Draft Test Procedure; Measurement of Effects of Automotive Engine Oils on Fuel Economy of Passenger Cars and Light-Duty Trucks in Sequence VID Spark Ignition Engine

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INTRODUCTION

The test method described in this Draft Test Procedure is under development by the Sequence VID Test Development Consortium. This test method shall be modified as determined by the Consortium by means of Information Letters issued by the VID Test Development Manager with approval from the Chairman of Sequence VID Test Development Consortium.

1. ¹²³Scope

1.1 This test method covers an engine test procedure for the measurement of the effects of automotive engine oils on the fuel economy of passenger cars and light-duty 3856 kg (8500 lb) or less gross vehicle weight trucks. The tests are conducted using a specified 3.6-L (General Motors) spark-ignition engine on a dynamometer test stand. It applies to multi viscosity grade oils used in these applications.

1.2 The unit values stated in this test method shall be regarded as the standard. Values given in parentheses are provided for information purposes only. SI units are considered the primary units for this test method. The only exception is where there is no direct SI equivalent such as screw threads, national pipe threads/diameters, tubing size, and so forth.

1.3 This Draft Procedure does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

1.4 This test method is arranged as follows:

Subject	Section
Introduction	
Scope	1
Referenced Documents	2
Terminology	3
Summary of Test Method	4
Significance and Use	5
Apparatus	6
General	6.1
Test Engine Configuration	6.2
Laboratory Ambient Conditions	6.3
Engine Speed and Load Control	6.4
Dynamometer	6.4.1
Dynamometer Load	6.4.2
Engine Cooling System	6.5
External Oil System	6.6
Fuel System	6.7
Fuel Flow Measurement	6.7.2
Fuel Temperature and Pressure Control to	6.7.3
the Fuel Flowmeter	
Fuel Temperature and Pressure Control to	6.7.4
Engine Fuel Rail	

D 6837

Subject	Section
Fuel Supply Pumps	6.7.5
Fuel Filtering	6.7.6
Engine Intake Air Supply	6.8
Intake Air Humidity	6.8.1
Intake Air Filtration	6.8.2
Intake Air Pressure Relief	6.8.3
Temperature Measurement	6.9
Thermocouple Location AFR Determination	6.9.5 6.10
Exhaust and Exhaust Back Pressure Systems	6.11
Exhaust Manifolds	6.11.1
Laboratory Exhaust System	6.11.2
Exhaust Back Pressure	6.11.3
Pressure Measurement and Pressure Sensor	6.12
Locations	
Engine Oil Fuel to Fuel Flowmeter	6.12.2 6.12.3
Fuel to Engine Fuel Rail	6.12.4
Exhaust Back Pressure	6.12.5
Intake Air	6.12.6
Intake Manifold Vacuum/Absolute Pressure	6.12.7
Coolant Flow Differential Pressure	6.12.8
Crankcase Pressure	6.12.9
Engine Hardware and Related Apparatus Test Engine Configuration	6.13 6.13.1
PCM (Power Control Module)	6.13.2
Thermostat/Adapter Plate	6.13.3
Intake Manifold	6.13.4
Flywheel	6.13.5
Wiring Harness	6.13.6
Oil Pan	6.13.8
Oil Pump Screen and Pickup Tube	6.13.9
Engine Water Pump Adapter Plate	6.13.11
Thermostat Housing	6.13.12
Oil Filter Adapter	6.13.13
Fuel Rail	6.13.14
Miscellaneous Apparatus Related to Engine	6.14
Operation	
Reagents and Materials	7
Engine Oil	7.1
Test Fuel	7.2
Engine Coolant	7.3
Cleaning Materials	7.4
Preparation of Apparatus	8
Test Stand Preparation Engine Preparation	8.2 9
Cleaning of Engine Parts	9.2
Engine Assembly Procedure	9.3
General Assembly Instructions	9.3.1
Sealing Compounds	9.3.3
Harmonic Balancer Oil Pan	9.3.5 9.3.6
Intake Manifold	9.3.7
Camshaft Covers	9.3.8
Thermostat Housing	9.3.10
Coolant Inlet	9.3.11
Oil Filter Adapter	9.3.12
Dipstick Tube Water Adapter Plate	9.3.13 9.3.14
Sensors, Switches, Valves, and Positioners	9.3.14
Ignition System	9.3.16
Fuel Injection System	9.3.17
Intake Air System	9.3.18
Accessory Drive Units Exhaust Manifolds	9.3.20
Exnaust Manifolds Engine Flywheel and Guards	9.3.21 9.3.22
Lifting of Assembled Engines	9.3.22
Engine Mounts	9.3.24
Calibration	10
Stand/Engine Calibration	10.1

D 6837

Subject	Section
Instrument Calibration	10.2
Engine Load Measurement System	10.2.1
Fuel Flow Measurement System	10.2.2
Coolant Flow Measurement System	10.2.3
Thermocouple and Temperature Measurement	10.2.4
System	10.2.4
Humidity Measurement System	10.2.5
Other Instrumentation	10.2.6
Test Procedure	11
Preparation for Initial Start-up of New Engine	11.1
External Oil System	11.1.1
Flush Effectiveness Demonstration	11.1.2
Preparation for Oil Charge	11.1.3
Oil Charge for Coolant Flush	11.1.4
New Engine Break-In	11.4
Oil Charge for Break-In	11.4.2
Break-In Operating Conditions	11.4.3
Routine Test Operation	11.5
Start-Up and Shutdown Procedures	11.5.8
Flying Flush Oil Exchange Procedures	11.5.9
Test Operating Stages	
Stabilization to Stage Conditions	
Stabilized BSFC Measurement Cycle	
Data Logging	11.5.13
BL Oil Flush Procedure for BL Oil Before Test	11.5.14
Oil	
BSFC Measurement of BL Oil Before Test Oil	11.5.15
Test Oil Flush Procedure	11.5.16
Test Oil Aging	11.5.17
BSFC Measurement of Aged (Phase I) Test Oil	11.5.18
Aging Phase II	11.5.19
BSFC Measurement of Aged (Phase II) Test Oil	11.5.21
BL Oil Flush Procedure for BL Oil After Test Oil	11.5.22
BSFC Measurement for BL Oil After Test Oil	11.5.23
General Test Data Logging Forms	11.5.24
Diagnostic Review Procedures	11.5.25
Determination of Test Results	12
Precision and Bias	14

Keywords	15
Annexes	
Detailed Specifications and Drawings of Apparatus Oil Heater Cerrobase Refill Procedure Engine Part Number Listing Flying Flush Checklists Safety Precautions Report Format	Annex A2 Annex A3 Annex A4 Annex A5 Annex A6 Annex A2
Statistical Equations for Mean and Standard Deviations	Annex A8
Oil Sump Full Level Determination Consumption Measurement Calibration Procedure	Annex A9
Fuel Injector Evaluation	Annex A10
Pre-test Maintenance Checklist	Annex A11
Blow-by Ventilation System Requirements	Annex A12
Appendix	

Appendix Procurement of Test Materials

Appendix X1

2. Referenced Documents

- 2.1 ASTM Standards:4
- D 86 Test Method for Distillation of Petroleum Products at Atmospheric Pressure
- D 235 Specification for Mineral Spirits (Petroleum Spirits) (Hydrocarbon Dry Cleaning Solvent)
- D 240 Test Method for Heat of Combustion of Liquid Hydrocarbon Fuels by Bomb Calorimeter
- D 287 Test Method for API Gravity of Crude Petroleum and Petroleum Products (Hydrometer Method)
- D 323 Test Method for Vapor Pressure of Petroleum Products (Reid Method)
- D 381 Test Method for Gum Content in Fuels by Jet Evaporation
- D 445 Test Method for Kinematic Viscosity of Transparent and Opaque Liquids (and the Calculation of Dynamic Viscosity)

D 6837

- D 525 Test Method for Oxidation Stability of Gasoline (Induction Period Method)
- D 1319 Test Method for Hydrocarbon Types in Liquid Petroleum Products by Fluorescent Indicator Adsorption
- D 2699 Test Method for Research Octane Number of Spark-Ignition Engine Fuel
- D 3231 Test Method for Phosphorus in Gasoline
- D 3237 Test Method for Lead in Gasoline by Atomic Absorption Spectroscopy
- D 3338 Test Method for Estimation of Net Heat of Combustion of Aviation Fuels
- D 4294 Test Method for Sulfur in Petroleum and Petroleum Products by Energy-Dispersive X-ray Fluorescence Spectrometry
- D 4485 Specification for Performance of Engine Oils
- D 5862 Test Method for Evaluation of Engine Oils in Two-Stroke Cycle Turbo-Supercharged 6V92TA Diesel Engine
- D 6202 Test Method for Automotive Engine Oils on the Fuel Economy of Passenger Cars and Light-Duty Trucks in the Sequence VIA Spark Ignition Engine
- D 6837 Test Method for Automotive Engine Oils on the Fuel Economy of Passenger Cars and Light-Duty Trucks in the Sequence VIB Spark Ignition Engine
- D 6557 Test Method for Evaluation of Rust Preventive Characteristics of Automotive Engine Oils
- E 29 Practices for Using Significant Digits in Test Data to Determine Conformance with Specifications
- E 191 Specifications for Apparatus for Microdetermination of Carbon and Hydrogen in Organic and Organo-Metallic Compounds
- IEEE/ASTM SI-10 Standard for Use of the International System of Units (SI): The Modern Metric System 2.2 SAE Standards:

J304 Engine Oil Tests

J1423 Classification of Energy-Conserving Engine Oil for Passenger Cars and Light-Duty Trucks

2.3 API Publication

API 1509 Engine Oil Licensing and Certification System

2.4 ANSI Standard:

ANSI MC96.1-1975 Temperature Measurement - Thermocouples

3. Terminology

3.1 *Definitions*:

3.1.1 *air-fuel ratio*, *n*—*in internal combustion engines*, the mass ratio of air-to-fuel in the mixture being induced into the combustion chambers - source D 5302

3.1.2 *automotive*, *adj*—descriptive of equipment associated with self-propelled machinery, usually vehicles driven by internal combustion engines – source D 4485

3.1.3 *blowby*, *n*—*in internal combustion engines*, the combustion products and unburned air-and-fuel mixture that enter the crankcase – source D 5302

3.1.4 *calibrate*, *v*—to determine the indication or output of a measuring device or a given engine with respect to a standard. source D 5862

3.1.5 *calibration oil*, *n*—an oil that is used to determine the indication or output of a measuring device or a given engine with respect to a standard. Source D 6202



3.1.6*engine oil*, n—a liquid that reduces friction or wear, or both, between the moving parts of an engine; removes heat, particularly from the underside of pistons; and serves as a combustion gas sealant for the piston rings. Source D 5862

3.1.7 *lubricant*, *n*—any material interposed between two surfaces that reduces the friction or wear, or Both, between them. Source D 5862

3.1.8 non-reference oil, n—any oil other than a reference oil, such as a research formulation, commercial oil, or candidate oil. Source D 5844

3.1.9 *purchaser*, *n*—*of an ASTM test*, a person or organization that pays for the conduct of an ASTM test method on a specified product.

3.1.9.1 *Discussion*-The preferred term is purchaser. Deprecated terms that have been used are client, requester, sponsor, and customer. Source D 6202

3.1.10 reference oil, n-an oil of known performance characteristics used as a basis for comparison. Source D 5844

3.1.11 test oil, n-any oil subjected to evaluation in an established procedure. Source D 6557

3.1.12 test start, n-introduction of test oil into the engine. Source D 5533

3.2 Definitions of Terms Specific to This Standard:

3.2.1 *aged test oil*, n—an engine oil to be tested that has been previously subjected to use in a spark-ignited operating engine for a prescribed length of service under prescribed conditions. Source D 6837

3.2.2 *aging*, *n*—the subjecting of an engine oil to use in a spark-ignited operating engine for a prescribed length of service under prescribed conditions. Source D 6837

3.2.3 *break-in*, *v*—*in internal combustion engines*, the running of a new engine under prescribed conditions to help stabilize engine response and help remove initial friction characteristics associated with new engine parts. Source D 6837

3.2.4 *central parts distributor (CPD)*, *n*—the manufacturer or supplier, or Both, of many of the parts and fixtures used in this test method. Source D 6837

3.2.4.1 *Discussion*-Because of the need for availability, rigorous inspection, and control of many of the parts used in this test method, companies having the capabilities to provide the needed services have been selected as the official suppliers for the Sequence VID test method. These companies work closely with the Test Procedure Developer and with the ASTM groups associated with the test method to help ensure that the critical engine parts used in this test method are available to the testing industry and function satisfactorily.

3.2.5 *flush*, *v*—to wash out with a rush of engine oil, during a prescribed mode of engine operation to minimize carryover effect from the previous oil and remove residues, before introducing new test oil. Source D 6837

3.2.6 *flying flush*, *n*—*in internal combustion engines*, the washing out with a rush of engine oil, during a prescribed mode of engine operation to minimize carryover effect from the previously used oil and remove residues without stopping the engine after the previous test. Source D 6837

3.2.7 fuel economy, n-in internal combustion engines, the efficient use of gasoline. Source D 6837

3.2.7.1 Discussion-Determined by comparing the rate of fuel consumption of a test oil with that displayed by baseline oil.

3.2.8 *non-standard test*, *n*—a test conducted with operating conditions (that is, engine speeds, loads, temperatures, and so forth) outside the normal test operating conditions or with a fuel other than the specified test fuel or with non-specified hardware configuration. Source D 6837

3.2.9 Off test time, n—time when the test is not operating at the scheduled test conditions, but shutting down the engine is not required.

4. Summary of Test Method

4.1 The 3.6-L internal combustion engine is installed on a dynamometer test stand equipped with the appropriate controls for speed, load, and various other operating parameters.

4.2 The test method consists of measuring the laboratory engine brake specific fuel consumption at 6 constant speed/load/temperature conditions for the baseline calibration oil, test oil, and a repeat of the baseline calibration oil. The approximate test length is 155 h.

4.3 Aged test oil is compared directly to fresh VID BL SAE 20W-30 (see X1.2) baseline calibration oil, which is run before and after the test oil. When changing from test oil to baseline oil, an intermediate flush with a special flushing oil (BL with 5 X Detergent package or FO) is required to minimize the possibility of a carryover effect from the previous oil.

4.4 Test results are expressed as a percent change in weighted fuel consumption (see Table 6) relative to the baseline calibration oil.

5. Significance and Use

5.1 *Test Method*—The data obtained from the use of this test method provide a comparative index of the fuel-saving capabilities of automotive engine oils under repeatable laboratory conditions. A baseline oil (hereafter referred to as BL oil) has been established for this test to provide a standard against which all other oils can be compared. The BL oil is an SAE 20W-30 grade fully formulated lubricant. The test procedure was not designed to give a precise estimate of the difference between two test oils without adequate replication. Rather, it was developed to compare test oil to BL oil. Companion test methods used to evaluate engine oil performance for specification requirements are discussed in the latest revision of Specification D 4485.

5.2 Use—The Sequence VID test method is useful for engine oil fuel economy specification acceptance. It is used in specifications and classifications of engine lubricating oils, such as the following:

5.2.1 Specification D 4485.

5.2.2 API Publication 1509.

5.2.3 SAE Classification J304.

5.2.4 SAE Classification J1423.

6. Apparatus

6.1 *General*—Standardize certain aspects of each test stand in terms of stand hardware. Examples of components that are specified are certain pumps, valves, heat exchangers, heaters, and piping nominal inside diameter (I.D.). Where specified, four classes or categories of stand hardware have been designated:

6.1.1 Prints/photos for special parts are included in this procedure. Substitution of equivalent equipment is allowed, but only after equivalency has been proven acceptable by the Sequence VI Surveillance Panel.

6.2 *Test Engine Configuration*—The test engine is a specially built General Motors 3.6 L (LY7) engine. Mount the engine on the test stand so that the flywheel friction face is $3.0 \pm 0.5^{\circ}$ from the vertical with the front of the engine higher than the rear. The driveshaft angle shall be $1.5^{\circ} \pm 0.5^{\circ}$ from engine to dynamometer. The driveshaft angle shall be $0^{\circ} \pm 0.5^{\circ}$ in the horizontal plane.

6.3 *Laboratory Ambient Conditions*—Do not permit air from fans or ventilation systems to blow directly on the engine. The ambient laboratory atmosphere shall be relatively free of dirt, dust, or other contaminants as required by good laboratory standards.

6.4 *Engine Speed and Load Control*—The dynamometer speed and load control systems shall be capable of maintaining the limits specified in Tables 2–4. The VID closed-loop control system maintains speed by electronic throttle and load by dynamometer control. Since these speed and load tolerances require sensitive and precise control, give particular attention to achieving and maintaining accurate calibration of the related instrument systems.

6.4.1 *Dynamometer*—Use a Midwest or Eaton 37 kW (50-hp) Model 758 dry gap dynamometer (see X1.4). Replacing an engine dynamometer during a test (reference or non-reference oil) is not acceptable. If a dynamometer needs to be replaced during a test, abort the test. Follow calibration requirements shown in Section 10.4.1 before starting each new test.

6.4.2 Dynamometer Load:

6.4.2.1 *Dynamometer Load Cell*—Measure the dynamometer load by a 0 to 45 kg (0 to 100 lb) load cell. The dyno load cell is required to have the following features:

(1) Good temperature stability:

Zero ≤ 0.0036 % FSO (Full Scale Output) per °C (0.002 % FSO per °F), and

Span ≤ 0.0036 % FSO per °C (0.002 % FSO per °F).

(2) Nonlinearity ≤ 0.05 % FSO.



(3) Temperature compensation over range expected in laboratory (21 to 77°C) (70 to 170°F). A Lebow Model 3397 load cell (see X1.5) has been found suitable for this application.

6.4.2.2 Dynamometer Load Cell Damper—Do not use a load cell damper.

6.4.2.3 Dynamometer Load Cell Temperature Control—Control the load cell temperature. Enclose the dynamometer load cell to protect it from the variability of laboratory ambient temperatures. Maintain air in the enclosure within the operating temperature range specified by the load cell manufacturer within a variability of no more than \pm 6°C (\pm 10.8°F). Control temperature by a means that does not cause uneven temperatures on the body of the load cell.

6.4.2.4 *Dynamometer Connection to Engine*—Use a damper system or damped shaft with U-joints for the dynamometer-toengine connection (see 6.2). The following have been found suitable and are currently used; Vulkan, Machine Service Inc.(X1.34)

6.5 *Engine Cooling System*—An external engine cooling system, as shown in Figs. A2.1–A2.5, is required to maintain the specified jacket coolant temperature and flow rate during the test. An alternative cooling system is shown in Fig. A2.3. The systems shall have the following features:

6.5.1 Pressurize the coolant system at the top of the reservoir. Control the system pressure to 70 ± 10 kPa. Install a pressure cap or relief valve (PC-1 in Figs. A2.1–A2.3) (see X1.6) capable of maintaining system pressure within the above requirements.

6.5.2 The pumping system shall be capable of producing 80 ± 4 L/min. A Gould's G&L centrifugal pump (P-1 in Figs. A2.1–A2.3), Model NPE, Size 1ST, mechanical seal, with a 2-hp, 3450-r/min motor, have been found suitable for this application. Voltage and phase of the motor is optional. VFD [variable frequency drive] devices are acceptable in this application.

6.5.3 The coolant system volume is not specified; however certain cooling system components are specified as shown in Figs. A2.1–A2.3. Adhere to the nominal I.D. of the line sizes as shown in Figs. A2.1–A2.3.

6.5.4 The specified heat exchanger (HX-1 in Figs. A2.1–A2.3) is an ITT Standard brazed plate model 320-20, Part No. 5-686-06-020-001 or ITT Bell and Gossett brazed plate model BP-75H-20, Part No. 5-686-06-020-001 (see X1.8). Parallel or counter flow through the heat exchanger is permitted.

6.5.4.1 Approved replacement heat exchangers are: ITT Bell and Gossett brazed plate Model BP-420-20, Part No. 5-686-06-020-005 and ITT Bell and Gossett brazed plate Model BP-422-20, Part No. 5-686-06-020-007.

6.5.4.2 The specified heat exchanger(s) for the alternative cooling system (see Fig. A2.3) are an ITT shell and tube Model BCF 5-030-06-048-001 or an American Industrial AA-1248-3-6-SP.

6.5.5 An orifice plate (OP-1 in Figs. A2.1–A2.3) is specified. It is recommended that the orifice plate be sized to provide a pressure drop equal to that of heat exchanger HX-1 and install it in the bypass loop of the coolant system.

6.5.5.1 An orifice plate (OP-1) is not required when using the alternative cooling system (see Fig. A2.3).

6.5.6 An orifice plate (differential pressure) (FE-103 in Figs. A2.1–A2.3) is specified (see X1.9). Use an orifice flange, 11/2 NPT. Size the orifice plate to yield a pressure drop of 11.21 ± 0.50 kPa (45.0 ± 2.0 in. H₂O) at a flow rate of 80 L/min (21.1 gal/min). There shall be 10 diameters upstream and 5 diameters downstream of straight, smooth pipe with no reducers or increasers. Flange size shall be the same size as pipe size. Threaded, slip-on or weld neck styles can be used as long as a consistent pipe diameter is kept throughout the required lengths. An orifice obtained from Flowell has been found suitable.

6.5.7 A control valve (TCV-104 in Figs. A2.1–A2.3) is required for controlling the engine coolant flow rate through the heat exchanger, HX-1, and the heat exchanger bypass portion of the cooling system. A VFD device would not require this valve.

6.5.7.1 A Badger Meter Inc. Model No. 9003TCW36SV3AxxL36 (air-to-close), or Model No. 9003TCW36SV1AxxL36 (air-to-open) 3-way globe (divert), 2-in. valve is the specified valve (see X1.10). A VFD device would not require this valve.

6.5.7.2 A Badger Meter Inc. Model No. 9003TCW36SV3A29L36 (air-to-close), or Model No. 9003TCW36SV1A29L36 (air-to-open) are also acceptable if the trim package used with these valves has a CV of 16.0.

6.5.7.3 Install the value in a manner so that loss of air pressure to the controller results in coolant flow through the heat exchanger rather than through the coolant bypass (fail safe). Air-to-open/air-to-close is optional.

6.5.7.4 Control valve (TCV104) is not required when using the alternative cooling system (see Fig. A2.3).

6.5.8 A control valve (FCV-103 in Figs. A2.1–A2.3) is required for controlling the coolant flow rate to 60.0 ± 4 L/min (13 \pm 1 gal/min). A Badger Meter Inc. Model No. 9003GCW36SV3A29L36, 2-way globe, 2-in., air-to-close valve is the specified valve (see X1.10).

6.5.9 A Viatran model 274/374, Validyne model DP15 or P55, or Rosemount model 1151 differential pressure transducer (DPT-1 in Fig. A2.3) is required for reading the coolant flow rate at the orifice plate (FE-103 in Figs. A2.1–A2.3) (see X1.11).

6.5.10 Replace the engine water pump with a water pump plate OHT6D-005-1, shown in Fig. A2.4.

6.5.11 A coolant reservoir, a coolant overflow container, and a sight glass are required as shown in Figs. A2.1–A2.3 and Fig. A2.5. The design or model of these items is optional.

6.5.12 A control valve (TCV-101 in Fig. A2.1 and Fig. A2.2) is required for controlling the process water flow rate through the heat exchanger HX-1. A Badger Meter Inc. Model 9001GCW36SV3Axxx36 (air-to-close) or Model 9001GCW36SV1Axxx36 (air-to-open), 2-way globe, 1-in. valve is the specified valve (see X1.10). The type of trim package that may be used with this valve is optional.

6.5.13 A 11/2-in. NPT sight glass is required in the main coolant circuit (SG-1 in Figs. A2.1–A2.3). The make/model is optional.

6.5.14 Brass, copper, galvanized or stainless steel materials are recommended for hard plumbing in the coolant system.

6.5.15 The materials used for process water, hot water, chilled water, process air, engine coolant overflow, and engine coolant transducer tubing are at the discretion of the laboratory.

6.5.16 The system shall have provisions (for example, low point drains) for draining all of the flushing water prior to installing a new coolant mixture.

6.6 *External Oil System*—An external oil system as shown in Figs. A2.6- A2.10 is required. Although all of the systems are interconnected in some manner, the overall external oil system is comprised of two separate circuits: (1) the flying flush system, which allows the oil to be changed while the engine is running, and (2) the circulation system for oil temperature control. The engine oil pan (OHT6D-001-1) as shown in Fig. A2.9 shall be considered a part of the external oil system. Minimize the external oil volume of all of the circuits as well as the length of connections and surfaces which are in contact with more than one oil in the flush system to enable more thorough flying flushes.

6.6.1 The flush system has a high capacity scavenge pump, which flows into a minimum 6.0-L (6.34-qt) capacity dump reservoir while fresh oil is drawn into the engine. The dump reservoir float switch then resets certain solenoids and the engine refills to the level established by the float switch in the engine oil pan (which then closes the solenoid to the fresh oil reservoir).

6.6.2 The oil heat/cool loop uses a proportional controller to bypass the cooling heat exchanger. Control the temperature within narrow limits with minimal additional heat (and surface temperatures). The system can respond quickly to establish the different oil gallery temperatures required in the procedure. Arrange the proportional three-way control valve to go to its midpoint during the flying flushes to avoid trapping oil, and there shall be some cooling during test oil aging so that no oil is trapped in the cooler.

6.6.3 Cuprous materials are not allowed in any of the oil system (excluding the oil scavenge discharge system) except as may be required by the use of mandatory equipment in this procedure.

6.6.4 The flying flush system (see Fig. A2.6) shall have the following features:

6.6.4.1 A scavenge pump, Viking Series 475, gear type, close-coupled pump, model H475M is specified (see X1.13). The pump shall have an 1140 to 1150-r/min electric motor drive with a minimum of 0.75 hp. Voltage and phase are optional.

6.6.4.2 A reservoir with a minimum capacity of 19 L (5 gal). It is recommended that the system include three reservoirs (one for BL calibration oil, one for FO flush oil, and one for test oil).

6.6.4.3 An oil stirrer in each oil reservoir.

6.6.4.4 An oil heating system (with appropriate controls) for each oil reservoir with the capability of heating the oil in the reservoir to 107 ± 2.8 °C (224.6 ± 5 °F).

6.6.4.5 A dump reservoir (see Fig. A2.8) with a minimum 6-L (6.34-qt) capacity.

6.6.4.6 A dump reservoir float switch is required. (FLS-136 in Figs A2.8) The make and model is optional. A Gems Series ALS79999, Catalog No. A79999, 20 VA, high temperature float switch has been found suitable for this application (see X1.14).

6.6.5 The circulation system for oil temperature control shall have the following features:

6.6.5.1 A total volume, including oil volume in the oil pan to the full mark, shall be 5.4 L (5.71 qt).

6.6.5.2 A positive displacement oil circulation pump is required. A Viking Series 4125, Model G4125, no relief valve, base-mounted is specified (see X1.15). The pump shall have a V-belt or direct drive 1140 to 1150-r/min electric drive motor with a minimum of 0.56 Kw (0.75 hp). Voltage and phase are optional.

NOTE 1—The explosion proof requirement for the motor is left to the discretion of the laboratory.

NOTE 2—Either V-belt drive or direct-coupled drive may be used. If V-belt drive is used, use a 1:1 pulley ratio so that the final speed of the pump is a nominal 1150 r/min.

6.6.5.3 Solenoid valves (FCV-150A, FCV-150C, FCV-150D, and FCV-150E, in Figs. A2.6) is required (see X1.16).

(1) FCV-150F and its related lines/piping are optional.

(2) FCV-150A is a Burkert Type 251 piston-operated valve used with a Type 312 solenoid valve (or a Burkert Type 2000 piston-operated valve used with a Type 311 or 330 solenoid valve) for actuation of air supply to the piston valve, solenoid valve direct-coupled to piston valve, normally closed, explosion proof (left to the discretion of the laboratory), and watertight, 3/4 in., 2-way, stainless steel.

(3) FCV-150C is a Burkert Type 251 piston-operated valve used with a Type 312 solenoid valve (or a Burkert Type 2000 piston-operated valve used with a Type 311, 312 or 330 solenoid valve) for actuation of air supply to the piston valve, solenoid valve direct-coupled to the piston valve, normally open, explosion proof (left to the discretion of the laboratory) and watertight, 1/2 in., 2-way, stainless steel.

(4) FCV-150D, FCV-150E, and FCV-150F are Burkert Type 251 piston-operated valves used with a Type 312 solenoid valve (or a Burkert Type 2000 piston-operated valve used with a Type 311, 312 or 330 solenoid valve) for actuation of air supply to the piston valve, solenoid valve direct-coupled to the piston valve, normally closed, explosion proof (left to the discretion of the laboratory), and watertight, 1/2 in., 2-way, stainless steel.

(5) Use only one type of Burkert piston and solenoid valve on a test stand.

6.6.5.4 Control valve (TCV-144 in Fig. A2.6) is required. The specified valve is a Badger Meter Inc. Model No. 1002TBN36SVOSALN36, 3-way globe (divert), 1/2-in., air to open valve (see X1.17).

6.6.5.5 A heat exchanger (HX-6 in Fig. A2.6) is required for oil cooling. The specified heat exchanger is an ITT model 310-20 or an ITT Bell & Gossett, model BP-25-20 (Part No. 5-686-04-020-001), brazed plate (see X1.18).

NOTE 3—The ITT Standard and ITT Bell and Gossett heat exchangers have been standardized under one model and part number. The new replacement is Model BP410-20, Part No. 5-686-04-020-002.

6.6.5.6 An electric heater (EH-5 in Figs. A2.6) is required for oil heating. The specified heater is a heating element inserted in the liquid Cerrobase inside a Labeco oil heater housing (see X1.19). Any 3000 W heater elements may be used within the Labeco housing. There are two recommended heating elements: (1) a three element with Incaloy sheath, Chromolox Part No. GIC-MTT-330XX, 230 V, single phase, and (2) Wiegland Industries/Chromolox, Emerson Electric Model MTS-230A, Part No. 156-019136-014, 240 V single phase.

(1) It is specified that a thermocouple be installed in the external oil heater so that the temperature can be monitored. Install this thermocouple into the top of the heater into the Cerrobase (see Fig. A2.7) to an insertion depth of 244.48 ± 3.18 mm (9.625 \pm 0.125 in.). Do not exceed the maximum temperature of 205° C (401°F).

(2) The procedure for replacing a heating element is detailed in Annex A3.

6.6.5.7 Install two oil filters (FIL-1 and FIL-2 in Figs. A2.6) in the external oil system. The filters specified are OHT6A-012-3 with a 28- μ m stainless steel screen, Part No. OHT6A-013-2 (see X1.20).

(1) Locate one filter anywhere in the external oil system after the oil circulation pump, and locate the other between the engine oil pump and where the oil enters the engine oil gallery.

6.6.5.8 Adhere to the nominal piping I.D. sizing shown in Fig. A2.6.

6.6.5.9 Use modified oil filter adapter assembly, Part No. OHT6D-003-1 (see X1.21), as shown in Fig. A2.6.

6.6.5.10 Engine oil plumbing shall be stainless steel tubing or piping or flexible hose suitable for use with oils at the temperatures specified. Where flexible hose is used in the external oil system, excluding the line to the dump tank, use either Aeroquip No. 8 (Part No. 2807-8) or Aeroquip No. 10 (Part No. 2807-10) (see X1.22).

6.6.5.11 Insulation of plumbing for the external oil circulation system is mandatory. Insulation material selection is optional.

6.6.5.12 *Engine Oil Pan*—Oil pan OHT6D-001-1 is specified part. A sight glass is provided for monitoring the oil level and determining oil consumption. See Annex A9 for instructions on oil consumption measurement/calibration.

6.7 *Fuel System*—A typical fuel delivery system incorporating all of the required features is shown in Fig. A2.11. The fuel system shall include provisions for measuring and controlling fuel temperature and pressure into the fuel flow measuring equipment and into the engine fuel rail.

6.7.1 There shall be a minimum of 10 cm (3.9 in.) of flexible line at the inlet and outlet of the fuel flowmeter (rubber/synthetic suitable for use with gasoline). Compression fittings are allowed for connecting the flexible lines to the fuel flowmeter. Fuel supply lines from the fuel flow measurement equipment to the engine fuel rail shall be stainless steel tubing or piping or any flexible hose suitable for use with gasoline.

6.7.2 *Fuel Flow Measurement*—Fuel flow rate measurement is critical and is measured throughout the test. A Micro Motion Model CMF010 mass flow meter with either a RFT9739, 2700MVD or 1700MVD transmitter is specified. The Micro Motion sensor may be mounted in a vertical or a horizontal position.

6.7.2.1 Fuel flow measurement is coordinated to allow a meaningful calculation of brake specific fuel consumption in kg/kW-h (lb/hp-h). The use of frequency output from the fuel flowmeter is recommended to avoid electrical noise affecting analog signal output.

D 6837

6.7.3 *Fuel Temperature and Pressure Control to the Fuel Flow Meter*—Maintain fuel temperature and pressure to the fuel flowmeter at the values specified in Tables 2–4. Precise fuel pressure control without fluctuation or aeration is mandatory for test precision. The fuel pressure regulator shall have a safety pressure relief, or a pressure relief valve, parallel to pressure regulator for safety purposes.

6.7.4 *Fuel Temperature and Pressure Control to Engine Fuel Rail*—Maintain fuel temperature and pressure to the engine fuel rail at the values specified in Tables 2–4. Precise fuel temperature and precise fuel pressure control without fluctuation or aeration is mandatory for test precision.

6.7.5 *Fuel Supply Pumps*—The method of providing fuel to the fuel flowmeter and engine is at the laboratory's discretion as long as the requirements for fuel pressure and temperature are met. The average fuel pressure is 405 kPa (58.7 psig) for this engine.

6.7.6 Fuel Filtering—Filtering of the fuel supplied to the test stand is required in order to minimize fuel injector difficulties.

6.8 Engine Intake Air Supply—Suitable apparatus is required to deliver approximately 4.0 m³/min (140 ft³/min) of air to the engine intake air filter. The intake air supply system shall be capable of controlling moisture content, dry bulb temperature, and inlet air pressure as specified in Tables 3 and 4, which is 11.4 ± 0.8 g/kg of dry air (79.8 ± 5.6 grains/lb of dry air), 27 ± 2°C (80.8 ± 3.6°F), and 0.05 ± 0.02 kPa (0.2 ± 0.1 in. H₂O). The specified engine intake air system components are considered part of the laboratory intake air system.

6.8.1 *Intake Air Humidity*—Measure humidity with the laboratory's primary humidity system. Correct each reading for non-standard barometric conditions, using the following equation:

Humidity (corrected), grains/lb =
$$4354 \times (Psat/(Pbar - Psat))$$
 (1)

where: *Psat* = saturation pressure, in. Hg, and *Pbar* = barometric pressure, in. Hg.

SI Units (Modernized Metric System):

Humidity (corrected),
$$g/Kg = 621.98 \times (Psat/(Pbar - Psat))$$
 (2)

where:		
Psat	=	saturation pressure, mm Hg, and
Pbar	=	barometric pressure, mm Hg.

6.8.2 *Intake Air Filtration*—The air supply system shall provide either water-washed or filtered air to the duct. Any filtration apparatus utilized shall have sufficient flow capacity to permit control of the air pressure at the engine.

6.8.3 *Intake Air Pressure Relief*—The intake air system shall have a pressure relief device located upstream of the engine intake air filter snorkel. The design of the relief device is not specified.

6.9 *Temperature Measurement*—The test requires the accurate measurement of oil, coolant, and fuel temperatures, and care must be taken to ensure temperature measurement accuracy.

6.9.1 Check all temperature devices for accuracy at the temperature levels at which they are to be used. This is particularly true of the thermocouples used in the oil gallery, the coolant in, the inlet air, and the fuel to fuel rail. Iron-Constantine (Type J) thermocouples are recommended for temperature measurement, but either Type J or Type K (Chromel-Alumel) thermocouples may be used.

6.9.2 All thermocouples (excluding the oil heater thermocouple) shall be premium grade, sheathed types with premium wire. Use thermocouples of 3.2 mm (1/8 in.) diameter. Thermocouple lengths are not specified, but in all cases shall be long



enough to allow thermocouple tip insertion to be in mid-stream of the medium being measured. The thermocouples shall not have greater than 5 cm (2 in.) of thermocouple sheath exposed to laboratory ambient.

6.9.3 Some sources of thermocouples that have been found suitable for this application are: Leeds and Northrup, Conax, Omega, Revere, and Thermo Sensor. In any case, match thermocouples, wires, and extension wires to perform in accordance with the special limits of error as defined by ANSI in publication MC96.1-1975.

6.9.4 System quality shall be adequate to permit calibration to $\pm 0.56^{\circ}$ C (1°F) for individual thermocouples.

6.9.5 *Thermocouple Location*—All thermocouple tips shall be located in the center of the stream of the medium being measured unless otherwise specified.

6.9.5.1 *Oil Inlet (Gallery)*—Insert the thermocouple into the modified oil filter adapter plate so that the thermocouple tip is flush with the face of the adapter and located in the center of the stream of flow.

6.9.5.2 *Oil Circulation*—Locate the oil circulation thermocouple in the tee in the front of the oil pan where the oil from the external heat/cool circuit returns oil to the pan. The tip of the thermocouple shall be at the junction of the side opening in the tee with respect to the through passage in the tee.

6.9.5.3 *Engine Coolant In*—Locate the thermocouple tip in the center of the stream of flow and within 15 cm (5.9 in.) of the outside of the OHT6D-05-1 water pump adapter inlet.

6.9.5.4 *Engine Coolant Out*—Locate the thermocouple tip in the center of the stream of flow and in the coolant return neck within 8 cm (3.15 in.) of the housing outlet.

6.9.5.5 Intake Air—Locate the thermocouple in the GM plastic elbow in front of the throttle body as shown in Fig. A2.12.

6.9.5.6 *Fuel to Fuel Flowmeter*—Locate the thermocouple within 10 to 50 cm (3.9 to 19.7 in.) line length upstream of the fuel flow meter inlet.

6.9.5.7 *Fuel to Engine Fuel Rail*—Insert the thermocouple into the center of a tee or cross fitting and locate it 500 ± 50 mm from the center point of the fuel rail inlet.

6.9.5.8 *Load Cell*—Locate the thermocouple within the load cell enclosure.

6.10 *AFR Determination*—Determine engine air-fuel ratio (*AFR*) by an *AFR* analyzer. Analysis equipment shall be capable of near continuous operation for 30-min periods.

6.10.1 The AFR analyzer shall meet the following specifications:

Measurement Range	AFR: 10.00 to 30.00 with H/C = 1.85, O/C = 0.00
Accuracy	±0.1 AFR when 14.7 AFR With H/C = 1.85, O/C = 0.000

Temperature of exhaust gas used by sensor: -7 to 900°C. A Horiba model MEXA 700 analyzer has been found suitable or this application (see X1.25).

6.10.2 The specified location of the analyzer sensing element in the exhaust system is shown in Fig. A2.13. 6.11 *Exhaust and Exhaust Back Pressure Systems*:

6.11.1 *Exhaust Manifolds*—Use production cast iron exhaust manifolds, GM Part # 12571102 Left and 12571101 Right shall be used, heat shields, GM part numbers 12580707 and 12580706, and OHT left #OHT6D-010-1 and right #OHT6D-009-1 take down tube assemblies. Take down tubes may need to be shortened to facilitate installation at the laboratory. O2 sensors, OHT Part # OHT6D-047-1, will mount in the second hole downstream on the take down tubes. Plug unused holes. Take down tubes are shown in Figures 2.14 and 2.15.

6.11.2 *Laboratory Exhaust System*—The exhaust system specified is shown in Fig. A2.13. Components can be clocked trimmed or modified as needed to ease installation, but install all components in the order shown. The design of the system downstream from the location shown in Fig. A2.12 is at the discretion of the laboratory.

6.11.3 *Exhaust Back Pressure*—The exhaust system shall have the capability for controlling exhaust back pressure to the pressures specified in Tables 2–4. The specified exhaust back pressure probe is shown in Fig. A2.16, and the specified exhaust back pressure probe location in the exhaust system is shown in Fig. A2.13.

6.12 *Pressure Measurement and Pressure Sensor Locations*—Pressure measurement systems for this test method are specified in general terms of overall accuracy and resolution with explicit pressure tap locations specified.

6.12.1 Connecting tubing between the pressure tap locations and the final pressure sensors should incorporate condensation traps as directed by good engineering judgment. This precaution is particularly important when low air pressures (as in this test method) are transmitted by way of lines that pass through low-lying trenches between the test stand and the instrument console.

6.12.2 *Engine Oil*—Locate the pressure tap for the engine oil pressure at the oil filter adapter. Accuracy of 1 % with 6.9 kPa (1 psi) resolution is required.



6.12.3 Fuel to Fuel Flowmeter—Locate the pressure tap within 5 m from the fuel inlet of the fuel flow meter. Accuracy of 3.5 kPa (0.5 psi) is required.

6.12.4 Fuel to Engine Fuel Rail—Locate the pressure tap 235 ± 30 mm from the center point of the fuel rail inlet. Accuracy of 3.5 kPa (0.5 psi) is required.

6.12.5 Exhaust Back Pressure—Locate the exhaust back pressure probe as shown in Fig. A2.13. The sensor shall be accurate to within 2 % of full scale with resolution of 25 Pa (0.1 in. H₂O).

6.12.6 Intake Air—Measure the intake air pressure at the location shown in Fig. A2.16. Sensor/readout accuracy required is 2 % of full scale with resolution of 5.0 Pa (0.02 in. H_2O).

6.12.7 Intake Manifold Vacuum/Absolute Pressure—Measure the intake manifold vacuum/absolute pressure at the throttle body adapter. A sensor having an accuracy within 1 % of full scale and with 0.68 kPa (0.1 in. Hg) resolution is required. 6.12.8 Coolant Flow Differential Pressure—See 6.5.9.

6.12.9 Crankcase Pressure—Locate the crankcase pressure tap as detailed in Annex A12.

6.13 Engine Hardware and Related Apparatus—This section describes engine-related apparatus requiring special purchase, assembly, fabrication, or modification. Part numbers not otherwise identified are GM service part numbers.

6.13.1 Test Engine Configuration—The test engine is a 2008 GM 3.6 L (LY7), OHT6D-099-1, V-6 engine equipped with fuel injection. Purchase the engine as a test ready unit (for procurement, see X1.3).

6.13.2 PCM (Power Control Module)—Use a special modified PCM Part No. OHT6D-012-4 engine power control module. This module controls ignition and fuel supply functions.

6.13.3 Thermostat Block-off Plate—Use an adapter plate OHT6D-004-1 as shown in Fig. A2.27 in place of the thermostat

6.13.4 Wiring Harnesses-Dyno harness part # OHT6D-011-2 is required, also include with the harness is a Engine Dyno Throttle Control OHT3H-011-1. Purchase from CPD.

6.13.5 Oil Pan—Use oil pan, Part No. OHT6D-001-1

6.13.6 Engine Water Pump Adapter—Purchase from the CPD, OHT6D-005-1.

6.13.7 Thermostat Block-Off-Plate—Purchase from the CPD, OHT6D-004-1.

6.13.8 Oil Filter Adapter Plate— Purchase from the CPD, OHT6D-003-1.

6.13.9 Modified Throttle Body Assembly--Purchase from the CPD, OHT6D-050-1.

6.13.10 Fuel Rail— Purchase from the GM Parts Dealer part# 12572886. Modify the fuel rail inlet connections for connection to the laboratory fuel supply system.

6.14 Miscellaneous Apparatus Related to Engine Operation:

6.14.1 Special Tools Purchase from the CPD

6.14.1.1 Flywheel Torque Tool, Purchase from the CPD, OHT3H-002-1 shown in Fig. A2.23.

6.14.1.2 Balancer Torque Tool, Purchase from the CPD, OHT3H-003-1 shown in Fig. A2.24.

6.14.2 Additional Sensors and Other Hardware CPD

6.14.2.1 Mass Airflow Sensor, Purchase from the CPD, OHT6D-040-1

6.14.2.2 Fuel Injectors. Purchase from the CPD, OHT6D-042-1

6.14.2.3 Spark Plug, Purchase from the CPD, OHT6D-043-1

6.14.2.4 Crank Position Sensor, Purchase from the CPD, OHT6D-044-1

6.14.2.5 Cam Position Sensor. Purchase from the CPD. OHT6D-045-1

6.14.2.6 Knock Sensor, Purchase from the CPD, OHT6D-046-1

6.14.2.7 Coolant Temperature Sensor, Purchase from the CPD, OHT6D-048-1

7. Reagents and Materials

7.1 Engine Oil:

7.1.1 VID Baseline Oil (BL) (see X1.2) is used for new engine break-in and as primary calibration oil for evaluation of test oils. It is an SAE 20W-30 grade. Approximately 50 L (13.2 gal) of BL oil are required for each test.

7.1.2 VID BL Flush Oil (FO) (see X1.2) is special flushing oil (BL oil with increased solubility) that is used when changing oil after a test oil has been in the engine. Approximately 11 L (2.9 gal) of Flush Oil are required for each test. 7.2 *Test Fuel*—Use only Haltermann (see X1.37) HF 003 fuel.^{10,5} Specification for HF 003 fuel is contained in Table 1.

(Warning—Danger! Extremely flammable. Vapors harmful if inhaled. Vapors may cause flash fire (see A6.2.2.1).)

7.2.1 Make certain that all tanks used for storage are clean before they are filled with test fuel.



7.2.2 *Fuel Batch Usage/Documentation*—A complete test sequence shall be run on a single batch of test fuel. If a new batch of test fuel is introduced to the laboratory fuel supply system, it shall be done between finite tests. Document the fuel batch designation in the test report. In cases where the run tank contains more than one fuel batch, document the most recent fuel batch in the report.

7.3 *Engine Coolant*—The engine coolant shall be 100 % GM Dex-Cool. 7.4 *Cleaning Materials*:

7.4.1 Organic Solvent Penmul L460—See X1.32. (Warning—Harmful vapor. Store at moderate temperature (see A6.2.2.2).)

7.4.2 *Solvent*—Use only mineral spirits meeting the requirements of Specification D 235, Type II, Class C for Aromatic Content (0-2% vol), Flash Point (142°F/61°C, min) and Color (not darker than +25 on Saybovlt Scale or 25 on Pt-Co Scale). (Combustible Health hazard.) Obtain a Certificate of Analysis for each batch of solvent from the supplier.

8. Preparation of Apparatus

8.1 This section assumes that the engine test stand facilities and hardware as described in Section 6 are in place. Emphasis is on the recurring preparations needed in the routine conduct of the test.

8.2 Test Stand Preparation:

8.2.1 *Instrumentation Preparation*—Perform the calibration of the temperature measuring system, the dynamometer load measuring system, the fuel flow measuring system, and the pressure measuring system (see 10.2 for additional details concerning instrumentation calibration) in a manner consistent with good laboratory practices and record it for future reference.

8.2.2 *External Oil System Cleaning*—Clean the entire external oil system using cleaning solvent (see 7.4.2) each time a newly built engine is installed.

8.2.3 *Exhaust Back Pressure Probe Renewal*—The exhaust back pressure probe can be used until it becomes cracked, brittle, or deformed. Clean the outer surface of the probe and clear all port holes. Check the probe for possible internal obstruction and reinstall the probe in the exhaust pipe. Stainless steel probes are generally serviceable for several tests; mild steel probes tend to become brittle after fewer tests.

8.2.4 AFR Sensor Renewal—Inspect AFR sensor (see 10.2 for AFR system calibration requirements).

8.2.5 *Hose Replacement*—Inspect all hoses and replace any that are deteriorated. Check for internal wall separations, which would cause flow restriction.

9. Engine Preparation

9.1 Purchase the engine OHT6D-099-1 as a test ready unit, purchase from CPD,

9.2 Stand set up kit, which contains engine mounts and other reusable parts, can be purchased from CPD, OHT6D-100-S1

9.3 Cleaning of Engine Parts:

9.3.1 *Cleaning*—Soak any parts to be cleaned in degreasing solvent until clean.9.3.2 *Rinsing*—Wash the parts thoroughly with hot water.9.4 *Engine Assembly Procedure*:

9.4.1 *General Assembly Instructions* - Assemble the external engine dress components according to the detailed description in the 2008 VID Assembly Manual, a copy of which can be obtained from the ASTM Test Monitoring Center website. In cases of disparity, the explicit instructions contained in this test method take precedence over the assembly manual.

9.4.2 *Bolt Torque Specifications*—When installing the engine components, use a calibrated torque wrench to obtain the values specified. Specifications are shown in the 2008 VID Assembly Manual.

9.4.3 *Sealing Compounds*—Sealing compounds are as specified in the VID Engine Assembly Manual. Do not use sealers in tape form (loose shreds of tape can circulate in the engine oil and plug critical orifices).

9.4.4 New parts required for each new engine (see X1.3) are listed in Annex A4.

9.4.5 *Harmonic Balancer*—The balancer Part No. GM 12603180, is included on the engine by the engine supplier. 9.4.6 *Thermostat*—Remove the thermostat and replace with special plate OHT6D-004-1.

9.4.7 *Coolant Inlet*—Install water pump plate OHT6D-005-1.

9.4.8 Oil Filter Adapter—Install oil filter adapter is Part No. OHT6D-003-1.



9.4.9 *Dipstick Tube*—Dipstick tube, Part No. GM 12612349 is included on the engine by the engine supplier. 9.4.10 *Sensors, Switches, Valves, and Positioners*:

9.4.10.1 Camshaft Position Sensors (2 ea.) (CMP)—Camshaft position sensors, OHT6D-045-1 (2) are included on the engine by the engine supplier.

9.4.10.2 Crankshaft Position Sensor (CKP)—Crankshaft position sensor, OHT6D-044-1 is included on the engine by the engine supplier.

9.4.10.3 Throttle Position Sensor (TP)-Install throttle position sensor on the secondary throttle, Part No. GM

9.4.10.4 Engine Coolant Temperature Sensor (ECT)—Install engine coolant temperature sensor, Part No. GM 12566778 or OHT6D-048-1

9.4.10.5 *Heated Exhaust Gas Oxygen Sensors (HEGO)*—Use heated exhaust gas oxygen sensors, Part No. GM 12594935 or OHT6D-047-1. Ensure the HEGO's are correctly connected.

9.4.10.6 *PCV*—Remove the PCV valve and install OHT6D-013-1, vent all PCV points of connection to the crankcase pressure control system as detailed in Annex A12 and Fig. A2.21 (see 6.12.9). Plug all associated vacuum lines. 9.4.10.7 *Mass Air Flow Sensor*—Use mass air flow sensor, Part # OHT6D-023-1

9.4.11 *Ignition System*:

9.4.11.1 Ignition Coils-GM 12618542 is included on the engine by the engine supplier.

9.4.11.2 Spark Plugs-Use spark plugs, OHT6D-043-1

9.4.12 Fuel Injection System:

9.4.12.1 *Fuel Injectors*—Use fuel injectors, OHT6D-042-1. Refer to Annex A10 for injector flow specifications. Verification of each injector is required prior to use.

9.4.12.2 Fuel Rail—Install modified fuel rail, Part No GM 12572886 as modified in 6.12.4

9.4.12.3 *Fuel Pressure Regulator*—Install a fuel pressure regulator. Paxton Model # 8F002-004 has been found to be suitable for this application. (See X1.39)

9.4.13 *Intake Air System*—The engine intake air system components may be oriented according to laboratory requirement. However, use all of the specified components.

9.4.13.1 Air Cleaner Housing (Air Box)—Use GM 15147455 housing, and 19151528 lower cover. Use clamps 15147463 and 15147462 along with screws 11588831 and bolt 25314060 as needed.

9.4.13.2 Crankcase Ventilation Tube—Plug crankcase ventilation tube on duct, GM 25733251.

9.4.13.3 Air Cleaner Modification

y—Modify the GM elbow #25733251 for the thermocouple and pressure taps (see Fig. A2.16).

9.4.13.4 Air Cleaner Element—Use air cleaner element, GM 25735595.

9.4.13.5 *Throttle Body*—Use two throttle bodies. OHT6D-050-1 with modified throttle linkage will be installed on the engine. A second throttle body will be connected to the wiring harness and mounted at the stand.

9.4.13.6 Throttle Body Air Duct—Use throttle body air duct, GM 25733251.

9.4.14 Engine Management System: GM PCM E77 with Revision 3 software, part number OHT6D-012-4.

9.4.14.1 *Engine Wiring Harness*—Use a special engine/dyno wiring harness, Part No. OHT6D-011-2, purchase this part from the CPD (see X1.38).

9.4.14.2 Power *Control Module*—Use PCM engine control module, Part No. OHT6D-012-4, purchase this part from the CPD (see X1.38). This module controls ignition and fuel supply functions.

(1) Supply the PCM power from a battery and/or a regulated power supply (12 V to red wire). Ground the PCU/PCM ground wire to the engine. When using a battery, run a 2-gage wire back to the battery negative to prevent interruption/interference of the PCM operation.

9.4.15 Accessory Drive Units—Do not use external drive units, including alternators, fuel pumps, power steering units, air pumps, air conditioning compressors, and so forth.

9.4.16 *Exhaust Manifolds*—Use exhaust manifolds, right hand GM # 12571102 and left hand GM # 12571101 and heat shields GM # 12580707 and GM # 12580706. Torque Bolts in the sequence shown in the 2008 VID Assembly Manual.,

9.4.17 *Engine Flywheel and Guards*— Use flywheel OHT6D-020-1. Purchase this part from the CPD, install an engine flywheel guard and safety housing to suit test stand requirements.

9.4.18 *Lifting of Assembled Engines*—Assembled engines shall not be lifted by the intake manifold since this is known to cause engine coolant leaks. Refer to 2008 VID Assembly Manual for proper lifting instructions and lift locations.



9.4.19 Engine Mounts— Engine mounts use OHT3H-026-1 front and OHT3H-025-1 rear.

10. Calibration

10.1 Stand/Engine Calibration—To be defined by the Surveillance Panel

10.2 *Instrument Calibration*—Record all instrument calibrations for further reference. Perform a complete test stand instrument calibration every six months. The following are to be calibrated prior to a reference oil test sequence. A previously calibrated (existing) stand/engine will require that the following be calibrated prior to the next reference test: (1) fuel flowmeter; (2) engine speed; (3) AFR analysis equipment; and (4) exhaust back-pressure equipment.

10.2.1 Engine Load Measurement System—Calibration by use of deadweights is required at the start of a test and before each reference oil test. Prior to calibration, start the engine and run for a minimum of 30 min at 1500 ± 5 r/min, 70 ± 2 N·m. Shut the engine down, leave dynamometer cooling water on, and start performing the load cell calibration within 3 min after shutdown.

10.2.1.1 Perform the calibration at the 3 designated torques (approximately 26, 37, and 107 N·m). The stand load measurement system shall perform within ± 0.3 N·m of the calibration standard.

10.2.2 *Fuel Flow Measurement System*—Use accurate mass scale measurements for calibrating. Perform this calibration at three fuel flow rates (approximately 1.0, 4.0, and 7.5 kg/h). Evaluate each flow rate a minimum of three times to verify repeatability. Adjust the results to compensate for evaporation.

10.2.2.1 The test stand flowmeter shall perform to within 0.25 % at 7.5 kg/h, 0.32 % at 4.0 kg/h, and 0.54 % at 1.0 kg/h of the calibration standard. For each flow rate, a minimum of three consecutive flow readings shall be within the specified tolerance. The calibration standard shall be at least 4 times more accurate than the test stand flowmeter at each specified flow rate.

10.2.3 Coolant Flow Measurement System—Calibrate the flow measuring device a minimum of once every six months.

10.2.4 *Thermocouple and Temperature Measurement System*—Check the calibration of the test stand temperature measurement system (thermocouple through readout) at the test stand using the existing readout system a minimum of once every six months. For the critical temperatures (see Table 3) the individual temperature sensors shall indicate within $\pm 0.56^{\circ}$ C ($\pm 1^{\circ}$ F) of the laboratory calibration standards. The calibration equipment utilized shall be appropriate for the desired $\pm 0.56^{\circ}$ C ($\pm 1^{\circ}$ F) accuracy level. See 6.9 for additional thermocouple calibration requirements.

10.2.5 *Humidity Measurement System*—Calibrate the primary laboratory measurement system at each stand a minimum of once every six months using a hygrometer with a minimum dew point accuracy of ± 0.55 °C at 16°C (± 1 °F at 60°F). Locate the sample tap on the air supply line to the engine in the intake air cleaner.

10.2.5.1 The calibration consists of a series of paired humidity measurements comparing the laboratory system with the calibration hygrometer. The comparison period lasts from 20 min to 2 h with measurements taken at 1 to 6-min intervals, for a total of twenty paired measurements. The measurement interval shall be appropriate for the time constant of the humidity measuring instruments.

10.2.5.2 Verify that the flow rate is within the equipment manufacturer's specification, and that the sample lines are nonhygroscopic. Correct dew point hygrometer measurements to standard conditions (101.12 kPa [29.92 in. Hg]) using the appropriate equation (see 6.8.1). Compute the difference between each pair of readings and calculate the mean and standard deviation of the twenty paired readings, using Eq. A8.1 and Eq. A8.2 in Annex A8. The absolute value of the mean difference shall not exceed 1.43 g/kg (10 grains/lb), and the standard deviation shall not be greater than 0.714 g/kg (5 grains/lb). If these conditions are not met, investigate the cause, make repairs, and recalibrate. Maintain calibration records for two years.

10.2.6 *Other Instrumentation*—As a minimum, calibrate instrumentation for measuring parameters other than those detailed in 10.2–10.2.5 every six months. Calibration of the oil heater instrumentation is not required.

11. Test Procedure

11.1 *External Oil System*—The external oil system shall be cleaned each time a new engine is installed (see 8.2.2). If this is a new test stand, demonstrate the flush effectiveness.

11.1.2 *Flush Effectiveness Demonstration*—A laboratory shall demonstrate the flush effectiveness of their flying flush oil system for any new stand and for any stand that has had modifications made to the oil system. By using an oil containing molybdenum with a 400 ppm minimum a laboratory shall demonstrate a 99 % flush effectiveness, by Inductive Coupled Plasma (ICP), after the final flush of a detergent flush (see 11.5.9.1(10)) when detergent flushing from the demonstration oil to BL oil. ASTM oil FEEO-103 (FEEO-103 available from TMC X1.1) has proven satisfactory for use in this demonstration. The procedure is as follows (FM = ASTM FEEO-103 (FM) or other suitable oil containing molybdenum):

11.1.2.1 With the engine already charged with BL oil, warm engine to Stage Flush (see Table 4).

11.1.2.2 Take a 118-mL (4-oz) sample of the FM oil from the oil reservoir (Sample New Oil).

11.1.2.3 Flush in FM oil, run 30 min.

11.1.2.4 Flush in FM oil, run 30 min.

11.1.2.5 Flush in FM oil (this completes the FM oil change).

11.1.2.6 Run 30 min, take a 118-mL (4-oz) purge sample and pour back into the engine. Take a 118-mL (4-oz) retain sample (Sample 1).

11.1.2.7 Flush to FO Flush oil, run 30 min.

11.1.2.8 Flush to FO Flush oil, run 2 h, take a 118-mL (4-oz) purge sample and pour back into the engine. Take a 118-mL (4-oz) retain sample (Sample 2).

11.1.2.9 Flush in BL oil, run 30 min, take a 118-mL (4-oz) purge sample, pour back into engine. Take a 118-mL (4-oz) retain sample (Sample 3).

11.1.2.10 Flush in BL oil, run 30 min, take a 118-mL (4-oz) purge sample and pour back into engine. Take a 118-mL (4-oz) retain sample (Sample 4).

11.1.2.11 Flush in BL oil, take a 118-mL (4-oz) purge sample and pour back into engine. Take a 118-mL (4-oz) retain sample (Sample 5).

11.1.2.12 *Analyze Samples*—Analyze new oil, 1, 2, 3, 4, and 5 by ICP for the molybdenum and report the results to TMC (Comparison is Sample 11.1.2.11 versus 11.1.2.6).

11.1.3 *Preparation for Oil Charge*—Check the apparatus carefully to be sure that all oil lines and fittings are properly tightened and aligned. This includes the apparatus for the flying flush oil change system.

11.2 *Initial Engine Start-Up*—Connect the fuel line to the engine fuel rail or open the fuel shut-off valves, or both. Ready the control console (engine ignition on, external oil circulation pump on, safety circuits ready). Crank the engine. When the engine is running at idle (approximately 700 r/min, zero load), check for fuel, oil, coolant, water, and exhaust leaks.

11.3 *New Engine Break-In*—A broad overview of the new engine break-in is as follows:

11.3.1 A minimum of 150 hours of cyclical operation with BL oil is required for engine break-in. Hourly BSFC measurements are routinely recorded. The intense care for precision required for test operation is not required for cyclical break-in operation.

11.3.2 *Oil Charge for Break-in*—Service both oil filters to ensure that they are clean. Drain oil and charge the engine with 5.4 L (5.71 qt) of fresh BL oil. Use this oil charge for the entire new engine break-in.

11.3.3 *Break-in Operating Conditions*— Follow the break-in schedule for new engines as shown in Table 2. It is suggested that the cycling be a step function, rather than a ramp function. If a ramp function is used, take care to ensure that the ramp is not too mild, since too mild a ramp may not work the engine hard enough to successfully accomplish break-in.

11.3.4 *Stand Requirements for Break-In*—The engine break-in shall be done on a test stand that has a Midwest or Eaton 37 kW (50 hp) Model 758 dry gap dynamometer (see X1.4) and meets the specifications shown in Table 2.

11.3.5 Ramp traces at `1, `75 and `149 hours will be provided to the TMC for review prior to the assignment of the initial reference oil. When it is necessary to extend break-in beyond 150h, provide a ramp trace taken 1h before break-in is terminated. Record speed and load at a minimum of one second intervals.

11.4 Routine Test Operation—

11.4.1 *Start-Up and Shutdown Procedures*—In accomplishing a routine engine shutdown, disconnect the fuel lines or close the fuel valves for the fuel supply after the engine has been shut down.

11.4.1.2 Unscheduled Shutdown and Restart—There are no scheduled shutdown periods in the test. Continuous operation is expected from initial warm-up prior to flushing in the BL oil before test oil through the final testing of the BL oil segment after the test oil. If an unexpected shutdown does occur, the maximum allowable downtime per test is 12 h. Only four unscheduled shutdowns per test are allowed. Further investigation is being undertaken to evaluate shutdown limits and their effect on stabilization and BSFC measurement runs. Report all shutdowns and the amount of time per shut down in the downtime occurrence section of the final report (Form 20). Report all other deviations in test time from Table 5 in the comment section of the final report (Form 21). Include details in these comments as to why the deviation occurred and the total time of the occurrence. If unexpected shutdowns occur, the following guidelines apply:

Testing Phase During Stabilization Runs

During BSFC Measurement Runs

During Oil Flushes or During Test Oil Aging Restart and Continuation Procedure Return to start of current step.

Reaccomplish the stabilization run in entirety and acquire all new BSFC data after the designated stabilization. Continue on existing schedule without deleting any of the prescribed operating time.



11.4.2 *Flying Flush Oil Exchange Procedures*— These flushing procedures involve oil exchanges without stopping the engine. In all cases, bring the engine to Stage Flush conditions (see Table 4) before initiating any flush. Flushing checklists are provided in Annex A5.

11.4.2.1 *Detergent Flush (FO), Test Oil to BL Oil*—This procedure is intended to remove any residual effects from the previous oil and is performed when flushing from test oil to BL oil. A checklist for this detergent flush is shown in Table A5.1. Accomplish this detergent flush in the following steps:

(1) Heat the FO oil and BL oil external reservoirs within the range of 93 to 107°C (199.4 to 224.6°F).

(2) Bring the engine to Stage Flush conditions (see Table 4).

(3) Switch external oil system to Flush Mode and allow the engine to draw 5.4 L (5.71 qt) of FO Oil while 5.4 L (5.71 qt) of oil is being scavenged from the oil sump. Note that the scavenge pump will draw oil from the oil sump until the oil level in the dump tank reaches the 5.4 L (5.71 qt) level and the float level switch in the dump tank turns off the scavenge pump. When the scavenge pump is turned off, the solenoids switch so that oil starts circulating to the engine as the oil sump fills to 5.4 L (5.71 qt). When the oil level in the sump reaches the full level 5.4 L (5.71 qt), the float level switch in the oil pan closes the solenoid to the oil reservoir and the oil then fully circulates to the engine.

(4) Allow the engine to continue running at Stage Flush conditions for 30 min.

(5) Reaccomplish Step 3 with FO oil.

(6) Allow the engine to continue running at Stage Flush conditions for 2 h.

(7) With BL oil at the specified temperature for flushing, switch to the BL oil reservoir and accomplish Step 3 with BL (flush, fill, run).

(8) Allow the engine to continue running at Stage Flush conditions for 30 min.

(9) Reaccomplish Step 3 with BL oil.

(10) Allow the engine to continue running at Stage Flush conditions for 30 min.

(11) Reaccomplish Step 3 with BL oil.

(12) After completing the flush and when Flush conditions are met, add or drain oil to achieve the engine full level.

(13) Return the engine to Stage 1 (see Table 3), and follow stabilization procedure for BSFC measurement with BL oil.

11.4.9.2 *Double Flush From BL Oil to Test Oil*— This procedure removes the previous oil and is performed when flushing from BL oil to test oil. A checklist for this double flush is shown in Table A5.2. This double flush is accomplished as follows:

(1) Heat the test oil in the external reservoir within the range of 93 to 107°C (199.4 to 224.6°F).

(2) Bring the engine to Stage Flush conditions.

(3) Switch the external oil system to Flush Mode and allow the engine to draw 5.4 L (5.71 qt) of non-reference oil while 5.4 L (5.71 qt)of oil is being scavenged from the oil sump. Note that the scavenge pump will draw oil until the level in the oil dump tank reaches the 5.4 L (5.71 qt) level and the float level switch in the dump tank turns off the scavenge pump. When the scavenge pump is turned off, the solenoids switch so that oil starts recirculation to the engine as the sump fills to 5.4 L (5.71 qt) (6.34 qt). When the oil level in the sump reaches the full level (5.4 L (5.71 qt), the float level switch in the oil pan closes the solenoid to the oil reservoir, and the oil fully recirculates to the engine.

(4) Allow the engine to continue running at Stage Flush conditions for 30 min.

(5) Reaccomplish Step 3.

(6) Allow the engine to continue running at Stage Flush conditions for 30 min.

(7) Reaccomplish Step 3.

(8) Bring the engine to Flush conditions..

(9) After completing the flush and when Flush conditions are met, add or drain oil to achieve the engine full level.

11.4.2.2 *Double Flush From BLA Oil to BLB1 Oil*—This procedure removes the previous oil and is performed when flushing from BLA oil to BLB1 oil between oil tests. A checklist for this double flush is shown in Table A5.3. Accomplish this double flush as follows:

(1) Heat the BL oil in the external reservoir within the range of 93 to 107°C (199.4 to 224.6°F).

(2) Bring the engine to Stage Flush conditions.

(3) Switch the external oil system to Flush Mode and allow the engine to draw 5.4 L (5.71 qt) of BL oil while 5.4 L (5.71 qt) of BL oil while 5.4 L (5.71 qt) of BL oil while 5.4 L (5.71 qt) of BL oil is being scavenged from the oil sump. Note that the scavenge pump will draw oil until the level in the oil dump tank reaches the 5.4 L (5.71 qt) level and the float level switch in the dump tank turns off the scavenge pump. When the scavenge pump is turned off, the solenoids switch so that oil starts recirculation to the engine as the sump fills to 5.4 L (5.71 qt). When the oil level in the sump reaches the full level 5.4 L (5.71 qt), the float level switch in the oil pan closes the solenoid to the oil reservoir, and the oil fully recirculates to the engine.

(4) Allow the engine to continue running at Stage Flush conditions for 30 min.

(5) Reaccomplish Step 3.

(6) Allow the engine to continue running at Stage Flush conditions for 30 min.

D 6837

(7) Reaccomplish Step 3.

(8) Return the engine to Stage 1, and follow the stabilization procedure for BSFC measurement with BL oil.

11.4.2.4 *Double Flush From BLB1 Oil to BLB2 Oil*—This procedure removes the previous oil and is performed when flushing from BLB1 oil to BLB2 oil between oil tests. A checklist for this double flush is shown in Table A5.3. Accomplish this double flush as follows:

(1) Heat the BL oil in the external reservoir within the range of 93 to 107°C (199.4 to 224.6°F).

(2) Bring the engine to Stage Flush conditions.

(3) Switch the external oil system to Flush Mode and allow the engine to draw 5.4 L (5.71 qt) of BL oil while 5.4 L (5.71 qt) of BL oil while 5.4 L (5.71 qt) of BL oil is being scavenged from the oil sump. Note that the scavenge pump will draw oil until the level in the oil dump tank reaches the 5.4 L (5.71 qt) level and the float level switch in the dump tank turns off the scavenge pump. When the scavenge pump is turned off, the solenoids switch so that oil starts recirculation to the engine as the sump fills to 5.4 L (5.71 qt). When the oil level in the sump reaches the full level 5.4 L (5.71 qt), the float level switch in the oil pan closes the solenoid to the oil reservoir, and the oil fully recirculates to the engine.

(4) Allow the engine to continue running at Stage Flush conditions for 30 min.

(5) Reaccomplish Step 3.

(6) Allow the engine to continue running at Stage Flush conditions for 30 min.

(7) Reaccomplish Step 3.

(8) Return the engine to Stage 1, and follow the stabilization procedure for BSFC measurement with BL oil.

(9) Compare total fuel consumption between BLB1 and BLB2. The % delta between BLB1 and BLB2 shall fall within -0.20 to +0.40. If total fuel consumption % delta falls outside of these values, conduct BLB3 by repeating steps 1 through 9.

If the % delta between BLB2 and BLB3 exceeds -0.20 to +0.40, investigate potential cause and restart test at BLB1.

11.4.3 *Test Operating Stages*—Table 3 depicts the test operating conditions for the stages, Table 5 depicts the schedule of operation, and Fig. 1 depicts the method of obtaining fuel flows and BSFC's for results comparison.

11.4.3.1 After an engine has been broken in and deemed an acceptable stand/engine combination by TMC, evaluate non-reference oils relative to BL oil. This entails comparing the weighted fuel consumed (mass) for aged (16 and 84 h) test oil run at the six stages with that of the fresh BL oil run before and after the test oil.

11.4.4 *Stabilization to Stage Conditions*—After the flying flush to each oil (BL or test oil) and for the change to each stage, a stabilization time of 1 h is specified prior to beginning the BSFC measurement cycle. This time is that which elapses between initially changing the speed/load/temperature set points and the beginning of the first BSFC measurement cycle for that stage. It, therefore, includes the time during which the temperatures are changing. Manage the speed, load, coolant, and oil temperature control loops such that the processes are brought to the desired set points.

11.4.5*Stabilized BSFC Measurement Cycle*—After the stabilization period (1 h) has elapsed for each stage, use 1 sec data for each of six – 5-minute segments. Each 5-minute segment will use the average for speed, load and fuel flow from the 300 \pm 10 samples to calculate the BSFC for each segment. These 300 samples are snapshoot readings no averaging or filtering is allowed.

11.4.6 *BLB1Oil Flush Procedure for BL Oil Before Test Oil Run 1*—At the start of test, warm the engine to Stage Flush conditions see Table 4) and flush the BL oil into the engine without shutting the engine down. The sequences of events for this flush are as follows (see 11.5.9.2 and Table A5.3):

11.4.6.1 Warm engine to Stage Flush.

11.4.6.2 Double flush to BL oil.

11.4.6.3 Proceed with BL oil BSFC data acquisition.

11.4.7 *BSFC Measurement of BLB1 Oil Before Test Oil*— Run Stages 1 through 6 as detailed in Table 3. Obtain 6 BSFC measurements at each stage according to the Critical Data Acquisition Period as detailed in and 11.4.5.

11.4.8 *BLB2Oil Flush Procedure for BL Oil Before Test Oil Run* 2—At the start of test, warm the engine to Stage Flush conditions see Table 4) and flush the BL oil into the engine without shutting the engine down. The sequences of events for this flush are as follows (see 11.5.9.2 and Table A5.3):

11.4.8.1 Warm engine to Stage Flush.

11.4.8.2 Double flush to BL oil.

11.4.8.3 Proceed with BLB2 oil BSFC data acquisition.

11.4.9 *BSFC Measurement of BLB2 Oil Before Test Oil*— Run Stages 1 through 6 as detailed in Table 3. Obtain 6 BSFC measurements at each stage according to the Critical Data Acquisition Period as detailed in and 11.4.5.

11.4.10 % *Delta Calculation for BLB1 vs. BLB2* – Following the completion of BLB-2 calculate the Total Consumed (non-weighted) between these using the following formula:

Total Fuel Consumed BLB1 - Total Fuel Consumed BLB2 / BLB1 = %



11.4.10.1 Acceptable range for baseline between - BLB1 & BLB2 is -0.20% to +0.40%, if total fuel consumption % delta between BLB2 and BLB1 exceeds -0.20 to +0.40, a third BLB3 may be run repeat steps in 11.4.8 for this oil flush. 11.4.10.2 If the calculated % delta between BLB2 and BLB3 exceeds -0.20 to +0.40, shutdown the test and investigate

potential cause and restart test at BLB1.

11.4.11 *Test Oil Flush Procedure*—After the BL oil before test oil segment is completed, flush the test oil into the engine without shutting the engine down. The sequences of events for this flush are as follows (see 11.5.9.2 and Table A5.2): 11.4.11.1 Double flush to test oil.

11.4.11.2 Adjust test oil to full mark at stage flush conditions. No oil additions are allowed after the first hour of aging. 11.4.11.3 Proceed with test oil aging.

11.4.12 *Test Oil Aging, Phase I*—Run 16-h of aging at the conditions shown in Table 4. This 16-h interval starts when the double flush procedure is completed. The maximum allowable off-test-time during Phase I Aging is 2 h. If off-test time exceeds 2 h, the test is invalid. At the completion of the Phase I aging, run the first of two fuel economy measurements on the test oil.

11.4.13 *BSFC Measurement of Aged (Phase I) Test Oil-* After Aging Phase I (16 h) has completed, run Stages 1 through 6 as detailed in Table 3. Obtain 6 BSFC measurements at each stage according to the Critical Data Acquisition Period as detailed 11.4.5.

11.4.14 *Test Oil Aging, Phase II*—Run 84-h of aging at the conditions shown in Table 4. The maximum allowable off-testtime during Phase II Aging is 2 h. If off-test time exceeds 2 h, the test is invalid. At the completion of the Phase II aging, run the second of two fuel economy measurements on the test oil.

11.4.15 *BSFC Measurement of Aged (Phase II) Test Oil*— After Aging Phase II (84 h) has completed, run Stages 1 through 6 as detailed in Table 3. Obtain 6 BSFC measurements at each stage according to the Critical Data Acquisition Period as detailed in 11.4.5.

11.4.15.1 *Oil Consumption During Aging*—Monitor test oil consumption during the 84 -h aging period by observing the running oil level in the engine oil sight glass. Final oil consumption is recorded at the completion of the second fuel economy measurement (Phase II) once the engine is stable in the Flush conditions.

11.4.16 *Oil Consumption and Sampling*— Once Phase II FEI Stage 6 is completed the test will go to Flush conditions, once it is stabilized the oil consumption shall be recorded prior to the first flush. The maximum allowable oil consumption for reference and non-reference oil tests is TBD mL. After recording the oil level, take a 120–mL (4–oz) sample from the outlet (top) of the oil heater for viscosity measurement (see 13.2.10).

11.4.17 Flush Procedure for BL Oil (BLA) After Test Oil—After the test oil segment of the test is completed, flush FO oil into the engine without shutting the engine down.

11.4.17.1 FO to BL oil.

11.4.17.2 Proceed with BL oil BSFC data acquisition.

11.4.17.3 *BSFC Measurement of BL Oil After Test Oil*—Run Stages 1 through 6 as detailed in Table 3. When the BLA Test Oil is completed, calculate the BL shift as follows:

Using unweighted, total fuel consumption data, BL shift after = BLB2-BLA/BLB2

11.4.18 General Test Data Logging Forms—Forms used for recording data are left up to the laboratory's discretion.

11.4.19Diagnostic Review Procedures—To ensure test operational validity, a critical review of the data at frequent intervals during the test is recommended. The final review after the test is completed is only partially effective in identifying problems since the indicated data cannot be cross examined by first hand observation. Early detection of instrumentation errors is essential and often the record for information parameters (dependent variables) indicate problem areas involving the primary control parameters. The following parameter response characteristics are significant:

11.4.19.1 Stabilization trends,

11.4.19.2 Air fuel ratio stability,

11.4.19.3 Fuel flow stability,

11.4.19.4 Intake manifold vacuum absolute pressure,

11.4.19.5 Speed,

11.4.19.6 Load, and

11.4.19.7 Exhaust back pressure.

11.4.20 Total Test Length—Total test length is approximately 155 h.

12. Determination of Test Results 12.1 *FEI1 and FEI2 Calculations* :

12.1.1 Calculate the test results as detailed in Table 6.

UNTIL TEST DEVELOPMENT IS AT A POINT WHERE THESE CAN BE REVISED

13. Final Test Report

13.1 *Validity Statement*—Include a statement pertaining to the validity of the test at the bottom of the Report Title Page (Form 1), which is signed by the person responsible for conducting the test.

D 6837

13.2 *Report Format*—For reference oil tests, the standardized report form set and data dictionary for reporting test results and for summarizing the operational data are required. The standard ASTM Sequence VIB Test Report forms are shown in Annex A7.

13.2.1 *BL Before 1 and 2 Start Dates*—The BL before 1 and 2 start dates are defined as the date when the BL before test oil(s) flush enters into the engine.

13.2.2 *BL Before Start Time*—The BL before start time(s) are defined as the time when the BL before test oil(s) flush enters into the engine.

13.2.3 Test Oil Start Date—This is defined as the date when the first non-reference or reference test oil flush enters into the engine.

13.2.4 Test Oil Start Time—This is defined as the time when the first non-reference or reference test oil flush enters into the engine.

13.2.5 BL After Test Oil Start Date—The BL after test oil start date is defined as the date when the FO test oil flush enters into the engine.

13.2.6 BL After Test Oil Start Time—The BL after test oil start time is defined as the time when the FO test oil flush enters into the engine.

13.2.7 Total Engine Hours at End of Test— This is defined as the cumulative engine hours at the completion of BL After Test Oil.

13.2.8 *Total Test Length*—This is defined as the total test hours accumulated from the BL before start time/date through the completion of BL After Test Oil Stage 5.

13.2.9 *Fuel Batch*—This is defined as the batch number for the most recent batch of fuel that has been put into the fuel tank (it is recognized that in most cases a fuel tank will not be completely empty before a new load of fuel is put into the tank, so the fuel in the tank may actually be a mixture of two or more batches).

13.2.10 *Oil Viscosity Measurement*—Measure and report viscosity determinations at 40°C and 100°C (Form 4) for New Oil and for Aged (Phase II) Oil. Make the viscosity determinations according to Test Method D 445.

13.2.11 Use of SI Units—Report all results in (SI) units. Follow the rules for conversion of inch-pound units to SI units as described in IEEE/ASTM SI-10.

13.2.12 *Precision of Reported Units*—Use Practice E 29 for rounding off data. Use the rounding-off method to report data to the required precision.

13.3 Data Dictionary—The Data Dictionary is available from the TMC (see Annex A7).

14. Precision and Bias--The precision and bias of this test procedure for measuring fuel economy has yet to be determined.

15. Keywords

15.1 aged test oil; brake specific fuel consumption; break-in; calibration oil; flying flush; fuel economy; reference oil; sequence VID; spark-ignition automotive engine



TABLE 1 Sequence VID Fuel Specification		
	Test Metho	bd
Octane, research min	D 2699	96
Pb (organic), mg/L max	D 3237	0.01 max
Sensitivity, min		7.5
Distillation range		
IBP, °C	D 86	23.9 to 35 (75 to 95°F)
10 % point, °C	D 86	48.9 to 57.2 (120 to 135°F)
50 % point, °C	D 86	93.3 to 110 (200 to 230°F)
90 % point, °C	D 86	148.9 to 162.8 (305 to 325 °F)
E.P., °C (max)	D 86	212.8 (415°F)
Sulfur, weight %, max	D 5453	3 min to 15 max
Phosphorous, mg/L, max	D 3231	1.32 (0.005 g/U.S.gal)
RVP, kPa	D 323	60.0 to 63.4 (8.7 to 9.2 psig)
Hydrocarbon composition		
Olefins, % max	D 1319	10
Aromatics, %	D 1319	26 min to 32.5 max
Saturates	D 1319	Report
Existent gum, mg/100mL, max	D 381	5.0
Oxidation stability, minutes	D 525	240 min
Carbon weight fraction	E 191	Report
Hydrogen/Carbon ratio, mol basis	E 191	Report
Net heating value, Btu/lb	D 240	Report
Net heating value, Btu/lb	D 3338	Report
API gravity	D 4052	58.7 min to 61.2 max

TABLE 1 Sequence VID Fuel Specification

D 6837

	Cycle		
	А	В	
Time at Each Step, min	4	1	
Time to Decel. to Step A, s		15 max	
Time to Accel. to Step B, s	15 max		
Speed, r/min	1500 ± 50	3500 ± 50	
Power, kW (hp)	6.0	16.5	
Load, N·m (lbf-ft)	38.00 ± 5	45.00 ± 5	
Oil Gallery, °C (°F)	80 ± 2	80 ± 2	
Coolant In, °C (°F)	80 ± 2	80 ± 5	
Coolant Flow, L/min (gal/min)	80 ± 5	80 ± 5	
Intake Air Temperature and Humidity	Control Not Required		
Ignition Timing	Controlled by PCM	Controlled by PCM	
Exh. Back Press., kPa (in. Hg, abs)	105 (31.0)	Not Specified	
AFR	Record	Not Specified	
Fuel Pressure to Fuel Rail, kPa (psi)	405 ± 10	405 ± 10	
Fuel Temperature to Fuel Rail, °C (°F)	22 ± 2 (72)	22 ± 2 (72)	
Fuel Flow, kg/h (lb/h)	Not Specified	Not Specified	
BSFC, kg/kW·h (lb/hp·h)	Not Specified	Not Specified	

TABLE 2 Sequence VID New Engine Cyclic Break-in

^A The time at each cycle and their acceleration and deceleration times shall be adhered to; target all parameters as close as possible.

TABLE 3 Sequence VID Test Operating Conditions ^A

					-	
Parameter	Stage 1	Stage 2	Stage 3	Stage 4	Stage 5	Stage 6
Speed, r/min ^B	2000 ± 5	2000 ± 5	1500 ± 5	695 ± 5	695 ± 5	695 ± 5
Load, Nm ^B	105.0 ± 0.1	105.0 ± 0.1	105.0 ± 0.1	20.0 ± 0.1	20.0 ± 0.1	40.0 ± 0.1
Nominal, Power kW	22.0	22.0	16.5	1.5	1.5	1.5
Gallery, °C ^B	115 ± 2	65 ± 2	115 ± 2	115 ± 2	35 ± 2	115 ± 2
Coolant, °C ^B	109 ± 2	65 ± 2	109 ± 2	109 ± 2	35 ± 2	109 ± 2
Stabilization Time, min ^C	60	60	60	60	60	60

	All Stages	
Temperatures, °C		
Oil Circulation	Record	
Coolant Out	Record	
Intake Air ^B	29 ± 2	
Fuel-to-Flowmeter ^D	20 to 32 (delta from the max stage average reading shall be \leq 4)	
Fuel-to-Fuel Rail ^B	22 ± 2	
Delta Load Cell D	Delta from the max stage average shall be ≤6	
Oil Heater	205 max	
Pressures		
Intake Air, kPa	0.05 ± 0.02	
Fuel-to-Flowmeter, kPa	110 ± 10	
Fuel-to-Fuel Rail, kPa	405 ± 10	
Intake Manifold, kPa abs.	Record	
Exhaust Back Pressure, kPa abs. ^B	Stages 1-3 = 105.00 ± 0.17 / Stages 4-6 = 104.00 ± 0.17	
Engine Oil, kPa	Record	
Crankcase, kPa	0.0 ± 0.25	
Flows		
Engine Coolant, L/min	80 ± 4	
Fuel Flow, kg/h ^B	Record	
Humidity, Intake Air, gr/kg of dry air	11.4 ± 0.8	
Air-to-Fuel Ratio	14.00:1 to 15.00:1	
Air-to-Fuel Ratio ^D	Delta from max stage average reading shall be ≤0.50	
Ignition Timing	Controlled by PCM	

TABLE 4

Sequence VID Test Operating Conditions ^A Stage Flush and Stage Aging Hours SI Units

	Stage Flush	Aging Phase I & Phase II
Speed, r/min	1500 ± 5	2250 ± 5
Load, Nm	70.00 ± 0.10	110.00 ± 0.10
	Temperatures, °C ^B	
Oil Gallery	115 ± 2	120 ± 2
Coolant In	109 ± 2	110 ± 2
Oil Circulation	Record	Record

	Stage	Aging
	Flush	Phase I & Phase II
Coolant Out	Record	Record
Intake Air	29 ± 2	29 ± 2
Fuel-to-Flowmeter ^C	20 to 32	20 to 32
Fuel-to-Rail	20 ± 2	20 ± 2
	Pressures	
Intake Air, kPa	$0.05 \pm .02$	0.05 ± 0.02
Fuel-to-Flowmeter, kPa	110 ± 10	110 ± 10
Fuel-to-Rail, kPa	405 ± 10	405 ± 10
Intake Manifold, kPa abs	Record	Record
Exhaust Back, kPa abs	105.00 ± 0.20	105.00 ± 0.20
Engine Oil, kPa	Record	Record
	Flows and Others	
Engine Coolant, L/min	80 ± 4	80 ± 4
Fuel Flow, kg/h	Record	Record
Humidity, Intake Air	Record	Record
gr/kg, of dry air	11.4 ± 0.8	11.4 ± 0.8
Air-to-Fuel Ratio	14.00:1 to	14.00:1 to
	15.00:1	15.00:1
Crankcase, Pressure, kPa	N/A	0.0 ± 0.25

 $^{\rm A}$ Controlled parameters should be targeted for the middle of the specification range. $^{\rm B}$ Counted from the time the temperature set points are initially adjusted to the specific levels. $^{\rm C}$ ±3°C within this range.

TABLE 5 VID Test Schedule

		Estimated Elapsed Time, h ^A
BLB-1 Oil Test		
1.	Double flush to BLB-1	1:30
2.	S60, BSFC/fuel flow × 6 at Stage 1 ^B	1:30
3.	S60, BSFC/fuel flow × 6 at Stage 2	1:30
4.	S60, BSFC/fuel flow × 6 at Stage 3	1:30
5.	S60, BSFC/fuel flow × 6 at Stage 4	1:30
6.	S60, BSFC/fuel flow × 6 at Stage 5	1:30
7.	S60, BSFC/fuel flow × 6 at Stage 6	1:30
	Warm-up to Stage Flush	0:30
	Sub Total	11:00
BLB-2 Oil Test		
1.	Double flush to BLB-2	1:30
2.	S60, BSFC/fuel flow × 6 at Stage 1 ^B	1:30
3.	S60, BSFC/fuel flow × 6 at Stage 2	1:30
4.	S60, BSFC/fuel flow × 6 at Stage 3	1:30
5.	S60, BSFC/fuel flow × 6 at Stage 4	1:30
6.	S60, BSFC/fuel flow × 6 at Stage 5	1:30
7.	S60, BSFC/fuel flow × 6 at Stage 6	1:30
	Warm-up to Stage Flush	0:30
	Sub Total	11:00

^A Adhere to stabilization times and times for the 6 replicate BSFC measurements. Warm-up and cool-down times included in flushing elapsed times are estimates. ^B Example: Stabilize 60 min followed by 6 replicate BSFC measurements at 5-min intervals (3 min for set-up, 2 min for time averaged BSFC with Stage 1 operating conditions).

TABLE 6 Calculations of Test Results

Test Stage	Nominal Speed, r/min	Nominal Power, kW	Time Wt. Factor, h	
TBD TBD TBD TBD TBD				

NOTE 1—For Stage TBD

NOTE 2—Average the BSFC measurements TBD

NOTE 3—Multiply the average by TBD NOTE 6—Complete the total fuel consumed calculation detailed in Steps 1 to 5 above for the BL Before Test Oil, Test Oil Phase I, Test Oil Phase II, and BL After Test Oil.

TABLE 7 Calculation of BSFC

 $1W = 1N \cdot m/s$ $1kW = 1000 N \cdot m/s$ $1kW = 60 000 N \cdot m/min$ $1kW = 2\pi T N/560 000$ 1kW = T N/9549.3

Example: Speed = 800 r/min Speed = 300 minin Torque = 19.18 lbf-ft = 26.004 N-m hp = T N/5252 = $(800 \times 19.18)/5252 = 2.92$ kW = T N/9549.3 = $(800 \times 26.004)/9549.3 = 2.1785052$ 2.1785052 kw/-746 = 2.92 hp

In SI Units:

 $BSFC = \frac{(\text{fuel flow, kg/h})(9549.3)}{(\text{speed, r/min})(Torque, N·m)}$

In Inch-Pound Units: $BSFC = \frac{(\text{fuel flow, lb/h})(5252)}{(\text{speed, r/min})(Torque, lbf-ft)}$

TABLE 8 Sequence	VID Reference	Oil Precision	Statistics ^A
------------------	---------------	----------------------	-------------------------

Variable	Intermediate Precision		Reproducibility	
	S _{ip.} ^B	imp.	S _R ^B	R
Fuel Economy				
Improvement,				
%				
TBD	TBD	TBD	TBD	TBD
TBD	TBD	TBD	TBD	TBD

^{*A*} statistics are based on results obtained on TBD B s = standard deviation.

ANNEXES

A1. THE ROLE OF THE ASTM TEST MONITORING CENTER AND THE CALIBRATION PROGRAM

A1.1 Nature and Functions of the ASTM Monitoring Center (TMC)

A1.1.1 The TMC⁶ is a non-profit organization located in Pittsburgh, Pennsylvania and is staffed to administer engineering studies; conduct laboratory visits; perform statistical analyses of reference oil test data; blend, store, and ship reference oils; and provide the associated administrative functions to maintain the referencing calibration program for various lubricant tests as directed by Subcommittee D02.B0 and the Test Monitoring Board. The TMC coordinates its activities with the test sponsors, the test developers, the surveillance panels, and the testing laboratories.

A1.2 Rules of Operation of the ASTM TMC

A1.2.1 The TMC operates in accordance with the ASTM Charter, the ASTM Bylaws, the Regulations Governing ASTM Technical Committees, the Bylaws Governing ASTM Committee D02, and the Rules and Regulations Governing the ASTM Test Monitoring System.

A1.3 Management of the ASTM TMC

A1.3.1 The management of the Test Monitoring System is vested in the Test Monitoring Board (TMB) elected by Subcommittee D02.B0. The TMB selects the TMC Administrator who is responsible for directing the activities of the TMC staff.

A1.4 Operating Income of the ASTM TMC

A1.4.1 The TMC operating income is obtained from fees levied on the reference oils supplied and on the calibration tests conducted. Fee schedules are established and reviewed by Subcommittee D02.B0.

A1.5 Conducting a Reference Oil Test

A1.5.1 For those laboratories that choose to utilize the services of the TMC in maintaining calibration of test stands, fullscale calibration testing shall be conducted at regular intervals. These full-scale tests are conducted using coded reference oils supplied by the TMC. It is a laboratory's responsibility to keep the on-site reference oil inventory at or above the minimum level specified by the TMC test engineers.

A1.5.2 When laboratory personnel decide to run a reference calibration test, they shall request an oil code from the cognizant TMC engineer. Upon completion of the reference oil test, the data shall be sent in summary form (use TMC-acceptable forms) to the TMC by telephone facsimile transmission, or some other method acceptable to the TMC. The TMC will review the data and contact the laboratory engineer to report the laboratory's calibration status. All reference oil tests, whether aborted, invalidated, or successfully completed, shall be reported to the TMC. Subsequent to sending the data in summary form to the TMC, the laboratory is required to submit to the TMC the written test report specified in the test method.

A1.6 New Laboratories

A1.6.1 Laboratories wishing to become part of the ASTM Test Monitoring System will be requested to conduct reference oil tests to ensure that the laboratory is using the proper testing techniques. Information concerning fees, laboratory inspection, reagents, testing practices, appropriate committee membership, and rater training can be obtained by contacting the TMC Administrator at:

ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206-4489

⁶ASTM Test Monitoring Center, 6555 Penn Avenue, Pittsburgh, PA 15206 4489. For other information, refer to Research Report RR: D02:1469, Sequence VIB Test Development. This research report and this test method are supplemented by Information Letters and Memoranda issued by the ASTM TMC. This edition incorporates revisions in all Information Letters through No. 05–1.

A1.7 Introducing New Sequence VIB Reference Oils

A1.7.1 The calibrating reference oils produce various fuel economy results. When new reference oils are selected, member laboratories will be requested to conduct their share of tests to enable the TMC to establish the proper industry average and test acceptable limits. The ASTM D02.B0.01 Sequence VIB Surveillance Panel will require a minimum number of tests to establish the industry average and test acceptance targets for new reference oils.

A1.8 TMC Information Letters

A1.8.1 Occasionally it is necessary to change the procedure, and notify the test laboratories of the change, prior to consideration of the change by either Subcommittee D02.B0 on Automotive Lubricants, or ASTM Committee D02 on Petroleum Products and Lubricants. In such a case, the TMC will issue an Information Letter. Information Letters are balloted by Subcommittee D02.B0. By this means, the Society due process procedures are applied to these Information Letters.

A1.8.2 The review of an Information Letter prior to its original issue will differ according to its nature. In the case of an Information Letter concerning a part number change which does not affect test results, the TMC is authorized to issue such a letter. Long-term studies by the Surveillance Panel to improve the test procedure through improved operation and hardware control may result in a recommendation to issue an Information Letter. If obvious procedural items affecting test results need immediate attention, the test sponsor and the TMC will issue an Information Letter and present the background and data to the Surveillance Panel for approval prior to the semiannual Subcommittee D02.B0 meeting.

A1.8.3 Authority for the issuance of Information Letters was given by the committee on Technical Committee Operations in 1984, as follows: "COTCO recognizes that D02 has a unique and complex situation. The use of Information Letters is approved providing each letter contains a disclaimer to the affect that such has not obtained ASTM consensus. These Information Letters should be moved to such consensus as rapidly as possible."

A1.8.4 Information Letters pertaining to this procedure issued prior to 02–1 are incorporated into this test method. A listing of such Information Letters, and copies of the letters, may be obtained from the TMC. Information Letters issued subsequent to this date may also be obtained from the TMC.

A1.9 TMC Memoranda

A1.9.1 In addition to the aforementioned Information Letters, supplementary memoranda are issued. These are developed by the TMC, and distributed to the Sequence VIB Surveillance Panel and to participating laboratories. They convey such information as batch approvals for test parts or materials, clarification of the test procedure, notes and suggestions of the collection and analysis of special data that the TMC may request, or for any other pertinent matters having no direct effect on the test performance, results, or precision and bias.

A1.10 Precision Data

A1.10.1 The TMC determines the current Sequence VIB test precision by analyzing results of calibration tests conducted on reference oils. Current precision data can be obtained from the TMC.

A2. DETAILED SPECIFICATIONS AND DRAWINGS OF APPARATUS

Figs. A2.1–A2.24 presents the detailed specifications and drawings of apparatus.^{10,7}

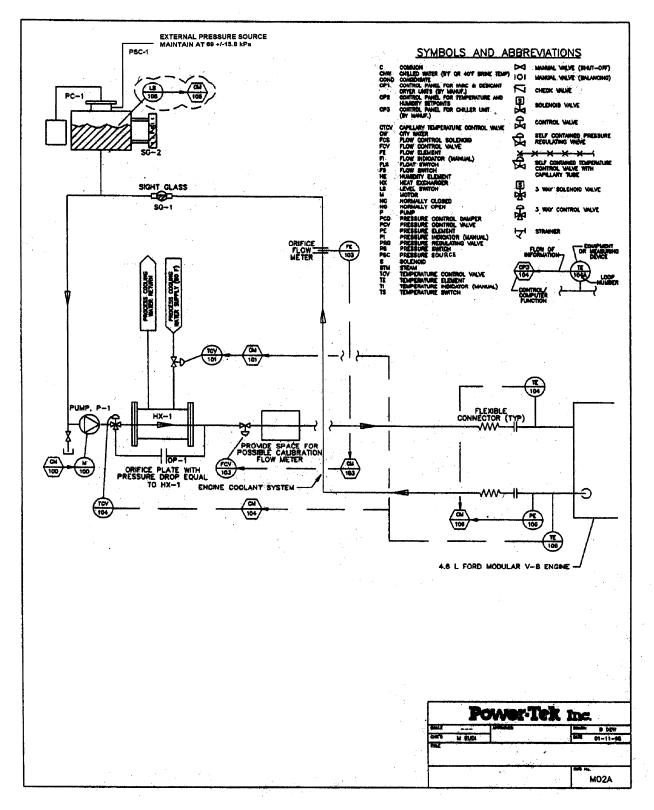


Fig A2.1 Typical Engine Cooling System

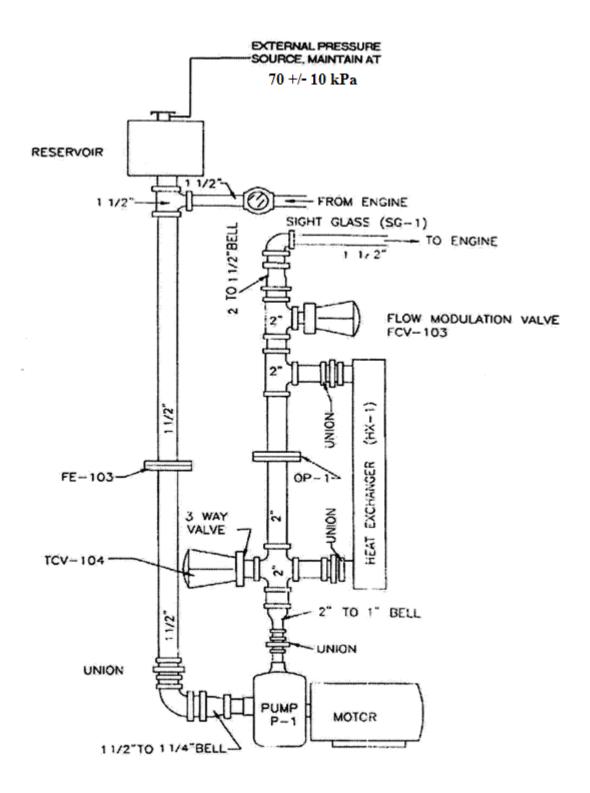


FIG. A2.2 Typical Engine System in Air-To-Close Configuration

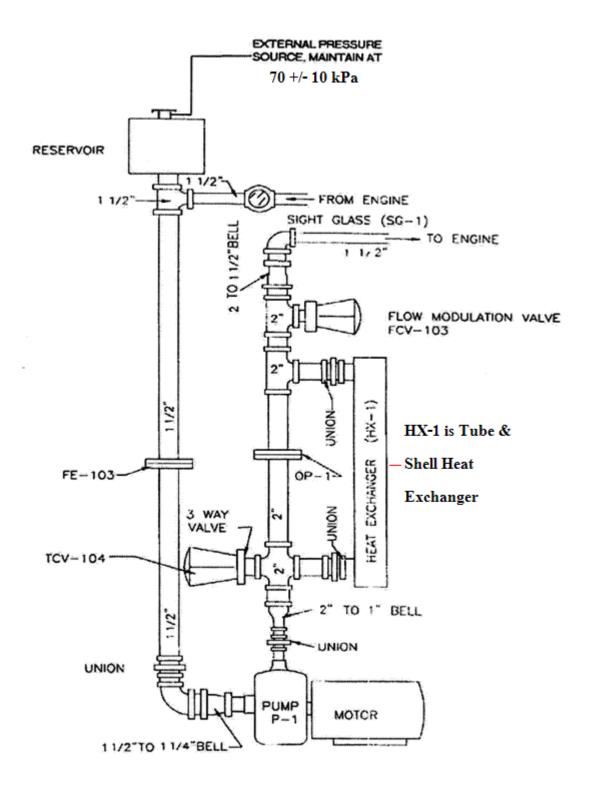


FIG. A2.3 Alternative Engine System Configuration



Fig. A2.4 Water Pump Plate

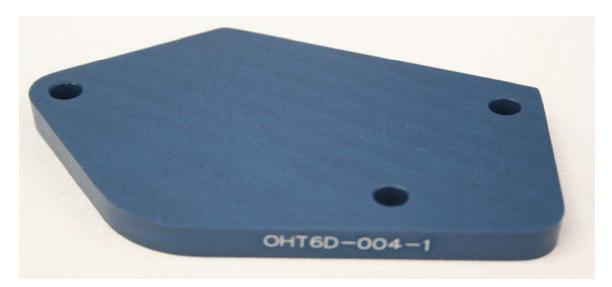


FIG. A2.5 Coolant System Block-off Plate

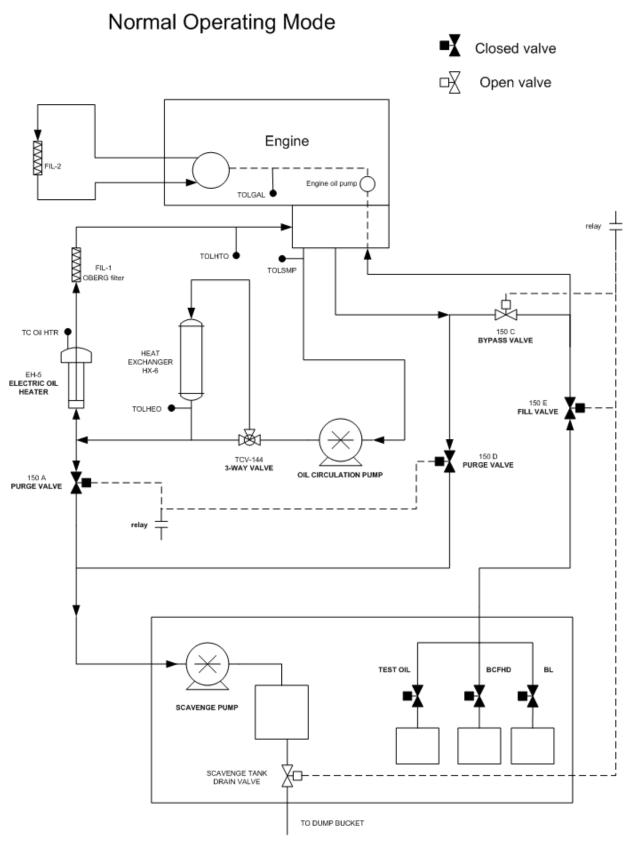
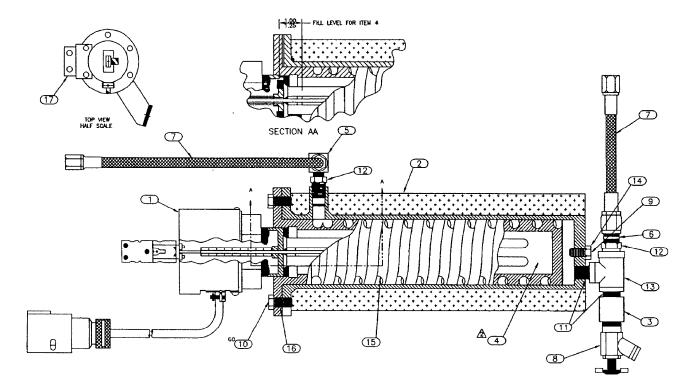


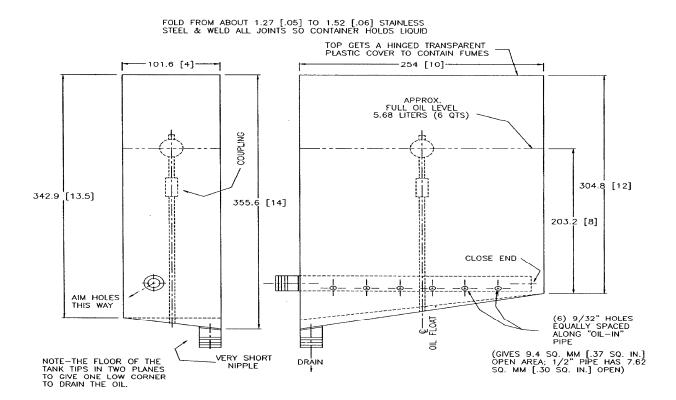
FIG. A2.6 External Oil System



3. TWO ROWS X NOT ASSEMBLED A FILL WITH APPROXIMATELY 12LB 1102 OF CORRO-CAST (ITEM 4)

1. OIL CAPACITY 425-475 CC INCLUDING HOSE & FITTINGS AS SHOWN

FIG. A2.7 Thermocouple in Oil Heater



NOTE-DIMENSIONS ARE IN MILLIMETERS AND [INCHES] "OIL-IN" BLACK 1/2" PIPE, "OIL DRAIN" SHORT 1/2" NIPPLE

STAND PIPE TO HOLD FLOAT SWITCH IS 1/4" PIPE; USE A SHORT NIPPLE OF SELECTED LENGTH BETWEEN FLOAT SWITCH AND 1/4" COUPLING TO GET EXACT LEVEL NEEDED TO TRIP SWITCH AT 5.68 LITERS (6 QTS.).

TANK IS LATER MOUNTED BY TACK WELDING AN ANGLE IRON LEG ALONG ONE OF THE VERTICLE CORNERS AND WELDING A SQUARE PLATE AT THE BOTTOM OF THE LEG, WHICH CAN BE BOLTED TO THE FLOOR OR OTHER HORIZONTAL SUPERCE

FIG. A2.8 Typical Oil Dump Tank



FIG. A2.9 Sequence VID Pan Modifications



FIG. A2.10 Oil Filter Adapter Assembly

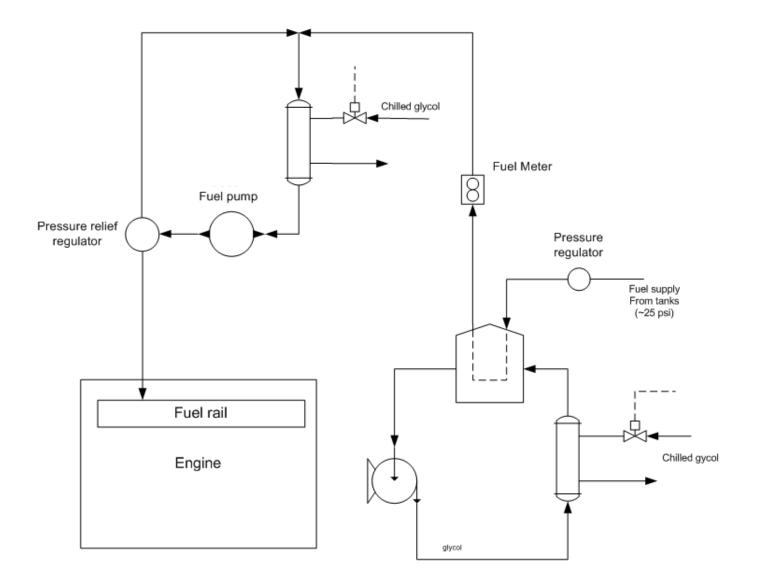


Fig. 2.11 Typical Fuel Delivery System

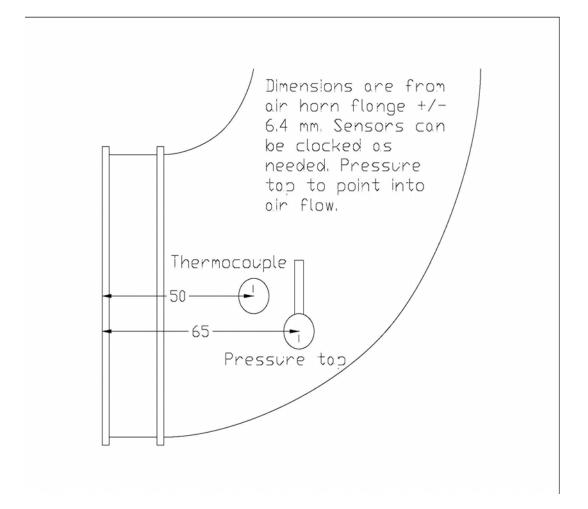


FIG. A2.12 Air Intake Tap Locations

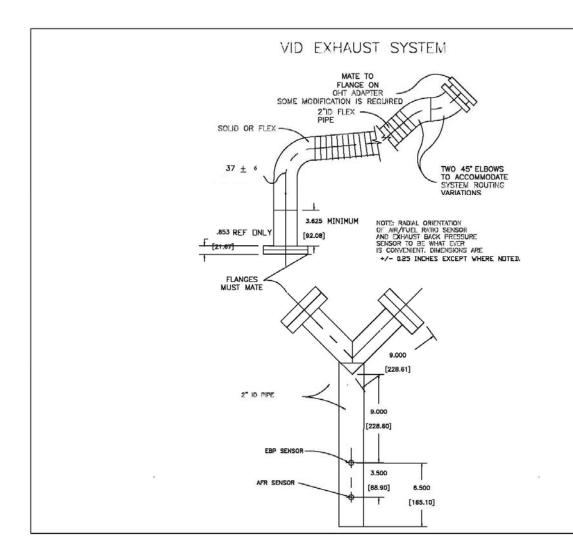


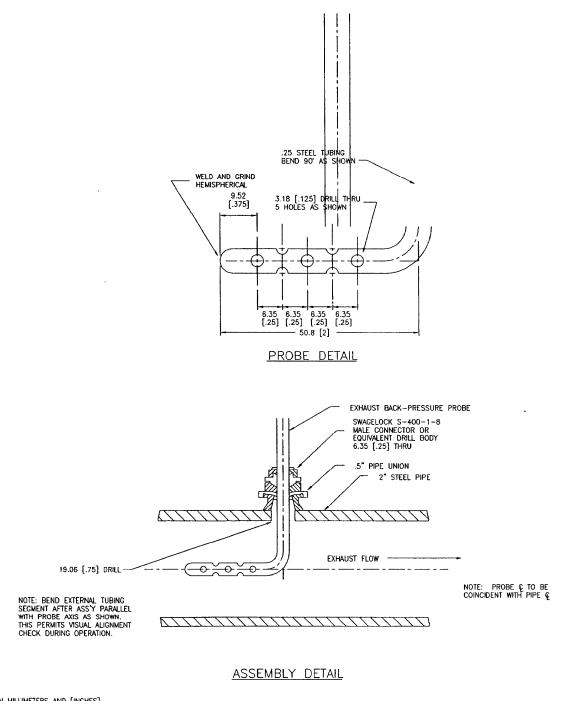
FIG. A2.13 Laboratory Exhaust System



FIG. A2. 14 TAKE DOWN TUBE, R.H. ASSY.



FIG. A2. 15 TAKE DOWN TUBE, L.H. ASSY.



DIMENSIONS ARE IN MILLIMETERS AND [INCHES]

-Thaby Sept94 C:Diesel\exbxpr Rev 23jan95

FIG. A2.16 Exhaust Back Pressure Probe

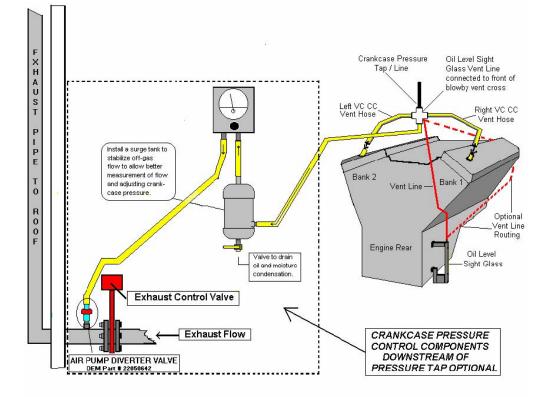


FIG. A2.17 Typical Crankcase Pressure and Blow-by Ventilation System

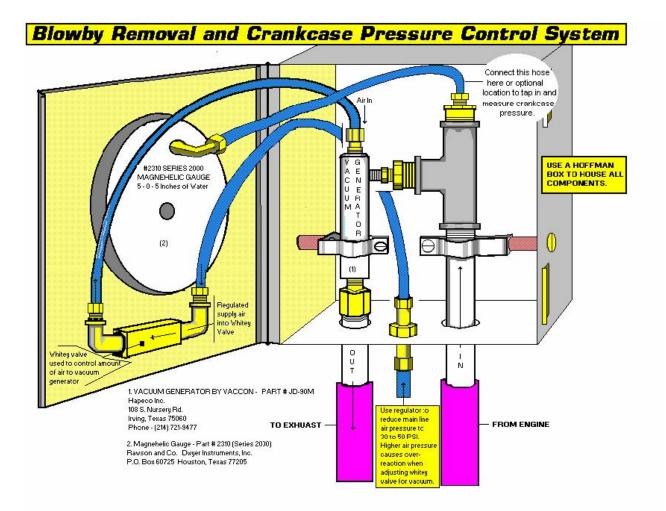


FIG. A2.18 Optional Blow By Removal System and Crankcase Pressure Control Setup



FIG. A2.19 FLYWHEEL TORQUE TOOL



FIG. A2.20 CRANKSHAFT HOLDING TOOL

A3. OIL HEATER CERROBASE REFILL PROCEDURE

A3.1 The cylinder that holds the Cerrobase, Chromalox heater element, and thermocouple is called the cartridge. Take the cartridge out of its insulated case at the engine by backing out six 3/8-16 by 7/8 hex head screws. Hold the cartridge upright in a vise at the work bench.

A3.2 Remove the cable cover and cable connections at the heater element. It is a good idea to make a sketch of the cable connections and shorting bars because this arrangement is not always the same. Remove two 1/8NPT pipe plugs at the top of the cartridge so the Cerrobase chamber will be fully vented to atmosphere.

A3.3 Using an acetylene torch, play it on all accessible surfaces of the cartridge until the Cerrobase is completely melted. The Cerrobase shall be liquid. Check with a pre-heated welding rod through one of the 1/8NPT holes. Put a wrench on the 3-in. hex flat and try to remove the heater element from the cartridge. Again, be sure the Cerrobase is completely melted before screwing out on the 3-in. hex. Cerrobase melts at 255°F. Don't force the hex. Keep heating the cartridge and pumping the wrench until the heater element can be backed out of the cartridge.

A3.4 After removing the heater element, lay it aside and pour the melted Cerrobase out of the cartridge into a suitable, dry receiver. Keep heat on the cartridge and be sure it is completely empty of Cerrobase and oxide. Clean all surfaces of the cartridge thoroughly by heating and wire brushing.

A3.5 Hold the heater element in a vise across the hex flats. Remove the thermocouple. Play the torch along the heater elements and wire brush, as necessary, to remove oxide.

A3.6 Replace the cartridge in the vise and heat it with a torch. If the Cerrobase is clean and bright, reuse it. In any case, melt 8.5 lb of Cerrobase, enough to fill the cartridge about two-thirds full. A good way to melt the Cerrobase is to hold the ladle in a vise. Heat the ladle and Cerrobase until melted, remembering to put occasional heat on the cartridge to keep Cerrobase in the cartridge liquid. Pour from the ladle carefully to avoid splashing. Avoid thermal shock by keeping all parts coming into contact with Cerrobase well heated.

A3.7 Preheat the heater element and immerse it in the liquid Cerrobase. Pull up on the 3-in. hex to secure the assembly. Screw the heater funnel into one of the 1/8 NPT holes. The heater funnel is made up of a heavy wall funnel welded to a 3 in. long, 1/8-in. pipe nipple.

NOTE A3.1—Do not over-torque the 3-in. hex because differential contraction can lock the hex.

A3.8 Keep playing the torch on the cartridge while working and when the heater funnel has been screwed in place, heat it also. Finish filling the cartridge with Cerrobase. Look through the open 1/8 NPT hole to see the Cerrobase liquid level and pour Cerrobase through the funnel until the liquid level is within 2.250 and 2.375 in. of the top of the plug. As shown on TD-428, this will leave expansion space for the Cerrobase in the cartridge. If the cartridge should be overfilled use the following technique to remove Cerrobase.

A3.8.1 Cool a piece of welding rod in ice water. Wipe the rod completely dry and immerse it in the Cerrobase. Pull it out. Some Cerrobase will have solidified and frozen to the rod. Slide Cerrobase off the rod and repeat as necessary to get the liquid level to within 1/4 in. of the plug.

A3.9 Use a new thermocouple. Thread eleven heat insulation beads on the thermocouple. Check the Cerrobase with welding rod to be sure it is liquid. Pre-heat the thermocouple and push it into the Cerrobase through the center, 0.250-in. diameter drilled hole. The eleven beads will serve as a gage to determine immersion depth of the thermocouple. Ensure the 0.250-in. hole is clean. In the final assembly clearance between this hole and the thermocouple will be the only vent between the Cerrobase and atmosphere. Tie the thermocouple down, otherwise, the thermocouple will float out of the liquid Cerrobase.

A3.10 Let the cartridge cool to room temperature. Remove the heater funnel and install two 1/8 NPT pipe plugs. Connect the cable and shorting bars in their original arrangement. Replace the thermocouple connector and cable cover. Reinstall the cartridge in its insulated case at the engine.

A4. ENGINE PART NUMBER LISTING

A4.1 Table A4.1 lists other specified engine parts.

TABLE A4.1	Other	Specified	Engine	Parts
------------	-------	-----------	--------	-------

Part Name	Part No.	
Mass Air Meter	OHT6D-040-1	
Throttle Body	OHT6D-041-1	
Throttle Body Bolt	11519903	
Throttle Body Gasket	12593303	
Fuel Injector	OHT6D-042-1	
Spark Plug	OHT6D-043-1	
Crankshaft Sensor	OHT6D-044-1	
Camshaft Sensor	OHT6D-045-1	
Knock Sensor	OHT6D-046-1	
Pre-Cat Sensor	OHT6D-047-1	
Coolant Sensor	OHT6D-048-1	
Exhaust Shield	12580703	
Shield Bolt	24505C08	
Exhaust Insulator	12581803	
Upper Intake	12597803	
Lower Intake	12571C03	
Intake Gasket Kit	12595203	
Exhaust Gasket	12571103	
Exhaust Insulator,	12582603	
Upper Exhaust Insulator.	12616603	
Lower	12010003	
Lower		
Fuel Rail	12572886	
	12012000	
Engine Air Cleaner	SEE DESCRIPTION IN DOCUMENT	
Assembly	BODY	
Air Cleaner Element	GM 25735595	
Engine Wiring Harness	OHT6D-011-2	
Engine Control Module	OHT6D-012-4 (Revision 3)	
Exhaust Manifold (R.H.)	12571101	
Exhaust Manifold (L.H.)	12571102	
Exhaust Adapter, (R.H.)	OHT6D-010-1	
Exhaust Adapter, (L.H.)	OHT6D-009-1	
Engine Flywheel	OHT3H-020-X	
Engine Mount Front	OHT3H-026-1	
Engine Mount Rear	OHT3H-025-1	
Engine Mount Isolators	TBD	

^A Supplied with engine.

^B Required modification.

^c Shall be purchased from CPD.

A5. SAFETY PRECAUTIONS

A5.1 General Information

A6.1.1 The operating of engine tests can expose personnel and facilities to a number of safety hazards. It is recommended that only personnel who are thoroughly trained and experienced in engine testing should undertake the design, installation, and operation of engine test stands.

A6.1.2 Each laboratory conducting engine tests should have their test installation inspected and approved by their Safety Department. Personnel working on the engines should be provided with the proper tools, be alert to common sense safety practices, and avoid contact with moving or hot engine parts, or Both. Guards should be installed around all external moving or hot parts. When engines are operating at high speeds, heavy duty guards are required and personnel should be cautioned against working alongside the engine and coupling shaft. Barrier protection should be provided for personnel. All fuel lines, oil lines, and electrical wiring should be properly routed, guarded, and kept in good order. Scraped knuckles, minor burns, and cuts are common if proper safety precautions are not taken. Safety masks or glasses should always be worn by personnel working on the engines and no loose or flowing clothing shall be worn near running engines.

A6.1.3 The external parts of the engine and the floor area around the engines should be kept clean and free of oil and fuel spills. In addition, the working areas should be free of all tripping hazards. In case of injury, no matter how slight, first aid

attention should be applied at once and the incident reported. Personnel should be alert for leaking fuel or exhaust gas. Leaking fuel represents a fire hazard and exhaust gas fumes are noxious. Containers of oil or fuel cannot be permitted to accumulate in the testing area.

A6.1.4 The test installation should be equipped with a fuel shut-off valve which is designed to automatically cut off the fuel supply to the engine when the engine is not running. A remote station for cutting off fuel from the test stand is recommended. Suitable interlocks should be provided so that the engine is automatically shut down when any of the following events occur: dynamometer loses field current, engine over speeds, engine oil pressure is lost, exhaust system fails, room ventilation fails, or the fire protection system activates. Consider an excessive Vibration pick-up interlocks if equipment operates unattended. Fixed fire protection equipment should be provided.

A6.1.5 ASTM Sequence Tests use chemicals to clean engines between tests. Some of these chemicals require that personnel wear face masks, dust breathers, and gloves as exothermic reactions are possible. Emergency showers and face rinse facilities should be provided when handling such materials.

A6.2 Physical and Chemical Hazards List

A6.2.1 Physical Hazards:

A6.2.1.1 Hot engine parts, exhaust pipe.A6.2.1.2 Rotating engine/test stand parts (belts, pulleys, shafts).A6.2.1.3 Electrical shock.A6.2.1.4 Noise.A6.2.2 *Chemical and Materials Hazards*:

A6.2.2.1 Gasoline—(Unleaded):

(1) Extremely flammable. Vapors harmful if inhaled. Vapors may cause flash fire.

(2) Keep away from heat, sparks, and open flames.

(3) Keep containers closed; use positive shut off valves on fuel lines.

(4) Use with adequate ventilation.

(5) Avoid buildup of vapors and eliminate all sources of ignition, especially non-explosion proof electrical apparatus and heaters.

(6) Avoid prolonged breathing of vapor.

(7) Avoid prolonged or repeated skin contact.

A6.2.2.2 Organic Solvent (Penmul L460):

(1) Before opening the container, relieve pressure. Keep the container tightly closed when not in use.

(2) Store at moderate temperatures and keep away from heat, sparks, open flame, and strong oxidizing agents.

(3) Use dry chemical, foam or CO_2 as extinguishing media.

(4) Use safety glasses and impervious gloves when handling.

(5) Use respiratory hydrocarbon vapor canister in enclosed areas.

(6) Use only if adequate ventilation is available.

(7) Avoid contact with eyes, skin, and clothing.

A6.2.2.3 Degreasing Solvent:

(1) Combustible vapor harmful if inhaled.

(2) Keep away from heat, sparks, and open flame.

(3) Use with adequate ventilation.

(4) Avoid breathing vapor or spray mist.

(5) Use water spray, dry chemical, foam, or CO_2 as extinguishing media.

(6) Avoid prolonged or repeated contact with skin.

A6.2.2.4 Cooling System Cleanser:

(1) Store at moderate temperatures. Keep container closed until used.

(2) Use water spray, dry chemical, foam, or CO_2 as extinguishing media.

(3) Use safety glasses and impervious gloves when handling.

(4) Use respiratory protection in absence of proper environmental control.

(5) Use only if adequate ventilation is available.

(6) Avoid contact with eyes, skin, and clothing.

A6.2.2.5 Oxalic Acid (Cooling System Cleanser):

(1) Toxic substance. Avoid contact with eyes, skin, and clothing.

(2) Do not inhale dust.

(3) Keep away from feed or food products.

A6.2.2.6 New and Used Oil Samples:

(1) Store at moderate temperatures and keep away from extreme heat, sparks, open flame, and oxidizing agents.

(2) Use dry chemical, foam, or CO_2 as extinguishing media.

(3) Use safety glasses and impervious gloves when handling.

(4) Avoid contact with eyes, skin, and clothing.

A6.2.2.7 Used Oil Samples Only—Since used oils contain compounds that were not originally present in the new oil, stringently follows the Materials Safety Data Sheet's guidelines for all components present.

NOTE A6.1—In addition to other precautions, note that continuous contact with used automotive engine oils has caused skin cancer in laboratory mice.

A7. SEQUENCE VID TEST REPORT FORMS AND DATA DICTIONARY

NOTE A7.1—The actual report forms and data dictionary must be downloaded separately from the ASTM TMC Web Page at http://www.astmtmc.cmu.edu/, or they can be obtained in hardcopy format from the TMC.

A8. Statistical Equations for Mean and Standard Deviation

A8.1 Equations

$$mean = \frac{1}{n} \sum_{i=1}^{n} \left[Yi(standard) - Zi(reading) \right]$$
(A8.1)

standard deviation =
$$\sqrt{\frac{\sum_{i=1}^{n} [(Yi - Zi) - mean]^2}{df}}$$
 (A8.2)

where: N = total number of data pairs, and df = degrees of freedom = n⁻¹.

A9.1 Determining the Oil Sump Full Level

A9.1.1 Verify engine orientation on the test stand:

A9.1.1.1 Side to side engine mounting ($0.0 \pm 0.5^{\circ}$),

A9.1.1.2 Engine flywheel friction faceplate $(3.0 \pm 0.5^{\circ})$, and

A9.1.1.3 Driveline angle not less than 1.0° or greater than 2.0° in the vertical.

A9.1.2 Charge the engine with 5.4 L (5.71 qt)of BL oil.

A9.1.3 Start the engine and bring to stage Flush 1500 rpm, 70 Nm, 109 °C coolant in, 115 °C Oil conditions. Stabilize for 15 min.

A9.1.4 Shut engine down.

A9.1.5 Remove the oil from the engine using the scavenge pump.

A9.1.6 Disconnect all lines from the oil pan and allow to gravity drain.

A9.1.7 Connect the complete external oil system, including the engine oil filter, in series and in the same direction as normal oil flow. Use extra lines if needed to connect the engine oil filter into the complete system.

A9.1.8 Set the 3-way control valve (TCV-144) so that 100 % of the flow is through the heat exchanger (HX-60).

A9.1.9 Connect and purge air through the external oil flush system (step 7) using a minimum of 20 psi. (Warning—Recirculation oil pump shaft shall be locked to avoid damage.)

A9.1.10 Flow air through the external oil flush system (step 7) until most of the oil has been purged from the system.

A9.1.11 Cycle the 3-way control valve (TCV-144) a few times to ensure oil is purged from the bypass section of the heat exchanger (HX-6).

A9.1.12 Disconnect air supply.

A9.1.13 Connect degreasing solvent flush system to the external oil flush system (step 7).

A9.1.14 Circulate degreasing solvent (minimum of 8 L) through the external oil flush system (step 7) for a minimum of 30 min.

A9.1.15 Cycle the 3-way control valve (TCV-144) a few times to ensure oil is purged from the bypass section of the heat exchanger (HX-6).

A9.1.16 Disconnect the degreasing solvent flush system and drain the solvent from the external oil flush system.

A9.1.17 Connect and purge air through the external oil flush system (step 7) for minimum of 1 h using a minimum of 20 psi. Set the 3-way control valve (TCV-144) so that 100 % of the flow is through the heat exchanger (HX-6) for most of the hour. Cycle the 3-way control valve (TCV-144) a few times during the hour to ensure the degreasing solvent has been flushed from the bypass section of the heat exchanger (HX-6).

A9.1.18 Individually check, and purge with air if necessary, the heat exchanger (HX-6), oil heater, circulating oil pump, and oil filters to ensure all the degreasing solvent has been removed.

A9.1.19 Measure 5.4 L (5.71 qt)of BL oil and pour into engine.

A9.1.20 Start engine and ramp to Flush conditions.

A9.1.21 Once stabilized at the above conditions, mark the level on the sight glass (Fig. A2.24) and consider this as the Oil Sump Full Level.

A9.2 Oil Pan Sight Glass Calibration

A.9.2.1With the proper full mark established on the oil pan sight glass tube and the engine running at flush conditions drain 200 mL of oil from the engine at the outlet (top) of the oil heater. Allow a few minutes for system to stabilize then mark sight glass (-200 mL).

A.9.2.2 Repeat above in increments of 200 mL until a total of 1400 mL has been removed from engine. Mark the sight glass in increments of 200 mL. Any additional marks below the 1400 mL are optional.

A.9.2.3Return the 1400 mL of oil with engine running at **Flush** conditions, allow the system to stabilize a few minutes. The oil level should now be at the original full mark on the sight glass. Repeat the calibration procedure if the level does not return to the original sight glass full mark.

A.9.2.4 Determine the oil level in the oil pan using a level made of Tygon tubing filled with water. Use the full mark on the oil sight glass as the reference point.

A.9.2.5 Mark the oil level on the outside of the oil pan with a paint marker.

A.9.2.6 The paint mark on the oil pan shall be approximately located above the oil pump inlet fitting and lined up with the center of the oil pan tab. This tab is approximately 100 mm from the top sight glass fitting and toward the front of the engine.

A.9.2.7 Measure the distance from the bottom surface of the oil pan tab to the paint mark. This is the engine oil full level measurement. This measurement shall be 77 ± 5 mm.

A10. FUEL INJECTOR EVALUATION

A10.1 *Fuel Injector Test Rig*—A suitable device capable of accurate, repeatable flow measurement of port fuel injectors is required. This device shall be capable of performing necessary port fuel injector evaluations as outlined in A10.2. Since no suitable commercially available apparatus has been identified, design of the test rig is up to the laboratory. Flow test the injectors using degreasing solvent as the test fluid.

A10.2 *Fuel Injectors*—Prior to engine installation, evaluate all injectors (new and used) for spray pattern and flow-rate using the test rig in A10.1. Injectors may be cleaned and reused if the criteria outlined in this procedure are satisfied.

A10.2.1 Perform a visual inspection of each injector to ensure that each injector has been cleaned of all oily deposits.

A10.2.2 Check the injector "O" ring for cracking or tearing and replace as required.

A10.2.3 Flush new injectors for 30 s to remove any assembly residue before flow testing.

A10.2.4 Place the injector(s) in the test rig and turn the test fluid on. Verify the flow of test fluid through the injector(s). Maintain the test fluid pressure supplied to the injector(s) at 290 ± 3.4 kPa during the entire test. The maintenance of this pressure is critical as a small change in pressure will have a dramatic effect on the flow rate and spray pattern. Once pressure is set, zero the volume measuring device.

A10.2.5 Flow test each injector for a 60-s period. While the injector is flowing, make a visual observation of the spray pattern quality. The spray pattern shall be typical for the make and model of the injector.

A10.2.6 The set of injectors for an engine shall have a flow rate within 5 mL of each other. Discard any injector that does not flow within this range.

A10.2.7 At completion of the 60-s period, close the injector and maintain the test fluid pressure for a minimum of 30 s. Discard any injector that leaks or drips.

A11. PRE-TEST MAINTENANCE CHECKLIST

		TABLE ATT. TPIE-lest Maintenance Ch		
Required Maintenance	Prior to Each Test Start	Prior to Each Reference Start ^A	As Noted	
Replace spark plugs Service racor filters Verify injector flows	Х	х	C	
Clean/recondition throttle BLdy			B	
Clean coolant heat exchanger Clean / flush oil heat			В	
exchanger Replace fuel filters		х		
Inspect / service driveline		Х	D	
Rotate dyno trunion bearings Clean / replace EBP			D	
probe				

TABLE A11.1 Pre-test Maintenance Checklist

^A Only required on initial reference in a series.

^BWith installation of new engine.

^c As required by normal laboratory practice.

^D Every six months.

A12. BLOW-BY VENTILATION SYSTEM REQUIREMENTS

A12.1 NPT cross fitting, 3/8-in.

A12.2 NPT pipe nipple (three), 3/8-in., used to connect the ¹/₂-in.(I.D.) or 5/8-in.(I.D.) hose to the 3/8-in NPT cross fitting.

- A12.3 OHT6D-013-1 Dummy PCV fitting installed in the right side of the rocker cover.
- A12.4 Left rocker cover shall use the original 45° fitting supplied with the engine.
- A12.5 Right rocker cover shall have 12 ± 5 in. of $\frac{1}{2}$ -1n.(I.D.) or $\frac{5}{8}(I.D.)$ -in. hose to the $\frac{3}{8}$ -in. NPT cross fitting.
- A12.6 Left rocker cover shall have 12 ± 5 in. of $\frac{1}{2}-1n.(I.D.)$ or $\frac{5}{8}(I.D.)$ -in. hose to the required cross fitting.
- A12.7 Monitor crankcase pressure at the top of the 3/8-in. NPT cross fitting.

APPENDIX

(Non-mandatory Information)

X1. PROCUREMENT OF TEST MATERIALS TBD INTRODUCTION

Throughout the text, references are made to necessary hardware, reagents, materials, and apparatus. In many cases, for the sake of uniformity and ease of acquisition, certain suppliers are named. If substitutions are deemed appropriate for the specified suppliers, permission in writing must be obtained from the TMC before such will be considered to be equivalent. The following entries for this appendix represent a consolidated listing of the ordering information necessary to complete the references found in the text.

X1.1 General Communications Concerning Sequence VID Reference Tests, Procedural Questions and Non-Reference Tests: ASTM Test Monitoring Center Attention: Administrator 6555 Penn Avenue Pittsburgh, PA 15206-4489 Telephone: (412) 365-1005 X1.2 Reference Oils and Calibration Oils: Purchase reference oils and calibration oils by contacting: ASTM Test Monitoring Center Attention: Operations Manager 6555 Penn Avenue Pittsburgh, PA 15206-4489 Telephone: (412) 365-1010 X1.3 Test Engines: Sequence VID engines, part No. OHT6D-XXX OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax (440) 354-7080 X1.4 Dynamometer: A Midwest Model 758 (50-hp) dry gap dynamometer may be ordered from: Midwest Dynamometer Engineering Company 3100 River Road River Grove, IL 60171 Telephone: (708) 453-5156 Fax: (708) 453-5171 X1.5 Dynamometer Load Cell: The recommended load cell is a Lebow Model 3397 which may be ordered from: Eaton Corporation Lebow Products 1728 Maplelawn Road P.O. Box 1089 Troy, MI 48099 Telephone: (313) 643-0220 Fax: (313) 643-0259 X1.6 Cooling System Pressure Cap: A satisfactory coolant system pressure cap (70 kPa, normally closed cap) is available through local distributors. X1.7 Cooling System Pump (P-1): The specified cooling system pump may be obtained from: Gould Pumps, Inc. 240 Fall Street

Seneca Falls, NY 13148 X1.8 Coolant Heat Exchanger (HX-1): ITT (Model 320-20) ITT Standard 175 Standard Parkway Buffalo, NY 14227 or Bell & Gossett (BP 75H-20 or BP 420-20) Bell & Gossett ITT 8200 N. Austin Avenue Morton Grove, IL 60053 X1.9 Coolant Orifice Plate (Differential Pressure): Flowell 8308 South Regency Drive Tulsa, OK 74131 Telephone: (918) 224-6969 X1.10 Coolant Control Valves (TCV-104, FCV-103 and TCV-101): Badger Meter, Inc. P.O. Box 581390 Tulsa, OK 74158 Telephone: (918) 836-8411 X1.11 Differential Pressure Transducer (DPT-1): The recommended transducers are Viatran Model 274 or Model 374, Validyne Model DP15, and Rosemount model 1151 which may be ordered from: Viatran Corp. 300 Industrial Drive Grand Island, NY 14072 Telephone:(716) 773-1700 or Validyne Engineering Corp. 8626 Wilbur Ave. Northridge, CA 91324 Telephone:(818) 886-2057 or Rosemount Inc. 4001 Greenbriar Street 150B Stafford, Texas 77477 Telephone:1-800 999-9307 X1.12 Water Pump Plate: The water pump block off plate may be purchased from: OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax (440) 354-7080 X1.13 Oil Scavenge Pump (P-3): Houdaille Industries. Inc. Viking Pump Division George and Wyeth Street Cedar Falls, IA 50613 Telephone: (319) 266-1741 X1.14 Float Switch (FLS-136 and FLS-152): Imo Industries Inc. Gems Sensor Division 1 Cowles Road

Plainville, CT 06062-1198 Telephone: (203) 747-3000 Fax: (203) 747-4244 X1.15 Oil Circulation Pump (P-4): Houdaille Industries, Inc. Viking Pump Division George and Wyeth Street Cedar Falls, IA 50613 Telephone: (319) 266-1741 X1.16 External Oil System Solenoid Valves (FCV-150A, FCV-150C, FCV-150D, FCV-150E and FCV-150F): Burkert Contromatic Corp. 1091 N. Batavia Street Orange, CA 92667 Telephone: (714) 744-3230 Fax: (714) 639-4998 X1.17 External Oil System Control Valves (TCV-144 and TCV-145): Badger Meter, Inc. P.O. Box 581390 Tulsa, OK 74158 Telephone: (918) 836-8411 X1.18 Oil Heat Exchanger (HX-6): ITT (Model 310-20): ITT Standard 175 Standard Parkway Buffalo, NY 14227 or Bell & Gossett (Model BP 25-20 or BP 410-020): Bell & Gossett ITT 8200 N. Austin Avenue Morton Grove, IL 60053 X1.19 Electric Oil Heater Housing (EH-5): TEST ENGINEERING, INC. (TEI) 12718 Cimarron Path San Antonio, TX 78249 Telephone: (210) 690-1958 Fax: (210) 690-1959 X1.20 Oil Filter Housing Assembly and Filters (Screen) (FIL-2): Racor: PO Box 3108 Modesto, CA 95353 Telephone: (800) 344-3286 X1.21 Modified Oil Filter Adapter Assembly: OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.22 External Oil System Hose and Quick Disconnect Fittings: Aeroquip products are available through local distributors or: Aeroquip Corporation **Industrial Division** 1225 W. Main Street Van Wert, OH 45891 Telephone: (419) 238-1190 X1.23 Modified Oil Pan and Modified Oil Pick-Up Tube:

The oil pan and oil level blocking plate may be purchased from: OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.24 Fuel Flow Measurement Mass Flow Meter: MicroMotion. Inc. 7070 Winchester Circle Boulder, CO 80301 Telephone: (303) 530-8400 or (800) 522-6277 Fax: (303) 530-8209 X1.25 AFR Analyzer: The recommended AFR analyzer is a Horiba MEXA 700 which may be ordered from: Horiba Instruments, Inc. 17671 Armstrong Irvine Industrial Complex Irvine, CA 92623 Telephone: (714) 250-4811 X1.26 ECM (Engine Control Module): OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.27 Thermostat Orifice Plate: The thermostat orifice plate may be may be purchased from: OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.28 Engine Wiring Harness Without Interface: OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.29 Modified Coolant Outlet (Thermostat Housing): The thermostat housing may be purchased from: OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.30 Modified Coolant Inlet (Oil Filter Adapter): The coolant inlet adapter may be may be purchased from: OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039

Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.31 Fuel Fail Adapter Set: The fuel rail may be modified by the laboratory or a fuel rail adapter set may be purchased from: OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.32 Organic Solvent (Penmul L460): Penetone Corporation 74 Hudson Avenue Tenafly, NJ 07670 X1.33 Degreasing Solvent: Available from local suppliers. X1.34 Damper drivelines may be purchased from: Machine Service Inc. - http://www.machineservice.com/contact.htm American VULKAN Corporation - 2525 Dundee Road, Winterhaven, FL 33884 (863)-324-2424 X1.35 Engine Mounts: Lybrook Precision Products Telephone: (313) 946-4246 X1.36 Engine Mount Isolators (Biscuits): World Class Engineered Products 20994 Bridge Street Southfield, MI 48034 Telephone: (313) 351-4090 Fax: (313) 351-4099 X1.37 Test Fuel: TBD X1.38 Order parts specified as "available from CPD" from: OH Technologies Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Telephone: (440) 354-7007 Fax: (440) 354-7080 X1.39 Paxton Fuel Pressure Regulator Can be obtained from Summit Racing 960 East Glendale Avenue Sparks, NV 89431 www.summitracing.com