

Address 100 Barr Harbor Drive PO Box C700 W. Conshohocken, PA 19428-2959 | USA

Phone 610.832.9500 Fax 610.832.9666 Web www.astm.org



Committee D02 on PETROLEUM PRODUCTS AND LUBRICANTS

Chairman: KENNETH O. HENDERSON, Cannon Instrument Co., 2139 High Tech Road, State College, PA 16803, (814) 353-8000, Fax: (814) 353-8007, e-mail: kenohenderson@worldnet.att.net First Vice-Chairman: BEN R. BONAZZA, TI Group Automotive Systems, Caro Research Center, 326 Green Street, Caro, MI, 48723 (989) 673-8181 ext. 227, Fax: (989) 673-3241, e-mail: bbonazza@us.tiauto.com Second Vice-Chairman: JANET L. LANE, ExxonMobil Research & Engrg., 600 Billingsport Rd, Paulsboro, NJ 08066-0480 (856) 224-3302, Fax: (856) 224-3616, e-mail: janet.l.lane@exxonmobil.com First Secretary: RALPH A. CHERRILLO, Shell Global Solutions (ÚS) Inc., Westhollow Tech Ctr., 3333 Highway 6 South, Houston, TX 77082 (281) 544-8789, Fax: (281) 544-8150, e-mail: ralph.cherrillo@shell.com Second Secretary - MICHAEL A. COLLIER, Petroleum Analyzer Co. LP, PO Box 206, Wilmington, IL 60481, (815) 458-0216, Fax: (815) 458-0217, e-mail: macvarlen@aol.com Staff Manager: DAVID R. BRADLEY, (610) 832-9681, Fax: (610) 832-9668, e-mail: dbradley@astm.org

> Issued: March 24, 2009 Reply to: Dan Worcester Southwest Research Institute 528 Tom Slick Ave San Antonio, TX 78228 Phone: 210.522.2405 Fax: 210.684.7523 Email: dan.worcester@swri.org

The unapproved minutes of the March 17, 2009 Sequence VI Surveillance Panel conference call.

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The meeting was called to order at 10:00am by Chairman Charlie Leverett.

Agenda

The Agenda provided after the meeting is Attachment 1.

1.0 Roll Call

The attendance list is Attachment 2.

2.0 Approval of Minutes

2.1) Minutes from 3/05/09 conference call are now posted,

2.2) The minutes from 3/12/09 & 3/17/09 will be posted shortly, please review for approval in next conference call.

- 3.0 Action Item Review [These were skipped for this call].
- 3.1.) The Surveillance Panel will recommend the reference oils to be used for VID tests. (09/10/08) Open
- 3.2) The Statistical Group will review BL Shift (BLB vs. BLA) after the Precision Matrix Phase II is completed. (10/06/08) Open pending Phase II of Precision Matrix
- 3.3) The Statistical Group will review outlier criteria after the Precision Matrix Phase II is completed. (01/06/08) Open pending Phase II of Precision Matrix
- 3.4) The SP is to determine requirements for the next batch of BL by the next Surveillance Panel meeting. Open pending completion of Phase II is currently in Scope & Objectives.
- 3.5) OHT will notify SP when the new engine supply arrived. (12/16/08). Open as of 03/05/09 the build will occur April 09.
- 3.6) The Surveillance Panel will hold weekly conference calls until all issues relater to oil selection are resolved for Phase II. (02/18/09) Open until Phase II is completed
- 3.7) This was an earlier action item which was dropped and now back into place, Labs should start creating a list of acceptable engine reconditioning practices. The SP will review the list and make final recommendations on parts and actions required. (02/18/09) OPEN
- 3.8) The SP decide to monitor oil pressure and have the Statistical Group review the complete data set (Phase I & II) to see if oil pressure correlates to performance. (02/26/09) Open until Phase II is completed
- 3.9) It has been recommended that stage weighting be reviewed as part of the Phase I & II analysis. (02/26/09) Open until Phase II is completed
- 3.10 SwRI will supply BL data on engine 11B prior to and after the re-assembly of the engine. They should also re-install the original tensioner on this engine prior to final assembly. (03/05/09)
- 3.11) Charlie will send out a schedule of upcoming meeting. (03/05/09) Completed but may be changed, Revised schedule sent 03/16/09.
- 3.12) ExxonMobil will supply BL data on engine 11B prior to and after the re-assembly of the engine. (03/05/09) Received 03/17/09 and forwarded to the SP.

4.0 Old Business

Phase I Oil	nase II	Data review completed by SG	Conference Call to discuss SG data review & oils 2 & 3 selection	Start Phase II <mark>Oil 2</mark>	Start of Phase II <mark>Oil 3</mark>	* All Data in for review by SG	SG Reports data review to VI SP	lssue Research Report
3/10/2009 3/1	10/2009	3/16/2008	3/17/2008	3/17/2008	3/24/2009	4/7/2009	4/21/2009	4/22/2009

Estimated Timeline for Completion of VID PM and Issuance of Research Report as-of 3/17/09

* Allows 7 days for supplemental data as noted on page 7 of the MOA

5.) New Business

5.1) Reference Oil Selection (oils 2 & 3) – The SG has recommend we go with D, A, and X. There was consensus agreement.

5.2) The SG has recommended the run order, and there was also consensus agreement on this.

5.3 Lab Phase II Status

Lubrizol will complete their first test on 03.18.2009

IAR has completed the first two tests, but not yet posted data.

Afton started on 03.11, and the engine required a BLB3. The second stand is estimated to complete on 03.30.2009

ExxonMobil has completed the second shakedown run and will now start the matrix.

A Phase II update is included as Attachment 3.

5.4) There was a change to the Data Dictionary effective 03.17.2009 and data would then be posted in the new format.

6.) Next Meeting

6.1 We will hold a conference call March 26 @ 10:00 CDT.

The meeting adjourned at 10:16am.

ATTACHMENT

ONE

Sequence VI Surveillance Panel Conference Call

Thursday March 17, 2009 @ 10:00 AM CST Call-in Number is: 866-298-0814 Conference Code: 2709134

<u>Agenda</u>

1.0) Roll Call

2.0) Approval of minutes

2.1) Minutes from 3/05/09 conference call are now posted, 3/12/09 & 3/17/09 will be posted shortly, please review for approval in next conference call.

3.0) Action Item Review Note we skipped over these in this call

3.1.) The Surveillance Panel will recommend the reference oils to be used for VID tests. (09/10/08) Open

3.2) The Statistical Group will review BL Shift (BLB vs. BLA) after the Precision Matrix Phase II is completed. (10/06/08) Open pending Phase II of Precision Matrix

3.3) The Statistical Group will review outlier criteria after the Precision Matrix Phase II is completed. (01/06/08) Open pending Phase II of Precision Matrix

3.4) The SP is to determine requirements for the next batch of BL by the next Surveillance Panel meeting. Open pending completion of Phase II is currently in Scope & Objectives.

3.5) OHT will notify SP when the new engine supply arrived. (12/16/08). Open - as of 03/05/09 the build will occur April 09.

3.6) The Surveillance Panel will hold weekly conference calls until all issues relater to oil selection are resolved for Phase II. (02/18/09) Open until Phase II is completed

3.7) This was an earlier action item which was dropped and now back into place, Labs should start creating a list of acceptable engine reconditioning practices. The SP will review the list and make final recommendations on parts and actions required. (02/18/09) OPEN

3.8) The SP decide to monitor oil pressure and have the Statistical Group review the complete data set (Phase I & II) to see if oil pressure correlates to performance. (02/26/09) Open until Phase II is completed

3.9) It has been recommended that stage weighting be reviewed as part of the Phase I & II analysis. (02/26/09) Open until Phase II is completed

3.10 SwRI will supply BL data on engine 11B prior to and after the reassembly of the engine. They should also re-install the original tensioner on this engine prior to final assembly. (03/05/09)

3.11) Charlie will send out a schedule of upcoming meeting. (03/05/09) Completed but may be changed, Revised schedule sent 03/16/09.

3.12) ExxonMobil will supply BL data on engine 11B prior to and after the re-assembly of the engine. (03/05/09) Received 03/17/09 and forwarded to the SP.

4.) Old Business

4.1) Timeline Update (as-of 02/26/09) shown below:

Estimated Timeline for Completion of VID PM and Issuance of Research Report as-of 3/17/09

Phase I	Start Phase II Oil 1	Data review completed	SP Conference Call to discuss SG data review & oils 2 & 3	Start Phase II	Start of Phase II	* All Data in for review	SG Reports data review to	Issue Research
Phase I Completion	Oil 1 (VID-D)	completed by SG	& oils 2 & 3 selection	Phase II Oil 2	Phase II Oil 3	review by SG	review to VI SP	Research Report
3/10/2009	3/10/2009	3/16/2008	3/17/2008	3/17/2008	3/24/2009	4/7/2009	4/21/2009	4/22/2009

* Allows 7 days for supplemental data as noted on page 7 of the MOA

5.) New Business

5.1) Reference Oil Selection (oils 2 & 3) – The SG has recommend we go with A & X any comments .
5.2) The SG has recommended the run order, any comments?

6.) Next Meeting

6.1 We will hold a conference call March 26 @ 10:00 CDT.

7.) Meeting Adjourned

ATTACHMENT

TWO

ASTM SEQUENCE VI SURVEILLANCE PANEL Conference Call 03/17/09

	Contenence Can		
Name	Address	Phone/Fax/Email	Attendance
Bowden, Dwight	OH Technologies, Inc.	Phone: 440-354-7007	Jason voting for DB
Voting Member	P.O. Box 5039	Fax: 440-354-7080	••••••••••••••••••••••••••••••••••••••
C	Mentor, OH 44061-5039	dhbowden@ohtech.com	
Jim Linden	General Motors Research & Development	Phone: 586-986-1888	Present
Voting Member		FIUNE. 586-986-1888	Flesent
voung Member	30500 Mound Rd./MC 480-106-160		
	Warren, MI 48090-9055	james.l.linden@gm.com	_
Andy Ritchie	Infineum	Phone: 908-474-	Present
Voting Member	1900 East Linden Ave.	Fax: 908-474-3637	
	Linden, NJ 07036-0735		
Ron Romano	Ford Motor Company	Phone: 313-845-4068	Present
Voting Member	21500 Oakwood Blvd	rromano@ford.com	
	POEE Bldg Rm DR 167 MD 44		
	Dearborn, MI 48121-2053		
Leverett, Charlie	Intertek Automotive Research	Phone: 210-647-9422	Present
Voting Member	5404 Bandera Road	Fax: 210-523-4607	
	San Antonio, TX 78238	charlie.leverett@intertek.com	
Grunza, Rich	ASTM TMC	Phone: 412-365-1034	Present
Voting Member	6555 Penn Ave.	Fax: 412-365-1047	
3	Pittsburgh, PA 15206-4489	Dml@tmc.astm.cmri.cmu.edu	
Miranda, Timothy	BP Castrol Lubricants USA	Phone: 973-305-3334	Present
Voting Member			Present
voung wennber	1500 Valley Road	Timothy.Miranda@bp.com	
	Wayne, NJ 07470		
Mosher, Mark	ExxonMobil	Phone: 856-224-2132	Present
Voting Member	600 Billingsport Road	Fax: 856-224-3628	
	Paulsboro, NJ 08066	mark_r_mosher@exxonmobil.com	
Caudill, Timothy	Ashland, Inc.	Phone: 606-329-5708	Present
Voting Member	21st and Front Streets	Fax: 606-329-3009	1 TOSCIII
voting wender			
	Ashland, KY 41101	Tlcaudill@ashland.com	
Stubbs, Guy	Southwest Research Institute (SwRI)	Phone: 522-5913	Present
Voting Member	6220 Culebra Road	Fax:	
	San Antonio, TX 78228	gstubbs@swri.edu	
Szappanos, George	Lubrizol	Phone: 440-347-	Present
Voting Member	29400 Lakeland Blvd.	Fax: 440-347-4096	
	Wickliffe, OH 44092	George.Szappanos@lubrizol.com	
Glaenzer, David	Afton Research Center	Phone: 804-788-5214	Present
Voting Member	500 Spring Street	Fax: 804-788-6358	Tresent
voting member			
	Richmond, VA 23218	Dave_Glaenzer@ethyl.com	
Tracey King	Chrysler	Phone:	
Voting Member		Fax:	
		tek1@chrysler.com	
Sutherland, Mark	Chevron Oronite Company LLC	Phone: 731-5605	Present
Voting Member	4502 Centerview Ste. 210	Fax: 731-5621	
	San Antonio, TX 78228	msut@chevrontexaco.com	
		mode gono tromoxado.com	
	ConocoPhillips Lubricants R&D	office 580-767-6894	Present
Dahart Ota almuall			Fleseni
Robert Stockwell	Passenger Car Engine Oil	Robert.T.Stockwell@conocophilli	
		ps.com	

ASTM SEQUENCE VI SURVEILLANCE PANEL Conference Call 03/17/09

Name	Address	ddress Phone/Fax/Email					

Guest Present at meeting

Jason & Adam Bowden John Zalar Doyle Boese Bill Buscher Dan Worcester

Jerry Wang Gordon Farnsworth Jo Martinez Mike McMillan

Todd Dvorak

ATTACHMENT

THREE

Estimated EOT	Dates as-of	03/17/09
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		Run 1	Run 2	Run 3
		EOT Date	EOT Date	EOT Date
SwRI	Stand 1	3/18/09		
SwRI	Stand 2	3/25/09		
IAR	Stand 1	3/17/09	3/24/09	
IAR	Stand 2	3/17/09	3/24/09	
Afton	Stand 1	3/18/09		
Afton	Stand 2	3/20/09		
Lubrizol	Stand 1	3/13/09		
ExxonMobil	Stand 1	3/24/09		

Dates shown in red are completed

ATTACHMENT FOUR

Oil Run Order by Lab/Stand

	SwRI	SwRI	IAR	IAR	Afton	Afton	Lubrizol	ExxonMobil
	Stand 1	Stand 2	Stand 1	Stand 2	Stand 1	Stand 2	Stand 1	Stand 1
Run 1	D	D	D	D	D	D	D	D
Run 2	A	Х	A	Х	A	Х	A	Х
Run 3	Х	A	Х	А	Х	А	Х	A