

Address 100 Barr Harbor Drive PO Box C700 W. Conshohocken, PA 19428-2959 | USA **Phone** 610.832.9500 **Fax** 610.832.9666 **Web** www.astm.org

COMMITTEE D02 ON PETROLEUM PRODUCTS, LIQUID FUELS, AND LUBRICANTS

CHAIRMAN: RANDY F JENNINGS, TENNESSEE DEPT OF AGRIC, P O BOX 40627, NASHVILLE, TN 37204, UNITED STATES (615) 837-

5327, FAX: (615) 837-5335, E-MAIL: RANDY.JENNINGS@TN.GOV

FIRST VICE CHAIRMAN: JAMES J SIMNICK, BP AMERICA, 150 W WARRENVILLE RD, NAPERVILLE, IL 60563, UNITED STATES (630) 420-5936,

FAX: (630) 420-4831, E-MAIL: SIMNICJJ@BP.COM

SECOND VICE CHAIRMAN: MICHAEL A COLLIER, PETROLEUM ANALYZER CO LP, 21114 HWY 113, CUSTER PARK, IL 60481, UNITED STATES (815)

458-0216, FAX: (815) 458-0217, E-MAIL: MICHAEL.COLLIER@PACLP.COM

SECOND SECRETARY: HIND M ABI-AKAR, CATERPILLAR INC, BLDG H3000, OLD GALENA ROAD, MOSSVILLE, IL 61552, UNITED STATES

(309) 578-9553, E-MAIL: ABI-AKAR_HIND@CAT.COM

SECRETARY: SCOTT FENWICK, NATIONAL BIODIESEL BOARD, PO BOX 104848, JEFFERSON CITY, MO 65110-4898, UNITED STATES

(800) 841-5849, FAX: (537) 635-7913, E-MAIL: SFENWICK@BIODIESEL.ORG

STAFF MANAGER: ALYSON FICK, (610) 832-9681, FAX: (610) 832-9668, E-MAIL: AFICK@ASTM.ORG

Issued: 03.20.2018

Reply to: Dan Worcester

Southwest Research Institute

6220 Culebra Rd.

San Antonio, TX 78238 Phone: 210.522.2405

Email: dworcester@swri.org

These are the unapproved minutes of the 03.19.2018 Sequence VI Conference Call.

This document is not an ASTM standard; it is under consideration within an ASTM technical committee but has not received all approvals required to become an ASTM standard. It shall not be reproduced or circulated or quoted, in whole or in part, outside of ASTM committee activities except with the approval of the chairman of the committee having jurisdiction and the president of the society. Copyright ASTM, 100 Barr Harbor Drive, West Conshohocken, PA 19428-2959.

The meeting was called to order at 1:03 PM Central Time by Chair Andrew Stevens. Agenda

- 1.0 The Agenda is the included as Attachment 1.
- 2.0 Roll Call The Attendance list is Attachment 2. There were no membership changes.

- 2.0 Approval of Meeting minutes from 02.28.2018 Seq. VI SP call.
 - 2.1 Andrew Stevens made the motion and Adrian Alfonso seconded.
 - 2.2 The minutes were approved unanimously.
- 3.0 Old Business
 - 3.1 Review of Action Items from 12/13/17 SP Meeting
 - 3.1.1 Action Item #1 Haltermann to report to the Sequence VI surveillance panel on details of building large batch of Lube Cert EEE fuel + DCA
 - This decision is pending the Sequence VH test moving to a larger batch. Contract review is in process.
 - 3.1.2 Action Item #2— Progress Report: Laboratories to inspect their stands and report to Rich Grundza on what valves they have installed on each stand for 150C in Section 6.5.3 of the Sequence VIE and Sequence VIF ASTM test procedures This information has been supplied and this item can be closed. The procedure calls for the Burkert 2000. This will be discussed further in A2.
 - 3.1.3 Action Item #3 Progress Report: Add Section 11.6.5.1 from the Sequence VID (D7589) ASTM test procedure to the Sequence VIE (D8114) and Sequence VIF ASTM test procedures.

 This was done with Information Letter 17-4.

3.1.4 Action Item #4 – Progress Report: Rich Grundza to review the Sequence VIE and Sequence VIF ASTM test procedures for inclusion of the necessary sole source statements and to make recommendations, if needed, to the Sequence VI surveillance panel
Rich is working on this item. It will be completed before the VIF procedure is released for final edits and ASTM number

assignment. An Information Letter will be generated.

- 3.1.5 Action Item #5 Progress Report: Laboratories to re-upload their Sequence VIE and VIF precision matrix tests (29 VIE and 18 VIF tests) with the engine hour adjustment applied. Not all references for all labs have been updated. The action is to complete this for all labs by March 30, 2018.
- 3.1.6 Action Item #6 Progress Report: Greg Miranda/Andrew Stevens and Rich Grundza to provide all of the necessary information, to update the Sequence VIF test procedure draft, to Hap Thompson for the next and final procedure draft This has been completed, but Hap noted in an email after the meeting he will need Surveillance Panel approval to move the VIF procedure forward.
- 3.1.7 **Action Item #7** Progress Report: Seq. VIF/VIE Procedure Review: Prepare for balloting in new year
 - Build manual replaces Annex A17
 - Fixed timing sprockets 9.4.20 revision
 - Section 6.2 not allowing revision of short block

These items will be updated with an Information Letter.

- 3.2 Seq. VIE Severity Task Force Update Dan Worcester
 - 3.2.1 Results of Scott Stap review of photos of ring deposits seen at Valvoline.

See Attachment 3 for the final meeting update from the Task Force. Special thanks were for Todd Dvorak for providing many of the slides and analysis. Scott was not on the call to review the photos. This will be an action for the next meeting. Crankcase pressure is higher on tests after the Precision Matrix. There are two fuel batches, one in Michigan and one in Texas. There is an effort to build one large batch at the Nixon facility. This did not show a response delta but would help minimize variation at labs. There was also small variations in chemical analysis, and oil pressure. OHT-1 engines were used for the Precision Matrix. All labs either have converted to GM Kit engines or will soon. BSFC [brake specific fuel consumption] was also reviewed. Only runs 1-4 were used for comparison.

4.0 New Business

4.1 Seq VIE BOI/VGRA Matrix Details Discussion

4.1.1 Progress Report

Intertek has completed the VIE portion and is working on stand calibration for the VIF tests. SwRI has completed the VIE and VIF. Afton has completed the VIE. Valvoline is running a new engine but failed the first reference. A new engine may be required to allow them to complete the matrix tests on one engine. ExxonMobil is working on the matrix.

4.2 Meeting Minutes Adjustments: Rich Grundza (see Appendix A1)

There were some changes needed in the minutes. Rich will make these changes on the posted minutes.

For the August 9, 2017 meeting minutes in New Business lists repeatability check limit as 2.6 but should be 2.8. For required equipment, sole source information is required, and TMC does not have the authority to approve equivalent replacement substitutions.

- 4.3 Solenoid valves, Section 6.6.5.3 (See Appendix A2)
 - 4.3.1 Type 312 is no longer available, Type 331 is direct replacement but not listed in procedure

Motion #1 –Recommend to the Surveillance Panel: Add the 331 solenoid valve to Section 3.3.1.

Andrew Stevens, Adrian Alfonso, second.

This motion was retracted and Andrew will generate an E-ballot.

Documentation will be needed to show the replacement valve information. Cliff provided this in an email after the meeting.

There was discussion about the industry correction factors. Amol noted the Zi values for recent tests were within limits. Travis and Todd commented they had not seen this shift and Rich commented that not all oils show the same trend.

Amol also asked about when a lab could switch oils whether reference or candidate. The procedure may not be clear on running the two FO and 6 BL flushes.

Action #1 –Labs will go back and review their procedure for termination. This will be added to the procedure for clarification if not included now.

5.0 Meeting Adjourned

The meeting adjourned at 2:23 PM Central Time.

Sequence VI Surveillance Panel Call Meeting Agenda March 12, 2018 @ 10:00-11:30 EST

Webex Meeting Details Below Agenda

- 1. Roll Call (start 2:05 EST)
 - 1.1. SP Membership changes and additions
- 2. Approval of Meeting minutes from February 28, 2017 Seq. VI SP meeting
- 3. Old Business

3.1	Review of Action Items from 12/13/17 SP Meeting	Andrew Stevens
	 Action Item #1 – Haltermann to report to the Sequence VI surveillance panel on details of building large batch of Lube Cert EEE fuel + DCA 	7 3.5 3.5.75116
	 Action Item #2— Progress Report: Laboratories to inspect their stands and report to Rich Grundza on what valves they have installed on each stand for 150C in Section 6.5.3 of the Sequence VIE and Sequence VIF ASTM test procedures 	
	 Action Item #3 – Progress Report: Add Section 11.6.5.1 from the Sequence VID (D7589) ASTM test procedure to the Sequence VIE (D8114) and Sequence VIF ASTM test procedures. 	
	 Action Item #4 – Progress Report: Rich Grundza to review the Sequence VIE and Sequence VIF ASTM test procedures for inclusion of the necessary sole source statements and to make recommendations, if needed, to the Sequence VI surveillance panel 	

	 Action Item #5 – Progress Report: Laboratories to re-upload their Sequence VIE and VIF precision matrix tests (29 VIE and 18 VIF tests) with the engine hour adjustment applied. 	
	 Action Item #6 – Progress Report: Greg Miranda/Andrew Stevens and Rich Grundza to provide all of the necessary information, to update the Sequence VIF test procedure draft, to Hap Thompson for the next and final procedure draft 	
	 Action Item #7 – Progress Report: Seq. VIF/VIE Procedure Review: Prepare for balloting in new year Build manual replaces Annex A17 	
	 Fixed timing sprockets 9.4.20 revision Section 6.2 not allowing revision of short block 	
3.2	Seq. VIE Severity Task Force Update	Dan Worcester
	3.3.1 Results of Scott Stap review of photos of ring deposits seen at Valvoline.	

4. New Business

- 4.1. Seq VIE BOI/VGRA Matrix Details Discussion
 - 4.1.1. Progress Report
- 4.2. Meeting Minutes Adjustments: Rich Grundza (see Appendix A1)
- 4.3. Solenoid valves, Section 6.6.5.3 (See Appendix A2)
 - 4.3.1. Type 312 is no longer available, Type 331 is direct replacement but not listed in procedure

5. Next Meeting

5.1. SP Meeting: TBD

6. Meeting Adjourned

Appendix

A1

A couple of items we need to discuss during the call.

- 1) The minutes from the August 9, 2017 conference call incorrectly listed the repeatability check limit as 2.6 in 4.1 new business,
- 4.1 VIF Post PM Vi Limit Review | Calibration of VIF engines | VID-VIF Equivalency Greg Miranda/ Stats Group See Attachment 5. The recommendation on Slide 3 is to increase R for FEI 1 from 0.95 to 1.00 and for FEI 2 from 0.63 to 0.95. The upper Vi limit for FEI 1 would increase to 4.64 from 2.6. FEI 2 Vi would be unchanged. These changes would be temporary and need review later. There is a bias indicated, but that will remain unchanged for now. SwRI will run a 5th run on engine 206 after candidate tests complete. Data will be reviewed when this run is completed. Martin recommended reference oil 1011 not be used as the first oil on a new engine.

The limit was 2.8 as noted in the stats group presentation and the stats group presentation noted that this was 2.8 (excerpt below).

Revise the Upper Vi Limit for FEI1 to account for the current average Yi difference in 1st and 2nd run reference oil pairs.

FEI1 Upper Vi limit = 4.64 (was 2.8)

The lower limit was not revised and remains 2,8. The 8/9/17 minutes need to be corrected to show this.

2) For required equipment, sole source information needs to be footnoted in the current VIE test method. This was somehow missed. I have gone through the VIF draft and addressed thse items but would like to generate and information letter to address this situation in the Sequence Vie Method, D8114. Also A 18.1 states that If substitutions are deemed appropriate ... permission in writing must be obtained from the TMC... Unfortunately this is incorrect as the TMC does not have the authority to deem equivalency so this needs corrected as well.

A2

6.6.5.3 Use solenoid valves (FCV-150A, FCV-150C, FCV-150D, and FCV-150E, in Fig. A5.6) (see X1.16). (1) FCV-150F and its related lines/piping are optional. (2) FCV-150A is a Burkert Type 251 piston-operated valve used with a Type 312 solenoid valve (or a Burkert Type 2000 piston-operated valve used with a Type 311, 312, or 330 solenoid valve) for actuation of air supply to the piston valve, solenoid valve direct-coupled to piston valve, normally closed, explosion proof (left to the discretion of the laboratory), and watertight, 3/4 in., 2-way, stainless steel NPT fitting.

Name	Email/Phone C	ompany	Attend
Adrian Alfonso	Dhona: (210) 929 0421	Intertek	ATTEND
	Phone: (210) 838-0431 Adrian.Alfonso@intertek.com	Intertek	7.1.12.112
Voting Member Jason Bowden		OHT	ATTEND
	Phone: (440) 354-7007 jhbowden@ohtech.com	ОП	/ TEND
Voting Member Kevin Brodwater		Chevron	ATTEND
	Phone: (510) 242-2291	Chevron	ATTEND
Voting Member	KBrodwater@chevron.com	CM	
Tim Cushing	Phone: (248) 881-3518	GM	
Voting Member	Timothy.Cushing@gm.com		
Rich Grundza	Phone: (412) 365-1034	TMC	ATTEND
Voting Member	reg@astmtmc.cmu.edu		
Jeff Hsu	Phone: (832) 419-3482	Shell	ATTEND
Voting Member	j.hsu@shell.com		
Teri Kowalski	Phone: (734) 995-4032	Toyota	ATTEND
Voting Member	Teri.Kowalski@tema.toyota.com	,	
Dan Lanctot	Phone: (210) 690-1958	TEI	ATTEND
Voting Member	dlanctot@tei-net.com		
Katerina	Phone: (804) 788 – 5520	Afton	ATTEND
Pecinovsky	Katerina.Pecinovsky@AftonChemical.c	<u>com</u>	
Voting Member			
Brianne Pentz	Phone: (973) 317-6364	BP	
Voting Member	Brianne.Pentz@bp.com		
Andy Ritchie	Phone: (908) 474-2097	Infineum	
Voting Member	Andrew.Ritchie@infineum.com		
		E 1	
Ron Romano	Phone: (313) 845-4068	Ford	
Voting Member	rromano@ford.com		
Clifford Salvesen	Phone: (856) 224-2954	ExxonMobil	ATTEND
Voting Member	Clifford.r.Salvesen@exxonmobil.com		
Amol Savant	Phone: (606) 585-8982	Valvoline	ATTEND
Voting Member	acsavant@valvoline.com		
Andrew Stevens	Phone: (440) 347-4020	Lubrizol	ATTEND
Voting Member	andrew.stevens@Lubrizol.com		
Haiying Tang	Phone: (248) 512-0593	Chrysler	
Voting Member	HT146@Chrysler.com		
Dan Worcester	Phone: (210) 522-2405	SwRI	ATTEND
Voting Member	Dan.Worcester@swri.org		

Email/Phone

Name

	Linally Hone Con		7 1000110
Ed Altman	Ed.Altman@aftonchemical.com	Afton	
Bill Anderson	Bill.anderson@aftonchemical.com	Afton	
Bob Campbell	Bob.Campbell@aftonchemical.com	Afton	ATTEND
Lisa Dingwell	Lisa.Dingwell@AftonChemical.com	Afton	
Todd Dvorak	Todd.Dvorak@aftonchemical.com	Afton	ATTEND
Greg Guinther	Greg.Guinther@aftonchemical.com	Afton	
Terry Hoffman	Terry.Hoffman@aftonchemical.com	Afton	
Christian Porter	Christian.Porter@aftonchemical.com	Afton	
Jeremy Styer	Jeremy.Styer@aftonchemical.com	Afton	
Tisha Joy	Tisha.Joy@bp.com	BP	
Michael Blumenfeld	Michael.l.Blumenfeld@exxonmobil.com	EM	
	Phone: (856) 224.2865		
Jim Carter	jcarter@gageproducts.com	Gage Products	
Andy Buczynsky	Andrew.Buczynsky@gm.com	GM	
Meryn Hopp	Meryn.Hopp@GM.com	GM	
Mike Raney	Michael.P.Raney@gm.com	GM	
·	Phone: (248) 408-5384		
Angela Willis	Angela.P.Willis@gm.com	GM	
Prasad Tumati	ptumati@jhaltermann.com	Haltermann	
Doyle Boese	Doyle.Boese@infineum.com	Infineum	
	Phone: (908) 474-3176		
Gordon Farnsworth	Gordon.Farnsworth@infineum.com	Infineum	
Charlie Leverett	Charlie.Leverett@yahoo.com	Infineum	ATTEND
	Phone: (210) 414-5448		
Mike McMillan	mmcmillan123@comcast.net	Infineum	
Jordan Pastor	Jordan.Pastor@Infineum.com	Infineum	
	Phone: (313) 348-3120		
William Buscher	William.Buscher@intertek.com	Intertek	
Martin Chadwick	Martin.Chadwick@intertek.com	Intertek	
Al Lopez	Al.Lopez@intertek.com	Intertek	
Mike Noriega	Mike.Noriega@intertek.com	Intertek	
Addison Schweitzer	Addison.Schweitzer@intertek.com	Intertek	
Scott Rajala	srajala@ILAcorp.com	Idemitsu	
Dave Passmore	dpassmore@imtsind.com	IMTS	
Jerry Brys	Jerome.Brys@lubrizol.com	Lubrizol	ATTEND
	Phone: (440) 347.2631		
Jessica Buchanan	Jessica.Buchanan@Lubrizol.com	Lubrizol	
Joe Gleason	Jog1@lubrizol.com	Lubrizol	
James Matasik	James.Matasic@lubrizol.com	Lubrizol	
Greg Miranda	Greg.Miranda@Lubrizol.com	Lubrizol	
Kevin O'Malley	Kevin.OMalley@lubrizol.com	Lubrizol	

Company

Attend

Email/Phone

Name

Phone: (440) 347.4141 Chris Castanien Chris.Castanien@neste.com Phone: (440) 290-9766 Dwight Bowden Matt Bowden Mibowden@ohtech.com Mitt Bowden Mitt Bowd	Name	Emaily none	mpany	Attoria
Chris Castanien Chris Castanien@neste.com Neste Dwight Bowden dhbowden@ohtech.com OHT Matt Bowden mjbowden@ohtech.com OHT Matt Bowden mjbowden@ohtech.com OHT Micardo Affinito affinito@chevron.com Oronite Phone: (510) 242-4625 Doronite Ian Elliot IanElliott@chevron.com Oronite Jo Martinez jogm@chevron.com Oronite Robert Stockwell rsto@chevron.com Oronite ATTEND Oronite ATTEND Don Smolenski Donald.Smolenski@gmail.com Strategic Travis Kostan Travis.Kostan@swRi.org SwRI Phone: (210) 522-2407 SwRI ATTEND Patrick Lang Patrick.Lang@swRI.org SwRI ATTEND Michael Lochte mlochte@swri.org SwRI ATTEND Karen Haumann Karen.Haumann@shell.com Shell Scott Stap Scott.Stap@tgdirect.com TG Direct Jeff Clark jac@astmtmc.cmu.edu TMC Hirano Satoshi Satoshi Hirano aa@mail.toyota.co.jp Toyota Jim Li		Phone: (440) 347 4141		
Phone: (440) 290-9766 Dwight Bowden dhbowden@ohtech.com Matt Bowden Ricardo Affinito Ricardo Affinito affinito@chevron.com Phone: (510) 242-4625 Ian Elliot Jan Elliott Jan Elliott@chevron.com Robert Stockwell Don Smolenski Donald.Smolenski@gmail.com Travis Kostan Travis Kostan@swRI.org Phone: (210) 522-2407 Patrick Lang Patrick.Lang@swRI.org Phone: (210) 522-2820 Michael Lochte Michael Lochte Michael Lochte Michael Lochte Mark Adams Mark Adams Mark Adams Ticaudill@valvoline.com Ticaudill@valvoline.com Thom Smith Hap Thompson Hapithom@aol.com Chris Taylor Oronite ATTEND Oronite ATTEND Svrategic SwRI ATTEND ATTEND SwRI ATTEND ATTEND Trovis Kostan@swRI.org SwRI ATTEND ATTEND Trovis Kostan@swRI.org SwRI ATTEND Trovis Kostan@swri.org SwRI ATTEND Trovis Kostan@swri.org SwRI ATTEND Trovis Kostan@swri.org Trovis Kostan@swri.org SwRI ATTEND Trovis Kostan@swri.org Trovis Kostan Trovis Kostan Trovis Kostan Trovis Kostan@swri.org SwRI ATTEND Trovis Kostan Tribology Tresting Tribology Tresting Trimothy Caudill Tlcaudill@valvoline.com Valvoline Trowis Kostan Valvoline Trovis Kostan Valvoline Valvoline Valvoline Valvoline Valvoline Valvoline Valvoline Valvoline Trowis Kostan Valvoline Valvoline Valvoline Valvoline Valvoline Chris Taylor Chris Taylor@vpracingfuels.com VP Racing	Chris Castanien		Neste	
Dwight Bowden dhbowden@ohtech.com OHT Matt Bowden mjbowden@ohtech.com OHT Ricardo Affinito affinito@chevron.com Phone: (510) 242-4625 Oronite Ian Elliot IanElliott@chevron.com Oronite Jo Martinez jogm@chevron.com Oronite Robert Stockwell rsto@chevron.com Oronite Don Smolenski Donald.Smolenski@gmail.com Strategic Travis Kostan Travis.Kostan@swRi.org SwRI Phone: (210) 522-2407 SwRI ATTEND Patrick Lang Patrick.Lang@swRi.org SwRI ATTEND Michael Lochte mlochte@swri.org SwRI ATTEND Khalid Rais Khalid.Rais @swri.org SwRI ATTEND Karen Haumann Karen.Haumann@shell.com Shell Scott Stap Scott.Stap@tgdirect.com TG Direct Jeff Clark jac@astmtmc.cmu.edu TMC Hirano Satoshi Satoshi Hirano aa@mail.toyota.co.jp Toyota Jim Linden lindenjim@jlindenconsulting.com Toyota Phone: (248) 321-5343 </td <td>Cirris Castamen</td> <td></td> <td>resic</td> <td></td>	Cirris Castamen		resic	
Matt Bowdenmjbowden@ohtech.comOHTATTENDRicardo Affinitoaffinito@chevron.comOronitePhone: (510) 242-4625OroniteIan ElliotIanElliott@chevron.comOroniteJo Martinezjogm@chevron.comOroniteRobert Stockwellrsto@chevron.comOroniteDon SmolenskiDonald.Smolenski@gmail.comStrategicTravis KostanTravis.Kostan@swRI.orgSwRIPhone: (210) 522-2407SwRIPatrick LangPatrick.Lang@swRI.orgSwRIPhone: (210) 522-2820SwRIMichael Lochtemlochte@swri.orgSwRIKhalid RaisKhalid.Rais @swri.orgSwRIKaren HaumannKaren.Haumann@shell.comShellScott StapScott.Stap@tgdirect.comTG DirectJeff Clarkjac@astmtmc.cmu.eduTMCHirano SatoshiSatoshi Hirano_aa@mail.toyota.co.jpToyotaJim Lindenlindenjim@jlindenconsulting.comToyotaPhone: (248) 321-5343TribologyMark Adamsmark@tribologytesting.comTribologyTimothy CaudillTlcaudill@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Dwight Bowden		OHT	
Ricardo Affinito affinito@chevron.com Phone: (510) 242-4625 Ian Elliot IanElliott@chevron.com Jo Martinez Jogm@chevron.com Robert Stockwell Donald.Smolenski@gmail.com Travis.Kostan@swRI.org Phone: (210) 522-2407 Patrick Lang Patrick.Lang@swRI.org Phone: (210) 522-2820 Michael Lochte Michael Lochte Michael Lochte Michael Lochte Scott.Stap Scott.Stap@tgdirect.com Scott.Stap Jeff Clark Hirano Satoshi Jim Linden Mark Adams Mark Adams mark@tribologytesting.com Thom Smith Marpiner Hap Thompson Hapjthom@aol.com Chris Taylor Oronite ATTEND Oronite ATTEND ATTEND Trouite ATTEND ATTEND SwRI ATTEND ATTEND Trouite A				ATTEND
Phone: (510) 242-4625				
Ian ElliotIanElliott@chevron.comOroniteJo Martinezjogm@chevron.comOroniteATTENDRobert Stockwellrsto@chevron.comOroniteATTENDDon SmolenskiDonald.Smolenski@gmail.comStrategicTravis KostanTravis.Kostan@swRI.org Phone: (210) 522-2407SwRIATTENDPatrick LangPatrick.Lang@swRI.org Phone: (210) 522-2820SwRIATTENDMichael Lochtemlochte@swri.orgSwRIATTENDKaren HaumannKaren.Haumann@shell.comShellATTENDScott StapScott.Stap@tgdirect.comTG DirectJeff Clarkjac@astmtmc.cmu.eduTMCHirano SatoshiSatoshi Hirano_aa@mail.toyota.co.jpToyotaToyotaJim Lindenlindenjim@jlindenconsulting.com Phone: (248) 321-5343Tribology 				
Jo Martinez jogm@chevron.com Oronite ATTEND Robert Stockwell rsto@chevron.com Oronite ATTEND Don Smolenski Donald.Smolenski@gmail.com Strategic Travis Kostan Travis.Kostan@swRI.org SwRI ATTEND Patrick Lang Patrick.Lang@swRI.org Phone: (210) 522-2407 Patrick Lang Patrick.Lang@swRI.org SwRI ATTEND Michael Lochte mlochte@swri.org SwRI SwRI Khalid Rais Khalid.Rais @swri.org SwRI ATTEND Karen Haumann Karen.Haumann@shell.com Shell Scott Stap Scott.Stap@tgdirect.com TG Direct Jeff Clark jac@astmtmc.cmu.edu TMC Hirano Satoshi Satoshi Hirano_aa@mail.toyota.co.jp Toyota Jim Linden lindenjim@jlindenconsulting.com Phone: (248) 321-5343 Mark Adams mark@tribologytesting.com Tibology Testing Timothy Caudill Tlcaudill@valvoline.com Valvoline Thom Smith trsmith@valvoline.com Valvoline Hap Thompson Hapjthom@aol.com VIx Facilitator Chris Taylor Chris.Taylor@vpracingfuels.com VP Racing	Ian Elliot	,	Oronite	
Don Smolenski Donald.Smolenski@gmail.com Travis Kostan Phone: (210) 522-2407 Patrick Lang Phone: (210) 522-2820 Michael Lochte Michael Michael Michael Michael Michael Michael Michael Lochte Michael Mich	Jo Martinez		Oronite	ATTEND
Travis Kostan Travis.Kostan@swRI.org Phone: (210) 522-2407 Patrick Lang Patrick.Lang@swRI.org Phone: (210) 522-2820 Michael Lochte Mlochte@swri.org Khalid Rais Khalid.Rais@swri.org Karen Haumann Karen.Haumann@shell.com Scott Stap Scott.Stap@tgdirect.com Jeff Clark Hirano Satoshi Jim Linden Jim Linden Iindenjim@jlindenconsulting.com Phone: (248) 321-5343 Mark Adams Mark@tribologytesting.com Tribology Testing Timothy Caudill Tlcaudill@valvoline.com Thom Smith Travis.Kostan@swRI.org SwRI ATTEND ATTEND ATTEND ATTEND ATTEND TOWAI TOWAI Towai Towai Toyota Tribology Testing Timothy Caudill Tlcaudill@valvoline.com Valvoline Thom Smith Trismith@valvoline.com Valvoline Hap Thompson Chris Taylor Chris.Taylor@vpracingfuels.com VP Racing	Robert Stockwell		Oronite	ATTEND
Patrick Lang Patrick Lang@swRI.org Phone: (210) 522-2820 Michael Lochte Michael Lochte Khalid Rais Khalid.Rais@swri.org Karen Haumann Karen.Haumann@shell.com Scott Stap Jeff Clark Hirano Satoshi Jim Linden Jim Linden Mark Adams Mark Adams Mark Adams Timothy Caudill Tleaudill@valvoline.com Thom Smith Trimothy Caudill Thom Smith Thom Sharen	Don Smolenski	Donald.Smolenski@gmail.com	Strategic	
Patrick Lang Patrick.Lang@swRI.org Phone: (210) 522-2820 Michael Lochte mlochte@swri.org SwRI Khalid Rais Khalid.Rais @swri.org SwRI Karen Haumann Karen.Haumann@shell.com Shell Scott Stap Scott.Stap@tgdirect.com TG Direct Jeff Clark jac@astmtmc.cmu.edu TMC Hirano Satoshi Satoshi Hirano_aa@mail.toyota.co.jp Toyota Jim Linden lindenjim@jlindenconsulting.com Phone: (248) 321-5343 Mark Adams mark@tribologytesting.com Tribology Testing Timothy Caudill Tlcaudill@valvoline.com Valvoline Thom Smith trsmith@valvoline.com Valvoline Hap Thompson Hapjthom@aol.com VIx Facilitator Chris Taylor Chris.Taylor@vpracingfuels.com VP Racing	Travis Kostan	Travis.Kostan@swRI.org		ATTEND
Michael Lochte mlochte@swri.org SwRI Khalid Rais Khalid.Rais@swri.org SwRI Karen Haumann Karen.Haumann@shell.com Shell Scott Stap Scott.Stap@tgdirect.com TG Direct Jeff Clark jac@astmtmc.cmu.edu TMC Hirano Satoshi Satoshi Hirano_aa@mail.toyota.co.jp Toyota Jim Linden lindenjim@jlindenconsulting.com Phone: (248) 321-5343 Mark Adams mark@tribologytesting.com Tribology Testing Timothy Caudill Tlcaudill@valvoline.com Valvoline Thom Smith trsmith@valvoline.com Valvoline Hap Thompson Hapjthom@aol.com VIx Facilitator Chris Taylor Chris.Taylor@vpracingfuels.com VP Racing		Phone: (210) 522-2407		
Michael Lochtemlochte@swri.orgSwRIKhalid RaisKhalid.Rais @swri.orgSwRIKaren HaumannKaren.Haumann@shell.comShellScott StapScott.Stap@tgdirect.comTG DirectJeff Clarkjac@astmtmc.cmu.eduTMCHirano SatoshiSatoshi Hirano aa@mail.toyota.co.jpToyotaJim Lindenlindenjim@jlindenconsulting.com Phone: (248) 321-5343Tribology TestingMark Adamsmark@tribologytesting.comTribology TestingTimothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Patrick Lang	Patrick.Lang@swRI.org	SwRI	ATTEND
Khalid RaisKhalid.Rais @swri.orgSwRIATTENDKaren HaumannKaren.Haumann@shell.comShellScott StapScott.Stap@tgdirect.comTG DirectJeff Clarkjac@astmtmc.cmu.eduTMCHirano SatoshiSatoshi_Hirano_aa@mail.toyota.co.jpToyotaJim Lindenlindenjim@jlindenconsulting.com Phone: (248) 321-5343ToyotaMark Adamsmark@tribologytesting.comTribology TestingTimothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	_	Phone: (210) 522-2820		
Karen Haumann Karen.Haumann@shell.com Scott Stap Scott.Stap@tgdirect.com Jeff Clark Jeff Clark Jiac@astmtmc.cmu.edu Hirano Satoshi Jim Linden	Michael Lochte	mlochte@swri.org	SwRI	
Scott StapScott.Stap@tgdirect.comTG DirectJeff Clarkjac@astmtmc.cmu.eduTMCHirano SatoshiSatoshi_Hirano_aa@mail.toyota.co.jpToyotaJim Lindenlindenjim@jlindenconsulting.com Phone: (248) 321-5343ToyotaMark Adamsmark@tribologytesting.comTribology TestingTimothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Khalid Rais	Khalid.Rais @swri.org	SwRI	ATTEND
Jeff Clarkjac@astmtmc.cmu.eduTMCHirano SatoshiSatoshi Hirano aa@mail.toyota.co.jpToyotaJim Lindenlindenjim@jlindenconsulting.com Phone: (248) 321-5343ToyotaMark Adamsmark@tribologytesting.comTribology TestingTimothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Karen Haumann	Karen.Haumann@shell.com	Shell	
Hirano Satoshi Jim Linden lindenjim@jlindenconsulting.com Phone: (248) 321-5343 Mark Adams mark@tribologytesting.com Timothy Caudill Tlcaudill@valvoline.com Thom Smith Trismith@valvoline.com Tribology Testing Valvoline Valvoline Hap Thompson Hapjthom@aol.com Chris Taylor Chris.Taylor@vpracingfuels.com Voyota Toyota Toyota Toyota Toyota Toyota Toyota Toyota Toyota Toyota Tribology Testing Valvoline Valvoline Valvoline Valvoline VIX Facilitator VP Racing	Scott Stap	Scott.Stap@tgdirect.com	TG Direct	
Jim Lindenlindenjim@jlindenconsulting.com Phone: (248) 321-5343ToyotaMark Adamsmark@tribologytesting.comTribology TestingTimothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Jeff Clark	jac@astmtmc.cmu.edu	TMC	
Phone: (248) 321-5343 Mark Adams mark@tribologytesting.com Tribology Testing Timothy Caudill Tlcaudill@valvoline.com Valvoline Thom Smith trsmith@valvoline.com Valvoline Hap Thompson Hapjthom@aol.com VIx Facilitator Chris Taylor VP Racing	Hirano Satoshi	Satoshi_Hirano_aa@mail.toyota.co.jp	Toyota	
Mark Adamsmark@tribologytesting.comTribology TestingTimothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Jim Linden	lindenjim@jlindenconsulting.com	Toyota	
Testing Timothy Caudill Tlcaudill@valvoline.com Thom Smith trsmith@valvoline.com Hap Thompson Hapjthom@aol.com Chris Taylor Chris.Taylor@vpracingfuels.com Testing Valvoline Valvoline Valvoline VIx Facilitator VP Racing		Phone: (248) 321-5343		
Timothy CaudillTlcaudill@valvoline.comValvolineThom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Mark Adams	mark@tribologytesting.com	.	
Thom Smithtrsmith@valvoline.comValvolineHap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing			Testing	
Hap ThompsonHapjthom@aol.comVIx FacilitatorChris TaylorChris.Taylor@vpracingfuels.comVP Racing	Timothy Caudill	<u>Tlcaudill@valvoline.com</u>	Valvoline	
Chris Taylor Chris.Taylor@vpracingfuels.com VP Racing	Thom Smith	trsmith@valvoline.com	Valvoline	
	Hap Thompson	Hapjthom@aol.com	VIx Facilitator	
Fuels	Chris Taylor	Chris.Taylor@vpracingfuels.com		
			Fuels	

Company

Attend

Name	Email/Phone	0	Company	Attend
MOTION:				
Adrian Alfonso				
Voting Member				
Jason Bowden				
Voting Member				
Kevin Brodwater				
Voting Member				
Tim Cushing				
Voting Member				
Rich Grundza				
Voting Member				
Jeff Hsu				
Voting Member				
Teri Kowalski				
Voting Member				
Dan Lanctot				
Voting Member				
Katerina				
Pecinovsky				
Voting Member				
Brianne Pentz				
Voting Member				
Andy Ritchie				
Voting Member				
Ron Romano				
Voting Member				
Clifford Salvesen				
Voting Member				
Amol Savant				
Voting Member				
Andrew Stevens				
Voting Member				
Haiying Tang				
Voting Member				
Dan Worcester				
Voting Member				
VOTES				
				, •

Name Email/Phone Company Attend

MOTION:		
Adrian Alfonso		
Voting Member		
Jason Bowden		
Voting Member		
Kevin Brodwater		
Voting Member		
Tim Cushing		
Voting Member		
Rich Grundza		
Voting Member		
Jeff Hsu		
Voting Member		
Teri Kowalski		
Voting Member		
Dan Lanctot		
Voting Member		
Katerina		
Pecinovsky		
Voting Member		
Brianne Pentz		
Voting Member		
Andy Ritchie		
Voting Member		
Ron Romano		
Voting Member		
Clifford Salvesen		
Voting Member		
Amol Savant		
Voting Member		
Andrew Stevens		
Voting Member		
Haiying Tang		
Voting Member		
Dan Worcester		
Voting Member		
VOTES		

Name	Email/Phone	Company	Attend

MOTION:		
Adrian Alfonso		
Voting Member		
Jason Bowden		
Voting Member		
Kevin Brodwater		
Voting Member		
Tim Cushing		
Voting Member		
Rich Grundza		
Voting Member		
Jeff Hsu		
Voting Member		
Teri Kowalski		
Voting Member		
Dan Lanctot		
Voting Member		
Katerina		
Pecinovsky		
Voting Member		
Brianne Pentz		
Voting Member		
Andy Ritchie		
Voting Member		
Ron Romano		
Voting Member		
Clifford Salvesen		
Voting Member		
Amol Savant		
Voting Member		
Andrew Stevens		
Voting Member		
Haiying Tang		
Voting Member		
Dan Worcester		
Voting Member		
VOTES		

Sequence VIE FEI 2 Response Shift Task Force

SOUTHWEST RESEARCH INSTITUTE®

01.30.2018



Task Force Members

Adrian Alfonso Intertek

Jerry Brys Lubrizol

Bill Buscher Intertek

Todd Dvorak Afton

Rich Grundza TMC

Charlie Leverett Infineum

Katerina Pecinovsky Afton

Cliff Salvesen ExxonMobil

Andrew Stevens Lubrizol

Amol Savant Valvoline

Dan Worcester SwRI



Task Force Scope

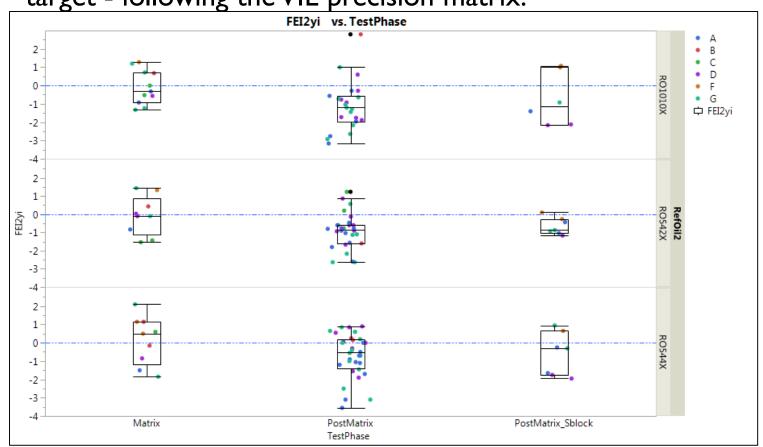
The Task Force will review data, chemical analysis for the 109 hour aging, and other factors for the VIE test looking for a root cause for a response shift affecting FEI 2.



Review of VIE Data

■ Plot of VIE FEI2Y, Many Charts provided by Todd Dvorak

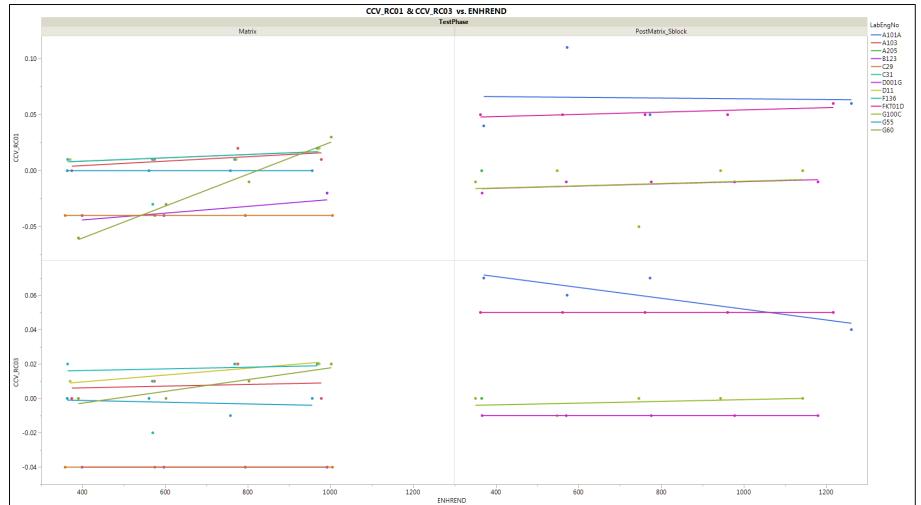
 Data suggests that the FEI2Y_i performance has shifted severe of target - following the VIE precision matrix.





Review of VIE Data

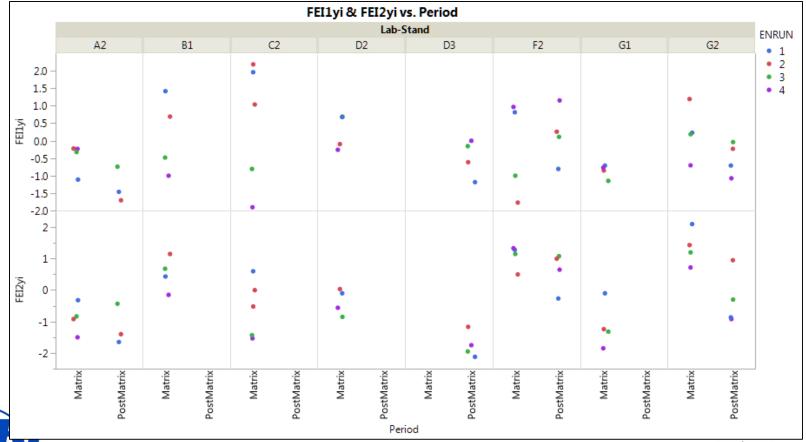
Crankcase pressure is higher with PostMatrix SBEngines





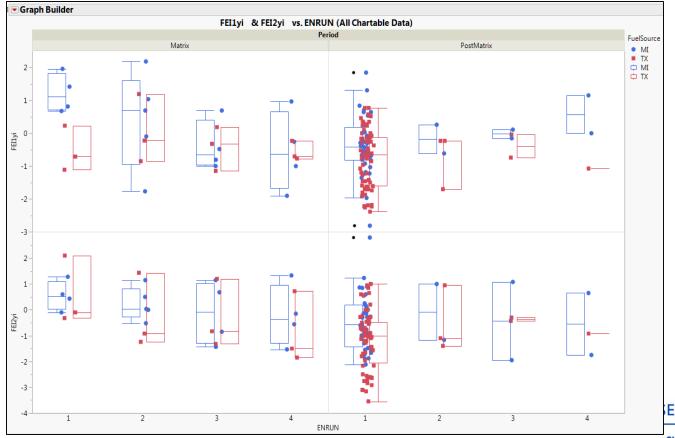
Lab-Stand Comparison of PM and PPM Test Severity

- Plot of Precision Matrix and Short Block Post Matrix data by Lab-Stand combination
 - General trend of test being more severe during PostMatrix



6

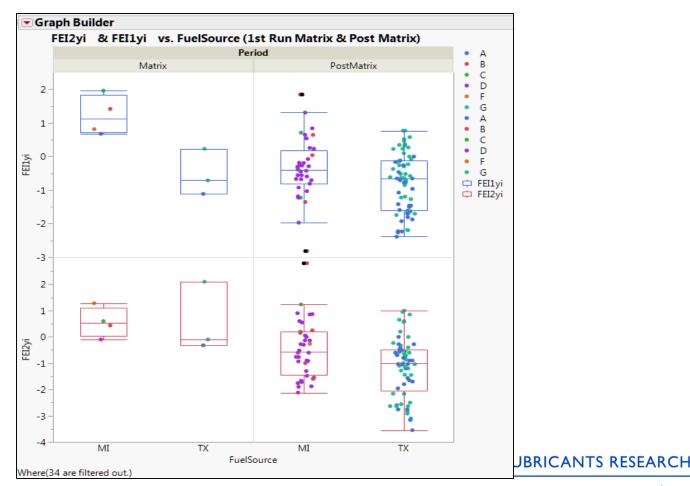
- Plot of all chartable FEI_Yi data by test run, period (Matrix vs. PostMatrix) and fuel source (Texas vs. Michigan)
 - Plot may suggest difference in FEI2_Yi during PostMatrix)





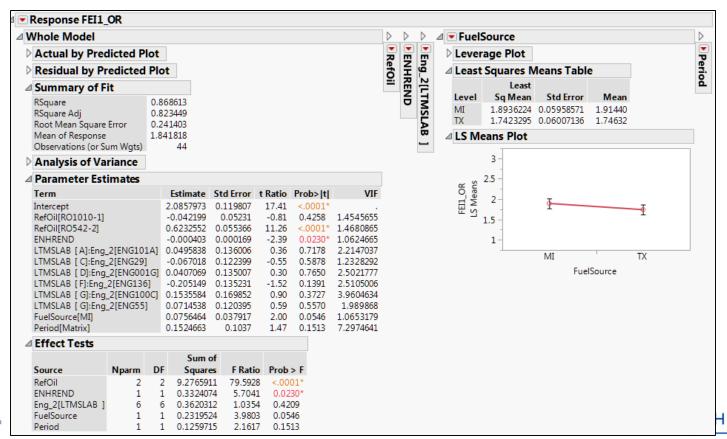
EARCH swri.org

Plot of all chartable FEI_Yi Ist run data by Fuel Source and Period



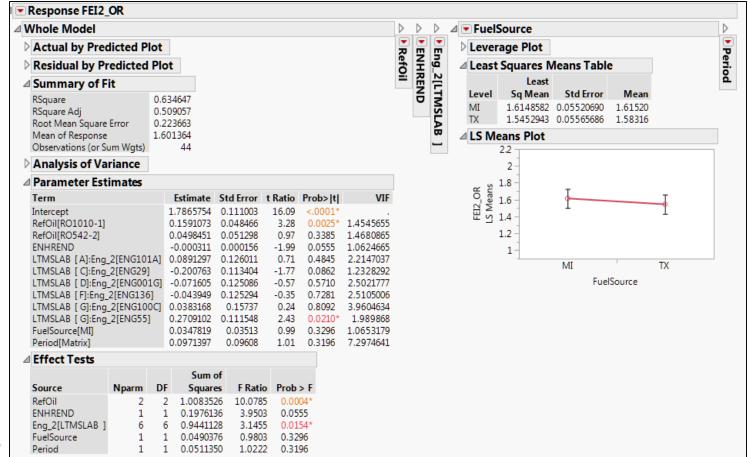


- Analysis of FEII chartable PM and SBM data
 - Analysis suggests fuel source is significant.
 - Fuel source confounded with test laboratory





- Analysis of FEI2 chartable PM and SBM data
 - Analysis suggests fuel source is not significant.

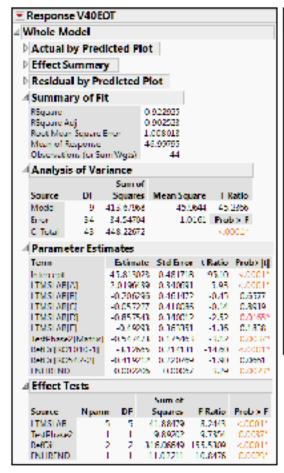


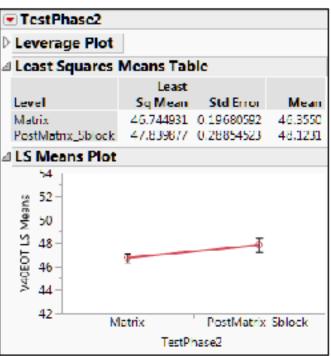


Review of VIE Data

Analysis of VIE Reference Oil Viscosity Data

- ▲ KV40 EOT Oil Analysis (PM n = 28¹ & n = 16 SBM)
 - Analysis suggests significant increase in KV40 EOT viscosity between the 2 test phases (PM-EOT-KV40 < SBM-EOT-KV40)



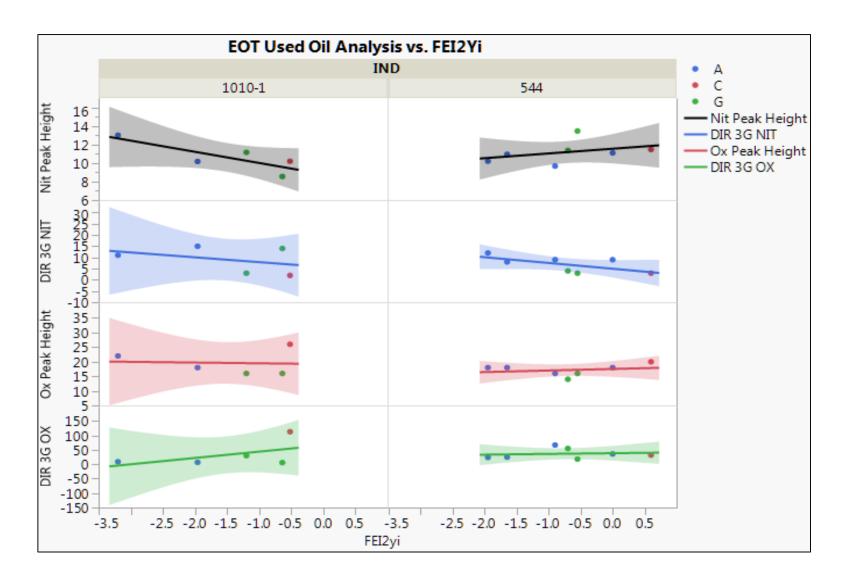


Note 1: One observation missing PM EOT viscosity data

Passion for Solutions"

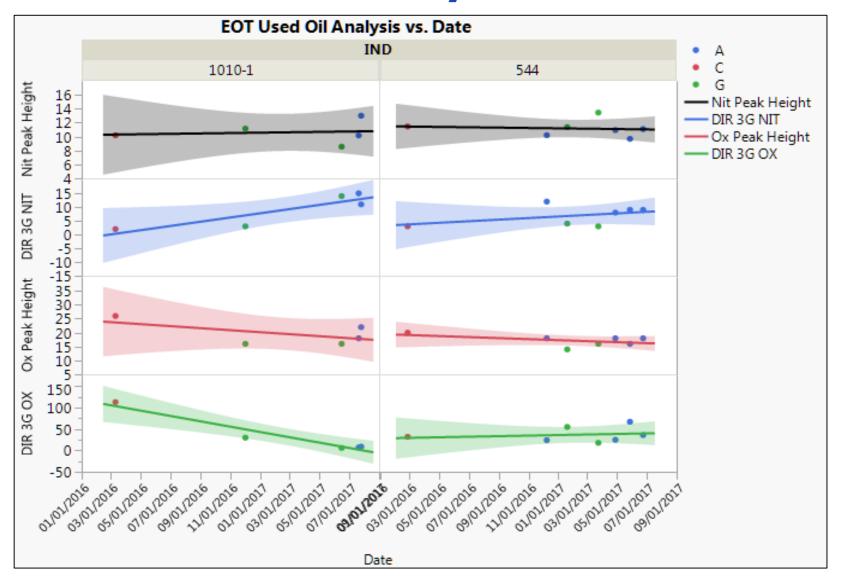


FEI 2Yi CHEM DATA





EOT CHEM DATA by OIL





Engines

- OHT-1 engines were used for the Precision Matrix.
- Labs moved to OHT-2 engines in 2016.
- GM Short Block Kit engines are approved, and labs are running with those engines in 2018.



Fuel Batches

Haltermann to report to the Sequence VI surveillance panel the process for building the Texas and Michigan Lube Cert EEE fuel batches and for additizing the SEQ VI-E + DCA fuel. Include details on component sourcing for the Texas and Michigan locations (i.e. are the components for both locations obtained from the same source and from the same component batches, etc.). Include details on the additizing process for the Texas and Michigan locations (i.e. are the additives for both locations obtained from the same source and from the same batches, when is the Lube Cert EEE additized, etc.).



Fuel Batches

EEE Lube Cert blending

The components used in the EEE Lube Cert blending process (at both the Nixon and Sterling locations) are sourced from the same suppliers. This has been our standard practice since we place the Nixon tanks into service.

Seq.VI DCA additive

Original MOC for this additive was created on 09/03/2013. HS purchased 2 drums of this material in 2013 to start the project.

HS purchased an additional 7 drums in 2014 and four more drums in 2016.

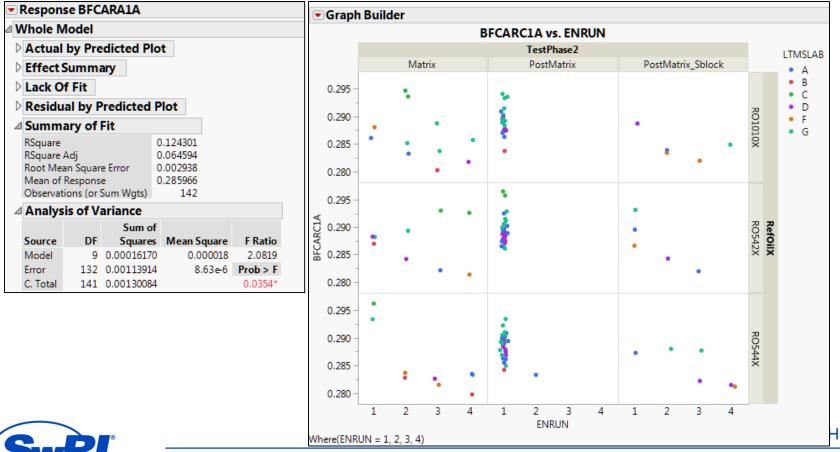
The additive used when producing the Seq.VI fuel, HF-2003, has been and continues to be sourced from the same supplier.

The HF-2003 is additized at the rack at both locations.



Comparison of PM and PPM Test Severity for BSFCs

- Plot of Baseline BLB2 Stage I BSFC
 - No significant difference between BSFCs Stage I for matrix and post matrix test periods (runs I-4).

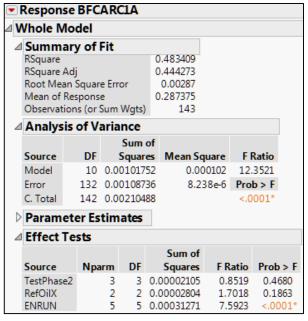


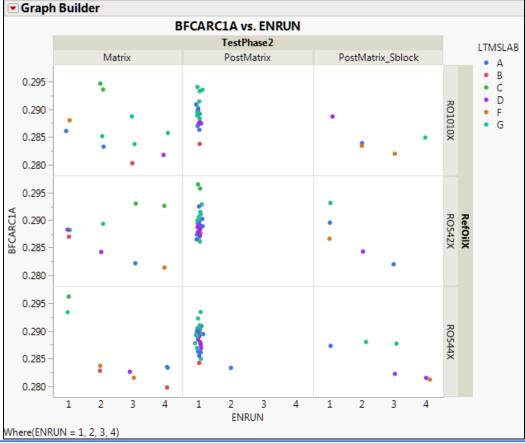


swri.org

Comparison of PM and PPM Test Severity for BSFCs

- Plot of Baseline BLA Stage I BSFC
 - No significant difference between BSFCs (BLA Stage I) for matrix and post matrix test periods (runs I-4).

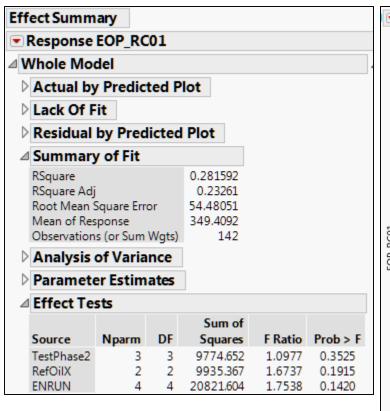


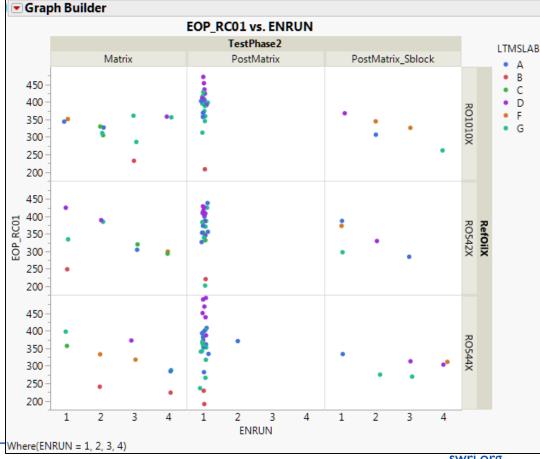




Comparison of PM and PPM Test Severity for **BSFCs**

- Plot of Baseline BLB2 Stage 1 Oil Pressure
 - No significant difference between BSFCs (BLA Stage I) for matrix and post matrix test periods (runs I-4).





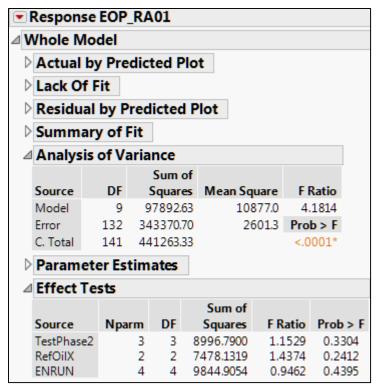


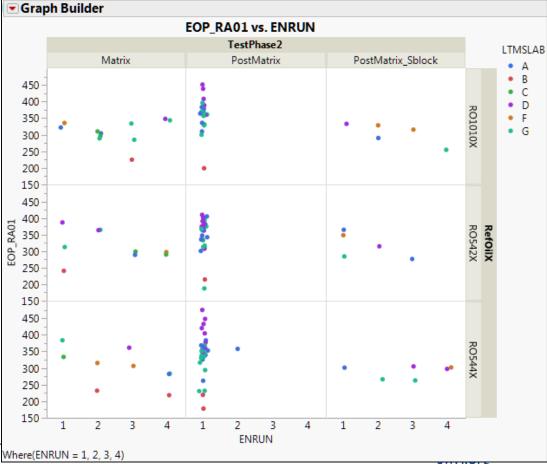
swri.org

19

Comparison of PM and PPM Test Severity for BSFCs

- Plot of Baseline BLA Stage I Oil Pressure
 - No significant difference between BSFCs (BLA Stage I) for matrix and post matrix test periods (runs I-4).







©SOUTHWEST RESEARCH INSTITUTE

Action

- Amol has created Power Points comparing a pass and a fail engine.
- Those are posted at:
 - http://www.astmtmc.cmu.edu/ft p/refdata/gas/VIE/plots/



APPENDIX

PHOTOS



VIE SwRI Valves



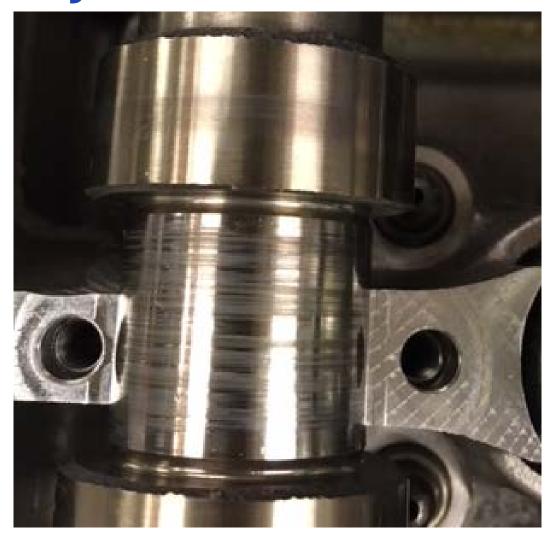


VIE IAR Piston Deposits





VIE Afton Journal Wear





VIE Valvoline Bore Polish



