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Committee D02 on PETROLEUM PRODUCTS AND LUBRICANTS

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Issued: June 22, 2015
Reply to: Dan Worcester
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These are the unapproved minutes of the 06.18.2015 Sequence VI Surveillance Panel call.

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The meeting was called to order at 8:30 AM Central Time by Chairman Nathan Moles.

Agenda

The Agenda is the included as **Attachment 1**.

1.0 Roll Call

The Attendance list **Attachment 2**.

2.0 Approval of minutes

- 2.1 Approval of the minutes of the 06.02.2015 and 06.12.2015 meeting.
- 2.2 The Secretary included all presentations on each sets of minutes.

MOTION: Approve the minutes from 06.02.2015 and 06.12.2015.

Dan Worcester, Jason Bowden second. Approved Unanimous.

3.0 Action Item Review

- 3.1 OHT to report VIE engine usage and update on service engine order (345 additional engines being ordered).
There are 65 of the current VIE batch available. The new VIE order is not yet placed.
- 3.2 Labs reported VID engine inventory and expected depletion date of VID engines.
-Expected life of engines range from 2016 Q1 to 2018
Lab1: 2 engines
Lab2: 4 engines
Lab3: 4 engines IAR now has 3 new engines remaining.
Lab4: 4 engines SwRI now has 3 new engines remaining.
- 3.3 SP chair and test sponsor to investigate what is needed to establish VID equivalent limits for VIE. This will be an on-going effort.

4.0 Old Business

- 4.1 List of items to be reviewed after the Precision Matrix
-Do we really need to run three RO tests to establish the new engine for LTMS?
-Discussion of reducing the new reference requirement to two oils, then a third oil run after a defined number of candidates.
-Discussion of using FEI 2 and FEI Sum for references to match candidate pass/fail criteria.
-Discussion of evaluating 80/20 ratio of BL before to after for FEI 1 and 10/90 for FEI 2.
-Should the acceptance bands value of 1.96 be rounded up? Due to the rounding on FEI 1 and 2 the actual pass limit is 1.91 and 1.92. This will be an on-going effort.
- 4.2 Discussion regarding Sequence VIE test ready to proceed with precision matrix. Chair to report results of vote at joint AOAP and PCEOCP meeting May 14th in Detroit.
-The Memorandum of Agreement must be signed and the test receive AOAP approval before the Precision Matrix begins.
-Lab visits required by TMC are completed.
-Labs must have two valid tests run on their stands to participate. 4 of 6 interested labs have data on the current version of the test (must use additized fuel). This will be an on-going effort.
- 4.3 There are several of items in the most current draft version of the Seq. VIE test procedure posted on the TMC website that need to be updated. Dave Glaenzer has agreed to reconvene the Task Force to review the procedure. This will be an on-going effort.

- 4.4 Update on the progress of 5W-30 Tech 1 in VIE testing. Afton will start the week of 06.22. SwRI reported results compared to the 0W-16 Tech 1 runs earlier. 5W-30 Tech 1 FEI 1 = 1.09. 5W-30 Tech 1 FEI 2 = 1.05. This was the first run on a new VIE engine. For comparison, the 0W-16 first run was 2200 hours and FEI 1 = 1.52 and FEI 2 = 1.18. The second run was 2750 hours and FEI 1 = 1.34 and FEI 2 = 1.03, with all three tests using the VID engine hour correction and no severity adjustments.
- 4.5 Engine hours needs to be addressed in the precision matrix and there is concern in the industry that the current design does not adequately address this. Alternate matrix designs have been requested. *Statisticians will come up with the list of potential designs once all variables (engines, oils, etc.) have been decided.* There are 12-14 VIE stands in the industry. There is concern the engine life may be less than 3000 hours. SwRI is currently removing engines at about 2400 hours. There may be a response change in the 2000 hour range. The industry needs more reference oils run in higher hour engines. The Precision Matrix will determine the engine hour correction, so design will need to consider how many hours will be on engines for that matrix.
- 4.6 There is a request to standardize the way the labs report data collected from the precision matrix to simplify analysis of results. *TMC has a secondary data file but it needs to be updated. Sending full data sets would be huge amounts of data. The Panel would need to find what labs can actually send and create a template. There are no changes to the current data collection.*
- 4.7 Update from task force, to investigate alternative Sequence VIE procedures that would improve 0W-16 response in the Sequence VIE test. - Charlie Leverett
Afton is gathering fuel dilution data on the 8 stage test conditions. They would then run a 0W-16 and 0W-20 JAMA oils for comparison. IAR will be ready to start the week of 06.22 and would run a 0W-16 and 0W-20 oils from the Toyota matrix.

5 New Business

- 5.1 Lubrizol ILSAC presentation regarding prove out data (presentation attached). -Michael Conrad See [Attachment 3](#). This report considers engine hour correction and engine life, FM carryover, discrimination of the VID versus the VIE and hours to date on reference oils. Most data is early in engine life and more runs are needed in the 1800 to 2000 range. The Precision Matrix should include engines out to 3000 hours to develop the engine hour correction. SwRI agreed to run oil 1010 on an engine with about 2200 hours.
Concerns originally raised during January surveillance panel meeting:
<ftp://ftp.astmtmc.cmu.edu/docs/gas/sequencevi/minutes/VIMinutes20150108%20Conference%20call.pdf>
- 5.2 Update from industry statisticians for 542-2 targets with 20 test results no available (presentation attached). -Jo Martinez The recommendation is no change at this time. Lab A will run 541-1 and 1010 on engine 87D to gather more data. See [Attachment 4](#).

5.3 Updated on survey for quantities of VIBL and VIDFO remaining at the laboratories and anticipated life. –Rich Grundza

Survey was sent out 6/12/2015 Not all responses have been returned. There will be a price update this month.

6 **Next Meeting**

Call of the chairman

Proposed date of 6/30, on site meeting? The Task Force and some additional VIE test data will not be available for this time. There is also an ASTM set of meetings that may affect VIE decisions.

The next meeting will be scheduled later. The Surveillance Panel will need information for the AOAP meeting mid-July.

The meeting adjourned at 9:50 AM.

Sequence VI Surveillance Panel Conference Call Agenda June 18 @ 9:30-11AM EST

Call-in information is included below:

Call-in Number: 866-528-2256
Conference Code: 3744024

1.0) Roll Call

Do we have any membership changes or additions?

2.0) Approval of minutes

2.1 Approve the minutes from the June 2, 2015 Sequence VI Surveillance Panel.

<ftp://ftp.astmtmc.cmu.edu/docs/gas/sequencevi/minutes/VIMinutes20150602.pdf>

2.2 Approve the minutes from the June 12, 2015 Sequence VI Surveillance Panel.

<ftp://ftp.astmtmc.cmu.edu/docs/gas/sequencevi/minutes/VIMinutes20150612.pdf>

3.0) Action Item Review

3.1 OHT to report VIE engine usage and update on service engine order (345 additional engines being ordered). – OHT

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-Expected life of engines range from 2016 Q1

Lab1: 2 engines

Lab2: 4 engines

Lab3: 4 engines

Lab4: 4 engines

3.3 SP chair and test sponsor to investigate what is needed to establish VID equivalent limits for VIE

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4.2 Discussion regarding Sequence VIE test ready to proceed with precision matrix.

- The Memorandum of Agreement must be signed and the test receive AOAP approval before the Precision Matrix begins.
- Lab visits required by TMC are completed.
- Labs must have two valid tests run on their stands to participate. 4 of 6 interested labs have data on the current version of the test (must use additized fuel).

4.3 There are several of items in the most current draft version of the Seq. VIE test procedure posted on the TMC website that need to be updated. Dave Glaenzer has agreed to reconvene the Task Force to review the procedure.

4.4 Update on progress of 5W-30 Tech1 in VIE testing. –Labs

Afton will start the week of 06/22

SwRI test will complete the week of 06/15

4.5 Engine hours needs to be addressed in the precision matrix and there is concern in the industry that the current design does not adequately address this. Alternate matrix designs have been requested.

Statisticians will come up with the list of potential designs once all variables (engines, oils, etc.) have been decided.

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4.7 Update from task force, to investigate alternative Sequence VIE procedures that would improve OW-16 response in the Sequence VIE test.
- Charlie Leverett

5.) New Business

5.1 Lubrizol ILSAC presentation regarding prove out data (presentation attached). -Michael Conrad

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5.3 Updated on survey for quantities of VIBL and VIDFO remaining at the laboratories and anticipated life. –Rich Grundza

Survey was sent out 6/12/2015

6.) Next Meeting

Call of the chairman

Proposed date of 6/30, on site meeting?

7.) Meeting Adjourned

ASTM SEQUENCE VI

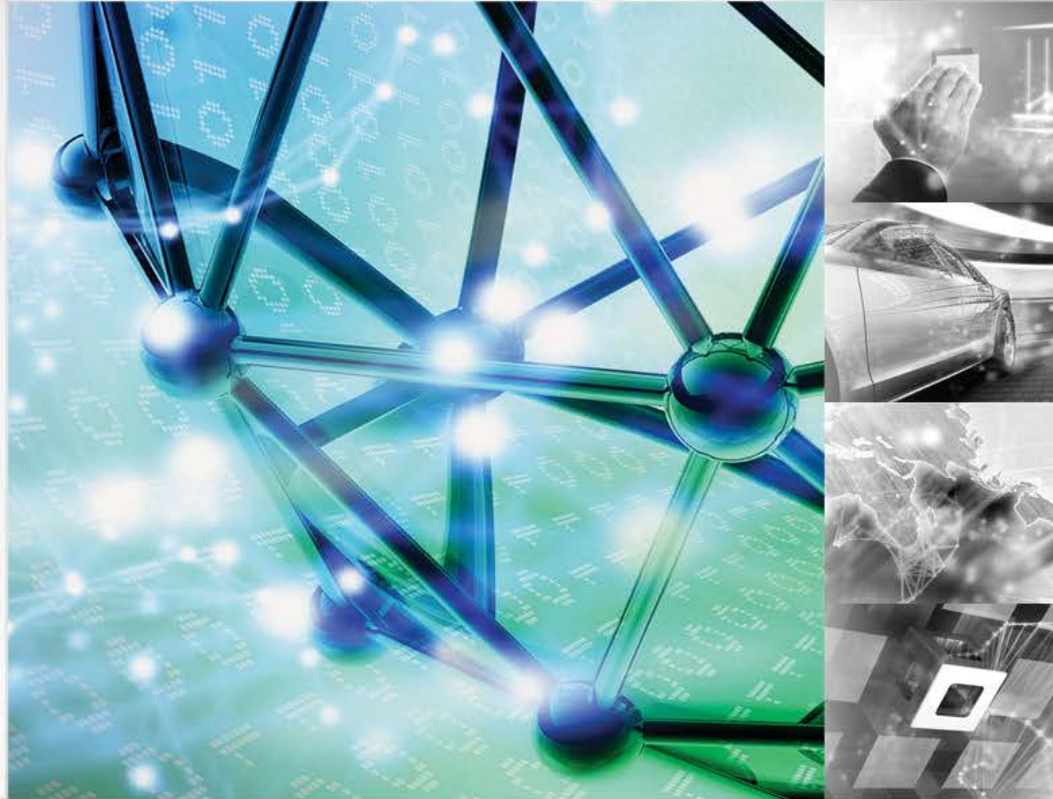
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Dan Worcester Voting Member	Southwest Research Institute	Phone: 210.522.2405 dan.worcester@swri.org	ATTEND

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ASTM SEQUENCE VI

Name	Address	Phone/Fax/Email	Attendance



Concerns with the Sequence VIE Prove-Out Presentation to ILSAC

June 9, 2015

Sequence VID Consortium Scope & Objectives



The Sequence VID test development was done under the direction of the VID Consortium. They defined a clear scope & objectives (outlined below).

They met their objectives by following rigorous test development practices

Scope

Develop an engine dynamometer-based fuel economy test for ILSAC GF-5 that will replace the ILSAC GF-4 Sequence VIB fuel economy test. The new test should represent both viscometric and friction modifier oil effects on the fuel economy of current and future North American and Japanese engines.

Objectives

- 1) *The test should be responsive to both viscometric and friction modifier effects in oils.*
- 2) *Ideally, the test should show improved test precision over the current Sequence VIB fuel economy test. This will be quantified by showing that the new test has a lower standard deviation of fuel economy improvement.*
- 3) *Develop a VID engine test based on operating conditions mapped proportionally to FTP-75 and Highway Fuel Economy Tests, and which generally agrees with the FTP fuel economy data generated by the Consortium. Other data may be considered, as appropriate. The test should emulate aging observed during mileage accumulation at Xk miles from the FTP program, discriminate between Oil Z and the other matrix oils based on viscosity effects, and determine FM effects.*

Is this really “Prove Out” Data?



Data Concerns

- Data used in the analysis is not designed but observational and therefore have a lot of correlation among the variables
 - Engines did not run the same mix of oils
 - Many engines have limited tests
- High percentage of the tests were run in early engine hours
 - In most cases there's a lack of randomization of oil order in new engines
- Most of the data in higher hours are with 542
- FM carry-over effects could not be accounted for in this data

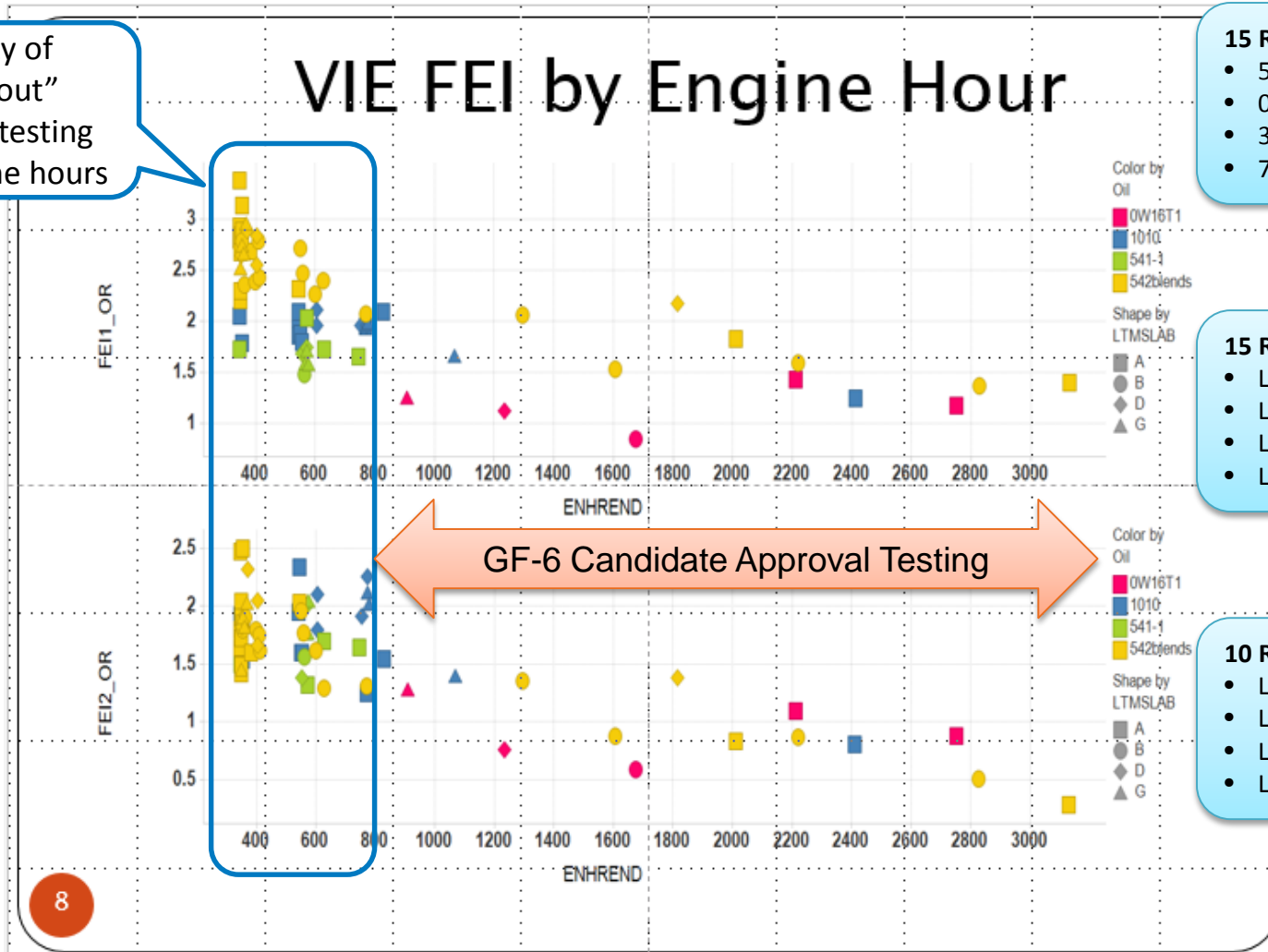
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This is NOT how other GF-6 new test development is being done

Data Spread of VIE “Prove Out”

Majority of “Prove-out” reference testing ≤ 800 engine hours

VIE FEI by Engine Hour



15 Results > 800Hrs:

- 5 OW-16
- 0 Ref Oil 541
- 3 Ref Oil 1010
- 7 Ref Oil 542

15 Results > 800Hrs:

- Lab A: 6 tests
- Lab B: 5 tests
- Lab D: 2 tests
- Lab G: 2 tests

10 Results >1500 Hrs:

- Lab A: 5 tests
- Lab B: 4 tests
- Lab D: 1 tests
- Lab G: none

Proof of Discrimination is biased by the lack of Statistical Design

VID Data and VIE Comparison (542 and 1010 only)

FEI1				FEI2			
VID Data		VIE Prove-Out		VID Data		VIE Prove-Out	
Oil	LS Mean	Oil	LSMean	Oil	LS Mean	Oil	LSMean
542blends	1.52	542blends	2.49	542blends	0.82	542blends	1.64
1010	1.35	1010	1.92	1010	1.07	1010	1.82
s	0.12	s	0.22	s	0.15	s	0.11

VIE Prove-Out Oil Discrimination

FEI1: 542blends > 1010

FEI2: 1010 > 542blends

VID Data Oil Discrimination

FEI1: 542blends > 1010

FEI2: 1010 > 542blends

Oil	# of VIE Tests with Engine Hours < 800	# of VIE Tests with Engine Hours > 800
542	6	2
542-1	24	3
542-2	0	2
1010	14	3
Total	44	10

VIE Analysis is heavily biased by data on low engine hours

FEI1 (Combined Oils 542, 542-1, 542-2)

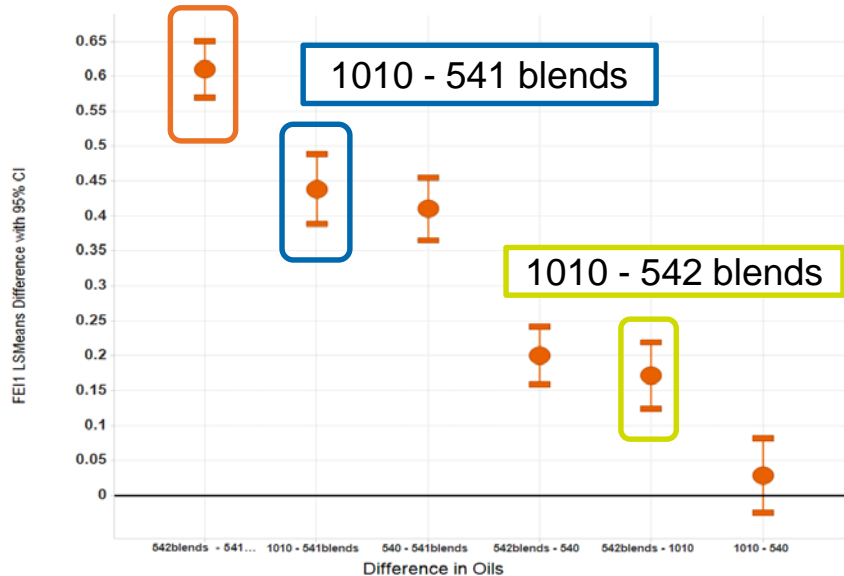


VID

- Model: $s = 0.12$
- Oils [542, 1010, 541, 540]
- Labs [A, B, C, D, F, G]
- Engine(Lab)

Oil	LS Mean
542blends	1.52
1010	1.34
540	1.32
541blends	0.91

542 blends - 541 blends

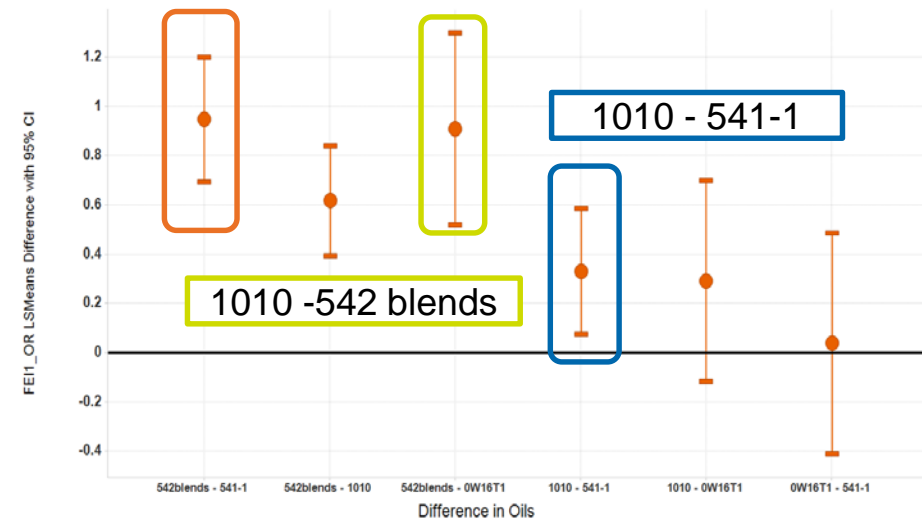


VIE

- Model: $s = 0.21$
- Engine Hours [linear]
- Oils [542, 1010, 541-1, 0W16T1]
- Labs [A, B, D, G]
- Engine(Lab)

Oil	LS Mean
542blends	2.48
1010	1.86
0W16T1	1.57
541-1	1.53

542 blends - 541-1



Crossing the zero line means oil pair does not discriminate
 Note: VID is calculated across engine life; VIE is biased to new engines

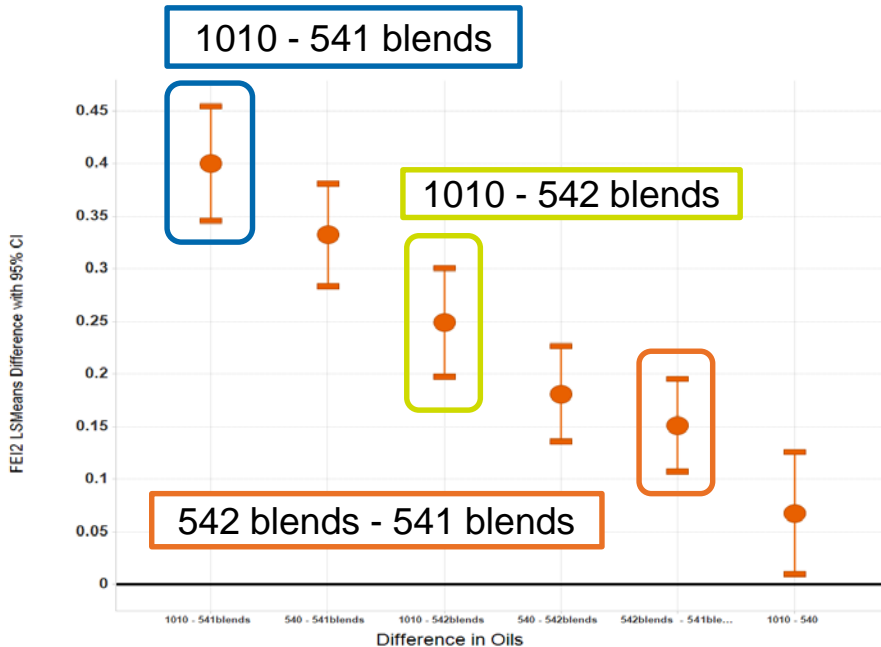
FEI2 (Combined Oils 542, 542-1, 542-2)



VID

- Model: $s = 0.13$
- Oils [542, 1010, 541, 540]
- Labs [A, B, C, D, F, G]
- Engine(Lab)

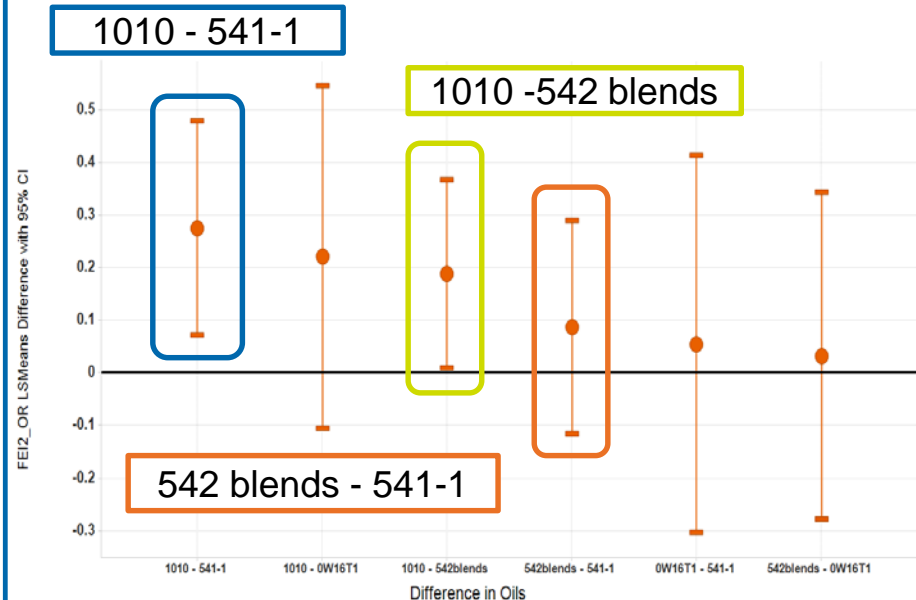
Oil	LS Mean
1010	1.07
540	1.01
542blends	0.83
541blends	0.67



VIE

- Model: $s = 0.16$
- Engine Hours [linear]
- Oils [542, 1010, 541-1]
- Labs [A, B, D, G]
- Engine(Lab)

Oil	LS Mean
1010	1.79
542blends	1.60
0W16T1	1.57
541-1	1.51



Crossing the zero line means oil pair does not discriminate

Note: VID is calculated across engine life; VIE is biased to new engines

Combined Data from Feb 23, 2015; Sequence VIE Prove-Out Analysis Presentation; Slides 7 & 15

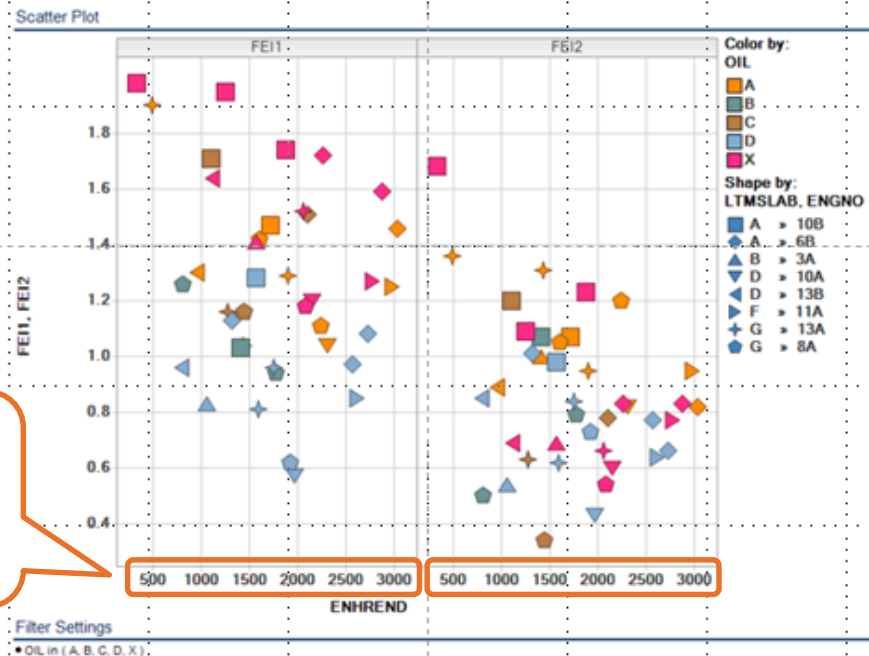


VID Matrix Design covered the full Engine Life



VID Precision Matrix

FEI by Engine Hours



Engine life evenly spread
From <500 to
>3000 hours

12

6

Consequences of Insufficient Prove-Out data

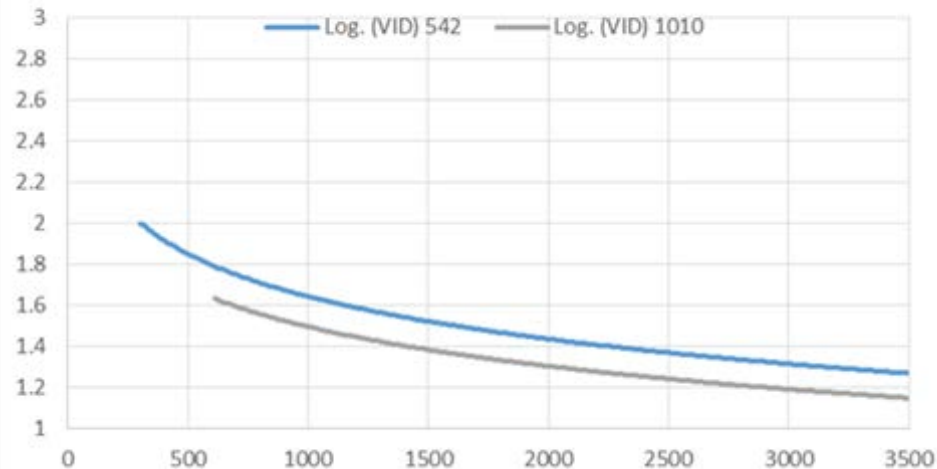


- What is important for a “Ready for Matrix” vote?
 - A test needs to show:
 - Repeatability
 - Reproducibility
 - Discrimination
- Has the Sequence VIE “prove-out” data shown this?
 - Maybe for new engines...
 - Yes, for FEI 1
 - Limited, for FEI 2
 - For the life of the engine?
 - Unknown....
- Why is this an issue?

FEI1 Comparison of Reference Oils 542 and 1010

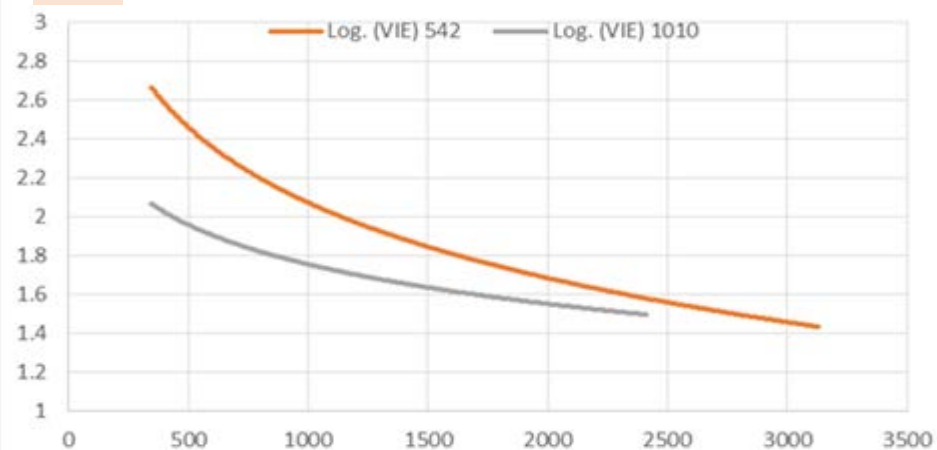
1.

VID FEI1 (%)



2.

VIE FEI1 (%)

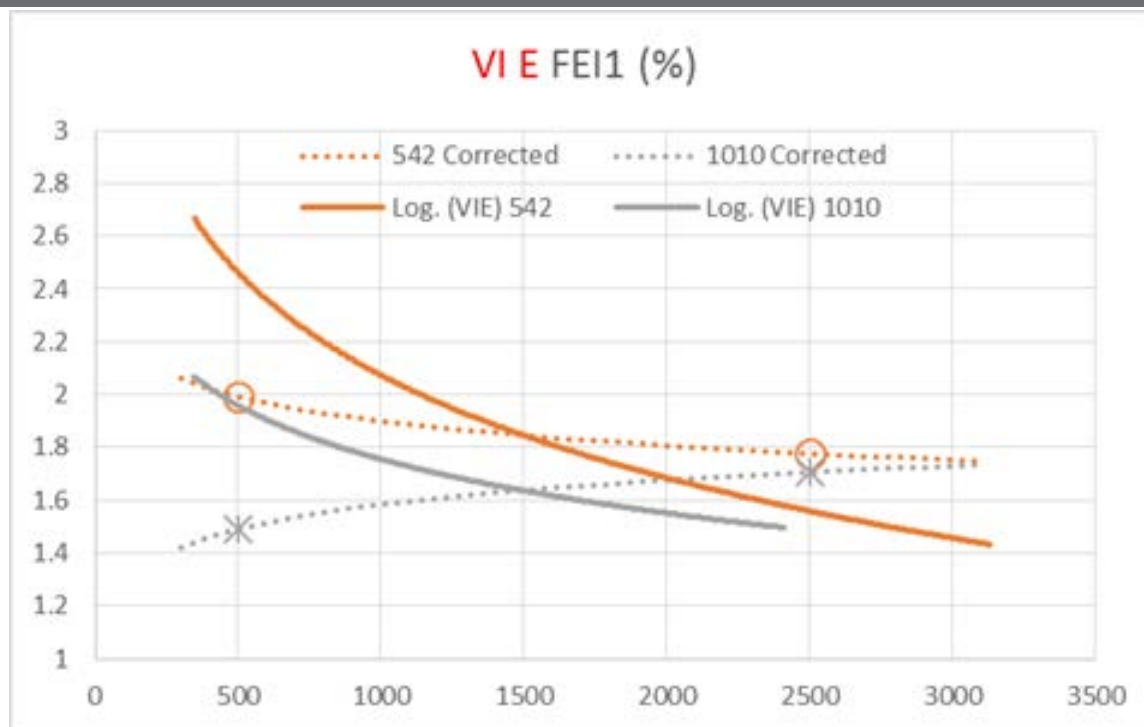


Log Plot of Uncorrected Reference Oil data

1. Comparison of 542 and 1010 in VID
 - Note: parallel lines → similar responsiveness drop off over the life of the engine
2. Comparison of 542 and 1010* in VIE
 - Note: the lines are not parallel; responsiveness drop off is different for the two oils

* Based on only 3 high engine hour 1010 test results – more data is required to confirm if lines converge

FEI1 Comparison of Reference Oils 542 and 1010



By applying a VID-type engine hour correction to both oils (based on the 542/1010 reference oils data we currently have) - the two reference oils show discrimination at early engine hours, but lose that discrimination as the engine ages

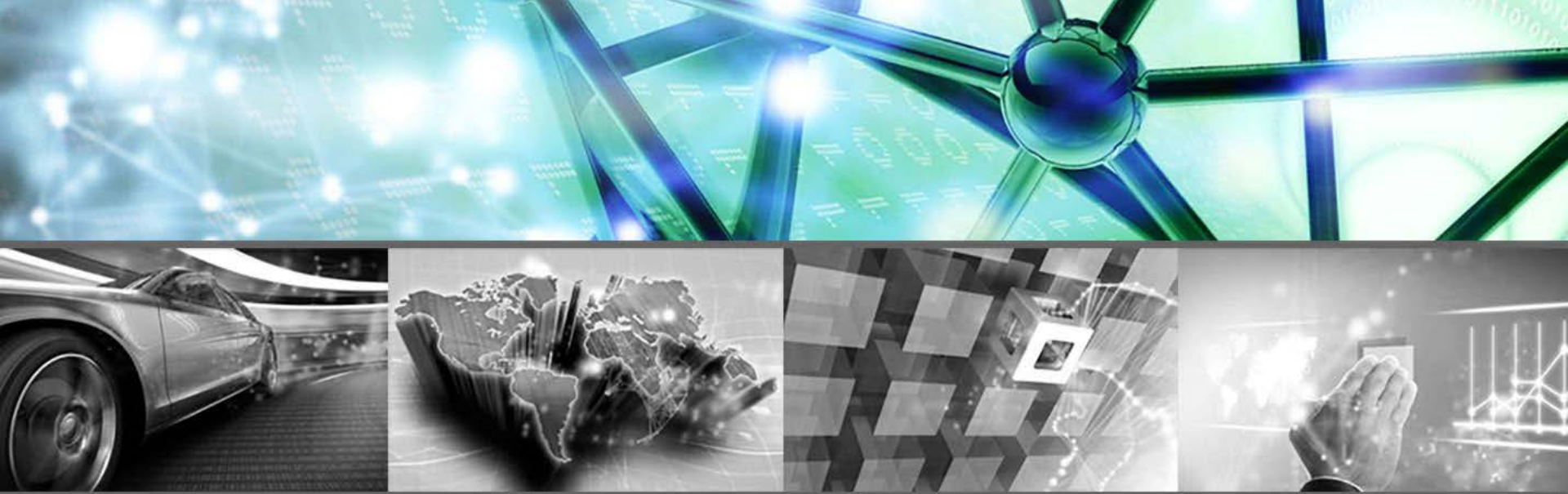
The oils would maintain discrimination if engine aging impact was the same for both oils as with the VID

Recommended Path Forward



Because of the lack of reference oil data at higher engine hours, we are concerned that there may be issues with the test's ability to discriminate oils as the engine ages. Lubrizol would prefer not waste Industry Precision Matrix Funding on test development

- Recommendations
 - Run a minimum of 5 more tests on Oil 1010 on older engines (>1500 hours)
 - Run a minimum of 3 tests on Tech1 0W-16 in newer engines (<800 hours)
 - *Lubrizol is willing to run the 0W-16 on a new engine*
 - Run at least 1 reference Oil Repeat in the same engine per matrix lab
- A Fit-for-Purpose Vote could get these Repeatability, Reproducibility, Discrimination issues out in the open



Working together, achieving great things

When your company and ours combine energies, great things can happen. You bring ideas, challenges and opportunities. We'll bring powerful additive and market expertise, unmatched testing capabilities, integrated global supply and an independent approach to help you differentiate and succeed.

Sequence VID FElyi Plots (In Engines with 542-2 Runs)

June 15, 2015

FEI2yi

