May 30, 2002

Reply to: Fred Gerhart

Southwest Research Institute

6220 Culebra Road P.O. Drawer 28510

San Antonio, Texas 78228-

0510

Phone: (210) 522-3842 Fax: (210) 684-7523

### UNCONFIRMED MINUTES from the SEQUENCE VIB SURVEILLANCE PANEL

### Held in Romulus, MI May 14, 2002

This document is not an ASTM standard; it is under consideration within an ASTM technical committee but has not received all approvals required to become an ASTM standard. It shall not be reproduced or circulated or quoted, in whole or in part, outside of ASTM committee activities, except with the approval of the Chairman of the Committee with jurisdiction and the President of the Society. *Copyright ASTM*, 1916 Race Street, Philadelphia, PA 19103. All Rights Reserved.

### Welcome

Chairman Charlie Leverett called the meeting to order. The agenda was accepted and is included as Attachment 1.

### Secretary Items

- No replies were received for the minutes for the meetings of November 2001 and February 2002. These minutes were approved as posted to the TMC web site.
- The attendance list was distributed and is included as Attachment 2.
- 14 out of 17 voting members were in attendance
- Ben Weber recorded the motions and action items for this meeting. The motion and action items are included as Attachment 3.

### **Membership Changes**

- Timothy Caudill is replacing Carl Stephens as the voting member representing Ashland, Inc.
- Jim Carter is replacing Gil Clark as a non voting member representing Halterman Products.

### TMC Semi-annual report (Rich Grundza) - included as Attachment 4

- Four calibrated laboratories as of 3/31/2002
- Nine calibrated stand engine combinations as of 3/31/2002
- LTMS charts trending severe because of new engines coming into system
- Reference oils 539 is ready for shipping. Reblend of 1008-1 is ready.

- Four information letters were released during the period.
- Three lab visits were conducted during the period.
- BC-5 blend shipped early May 2002.
- How should the re-blend of 1008 be introduced?
- TMC report was accepted as presented.

### **Discussion on Introduction of New Reference Oils**

- Four possible choices (1007, 1006-2, 1008-1, 539) but only time to introduce one.
- Motion made to remove 1007 from VIB passed.
- 1006-2 has history of poor oil consumption performance. Motion made to remove from VIB passed.
- Is there a need for a GF4 category reference oil?
- Motion made by Gordon and seconded by Dave to concentrate on introducing oil 1008-1 into the system. Motion passed

### RSI Semi-annual report (Rick Oliver) - included as Attachment 5

- Volume down from previous period 73 tests
- Lost tests 26 total 19 were by sponsor request
- Severity Trends
   5w30 FEI has trended back to target
   10w30 FEI2 has trended back to target
   5w20 FEI2 has trended back to target
- RSI report accepted as presented.

### Test Developer Semi-annual Report (Barry Jewerski) - included as Attachment 6

- VIC Development
  - Two additional oils have been added to FEI comparison graph that was presented at Feb 2002 meeting. They are identified as Prototype #1 and Prototype #2. The prototype oils are GF4 category oils and the tests were conducted at different labs.
  - Lubrizol made two runs on same oil using current procedures. Results for VIB was FEI 1 at 1.9 and FEI 2 at 1.3. Results for VIC was FEI 1 at 1.9 and FEI 2 at 0.8. The Lubrizol data is included as Attachment 7.
  - ➤ Of the original 5 oils tested none passed the GF4 requirements.
  - > FMC suggests that if the labs are confident that the extended length is of little or no value then refrain from running the extra test time.
  - ➤ Much discussion over matrix needs money and time. Concern is that if the VIC becomes released then a matrix is needed and needs to start quickly to keep on schedule with GF4 timeline. Are prototype oils available for use? Would labs donate runs on prototype oils? P&E and Imperial offered to run one of the prototypes. Barry will contact vendors of prototypes and try to obtain additional sample for lab use.

### • Timing Chain Issue

High wear rate continues to be a concern. FMC component engineers are working with the supplier, Borg Warner, to find the root cause of the problem. The labs are

advised to continue to monitor the part and send all failed test parts to Barry Jecewski for analysis by the supplier. Ford is investigating similar failures in a taxi fleet.

• Report was accepted as presented

### **CPD Report – Beto Ariazo** (included as Attachment 8)

- Long term parts program completed.
- Engine build workshop at AER will be at end of June
- Report was accepted as presented.

### **AER Report – Presented by Charlie Leverett for AER**

- 70 engines remaining
- 41 engines built in Dec 00

### **Old Business**

- Action items reviewed.
- Status of VIB becoming an ASTM standard has passed sub B ballot.

### **New Business**

• Because of EPA requirements for cert fuel, all VIB fuel will now be coming out of Channel View.

### **Review of Scope and Objectives**

- 10W30 has been identified. Oil 539 to be introduced into VIB LTMS by 05/03.
- Updated scope and modified objectives are accepted by the VIB S.P. and are included as Attachment 9.

### **Next Meeting and Adjournment**

- Meeting adjourned at 2:44 PM
- The next meeting will be at the call of the S.P. chair.

Attachment 1 Page 1 of 2 Pages

### **Sequence VIB/C Surveillance Panel**

May 14, 2002

### **Detroit MI**

### **Agenda**

- 1.) Welcome
- 2.) Attendance Sign-in sheet distributed
- 3.) Membership changes and/or additions.
- 4.) Minutes Approval from November 01 and February 02 meetings
- 5.) TMC Report
  - a.) BC-5 Verification status (Should start this week)
  - b.) 538 update
  - c.) 1006-2
  - d.) Category reference oil (538, 5W 30)
- 6.) RSI Report
- 7.) Test Sponsor Report
  - a.) VIC update (VIB or VIC, that is the question)
- 8.) AER Report
- 9.) Old Business
  - a.) Action Items
  - b.) Cam Chain Tensioner(s)
  - c.) Status of VIB becoming an ASTM Standard

Attachment 1 Page 2 of 2 Pages

- 10.) New Business:
- 11.) Review of Scope and Objectives

11.) Adjournment

Attachment 2 Page 1 of 5 Pages

### ATTENDANCE ASTM SEQUENCE VIA/VIB SURVEILLANCE PANEL VOTING MEMBERSHIP

NAME	ADDRESS	PHONE / FAX / E-MAIL	ATTENDANCE
ARIAZO, BETO	Test Engineering, Inc,	Phone: (210)690-1958	RA
	12718 Cimarron Path	Fax: (210)690-1959	Sugar Land
	San Antonio, TX 78249	bariazo@testeng.com	and
		TEI-Net. COM	
BOWDEN, DWIGHT H.	OH Technologies, Inc.	Phone: (440)354-7007	75/18
	P.O. Box 5039	Fax: (440)354-7080	(KL)
	Mentor, OH 44061-5039	DHBOWDEN@OHTECH.COM	
CLARK, SID	General Motors Research & Development	Phone:(810)986-1929	
	30500 Mound Rd./MC 480-106-160	Fax: (810)986-2094	
	Warren, MI 48090-9055	sidney.l.clark@gm.com	
DUFFY, F. R.	Chrysler	Phone: (248)576-7476	
	CIMS 482-00-13	Fax: (248)576-7490	
	800 Chrysler Drive	FD13@chrysler.com	
	Auburn Hills, MI 48326-2757		
FARNSWORTH, GORDON R.		Phone: (908)474-3351	_
Chairman, Ref Oils & Fuels	P.O. Box 735	Fax: (908)474-3637	CIDE
	Linden, NJ 07036	gordon.farnsworth@infineum.com	
FERNER, MARK	Pennzoil Quaker State	Phone: (281)363-8190	
	P.O. Box 7569	Fax: (281)363-8092 or 8002	
	The Woodlands, TX 77387	markferner@pzlqs.com	
GLAENZER, DAVID	Ethyl Petroleum Additives Inc.	Phone: (804) 788-5214	
	500 Spring St.	Fax: (804) 788-6358	
land land	P.O. Box 2158	Dave Glaenzer@ethyl.com	1. Man
	Richmond, VA 23218-2158	24.6_3.46.126. @61.13.1.66.11	Was 1
JECEWSKI, BARRY	Ford Motor Company	Phone: (313)594-6943	
,	21500 Oakwood Blvd	Fax: (313)845-3169	0
	POEE Bldg Rm DR 167 MD 44	bjecewsk@ford.com	$\langle \mathcal{D} \rangle \langle \mathcal{D} \rangle$
	Dearborn, MI 48121-2053	ojecewsk@ioru.com	
LAI, PATRICK	Imperial Oil Ltd. Of Canada	Phone: (519)339-5611	
Liu, Tilliden	P.O. Box 3022	Fax: (519)339-5866	aud.
1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	Sarnia, ONT N7T8C8	patrick.k.lai@esso.com	WOST.
	CANADA		7.1
LEVERETT, CHARLIE	Perkin Elmer Automotive Research	Phone: (210)647-9422	4
Survillance Panel Chair	5404 Bandera Road	Fax: (210)523-4607	
	San Antonio, TX 78238	Charlie Leverett@PerkinElmer.com	1

Attachment 2 Page 2 of 5 Pages

### ATTENDANCE ASTM SEQUENCE VIA/VIB SURVEILLANCE PANEL VOTING MEMBERSHIP

NAME	ADDRESS	PHONE / FAX / E-MAIL	ATTENDANCE
GRUNDZA, RICH	ASTM TMC 6555 Penn Avenue Pittsburgh, PA 15206-4489	Phone: (412)365-1031  Fax: (412)365-1047  reg@ts=sestm.cms.cmu.edu	AG .
MONTEZ, ALFREDO	ORONITE Technology Group 4502 Centerview Drive, Suite 210 San Antonio, Texas 78228	Phone: (210)731-5604 Fax: (210)731-5699 ammn@chevron.com	du
MOSHER, MARK	ExxonMobil 600 Billingsport Road Paulsboro, NJ 08066	Phone: (856)224-2132 Fax: (856)224-3628 mark.r.mosher@exxonmobil.com	MRM
CAUDILL, Timothy	Ashland, Inc. 22nd & Front Streets Ashland, KY 41101	Phone: (606)329-5198606 3295707 Fax: (606)329-3009 cstephens@ashland.com TLCAUDILLE Ash IAND. Cov	Dim in
STUBBS, GUY	Southwest Research Institute 6220 Culebra Rd. P.O. Drawer 28510 San Antonio, TX 78228-0510	Phone: (210)522-5039 Fax: (210)684-7523 gstubbs@swri.org	2 Stull
VUJICA, JOSEPH	Lubrizol Corp. 29400 Lakeland Blvd. Wickliffe, OH 44092	Phone: (440) 347-2058 Fax: (440) 347-4096 jsvu@lubrizol.com	21/4

MOFFA, JOHN

CASTROL INTERNATIONAL P. 00 HL H89765263
TECHNOLOGY CENTRE F. 00 HL 1189841095
WHITCHURCH HILL MOFFAJO CASTROLICOM
READING RG8 70R

ENGLANO

### ATTENDANCE ASTM SEQUENCE VIA/VIB SURVEILLANCE PANEL NON VOTING MEMBERSHIP AND GUESTS

NAME	ADDRESS	PHONE / FAX / E-MAIL	ATTENDANCE
BUSCHER JR., WILLIAM A.	Buscher Consulting	(914)897-8069	THE TOTAL CE
	P.O. Box 112	(914)897-8069	
	Hopewell Jct. NY 12533	BUSCHWA@AOL.COM	
CAUDILL, TIM	Ashland, Inc.	(606)329-5708	
	22nd & Front Streets		
	Ashland, KY 41101	TLCAUDILL@ASHLAND.COM	
CLARK, GIL	Halterman Products	(248)693-6434-	
CARTER JIM	117 E. Church Street	Fn. 517-347-3021 Fx. 11-11 -1024 sdclark63@Juno.com	100
2296 HULETT	Lake Orion, MI 48362 -Ro. OK Emos, MI 48864		J. Con
FARBER, FRANK	ASTM TMC	JECARTER@dow.com (412)365-1030	
The second secon	6555 Penn Avenue	(412)365-1047	
	Pittsburgh, PA 15206-4489	fmf@t <del>mc.astm.emri.</del> cmu.edu	
FERNANDEZ, FRANK	Oronite Global Technology	(210)731-5603	
, , , , , , , , , , , , , , , , , , , ,	4502 Centerview Dr., Suite 210	(210)731-5699	
	San Antonio, TX 78228	ffer@chevron.com	14
		chevantexaco, com	· F. F.
GERHART, FRED	Southwest Research Institute	Phone: (210)522-3842	
Surveillance Panel Secretary	6220 Culebra Rd.	Fax: (210)684-7523	a locket
Member, non-voting	P.O. Drawer 28510	fgerhart@swri.org	ged Rehat
	San Antonio, TX 78228-0510		
HALL, GREG	AER Mfg., Inc.		
	P.O. Box 979		
	Carrollton, TX 75011-0979		
HAMILTON, LARRY	Lubrizol Corporation	(440)347-2326	
	29400 Lakeland Blvd.		
	Wickliffe, OH 44092	ldha@lubrizol.com	
HENNELLY, PAUL	AER Mfg., Inc.	(917)417-3149	
		(917)417-3175	
	Carrollton, TX 75011-0979	Paul_Hennelly@AERmfg.com	
BOSCHERT, TOM	Ethyl Corporation	Phone: (248) 350-0640	
		Fax: (248) 350-0024	
	1 1	Tom Boschert@ethyl.com	
NANN, NORBERT	1	(914)297-4333	
	1 - 1	(914)297-4334	
	Wappingers Falls, NY 12590		
NIELSEN, DENNIS	AER Manufacturing	(248)349-4114	
	1	(248)349-6647	
	Northville, MI 48167		

### ATTENDANCE ASTM SEQUENCE VIA/VIB SURVEILLANCE PANEL NON VOTING MEMBERSHIP AND GUESTS

NAME	ADDRESS	PHONE / FAX / E-MAIL	ATTENDANCE
PATRICK, RICHARD J.	Citgo Petroleum Co.	(918)495-5937	THE PROPERTY OF
	P.O. Box 3758	(918)495-5912	
	Tulsa, OK 74102	1	
OLIVER, RICK	2805 Beverly Drive	Phone: (972)724-2136	
	Flower Mound, TX 75022		
		crickoliver@home com	Tack Olmin
		Fox 210-341-4038	7 - 10 - 0 11
RILEY, MIKE	Ford Motor Co.	(313)390-3059	
	21500 Oakwood	(313)845-3169	
	POEE Bldg. MD44, PO Box 20		
	Dearborn, MI 48121-2053		
RUMFORD, ROBERT H.	Halterman Products	(281)457-2768	0//
	P.O. Box 429	(281)457-1469	
	1201 South Sheldon Road	rhrumford@specified1.com	
	Channelview, TX 77530-0429	dow.com	15%
RUTHERFORD, JIM	Oronite/Chevron	(510)242-3410	100/2
	100 Chevron Way	(510)242-1930	
	Richmond, CA 94802	jaru@chevron.com	
	, 5119 1002	Jana Genevien.com	
SCHUETTENBERG, ALEX	Phillips Petroleum	(918)661-3563	
	148 AL	(918)661-8060	
	Phillips Research Center	(510)001 0000	
	Bartlesville, OK 74004		
SHAUB, DR. HAROLD	Quaker State Corp.	(972)868-0486	
	225E John Carpenter Freeway	(972)868-0678	
	Irving, TX 75062	(5.2)000 0070	
TUCKER, RICHARD	Shell Oil Co.	(281)544-8354	
	P.O. Box 1380	(281)544-8585	
	Houston, TX 77251	rftucker@shellus.com	
WILLIAMS, LEWIS	Lubrizol	(440)347-1111	
	29400 Lakeland Blvd.	(440)347-9244	
	Wickliffe, OH 44092	LAWm@Lubrizol.com	
		(210) 522-5911	0 . 1
Weber, Ben		(-) 11 7023	// //
Webel, DEA	Come as Guy Shill	(210) 684-1522	1 12 1/1/6
	Same as Guy Stabbs	BWeber@SwRI.edu	In while
1 10	Chevron Oronite	(\$10) 242 ST63	1
Jo Martinez.	100 Chevron Wan	(510) 242 5563 (510) 242 1930	Marking
(please indule min ,)	Richmund, CA 94802		ן איישון
(please include mi in email list. Thunks!)		jogm@chevrontexaco.com	
MILTON JOHNSON	FORD SRL 3083		V
I I A I UNI E MINERI POPU			
TO IT WAS A STATE OF THE PARTY	PARPER 2003	212-248-5368 FAX	
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	P.O.B. X 2053 DEABORN MI 48121	313-323-1743 313-248-5368 FAX MJOHNS 20@FORD.COM	

### ATTENDANCE ASTM SEQUENCE VIA/VIB SURVEILLANCE PANEL NON VOTING MEMBERSHIP AND GUESTS

Bowden, Jasan Pro. 5039  Pro. 5039  Mentor, OH 44061-5035  Lubrizol Corp  2440-354-7080  DOHNER, Brent Lubrizol Corp  2440-354-7080  DOHNER, Brent Lubrizol Corp  2440-354-7080  DOHNER, Brent Lubrizol Corp  2440-354-9057  BROQLUBRIZOL.com  The Lubrizol Corp  2440-354-9057  BROQLUBRIZOL.com  Wickliffe OH 44092  JWHP Dubrizol.com  JAKYL  BAUWCARTNEN Wickliffe OH 44092  Walvoline 347-2116  BAUWCARTNEN Wickliffe OH 44092  Walvoline 341  AUWCARTNEN Wickliffe OH 44092  Walvoline 391  AUWCARTNEN Wickliffe OH 44092  AUWCARTNEN Wickliffe OH 44092  Walvoline 391  AUWCARTNEN Wickliffe OH 44092  Walvoline 391  AUWCARTNEN WICKLIFFE OH 41093  WALVOLINE 391  WALV	
DOHNER, Brent LUBRIZOL CORP 29400 LAKELAND BLUD 440-639-9057 Blohmer WICKLIFFE-OH 44077 BROQUBRIZOL COM  The Lubrizol Corp 29400 Lakeland Bru 440 347-2603  Van Mullekom Wickliffe OH 44092 jwhf@lubrizol.com  The Lubrizol Corp. 34900 lakeland blud  Wickliffe OH 44092 jwhf@lubrizol.com  PARYL  BAUWANTHEN Wikliffe OH 44092 DBAU@LISTIZOL.COM  Valvo lakeland blud  VIE KERSEY PO. BOX 391 4114 606 329-3009 FAX  PO. BOX 391 4114 606 329-3009 FAX  ASHLANO KY  VLKERSEY@ASHLAND.COM  Aung N. Oo  ATS, Research Rept., Itel. (519) 339-5546  Luperial Oil, PO Box 3012  Lang N. Oo (2000)	
DOHNER, Brent LUBRIZOL CORP 29400 LAKELAND BLUD 440-639-9057 BROBLUBRIZOL. COM  JENNIFER OH 44077 BROBLUBRIZOL. COM  The Lubrizol Corp 29400 Lakeland Bru 440 347-2603  Van Mullekom Wichliffe OH 44092 jwht@lubrizol.com  JAKYL  BAUWCARTNER Wickliffe OH 44092 JWht@lubrizol.com  JAKYL  BAUWCARTNER Wickliffe OH 44092 DBAY@LIShizol.Com  Walvoling OH 44092 DBAY@LISHizol.Com  Wal	<u> </u>
DOHNER, Brent 29400 LAKELAND BLUD 440-639-9057 BROWLUBRIZZOL. COM  JENNIFET OH 44077 BROWLUBRIZZOL. COM  The Lubrizol Corp 29400 LAKELAND BLUD 440 347-2603  Van Mullekom Wichliffe OH 44092 jwht@lubrizol.com  JARYL  RAUWCANTHEN Wickliste OH 44092 DBAY @ Lubrizol. Com  Valvo lakeland blud  Vickliste OH 44092 DBAY @ Lubrizol. Com  Valvo line PO. BOX 391 4114 606 329-3009 FAX  ASHLAND KY  VLKERSET@ASHLAND. Com  ATS, Research Dept. 1  Inperial Oil, PO Box 3012 Fox. (519) 339-5536  Annello  Annello  Annello  Annello  Annello	
DOHNER, Brent 29400 LAKELAND BLUD 440-639-9057 DARM  JENNIFER OH 44077 BROELUBRIZOL. COM  The Lubrizol Corp 2400 Lakeland Brul 440 347-2603  Van Mullekom Wichliffe OH 44092 jwhf@lubrizol.com  JARYL  RAUWJARTNEN Wickliste OH 44092 DBAY @ Lubrizol. Com  Walvoline OH 44092 DBAY @ Lubrizol. Com  Walvoline PO. Box 391 4114 606 329-3009 FAX  ASHLAND KY  VLKERSEY@ASHLAND. Com  ATS, Research Tept.,  Imperial Oil, P.O Box 3012  Fax. (519) 339-5536  Aimelb	
Jennifer  The Lubritol Corp  29400 Lake land Brief 440 347-2603  Van Mullekom Wichliffe Ott 44092 jwht@lubritol.com  The Lubritol Corp  29400 Lake land Brief 440 347-2603  DARYL  Re Ubritol Cup.  29400 lakeland blud  Phylogen Allo Lubritol.com  Walvo line  Po. Box 391  Allo Line  Ashland Ky  VLKERSEH@Ashland.com  Ats, Research Tept., Tel. (519) 339-5526  Larnia. On (anodo)  Larnia. On (anodo)	
Van Mullekom Wichiffe off 44092 jwhf@lubrizol.com Jelen Ve DARYL  BAUWCARTNER Wickliste off 44092 DBAY @ Lubrizol.com  Walvoline  Po. Box 391 4114 606 329-3009 FAX  ASHLAND KY  VLKERSEY@ASHLAND.com  ATS, Research Tept.,  Imperial Oil, P.O Box 3022 Fox. (519) 339-5526  Amelo  Lineto	Hulle
Van Mulekom Wichite Ott 4409; jwht@lubrizol.com Jert. Ve DARYL  The Lubrizol Corp.  29400 lakeland blud  PHUMCARTNER wickliste OH 44092 DBAY@Lubrizol.com  Walvoline  PO. BOX 391 4114  HICKERSEY  PO. BOX 391 4114  LOG 329-3009 FAX  HISHLAND KY  VLKERSEY@ASHLAND.com  ATS, Research Dept.,  Imperial Oil, P.O BOX 3022 FOX. (519) 339-5866  Amnia, ON (anodo	Mulla
DARYL  The Cubrital Corp.  29400 lakeland slud  White Health Shall all all all all all all all all all	
RAUWCARTNER Wickliste OH 44092 DBAY @ LIBRIZO, COM  VALVOLINE  PO. BOX 391 4114 606 329-3009 FAX  ASHLAND KY  VLKERSET@ASHLAND. COM  ATS, Research Dept., Imperial Oil, P.O BOX 3022 FOX. (519) 339-5536  SONNIA, ON (anada)	
HOWEARTHER WICKLISTE OH 44092 DBAY @ LISTIZO, COM  VALUDINE PO. BOX 391 4114 606 329-3009 FAX  ASHLAND KY  VLKERSET@ASHLAND. COM  ATS, Research Dept., Imperial Oil, P.O BOX 3012 FOX. (519) 339-5536  SONNIA, ON (anada)	
VICKERSEY  P.O. BOX 391 4114 606 329-3009 FAX  ASHLANO KY  VLKERSEY@ASHLAND. COM  ATS, Research Dept., Tel. (519) 339-5536  Imperial Oil, P.O BOX 3022 FOX. (519) 339-5866  FOXMIG. ON (anda)	
Aung N. Oo  ATS, Research Dept., Tel. (519) 339-5536  Imperial Oil, P.O Box 3022 Fox. (519) 339-5866  Farnia, ON (anada	
Aung N. Oo  ATS, Research Dept., Tel. (519) 339-5536  Imperial Oil, P.O Box 3022 Fox. (519) 339-5866  Garnia, ON (angda	
Aung N. 00 ATS, Research Dept., Tel. (519) 339-5536 Imperial Oil, P.O Box 3022 Fax. (519) 339-5866 June 66	7
Imperial Oil, P.O Box 3022 Fox. (519) 339-5866 June 16	
Garnia, ON Canada	
I'm DERIAL OF	
PO BOX 3023 AN ralph.t.grace@esso.com	
7773 -3	
	-

Motions & Action Items VIB Surveillance Panel May 14, 2002 As Recorded at the Meeting by Ben Weber

- 1. Previous meeting minutes accepted as reported.
- 2. TMC report accepted as presented.
- 3. The SP will update the targets for 538 when 30 results are in versus the normal 10, 20 and 30 target updates.
- 4. [Charlie L & Gordon F] 1007 will be removed from the VIB reference oil list. There are other oils that give similar performance. Motion passed unanimously.
- 5. [Charlie L & Gordon F] 1006-2 will not be brought into the VIB reference oil system. Passed unanimously. 1006 will remain in the system until it is exhausted.
- 6. [Gordon F & Dave G] 1008-1 will be brought into the system using the original 1008 targets. Passed unanimously.
- 7. RSI report was accepted as presented.
- 8. Ford will ask the supplier of prototype oils 1 & 2 if they can become future GF-4 calibration oils.
- 9. Ford will ask the supplier of prototype oils 1 & 2 if any details that can be shared with the VIB SP.
- 10. Ford will continue to work toward a decision on whether the VIC is needed for GF-4. Right now they can't decide.
- 11. Test sponsor report was accepted as presented.
- 12. CPD report accepted as presented.
- 13. AER report accepted as presented.
- 14. Scope and objectives were accepted unanimously with the changes indicated at the meeting.

□Current Period ■Previous Period



MEMORANDUM: 02-020

**DATE:** April 15, 2002

TO Charlie Leverett, Chairman, Sequence VIA/VIB Surveillance Panel

FROM: Richard Grundza

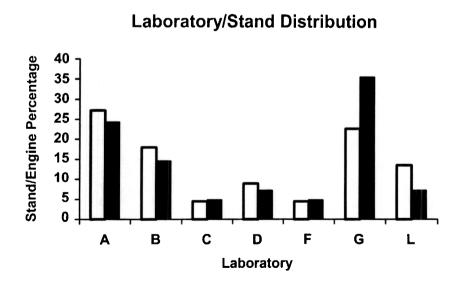
**SUBJECT:** Sequence VIB Test Results from October 1, 2001 through March 31, 2002

The following is a summary of Sequence VIB reference tests that were reported to the Test Monitoring Center during the period October 1, 2001 through March 31, 2002.

### Lab and Stand Summary

	Reported Data During Period	Calibrated as of 03/31/2002
Laboratories	7	4
Stand/Engine Combinations	22	9

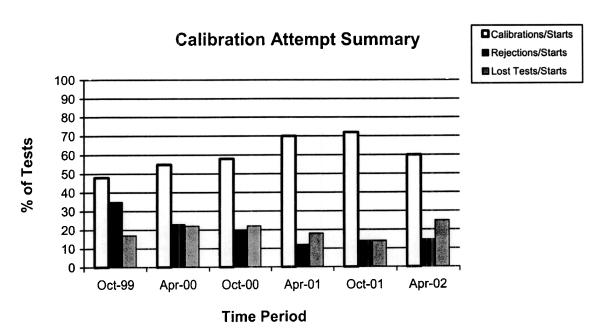
The following chart shows the laboratory stand/engine distribution for data reported during this report period:



The following summarizes the status of the reference oil tests reported to the TMC this report period.

	TMC Validity Codes	No. of Tests
Operationally and Statistically Acceptable	AC	29
Failed Acceptance Criteria	OC	7
Operationally Invalid (Laboratory Judgement)	LC	2
Operationally Invalid (Laboratory & TMC Judgement)	RC	1
Aborted	XC	5
Tests Lost Due to Abandoned Engines	MC	4
VIC Shakedown Tests	NN	2
Total		50

Attempted calibration tests are depicted graphically below by report period:

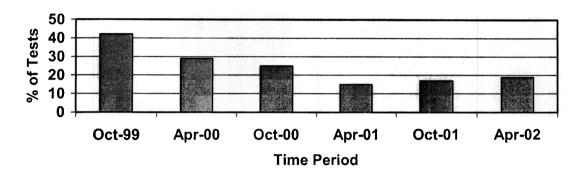


The calibration per start rate has decreased this report period. The rejected per start rate has shown little change and lost test per start rate has increased this report period.

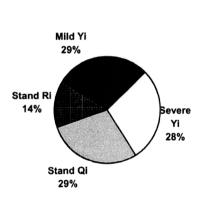
Memo 02-020 Page 3

The percentage of tests failing the acceptance criteria for operationally valid tests increased this report period. The percentages are depicted graphically below.

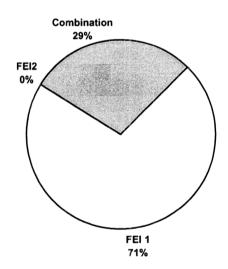
### **Rejected Operationally Valid Tests**



Distribution of LTMS Stand Alarms



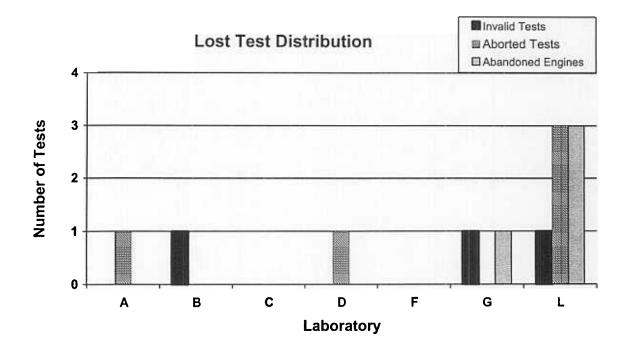
**Distribution of Stand Alarms by Parameter** 



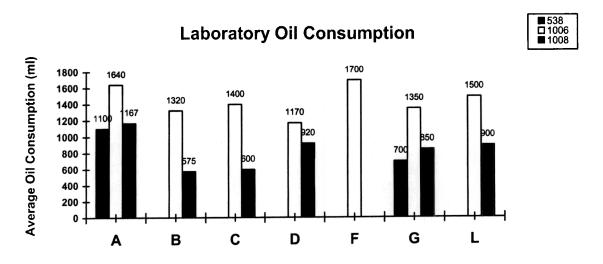
There were two tests rejected for FEI Shewhart (Yi) severe, two tests rejected for FEI Shewhart (Yi) mild, two tests rejected for EWMA precision alarm (Qi), and one test rejected for Shewhart precision alarm (Ri). There has never been an LTMS deviation written for Sequence VIB.

Memo 02-020 Page 4

The laboratory distribution of lost tests is shown below. A detailed list of reasons for tests declared operationally invalid, aborted or lost due to abandoned engines is shown in Table 2 (See Attachment).

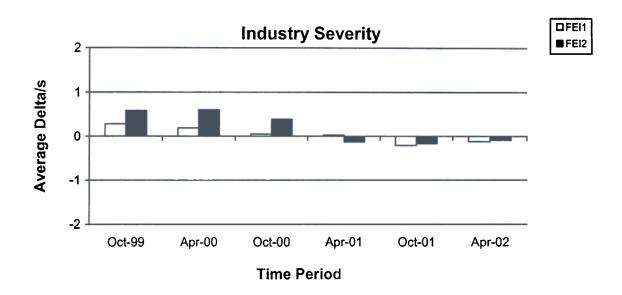


The average oil consumption by oil and laboratory are depicted graphically below. Shown below is a summary of the average oil consumption for all laboratories reporting data this report period.

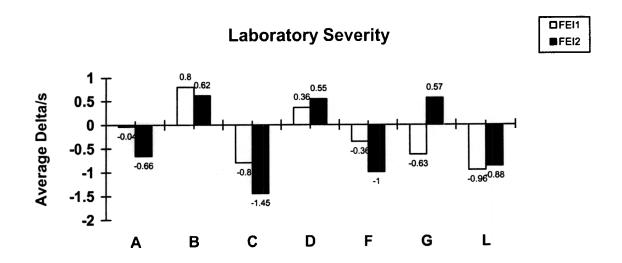


### **TEST SEVERITY AND PRECISION**

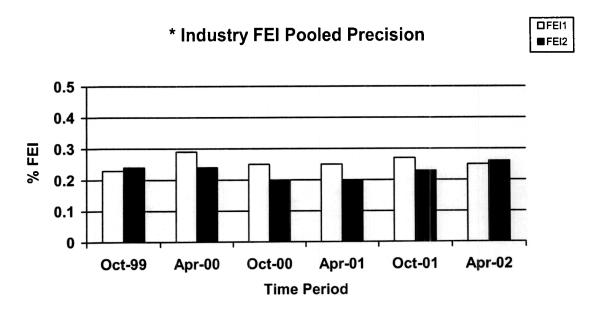
The industry mean  $\Delta$ /s for FEI1 and FEI2, for this report period are -0.12 severe and -0.08 severe, respectively. FEI1 and FEI2 severity are slightly severe of target for this report period.



Shown below is a summary of the average FEI  $\Delta$ /s for all laboratories reporting data this report period.



The industry precision estimates for FEI1 and FEI2 for this report period are 0.25 and 0.26 (pooled s), respectively. Precision for both FEI1 and FEI2 has shown little change this report period.



<sup>\*</sup>Precision estimates are calculated by pooling lab and stand/engine combination.

### INDUSTRY CONTROL CHARTS

### FEI1

There were two severity EWMA warning alarms and three precision alarms (all warning) triggered this report period as illustrated in Figure 1. The precision alarms appear to be related to a mix of new engines that have a tendency to produce severe results and older engines that are near the end of the calibration life that give mild results. The severity alarms, which occurred at the end of the period, were the result of two tests on new engines, -2.909 and -0.364  $\Delta$ /s from target, reported concurrently.

### FEI2

There was one severity warning alarm and three precision alarms (all warning) this report period as illustrated in Figure 2. The severity EWMA alarm occurred when back-to-back results 2.182 and 2.091  $\Delta$ /s were reported The precision alarms appear to be related to a mix of new engines that have a tendency to produce severe results and older engines that are near the end of their calibration life that give mild results.

Memo 02-020 Page 7

### REFERENCE OILS

The following table quantifies reference oils by the number of tests remaining at the TMC and each laboratory. Sequence VIB reference oils are shipped in quantities of 5 gallons per test.

LAB	538	539	1006	1006-2	1007	1008	1008-1
Α	6	0	3	0	7	3	0
В	1	0	2	0	2	4	0
С	0	0	4	0	2	4	0
D	0	0	7	0	5	7	0
F	0	0	6	0	3	6	0
G	3	0	7	0	3	9	0
L	2	0	1	0	5	2	0
TMC	524	1090	0	*	**	***	****

- \* 5,246 Gallons (Multiple test area usage)
- \*\* 543 Gallons (Multiple test area usage)
- \*\*\* 74 Gallons (Multiple test area usage)
- \*\*\*\* 2750 Gallons (Multiple test area usage)

The following table addresses the potential for re-blending the current Sequence VIB reference oils.

	1006	1007	1008
Viscosity Grade	5W30	5W30	5W30
Additional Re-blends	Yes <sup>1</sup>	No	Yes <sup>1</sup>

<sup>&</sup>lt;sup>1</sup> Currently two re-blends of reference oil 1006 (1006-1 and 1006-2) and a re-blend of 1008 (1008-1) are in the TMC inventory.

### **LAB VISITS**

Three lab visits were conducted during this report period.

### **INFORMATION LETTERS**

There were four information letters issued this report period. Information Letter 01-3, Sequence Number 10, was issued on October 5, 2001. Information Letter 01-4, Sequence Number 11, was issued on November 29, 2001. Information Letter 01-5, Sequence Number 12, was issued on December 7, 2001. Finally, Information Letter 02-1, Sequence Number 13, was issued April 5, 2002. Items changed with these information letters are documented in the Sequence VIB timeline (Table 3).

Memo 02-020 Page 8

### **SUMMARY**

Severity for FEI1 and FEI2 were slightly severe for this report period and compare well to historic data.

FEI1 and FEI2 precision has shown little change when compared to the last report period.

The percentage of calibrations per starts has decreased this report period.

The percentage of lost tests per starts has increased this report period.

The percentage of statistically rejected tests per starts has changed little this report period.

The percentage of operationally valid tests rejected statistically has increased this report period.

### REG/reg

### Attachments

Sequence VIA/VIB Surveillance Panel
Sequence VIA/VIB Test Engineers
ftp://ftp.astmtmc.cmu.edu/docs/gas/sequencevi/semiannualreports/vib-04-2002.pdf

### Sequence VIB Semiannual Report List of Attachments

Table 1 is a historic statistical summary for reference oils through March 31, 2002.

Table 1A is a statistical summary for reference oils for the current report period.

Table 2 is a summary of lost tests due to operationally invalid, aborted, abandoned engines or lost due to BC shift exceeding the test limits.

- -- Table 3 is the Sequence VIB Timeline.
- -- Figure 1 graphically present the Industry control charts for FEI1
- -- Figure 2 graphically present the Industry control charts for FEI2.

### TABLE 1

### SEQUENCE VIB OPERATIONALLY VALID DATA SET DATA PRIOR TO 04/01/02

OIL CODE

N	TEST	PARAMETER	MEAN	s	REPORTED RANGE
210 210		FEI1 FEI2	1.41		0.61 - 2.50 36 - 1.23
			OIL CODE	1007	
N	TEST	PARAMETER	MEAN	s	REPORTED RANGE
92 92		FEI1 FEI2	0.75 0.45		0.24 - 2.11 55 - 1.25
			OIL CODE	1008	
N	TEST	PARAMETER	MEAN	S	REPORTED RANGE
N  208 208			1.83		REPORTED RANGE 1.19 - 2.47 0.58 - 1.74
208		FEI1	1.83	0.24	1.19 - 2.47
208		FEI1 FEI2	1.83 1.23	0.24 0.21	1.19 - 2.47
208	TEST	FEI1 FEI2 PARAMETER	1.83 1.23 OIL CODE MEAN	0.24 0.21 s	1.19 - 2.47 0.58 - 1.74

### TABLE 1A

### SEQUENCE VIB OPERATIONALLY VALID DATA SET DATA FROM 10/01/01 THRU 03/31/02

### OIL CODE

N	TEST PARAMETER	MEAN	S	REPORTED RANGE
18 18	FEI1 FEI2	1.48	0.27	0.81 - 1.88 12 - 0.92
		OIL COD	E	
N	TEST PARAMETER	MEAN	s	REPORTED RANGE
15 15	FEI1 FEI2	1.80	0.17 0.21	1.51 - 2.13 0.88 - 1.66
		OIL COD	E	
N	TEST PARAMETER	MEAN	s	REPORTED RANGE
3	FEI1 FEI2	1.70 1.48	0.36	1.43 - 2.11 1.39 - 1.57

36 TOTAL

Table 2

### **Lost Tests Summary**

Tests declared operationally invalid, aborted or lost due to abandoned engines are summarized below by laboratory, reason, number of lost tests, and percent of lost tests:

LAB	REASON	Tests Lost	% of Tests Lost
A	High Oil Consumption	1	8.3%
D	Oil Loss	1	8.3%
В	Off Test Time Exceeded, Bad Coils	1	8.3%
G	Shorted Ignition Wire	1	
	Reference Sequence Interrupted	1	16.6%
L	Plugs and Injectors Not Replaced	1	58.3%
	Fuel Management System Failure, Low Battery Voltage	1	
	Oil Galley and Oil Circulating Temperature Thermocouples Switched	1	
	Abandon Engine	4	

Sequence VIB Timeline

Date	Item Changed	Information
19990809	Reference oil 1006 targets updated	Letter
19990809	Reference oil 1007 targets updated	
19990809	Reference oil 1008 targets updated	
19990924	Calibration requirements	99-1
19990924	Alternative Cooling system	99-1
19990924	Fuel injection flow procedure	99-1
19990924	Requirement for of Use Maintenance log	99-1
19990924	Coolant flow measurement device calibration revision	99-1
19990924	Preparation procedure for oil charge	99-1
19990924	Recording compression pressures	99-1
19990924	Ignition timing checks	99-1
19990924	Valve stem seal replacements	99-1
19990924	Alternative Racor oil filter (LFS-62) use approved	99-1
19990924	Engine serial number added to report	99-1
19991015	Invalid test BC shift limits of -0.5 to 0.8% added	99-2
19991015	Tests terminated due to an FEI result are not permitted	99-2
19991015	Section 11.5.17.3 deleted – Manual data logging no longer required	99-2
19991015	Exhaust back pressure calibration prior to calibration test added	99-2
19991015	Instrumentation calibration requirements	99-2
19991015	Use of Eaton 37KW (50hp) dry gap dynamometer approved	99-2
19991015	New flush oil (BCFHD) and flush oil procedure	99-2
19991015	Micro motion model CMF010 mass flow meter approved	99-2
19991015	Kinematic viscosity measurements on new reference oils permitted	99-2
19991015	Report form editorial change for LABVALID made	99-2
19990924	Valve stem seal revised part number	99-3
20000207	Oil sight glass calibration	00-1
20000207	Revised Figure A2.22 – Oil Level Marker Ruler	00-1
20000207	Revised flush effectiveness procedure	00-1
20000207	Coolant flush procedure	00-1
20000207	Oil consumption validity interpretation	00-1
20000207	Load cell temperature specification	00-1
20000410	Valve Spring Replacement	00-2
20000524	Eliminate Baseline Shift Criteria	00-3
20000601	Maximum Allowable Oil Consumption Test Limit	00-3
20000601	Oil Sample Location Defined	00-3
20000601	Revised Blow-by and Crankcase Ventilation System	00-3
20000807	Fuel Injector Calibration Flow Rate Specification Added	00-3
20000807	Dynamometer Replacement During a test is not permitted	00-3
20000807	Engine Break-in Stand Requirements	00-3
20000807	Removal of Ford Wiring Harness Diagram	00-3
20000807	Addition of Alternative Injector Wiring Harness Part Numbers	00-3
20000807	Addition of Alternative HEGO Sensor Part Numbers	00-3
20000807	Addition of Alternative Throttle Body Adapter Part Number	00-3
20000807	Visteon EEC Control Module	00-3
20000901	Barometric Pressure added to report packet as record only	00-3

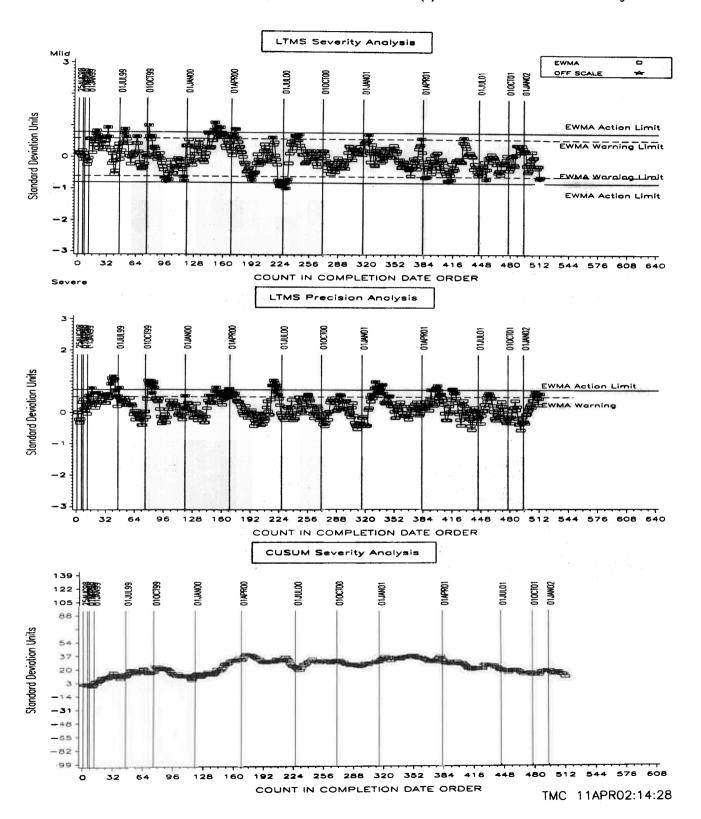
Sequence VIB Timeline

Date	Item Changed	Information Letter
20000801	A Task Force Was Appointed by the VIB Surveillance Panel to Address Lab To Lab Differences with Oil Consumption and FEI Severity. Information Letter 00-4 was a result of the Lab Visit Discrepancies.	Letter
20000915	Increase Oil Charge to 6.0 Liters	00-4
20000915	Revise Oil Level/Sight Glass Calibration Procedure	00-4
20000915	Oil Pan Oil Level Requirement	00-4
20001116	Reduced Calibration Frequency	01-1
20001117	Validity Interpretation During BSFC Measurement Cycle	01-1
20001117	Reporting Stage Restarts or Any Test Time Deviations	01-1
20001117	Alternate HEGO Sensor Part Number	01-1
20001117	Revisions to New Engine Cyclic Break-in	01-1
20010301	Revisions to Test Length Calculation and Reporting Format	01-1
20010301	Additional Oil Analysis Requirements	01-1
20010822	Allowed Timing Chain Tensioner with Subsequent Reference Oil Test	01-2
20010822	Defined Maximum Total Test Length as 150 h	01-2
20010822	Defined Off Test Time and Allows No More Than 2 h of Off Time During Phase I and II Aging	01-2
20010822	Added Reference to Ford 543 Engine Assembly Manual	01-2
20010822	Refined Oil Analysis Procedure for HTHS, CCS Viscosity, Friction Coefficient by HFRR, Fuel Dilution and Infrared for Oxidation & Nitration	01-2
20010822	Correction of Company Suppliers in X1.3 and X1.19	01-2
20011005	Pressurization of Engine Coolant System to 69±13.8 kPa	01-3
20011005	Deleted Requirement to Measure Blowby	01-3
20011005	Revised Load Cell Temperature Delta for 3°C to 6°C in 6.4.2.3	01-3
20011005	Corrected Fuel Supplier Name and Address in Section 7.2 and Footnote 15	01-3
20011129	Added Provisions for VIBSJ Test	01-4
20011207	Revised AFR limits from 14.25:1 - 15.25:1 to 14.00:1 - 15.00:1	01-5
20020405	Allowed Replacement of Timing Chain as Part of Tensioner Assembly	02-1
20020405	Revised Procedure to Require Viscosity Measurements for Both Reference and Non Reference Oils	02-1

### SEQUENCE VIB INDUSTRY OPERATIONALLY VALID DATA

FEI FINAL RESULT PHASE I (\*)

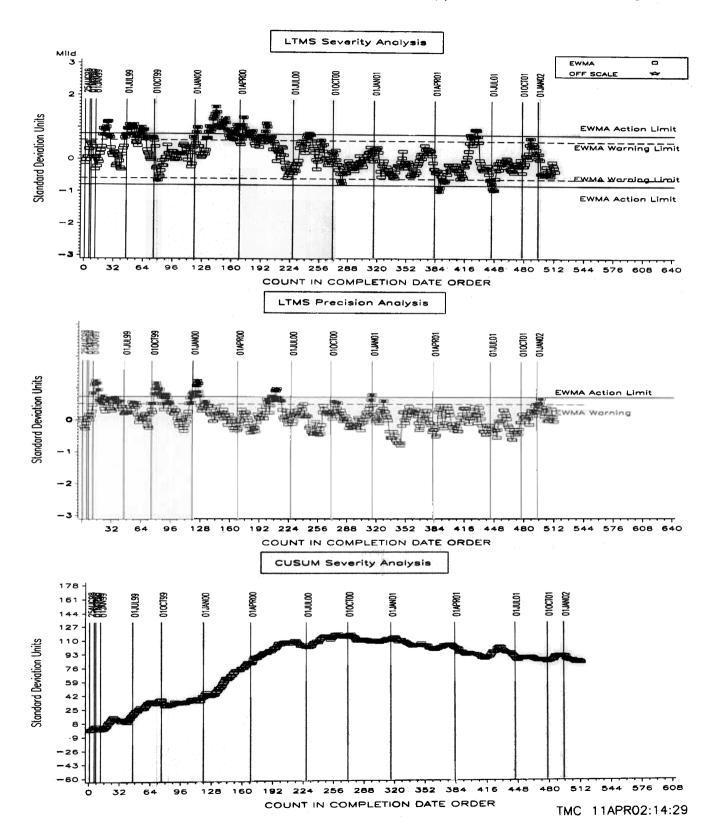
Figure 1



### SEQUENCE VIB INDUSTRY OPERATIONALLY VALID DATA

FEI FINAL RESULT PHASE II (%)

Figure 2



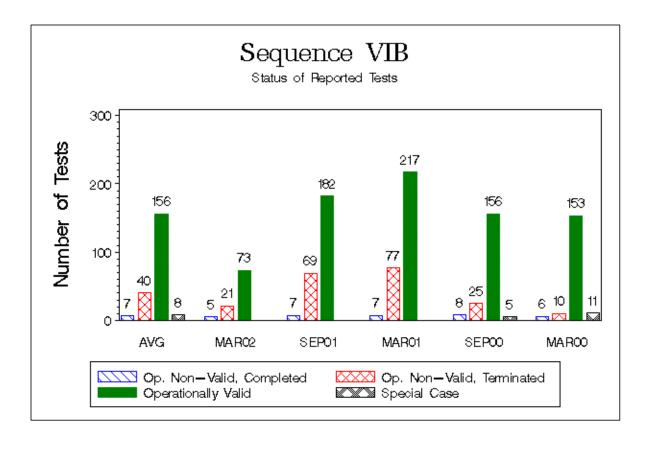


### RSI Sequence VIB Semi-Annual Report Six-Month Period Ending March 31, 2002

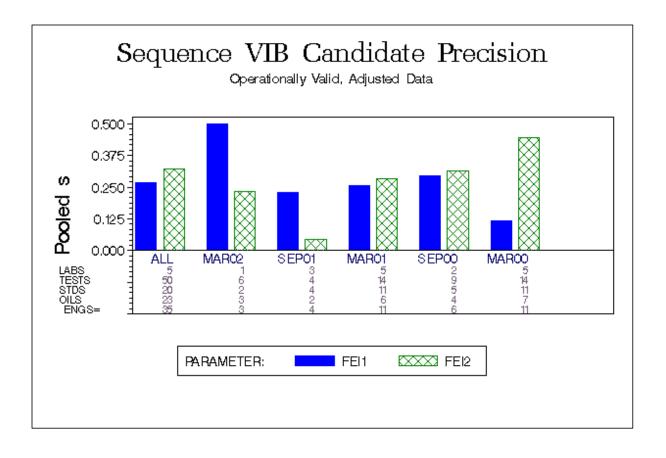
STATUS OF REPORTED TESTS				
STATUS	N	PERCENT		
Operationally Non-Valid, Terminated	21	21.2%		
Operationally Non-Valid, Completed	5	5.1%		
Operationally Valid	73	73.7%		
Total Reported Tests	99	100.0%		
·	·			
CAUSES FOR LOST TESTS	N			
Oil Consumption	1			
Control Problems	2			
Support Equipment Problems	4			
Sponsor Request	19			
•				

SEQUENCE VIB PRECISION					
COMPONENTS OF REPLICATED DATA BASE	N				
Number of Tests	6				
Number of Oils					
Number of Labs	1				
Number of Stands	2				
Number of Stand/Engine Combinations	3				
Number of Severity Adjusted Avg FEI1 Tests	vg FEI1 Tests 4				
Number of Severity Adjusted Avg FEI2 Tests	6				
VARIABLE	Pooled s	R			
%FEI @ 16 hrs, Adjusted	0.499	1.398			
%FEI @ 96 hrs, Adjusted	0.232	0.651			
%FEI @ 16 hrs, Non-Adjusted	0.461	1.292			
%FEI @ 96 hrs, Non-Adjusted	0.243	0.680			









Barry Jecewski

Ford Motor Company

**Fuels and Lubricants** 



# Page 2 of :

### Sequence VI-C Development Update:

### The following are inputs into the test matrix that was run at Imperial Oil:

Test oil(s) 1008, 538, and RO182

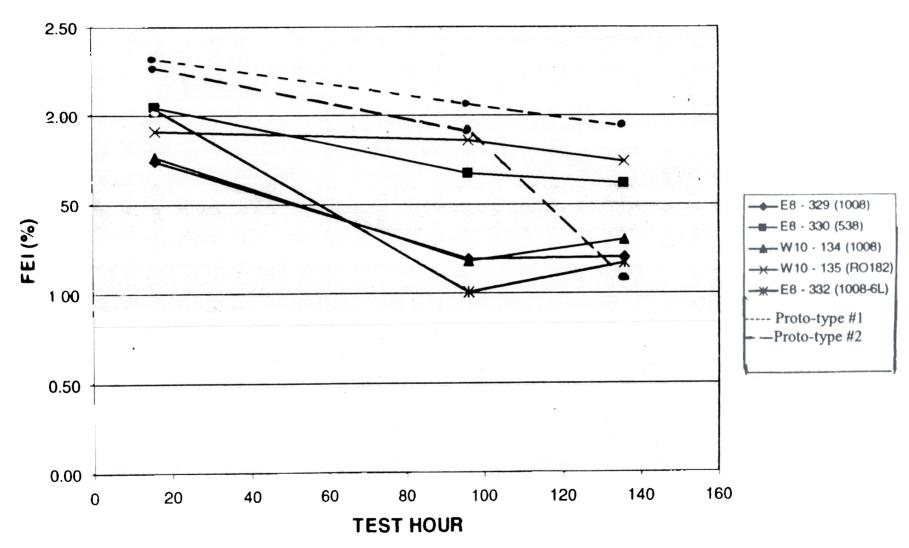
Additional 40 hours of oil aging which equates to a goal of 6000-8000 miles .

Additional 360mls of oil to the 6000mls oil fill charge to address the oil usage issue that was produced by the 6000-8000 mile goal .

Repeatability issue (stand to stand).

Two additional oils were added to the attached plot (Proto-type1 &2) for FEI comparison only.

### FEI COMPARISON



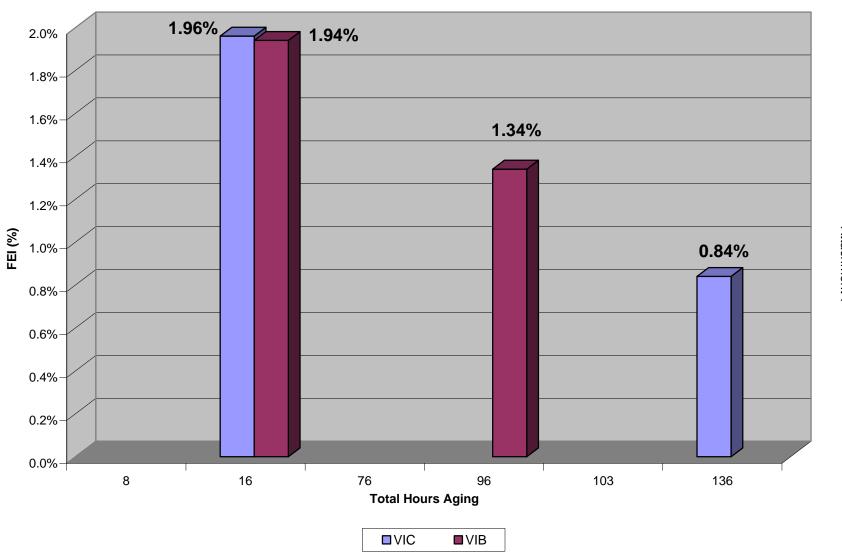
### Observations on the Seq.VI-C Data with Regard to FEI:

- 1) Of the original oils tested(5 samples) none passed the GF-4 requirement for FEI.
  - 2) (Proto-type 2) was the only oil tested that indicated a significant decrease in fuel economy after the additional aging period.

### As of this date (5-14-02):

- -Ford Motor Co. is actively working to comply with the GF- 4 timing.
- At this time Ford Motor Co. suggests that if the varies labs are confident that the extended length is of little or no value then refrain from running the extra test time.

### **Fuel Economy Improvement**



Attachment 7

# Attachment 8

# VIB/C Meeting May 13, 2002 CPD Report



- 2001 VIA / VIB Long Term Parts Program
- Rejected 3 Fuel Rail
- Engine Build Workshop at AER will be in June.

Attachment 9 Page 1 of 1 Pages

# ASTM Sequence VIA / VIB Surveillance Panel Scope and Objectives

# Scope:

evaluating automotive lubricant performance with respect to the lubricant's ability to provide fuel economy benefits. of updated test procedures with previous test procedures. This process will provide the best possible test procedure for when deemed appropriate based on input from the aforementioned. The panel will review development and correlation B.O!, and the Passenger Car Engine Oil Classification Panel. Actions to improve the process will be recommended continual communication with the Test Sponsor, ASTM Test Monitoring Center, Central Parts Distributor, ASTM every six months. Improvements in test operation test monitoring and test validation will be accomplished through Letter System. Data on test precision and laboratory versus field correlation will be solicited and evaluated at least VIB test documented in ASTM Standard DXXXXX (currently Draft #6 Procedure) as each is updated by the Information The Sequence VIB Surveillance Panel is responsible for the surveillance and continued improvement of the Sequence

# **Objectives Target Date**