

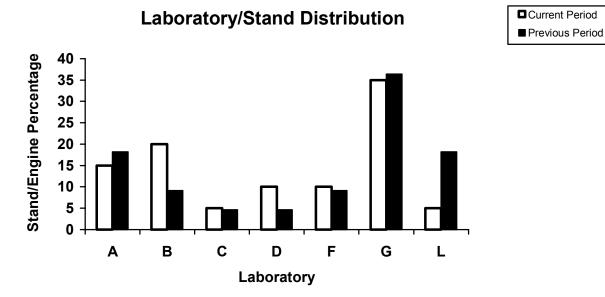
| MEMORANDUM: | 03-019  |
|-------------|---|
| DATE:       | April 7, 2003   |
| ТО          | Charlie Leverett, Chairman, Sequence VIB Surveillance Panel           |
| FROM:       | Richard Grundza   |
| SUBJECT:    | Sequence VIB Test Results from October 1, 2002 through March 31, 2003 |

The following is a summary of Sequence VIB reference tests that were reported to the Test Monitoring Center during the period October 1, 2002 through March 31, 2003.

#### Lab and Stand Summary

|                           | Reported Data During Period | Calibrated as of 03/31/2003 |
|---------------------------|-----------------------------|-----------------------------|
| Laboratories              | 7                           | 6                           |
| Stand/Engine Combinations | 20                          | 13                          |

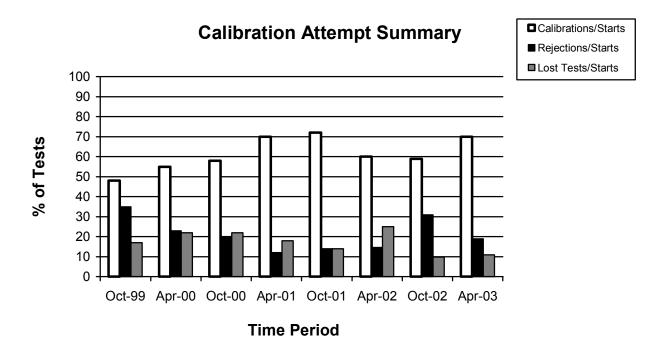
The following chart shows the laboratory stand/engine distribution for data reported during this report period:



The following summarizes the status of the reference oil tests reported to the TMC this report period.

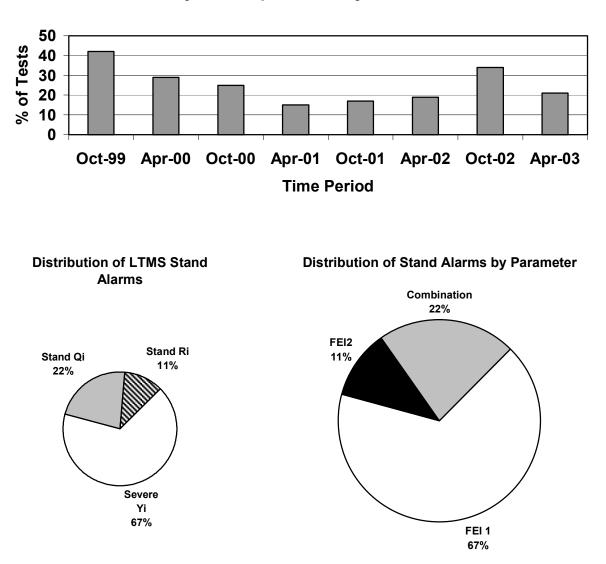
|  | TMC Validity Codes | No. of Tests |
|--|--------------------|--------------|
| Operationally and Statistically Acceptable   | AC                 | 34           |
| Failed Acceptance Criteria                   | OC                 | 9            |
| Operationally Invalid (Laboratory Judgement) | LC                 | 3            |
| Aborted                                      | XC                 | 1            |
| Abandoned Engine                             | МС                 | 1            |
| Total  |                    | 48           |

Attempted calibration tests are depicted graphically below by report period:



The calibration per start rate has improved with respect to the previous two periods. The rejected per start rate has decreased and lost test per start rate has changed little this report period, when compared to the previous report period.

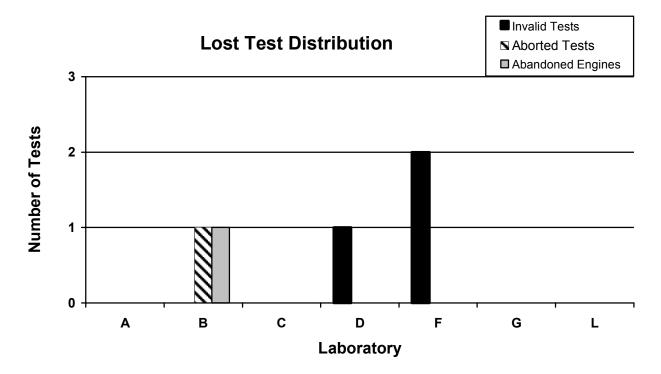
The percentage of tests failing the acceptance criteria for operationally valid tests increased this report period. The percentages are depicted graphically below.



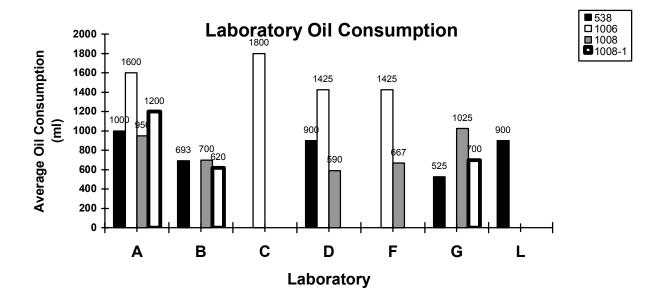
**Rejected Operationally Valid Tests** 

There were six tests rejected for FEI Shewhart (Yi) severe, two tests rejected for EWMA precision alarm (Qi), and one test rejected for Shewhart precision alarm (Ri). There has never been a LTMS deviation written for Sequence VIB.

The laboratory distribution of lost tests is shown below. A detailed list of reasons for tests declared operationally invalid, aborted or lost due to abandoned engines is shown in Table 2 (See Attachment).

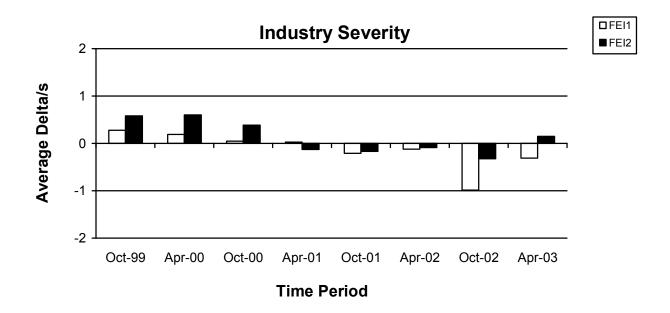


The average oil consumption by oil and laboratory are depicted graphically below. Shown below is a summary of the average oil consumption for all laboratories reporting data this report period.

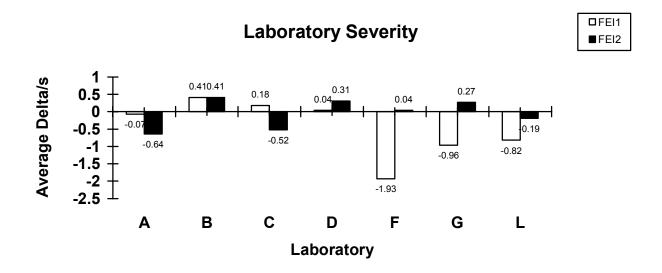


#### TEST SEVERITY AND PRECISION

The industry mean  $\Delta$ /s for FEI1 and FEI2, for this report period are -0.31 severe and 0.15 mild, respectively. FEI1 was severe of target for this report period, while FEI2 was mild for the period.



Shown below is a summary of the average FEI  $\Delta$ /s for all laboratories reporting data this report period.

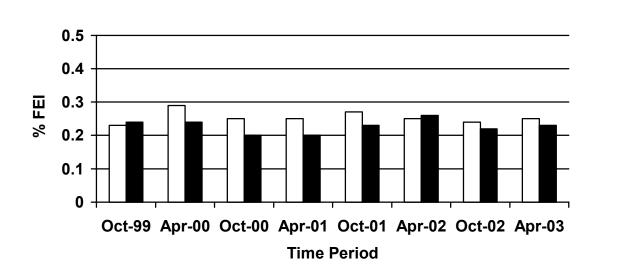


The industry precision estimates for FEI1 and FEI2 for this report period are 0.25 and 0.23 (pooled s), respectively. Precision for both FEI1 and FEI2 has shown little change this report period.

\* Industry FEI Pooled Precision

DFEI1

FEI2



\*Precision estimates are calculated by pooling oil and stand/engine combination.

#### **INDUSTRY CONTROL CHARTS**

#### FEI1

FEI1 severity began the period in control. Towards the end of the period FEI1 severity sounded a warning and two action alarms, which quickly cleared. Severity remained in control status for the rest of the period. The alarms appeared to have been caused by three tests on new engines, reported consecutively. FEI1 precision also began the period in control. Shortly after the beginning of the year, FEI1 precision sounded a one test action alarm, which cleared for one test, followed by a series of five warning and one action alarms. FEI1 precision was in control for seven tests before two warning and an action alarm sounded. At the end of the period, FEI1 precision sounded a warning alarm. Precision alarms appeared to be the result of a number of severe tests from new/stand engines, intermixed with on target to mild results from existing stands.

#### <u>FEI2</u>

There were four severity EWMA warning alarms this report period as illustrated in Figure 2. Precision began the period in control, but quickly sounded a series of four action and a warning alarm. The precision chart cleared for a test, sounded a warning alarm, cleared for a test and sounded two warning alarms. The chart then came into control for the remainder of the period. Much like FEI1, severity trends observed during the period are a result of a relatively large number of tests reported on new engines, which tended to be more severe.

#### **REFERENCE OILS**

The following table quantifies reference oils by the number of tests remaining at the TMC and each laboratory. Sequence VIB reference oils are shipped in quantities of 5 gallons per test.

| LAB | 538 | 539 | 1006 | 1006-2 | 1007 | 1008 | 1008-1 |
|-----|-----|-----|------|--------|------|------|--------|
| А   | 2   | 1   | 0    | 0      | 7    | 3    | 0      |
| В   | 2   | 2   | 0    | 0      | 2    | 0    | 1      |
| С   | 0   | 2   | 2    | 0      | 2    | 2    | 0      |
| D   | 2   | 1   | 3    | 0      | 5    | 1    | 1      |
| F   | 2   | 1   | 0    | 0      | 3    | 0    | 2      |
| G   | 4   | 1   | 1    | 0      | 3    | 0    | 0      |
| L   | 2   | 1   | 0    | 0      | 5    | 2    | 1      |
| ТМС | 260 | 184 | 0    | *      | **   | ***  | ****   |

\* 5,154 Gallons (Multiple test area usage)

\*\* 478 Gallons (Multiple test area usage)

\*\*\* 29 Gallons (Multiple test area usage)

\*\*\*\* 2472 Gallons (Multiple test area usage)

Reblends of reference oils 1006 (1006-2) and 1008 (1008-1) have been obtained. The VIB panel elected not to introduce reference oil 1006-2 into the LTMS. Test targets for reference oil 1008-1, based on ten tests, have been generated (see TMC Memorandum 02-116). Targets will be updated at twenty and thirty tests. Three donated tests have been started on reference oil 539. Test acceptance targets will be generated on the first five donated tests, and updated when ten, twenty, and thirty tests on this oil have been completed.

#### LAB VISITS

Four lab visits were conducted during this report period.

#### **INFORMATION LETTERS**

Information Letter 03-1 was issued this report period. This information letter updated Test Method D6837 to incorporate Information Letter 02-1 and to remove remedial statements from the method. TMC Memorandum 02-095 was issued October 16, 2002. This memo updated targets for reference oil 538. TMC Memorandum 02-116 was issued on November 14, 2002. This memo updated the targets for reference oil 1008-1. TMC Memorandum 03-004 was issued January 22, 2003. This memo advised the panel of a potential negative on the information letter to remove certain oil analysis parameters. TMC Memorandum 03-005 was issued February 5, 2003. This memo documented attempts to correlate oil analysis parameters with FEI1 and FEI2.

#### **SUMMARY**

Severity for FEI1 was severe for this report period.

Severity for FEI2 trended mild for this report period.

FEI1 and FEI2 precision has shown little change when compared to the last report period.

The percentage of calibrations per starts has increased this report period.

The percentage of lost tests per starts has decreased this report period.

The percentage of statistically rejected tests per starts has shown little change when compared to previous periods.

The percentage of operationally valid tests rejected statistically has decreased this report period.

#### REG/reg

#### Attachments

c: Sequence VIB Surveillance Panel Sequence VIB Test Engineers ftp://ftp.astmtmc.cmu.edu/docs/gas/sequencevi/semiannualreports/vib-04-2003.pdf

### Sequence VIB Semiannual Report List of Attachments

- -- Table 1 is a historic statistical summary for reference oils through March 31, 2003.
- -- Table 1A is a statistical summary for reference oils for the current report period.
- -- Table 2 is a summary of lost tests due to operationally invalid, aborted, abandoned engines or lost due to BC shift exceeding the test limits.
- -- Table 3 is the Sequence VIB Timeline.
- -- Figure 1 graphically present the Industry control charts for FEI1.
- -- Figure 2 graphically present the Industry control charts for FEI2.

#### SEQUENCE VIB OPERATIONALLY VALID DATA SET DATA PRIOR TO 04/01/03

|            |                | OIL CODE     | 1006         |                            |
|------------|----------------|--------------|--------------|----------------------------|
| N          | TEST PARAMETER | MEAN         | S            | REPORTED RANGE             |
| 228<br>228 | FEI1<br>FEI2   | 1.40<br>0.52 | 0.29<br>0.27 | 0.61 - 2.50<br>36 - 1.23   |
|            |                | OIL CODE     | 1007         |                            |
| N<br>      | TEST PARAMETER | MEAN         | S            | REPORTED RANGE             |
| 92<br>92   | FEI1<br>FEI2   | 0.75<br>0.45 | 0.30         | 0.24 - 2.11<br>55 - 1.25   |
|            |                | OIL CODE     | 1008         |                            |
| N<br>      | TEST PARAMETER | MEAN         | S            | REPORTED RANGE             |
| 234<br>234 | FEI1<br>FEI2   | 1.82<br>1.24 | 0.24         | 1.18 - 2.47<br>0.58 - 1.74 |
|            |                | OIL CODE     | 1008-1       |                            |
| N          | TEST PARAMETER | MEAN         | S            | REPORTED RANGE             |
| 14<br>14   | FEI1<br>FEI2   | 1.87<br>1.31 | 0.25         | 1.55 - 2.36<br>0.87 - 1.68 |
|            |                | OIL CODE     | 538          |                            |
| N<br>      | TEST PARAMETER | MEAN         | S            | REPORTED RANGE             |
| 40<br>40   | FEI1<br>FEI2   | 1.64         | 0.27<br>0.15 | 0.89 - 2.40<br>1.19 - 1.93 |

608 TOTAL

#### SEQUENCE VIB OPERATIONALLY VALID DATA SET DATA FROM 10/01/02 THRU 03/31/03

|                 |                                    | OIL CODE                         | 1006                     |  |
|-----------------|------------------------------------|----------------------------------|--------------------------|--|
| N               | TEST PARAMETER                     | MEAN                             | S                        | REPORTED RANGE                               |
| 6<br>6          | FEI1<br>FEI2                       | 1.17<br>0.42                     |                          | 0.92 - 1.44<br>-0.16 - 0.89                  |
|                 |                                    | OIL CODE                         | 1008                     |  |
| N               | TEST PARAMETER                     | MEAN                             | S                        | REPORTED RANGE                               |
| 12<br>12        | FEI1<br>FEI2                       | 1.76<br>1.30                     |                          | 1.18 - 2.22<br>0.94 - 1.67                   |
|                 |                                    |                                  |                          |  |
|                 |                                    | OIL CODE                         | 1008-1                   |  |
| N               | TEST PARAMETER                     | MEAN                             |                          | REPORTED RANGE                               |
| N<br><br>8<br>8 | TEST PARAMETER<br><br>FEI1<br>FEI2 |                                  | s<br><br>0.26            | REPORTED RANGE<br>1.57 - 2.18<br>0.87 - 1.59 |
| <br>8           | <br>FEI1                           | MEAN<br><br>1.84                 | s<br>0.26<br>0.22        | 1.57 - 2.18                                  |
| 8               | <br>FEI1                           | MEAN<br>1.84<br>1.31<br>OIL CODE | s<br>0.26<br>0.22<br>538 | 1.57 - 2.18                                  |

43 TOTAL

Table 2

## Lost Tests Summary

Tests declared operationally invalid, aborted or lost due to abandoned engines are summarized below by laboratory, reason, number of lost tests, and percent of lost tests:

| LAB | REASON                | Tests<br>Lost | % of<br>Tests Lost |
|-----|-----------------------|---------------|--------------------|
| D   | High oil consumption  | 1             | 20.0%              |
| В   | Dyno control problems | 1             |                    |
|     | Abandon engine        | 1             | 40.0%              |
| F   | High oil consumption  | 1             |                    |
|     | Excessive downtime    | 1             | 40.0%              |

Table 3 Page 1

# Sequence VIB Timeline

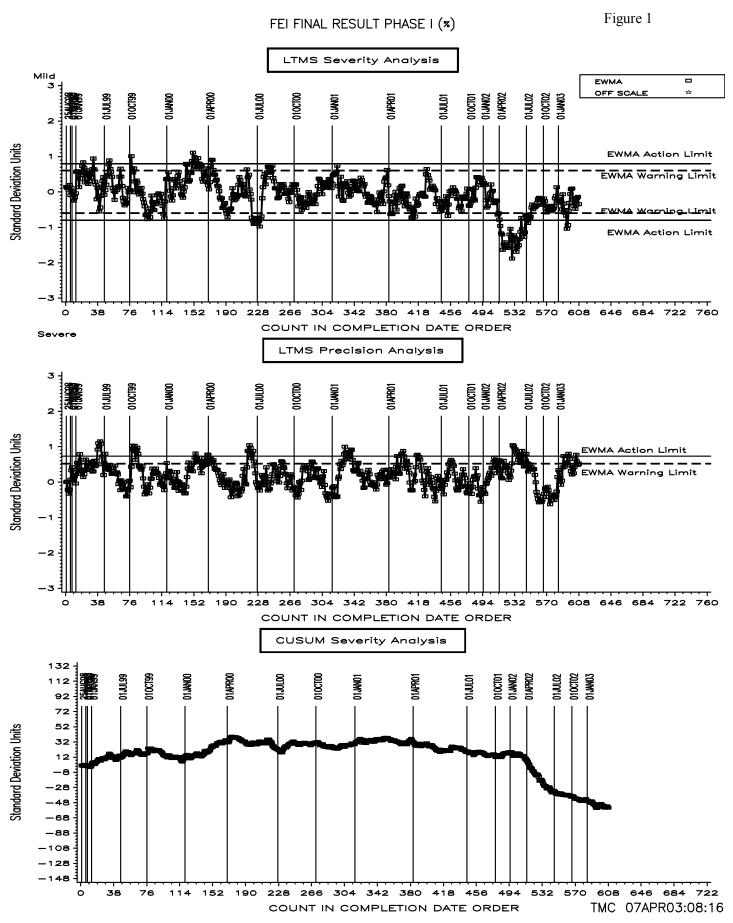
|          |  | Information |
|----------|--|-------------|
| Date     | Item Changed   | Letter      |
| 19990809 | Reference oil 1006 targets updated                                 |             |
| 19990809 | Reference oil 1007 targets updated                                 |             |
| 19990809 | Reference oil 1008 targets updated                                 |             |
| 19990924 | Calibration requirements   | 99-1        |
| 19990924 | Alternative Cooling system   | 99-1        |
| 19990924 | Fuel injection flow procedure                                      | 99-1        |
| 19990924 | Requirement for use of maintenance log                             | 99-1        |
| 19990924 | Coolant flow measurement device calibration revision               | 99-1        |
| 19990924 | Preparation procedure for oil charge                               | 99-1        |
| 19990924 | Recording compression pressures                                    | 99-1        |
| 19990924 | Ignition timing checks   | 99-1        |
| 19990924 | Valve stem seal replacements                                       | 99-1        |
| 19990924 | Alternative Racor oil filter (LFS-62) use approved                 | 99-1        |
| 19990924 | Engine serial number added to report                               | 99-1        |
| 19991015 | Invalid test BC shift limits of -0.5 to 0.8% added                 | 99-2        |
| 19991015 | Tests terminated due to an FEI result are not permitted            | 99-2        |
| 19991015 | Section 11.5.17.3 deleted – Manual data logging no longer required | 99-2        |
| 19991015 | Exhaust back pressure calibration prior to calibration test added  | 99-2        |
| 19991015 | Instrumentation calibration requirements                           | 99-2        |
| 19991015 | Use of Eaton 37KW (50hp) dry gap dynamometer approved              | 99-2        |
| 19991015 | New flush oil (BCFHD) and flush oil procedure                      | 99-2        |
| 19991015 | Micro motion model CMF010 mass flow meter approved                 | 99-2        |
| 19991015 | Kinematic viscosity measurements on new reference oils permitted   | 99-2        |
| 19991015 | Report form editorial change for LABVALID made                     | 99-2        |
| 19990924 | Valve stem seal revised part number                                | 99-3        |
| 20000207 | Oil sight glass calibration  | 00-1        |
| 20000207 | Revised Figure A2.22 – Oil Level Marker Ruler                      | 00-1        |
| 20000207 | Revised flush effectiveness procedure                              | 00-1        |
| 20000207 | Coolant flush procedure  | 00-1        |
| 20000207 | Oil consumption validity interpretation                            | 00-1        |
| 20000207 | Load cell temperature specification                                | 00-1        |
| 20000410 | Valve Spring Replacement   | 00-2        |
| 20000524 | Eliminate Baseline Shift Criteria                                  | 00-3        |
| 20000601 | Maximum Allowable Oil Consumption Test Limit                       | 00-3        |
| 20000601 | Oil Sample Location Defined  | 00-3        |
| 20000601 | Revised Blow-by and Crankcase Ventilation System                   | 00-3        |
| 20000807 | Fuel Injector Calibration Flow Rate Specification Added            | 00-3        |
| 20000807 | Dynamometer Replacement During a test is not permitted             | 00-3        |
| 20000807 | Engine Break-in Stand Requirements                                 | 00-3        |
| 20000807 | Removal of Ford Wiring Harness Diagram                             | 00-3        |
| 20000807 | Addition of Alternative Injector Wiring Harness Part Numbers       | 00-3        |
| 20000807 | Addition of Alternative HEGO Sensor Part Numbers                   | 00-3        |
| 20000807 | Addition of Alternative Throttle Body Adapter Part Number          | 00-3        |
| 20000807 | Visteon EEC Control Module   | 00-3        |
| 20000901 | Barometric Pressure added to report packet as record only          | 00-3        |

Table 3 Page 2

## Sequence VIB Timeline

|          |  | Information |
|----------|--|-------------|
| Date     | Item Changed   | Letter      |
| 20000801 | A Task Force Was Appointed by the VIB Surveillance Panel to Address Lab      |             |
|          | To Lab Differences with Oil Consumption and FEI Severity. Information        |             |
|          | Letter 00-4 was a result of the Lab Visit Discrepancies.                     |             |
| 20000915 | Increase Oil Charge to 6.0 Liters  | 00-4        |
| 20000915 | Revise Oil Level/Sight Glass Calibration Procedure                           | 00-4        |
| 20000915 | Oil Pan Oil Level Requirement  | 00-4        |
| 20001116 | Reduced Calibration Frequency  | 01-1        |
| 20001117 | Validity Interpretation During BSFC Measurement Cycle                        | 01-1        |
| 20001117 | Reporting Stage Restarts or Any Test Time Deviations                         | 01-1        |
| 20001117 | Alternate HEGO Sensor Part Number  | 01-1        |
| 20001117 | Revisions to New Engine Cyclic Break-in                                      | 01-1        |
| 20010301 | Revisions to Test Length Calculation and Reporting Format                    | 01-1        |
| 20010301 | Additional Oil Analysis Requirements   | 01-1        |
| 20010822 | Allowed Timing Chain Tensioner with Subsequent Reference Oil Test            | 01-2        |
| 20010822 | Defined Maximum Total Test Length as 150 h                                   | 01-2        |
| 20010822 | Defined Off Test Time and Allows No More Than 2 h of Off Time During         | 01-2        |
|          | Phase I and II Aging   |             |
| 20010822 | Added Reference to Ford 543 Engine Assembly Manual                           | 01-2        |
| 20010822 | Refined Oil Analysis Procedure for HTHS, CCS Viscosity, Friction Coefficient | 01-2        |
|          | by HFRR, Fuel Dilution and Infrared for Oxidation & Nitration                |             |
| 20010822 | Correction of Company Suppliers in X1.3 and X1.19                            | 01-2        |
| 20011005 | Pressurization of Engine Coolant System to 69±13.8 kPa                       | 01-3        |
| 20011005 | Deleted Requirement to Measure Blowby  | 01-3        |
| 20011005 | Revised Load Cell Temperature Delta for 3°C to 6°C in 6.4.2.3                | 01-3        |
| 20011005 | Corrected Fuel Supplier Name and Address in Section 7.2 and Footnote 15      | 01-3        |
| 20011129 | Added Provisions for VIBSJ Test  | 01-4        |
| 20011207 | Revised AFR limits from 14.25:1 - 15.25:1 to 14.00:1 - 15.00:1               | 01-5        |
| 20020405 | Allowed Replacement of Timing Chain as Part of Tensioner Assembly            | 02-1        |
| 20020405 | Revised Procedure to Require Viscosity Measurements for Both Reference       | 02-1        |
|          | and Non Reference Oils   |             |
| 20020712 | Reference oil 538 targets updated (n=20)                                     |             |
| 20021016 | Reference oil 538 targets updated (n=30)                                     |             |
| 20021114 | Reference oil 1008-1 initial targets generated (n=10)                        |             |
| 20030327 | Updated Test Method D6837 to incorporate info letter 02-1 and remove         |             |
|          | remedial statements  |             |

## VIB INDUSTRY OPERATIONALLY VALID DATA



### VIB INDUSTRY OPERATIONALLY VALID DATA

