8.21.17.1 *General*— The throttle is controlled using simulated accelerator pedal position signals. The dynamometer wiring harness is supplied with an Accelerator Pedal Position jumper cable with un-terminated pigtail leads.

8.21.17.2 Connect two voltage command signals, Acc Pos Sensor 1 and Acc Pos Sensor 2, to the Accelerator Pedal Position jumper cable. The voltage control ranges for each signal are shown in Table 1. The wiring schematic and pin-out description for this connection are shown in Fig. 1. Run the voltage signals through a voltage isolator otherwise interference will occur between the lab DAC system and the engine ECU and throttle control will be erratic.

Table 1: Accelerator Position Sensor Control Ranges

Command Signal	Command Signal Operating Range,		Max Signal (WOT),		
	dc voltage	dc voltage	dc voltage		
Acc Pos Sensor 1	0 <mark>V</mark> to 5.0 V	0.75 V (15 %)	4.25 V (85 %)		
Acc Pos Sensor 2	0 V to 2.5 V	0.375 V (15 %)	2.125 V (85 %)		
Note: Acc Pos Sensor 2 should always equal 50 % of Acc Pos Sensor 1					



Comment [TB78]: The SI does not allow letters to be attached to SI unit symbols. So 'Vdc' is not allowed.

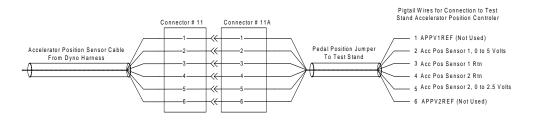


FIG. 1 Accelerator Position Wiring Schematic

Comment [TB79]: Having moved Figs 1 to 12 to Annex A9, this is now the first Fig in the body of the method, so is Fig 1.

8.22 Engine Fluids (Supply/Discharge Systems):

8.22.1 Air supply system:

8..22.1.1 Ensure the supply system is capable of delivering 110 L/s of conditioned air, while maintaining the intake/air parameters detailed in Table 4. Condition the intake air to 32 °C \pm 0.5 °C, 11.4 g/kg \pm 0.8 g/kg humidity, and pressurized to 0.05kPa \pm 0.02kPa. The test stand intake air duct system is not specified.

8.22.2 Dew Point:

8.22.2.1 Measure the dew point either in the main system duct or at the test stand. If measured in the main system duct, verify the dew point periodically at the test stand.

8.22.2.2 Maintain the duct surface temperature above the dew point temperature at all points downstream of the humidity measurement point to prevent condensation and loss of humidity level.

8.22.3 Fuel System:

8.22.3.1 A schematic diagram of a typical fuel-supply system is shown in Fig. A9.9 Fig. 9.

8.22.3.2 Supply an excess volume of fuel to the fuel rail at all times. The engine has a closed loop fuel system so excess fuel goes into the loop back to the heat exchanger.

8.22.3.3 Deliver the fuel to a high-pressure engine driven pump that boosts the pressure and supplies the fuel to the fuel rail.

8.22.3.4 Maintain the fuel temperature to the fuel rail below 50 °C.

8.22.3.5 To ensure good supply to the high-pressure fuel pump, maintain the fuel pressure to the fuel pump above 448 kPa+/- 35 kPa. Ensure the fuel pressure is constant at all steady-state conditions to ensure good speed, power, and air-fuel ratio control.

8.22.4 Fuel Details:

8.22.4.1 General—Approximately 1600 L of Haltermann HF2021 EPA Tier 3 EEE Lube certificate fuel (see 7.3.1) are required for each test.

8.22.4.2 The laboratory storage tank may be filled with subsequent batches of fuel. A new batch of fuel may be added to existing fuel in the tank. The fuel batch that is reported for a test is the last fuel batch that was added to the tank before the test started.

8.22.4.3 A certificate of analysis accompanies each batch. Maintain a record of a certificate of analysis for each batch.

8.22.5 Engine Oil:

8.22.5.1 The test oil sample shall be uncontaminated and representative of the lubricant formulation being evaluated.

8.22.5.2 A minimum of 16.35 L of new oil is required to complete the test. A 20 L sample of new oil is normally provided to allow for inadvertent losses.

8.23 Measurement Instrumentation:

Comment [TB80]: Fig 9 has been moved to annex A9 and is now Fig A9.9.

Comment [TB81]: Is this the correct designation for the fuel? Comment [TB82]: Details of the supplier are given in 7.3.1 and need not be repeated here.

Comment [JS83]: With oil density of 881 kg/m³ (4.32 gallons) (14400g)

Comment [TB84]: Suggest we delete this section headings. This allows us to stay within the max. 4 part section numbering system.

8.23 Temperature Measurement:

8.23.1 General:

8.23.1.1 Temperature measurement locations for the ten required temperatures are specified 8.23.2.

8.23.1.2 Use thermocouples that are calibrated to \pm 0.5 °C (see 8.23.3).

8.23.1.3 Use only original equipment manufacturer (OEM) temperature sensors for electronic engine control (EEC) inputs.

8.23.1.4 All thermocouples, except the intake-air thermocouple, shall be premium and sheathed. The intake-air thermocouple may be an open-tip type.

8.23.1.5 The diameter of the thermocouples shall be 3 mm.

8.23.1.6 Thermocouples, wires, and extension wires shall be matched to perform in accordance with the special limits of error as defined in ANSI MC96.1.

8.23.2 Temperature Sensor Locations:

8.23.2.1 Coolant inlet—Install the sensor in the coolant inlet on the engine (see OHTVH-008-1 in Fig. A9.15) perpendicular to the run. Install sensor with the tip in the center of the stream of flow (see Fig. A9.14 Fig. A9.14).

8.23.2.2 Coolant outlet-Install the sensor in the coolant outlet on the engine (see OHTVH-009-1 in Fig A9.15) perpendicular to the run. Install sensor with the tip in the center of the stream of flow (see Fig. A9.14 Fig. A9.1)).

8.23.2.3 Engine Oil Inlet-Install the tip of the sensor at the center of the flow stream in the external oil filter adapter (see Fig. A9.16 Fig. A9.3) through the hole for the oil pressure switch (not used). Install a tee to accept this temperature sensor and attach the oil pressure line.

8.23.2.4 Engine Oil Outlet-Install the tip of the sensor at the center of the cross fitting attached to the side opposite from the engine oil inlet-temperature sensor on the oil filter adaptor. Modify the adapter with a 1/8" NPT hole to access the oil passage (see Fig. A9.24 Fig. A9.3).

8.23.2.5 Intake Air-Install the tip of the thermocouple midstream in the air cleaner box downstream of the filter (see Fig. A9.23 Fig. A9.16). Insertion depth shall be 37 mm \pm 2 mm.

8.23.2.6 Fuel-Install the sensor in the fuel line before the high-pressure pump.

8.23.2.7 Air Charge—Install the sensor in the intercooler outlet tube 25 mm \pm 2 mm downstream from the MAPT sensor (see Fig. A9.13 Fig. A9.4). Locate the tip at the center of the flow.

8.23.2.8 Pre-intercooler—Install a sensor in the tube between the turbocharger and the intercooler (see Fig A9.4).

8.23.2.9 Exhaust—Install a sensor 140 mm ± 12 mm downstream on the exhaust flange (see Fig. A9.21 Fig. 2.8). 8.23.2.10 Blowby gas-Install a sensor at the gas outlet of the blowby heat exchanger.

8.23.3 Thermocouple Calibration:

8.23.3.1 Calibrate all thermocouples prior to a reference oil test. The temperature measurement system shall indicate within ± 0.5 °C of the laboratory calibration standard. The calibration standard shall be traceable to National Institute of Standards and Technology³⁵ (NIST).

³⁵ National Institute of Standards and Teechnology, 100 Bureau Drive, Stop 2300, Gaithersburg, MD 20899-2300.

Comment [TB85]: Have referenced this Fig. Is that correct? (This was originally Fig 2 but is now Fig A9.15.) See Also 8.23.2.2

Comment [TB86]: Fig A9.1 has been renumbered as Fig A9.14.

Comment [TB87]: Please confirm this is the correct fig. (Fig A9.3 is now Fig A9.16.)

Comment [TB88]: There are three Figs A9.3 in original draft. Not sure which is intended here. Please check I got the correct fig.

Comment [TB89]: Fig A9.3 was specified in the original draft. But the only Fig showing a 1/8" NPT is Fig A2.16 which presumably should be called Fig A9.16 and which is now Fig. A9.24. Is Fig A9.24 the correct Fig.?

Comment [TB90]: Fig. A9.16 was specified in the original but this is a duplicate of one of the A9.3 Figs. dealing with oil cooler T & P senor locations. The only Fig dealing with air intake is Fig A9.12 in original draft which is now Fig A9.23. Please confirm this is the correct fig

Comment [TB91]: Fig A9.4 was specified in the original draft. But this is a Fig of rear engine mounts I assume Fig A9.13 is what is intended. Please confirm this is correct.

Comment [TB92]: Fig A9.4 in original draft is a fig of rear engine mounts. Please tell me what Fig is intended here

Comment [TB93]: Please confirm Fig. A9.21 is correct as there is no Fig.2.8

8.24 Pressure Measurement:

8.24.1 General:

8.24.1.1 Pressure measurement locations for each of the ten required parameters are specified in 8.24.2, allowing	 Comm
reasonable opportunity for adaptation of existing test stand instrumentation.	that in a
	Comm

8.24.1.2 The accuracy and resolution of the pressure measurement sensors and the complete pressure measurement system shall meet the requirements of the Data Acquisition and Control Automation (DACA) II Task Force Report³⁶.

8.24.1.3 Replace pressure sensors that are part of the EEC system only with Ford-specified equipment.

8.24.1.4 In accordance with good engineering practice, incorprate tubing between the pressure tap locations and the final pressure sensors condensate traps. This is particularly important in applications where low air pressures are transmitted by means of lines that pass through low-lying trenches between the test stand and the instrument console.

8.24.2 Pressure Sensor Locations:

8.24.2.1 *Manifold Absolute Pressure (MAP)*—Measure the manifold absolute pressure at the port downstream of the throttle-body on the front side of the intake manifold (see Fig A9.13 Fig. 2.13).

8.24.2.2 *Engine Oil*—Measure oil-pump pressure in the external oil-filter adapter (see Fig. A9.24 Fig A2.16) the hole for the oil pressure switch (not used). Install a tee to accept the temperature sensor and attach the oil pressure line.

8.24.2.3 Coolant—Measure engine-coolant pressure at the top of the coolant reservoir as shown in Fig. A9.3 Fig. A2.3.

8.24.2.4 *Fuel*—Measure fuel pressure in the lower pressure fuel line at the exit of the stand fuel pump.

8.24.2.5 *Crankcase*—Measure crankcase pressure at the dummy PCV valve in the cylinder block oil separator.
8.24.2.6 *Exhaust Gas*—Measure the exhaust back pressure with the exhaust gas sampling probe located 76 mm ± 12 mm

downstream of the exhaust flange (see Fig. A9.8 Fig. A2.8). A sensor capable of absolute or gage measurement corrected with barometric pressure reading is recommended. Install a condensate trap between the probe and sensor to accumulate water present in the exhaust gas.

8.24.2.7 Inlet Air—Measure inlet air pressure in the air cleaner downstream of the air filter (see Fig. A9.23 Fig A2.12).

8.24.2.8 *Pre-intercooler*—Measure the pre-intercooler pressure with the exhaust gas sampling probe located

155 mm \pm 25 mm downstream of the turbocharger flange (see Fig. A9.13 Fig 2.13).

8.24.2.9 *Boost (Post-Intercooler)*—Measure the post-intercooler pressure with the exhaust gas sampling probe located downstream of the intercooler and at least 305 mm upstream of the MAPT sensor (see Fig. A9.13 Fig 2.13).

8.24.2.10 Cylinder Head Oil—Measure cylinder head pressure at the oil gallery plug on the left side of the cylinder head next to the belt tensioner.

8.24.3 Pressure-Sensor Calibration:

8.24.3.1 Calibrate all pressure measurement sensors prior to a reference oil test.

8.24.3.2 The MAP pressure measurement system shall indicate within 0.1 kPa of the laboratory calibration standard.

www.nist.gov.

³⁶ Available from the ASTM Test Monitoring Center, 6555 Penn Avenue, Pittsburg, PA 15206-4489. Attention Administrator.

Comment [TB94]: Have used similar verbiage to that in 8.23.1.1.

Comment [TB95]: Should we add this verbiage to 8.23.1.1?

Comment [TB96]: Have made the Note into a subsection because Notes should not include mandatory requirements.

Comment [TB97]: Please confirm this is the correct Fig. There is no Fig 2.13

Comment [TB98]: Please confirm this is the correct Fig.

Comment [TB99]: Please confirm this sis the correct Fig as there is no Fig A2.3.

Comment [TB100]: Please confirm this sis the correct Fig as there is no Fig A2.8.

Comment [TB101]: Please confirm this sis the correct Fig as there is no Fig A2.12.

Comment [TB102]: Please confirm this sis the correct Fig as there is no Fig 2.13.

Comment [TB103]: Please confirm this sis the correct Fig as there is no Fig 2.13.

8.24.3.3 All other pressure measurement systems shall conform to the guidelines in ASTM Research Report³⁷.

8.24.3.4 The calibration standard shall be traceable to NIST³⁵.

8.25 Flow-Rate Measurement:

8.25.1 General:

8.25.1.1 Flow-rate measurement for each of the three required parameters is detailed 8.25.2.

8.25.1.2 With the exception of the engine coolant and blowby flow rates, measurement equipment is not specified for a given parameter.

8.25.1.3 This allows reasonable opportunity for adaptation of existing test stand instrumentation.

8.25.2 Flow-Rate Measurement Locations:

8.25.2.1 *Engine coolant*—Determine the engine coolant flow rate using a flow meter with a mass flow accuracy of ± 1 % (see Fig. A2.3). A suitable coolant flow meter is available from Micro Motion^{38,9}.

a) Take precautions to prevent air pockets from forming in the lines to the pressure sensor. Transparent lines or bleed lines, or both, are beneficial in this application.

b) Ensure that the manufacturer's requirements for orientation and straight sections of pipe are installed immediately upand down-stream of the flow meter.

8.25.2.2 *Blowby Heat Exchanger Coolant*—Measure the total volumetric coolant flow rate through the blowby heat exchanger system as shown in (See Fig. A2.11). A suitable heat exchanger is available from Standard Xchange^{39,9}.

8.25.2.3 Fuel-Measure fuel flow in kg/hr on the low-pressure fuel system before the high-pressure engine fuel pump. A

suitable fuel flow meter is available from Micro Motion^{40,9}.

8.25.3 Flow-Rate Devices Calibration:

8.25.3.1 Calibrate the flow meters used in the measurement of **both** the engine-coolant flow rate and blowby heat exchanger coolant flow prior to a reference oil test. Calibrate as installed in the system at the test stand with the test fluid. Calibrate with a turbine flow meter or by a volume/time method at Stage 1 and 2 operating conditions.

8.26 Blowby

8.26.1 Measure the blowby flow rate using the apparatus shown in Fig. 2 Fig. 9.

8.26.1.1 The measurement system routes the blowby through an external, sharp-edged orifice and into the atmosphere.

8.26.1.2 Maintain crankcase pressure during operation of the system at 0.0 Pa \pm 25 Pa to minimize the potential for

crankcase leakage.

Comment [TB104]: There is no Fig A2.3. Not sure what fig is involved. Please advise.

Comment [TB105]: There is no Fig A2.11. There is a Crankcase Ventilation System Fig 11 however. This is now Fig. A9.11. Is this the correct Fig.?

Comment [TB106]: Confirm we do not calibrate the fuel flow meter.

Comment [TB107]: Not sure what Fig is intended here. There are two Figs. 9 in the original draft, one of the fuel system and one (in section 9.3.1) of the Blowby Cart Connection. On the assumption that the Blowby Cart connection Fig is intended, I have moved it from section 9.3.1 to here and called it Fig. 2. Please confirm this is the Fig involved in 8.26.1.

 ³⁷ Supporting data have been filed at the ASTM International Headquarters and may be obtained by requesting the Research Report RR:D02-1218.22.
 ³⁸ Emerson Automation Solutions, Micro Motion, 7070 Winchester Circle, Boulder, Co 80301 +1 800522 6277;

³⁰ Emerson Automation Solutions, Micro Motion, 7070 Winchester Circle, Boulder, Co 80301 +1 800522 6277; www3.emersonprocess.com.

³⁹ Standard Xchange, 175 Standard Pkwy, Buffolo, NY 14227-1233.

⁴⁰ Emerson Automation Solutions, Micro Motion, 7070 Winchester Circle, Boulder, Co 80301 +1 800522 6277; www3.emersonprocess.com.

8.26.1.3 Mount the orifice plate in a vertical position.

8.26.2 Determine the blowby flow rate by measuring the differential pressure drop across the sharp-edged orifice using an inclined manometer or differential pressure sensor. The differential pressure drop sensor shall have a range from 0 kPa to 1 kPa.

8.26.2.1 Fabricate the sharp-edged orifice assembly that is specifically designed for blowby flow rate measurement in strict compliance with the specifications that are available from the TMC.

8.26.2.2 Additional information on the orifice system can be obtained from the source listed in X1.28

8.26.6 The assembly contains five orifices. The 9.525 mm orifice is generally satisfactory for the range of blowby flow rates encountered.

8.26.7 The complete orifice assembly can also be purchased from the supplier listed in X2.1.11.

TWB comment. I found section 8.26 somewhat confusing as there are several subsections dealing with the orifice.

- a) It seems we can either purchase the complete orifice assembly or fabricate it ourselves using drawings and spec available from TMC. If so, why not say that up front in 8.26.1?
- b) We select one of five available orifices. Are all five available on both the TMC design and the commercial supply?
- c) Fig 2 (previously Fig 9) does not mention blowby flow rate or orifice plates. Is that OK?
- d) Fig 2 shows a 3.175 mm orifice but only a 9.525 mm orifice is mentioned here (in 8.26.6). Is this OK?
- e) X1.28 and X2.1.11 are referenced but do not exist.

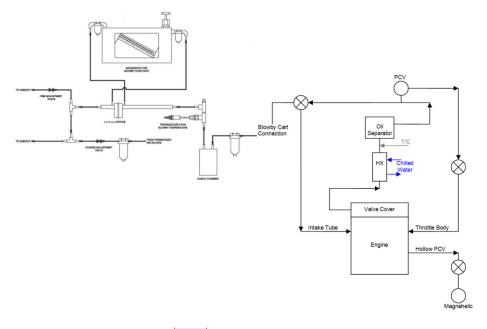


FIG. 2 Blowby Cart Connection

Comment [TB108]: There is no X1.28. Please indicate the ref. intended. What sort of additional info is available and should it not be described here?

Comment [TB109]: There is no 'X2.1.11. Please indicate the ref. intended.

Comment [TB110]: Figs 2 to 12 of the original draft have been moved to Annex A9 so this in now Fig. 2.

9. Test Procedure

9.1. Pre-Test Procedure and Engine Break-In:

9.1.1 *General*—The pre-test procedure comprises an engine break-in schedule as described in Table 2. This is run before each test involving the test oil. The break-in procedure has 12 steps and is 8.25 h long. There are 30 s ramps between steps that are counted as part of the 8.25 h. There are three oil flushes, the oil being drained for 15 min after each flush.

9.1.2 Coat a pre-measured timing chain with EF-411 oil and install in the engine as described in 8.19.6.

9.1.3 Prime and install a new oil filter and charge the engine with 3600 g of test oil.

9.1.4 Start the engine as described in 9.2.1 and initiate Step 1 of the break-in as listed in Table 2.

Step	Engine Speed, r/min	Torque, N⋅m	Time per stage, h:min	(Break-in Schedule Total Time, h:min	Comment [TB113]: The correct term is torque thave replaced load by torque throughout where appropriate.
	Charge eng	jine with 3600 g	g of new test oi	l and new primed oil filter	
1	Idle	0	0:30	0:30	
<u>Oil Fl</u>			lrain used test I install new pr	oil and remove oil filter. Add 3600 g imed oil filter	
		Start en	gine and idle fo	or 5 min	
2	1500	38	0:30	1:00	
3	2000	72	0:30	1:30	
4	2500	111	0:30	2:00	
5	3000	135	0:30	2:30	
6	3000	150	3:15	5:45	
7	2000	72	0:15	6:00	
8	3250	155	0:15	6:15	
9	3500	155	0:15	6:30	
10	3750	155	0:15	6:45	
11	4000	155	1:15	8:00	
	l	Bring engine to	idle for 5 min	and shutdown.	
<u>Oil Fl</u>			Irain used test install a new p	oil and remove oil filter. Add 3600 g r <mark>imed</mark> oil filter.	
12	Idle	0	0:15	8:15	

9.1.5 The controlled quantities and their values during break-in are listed in Table 3. All other controls are left wide open/free flowing. The engine does not produce enough heat in the early steps to reach all target temperatures. All controlled parameters shall be on target at the beginning of Step 4.

Comment [TB111]: Suggest we rename "9.1 Pre-test procedure" and call it "Pre-test procedure and Engine Break in" This avoids us having to go beyond the allowed 4 part section numbering system.

Comment [TB112]: Have made some editorial changes to this section to improve readability and to make more concise. Hopefully I did not mess up.

Comment [TB114]: The correct SI term is quantity and have replaced parameters by quantity throughout. Have provided a definition of quantity in 3.1.

TABLE 5 Sequence & Break-In Controlled Quantities			
Quantity	Value		
Coolant-Out Temperature, °C	85 ± 0.5		
Oil-Gallery Temperature, °C	100 ± 0.5		
Inlet-Air Pressure, kPa	0.05 ± 0.02		
Air-Charge Temperature, °C	37 ± 0.5		
Inlet-Air Temperature, °C	30 ± 0.5		

TABLE 3 Sequence X Break-in Controlled Quantities

Comment [TB115]: ASTM Form & Style Guide now requires entries in tables to be numbers, with units given beside the quantity. Comment [TB116]: Is this gage or absolute

9.1.6 The laboratory ambient atmosphere shall be reasonably free of contaminants. The temperature and humidity levels of the operating area are not specified. A fan is allowed to divert air toward the turbocharger during break-in only.

9.1.7 During the break-in, check the PCM system operation, check for leaks in the various systems, and purge air from the cooling systems.

9.1.8 Perform Oil Flush 1 at the end of Step 1.

9.1.8.1 Shutdown the engine as described in 9.4.1, drain the used oil, remove the used oil filter and allow the oil drain for 15 min.

9.1.8.2 Measure out 3600 g of new test oil, use a portion to prime a new oil filter and install it on the engine.

9.1.8.3 Charge the engine with the remaining new test oil.

9.1.8.4 Start the engine as described in 9.2.1.

9.1.8.5 Carry out Steps 2 to 11 of the break-in (see Table 2).

9.1.9 At the end of Step 11, idle the engine for 5 min and perform Oil Flush 2 by repeating 9.1.8.1 to 9.1.8.4.

9.1.10 Initiate Step 12 of the Break-in (see Table 2).

9.1.11 At the end of Step 12, perform Oil Flush 3.

9.1.11.1 Repeat 9.1.8.1.

9.1.12 Remove the timing chain for cleaning and 0 h measurement as described in 8.20.2 and 8.20.7, respectively.

9.1.13 After measuring the chain, coat the chain in new test oil and install it back in the engine as described in 8.19.6.

9.1.14 After the timing chain has been installed, repeat 9.1.8.2 and 9.1.8.3.

9.1.15 Start the engine as described in 9.2.1, run at idle for 5 min, and then shutdown the engine as described in 9.4.1.

9.1.16. After the engine has been shutdown for 20 min \pm 2 min, record the dipstick level in millimeters.

9.1.16.1 Rotate the calibrated dipstick 360 degrees while still in the oil pan to capture the oil level at the highest point.

9.1.16.2 Remove the dipstick to view the reading.

9.1.17 Break-in and the initial oil level measurement are now completed and the test procedure described in 9.3 can be

initiated.

9.1.17.1 No makeup oil is added.

9.2 Engine Operating Procedure:

9.2 Engine Start-up Procedures:

9.2.1 Normal Engine Start-up:

Comment [TB117]: Is this the best place to provide this info?

Comment [TB118]: Suggest we delete this heading to avoid exceeding the 4 part decimal numbering limit.

9.2.1.1 General—Use this procedure each time the engine is started.

9.2.1.2 Turn on the ignition, safety circuits, fuel-management system, fuel pump, and the blowby-coolant pump. Ensure the intake-air supply duct is connected.

9.2.1.3 Crank the engine. The engine should start within 4 s.

a) Because the engine has a crankshaft-driven oil pump, cranking oil pressure might be low.

b) If used, disable a low-oil pressure ignition shutoff during engine starting to allow the engine to start even though the oil pressure is low. The use of such a shutoff switch could lead to excessive cranking time to start the engine.

9.2.1.4 If starting difficulties are encountered, do not crank the engine excessively. Perform diagnostics to determine the reason the engine will not start (for example, ignition problems, or insufficient or excess fuel). **Warning**—Excessive cranking times can promote additional fuel dilution of the test oil and can adversely affect the test result. In addition to other precautions, do not attempt to pour gasoline into the intake-air horn.

9.2.2 Start-Up After Oil Leveling Period:

9.2.2.1 *General*—Follow this procedure each time an engine start-up is performed after an oil leveling period.
9.2.2.2 Start the engine as described in 9.2.1, idle for 5 min, then ramp to Stage 1 conditions for 30 min as shown in Table
5. The 5 min of idle does not count toward the total test time.

9.2.2.3 The test timer starts at the beginning of the ramp to Stage 1 conditions.

9.2.3 Start-Up After Unscheduled Shutdown—Follow the procedure detailed below each time an engine start-up is performed after an unscheduled shutdown:

9.2.3.1 To Return to Stage 1—Start the engine as described in 9.2.1, idle for 5 min, then ramp to Stage 1 conditions for 30 min using the ramp as described in Table 5. Once Stage 1 conditions are reached resume the total test timer and the stage timer from where they left off before shutdown

9.2.3.2 *To Return to Stage* 2— Start the engine as described in 9.2.1, idle for 5 min, then ramp to Stage 2 conditions for 30 min using the ramp as described in Table 5. Once Stage 2 conditions are reached resume the total test timer and the stage timer from where they left off before shutdown.

9.3 Test Sequence:

9.3.1 After completion of 9.1.17, carry out the two-stage test procedure shown in Table 4. The test stage and ramp order are shown in Table 5.

TABLE 4 Test Operational Parameters			
Quantity, units	Stage 1	Stage 2	
Time, min	120	60	
Engine speed, r/min	1550 ± 5	2500 ± 5	
Torque, N⋅m	50 ± 2	128 ± 2	
Oil gallery temperature, °C	50 ± 0.5	100 ± 0.5	
Coolant out temperature, °C	45 ± 0.5	85 ± 0.5	

Comment [TB119]: Have deleted "and so forth" as that is not helpful.

Comment [TB120]: This section was originally in the section dealing with Engine Shutdown Procedure. However it is more appropriate in the Engine Startup section so moved it here. Comments appreciated.

Comment [TB121]: This section were originally in the section dealing with Engine Shutdown Procedure. However it is more appropriate in the Engine Startup section so moved it here. Comments appreciated.

Comment [TB122]: Suggest "Test Sequence" is a more appropriate title that "Test Start" as it is the Seq X test and this is the sequence involved.

Comment [TB123]: ASTM Form & Style Guide specifies putting the units in the same column as the quantities separated by a comma.

Comment [TB124]: Suggest "time" is more appropriate than duration.

Coolant flow rate, L/min	40 ± 2	70 ± 2
Inlet air pressure, kPa		0.05 ± 0.02
Coolant pressure, kPa		70 ± 2
Inlet air temperature °C,		32 ± 0.5
Exhaust back pressure, kPa	104 ± 2	107 ± 2
Air charge temperature, °C	30 ± 0.5	
Air fuel ratio (AFR), lambda	0.78 ± 0.05	1 ± 0.05
Blowby outlet temperature, °C	23 ± 2	78 ± 2
Humidity, g/kg	11.4 ± 1.0	
Blowby, L/min	65 to 75	

Comment [TB125]: Are the pressures in this table gage or absolute? Please indicate which for each one.

9.3.2 Start the engine as described in 9.2.1, allow to idle for 5 min, and then shut the engine down as described in 9.4.1. This idle time does not count towards the test time.

9.3.2.1. Take a dipstick level (as described in 9.7.3) 20 min \pm 2 min after the engine shutdown.

9.3.2.2 Record the 0 h dip reading.

9.3.2.3 Start the engine and allow to idle for 5 min. This 5 min does not count toward total test time.

9.3.3 Initiate the 30 min ramp to Stage 1 conditions.

9.3.3.1 Start the test timer at the beginning of this ramp to Stage 1.

9.3.3.2 Use the ramping conditions shown in Table 5.

9.3.4 Cyclic Schedule:

9.3.4.1 *General Description*—The test is composed of two stages as shown in Tables 4 and 5. Together, the two stages and two ramps comprise one cycle. Each cycle lasts 4 h and is repeated 54 times for a total of 216 h. Six consecutive cycles are completed each 24 h period.

9.3.4.2 Perform oil level measurement and sampling every 24 h or 6 cycles and at the end of test (EOT). The oil level measurement and sampling procedure does not count toward test time and is described in section 9.7.

9.3.4.3 *Test Cycle:* Each 4 h cycle contains a Stage 2 to 1 ramp for 30 min (or startup/idle to Stage 1 at test start or after an oil dip), a Stage 1 for 120 min, a Stage 1 to 2 ramp for 30 min, and a Stage 2 for 60 min. This 4 h sequence is the only time that is counted as test time.

9.3.5 Ramps:

9.3.5.1 The ramps between stages are 30 s (engine speed and coolant flow), 30 min (oil and coolant temperature), and 60 min (blowby temperature), to stabilize at stage conditions.

9.3.5.2 The torque ramps are different lengths.

9.3.5.3 Ramp details are shown in Table 5.

9.3.5.4 The ramps are considered complete after 30 min when the oil and coolant temperatures have reach stage conditions; at this time the stage timer starts.

9.3.5.5 Note that half of the blowby temperature ramp occurs during stage operation.

9.3.5.6 The coolant- and oil-temperature ramps between the steady-state stage conditions, within ± 2 min, for the first 25 min to reach the next stage conditions.

Comment [TB126]: This is stated in 9.7.1 Comment [TB127]: The EOT sample is also analyzed

Comment [TB128]: Have given this a new subsection number as opposed to it being a subsection of 9.3.4 to avoid breaking the rule of max 4 parts to the numbering system.

9.3.5.7 After the next stage, oil and coolant temperatures are achieved between 23 min and 27 min, with the last remaining minutes of the 30 min ramp used to stabilize at the stage conditions shown in Table 4.

9.3.5.8 Figs. A9.24 to A9.28 show the desired shapes of the temperature and torque ramps.

9.3.5.9 The rate of speed, temperature, fuel and torque changes, as well as the amount of enrichment between stages, can influence test severity and engine component wear. Therefore, ramping rates are very important.

9.3.6 End of Test Procedures:

9.3.6.1 *Final Drain*—Drain the engine coolant after the completion of the last test cycle. Engine oil can be drained with the engine in or out of the engine stand.

9.3.6.2 *Engine Disassembly*—During disassembly, ensure the original location of the parts can be identified with respect to either the cylinder number, valve location, bearings, etc.

9.3.7.3 Parts Layout for Measurement: Lightly wipe down the timing chain of any excess oil and ensure the chain is kept free of any contaminants or debris. Prepare the timing chain for end of test measurement as described in the 8.20.4.

TABLE 5 Stages Order and Ramp Description

Stage	Description	Time (min)
Stage 1	Stage 1 conditions	120
Ramp $1 - 2$ (or start up/idle to stage 2)	Linear 30 s speed and flow ramps. 3 min to 3.5 min torque ramp. Linear 30 min oil and coolant temperature ramp. 60 min blowby temperature ramp, to Stage 2 (Ramp 1-2 details below)	30
Stage 2	Stage 2 conditions	60
Ramp 2 – 1 (or start up/idle to stage 1)	Linear 30 s speed and flow ramps. 3.5 min to 4.5 min torque ramp. Linear 30 min oil and coolant temperature ramp. 60 min blowby temperature ramp, to Stage 1 (Ramp details below)	30
Stage ramp	Ramp details	
Stage 1-2 torque ramp	30 s 95 N·m to 100 N·m 90 s 115 N·m to 120 N·m 180 s to 240 s 126 N·m to 130 N·m	
Stage 2-1 torque ramp	30 s 75 N·m to 85 N·m 90 s 55 N·m to 60 N·m 150 s to 180 s 48 N·m to 52 N·m	

Comment [TB129]: This section was in Section 10, Diagnostic Data Review in the original draft. Suggest we move to section 9.3 Test Procedure which is a more appropriate place. Comments welcomed.

Comment [TB130]: This table has issues with column widths which cause text to be hidden. I will address later.

Stage 1-2 oil temperature ramp	Linear ramp reach 75 °C by 12.5 min \pm 2 min reach 100 °C \pm 0.5 °C by 25 min \pm 2 min remaining time used to stabilize at 100 °C: 0.5 °C	± 30
Stage 2-1 oil temperature ramp	Linear ramp reach 75 °C by 12.5 min \pm 2 min reach 50 °C \pm 0.5 °C by 25 min \pm 2 min remaining time used to stabilize at 50 °C \pm 0.5 °C	30
Stage 1-2 coolant temperature ramp	$\label{eq:linear ramp} \hline reach 65 ^{\circ}C by 12.5 \min \pm 2 \min \\ reach 85 ^{\circ}C \pm 0.5 ^{\circ}C by 25 \min \pm 2 \\ min remaining time used to stabilize at \\ 85 ^{\circ}C \pm 0.5 ^{\circ}C \\ \hline \end{array}$	30
Stage 2-1 coolant temperature ramp	<u>Linear ramp</u> reach 65 °C by 12.5 min ± 2 min - reach 45 °C ± 0.5 °C by 25 min ± 2 min remaining time used to stabilize at 45 °C ± 0.5 °C	В
Stage 1-2 blowby temperature ramp	Linear ramp from 23 °C to 73 °C reach 49 °C by 15 min \pm 2 min reach 73 °C by 30 min \pm 2 min Linear ramp from 73 °C to 78 °C, reach 75 °C \pm 2 °C by 60 min (30 min of this ramp is run during Stage 2)	8 60
Stage 2-1 blowby temperature ram	reach 55 °C by 15 min \pm 2 min reach 32 °C by 30 min \pm 2 min reach 23 °C \pm 2 °C by 60 min (30 min of this ramp is run during 5	60 Stage 1)

9.4 Engine Shutdown Procedures:

9.4.1 Scheduled Shutdown Procedure:

9.4.1.1 *General*—Scheduled shutdowns include those that occur during engine break-in and oil leveling. Follow the procedure described here each time a scheduled shutdown is performed.

9.4.1.2 Bring the engine speed to idle. Allow flow valves and all temperature valves, other than the blowby gas temperature valve, to open to maximum to cool the engine down.

9.4.1.3 Switch the ignition off.

9.4.1.4 Turn off power to the ignition power source.

9.4.1.5 Turn off fuel and coolant pumps.

9.4.1.6 Reduce the intake-air pressure to atmospheric.

9.4.2 Unscheduled Engine Shutdown-Follow this procedure each time an unscheduled engine shutdown is performed:

Comment [JS131]: Review blowby shutdown conditions for each lab.

9.4.2.1 Stop test timer when ramp down starts.

9.4.2.2 Ramp down to idle in 30 s and allow flow valves and all temperature valves, other than the blowby gas temperature valve, to open to maximum to cool engine down.

9.4.2.3 Allow the engine idle for a total of 2 min, the 30 s ramp down counting as part of the 2 min. Shut the engine down after 2 min.

9.4.2.4 Switch the ignition off.

9.4.2.5 Turn off fuel and coolant pumps.

9.4.2.6 Reduce the intake-air pressure to atmospheric.

9.4.3 Unscheduled Downtime—The oil leveling periods of 25 min \pm 2 min are the only scheduled shutdowns allowed during the test. The test can, however, be interrupted to perform necessary maintenance. Note all unscheduled downtime on the Supplemental Operational Data Form of the final test report.

9.4.4 *Resumption of Test Time After Unscheduled Shutdown*—After an unscheduled shutdown, test time does not begin until the engine has reached operating conditions for the stage at which the shutdown occurred. On start-up, idle for 5 min, then use the ramp as shown in Table 5 for reaching the appropriate stage.

9.5 Periodic Measurements and Functions:

9.5. Blowby Flow-Rate Measurement:

9.5.1 General-Every sixth cycle, measure and record the blowby flow rate at 30 min to 45 min into Stage 2.

9.5.1.1 The engine shall be stable and operating at normal Stage 2 operating conditions.

9.5.1.2 The installation of the blowby flow-rate measurement apparatus is described in Fig. 2.

9.5.1.3 The procedure for measuring blowby flow rate is described in 9.5.2.

9.5.1.4 Complete only one set (Stage 2) of blowby flow-rate measurements during each six cycles.

9.5.1.5 Under special circumstances additional blowby flow-rate measurements can be performed to determine or verify a problem with the flow-rate measurement apparatus or the engine.

9.5.1.6 Record additional blowby flow-rate measurements and an explanation of the reason for the additional measurements. Include these data in the supplemental operational data in the final test report.

9.5.2 Procedure:

9.5.2.1 Connect the blowby measurement device to the pressurized air source.

9.5.2.2 Open the flow valve (bleeder valve) completely.

9.5.2.3 Connect the blowby apparatus flow line to the 3-way valve located between the oil separator and intake tube.

9.5.2.4 Position the 2-way valve to divert air to the manometer from the hollow PCV valve.

9.5.2.5 Position the 2-way valve in between the PCV and throttle body to keep air from entering the throttle body.

9.5.2.6 Position the 3-way valve to divert intake manifold vacuum from the engine PCV to the exhaust plumbing of the blowby apparatus meter.

9.5.2.7 Adjust the flow valve (bleeder valve) to maintain crankcase pressure at 0 kPa to 0.025 kPa.

9.5.2.8 Record the differential pressure across the blowby meter orifice, the blowby gas temperature, and the barometric pressure.

Comment [TB132]: Suggest we delete this heading as this allows to avoid going beyond the max allowable 4 part decimal section numbering system.

Comment [TB133]: The original draft referenced Fig 9 here. But there are Fig 9s! I believe the relevant Fig is now Fig 2. Please confirm.

Comment [JS134]: Add J tec procedure (Christian). Task force will be formed to implement Jtec meter.

9.5.2.9 After completing the measurements, return the engine to normal operating configuration.

a) First, reposition the 3-way valve and both 2-way valves to ensure porting of the intake vacuum to the engine PCV.

b) Then disconnect the blowby apparatus hose from the closed port of the 3-way valve.

9.5.2.10 Calculate the blowby flow rate and correct the value to standard conditions (38 °C, 100.3 kPa) using the calibration data for that orifice.

9.6 Parameter Logging

9.6.1 Refer to Table 6 for parameter logging information.

Comment [TB135]: Do we mean Tables 6 and 7 as Table 7 is not referenced anywhere.

	TABLE 6 Parameter Logging	
	TEST POINT	UNITS
	Engine speed	r/min
	Engine torque	N•m
Β	Coolant out temperature	°C
olle	Oil gallery temperature	٥C
Controlled	Air charge temperature	٥C
ပိ	Inlet air Temperature	٥C
	Inlet air pressure (gauge)	kPa
	Exhaust back pressure (absolute)	kPa
	Fuel temperature	٥C
	Humidity	g/kg
	Fuel flow rate	kg/hr
	Manifold absolute pressure (MAP)	kPa
	Boost pressure (absolute)	kPa
	Barometric pressure (absolute)	kPa
	Oil gallery pressure (gauge)	kPa
	Oil head pressure (gauge)	kPa
Β	Oil filter in temperature	°C
Monitored	Exhaust temperature	°C
nite	Crank case pressure (gauge)	kPa
Мо	Fuel pressure (gauge)	kPa
	Power	kW
	Pre-intercooler air pressure (absolute)	kPa
	Ambient temperature	°C
	Coolant In temperature	°C
	Coolant pressure (gauge)	kPa
	Coolant flow rate	L/m
	Blowby heat exchanger coolant flow rate	L/m
	Lambda (λ)	unitless
AN els	Ignition timing advance for #1 cylinder	° CA
PCM CAN Channels	Absolute throttle position	%
PCN Cha	Engine-coolant temperature	°C
EUS (Inlet air temperature	°C
BL	Equivalence ratio (lambda)	unitless

Comment [TB136]: It is unacceptable in the SI to modify an SI unit, eg, to write kPaG is not allowed. The SI (see SI 10 2016, 3.5.3.4) requires that the word 'pressure' be modified by adding 'absolute' or 'gauge' in parenthesis.

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Absolute torque value	%	
Intake manifold absolute pressure	kPa	
Fuel rail pressure	kPa	Comment [TB137]: Is this gauge or absolute
Accelerator pedal position	%	
Boost absolute pressure - raw value	kPa	
Turbocharger wastegate duty cycle	%	
Actual Intake (A) camshaft position	0	Comment [TB138]: The SI symbol for plane
Actual exhaust (B) camshaft position	0	angle is °. The SI unit name is degree. 'Deg' is not
Intake (A) camshaft position actuator duty cycle	%	recognized in the SI.
Exhaust (B) camshaft position actuator duty cycle	%	
Charge air cooler temperature	° C	

Table 7 PCM Parameter Logging Information

Mode	PID Number (Hex)	Parameter Description	Туре	Bytes	Scale	Offset	Minimum	Maximum	Units
1	47	Absolute Throttle Position B	Unsigned Numeric	1	0.392156863	0	0	100	%
1	OE	Ignition Timing Advance for #1 Cylinder	Unsigned Numeric	1	0.5	-64	-64	63.5	Deg
1	11	Absolute Throttle Position	Unsigned Numeric	1	0.392156863	0	0	100	%
1	5	Engine Coolant Temperature	Unsigned Numeric	1	1	-40	-40	215	Deg C
1	OF	Intake Air Temperature	Unsigned Numeric	1	1	-40	-40	215	Deg C
1	34	Equivalence Ratio (Lambda)	Unsigned Numeric	2	3.0518E-05	0	0	2	Undefined / Not Used
1	43	Absolute Load Value	Unsigned Numeric	2	0.392156863	0	0	25700	%
1	OB	Intake Manifold Absolute Pressure	Unsigned Numeric	1	1	0	0	255	kPa
22	318	Actual Intake (A) Camshaft Position Bank 1	Signed Numeric	2	0.0625	0	-2048	2047.9375	Deg
22	319	Actual Exhaust (B) Camshaft Position Bank 1	Signed Numeric	2	0.0625	0	-2048	2047.9375	Deg
22	461	Charge Air Cooler Temperature Bank 1 Sensor 1 - Raw	Signed Numeric	2	0.015625	0	-512	511.984375	Deg C

Comment [TB139]: There is no reference to this table in the text. Should it be referenced in 9.6.1?

Comment [TB140]: I can't get into Table 7 to edit it. Please replace 'Deg' by the symbol ° in the last column (6 occurrences)

Comment [TB141]: There is no reference to this table in the text. Please provide the verbiage.

	Table 8 Typical Uncontrolled Quantity Ranges						
Quantity	Stage 1	Stage 2					
Fuel flow rate, kg/h	3.2 to 3.5	8.0 to 8.5					

Fuel flow rate, kg/h	3.2 to 3.5	8.0 to 8.5
Exhaust temperature, °C	400 to 430	640 to 680
	•	•

9.7 *Oil Sampling Oil Level Measurement and Sampling Procedure:*

9.7.1 General—Carry out oil level measurements and sampling at intervals of 24 h or 6 cycles as described in Table 9.

9.7.2 Oil Sampling-Stop the total test timer after completion of every 6th cycle and Stage 2.

9.7.2.1 Perform a 30 s (speed and torque) ramp to idle and allow the engine to idle for 4.5 min. Remove a 120 mL to 150 mL purge sample while the engine is at idle.

9.7.2.2 During the 4.5 min idle period, take an oil sample from the valve attached to the "T" connected to the oil filter

housing. The location of this "T" is shown in Fig A9.15.

9.7.2.3 Immediately return the purge sample to the engine.

9.7.3 Oil Level Measurement:

Comment [TB142]: Suggest we delete this heading to avoid exceeding the max of 4 part section numbering system

Comment [TB143]: This is the fig referenced in the original draft. But it is a Fig of Oil Cooler and duplicates another Fig and so has been deleted. What Fig is intended here?

9.7.3.1 The minimum oil level allowed is indicated by the 100 mm mark on the calibrated oil dipstick.

9.7.3.2 Rotate the calibrated dipstick 360 $^\circ$ while still in the oil pan to measure the highest mark.

9.7.3.3 Remove the dipstick to view the mark.

9.7.3.4 Log the oil level. As noted in Table 9, the difference between the oil level and the Test Full mark is oil consumed

or gained. Use the chart in Table 12 to determine the level.

Comment [TB144]: Suggest we add this here as it is part of the method.

TAB	SLE 9	Oil	Level	Measur	emen	ts and	d San	npling
-								

	Test									
	Hours	24	48	72	96	120	144	168	192	216 (EOT)
	Test									
	Cycles	6	12	18	24	30	36	42	48	54
	Remove a 120 mL to 150 mL purge sample while the engine is at									
1	idle.									-
2	Remove	a 60	mL a	nalys	sis sa	mple v	vhile th	ne eng	ine is a	at idle.
3	Shut-dov	wn the	e eng	ine 5	min a	after th	ne star	t of oil	sampl	ing and
3	leveling	stage							-	-
4	Immedia	itely r	eturn	the p	ourge	sampl	e to th	e engi	ne.	
5	Record t	he di	pstick	leve	l in m	illimet	ers 20	min ±	2 min	after the
3	engine is	s shut	tdowr	۱.						
	Log the	oil lev	/el. Tl	ne dif	feren	ce bet	ween t	he oil	level a	ind the Test
6	Full mar	k is o	il con	sume	d or g	gained	. Use	the cha	art in T	able 12 to
	determin	e the	leve							
7	Restart t	he er	ngine	after	shuto	down.				

Comment [TB145]: Have flagged this is EOT as we analyze the EOT sample.

Comment [TB146]: Suggest we consider deleting the text in rows labeled 1 to 7 of the table and putting it in 9.7.1 and 9.7.2 so that everything to do with the oil sampling and measurement is in one place in the body of the method and not split between the body and a table.

Comment [TB147]: This table was after Appendix X2. 2 in Appendix X2. However it can't be in an Appendix because Appendices cannot contain mandatory info. Have moved it her for now. We could put it in an Annex but can decide that later.

Comment [TB148]: I can't get into this table to edit it. In Row 1, we need to replace:

"(mm)" by ", mm" "(gm)" by "g"

Table 10 Typical Dipstick Oil Level to Charge Conversions

Dip Stick Level (mm)	Oil Charge (gm)		Dip Stick Level (mm)	Oil Charge (gm)	Dip Stick Level (mm)	Oil Charge (gm)
160	4915		99	2577	38	1100
159	4866		98	2529	37	1084
158	4769		97	2505	36	1068
157	4720		96	2480	35	1060
156	4623		95	2431	34	1052
155	4574		94	2407	33	1044
154	4525		93	2383	32	1035
153	4501		92	2371	31	1027
152	4477		91	2359	30	1019
151	4379		90	2346	29	1011
150	4355		89	2334	28	1003
149	4331		88	2310	27	995
148	4233		87	2285	26	986
147	4185		86	2236	25	978
146	4136		85	2212	24	970
145	4087		84	2188	23	966
144	4038		83	2164	22	963
143	4014		82	2139	21	959
142	3990		81	2135	20	955
141	3965		80	2090	19	951
140	3940		79	2058	18	948
139	3916		78	2025	17	944
138	3892		77	1993	16	940
137	3844		76	1944	15	936
136	3795		75	1920	13	933
135	3746		74	1896	13	929
134	3697		73	1872	12	925
133	3673		72	1847	11	922
132	3649		71	1798		- ULL
132	3624		70	1750		
130	3600	Full Mark	69	1749		
129	3502	i un mun	68	1733		
128	3454		67	1700		
120	3430		66	1701		
126	3405		65	1652		
125	3357		64	1628		
123	3308		63	1603		
123	3259		62	1587		
123	3235		61	1571		
122	3235		60	1555		
120	3162		59	1535		
119	3138		58	1506		
119	3138		57	1482		
117			37	1402		
			56	1/157		
	3064		56 55	1457		
116	3064 3016		55	1433		
116 115	3064 3016 2967		55 54	1433 1409		
116 115 114	3064 3016 2967 2943		55 54 53	1433 1409 1360		
116 115 114 113	3064 3016 2967 2943 2918		55 54 53 52	1433 1409 1360 1344		
116 115 114 113 112	3064 3016 2967 2943 2918 2870		55 54 53 52 51	1433 1409 1360 1344 1327		
116 115 114 113 112 111	3064 3016 2967 2943 2918 2870 2846		55 54 53 52 51 50	1433 1409 1360 1344 1327 1311		
116 115 114 113 112 111 111 110	3064 3016 2967 2943 2918 2870 2846 2821		55 54 53 52 51 50 49	1433 1409 1360 1344 1327 1311 1287		
116 115 114 113 112 111 110 109	3064 3016 2967 2943 2918 2870 2846 2821 2797		55 54 53 52 51 50 49 48	1433 1409 1360 1344 1327 1311 1287 1262		
116 115 114 113 112 111 110 109 108	3064 3016 2967 2943 2918 2870 2846 2821 2797 2772		55 54 53 52 51 50 49 48 48 47	1433 1409 1360 1344 1327 1311 1287 1262 1246		
116 115 114 113 112 111 110 109 108 107	3064 3016 2967 2943 2818 2870 2846 2821 2797 2772 2756		55 54 53 52 51 50 49 48 48 47 46	1433 1409 1360 1344 1327 1311 1287 1262 1246 1230		
116 115 114 113 112 111 110 109 108 107 106	3064 3016 2967 2943 2818 2870 2846 2821 2797 2772 2756 2739		55 54 52 51 50 49 48 47 46 45	1433 1409 1360 1344 1327 1311 1287 1262 1246 1230 1214		
116 115 114 113 112 111 110 109 108 107 106 105	3064 2967 2943 2918 2870 2846 2821 2797 2772 2775 2775 2739 2723		55 54 53 52 51 50 49 48 48 47 46 45 44	1433 1409 1360 1344 1327 1311 1287 1262 1246 1230 1214 1198		
116 115 114 113 112 111 110 109 108 107 106 105 104	3064 3016 2967 2943 2918 2870 2846 2821 2797 2772 2756 2779 2772 2759 2723 2699		55 54 53 52 51 50 49 48 47 48 47 46 45 44 43	1433 1409 1360 1344 1327 1311 1287 1262 1246 1230 1214 1198 1181		
116 115 114 113 112 111 110 109 108 107 106 105 104 103	3064 3016 2967 2943 2818 2870 2846 2821 2797 2772 2756 2739 2773 2773 2723 2699 2675		55 54 53 52 51 50 49 48 47 46 45 44 43 42	1433 1409 1360 1344 1327 1311 1287 1262 1246 1230 1214 1198 1181 1165		
116 115 114 113 112 111 110 109 108 107 106 105 104 103 102	3064 3016 2967 2943 2818 2870 2846 2821 2797 2772 2756 2739 2775 2759 2699 2675 2659		55 54 52 51 50 49 48 47 46 45 44 43 42 41	1433 1409 1360 1344 1327 1311 1287 1214 1230 1214 1181 1185 1149		
116 115 114 113 112 111 100 108 107 106 105 104 103	3064 3016 2967 2943 2818 2870 2846 2821 2797 2772 2756 2739 2773 2773 2723 2699 2675		55 54 53 52 51 50 49 48 47 46 45 44 43 42	1433 1409 1360 1344 1327 1311 1287 1262 1246 1230 1214 1198 1181 1165		

9.8 General Maintenance:

9.8.1 The scheduled 30 min shutdown periods during oil leveling provides (limited) opportunity for engine and stand maintenance.

9.8.2 In addition, the test can be shutdown at any convenient time to perform unscheduled maintenance. However, minimize the duration of such a shutdown. Report any unscheduled shutdown on the Supplemental Operational Data Sheet.

9.9 Special Maintenance Procedures

9.9.1 General—Functions that require special maintenance procedures are listed in this section. These maintenance procedures are specifically detailed because of the effect on test validity or because they require special care while being completed.

9.9.2 Check the oil level before performing any maintenance requiring removal of the front cover or rear seal housing. If the level is above 130 mm, pr the oil level is above the oil pan rail, remove a portion of the oil from the oil drain plug before performing the maintenance to ensure oil does not leak over the pan rail.

9.9.2.1 Use a clean container to catch the oil removed from the pan.

9.9.9.2 Before restarting the test, return the oil to the engine after the maintenance is completed.

9.10 Blowby Flow-Rate Adjustment:

9.10.1 A blowby adjustment can only be carried out within the first 24 h of the test.

9.10.2 Blowby measurement taken during the first test Stage 2 after break in (3.25 h to 3.45 h) provides a good indication how the blowby will perform for the rest of the test. If that blowby value is less than 70 L/min, a blowby adjustment may be made to achieve at least 70 L/min flow.

9.10.2.1 Adjust the blowby by changing the ring gaps or replacing piston rings, if necessary.

9.10.2.2 Ring gaps shown in Table 11 typically produce the blowby levels less than 70 L/min. However, these gaps can be adjusted as necessary to achieve the correct blowby level.

9.10.2.3 Use the ring cutting procedure outlined in 8.17.2.1 to adjust the ring gap.

9.10.3 Stage 2 average blowby flow rate for the test during the first 120 h of the test shall fall within the range 65 L/min to 75 L/min as listed in Table 10. The Stage 2 times are also listed in Table 10.

TABLE 10 2 nd Stage Recommneded Blowby Readings						
		Recommended				
	Blowby	average blowby flow				
Test Hours	Reading <mark>,</mark> L/min	rate, L/min.				
3.5 to 3.75		70				
23.5 to 23.75		65 to 75				
47.5 to 47.75		65 to 75				
71.5 to 71.75		65 to 75				
95.5 to 95.75		65 to 75				
119.5 to 119.75		65 to 75				
143.5 to		65 to 75				

Comment [TB149]: inserted "or" here. Is that correct.

Comment [TB150]: Deleted 'and' here. Is that correct?

Comment [TB151]: Where do these numbers come from? Table 10 has 3.5 to 3.75

Comment [TB152]: Do we mean 'the recommended flow rates for stage 2 times other than the first 120 h

Comment [TB153]: Why is this column here? Nowhere does it state we have to record blowby flow rates

Comment [TB154]: Is this row correct?

143.75	
167.5 to	
167.75	65 to 75
191.5 to	
191.75	65 to 75
215.5 to	S
215.75	L ²
Test Average	

Comment [TB155]: Why don't we have values for 215.5 to 215.75 h

TABLE 11, Suggested Piston Ring Gaps

	1.651 mm		
Top piston ring gap	(0.065 in.)		Comment [TB156]: Why have we put inch
	1.778 mm		equivalents in this table? They are mainly not used in
2nd piston ring gap	(0.070 in.)		the method.

Comment [TB157]: What is the metric value?

9.10.4 *High Blowby Flow Rate Adjustment*—Reduce high blowby flow rate by replacing the compression rings with new rings that have smaller ring gaps. Ensure that the ring gap stagger remains at 0.127 mm (0.005 in.)

9.10.5 Low Blowby Flow Rate Adjustment—Increase low blowby flow rate by increasing the ring gaps of the compression rings. Measure ring gaps to determine existing ring gaps and ring gap stagger. Maintain the same ring gap stagger.

9.11 Engine Disassembly and Reassembly for Maintenance (Before End of Test):

9.11.1 Engine Assembly and Disassembly—Adhere to the procedures in 8.9 and 9.7.4.2, respectively.

9.11.1.1 When the engine is disassembled for maintenance, drain as much test oil as possible from the oil pan into a clean container, and retain that oil for installation in the engine after reassembly.

9.11.1.2 Take precautions to ensure the oil is not contaminated and that deposits are not disturbed on any parts.

9.11.1.3 Place all parts in or over clean drain pans to collect oil that drains off while maintenance is being performed.

9.11.1.4 Place the timing chain in a separate container to prevent it from getting contaminated.

9.11.2 Engine Reassembly:

9.11.2.1 During reassembly, lubricate the engine parts with used drained test oil.

9.11.2.2 Do not use EF-411 oil or new test oil to lubricate parts during engine reassembly.

9.11.2.3 After the engine has been reassembled, reinstall the used test oil removed from the oil pan and collected from the engine parts during disassembly and maintenance.

9.11.2.4 Do not add any new test oil to the pan.

10. Diagnostic Data Review

10.1 *General*—The PCM parameters listed in this section can directly influence the test results or can be used to indicate normalcy of other parameters. This section outlines significant characteristics of specific engine operating parameters.

10.2 Engine Torque:

Comment [TB158]: Have given this a new subsection number. It was part of the section on Blowby flow rate adjustment in the original draft but this does not seem appropriate.

Comment [TB159]: Should this not be part of section 9.8 General Maintenance

Comment [TB160]: 9.7.4.2 was the section referenced in the original draft. But there is no 9.7.4.2 in this draft. Please indicate the section required here.

10.2.1 Engine torque, which is controlled in Stage 1 and 2, should remain relatively constant throughout a test and from test-to-test. Large differences in engine torque could be indicative of control or engine problems.

10.3 Fuel Consumption Rate:

10.3.1 Although fuel consumption rate is not a specifically controlled parameter it is used as a diagnostics tool and should remain relatively constant throughout the test.

10.4 Exhaust Gas Component Levels:

10.4.1 The lambda (λ) value in the exhaust gas determines the characteristics of combustion that occur during the test and can be used to determine the normalcy of combustion and any significant changes in combustion that occur throughout a particular test.

10.4.2 Lambda in all two stages is controlled by the program in the PCM. No adjustments can be made to change the exhaust gas lambda.

10.4.2.1 If the lambda value differs from that given in Table 4, check the PCM and test cell control system. Correcting a fault in the PCM and test cell control system is the only way to achieve the correct lambda value.

10.5 Crankcase Pressure:

10.5.1 Crankcase pressure is a function of blowby flow rate and PCV valve flow rate.

10.5.1.1 High crankcase pressure is usually caused by high blowby flow rate or a significant loss of PCV valve flow rate.

Incorrect three-way valve plumbing or port plugging also promotes high crankcase pressure.

10.5.1.2 Low or negative crankcase pressure might be caused by low blowby flow rate or a restriction of vent air to the PCV valve.

10.6 Oil Pressure:

10.6.1 The oil pressure is a function of oil viscosity and operating temperature.

10.6.2 The oil pressure should remain consistent throughout the test, unless the oil exhibits a significant change in viscosity.

10.7 Oil Temperature Differential:

10.7.1 The oil temperature differential is primarily a function of oil flow rate and oil viscosity and is normally stable throughout the test. It can change if the oil viscosity changes significantly during the test.

10.8 Coolant Temperature Differential:

10.8.1 The coolant temperature differential is primarily a function of the coolant flow rate and is normally stable throughout the test.

10.8.2 Large variations in the differential can be caused by coolant flow rate or temperature measurement errors.

11. Test Results

11.1 Timing Chain Elongation:

11.1.1 Use the following equation to calculate the chain elongation (that is, the change in timing chain length) from Hour 0 to the end of test:

Chain elongation = 2 × (final average measurement-initial average measurement)/nominal chain length. The

nominal chain length is 1095.375 mm (43.125 in.)

 $CE = 2(L_{\rm f} - L_{\rm i})/L_{\rm nom} \tag{1}$

where:

CE = the chain elongation from hour 0 to end of test, mm, $L_{\rm f}$ = final average chain length (see 8.20.8), mm, $L_{\rm i}$ = initial average chain length (see 8.20.8), mm,

 L_{nom} = the nominal chain length = 1095.375 mm (43.125 in.).

The procedure for measuring of chain length is described in 8.20.7.

11.2 *Oil Analyses*—Analyse the fresh oil, each of the 24 h oil samples, and the **EOT** sample as follows and report the results on Form 6 of the standardized report form set⁴¹ (see Annex A11).

11.2.1. *Metals Concentrations*—Using Test Method D5185, determine the mass fraction of the following 15 elements: aluminum, boron, calcium, chromium, copper, iron, lead, manganese, molybdenum, potassium, phosphorus, silicon, sodium, tin and zinc. Report the results in mg/kg.

11.2.2. Water Concentration—Measure water concentration by Test Method D6304. Report in percent.

11.2.3. Total Base Number (TBN)-Measure TBN by Test Method D4739. Report in gKOH/g.

11.2.4. Total Acid Number (TAN)- Measure TAN by Test Method D664. Report in gKOH/g.

11.2.5. Kinematic Viscosity (KV)-Measure KV at 40°C and 100°C by Test Method D445. Report in mm²/s

11.2.6. *Soot Concentration*—Measure soot concentration by thermogravimetric analysis (TGA) using Test Method D5967, Annex A4. Report in %.

12. Report

12.1 For reference oil results, use the standardized report form (see Annex A11) set available from the ASTM TMC⁴¹ and data dictionary for reporting test results and for summarizing operational data.

NOTE 2—Report the non-reference oil test results on these same forms if the results are intended to be submitted as candidate oil results against a specification.

12.1.1 Fill out the report forms according to the formats shown in the data dictionary.

12.1.2 Transmit results to the TMC within 5 working days of test completion.

12.1.3 Transmit the results electronically as described in the ASTM Data Communications Committee Test Report Transmission Model (Section 2 — Flat File Transmission Format) available from the ASTM TMC. Upload files via the TMC's website.

12.2 Report all reference oil test results, whether aborted, invalidated, or successfully completed, to the TMC.

Comment [TB161]: ASTM Form & Style Manual does not allow text and mathematical symbols to be mixed. So equations involving the mathematical symbol '='must contain only symbols for the quantities.

Have assigned symbols as shown. We can choose any symbols we like for the quantities. If you don't like what I have suggested please suggest others.

Comment [TB162]: Have referenced 8.20.8 to avoid any ambiguity.

Comment [TB163]: Why do we give inch equivalent as metric is the standard measurement in this method – see 1.2. So we don't need to give inches equivalents here or anywhere.

Comment [TB164]: Have deleted 'used' as we analyze the fresh oil also.

Comment [TB165]: Check we collect an EOT sample.

Comment [TB166]: The Test method names are given in 2.1 and need not be repeated here.

Comment [TB167]: Have replaced 'content' by 'concentration' as content is an undefined quantity.

⁴¹ Available on the ASTM TMC website: www.astmtmc.cmu.edu.

12.3 Deviations from Test Operational Limits-Report all deviations from specified test operational limits.

12.4 *Precision of Reported Units*—Use the Practice E29 rounding-off method for critical pass/fail test result data. Report the data to the same precision as indicated in data dictionary.

12.5 In the space provided, note the time, date, test hour, and duration of any shutdown or off-test condition. Document the outcome of all prior reference oil tests from the current calibration sequence that were operationally or statistically invalid.

12.6 If a calibration period is extended beyond the normal calibration period length, make a note in the comment section and attach a written confirmation of the granted extension from the TMC to the test report. List the outcomes of previous runs that may need to be considered as part of the extension in the comment section.

13. Precision and Bias

13.1 Precision:

13.1.1 Test precision is established on the basis of operationally valid reference-oil test results monitored by the TMC.

13.1.2 Intermediate Precision Conditions—Conditions where test results are obtained with the same test method using the same test oil, with changing conditions such as operators, measuring equipment, test stands, test engines, and time.

NOTE 3—Intermediate precision is the appropriate term for this test method, rather than repeatability, which defines more rigorous within-laboratory conditions.

13.1.2.1 Intermediate Precision Limit (ip)—The difference between two results obtained under intermediate precision conditions that in the long run, in the normal and correct conduct of the test method, exceed the value shown in Table 11 in only one case in twenty. When only a single test result is available, the intermediate precision limit can be used to calculate a range (test result \pm intermediate precision limit) outside of which a second test result would be expected to fall about one time in twenty.

13.1.3 *Reproducibility Conditions*—Conditions where test results are obtained with the same test method using the same test oil in different laboratories with different operators using different equipment.

13.1.3.1 *Reproducibility Limit (R)*—The difference between two results obtained under reproducibility conditions that would, in the long run, in the normal and correct conduct of the test method, exceed the values in Table 11 in only one case in twenty. When only a single test result is available, the reproducibility limit can be used to calculate a range (test result \pm reproducibility limit) outside of which a second test result would be expected to fall about one time in twenty.

13.2 *Bias*—No estimate of bias for this test method is possible because the performance results for an oil are determined only under specific conditions of the test and no absolute standards exist.

Comment [TB168]: Have used the agreed TMC verbiage for this section.

Table 11 Test Precision for the Sequence X^A

Reproducibility^C Intermediate Precision^B S_{ip}^{D} S_R^D Quantity, units ip R Chain elongation^{*E*}, mm 0.14148 0.39215^F 0.17856 0.49493^F

^A These statistics are based on results obtained on TMC Reference Oils 270, 271 and 1011 over the period from January 1, 2016 through October 7, 2017. ^B See 13.1.2.

^C See 13.1.3.
^D S is the estimated standard deviation.
^E Change in timing chain length (see Eq (1).
^F This value is obtained by multiplying the standard deviation by 2.77178.

14. Keywords

14.1 timing chain; engine oil; turbocharger, ramp, blowby

Comment [TB169]: We already have a Table 8. This should eb Table 11.

ANNEXES (Mandatory Information)

A1. ASTM TEST MONITORING CENTER ORGANIZATION

A1.1 Nature and Functions of the ASTM Test Monitoring Center (TMC)—The TMC is a non-profit organization located in Pittsburgh, Pennsylvania and is staffed to: administer engineering studies; conduct laboratory inspections; perform statistical analyses of reference oil test data; blend, store, and ship reference oils; and provide the associated administrative functions to maintain the referencing calibration program for various lubricant tests as directed by ASTM Subcommittee D02.B0 and the ASTM Executive Committee. The TMC coordinates its activities with the test sponsors, the test developers, the surveillance panels, and the testing laboratories. Contact TMC through the TMC Director at:

ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206-4489 www.astmtmc.cmu.edu

A1.2 *Rules of Operation of the ASTM TMC*—The TMC operates in accordance with the ASTM Charter, the ASTM Bylaws, the Regulations Governing ASTM Technical Committees, the Bylaws Governing ASTM Committee D02, and the Rules and Regulations Governing the ASTM Test Monitoring System.

A1.3 *Management of the ASTM TMC*—The management of the Test Monitoring System is vested in the Executive Committee elected by Subcommittee D02.B0. The Executive Committee selects the TMC Director who is responsible for directing the activities of the TMC.

A1.4 *Operating Income of the ASTM TMC*—The TMC operating income is obtained from fees levied on the reference oils supplied and on the calibration tests conducted. Fee schedules are established by the Executive Committee and reviewed by Subcommittee D02.B0.

A2. ASTM TEST MONITORING CENTER: CALIBRATION PROCEDURES

A2.1 *Reference Oils*—These oils are formulated or selected to represent specific chemical, or performance levels, or both. They are usually supplied directly to a testing laboratory under code numbers to ensure that the laboratory is not influenced by prior knowledge of acceptable results in assessing test results. The TMC determines the specific reference oil the laboratory shall test.

A2.1.1 *Reference Oil Data Reporting* – Test laboratories that receive reference oils for stand calibration shall submit data to the TMC on every sample of reference oil they receive. If a shipment contains any missing or damaged samples, the laboratory shall notify the TMC immediately.

A2.2 Calibration Testing:

A2.2.1 Full-scale calibration testing shall be conducted at regular intervals. These full-scale tests are conducted using coded reference oils supplied by the TMC. It is a laboratory's responsibility to keep the on-site reference oil inventory at or above the minimum level specified by the TMC test engineers.

A2.2.2 Test Stands Used for Non-Standard Tests—If a non-standard test is conducted on a previously calibrated test stand, the laboratory shall conduct a reference oil test on that stand to demonstrate that it continues to be calibrated, prior to running standard tests.

A2.3 *Reference Oil Storage*—Store reference oils under cover in locations where the ambient temperature is between -10 $^{\circ}$ C and +50 $^{\circ}$ C.

A2.4 Analysis of Reference Oil—Unless specifically authorized by the TMC, do not analyze TMC reference oils, either physically or chemically. Do not resell ASTM reference oils or supply them to other laboratories without the approval of the TMC. The reference oils are supplied only for the intended purpose of obtaining calibration under the ASTM Test Monitoring System. Any unauthorized use is strictly forbidden. The testing laboratory tacitly agrees to use the TMC reference oils exclusively in accordance with the TMC's published Policies for Use and Analysis of ASTM Reference Oils, and to run and report the reference oil test results according to TMC guidelines. Additional policies for the use and analysis of ASTM Reference Oils Reference Oils are available from the TMC.

A2.5 *Conducting a Reference Oil Test*—When laboratory personnel are ready to run a reference calibration test, they shall request an oil code via the TMC website.

A2.6 *Reporting Reference Oil Test Results*—Upon completion of the reference oil test, the test laboratory transmits the data electronically to the TMC, as described in Section ?. The TMC reviews the data and contacts the laboratory engineer to report the laboratory's calibration status. All reference oil test results, whether aborted, invalidated, or successfully completed, shall be reported to the TMC.

A2.6.1 All deviations from the specified test method shall be reported.

A3. ASTM TEST MONITORING CENTER: MAINTENANCE ACTIVITIES

A3.1 Special Reference Oil Tests—To ensure continuous severity and precision monitoring, calibration tests are conducted periodically throughout the year. Occasionally, the majority or even all of the industry's test stands will conduct calibration tests at roughly the same time. This could result in an unacceptably large time frame when very few calibration tests are conducted. The TMC can shorten or extend calibration periods as needed to provide a consistent flow of reference oil test data. Adjustments to calibration periods are made such that laboratories incur no net loss or gain in calibration status. A3.2 Special Use of the Reference Oil Calibration System—The surveillance panel has the option to use the reference oil system to evaluate changes that have potential impact on test severity and precision. This option is only taken when a program of donated tests is not feasible. The surveillance panel and the TMC shall develop a detailed plan for the test program. This plan requires all reference oil tests in the program to be completed as close to the same time as possible, so that no laboratory/stand calibration status is left pending for an excessive length of time. In order to maintain the integrity of the reference oil test scheduling, the surveillance panel may direct the TMC to lengthen and shorten reference oil calibration periods within laboratories such that the laboratories incur no net loss or gain in calibration. To ensure accurate stand, or laboratory, or both severity assessments, conduct non-reference oil tests the same as reference oil tests.

A3.3 Donated Reference Oil Test Programs—The surveillance panel is charged with maintaining effective reference oil test severity and precision monitoring. During times of new parts introductions, new or re-blended reference oil additions, and procedural revisions, it may be necessary to evaluate the possible effects on severity and precision levels. The surveillance panel may choose to conduct a program of donated reference oil tests in those laboratories participating in the monitoring system, in order to quantify the effect of a particular change on severity and precision. Typically, the surveillance panel requests its panel members to volunteer enough reference oil test storeate a robust data set. Broad laboratory participation is needed to provide a representative sampling of the industry. To ensure the quality of the data obtained, donated tests are conducted on calibrated test stands. The surveillance panel shall arrange an appropriate number of donated tests and ensure completion of the test program in a timely manner.

A3.4 Intervals Between Reference Oil Tests—Under special circumstances, such as extended downtime caused by industry-wide parts or fuel shortages, the TMC may extend the intervals between reference oil tests.

A3.5 Introducing New Reference Oils—Reference oils produce various results. When new reference oils are selected, participating laboratories will be requested to conduct their share of tests to enable the TMC to recommend industry test targets. ASTM surveillance panels require a minimum number of tests to establish the industry test targets for new reference oils.

A3.6 *TMC Information Letters*—Occasionally it is necessary to revise the test method, and notify the test laboratories of the change, prior to consideration of the revision by Subcommittee D02.B0. In such a case, the TMC issues an Information Letter. Information Letters are balloted semi-annually by Subcommittee D02.B0, and subsequently by D02. By this means, the Society due process procedures are applied to these Information Letters.

A3.6.1 *Issuing Authority*—The authority to issue an Information Letter differs according to its nature. In the case of an Information Letter concerning a part number change which does not affect test results, the TMC is authorized to issue such a letter. Long-term studies by the surveillance panel to improve the test procedure through improved operation and hardware control may result in the issuance of an Information Letter. If obvious procedural items affecting test results need immediate attention, the test sponsor and the TMC issue an Information Letter and present the background and data supporting that action to the surveillance panel for approval prior to the semiannual Subcommittee D02.B0 meeting.

A3.7 *TMC Memoranda*—In addition to the Information Letters, supplementary memoranda are issued. These are developed by the TMC and distributed to the appropriate surveillance panel and participating laboratories. They convey such information as batch approvals for test parts or materials, clarification of the test procedure, notes and suggestions of the collection and analysis of special data that the TMC may request, or for any other pertinent matters having no direct effect on the test performance, results, or precision and bias.

A4. ASTM TEST MONITORING CENTER: RELATED INFORMATION

A4.1 *New Laboratories*—Laboratories wishing to become part of the ASTM Test Monitoring System will be requested to conduct reference oil tests to ensure that the laboratory is using the proper testing techniques. Information concerning fees, laboratory inspection, reagents, testing practices, appropriate committee membership, and rater training can be obtained by contacting the TMC Director.

A4.2 Information Letters: COTCO Approval—Authority for the issuance of Information Letters was given by the committee on Technical Committee Operations in 1984, as follows: "COTCO recognizes that D02 has a unique and complex situation. The use of Information Letters is approved providing each letter contains a disclaimer to the affect that such has not obtained ASTM consensus. These Information Letters should be moved to such consensus as rapidly as possible."

A4.3 *Precision Data*—The TMC determines the precision of test methods by analyzing results of calibration tests conducted on reference oils. Precision data are updated regularly. Current precision data can be obtained from the TMC.

A5. ENGINE AND STAND PARTS

A5.1 Tables A5.1 – A5.6 list the engine and stand part numbers

Table A5.1 Assembled Test Engine

ENGINE ASSEMBLY		
Current Ford Service Part		
Number	Current Ford Engineering Part Number	Description
BB5Z-6006-A	BB5E-6006-AD	
	DA8E-6006-BB	2.0L ENGINE ASY LB
	Table A5.2 Reusable Engine Parts	
Current Ford Service Part	Tuste Herz Herususte Engine Futus	
Number	Current Ford Engineering Part Number	Description
1S7Z6507B	1S7G6507D7G	VALVE - INLET
1S7Z6514AA	1S7G6514AE	RETAINER - VALVE SPRING
1S7Z6518AA	1S7G6518AD	KEY, VALVE SPRG
1S7Z8501A	1S7G8501BD	PUMP ASY - WATER
8W9Z6C287A	AG9E6C287AA	TAPPET ASY, FU PMP
AG9Z6010B	AG9E6010A34B	CYLINDER BLOCK
AG9Z6135B	AG9E6135AA	PIN - PISTON
AG9Z6140A	AG9G6140BA	RETAINER - PISTON PIN
AG9Z6200D	AG9E6200CD	ROD - CONNECTING
AG9Z6250A	AG9E6A268AB	CAMSHAFT, LH (EXHAUST)
AG9Z6303A	BB5E6300A33A	CRANKSHAFT ASY
AG9Z6505A	AG9E6505AA	VALVE - EXHAUST
AG9Z6600B	AG9E6600AB	PUMP ASY - OIL
AG9Z6A785A	AG9G6A785CA	SEPARATOR ASY - OIL
AG9Z9350B	AG9E9D376AB	PUMP ASY - FUEL
AG9Z9P847A	AG9G9P847AA	BRACKET, FU INJ CLIP
BB5Z2A451C	BB5E2A451BD	PUMP ASY - VACUUM
BB5Z6019C	BB5E6019AF	COVER - CYLINDER FRONT
BB5Z6250A	BB5E6A267AB	CAMSHAFT, RH (INTAKE)
BB5Z6881A	BB5E6881AD	ADPT OIL FILTER
BB5Z6K269A	DB5E6K269AA	COUPLING - PUMP DRIVE
BB5Z9F593B	BB5E9F593BA	INJECTOR ASY
CJ5Z6049C	CJ5E6C032AC	CYLINDER HEAD ASY
CJ5Z6513A	CJ5E6513AA	SPRING - VALVE

Comment [JS170]: Review part numbers and update -Ron

Comment [JS171]: Add all variant part numbers

CJ5Z6582A	CJ5E6K271BG	COVER - CYLINDER HEAD
CJ320382A	CJ5E0K2/1BO	TENSIONER, OIL PUMP
CJ5Z6K254A	CJ5E6C271AA	DRIVE
CJ520K254A	CJJE0C2/TAA	SOLENOID - ENGINE
CJ5Z6M280A	CJ5E6B297AA	VARIABLE TIMING
CJ32001200A	CISLODZITAA	MANIFOLD ASY - FUEL
CJ5Z9D280A	CJ5E9D280BF	SUPPLY
CJ5Z9D440A	CJ5E9B374BC	COVER - FUEL PUMP
CM5Z6652A	CM5E6652AA	GEAR, OIL PUMP DRIVE
Chicklocali		CHAIN ASY - OIL PUMP
CM5Z6A895A	CM5E6A895AA	DRIVE
CYFS12Y2	CB5E12405AA	SPARK PLUG
АG9Z-6108-Н	AG9E-6110-AC2	PISTON- STD
Current Ford Service Part	Table A5.3 Fasteners	
Number	Current Ford Engineering Part Number	Description
F5TZ6A785A	F57E6A785AC	SEPARATOR ASY - OIL, EXT
W5000338437	W500033S437	BOLT - FLANGED HEX.
W500114S442	W500114S442	BOLT
W500212S437	W500212S437	SCREW
W500214S437	W500214S437	BOLT - HEX.HEAD
W5002218437	W500221S437	BOLT - HEX.HEAD
W500224S437	W500224S437	BOLT
W500300S437	W500300S437	BOLT
W500301S437	W500301S437	BOLT
W500310S437	W500310S437	BOLT - HEX.HEAD
W500313S437	W500313S437	BOLT
W500328S437	W500328S437	BOLT
W5004148442	W500414S442	BOLT
		BOLT - HEX. HEAD -
W503275S437	W503275S437	FLANGED
W5055318442	W505531S442	SCREW
W5069768442	W506976S442	SCREW
W5202148440	W520214S440	NUT
W520214S440 W700115S437	W520214S440 W700115S437	NUT SCREW AND WASHER ASY
W700115S437	W700115S437	SCREW AND WASHER ASY
W700115S437 W701183S300	W700115S437 W701183S300	SCREW AND WASHER ASY DOWEL - BUSH
W700115S437 W701183S300 W701219S437	W700115S437 W701183S300 W701219S437	SCREW AND WASHER ASY DOWEL - BUSH BOLT
W700115S437 W701183S300 W701219S437 W702426S303	W700115S437 W701183S300 W701219S437 W702426S303	SCREW AND WASHER ASY DOWEL - BUSH BOLT BOLT - HEX.HEAD
W700115S437 W701183S300 W701219S437 W702426S303 W702492S437	W700115S437 W701183S300 W701219S437 W702426S303 W702492S437	SCREW AND WASHER ASY DOWEL - BUSH BOLT BOLT - HEX.HEAD STUD
W700115S437 W701183S300 W701219S437 W702426S303 W702492S437 W702700S437	W700115S437 W701183S300 W701219S437 W702426S303 W702492S437 W702700S437	SCREW AND WASHER ASY DOWEL - BUSH BOLT BOLT - HEX.HEAD STUD STUD
W700115S437 W701183S300 W701219S437 W702426S303 W702492S437 W702700S437 W703383S437	W700115S437 W701183S300 W701219S437 W702426S303 W702492S437 W702700S437 W703383S437	SCREW AND WASHER ASY DOWEL - BUSH BOLT BOLT - HEX.HEAD STUD STUD BOLT
W700115S437 W701183S300 W701219S437 W702426S303 W702492S437 W702700S437	W700115S437 W701183S300 W701219S437 W702426S303 W702492S437 W702700S437	SCREW AND WASHER ASY DOWEL - BUSH BOLT BOLT - HEX.HEAD STUD STUD

W706282S430	W706282S430	BOLT
W706284S437	W706284S437	BOLT
W706487S437	W706487S437	BOLT-OIL COOLER FILTER
W711261S437	W711261S437	BOLT
W711574S439	W711574S439	STUD
W712022S430A	W712022S430	BOLT - HEX.HEAD
W713095S403	W713095S403	NUT
		WASHER - COPPER, T/C OIL
W715323S300	W715323S300	LINE
W715638S443	W715638S443	STUD
W715848S437	W715848S437	BOLT
W716137S437	W716137S437	BOLT
W716735S437	W716735S437	BOLT
W716841S900	W716841S900	PIN, BELL HOUSING
1L5Z6379AA	W706161S300	BOLT
1S7Z6A340AA	1S7G6K340BC	BOLT, CRK SHFT PULLEY
1S7Z6K282AA	1S7G6K282AB	BOLT, CHAIN TEN
		BOLT - HEX.HEAD, CYL
AG9Z6065A	AG9G6065BA	HEAD
		BOLT - BEARING CAP - HEX.
AG9Z6345A	AG9G6345AC	HEAD
BB5Z6214A	BB5E6214CA	BOLT - CONNECTING ROD
CV6Z6279A	CV6E6279AA	BOLT, CAMSHAFT

	Table A5.4 Test Parts List	
Current Ford Service Part Number	Current Ford Engineering Part Number	Description
		WASHER,CRK DIAMOND
1S7Z6378AA	1S7G6378AB	CRUSH
AG9Z-6148-A	AG9E-6148-AA	KIT-PISTON RING
6M8Z6278A	6M8G6278AA	WASHER, CAM, DIAMOND CRUSH
7T4Z9601A	7T439601AA	ELEMENT ASY - AIR CLEANER
CJ5Z6256B	CJ5E6C524AD	SPROCKET - CAMSHAFT, LH
CJ5Z6268A	CJ5E6268AA	BELT/CHAIN - TIMING
CJ5Z6306A	CJ5E6306AB	GEAR - CRANKSHAFT
CJ5Z6C525A	CJ5E6C525AD	SPROCKET - CAMSHAFT, RH
CJ5Z6K254B	CJ5E6K254AA	TENSIONER - TIMING CHAIN
CJ5Z6K255A	CJ5E6K255AB	ARM - TIMING CHAIN TENSIONER
CJ5Z6K297A	CJ5E6K297AB	GUIDE, TIMING CHAIN

Table A5.5 Gaskets List						
Current Ford Service Part						
Number	Current Ford Engineering Part Number	Description				
CJ5Z6079D	CJ5E6079AC	KIT - GASKET				
1S7Z6571EA	1S7G6A517BG	SEAL - VALVE STEM EX				
1S7Z6840AA	1S7G6A636AD	GASKET, OIL FILTER ADPT				
1S7Z6B752AA	1S7G6B752AC	GASKET, OIL SEP				
		SEAL - CRANKSHAFT REAR				
1S7Z6K301BA	1S7G6A321AA	OIL				
1S7Z8507AE	1S7G8507AF	GASKET - WATER PUMP				
3M4Z6625AA	3M4G6625AA	GASKET, OIL PMP P/U TUBE				
3M4Z8255A	3M4G8K530AB	GASKET, T/STAT HSG				
3S4Z6571AA	3S4G6A517AA	SEAL - VALVE STEM INT				
9L8Z9E936A	9L8E9E936AA	GASKET, T/B				
AA5Z9E583A	AA5E9E583AA	SEAL, FU PUMP				
AG9Z9P431A	AG9G9P431AA	GASKET, T/C COOL LINE				
BB5Z2A572B	BB5E2D224BB	GASKET - VACUUM PUMP				
BB5Z6584A	BB5E6K260AB	GASKET, CAM COVER				
BB5Z6L612A	BB536L612AA	GASKET, EXHAUST				
BG9Z9229A	BG9E9U509AB	KIT - "O" RING, FU INJ				
BR3Z6C535B	BR3E6P251BA	SEAL - VALVE VCT				
CB5Z9276A	CJ5E9A420BA	GASKET, FU PUMP CVR				
CJ5Z6051A	CJ5E6051EC	GASKET - CYLINDER HEAD				
		GASKET, T/C OIL DRAIN				
CJ5Z6N652A	CJ5E6N652AA	LINE				
CJ5Z8255A	CJ5E8255AA	SEAL - THERMOSTAT				
		GASKET - INTAKE				
CJ5Z9439A	CJ5E9439AA	MANIFOLD				
CJ5Z9448A	CJ5E9448BA	GASKET, EX MANIFOLD				
		SEAL ASY - CRKSHAFT OIL -				
CM5Z6700A	CM5E6700AB	FRT				

Table A5.6 Test Stand Set Up Parts List

Current Ford Service Part		
Number	Current Ford Engineering Part Number	Description
AG9Z9D930B	AG9T9H589BE	WIRE ASY, FE INJ
1S7Z12A699BB	1S7A12A699BB	SENSOR - ENGINE KNOCK
		SENSOR - CRANKSHAFT
6M8Z6C315AA	6M8G6C315AB	POSITION - CPS
8F9Z9F472A	8F9A9Y460AB	SENSOR ASY, MAF
8V2Z12B579A	8V2112B579AA	SENSOR ASY
9L8Z6G004E	9L8A6G004BC	SENSOR ASY, CYL HD TMP
AA5Z9A600B	AA539A600AD	CLEANER ASY - AIR
		PULLEY ASY - TENSION
AE5Z6A228A	AE5Q6A228AA	BELT

AE5Z8620A	AE5Q6C301AA	V-BELT
AG9Z6K679A	AG9G6K679BC	PIPE - OIL FEED, T/C
		VALVE ASY, ENG PST OIL
AG9Z6K868A	CJ5E6K868AA	COOL
AG9Z6L092A	AG9G6K677BC	HOSE - T/C OIL DRAIN
AG9Z8555A	AG9G8A506BB	HOSE - WATER INLET, T/C
AG9Z9F479A	AG919F479AB	SENSOR ASY, MAP
		SENSOR - CAMSHAFT
AS7Z6B288A	AS7112K073AA	POSITION
BB3Z6A642A	BB3E6A810AA	KIT ENGINE OIL COOLER
BB5Z11002C	BB5T11000AA	STARTER MOTOR ASY
BB5Z5A231A	BB535A281AA	CLAMP - HOSE, T/C TO EXH
		CONNECTION - AIR INLET
BB5Z6C640A	BB536K863CE	T/B END
		CONNECTION - AIR INLET,
BB5Z6C640B	BB536K863DF	I/C END
BB5Z6C646C	BB536C646CD	DUCT - AIR, TURBO END
		DUCT - AIR, INTERCOOLER
BB5Z6C646D	BB536C646DF	END
BB5Z6C683A	BB5E6L663AA	FILTER ASY (T/C SCREEN)
BB5Z9647A	BB539647AB	BRACKET, AIRBOX
BB5Z9661A	BB539643AA	COVER, AIRBOX
BB5Z9B659B	BB539F805DE	HOSE - AIR, TURBO END
BB5Z9B659E	BB539F805CG	HOSE - AIR, AIR BOX END
		SENSOR - FUEL INJECTOR
BM5Z9F972A	BM5G9F972BA	PRESSURE
DD4705 400 4		CONNECTOR, VAC CONTRL,
BR2Z9E499A	BR2E9E499AA	T/C
CB5Z6K682F	CB5E6K682BF	TURBO CHARGER
CD = 70 = 00 A	CDCERCOLAD	CONNECTION - WATER
CB5Z8592A	CB5E8592AB	OUT, T/C
CB5Z8K153B	CB5E8B535AC	TUBE - WATER OUTLET
CB5Z9424D	CB5E9424AF	MANIFOLD ASY - INTAKE
CB5Z9S468C	CB5E9S468AF	HOSE, EMS (VAC HARNESS)
C15701222D	CISEO1222DC	TUBE ASY FE PMP TO FE
CJ5Z9J323B	CJ5E9J323BC	MAN COLLASY IGNITION
CM5Z12029A	CM5E12A366CA	COIL ASY - IGNITION THROTTLE BODY AND
CP9Z9E926A	CM5E9F991AD	MOTOR ASY
D4ZZ7600A	D4ZA7120AB	SLEEVE, PILOT BEARING
D4227600A DU5Z12A581U	D4ZA/120AB DU5T12C508UE	WIRE ASY, ENGINE MAIN
YS4Z6766A	YS4G6766DA	CAP ASY - OIL FILLER
5M6Z8509AE AG9Z6312B	5M6Q8509AE AG9E6D334AA	PULLEY - WATER PUMP PULLEY - CRANKSHAFT
AG920312B	Αυγεομσσ4ΑΑ	rullet - Ukannohaf I

	Table A5.7 Special Parts List	
OHT Part number ^A	Description	Comment [TB172]: There are parts other than
	PAN, OIL MODIFIED, ASSY. (INCLUDING	OHT parts in this column so suggest we delete
OHTVH-002-1	DIPSTICK AND PICK UP TUBE)	'OHT'.
VH002-2	TUBE, PICK UP	

OHTVH-005-1	HOUSING, FLYWHEEL			
OHTVH-006-1	FLYWHEEL, MODIFIED, 2.0L			
VH006-8	CLUTCH, ASSY. W/ PRESSURE PLATE			
VH006-8-1	CLUTCH			
VH006-8-2	PLATE, PRESSURE			
OHTVH-007-1	HARNESS, DYNO, 2.0L			
OHTVH-008-1	INLET, COOLANT			
VH008-1	CLIP, RETAINER, SENSOR, COOLANT INLET			
VH008-2	SEAL, COOLANT INLET			
OHTVH-009-1	OUTLET, COOLANT			
VH009-6	SEAL, COOLANT OUTLET			
OHTVH-011-1	SHIM, CLUTCH PRESSURE PLATE			
M-6026-23BSBP	CFM Ford Racing Balance Shaft Delete Kit			
MSI-41/55S-22	MSI Driveshaft			
20				

^A OHT denotes OH Techology²⁰, MSI denotes Machine Service Inc.⁴²

TABLE A5.8 Special Service Tools

Description	Ford P/N
Camshaft alignment tool	303-1565
Crankshaft TDC timing peg	303-507
Crankshaft sensor alignment tool	303-1521

CHAIN MEASUREMENT RIG PARTS (Table A5.9)

Description	Qua ntity	Manufacture r	Mfg PN	suggested Supplier	Supplier PN
PUSH PIN FOR END CAP	6	80/20	3274		
PC DATA INPUT DEVICE	1	ΜΙΤUΤΟΥΟ	264-012-10	CLEVELAND SPECIALTY INSPECTION SERVICES, INC.	264-012-10
SPC CABLE	1	ΜΙΤUΤΟΥΟ	905338	CLEVELAND SPECIALTY INSPECTION SERVICES, INC.	905338
MITUTOYO ELECTRONIC DIAL INDICATOR	1	ΜΙΤUΤΟΥΟ	543-792	MSC	60777216
CLAMP	1	DESTACO	609-B	MSC	90968736
BEARING, FOR GEARS	2	NICE	3016DCTN TG18	FASTENAL	4194269
PILLOW BLOCK BEARING, SPB12	4	THOMPSON	SPB12	GRAINGER	2HXW8
SHAFTS 24 IN	2	THOMPSON	QS 3/4 L	GRAINGER	5JW62

 $^{\rm 42}$ Machine Services Inc., 1000 Ashwaubenon St6.,
m Greerm Bay, WI 54304.

			24		
T-NUT, SLIDE-IN, OFFSET, 80/20 3278	69	80/20	3278		
BRACKET, 4-HOLE, CORNER, 80/20, 4301	14	80/20	4301		
BRACKET, 2-HOLE, CORNER, 80/20, 4302	4	80/20	4302		
END CAP, 1515 LITE, 80/20, 2030	6	80/20	2030		
CRANKSHAFT GEAR, MODIFIED	2	FORD	CJ5Z-6306- A	MARSHALL FORD	CJ5Z-6306- A
NEODYMIUM DISC MAGNET, 1/4"	4			MCMASTER	58605K35
DIAMETER, 1/4" THICK, 2.5 LBS. MAXIMUM PULL					
NEODYMIUM DISC MAGNET, 3/8"	1			MCMASTER	5862K95
DIAMETER, 1/8" THICK, 3 LBS. MAXIMUM PULL					
MAGNETIC SWITCH	2			MCMASTER	65985K14
ROUND BUMPER, RUBBER, 1-1/2"	4			MCMASTER	9540K756
DIAMETER, 5/16" DIAMETER HOLE, WITH	-			MCMASTER	<i>))4</i> 0R <i>/)0</i>
WASHER					
PARKER MPE SERIES 60 MM FRAME 2	1	PARKER	MPE0602A	PARKER	MPE0602A4
STACK SERVO MOTOR WITH 2500 LINE			4E-KC1N		E-KC1N
ENCODER					
PARKER ARIES 750 WATT SERVO DRIVE	1	PARKER	AR-08CE	PARKER	AR-08CE
WITH CONTROLLER (REQUIRES					
PROGRAMMING)	1	DADKED	71.020(20	DADKED	71.020/20
PARKER MPE TO ARIES 25 FOOT POWER CABLE	1	PARKER	71-030630- 25	PARKER	71-030630- 25
PARKER MPE TO ARIES 25 FOOT FEEDBACK	1	PARKER	71-030631-	PARKER	71-030631-
CABLE	1	ANNER	25	IANNEN	25
3.5MM AUDIO CABLE	1		20		20

A6. SAFETY PRECAUTIONS

A6.1 The operating of engine tests can expose personnel and facilities to safety hazards. Personnel trained and experienced with engine testing should perform the design, installation, and operation of test stands.

A6.2 Install guards (shields) around all external moving, hot, or cold components. Design the guard to contain the energy level of a rotating component should the component break free. Fuel, oil, coolant, and electrical wiring should be properly routed, guarded, grounded and kept in good order.

A6.3 Keep the test stand free of oil and fuel spills and tripping hazards. Do not permit containers of oil or fuel, or both, to accumulate in the testing area. Firefighting equipment should be immediately accessible. Observe normal precautions whenever using flammable solvents for cleaning purposes.

A6.4 Safety masks, glasses, or hearing protection, or a combination thereof, should be worn by personnel working on the test stand. No loose or flowing clothing, including long hair or other accessory to dress, should be worn near rotating equipment. Caution personnel against working alongside the engine and driveline while the engine is running.

A6.5 Interlocks should automatically shutdown the engine when an anomaly in any of the following occur: engine or dynamometer coolant temperature, engine oil pressure, dynamometer field current, engine speed, exhaust temperature, excessive vibration, or when the fire protection system is activated. The interlock should include a method to cut off the fuel supply to the engine at the injector pump (including the return line). A remote fuel cut off station (external to the test stand) is recommended.

A6.6 Employ other safety precautions as required.

A7. ENGINE REBUILD TEMPLATES

A7.1 Figs. A7.1 and A7.2 show the piston ring setter and cylinder bore ladder, respectively.

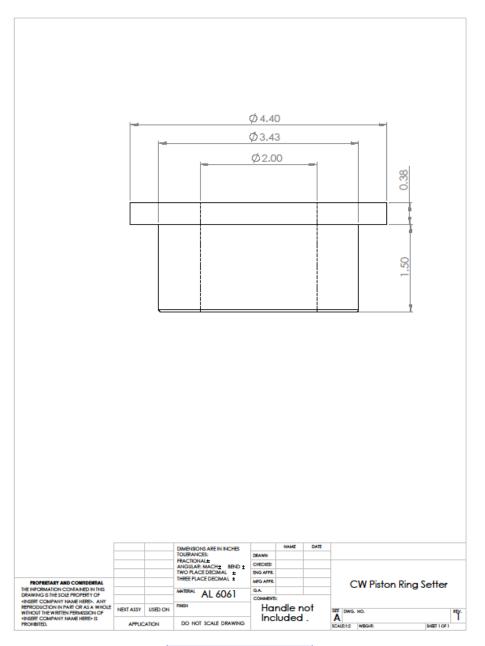
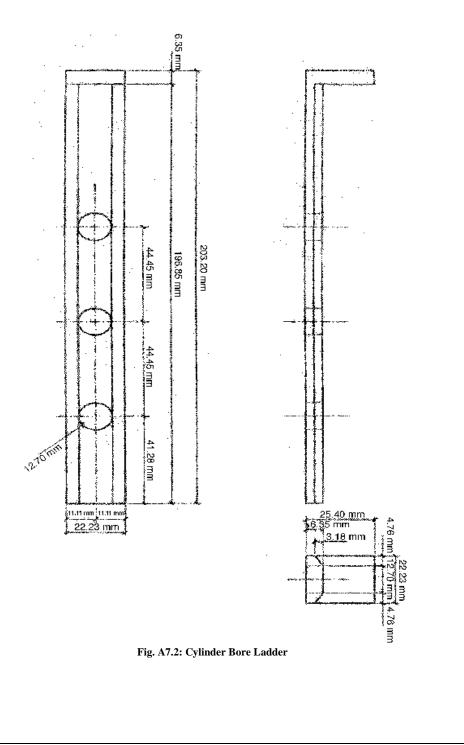


Fig. A7.1: Piston Ring Setter

Comment [TB173]: Can we have dimensions in mm, as with Fig A7.2 as 1.2 says SI units are the standard.



A8. ENGINE BUILD RECORDS

A8.1 Cylinder head build (Fig. A8.1.)

CW Head Build Data Sheet

Head #:

Engine #: Tests#:

Head Run #:

Date:

	Valve Guide Diameter (mm)	Valve Stem Diameter (mm)	Gearance (mm)
1A Intake			
18 Intake			
2A Intake			
28 Intake			
3A intake			
38 Intake			
4A Intake			
48 Intake			

	Valve Guide Diameter (mm)	Valve Stem Diameter (mm)	Clearance (mm)
1A Exhaust			
18 Exhaust			
2A Exhaust			
28 Exhaust			
BA Exhaust			
38 Exhaust			
4A Exhaust			
48 Exhaust			

	Spring Free Length (mm)	Spring Tension @28.7mm
1A Intake		
1B Intake		
2A Intake		
2B Intake		
3A Intake		
38 Intake		
4A Intake		
48 Intake		

Intake Valve Lash Measurement				
	(mm)			
1F				
1R				
2F				
2R				
3F				
3R				
4F				
4R				

Head Flatness:

Spring Free Spring Tension Length (mm) #28.7mm IA Exhaust Control Cont

Exhaust Valve Lash Measurement				
	(mm)			
1F				
1R				
2F				
2R				
3F				
3 R				
4F				
4R				

Mechanic Initials:

Figure A8.1: Cylinder Head Build Record

A8.2 Cylinder bore measurement (see Fig. A8.2)

CW Cylinder Bore Measurement Record

Block #:

Test #

Block Run #:

Date:

Cylinder Bore Measurements

Finish Target (RA): Bore Gauge Set: XXX mm Out of Round (limit): 0.0XXmm Taper (limit): 0.0XX mm

Cylinder Number	Location	Longitudinal Diameter (mm)	Transverse Diameter (mm)	Surface Finish (µmm)
	Тор			
1	Middle			
	Bottom			
	Тор			
2	Middle			
	Bottom			
	Тор			
3	Middle			
	Bottom			
	Тор			
4	Middle			
	Bottom			

Cylinder Number	Top Ring Gap (mm)	Second Ring Gap (mm)
1		
2		
3		
4		

REGAP/EOT					
Cylinder Number (mm)	Top Ring Gap (mm)	Second Ring Gap (mm)			
1					
2					
3					
4					

Approved

Block Flatness:

Mechanic Initials:

Fig. A8.2: Cylinder Bore Measurement Record

A8.3 Bearing Journals Measurement (Fig. A8.3)

CW Engine Measurment Record

Engine Number:

Date:

Test Number:

Technician:

Main Bearing Journals (mm)

Journal Number	Horizontal Diameter	Vertical Diameter	Bearing Inside Diameter	Clearance
1				
2				
3				
4				
5				

Rod Bearing Journals (mm)

Journal Number	Horizontal Diameter	Vertical Diameter	Bearing Inside Diameter	Clearance
1				
2				
3				
4				

Crankshaft End Play (mm)

Figure A8.3: Bearing Journals Measurement Record

A9. ENGINE PART PHOTOGRAPHS, SCHEMATICS, AND FIGURES

A9.1 See Figs. A9.1 to A9.23.



FIG. A9.1 PCV Valve Flow Test Apparatus

Comment [TB175]: This was originally Fig 1.

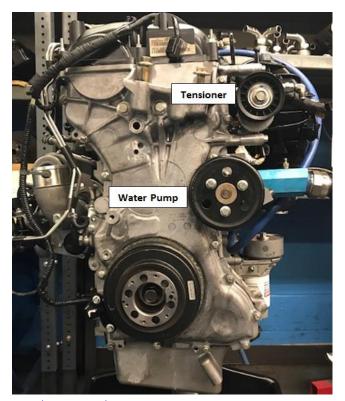


FIG. A9.2 Water-Pump Drive Arrangement

Comment [TB176]: This was originally Fig. 2



Pneumatic Honing Drill (8.2.1) Brand: Westward 1/2 Reversible Air Drill Model: 5ZL26G Speed: 500 r/min 620 kPa (90 psig), max

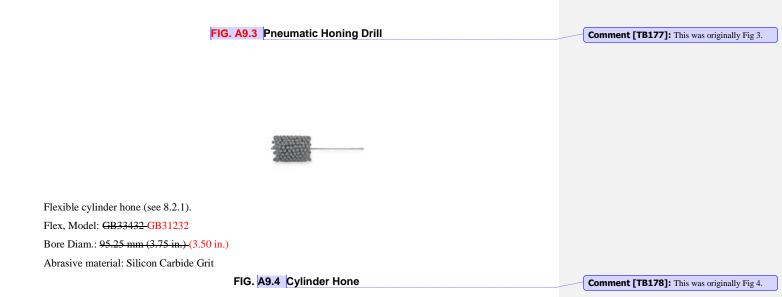




FIG. A9.5 Cylinder Block Heater Hose Tube

Comment [TB179]: This was originally Fig 5.



FIG. A9.6 Oil Pan

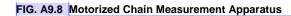
Comment [TB180]: This was originally Fig 6.



FIG. A9.7 Oil-Gallery-Temperature Control System

Comment [TB181]: This was originally Fig X.





Comment [TB182]: This was originally Fig 8.

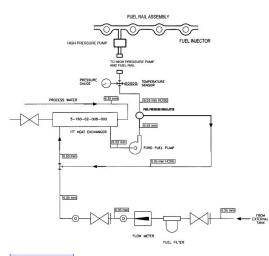
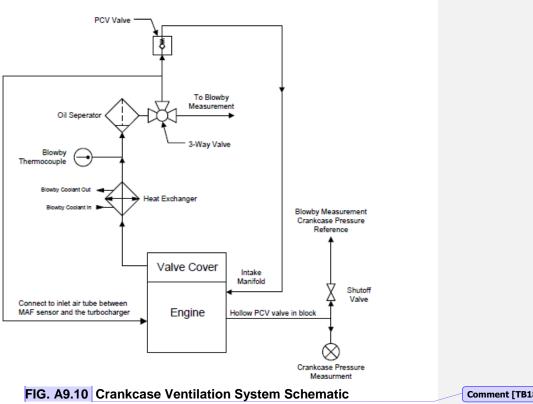


FIG. A9.9 Fuel System Schematic

Comment [TB183]: This was originally Fig 9.



Comment [TB184]: This was originally Fig 10

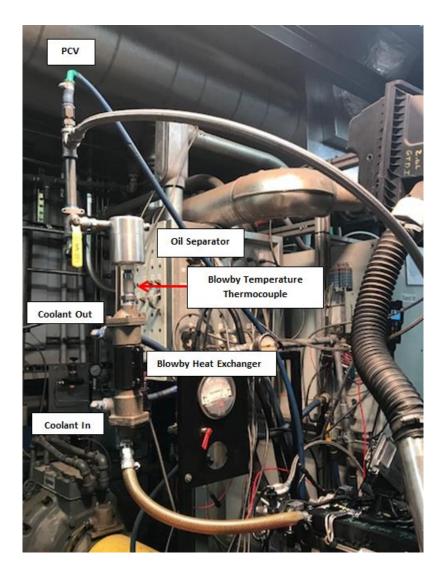


FIG. A9.11 Crankcase Ventilation System

Comment [TB185]: This was originally Fig 11

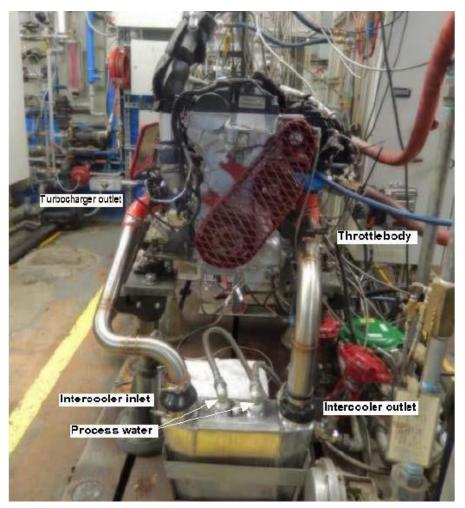


FIG. A9.12 Typical Intercooler Installation

Comment [TB186]: This was originally Fig 12.

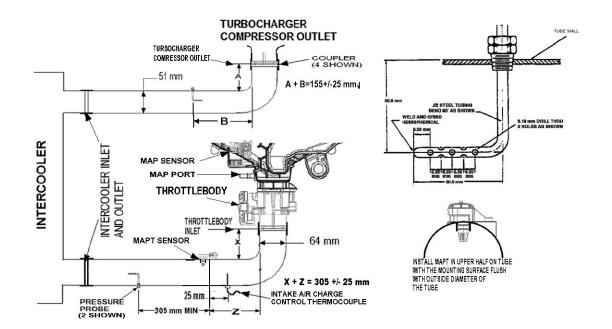


FIG. A9.13: Intercooler Tubing Measurements and Instrumentation

Figure A9.14 Typical intercooler installation

Comment [TB187]: This is now Fig A9.12. It was originally Fig 12.

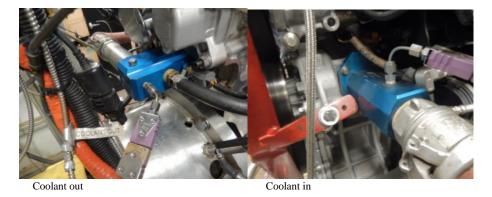
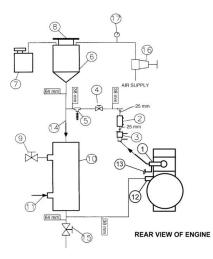


FIG. A9.14 Coolant in and out connections and thermocouple locations



The following numbers identify components of the engine cooling system (observe temperature sensor locations in thermostat housing and at water pump inlet):

(1) Thermostat housing, coolant out with temperature sensor (OHTVH-009-1)

(2) Sight glass

(3) Flowmeter

(4) Flow control valve

(5) Optional temperature sensor

(6) Fabricated coolant reservoir

(7) Constant full expansion tank

(8) Pressure radiator cap (MOTORCRAFT RS40 P/N D2YY-8100-A)

(9) Process water control valve (regulated by temperature controller with three remote set points)

(10) Heat exchanger (ITT Standard P/N 5-030-06-048-001 TYP.)

(11) Process water supply (shell side)

(12) Water pump inlet with temperature sensor (OHTVH-008-1)

(13) Turbocharger coolant return

(14) Engine coolant (tube side)

(15) Coolant system drain valve

(16) Coolant pressure regulator

(17) Coolant pressure gage

FIG. A9.15 Typical Engine Cooling System Schematic

Comment [TB188]: It is not normal to include numbered Notes in Figs. Also Notes shall not include mandatory requirements and usually offer informative suggestions. So have deleted Note 1 and 2 from Fig

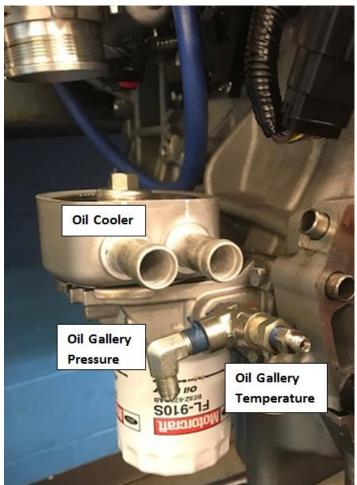
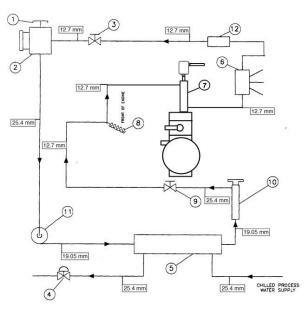


FIG. A9.16 Oil Cooler Showing Temperature And Pressure Measurement Locations



FIG. A9.17 Oil Cooler Showing Oil Out Temperature Measurement Location



Legend

(1) Vented reservoir cap

- (2) Coolant reservoir (fabricated)
- (3) Pressure control valve (optional)
- (4) Chilled process water control valve
- (5) System heat exchanger
- (6) F and P Co. flowrator tube, FF-1-35-G-10/448D053U06
- (7) CCV Heat Exchanger
- (8) Inlet temperature sensor
- (9) Flow control valve
- (10) External heat source
- (11) Electric coolant pump DAYTON 6K581A
- (12) ABB Kent-Taylor flow element, 1330LZ08000-8375A

FIG. A9.18 Typical Characterized Control Valve (CCV) Heat Exchanger Heating and Cooling System



FIG. A9.19 Motor Mounts, Front



FIG. A9.20 Motor Mounts, Rear

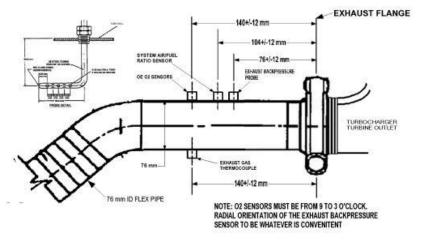


FIG. A9.21 Exhaust Measurements and Instrumentation

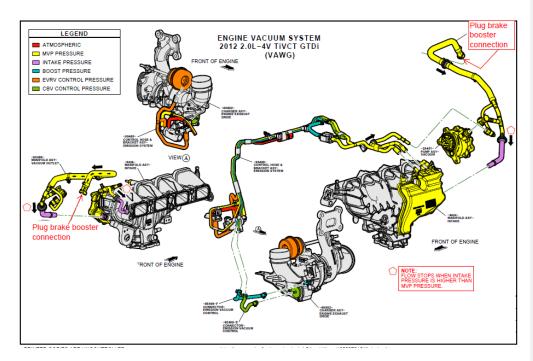


FIG. A9.22 Vacuum System



FIG. A9.23 Typical air intake system

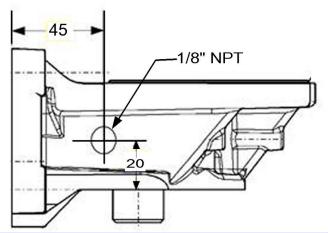
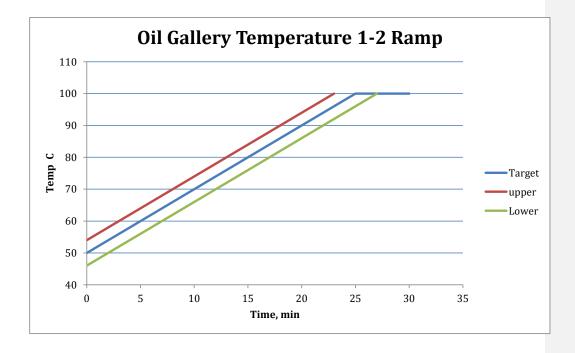


FIG. A9.24 Oil Out Temperature Location In Oil Filter Adapter (Dimensions In mm)

Comment [TB189]: Is this the correct title for this fig?



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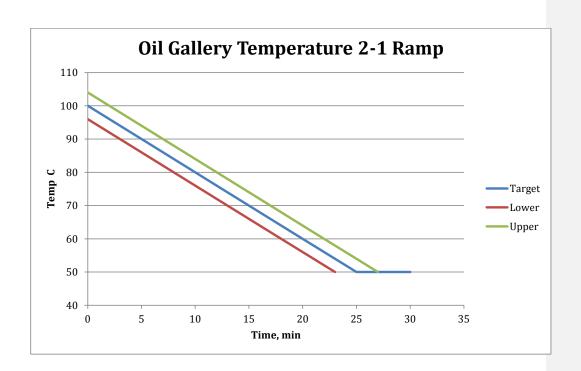


FIG. A9.25 Typical Oil Gallery Temperature Ramps

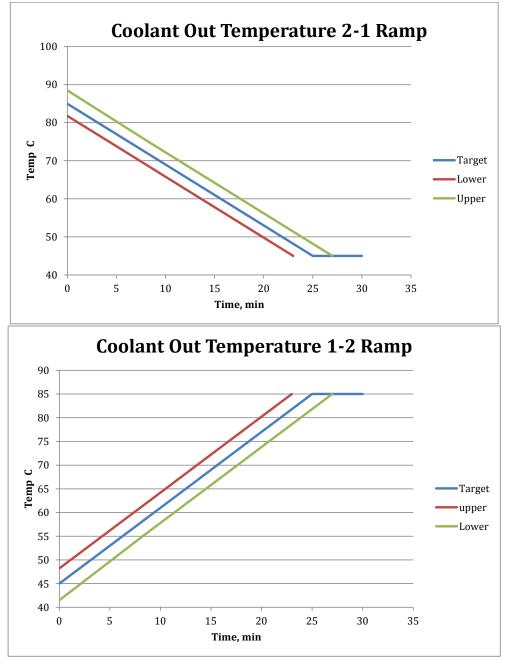


FIG. A9.26 Typical Coolant Out Temperature Ramps

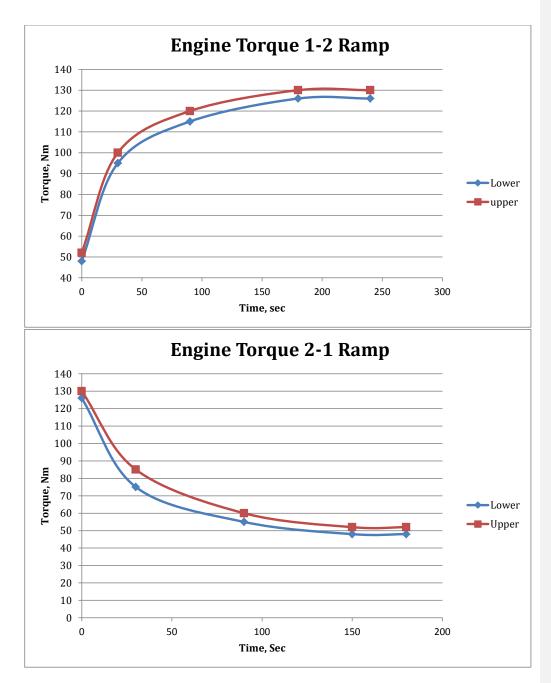


FIG. A9.27 Typical Engine Torque Ramps

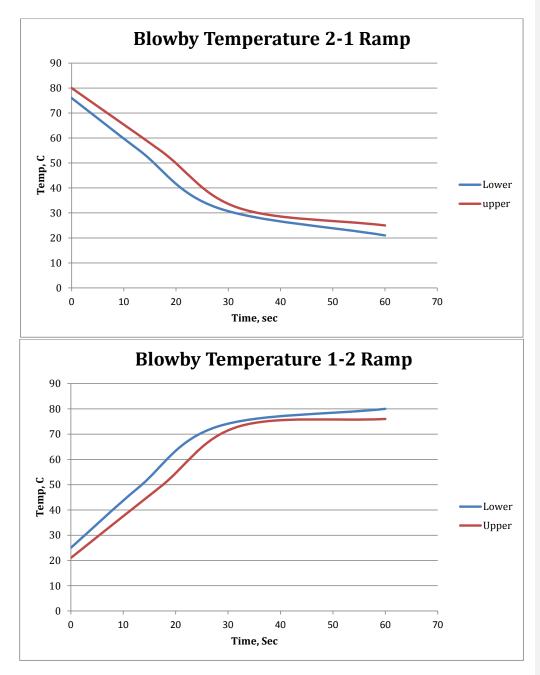


FIG. A9.28 Typical Blowby Temperature Ramps

TWB Note: I have yet to edit Annex A10.

A10. CONTROL AND DATA ACQUISITION REQUIREMENTS

A10.1 General Description:

A10.1.1 The data acquisition system shall be capable of logging the operational data in digital format. It is to the advantage of the laboratory that the system be capable of real time plotting of controlled parameters to help assess test validity. The systems shall be capable of calculating real time quality index as this will be monitored throughout the test as designated in A2.5.

A10.1.2 Control capability is not dictated by this procedure. The control system shall be capable of keeping the controlled parameters within the limits specified in Table 4 (see 12.2.3) and maintain the quality index shown in A2.5.

A10.1.3 Design the control and data acquisition system to meet the requirements listed below. Use the recommendations laid out in the Instrumentation Task Force Report and Data Acquisition Task Force Report for any items not addressed in Annex A2.

A10.2 *Digital Recording Frequency*—The maximum allowable time period over which data can be accumulated is one second. This data can be filtered, as described in A2.6, and will be considered a reading.

A10.3 Steady State Operation:

A10.3.1 This portion of the test will be the entire time at Stage 1 and 2 conditions. Stage 1 and 2 conditions are reached by the end of the ramping periods. Calculate the quality index using values reported to the accuracy levels in Table A2.1.

TABLE A10.1 Accuracy Levels of Data Points to be Used in QI Calculations

Parameter	Field Length
Speed	<mark>5.0</mark>
Humidity	<mark>5.1</mark>
Temperature, Coolant Out, Oil Gallery, Blowby Outlet	7.2
Torque	<mark>5.1</mark>
Intake Air Pressure	7.2
Exhaust Backpressure	<mark>6.3</mark>
Coolant Outlet Pressure	<mark>6.1</mark>
Coolant Flow	<mark>6.1</mark>
Lambda	<mark>5.2</mark>

5.1

TABLE A10.2 L and U Constants and Over and Under-Range Values

Parameter	Stages	L	U	Over-Range	Under-Range
Coolflow	1	<mark>38</mark>	42	<mark>267</mark>	0
	2	<mark>68</mark>	<mark>72</mark>	<mark>267</mark>	0
Cooloutt	1	<mark>84.5</mark>	85.5	<mark>134</mark>	0
	2	<mark>45.5</mark>	<mark>44.5</mark>	<mark>134</mark>	0
Exhbprs	1	102	<mark>106</mark>	<mark>304</mark>	0
	2	105	109	<mark>304</mark>	O
Humidity	1, 2	<mark>10.4</mark>	12.4	<mark>109.9</mark>	0
Intairpr	1, 2	<mark>0.03</mark>	0.07	2	<mark>-1.9</mark>
Intairt	1, 2	<mark>31.5</mark>	<mark>32.5</mark>	<mark>81.2</mark>	0
Oilint	1	<mark>99.5</mark>	100.5	149.2	<mark>0.8</mark>
	2	<mark>49.5</mark>	50.5	<mark>149.2</mark>	0.8
Speed	1	<mark>2505</mark>	<mark>2495</mark>	<mark>2992</mark>	1058
	3	<mark>1555</mark>	<mark>1545</mark>	<mark>2992</mark>	1058
Torque	1	<mark>48</mark>	<mark>52</mark>	<mark>325</mark>	0
	2	<mark>128</mark>	<mark>132</mark>	<mark>325</mark>	0
Cooloutp	1, 2	<mark>68</mark>	<mark>72</mark>	267	0
Airchargt	1,2	29.5	30.5	79.2	0

Lambda	<u> </u>	0.73	0.83	5.9	U
	2	0.95	1.05	<mark>5.9</mark>	0

Control Parameter	Time Constant, s
Engine speed, r/min	0.5
Torque, Nm	0.7
Engine oil in, °C	0.6
Engine coolant out, °C	0.6
Engine coolant flow, L/min	8.0
Blowby in, °C	0.6
Intake, air, °C	0.6
Intake air press, kPa	0.2
Exhaust back pressure, kPa	0.2
Engine coolant pressure	2.0

A10.3.2 The time intervals between recorded readings shall not exceed 1 min. Data shall be recorded throughout the length of each stage.

A10.4 $\mathit{Transitions}$:

A10.4.1 The ramp requirements are listed in 12.2.3.3, Table 5.

A10.4.2 During the transition, the time intervals between all recorded readings shall not exceed 2 seconds...

A10.5 Quality Index:

TBD

A10.6 Time Constants:

A10.6.1 Filtering can be applied to all control parameters. The amount of filtering applied shall not allow time constants to exceed the values listed in Table A2.3. This time constant shall pertain to the entire system, running from the sensor to the display and data acquisition.

A10.6.2 Maximum allowable system time constants for the controlled parameters are shown in Table A3.3

A11. Sequence X Report Forms and Data Acquisition

A11.1 Download the standardized report form set and data acquisition from ASTM TMC^{41} or obtain a hard copy from the TMC^2 . The contents of the report form set are as follows:

- 1. Title /Validity Declaration Page
- 2. Table of Contents
- 3. Summary of Test Method
- 4. Test Result Summary
- 5. Operational Summary
- 6. New and Used Oil Analysis
- 7. Oil Level and Blowby Measurements
- 8. Reference and Test Chain Measurements
- 9. Downtime Report Form Test Comments Report Form

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Comment [TB190]: Please provide QI info.

Comment [TB191]: Suggest we add this annex for completeness

10. American Chemistry Council Code of Practice Test Laboratory Conformance Statement

APPENDIXES

(Nonmandatory Information)

TWB note: I have yet to edit Appendix X1

X1. SOURCES OF MATERIALS AND INFORMATION

X1.1 For convenience, some sources for materials and information are listed below:

X1.2 Test Engine Parts -Ford Component Sales, Ford Motor Co., 290 Town Center Dr, Dearborn, MI 48126

X1.3 ASTM Test Monitoring Center -ASTM Test Monitoring Center, 6555 Penn Ave., Pittsburgh, PA 15206-4489

X1.4 Test Sponsor -Ford Motor Company, 17225 Federal Drive, Allen Park, Ste. 200 Rm. P029, MI 48101

X1.5 Aeroquip Hose and Fittings -Aeroquip Corp., 1225 W. Main, Van Wert, OH 45891

X1.6 Fuel Information and Availability -: Haltermann Products, 1201 S. Sheldon Rd., P.O. Box 249, Channelview, TX 79530-0429

X1.7 Intake-Air Humidity Instruments -Alnor Dewpointer; also dewpoint meters by EG & G, Foxboro, Hy-Cal, General Eastern, Protimeter

X1.8 Heat Exchangers -ITT Standard Heat Exchangers , Kinetics Engineering Corp., 2055 Silber Road, Suite 101, Houston, TX 77055

X1.9 Fuel Flow Measurement -Mass fuel flowmeters, Micro Motion Corp., 7070 Winchester Circle, Boulder, CO 80301

X1.10 Parts Washer and Chemicals -Better Engineering Manufacturing, 8361 Town Court Center, Baltimore, MD 21236-4964

X1.11 Crankcase and Intake Air Pressure Gages -Dwyer Instrument Co., Junction of Indiana State Highway 212 and U.S. Highway 12, P.O. Box 373, Michigan City, IN 46360

X1.12 Blowby Heat Exchanger Coolant -Nacool 2000 Engine Cooling System Treatment , Nalco Chemical Co. Functional Chemicals Group, One Nalco Ctr., Naperville, IL 60566-1024

X1.13 Lubricants -EF-411, local distributors of ExxonMobil products. X1.14 Tygon Hose -Cadillac Plastic Co. distributors, or The Norton Co., 12 East Avenue, Tallmadge, OH 44278

X1.15 Special Test Engine Tools -To facilitate assembly and disassembly of the engine Owatonna Tool Co., 2013 4th St., NW Owatonna, MN 55060

X1.16 Ultrasonic Parts Cleaner Tierra Tech model MOT500NS ultrasonic parts cleaner, or similar Tierra Tech, 12252 S. Casey Cove, Riverton Utah, 84065

X1.17: Brulin 815 GD and 815 QR-DF, BHC (Formerly Brulin & Co, Inc.) $\,$ - 2920 Dr Andrew J Brown Ave, Indianapolis, IN 46205

X1.18: Flex Hone -Model: GB33432, W.W.Grainger, Inc., several locations, website www.grainger.com

X.1.19: Pneumatic Honing Drill – Westward 1/2 Reversible Air Drill, Model: 5ZL26G , W.W.Grainger, Inc., several locations, website www.grainger.com

X1.20: Penmul L460 – Penetone Corp., P.O. Box 22006, Los Angeles, CA 90022

X1.21: Parts Cleaning Soap – -(NAT 50 or PDN 50), Better Engineering Manufacturing, 8361 Town Court, Baltimore, MD 21236.

X1.22: Sanford Piston Ring Grinder – Sanford Mfg. Co., 300 Cox St., P.O. Box 318, Roselle, NJ 07203.

X1.23: 3/16 in. carbide ring cutting burr - No. 74010020, M. A. Ford.

X1.24: Sunnen soft stone -No. JHU-820 Sunnen, Inc., 7910 Manchester, St. Louis, MO 63143.

X1.25: Ford camshaft alignment tool – (Ford P/N 303-1565), Ford or Lincoln dealer

X1.26: Crankshaft TDC timing peg – (Ford P/N 303-507), Ford or Lincoln dealer

X1.27 Dynamometer – Dyne Systems, Inc., W209 N17391 Industrial Drive, Jackson, WI 53037 Dyno One, Inc. 14671 N 250, W Edinburgh, IN 46124 <info@dyno-one.com>

X1.28 Various Materials— Oil pan and baffles, oil screen, flywheel, clutch, pressure plate, spacer, bell-housing, dynamometer and engine wire harnesses OH Technologies, 9300 Progress Pkwy., Mentor, OH 44060, and/or --- Test Engineering, Inc.,12758 Cimarron Path, Ste. 102, San Antonio, TX 78249-3417

X1.29 Oil separator -Moroso P/N MOR 85487, Summit Racing Equipment, PO Box 909, Akron, OH 44309-0909. Tel: +1800 2303030; www.summitracing.com.

Comment [TB192]: A Google search Gives Summit Racing Equipment and not American Muscle Summit Racing. X1.30 Type 5 or Type 52 intercooler FrozenBoost.com

X1.31 Chain Measurement Apparatus, <u>MCMR 1000, Lubrizol Corp. 29400 Lakeland Blvd., Wickliffe, OH 44092, attn.: George Szappanos,</u> <u>George.Szappanos@lubrizol.com</u> Test Engineering, Inc., 12758 Cimarron Path, Ste. 102, San Antonio, TX 78249-3417

X1.32 Powertrain Control Module Ford Motor Company, 17225 Federal Drive, Ste. 200 Room P029, Allen Park, MI 48101, attn.: Ron Romano, <<u>rromano@ford.com</u>>

X1.33 Shell Zone Dex-Cool Keller-Heartt Oil, 4411 S. Tripp Ave., Chicago, Ill. 60632

X1.34 Chemtool B-12 Berryman Products, Inc., 3800 E. Randol Mill Rd., Arlington, TX 76011

X1.35 Ford Racing Balance Shaft Delete Kit – (Ford P/N M-6026-23-BSBP), Ford or Lincoln dealer

X1.36 Crankshaft Sensor Alignment Tool-(Ford P/N 303-1521), Ford or Lincoln dealer

X1.37 Driveshaft– Machine Service Inc., 1000 Ashwaubenon St., Green Bay, WI 54304

X1.38 Coolant and fuel micromotion flow meter. Emerson Automation Solutions, Micro Motion, 7070 Winchester Circle, Boulder, Co 80301 +1 800522 6277; www3.emersonprocess.com.

X1.39 Blowby Heat Exchanger – Standard Xchange, 175 Standard Pkwy, Buffalo, NY 14227-1233.

X2. Engine Brackets

X2.1 Suggested designs for left and right fixing brackets for installing the engine in the test stand are given in Figs. X2.1 and X2.2, respectively.

Comment [TB193]: Is this verbiage correct?

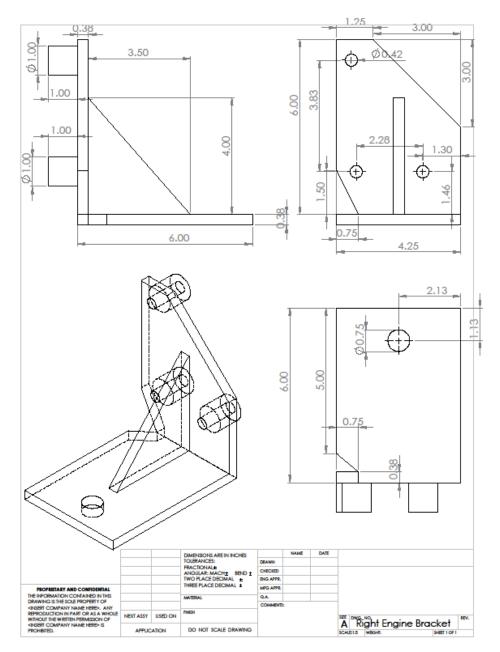
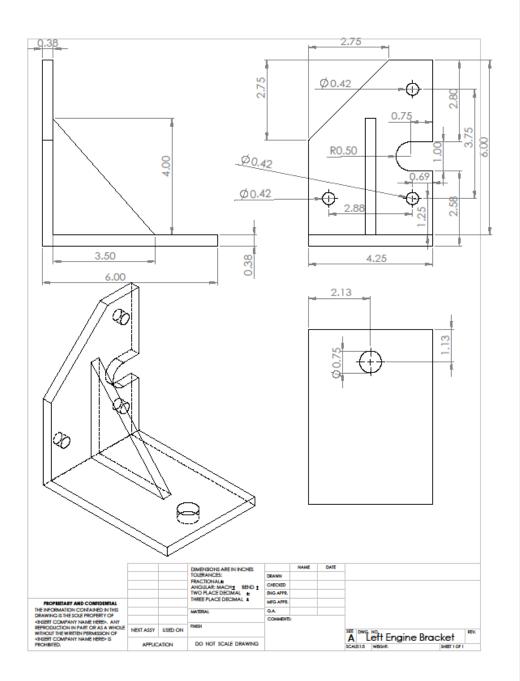


Fig. X2.1 Right Engine Bracket



X2.2 Left Engine Bracket