



Address 100 Barr Harbor Drive
PO Box C700
W. Conshohocken, PA
19428-2959 | USA

Phone 610.832.9500
Fax 610.832.9666
Web www.astm.org

COMMITTEE D02 ON PETROLEUM PRODUCTS, LIQUID FUELS, AND LUBRICANTS

CHAIRMAN: RANDY F JENNINGS, TENNESSEE DEPT OF AGRIC, P O BOX 40627, NASHVILLE, TN 37204, UNITED STATES (615) 837-5327, FAX: (615) 837-5335, E-MAIL: RANDY.JENNINGS@TN.GOV
FIRST VICE CHAIRMAN: JAMES J SIMNICK, BP AMERICA, 150 W WARRENVILLE RD, NAPERVILLE, IL 60563, UNITED STATES (630) 420-5936, FAX: (630) 420-4831, E-MAIL: SIMNICJJ@BP.COM
SECOND VICE CHAIRMAN: MICHAEL A COLLIER, PETROLEUM ANALYZER Co LP, 21114 HWY 113, CUSTER PARK, IL 60481, UNITED STATES (815) 458-0216, FAX: (815) 458-0217, E-MAIL: MICHAEL.COLLIER@PACLP.COM
SECOND SECRETARY: HIND M ABI-AKAR, CATERPILLAR INC, BLDG H3000, OLD GALENA ROAD, MOSSVILLE, IL 61552, UNITED STATES (309) 578-9553, E-MAIL: ABI-AKAR_HIND@CAT.COM
SECRETARY: SCOTT FENWICK, NATIONAL BIODIESEL BOARD, PO BOX 104848, JEFFERSON CITY, MO 65110-4898, UNITED STATES (800) 841-5849, FAX: (537) 635-7913, E-MAIL: SFENWICK@BIODIESEL.ORG
STAFF MANAGER: ALYSON FICK, (610) 832-9681, FAX: (610) 832-9668, E-MAIL: AFICK@ASTM.ORG

Issued: 11.20.2017
Reply to: Dan Worcester
Southwest Research Institute
6220 Culebra Rd.
San Antonio, TX 78238
Phone: 210.522.2405
Email: dworchester@swri.org

These are the unapproved minutes of the 11.16.2017 Sequence VI Meeting.

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The meeting was called to order at 9:04 AM Central Time by Chair Greg Miranda.

Agenda

The Agenda is the included as **Attachment 1**.

1.0 Roll Call

The Attendance list is **Attachment 2**. The Motions and Actions list is **Attachment 3**.

- 2.0 Approval of Meeting minutes from 09.12.2017 Seq. VI SP meeting.
 - 2.1 Greg Miranda made the motion and Adrian Alfonso seconded.
 - 2.2 The minutes were approved unanimously.
 - 2.3 Greg will leave as Panel Chair. He has recommended Andrew Stevens as the new VI Chair. This was approved.

- 3.0 Old Business
 - 3.1 Seq. VIE/F Short Block Hardware Task Force Update Adrian Alfonso
 - 3.1.1 Hardware availability update
The Task Force is approaching completion of their work. There will be a Build Workshop hosted by Intertek 01.17.2018. The build procedure will be included and updated in D8114, the Sequence VIE procedure and the VIF as well. The Build Procedure is posted on the TMC site. There was discussion about whether to allow rework if there is a problem with an engine. Labs will move to re-use of gears when the new parts are depleted.

http://www.astmtmc.cmu.edu/ftp/docs/gas/sequencevi/procedure_and_ils/VIE/VIEF%20Build%20GM%20Kits%20Build.pdf

Motion #1 – Sequence VI surveillance panel accepts the engine build procedure, as drafted by the Sequence VIE/F Short Block Hardware Task Force, to be added to the Sequence VIE and Sequence VIF ASTM test procedures as a replacement for Annex A17. Effective 11/16/17.

Adrian Alfonso / Charlie Leverett / Passed Unanimously 15 – 0 – 0

Motion #2 – Sequence VI surveillance panel allows the reuse of the fixed timing sprockets (p/n 12640985 and p/n 12640986), as long as they remain serviceable. Section 9.4.20 of the Sequence VIE and Sequence VIF ASTM test procedures will be revised to include the GM part numbers and to allow for the reuse of the fixed timing sprockets. Reuse of the fixed timing sprockets will commence at each laboratory once the lab’s inventory of new fixed timing sprockets have been depleted.

Adrian Alfonso / Dan Worcester / Passed Unanimously 14 – 0 – 0

Motion #3 – Revise Section 6.2 of the Sequence VIE and Sequence VIF ASTM test procedures to include a comment to not allow alteration, modification or rework of the GM short block built engine, unless authorized by the by the Sequence VI surveillance panel.

Adrian Alfonso / Charlie Leverett / Passed Unanimously 15 – 0 – 0

Action Item #1 – Any laboratories interested in purchasing new exhaust fixed timing sprockets, are to contact Scott Stap at GM by 12/16/17.

3.2 Seq. VIE Severity Task Force Update

Dan Worcester

See [Attachment 4](#). There was a lot of discussion on this presentation. FEI 2 has shifted severe, but Lab F is on target. There were slides on possible fuel factors. The two San Antonio labs use fuel from Nixon, Texas. All others are supplied by the Michigan facility. Todd provided and discussed several of the slides. There may also be blowby and viscosity response especially for 542-2. There will be further discussion in the Task Force. Travis had some slides that indicated FEI 2 severity shift took place at the end of the Precision Matrix. See [Attachment 5](#).

Action Item #2 – Haltermann to report to the Sequence VI surveillance panel the process for building the Texas and Michigan Lube Cert EEE fuel batches and for additizing the SEQ VI-E + DCA fuel. Include details on component sourcing for the Texas and Michigan locations (i.e. are the components for both locations obtained from the same source and from the same component batches, etc.). Include details on the additizing process for the Texas and Michigan locations (i.e. are the additives for both locations obtained from the same source and from the same batches, when is the Lube Cert EEE additized, etc.).

3.3 Lab Visit Summary: Sequence VIE Discrepancies

Rich Grundza

See [Attachment 6](#). Valve 150 F should be 150 E. There is also a question on which valve labs are using for 150C. The section for restarts needs to be added to the VIE and VIF procedures. 11.6.5.1 was dropped during revisions. There is a new coolant sensor and OHT supplied the part number.

Action Item #3– Laboratories to inspect their stands and report to Rich Grundza on what valves they have installed on each stand for 150C in Section 6.5.3 of the Sequence VIE and Sequence VIF ASTM test procedures.

Motion #4 – Add Section 11.6.5.1 from the Sequence VID (D7589) ASTM test procedure to the Sequence VIE (D8114) and Sequence VIF ASTM test procedures.

Rich Grundza / Adrian Alfonso / Passed Unanimously 15 – 0 – 0

Action Item – Rich Grundza to review the Sequence VIE and Sequence VIF ASTM test procedures for inclusion of the necessary sole source statements and to make recommendations, if needed, to the Sequence VI surveillance panel.

3.4 Seq. VIF Procedure Review: Prepare for balloting in new year

All

The VIF procedure will need the GM Kit build procedure included. It will then move to ballot.

Action Item – Greg Miranda and Rich Grundza to provide all of the necessary information, to update the Sequence VIF test procedure draft, to Hap Thompson for the next and final procedure draft.

4.0 New Business

4.1 Seq. VIE & VIF LTMS PM Data: Engine hour adjusted results for Precision Matrix Data - Kevin O'Malley

This is on hold for further review. Labs will modify their reports for the 29 VIE and 18 VIF tests to be submitted again with those updates so the tests can be charted.

Action Item – Laboratories to re-upload their Sequence VIE and VIF precision matrix tests (29 VIE and 18 VIF tests) with the engine hour adjustment applied.

4.2 Monitoring of the Sequence VIE Procedure - Stats Group

4.2.1 5th Run Data

4.2.2 Test Severity & Engine Hour Adjustment

The Stat Group does not recommend a 5th run on each engine.

4.3 Short block build workshop: Update on scheduling – Bill Buscher

The Build Workshop will be the morning of 01.17.2018 for the VIE engines.

The meeting adjourned at 11:05 AM.

Sequence VI Surveillance Panel Face-to-Face Meeting Agenda

November 16, 2017 @ 09:00-11:00 CST

Audio Connection

Call-in Number: +1-415-655-0001
Conference Code: 197 029 153

Webex Meeting URL:

<https://meetings.webex.com/collabs/#/meetings/detail?uid=M0O6BVSIMZXREH EUM9377JBLXN-20XT&rnd=192477.25075>

1. Roll Call (start 09:05 CST)

1.1. *SP Membership changes and additions*

2. Approval of Meeting minutes from September 12, 2017 Seq. VI SP meeting

3. Old Business

3.1	Seq. VIE/F Short Block Hardware Task Force Update 3.1.1 Hardware update	Adrian Alfonso
3.2	Seq. VIE Severity Task Force Update	Dan Worcester
3.3	Lab Visit Summary: Sequence VIE Discrepancies	Rich Grundza
3.4	Seq. VIF Procedure Review: Prepare for balloting in new year	ALL

4. New Business

4.1. Seq. VIE & VIF LTMS PM Data: Engine hour adjusted results for Precision Matrix Data - Kevin O'Malley

4.2. Monitoring of the Sequence VIE Procedure - Stats Group

4.2.1. 5th Run Data

4.2.2. Test Severity & Engine Hour Adjustment

4.3. Short block build workshop: Update on scheduling - Bill Buscher

5. Next Meeting

5.1. *TBD*

6. Meeting Adjourned

ASTM SEQUENCE VI

Name	Email/Phone	Company	Attend
Adrian Alfonso Voting Member	Phone: (210) 838-0431 Adrian.Alfonso@intertek.com	Intertek	ATTEND
Jason Bowden Voting Member	Phone: (440) 354-7007 jhbowden@ohtech.com	OHT	ATTEND
Kevin Brodwater Voting Member	KBrodwater@chevron.com	Chevron	ATTEND
Tim Cushing Voting Member	Phone: (248) 881-3518 Timothy.Cushing@gm.com	GM	
Rich Grundza Voting Member	Phone: (412) 365-1034 reg@astmtmc.cmu.edu	TMC	ATTEND
Jeff Hsu Voting Member	Phone: (832) 419-3482 j.hsu@shell.com	Shell	ATTEND
Teri Kowalski Voting Member	Phone: (734) 995-4032 Teri.Kowalski@tema.toyota.com	Toyota	
Dan Lanctot Voting Member	Phone: (210) 690-1958 dlanctot@tei-net.com	TEI	ATTEND
Greg Miranda Voting Member	Phone: (440) 347-8516 Greg.Miranda@Lubrizol.com	Lubrizol	ATTEND
Katerina Pecinovsky Voting Member	Phone: Katerina.Pecinovsky@AftonChemical.com	Afton	ATTEND
Brienne Pentz Voting Member	Phone: Brienne.Pentz@bp.com	BP	
Andy Ritchie Voting Member	Phone: (908) 474-2097 Andrew.Ritchie@infineum.com	Infineum	
Ron Romano Voting Member	Phone: (313) 845-4068 rromano@ford.com	Ford	ATTEND
Clifford Salvesen Voting Member	Phone: (856) 224-2954 Clifford.r.Salvesen@exxonmobil.com	ExxonMobil	ATTEND
Amol Savant Voting Member	acsavant@valvoline.com	Valvoline	ATTEND
Haiying Tang Voting Member	Phone: (248) 512-0593 HT146@Chrysler.com	Chrysler	
Dan Worcester Voting Member	Phone: (210) 522-2405 Dan.Worcester@swri.org	SwRI	ATTEND

ASTM SEQUENCE VI

Name	Email/Phone	Company	Attend
Ed Altman	Ed.Altman@aftonchemical.com	Afton	
Bill Anderson	Bill.anderson@aftonchemical.com	Afton	ATTEND
Bob Campbell	Bob.Campbell@aftonchemical.com	Afton	ATTEND
Lisa Dingwell	Lisa.Dingwell@AftonChemical.com	Afton	ATTEND
Todd Dvorak	Todd.Dvorak@aftonchemical.com	Afton	ATTEND
Greg Guinther	Greg.Guinther@aftonchemical.com	Afton	
Terry Hoffman	Terry.Hoffman@aftonchemical.com	Afton	
Christian Porter	Christian.Porter@aftonchemical.com	Afton	
Jeremy Styer	Jeremy.Styer@aftonchemical.com	Afton	
Timothy Caudill	Tlcaudill@valvoline.com	Valvoline	
Tisha Joy	Tisha.Joy@bp.com	BP	
Michael Blumenfeld	Michael.I.Blumenfeld@exxonmobil.com Phone: (856) 224.2865	EM	
Don Smolenski	Donald.j.Smolenski@Evonik.com	Evonik	
Prasad Tumati	ptumati@jhaltermann.com	Haltermann	ATTEND
Doyle Boese	Doyle.Boese@infineum.com Phone: (908) 474-3176	Infineum	ATTEND
Gordon Farnsworth	Gordon.Farnsworth@infineum.com	Infineum	
Charlie Leverett	Charlie.Leverett@yahoo.com Phone: (210) 414-5448	Infineum	ATTEND
Mike McMillan	mmcmillan123@comcast.net	Infineum	
Jordan Pastor	Jordan.Pastor@Infineum.com Phone: (313) 348-3120	Infineum	
William Buscher	William.Buscher@intertek.com	Intertek	ATTEND
Martin Chadwick	Martin.Chadwick@intertek.com	Intertek	
Al Lopez	Al.Lopez@intertek.com	Intertek	ATTEND
Addison Schweitzer	Addison.Schweitzer@intertek.com	Intertek	
Bob Olree	olree@netzero.net	Intertek	
Andy Buczynsky	Andrew.Buczynsky@gm.com	GM	
Thomas Hickl	Thomas.Hickl@de.gm.com	GM	
Jeff Kettman	Jeff.Kettman@gm.com	GM	
Jonas Leber	Jonas.Leber@opel.com	GM	
Mike Raney	Michael.P.Raney@gm.com Phone: (248) 408-5384	GM	ATTEND
Angela Willis	Angela.P.Willis@gm.com	GM	
Scott Rajala	srajala@ILAcop.com	Idemitsu	
Dave Passmore	dpassmore@imtsind.com	IMTS	

ASTM SEQUENCE VI

Name	Email/Phone	Company	Attend
Jerry Brys	Jerome.Brys@lubrizol.com Phone: (440) 347.2631	Lubrizol	
Jessica Buchanan	Jessica.Buchanan@Lubrizol.com	Lubrizol	
Joe Gleason	Jog1@lubrizol.com	Lubrizol	
James Matasik	James.Matasik@lubrizol.com	Lubrizol	ATTEND
Kevin O'Malley	Kevin.OMalley@lubrizol.com Phone: (440) 347.4141	Lubrizol	ATTEND
Chris Castanien	Chris.Castanien@neste.com Phone: (440) 290-9766	Neste	
Dwight Bowden	dhbowden@ohtech.com	OHT	
Matt Bowden	mjbowden@ohtech.com	OHT	ATTEND
Ricardo Affinito	affinito@chevron.com Phone: (510) 242-4625	Oronite	
Ian Elliot	IanElliott@chevron.com	Oronite	
Jo Martinez	jogm@chevron.com	Oronite	ATTEND
Robert Stockwell	rsto@chevron.com	Oronite	ATTEND
Travis Kostan	Travis.Kostan@swri.org	SwRI	
Patrick Lang	Patrick.Lang@swRI.org Phone: (210) 522-2820	SwRI	ATTEND
Michael Lochte	mlochte@swri.org	SwRI	
Khalid Rais	Khalid.Rais@swri.org	SwRI	ATTEND
Karen Haumann	Karen.Haumann@shell.com	Shell	
Scott Stap	Scott.Stap@tgdirect.com	TG Direct	ATTEND
Clayton Knight	cknight@tei-net.com	TEI	
Jeff Clark	jac@astmtmc.cmu.edu	TMC	
Hirano Satoshi	Satoshi_Hirano_aa@mail.toyota.co.jp	Toyota	
Jim Linden	lindenjim@jlindenconsulting.com Phone: (248) 321-5343	Toyota	ATTEND
Mark Adams	mark@tribologytesting.com	Tribology Testing	
Tom Smith		Valvoline	
Hap Thompson	Hapjthom@aol.com	VIx Facilitator	
Chris Taylor	Chris.Taylor@vpracingfuels.com	VP Racing Fuels	
Andrew Stephens	Andrew.Stephens@lubrizol.com	Lubrizol	ATTEND
Mike Noriega	Mike.Noriega@intertek.com	Intertek	ATTEND
Jim Carter	jcarter@gageproducts.com	Gage Products	ATTEND
Meryn Hopp	Meryn.Hopp@GM.com	GM	ATTEND

ASTM SEQUENCE VI

Name	Email/Phone	Company	Attend
MOTION:	BUILD PACK	REUSE GEARS	REWORK
Adrian Alfonso Voting Member	APPROVE	APPROVE	APPROVE
Jason Bowden Voting Member	APPROVE	APPROVE	APPROVE
Kevin Brodwater Voting Member	APPROVE	APPROVE	APPROVE
Tim Cushing Voting Member	APPROVE	APPROVE	APPROVE
Rich Grundza Voting Member	APPROVE	APPROVE	APPROVE
Jeff Hsu Voting Member	APPROVE	APPROVE	APPROVE
Teri Kowalski Voting Member			
Dan Lanctot Voting Member	APPROVE	APPROVE	APPROVE
Greg Miranda Voting Member	APPROVE	APPROVE	APPROVE
Katerina Pecinovsky Voting Member	APPROVE	APPROVE	APPROVE
Brienne Pentz Voting Member			
Andy Ritchie Voting Member			
Ron Romano Voting Member	APPROVE		APPROVE
Clifford Salvesen Voting Member	APPROVE	APPROVE	APPROVE
Amol Savant Voting Member	APPROVE	APPROVE	APPROVE
Haiying Tang Voting Member			
Dan Worcester Voting Member	APPROVE	APPROVE	APPROVE
VOTES	15 Y, 0 N, 0 W	14 Y, 0 N, 0 W	15 Y, 0 N, 0 W

ASTM SEQUENCE VI

Name	Email/Phone	Company	Attend
MOTION:			
Adrian Alfonso Voting Member			
Jason Bowden Voting Member			
Kevin Brodwater Voting Member			
Tim Cushing Voting Member			
Rich Grundza Voting Member			
Jeff Hsu Voting Member			
Teri Kowalski Voting Member			
Dan Lanctot Voting Member			
Greg Miranda Voting Member			
Katerina Pecinovsky Voting Member			
Brienne Pentz Voting Member			
Andy Ritchie Voting Member			
Ron Romano Voting Member			
Clifford Salvesen Voting Member			
Amol Savant Voting Member			
Haiying Tang Voting Member			
Dan Worcester Voting Member			
VOTES			

ASTM SEQUENCE VI

Name	Email/Phone	Company	Attend
MOTION:			
Adrian Alfonso Voting Member			
Jason Bowden Voting Member			
Kevin Brodwater Voting Member			
Tim Cushing Voting Member			
Rich Grundza Voting Member			
Jeff Hsu Voting Member			
Teri Kowalski Voting Member			
Dan Lanctot Voting Member			
Greg Miranda Voting Member			
Katerina Pecinovsky Voting Member			
Brienne Pentz Voting Member			
Andy Ritchie Voting Member			
Ron Romano Voting Member			
Clifford Salvesen Voting Member			
Amol Savant Voting Member			
Haiying Tang Voting Member			
Dan Worcester Voting Member			
VOTES			

Sequence VI Surveillance Panel
November 16, 2017
9:00AM – 11:00AM
Southwest Research Institute
San Antonio, TX

Motions and Action Items

As Recorded at the Meeting by Bill Buscher

1. Motion – Sequence VI surveillance panel accepts the engine build procedure, as drafted by the Sequence VIE/F Short Block Hardware Task Force, to be added to the Sequence VIE and Sequence VIF ASTM test procedures as a replacement for Annex A17. Effective 11/16/17.
Adrian Alfonso / Charlie Leverett / Passed Unanimously 15 – 0 – 0
2. Motion – Sequence VI surveillance panel allows the reuse of the fixed timing sprockets (p/n 12640985 and p/n 12640986), as long as they remain serviceable. Section 9.4.20 of the Sequence VIE and Sequence VIF ASTM test procedures will be revised to include the GM part numbers and to allow for the reuse of the fixed timing sprockets. Reuse of the fixed timing sprockets will commence at each laboratory once the lab's inventory of new fixed timing sprockets have been depleted.
Adrian Alfonso / Dan Worcester / Passed Unanimously 14 – 0 – 0
3. Action Item – Any laboratories interested in purchasing new exhaust fixed timing sprockets, are to contact Scott Stap at GM by 12/16/17.
4. Motion – Revise Section 6.2 of the Sequence VIE and Sequence VIF ASTM test procedures to include a comment to not allow alteration, modification or rework of the GM short block built engine, unless authorized by the by the Sequence VI surveillance panel.
Adrian Alfonso / Charlie Leverett / Passed Unanimously 15 – 0 – 0
5. Action Item – Haltermann to report to the Sequence VI surveillance panel the process for building the Texas and Michigan Lube Cert EEE fuel batches and for additizing the SEQ VI-E + DCA fuel. Include details on component sourcing for the Texas and Michigan locations (i.e. are the components for both locations obtained from the same source and

from the same component batches, etc.). Include details on the additizing process for the Texas and Michigan locations (i.e. are the additives for both locations obtained from the same source and from the same batches, when is the Lube Cert EEE additized, etc.).

6. Action Item – Laboratories to inspect their stands and report to Rich Grundza on what valves they have installed on each stand for 150C in Section 6.5.3 of the Sequence VIE and Sequence VIF ASTM test procedures.
7. Motion – Add Section 11.6.5.1 from the Sequence VID (D7589) ASTM test procedure to the Sequence VIE (D8114) and Sequence VIF ASTM test procedures.
Rich Grundza / Adrian Alfonso / Passed Unanimously 15 – 0 – 0
8. Action Item – Rich Grundza to review the Sequence VIE and Sequence VIF ASTM test procedures for inclusion of the necessary sole source statements and to make recommendations, if needed, to the Sequence VI surveillance panel.
9. Action Item – Greg Miranda and Rich Grundza to provide all of the necessary information, to update the Sequence VIF test procedure draft, to Hap Thompson for the next and final procedure draft.
10. Action Item – Laboratories to re-upload their Sequence VIE and VIF precision matrix tests (29 VIE and 18 VIF tests) with the engine hour adjustment applied.

Sequence VIE FEI 2 Response Shift Task Force

SOUTHWEST RESEARCH INSTITUTE®

11.16.2017



Task Force Members

Adrian Alfonso

Jerry Brys

Bill Buscher

Todd Dvorak

Rich Grundza

Charlie Leverett

Greg Miranda

Katerina Pecinovsky

Cliff Salvesen

Amol Savant

Dan Worcester

Intertek

Lubrizol

Intertek

Afton

TMC

Infineum

Lubrizol

Afton

ExxonMobil

Valvoline

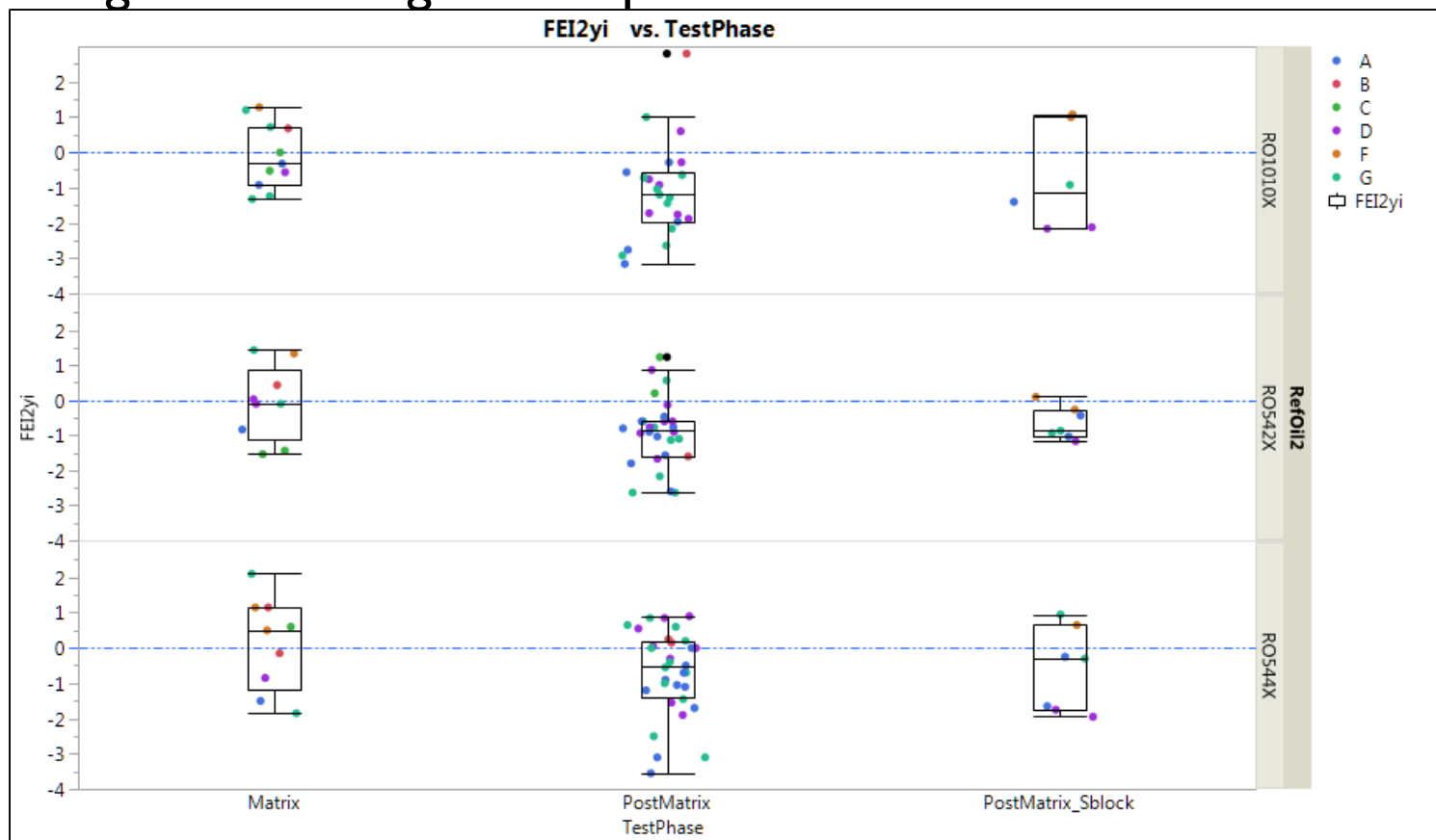
SwRI

Task Force Scope

The Task Force will review data, chemical analysis for the 109 hour aging, and other factors for the VIE test looking for a root cause for a response shift affecting FEI 2.

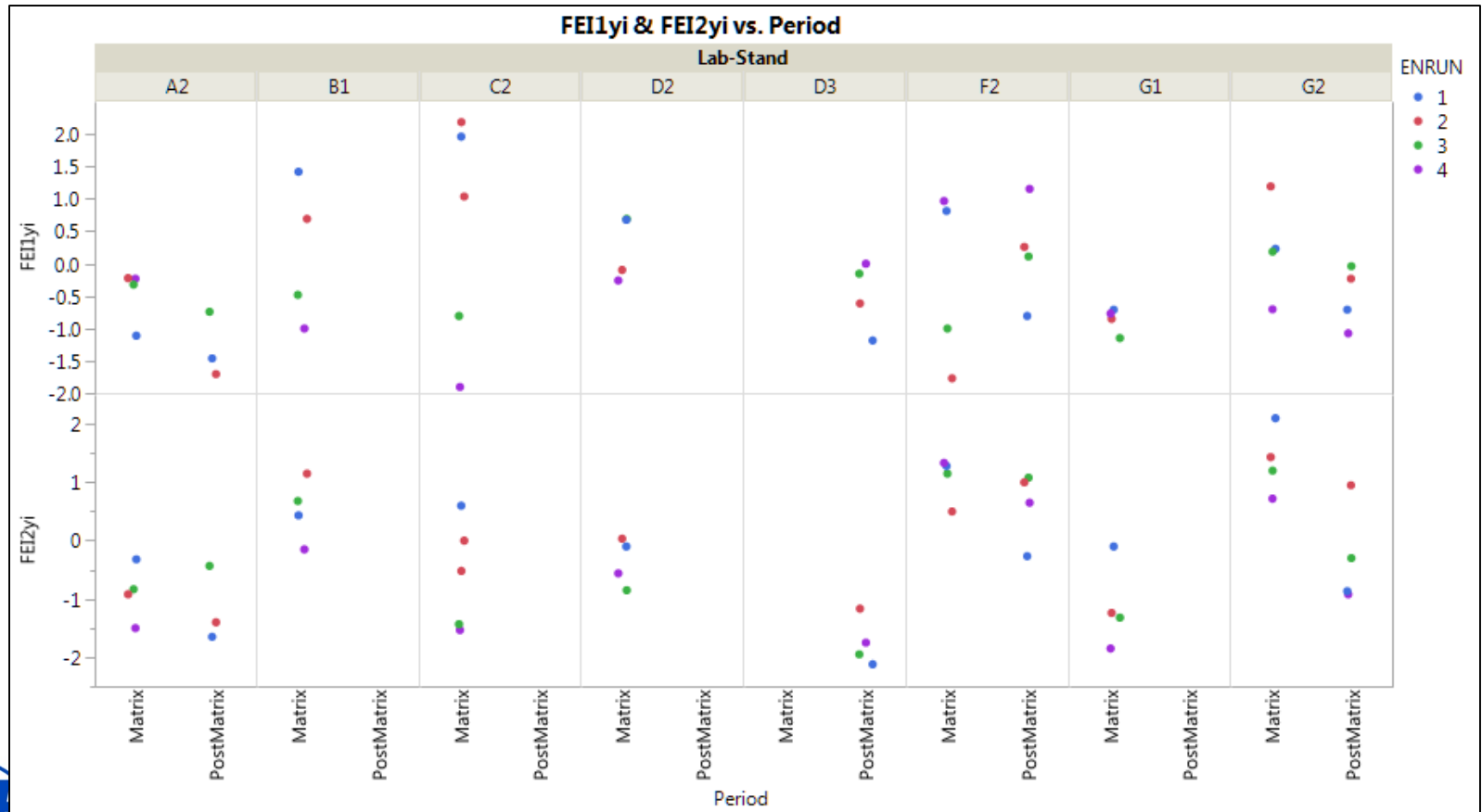
Review of VIE Data

- Plot of VIE FEI2Y_i; Chart provided by Todd Dvorak
 - Data suggests that the FEI2Y_i performance has shifted severe of target - following the VIE precision matrix.



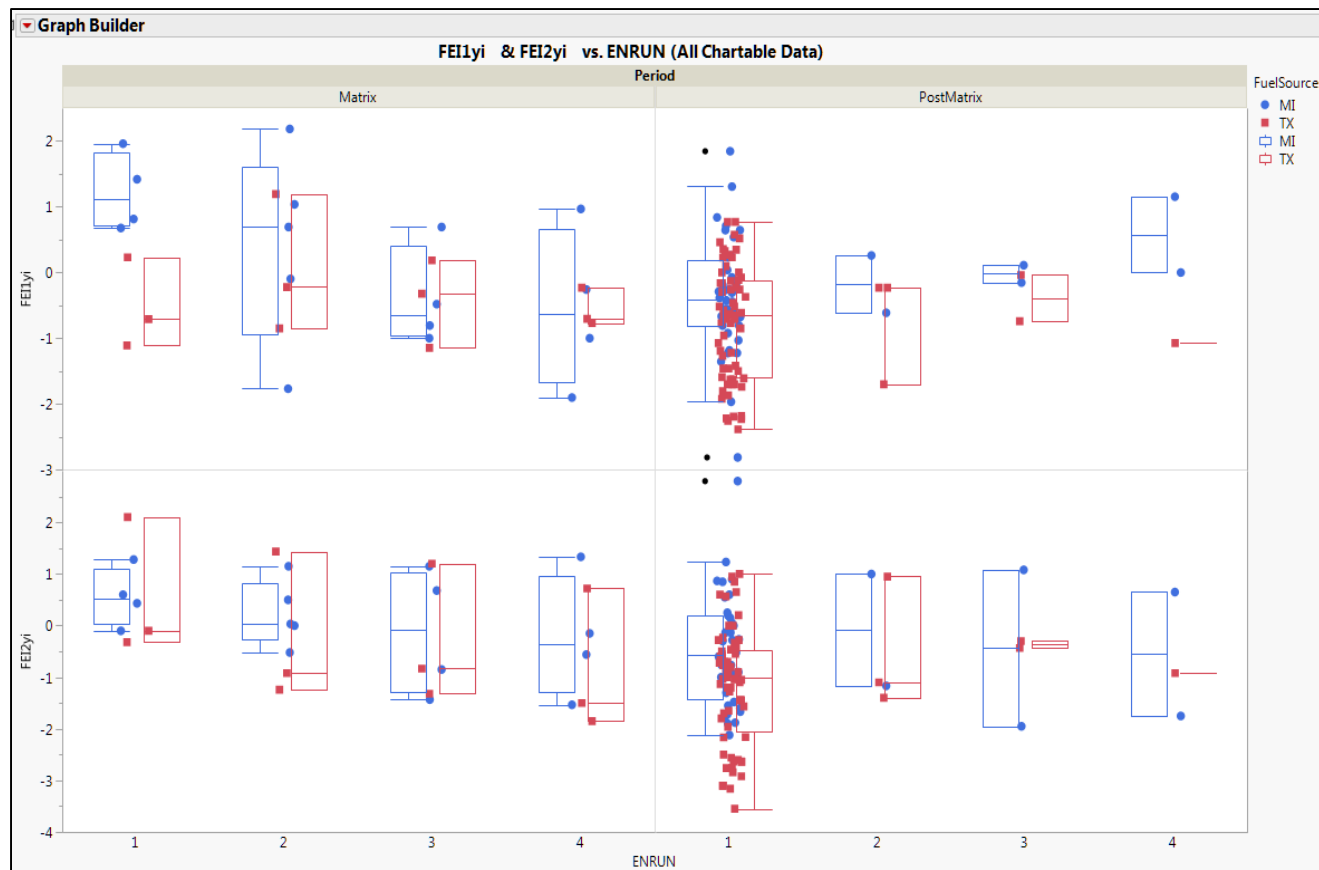
Lab-Stand Comparison of PM and PPM Test Severity

- Plot of Precision Matrix and Short Block Post Matrix data by Lab-Stand combination
 - General trend of test being more severe during PostMatrix



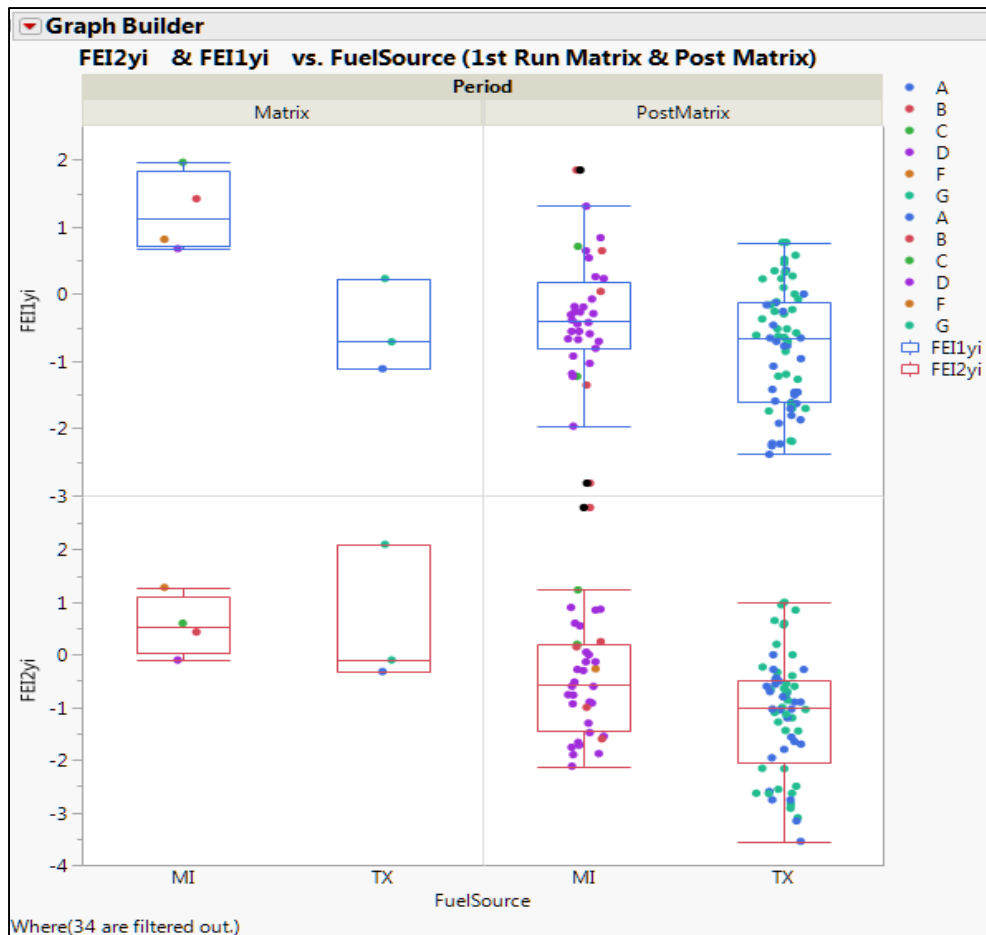
VIE Analysis of Fuel Source Analysis

- Plot of all chartable FEI_Yi data by test run, period (Matrix vs. PostMatrix) and fuel source (Texas vs. Michigan)
 - Plot may suggest difference in FEI2_Yi during PostMatrix)



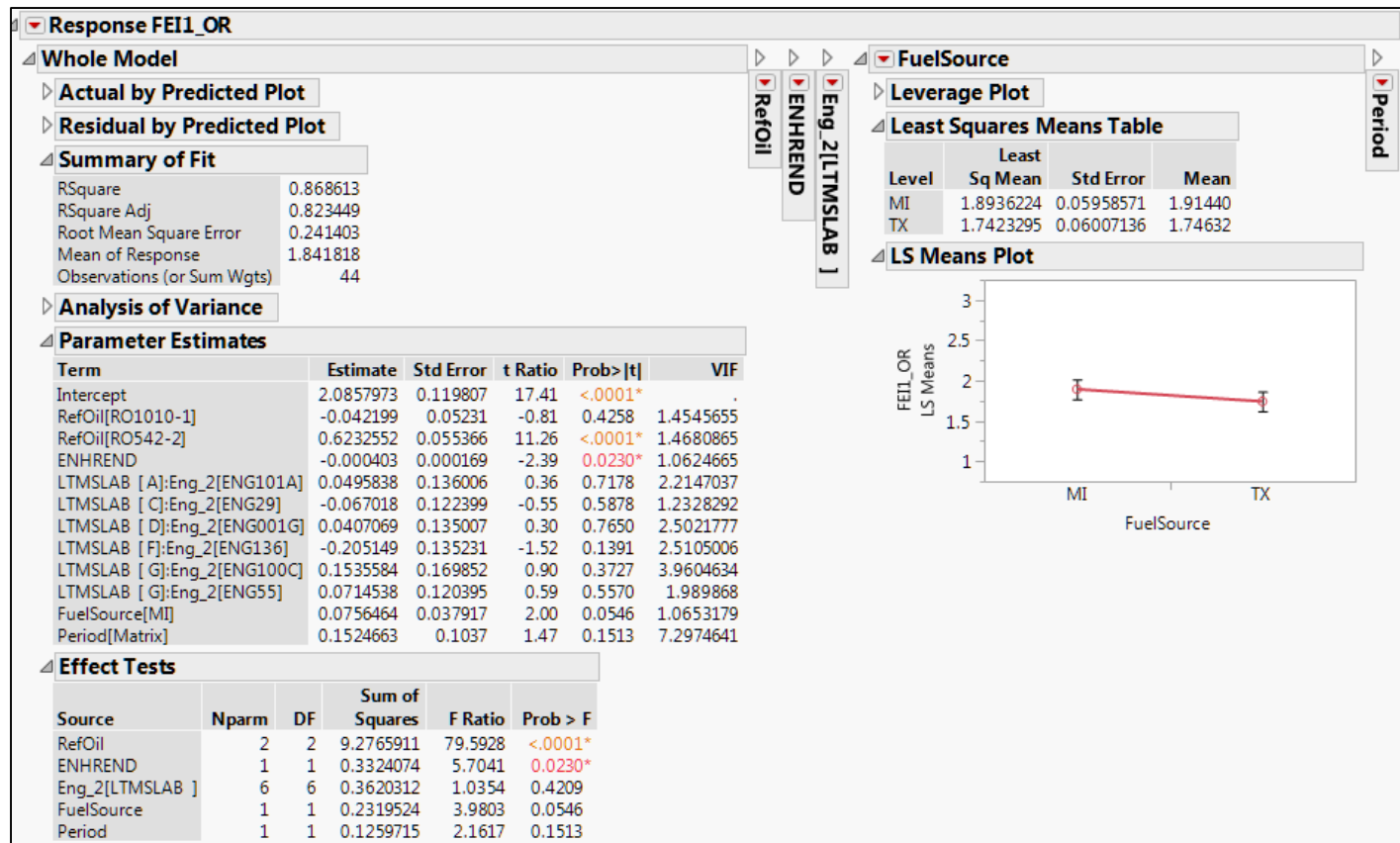
VIE Analysis of Fuel Source Analysis

- Plot of all chartable FEI_Yi 1st run data by Fuel Source and Period



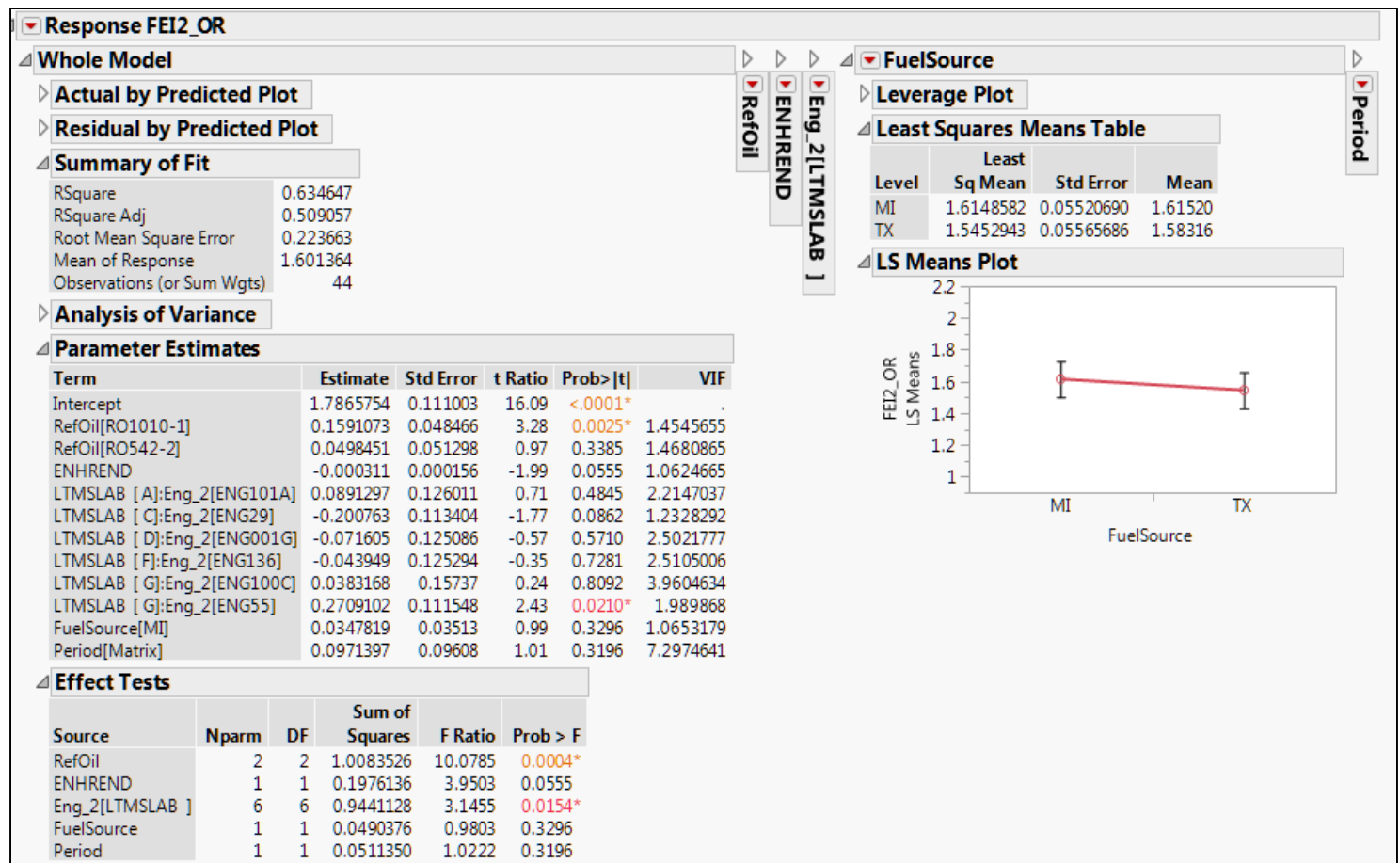
VIE Analysis of Fuel Source Analysis

- Analysis of FEI1 chartable PM and SBM data
 - Analysis suggests fuel source is significant.
 - Fuel source confounded with test laboratory



VIE Analysis of Fuel Source Analysis

- Analysis of FEI2 chartable PM and SBM data
 - Analysis suggests fuel source is not significant.



Review of VIE Data

Analysis of VIE Reference Oil Viscosity Data

KV40 EOT Oil Analysis (PM n = 28¹ & n = 16 SBM)

- Analysis suggests significant increase in KV40 EOT viscosity between the 2 test phases (PM-EOT-KV40 < SBM-EOT-KV40)

Response V40EOT

Whole Model

Actual by Predicted Plot

Effect Summary

Residual by Predicted Plot

Summary of Fit

R Square	0.922023
R Square Adj	0.902523
Root Mean Square Error	1.008013
Mean of Response	46.99793
Observations (for Sum of Squares)	44

Analysis of Variance

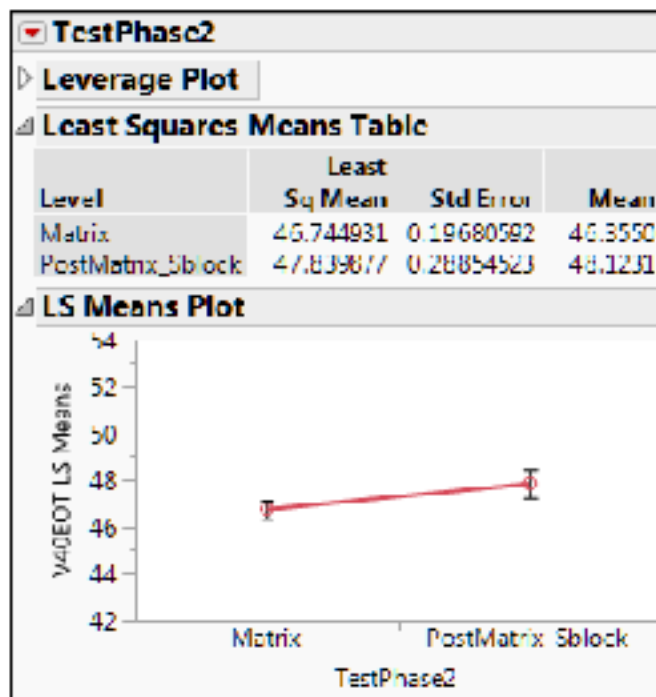
Source	DF	Sum of Squares	Mean Square	F Ratio
Model	9	412.67364	45.8444	45.2266
Error	34	34.54704	1.0161	Prob > F
C Total	43	448.22072		<.0001*

Parameter Estimates

Term	Estimate	Std Error	T Ratio	Prob > t
Intercept	45.813073	0.481718	95.10	<.0001*
ITMS:AB(C)	3.0196939	0.340631	8.85	<.0001*
ITMS:AB(E)	-0.506295	0.461872	-0.47	0.6377
ITMS:AB(I)	-0.057277	0.416035	-0.14	0.8919
ITMS:AB(J)	-0.857543	0.340631	-2.52	0.0155*
ITMS:AB(K)	-0.14023	0.361151	-0.39	0.4978
TestPhase2(Matrix)	-0.561723	0.175953	-3.19	0.0017*
BA(B)(AC0100-1)	-4.12665	0.211111	-19.56	<.0001*
BA(B)(AC0100-2)	-0.414017	0.220954	-1.87	0.0661
BA(B)(ND)	0.029295	0.10067	0.29	0.7737

Effect Tests

Source	Nparm	DF	Sum of Squares	F Ratio	Prob > F
ITMS:AB	5	5	41.88179	8.2473	<.0001*
TestPhase2	1	1	9.84027	9.7791	0.0037*
BA(B)	2	2	316.66649	155.5309	<.0001*
BA(B)(ND)	1	1	11.67211	10.6476	0.0029*



Note 1: One observation missing PM EOT viscosity data

Passion for Solutions™

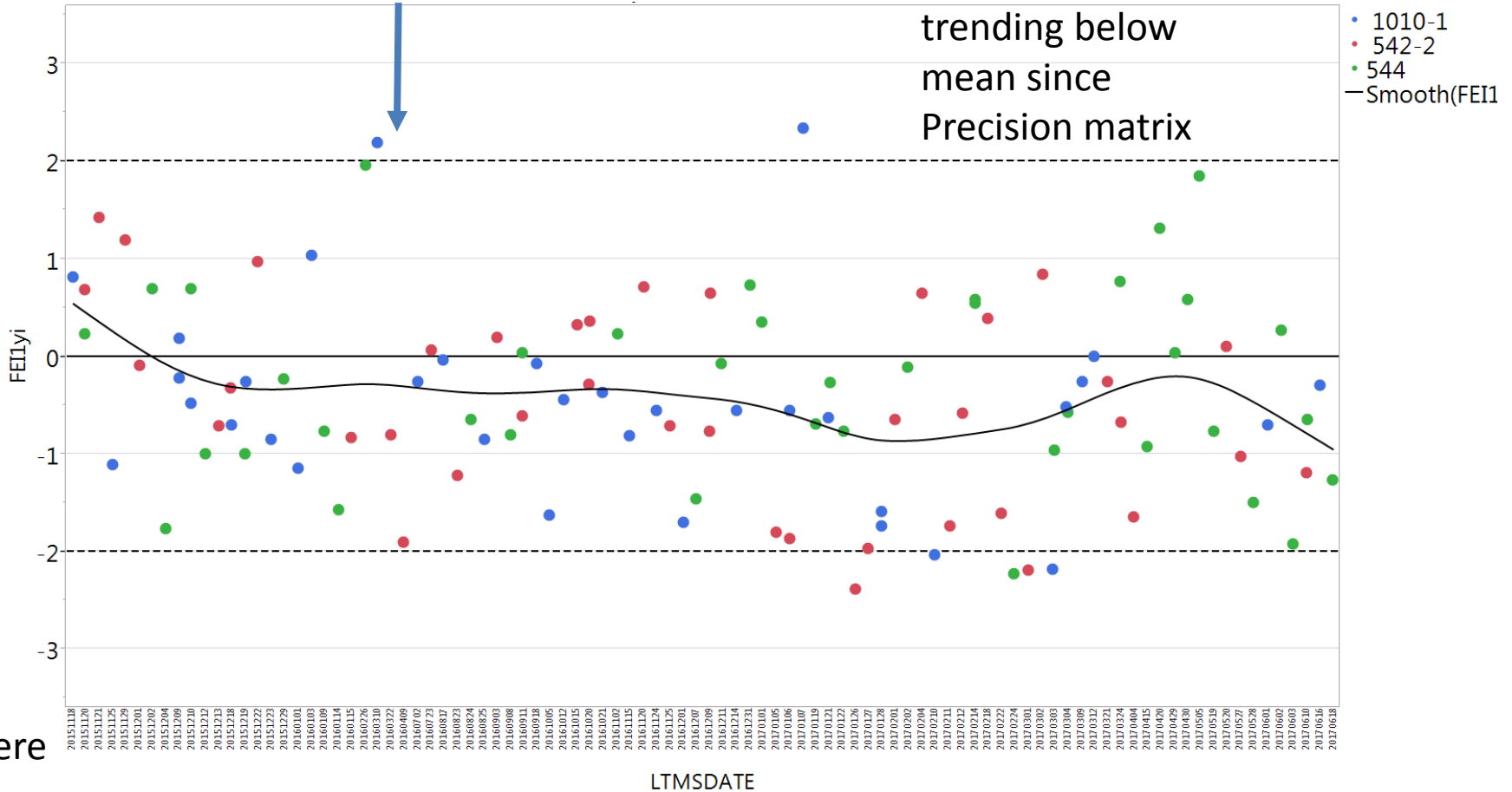
Except for one result, all 1010-1 results have been severe (below centerline) since precision matrix.



Mild

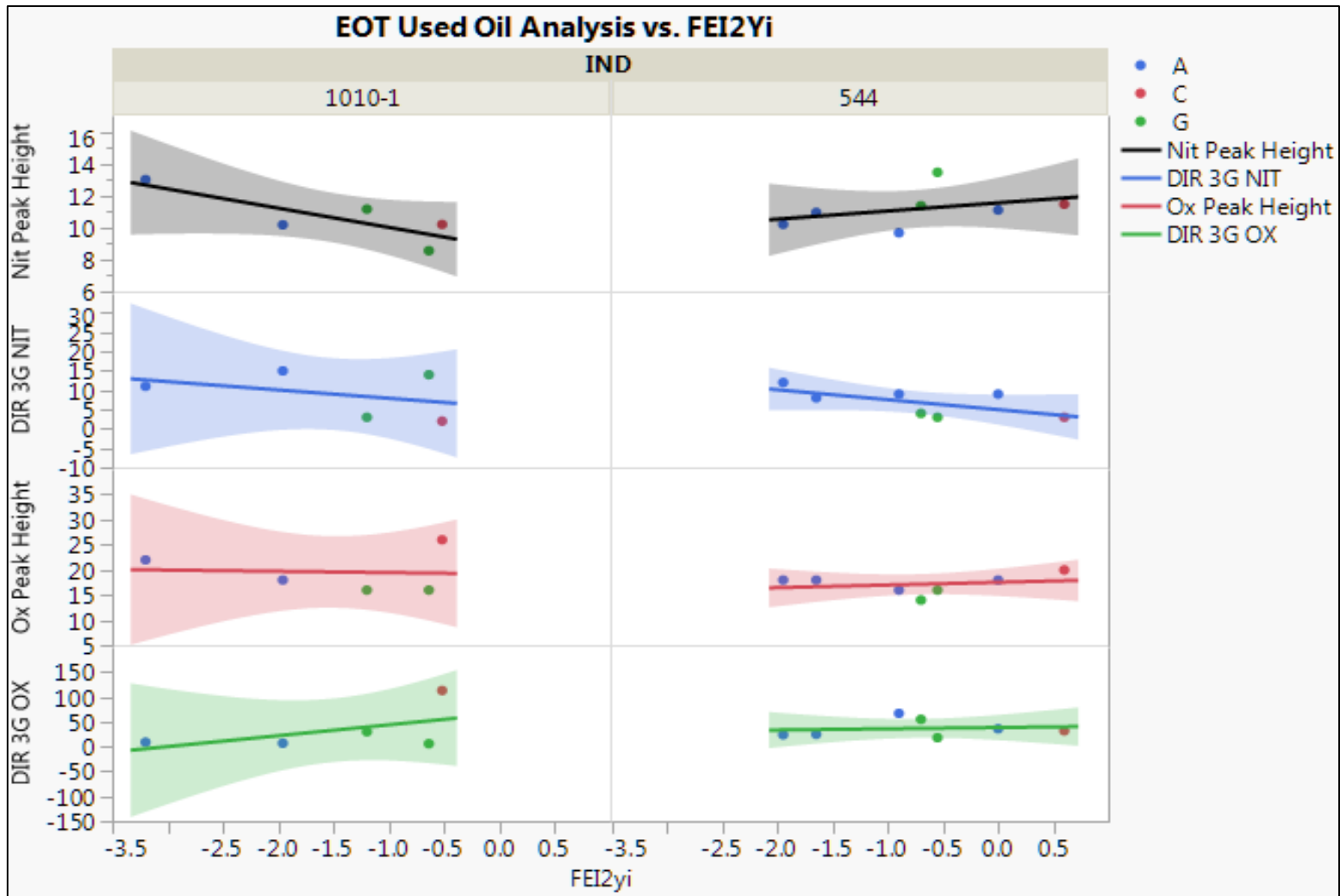
Precision Matrix End

Average Yi has been trending below mean since Precision matrix

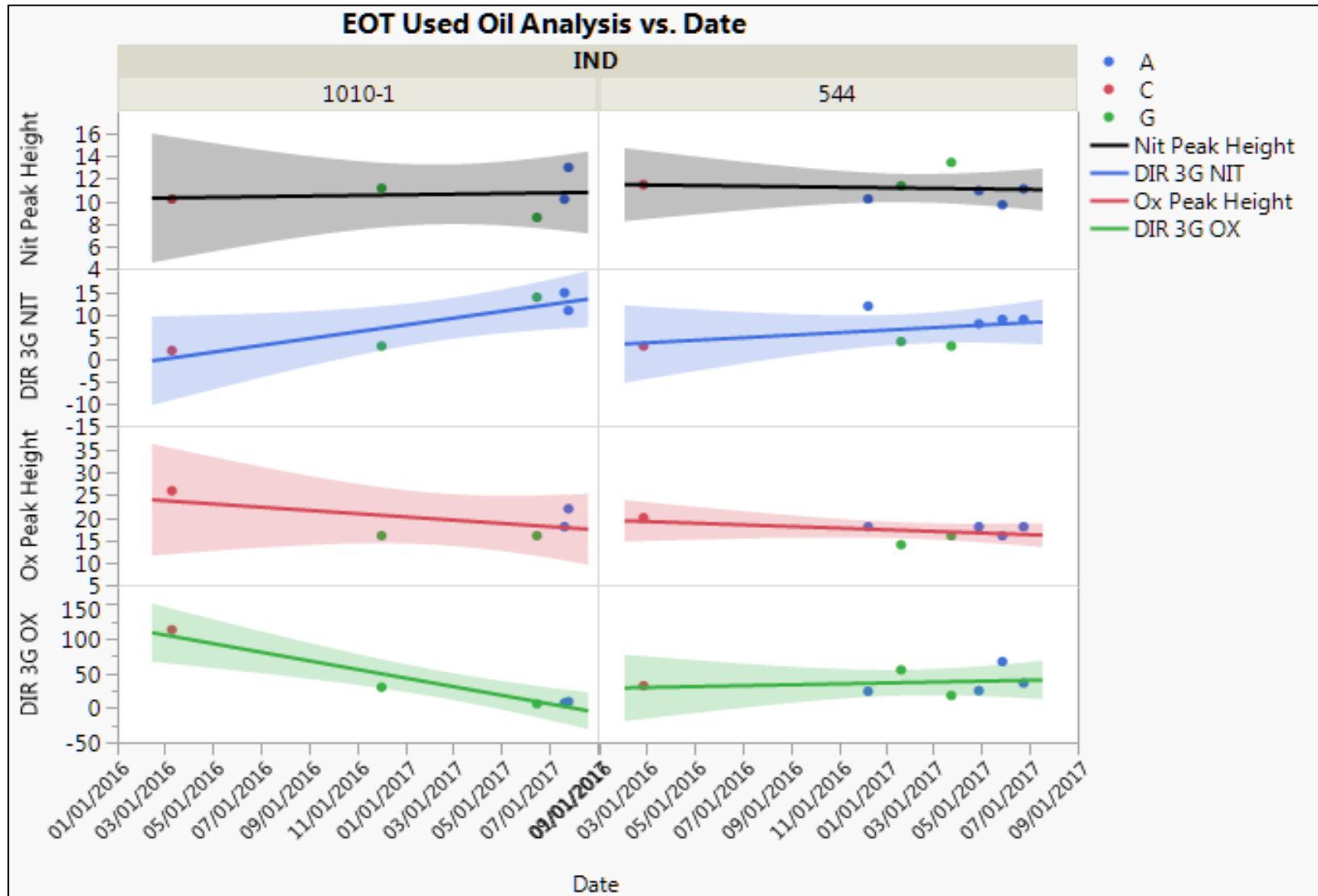


Severe

FEI 2 Yi CHEM DATA



EOT CHEM DATA by OIL



Engines

- OHT-1 engines were used for the Precision Matrix.
- Labs moved to OHT-2 engines in 2016.
- GM Short Block Kit engines are approved, and labs are running.
- All Labs will switch over this Fall.

Fuel Batches

- Batches D and E were used for the Precision Matrix.
- Most labs are on Batch F.
- Batch G will be available this fall.

Action

- Amol has created Power Points comparing a pass and a fail engine.
- Those are posted at:
 - <http://www.astmtmc.cmu.edu/ftp/refdata/gas/VIE/plots/>

APPENDIX

PHOTOS

VIE SwRI Valves



VIE IAR Piston Deposits



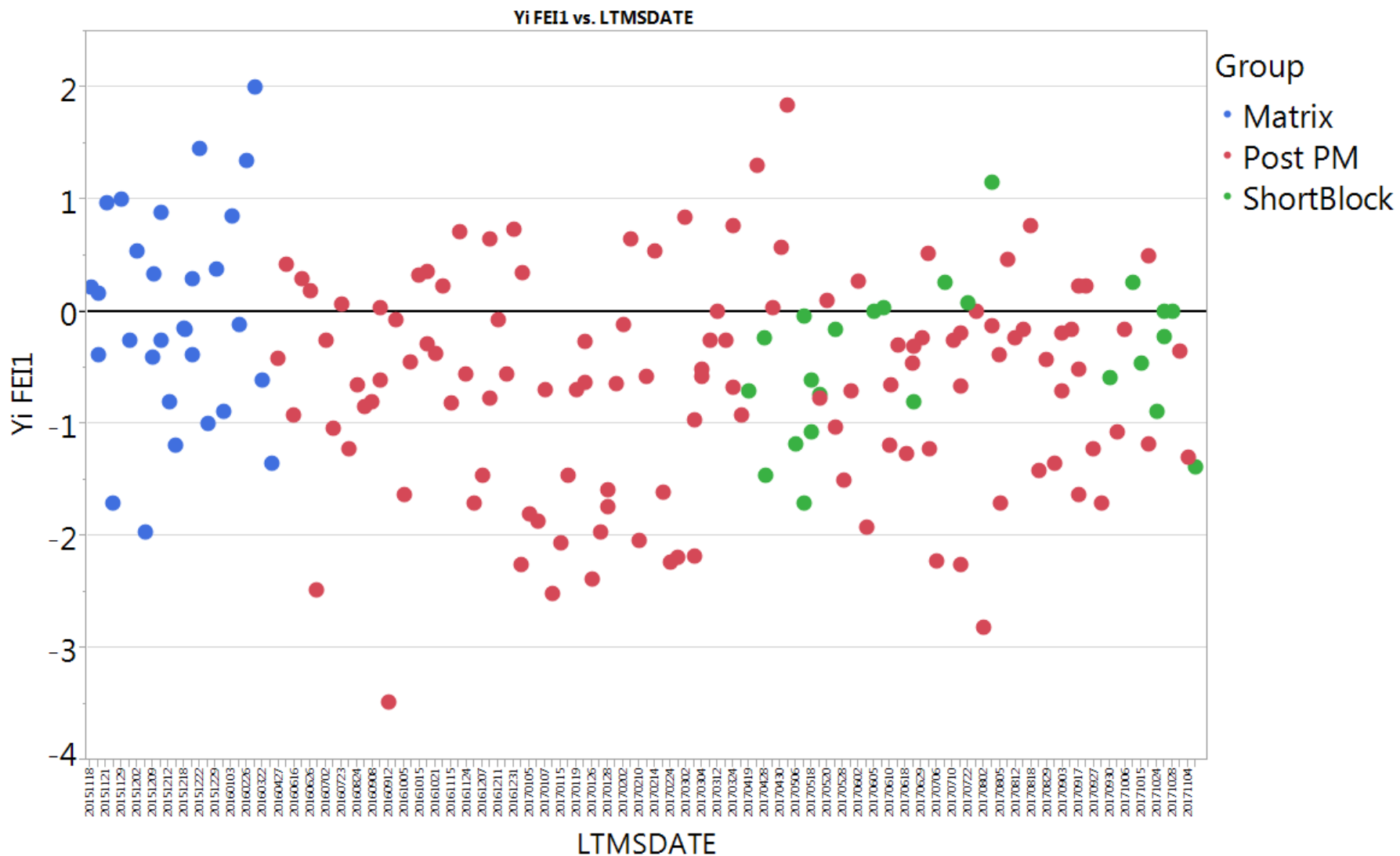
VIE Afton Journal Wear



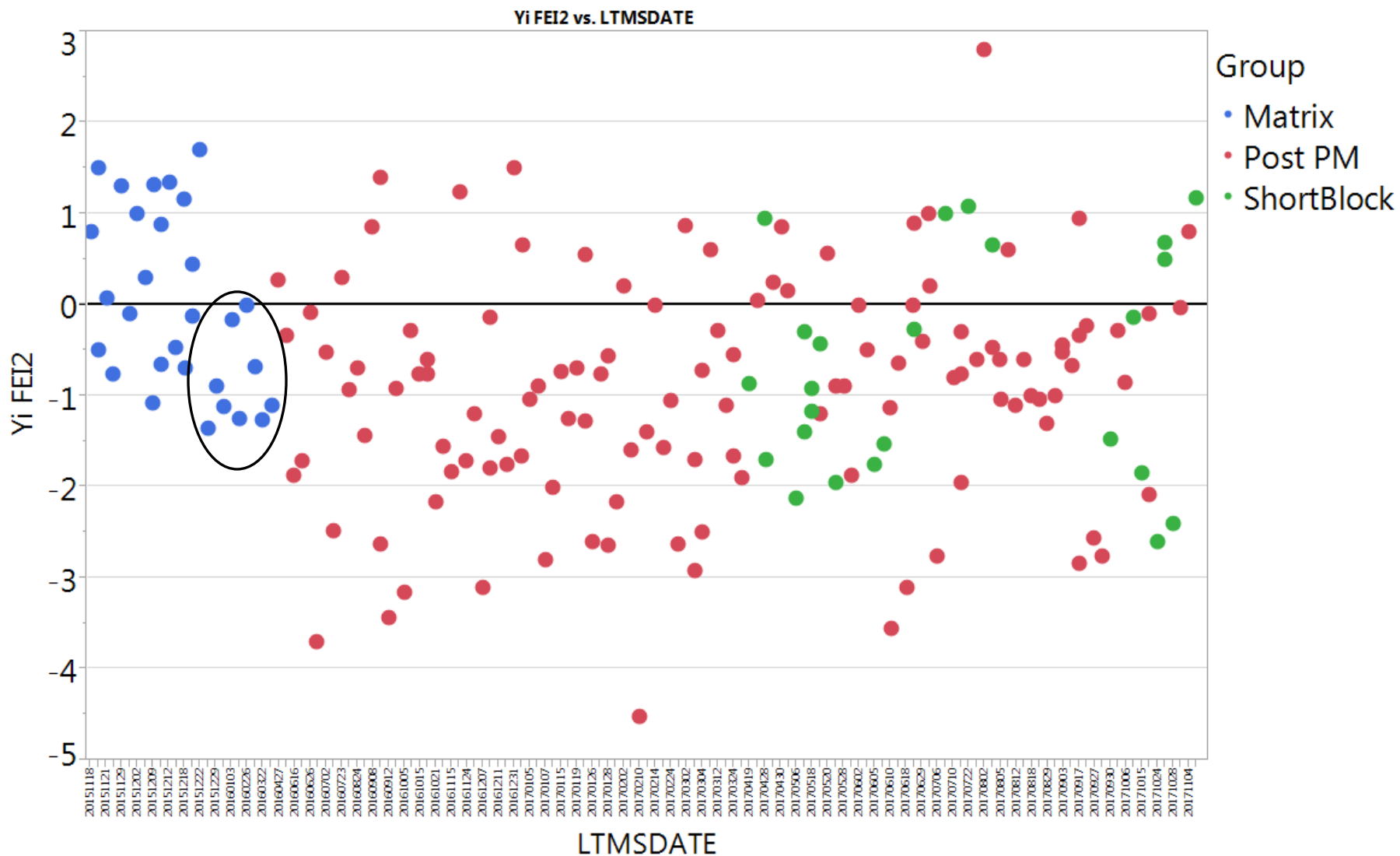
VIE Valvoline Bore Polish



FEI1 engine hour adjusted Yi, ordered by date



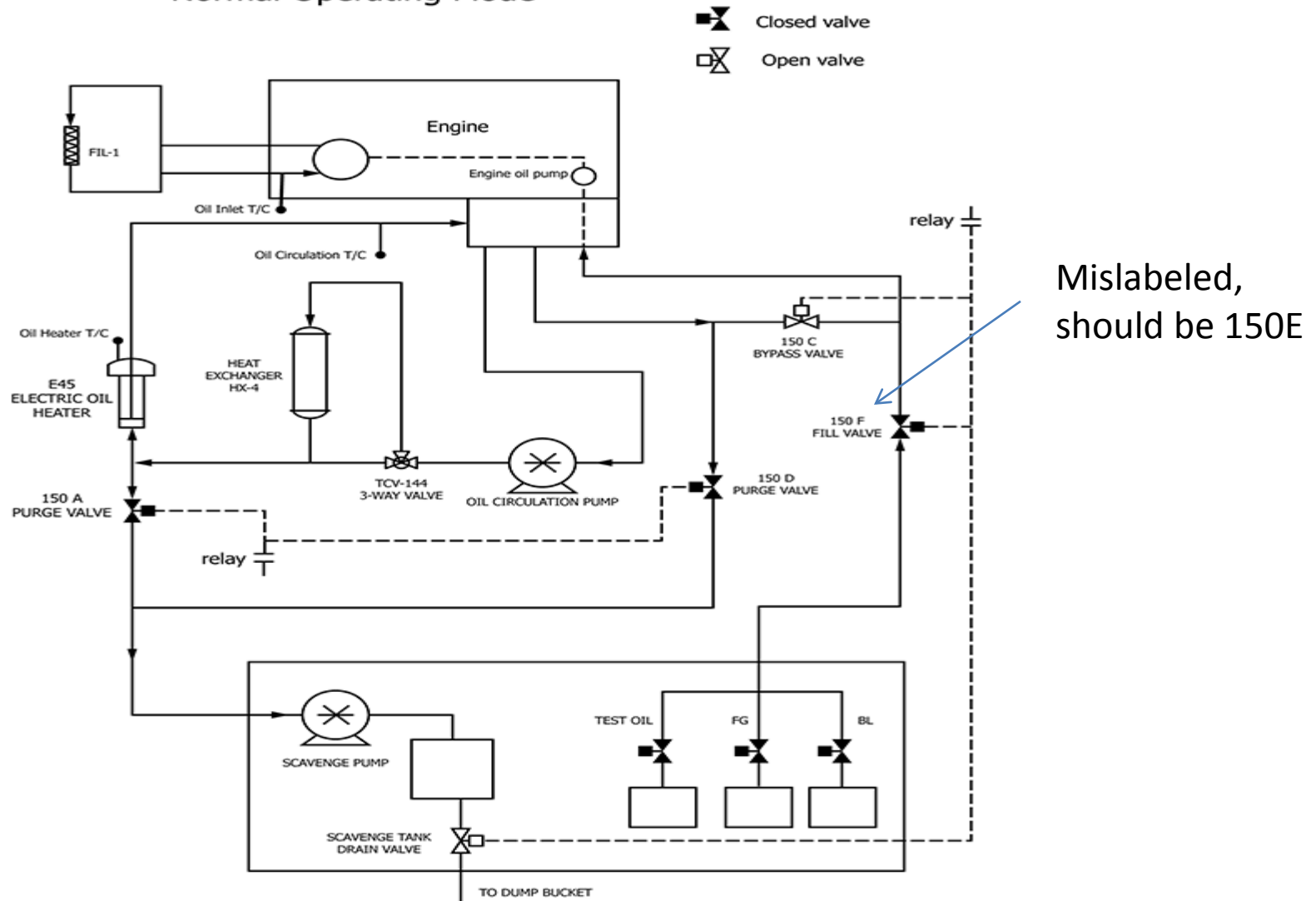
FEI2 engine hour adjusted Yi, ordered by date



Procedural Discrepancies notd
during lab visits

Figure A5.6 Discrepancy

Normal Operating Mode



Oil System

- From D8114 -FCV-150C is to be Burkert Type 2000 with 13 mm orifice and 50 mm actuator. Additionally, flexible hoses to and from FCV-150C are to be size #12 and the internal diameter of all fittings on the suction side of the engine driven oil pump shall be equal to or greater than 0.50 in. Hose lines to and from FIL-2 are to be size #10.
- From D7589 - FCV-150C is a Burkert Type 251 piston-operated valve used with a Type 312 solenoid valve (or a Burkert Type 2000 piston-operated valve used with a Type 311, 312 or 330 solenoid valve) for actuation of air supply to the piston valve, solenoid valve direct-coupled to the piston valve, normally open, explosion proof (left to the discretion of the laboratory) and watertight, $\frac{1}{2}$ in., 2-way, stainless steel NPT fitting.

Section 11.6.5.1 not in D8114

- From D7589 - 11.6.5.1 During the BSFC measurement cycle of a test, a stage restart may be conducted for any stage provided the average of any critical parameter, as detailed in [Table 3](#), is projected to be out of the specified range for that stage, and provided the sixth reading of that stage has not been completed. If the sixth reading of any stage is completed, do not conduct a stage restart for that stage. Additionally, if the sixth reading of any stage is completed and a critical parameter average is out of the specified range for that stage, the test is considered invalid. Only one stage restart per stage as shown in [Table 5](#) and no more than 4 stage restarts within a test are allowed. Document each stage restart in the comments section.

Sole Source Items

- Excerpt from an email from a facilitator:

Frank,

While reviewing the I.L. for D8114, I noted an interesting “supply source story”.

For example, in 6.6.4.1, a Viking pump is required with reference to the supply source in X1.13.

X1.13 is located in the Appendix (Non-mandatory Information) in subsection X1., titled Useful Information .

In A18.1 Procurement of Test Materials, that just precedes Appendix X1. is the statement that “If substitutions are deemed appropriate for the specified suppliers, permission in writing must be obtained from the TMC before such will be considered to be equivalent.”

So, while this Viking pump and supply source is listed in the non-mandatory section of the test method, if there is an interest in purchasing it from another source, it’s mandatory to get the TMC blessing first.

In essence, this is a “sole supply source” situation and the TMC takes the place of Subcommittee D02.B0.

Were you aware of the TMC “approval” role in this test method?

Footnotes within the main test method are very limited. The standard ASTM ‘sole source’ footnote is used only for the fuel source.

Most of these footnotes need to be added for specified equipment.