Unapproved Minutes of the October 22, 2014 Sequence V Surveillance Panel Meeting in San Antonio, TX

The meeting was called to order by Chairman Andy Ritchie at 1:00 PM CST.

Mike McMillan agreed to take the minutes of the meeting.

A list of the attendees is included as Attachment 1.

A copy of the agenda is included as Attachment 2.

Chairman Ritchie asked if there were any corrections to the minutes from the September 9, 2014 VG Panel Conference call. There being none, Jason Bowden moved and Ed Altman seconded a motion to approve the minutes. The motion was approved unanimously.

Rich Grundza went through the action items from the November 20, 2013 meeting. All have been completed or are in progress.

There was no Test Sponsor report provided.

Rich Grundza asked if there were any questions on the TMC Semi-Annual report available on the TMC website. There were no questions. The TMC report can be accessed via the following link:

<u>ftp://ftp.astmtmc.cmu.edu/docs/gas/B01SemiAnnualReports/semiannualrepo</u> <u>rts/B01%20SemiAnnualReport%20-%20October%202014.pdf</u>

Mark Overaker provided a verbal Fuel Supplier report. There are approximately 180K gallons remaining of the current SVGM2 fuel batch. Assuming a usage rate of ~20,000 gal/month, the current fuel batch should be exhausted by about March or April next year. (Note: This is also assuming 40K gallons are also set aside for precision matrix work in February or March of 2015, as decided during the September 9, 2014 VG call.) The stands needing fuel will be 6 VG stands (2 at Intertek + 4 at SwRI) + however many VH stands are set up. Jason Bowden pointed out that all critical components should carry on for at least 1 reference period after the VH matrix is completed, and based on these projections there will not be enough of the current fuel batch to do this. In addition, it was pointed out that if we try to run the VH matrix on the current fuel batch, the first runs on the new VH test will be to approve a new fuel batch. This suggests that a better approach is to run the VH precision matrix on a new fuel batch. Ron Romano replied that he doesn't like postponing conducting the VH precision matrix that long. Ron offered that maybe we should conserve all of the remaining fuel batch for VH development and conducting the VH matrix, and make the VG test unavailable until after a new fuel batch is approved. Doing this, however, would mean the new VH test might have to be used to approve the new fuel batch, and might not be able to meet the one referencing period minimum critical component requirement.

An extensive period of discussion ensued. It was offered that if we had another tank, we could approve a new fuel batch for VG testing (probably with a correction factor) before the current fuel batch runs out. With 17 total stands using an estimated 27K gal/month, it would take ~ 6.5 months to deplete current batch (including the 40K gallons set aside for the VH matrix). This should be long enough to approve a new fuel batch. After much discussion, it was concluded that the following scenario seems at this point to be the best course to pursue:

Dedicate current SVGM2 fuel batch for VG testing and remaining VH test development. Drain the current Haltermann SVGM2 storage tank by securing tankage (Haltermann tank, lab tanks or a combination) for storage of the current SVGM2 fuel batch. Perform required maintenance on the current Haltermann SVGM2 storage tank. Build a new SVGM2 fuel batch and conduct the fuel prove-out matrix for the new SVGM2 fuel batch using VG tests. Once the new SVGM2 fuel batch is approved, use the new SVGM2 fuel batch to conduct the VH precision matrix and any VH candidate testing beyond that. VG testing will continue to be conducted on the current SVGM2 fuel batch until it is depleted, at which time the labs will then switch VG testing to the new SVGM2 fuel batch.

Chairman Ritchie indicated that he would like to reconvene the monthly VG SP calls starting in November and asked the Panel to consider the possible approach highlighted above before the next VG conference call in November. Mark Overaker also indicated Haltermann would investigate options to secure a second storage tank, or additional storage capabilities (ISO containers, etc.), to be able to handle an overlap of the current SVGM2 fuel batch and a new SVGM2 fuel batch.

Chairman Ritchie also asked Haltermann to project their capabilities and report back as to what is realistic to address the SVGM2 fuel situation at the next VG call in November.

The next agenda item, Planning for Next Batch of Sequence V fuel, had already been covered in the discussion above.

Under Operational and Hardware Items, Dan Worcester made the following motion:

<u>Motion</u> - Recommend to the Surveillance Panel the Horiba Air Fuel Ratio meter be included as a recommended system for the VG test. Modify Section X2.1.22 Lambda Measurement Devices to add:

Horiba MEXA 700 or 110 Horiba Instruments, Inc. 17671 Armstrong Irvine Industrial Complex Irvine, CA 92623

Telephone: (714) 250-4811

The motion was seconded by Al Lopez and was approved unanimously. The effective date is October 22, 2014.

A review of the Scope and Objectives was deferred until the next meeting/call.

Under Old Business, Rich Grundza indicated he would like to do away with the pressure measuring cart to eliminate the outdated incline manometer, and replace it with a pressure gage. Rich proposed the following motion which was seconded by Dan Worcester:

 \underline{Motion} – Revise the text for legend item 6 of Figure 7 of the VG test procedure to allow use of a differential pressure sensor or an inclined manometer, which will match the text in section 9.3.4.2 of the VG test procedure.

The motion passed with all affirmative except for one waive.

In other Old Business, Chairman Ritchie reported that he had received a request from Thom Smith, Chairman of the PCEOCP, to attempt to establish limits in the VH test which are equivalent to the limits for the VG test in GF-5. Following some discussion, it was agreed by all Panel members that the question was premature at this point. The Panel will consider this question again when the new test is in place.

For the agenda item, ASTM Test Template review, based on discussions within the Sequence VI and Sequence III SPs the past two days, it was agreed by the Panel that trying to complete the template for the VH test at this time was premature. The template will be considered again when the VH test development is close to completion.

Sequence VH Test Development Update

Following a break in the meeting, Chairman Ritchie asked Ron Romano to give an update on VH test development. Ron went through the latest data which has been obtained. (See Attachment 3) As indicated in Slide 3 of Ron's presentation, Oil 940 is giving an average AES of 6.89, while Oil 1009 is showing an average AES of 8.08. Both averages are reasonably close to the targets for the two oils, but differences between IAR and SwRI for the two oils still exist. IAR is close to the targets on both oils, as well as on Oil 1006, and is showing discrimination. SwRI is running somewhat milder, and stand calibration differences have been found that could be causing the severity differences. Changes have been made at the labs, and additional testing will be conducted.

Using different rating locations has been investigated and found to increase sludge severity on Oil 940, but it also increases severity on Oil 1009 which decreases discrimination between the two oils. The same conditions in the 3 stages as in the VG test are being used, but several changes in stand hardware have been made: An external coolant pump is being used, as are marine manifolds, a new wiring harness combining the dynamometer and engine harnesses, a new oil separator (Morossso), a new programmable PCM (which should be available in December), a new calibration (-20 end of injection timing, A/F ratio, stage 2-3 and 3-1 ramps). A procedure update is also in progress.

To improve the lack of discrimination, they are still investigating new rating sites, e.g., cam tower, rocker arm cover. The plan going forward is to run

the tests on newly delivered hardware. Verification testing of the new PCM should be complete by December.

Chain Wear Test Development Update: (See Attachment 3)

Testing to date has resulted in 3 groupings of oils – A bad reference oil, two CJ-4 oils, and the bad reference oil but drained and refilled with new oil every 24 hrs. Good repeatability and reproducibility is evident in each grouping. There is also good discrimination among the 3 groups. All tests were conducted with an 8-hr break in, using EEE fuel, and with inspections and wear (stretch) measurements every 24 hr. Test length is 216 hr. Tests at IAR on a new batch of bad reference oil blended with different base oil showed a decrease in chain wear. The test development group is investigating whether this is caused by a severity shift in the test or because of a formulation change.

At this point, a lengthy discussion of chain wear measurement techniques ensued between Ford, Lubrizol, Afton, SwRI and Intertek. George Szappanos of Lubrizol provided details and photos of Lubrizol's measurement rig.

Ford rebuilds their test engine between runs. They replace rings and install clean parts. Ford has seen some screen plugging in some tests. Afton has not seen any ring sticking or screen plugging. Ron has also seen differences with different motor mounts. He wants to specify them in the test procedure (see slide 8), as well as the oil pan (shorter than stock) and pick-up tube, the intercooler (Type 5), the measurement technique/apparatus, and the PCV cooler.

LSPI Test Development Update: (See Attachment 3)

Recent testing has been focused on investigating lower intake air temperatures in an attempt to reduce the occurrences of pressure transducer failures. Some initial data showed lower peak pressures at the lower intake air temperature, but repeat testing could not duplicate these reductions in peak pressure, and transducer failures occurred. The range of these transducers is from 0-350 bar. The test development group is now attempting to procure higher pressure transducers in hopes that they will be able to endure the high pressure spikes which occur during LSPI events. One high pressure transducer with a range of 0-550 bar has been installed in an engine, and additional high pressure transducers are on order.

There was no New Business brought forth.

The meeting was adjourned at 6:10 PM CST.

date: 10/22/14

Name/Address Phone/Fax/Email Signature Ed Altman 804-788-5279 Voting Member Present Afton Chemical Corporation 804-788-6358 500 Spring Street ed.altman@aftonchemical.com Richmond, VA 23219 USA Art Andrews 856-224-3013 Non-Voting Member Present ExxonMobil Products Research 600 Billingsport Rd. arthur.t.andrews@exxonmobil.com Paulsboro, NJ 08066 USA Zack Bishop 210-877-0223 **Non-Voting Member** Present Test Engineering, Inc. 210-690-1959 12718 Cimarron Path zbishop@tei-net.com San Antonio, TX 78249-3423 USA Doyle Boese 908-474-3176 Non-Voting Member Present Infineum 908-474-3637 1900 E. Linden Avenue doyle.boese@infineum.com Linden, NJ 07036 USA Adam Bowden 440-354-7007 Non-Voting Member Present OH Technologies, Inc. 440-354-7080 9300 Progress Parkway adbowden@ohtech.com P.O. Box 5039 Mentor, OH 44061-5039 USA Jason Bowden 440-354-7007 Voting Member Present OH Technologies, Inc. 440-354-7080 9300 Progress Parkway jhbowden@ohtech.com P.O. Box 5039 Mentor, OH 44061-5039 USA Dwight H. Bowden 440-354-7007 Non-Voting Member Present OH Technologies, Inc. 440-354-7080 9300 Progress Parkway dhbowden@ohtech.com

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ASTM Sequence V Surveillance Panel

date: 10/22/14

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Sid Clark Southwest Research 50481 Peggy Lane Chesterfiled, MI 48047 USA	586-873-1255 <u>Sidney.L.Clark@swri.org</u>	Non-Voting Member	Present
Todd Dvorak Afton Chemical Corporation P.O. Box 2158 Richmond, VA 23218-2158 USA	804-788- 6367 804-788- 6388 <u>todd.dvorak@aftonchemical.cc</u>	Non-Voting Member	Present

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date: 10/22/14

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Ron Romano Ford Motor Company Diagnostic Service Center II Room 410. 1800 Fairlane Drive Allen Park, MI 48101	313-845-4068 313-32-38042 <u>rromano@ford.com</u>	Voting Member	Present

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date: 10/22/14

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Ben Weber - I'll	e-mail you.		BUN
J. Michael Conr Page 5 of 5	ad # -Lubritol	9	10/22/14
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Attachment 2

Sequence V Surveillance Panel

October 22nd , 2014 1:00 – 5.30 CST Call-in Number : 888-272-5498 Access Code: 1938246

<u>Agenda</u>

- 1) Attendance
- 2) Approval of minutes from September 9th 2014 call
- 3) Action Item Review
- 4) Test Sponsor report
- 5) TMC reports Questions on semi-annual report
- 6) Fuel supplier report
- 7) Planning for next batch of Sequence V fuel
- 8) Operational and hardware Items
- 9) Review scope and objectives
- 10) Old business
- 15 minute BREAK
- 11) ASTM Test Template review
- 12) Sequence VH Update
- 13) Chain wear test update
- 14) LSPI test update
- 15) New business
- 16) Adjourn

Ford Engine Test Development Update

Sequence VH Chainwear Low Speed Pre-ignition

> Ron Romano Ford Motor Company October 22, 2014

Sequence VH Sludge Test Overview

- 2013 4.6L 2V V8 engine
 178 Kw@4900
 389 N-m@4100
- Same 3 stage conditions as the Sequence VG.
- VG fuel
- Test duration, targeting 216 hours.



Sequence VH (4.6L 2V)

VH Sludge and Varnish Ratings					FUEL		
	Test hours	AES	RAC	AEV	APV	osc	DILUTION
940 VG Targets		6.43	8.15	8.79	7.20	50.93	
940 VG Fuel Mean		6.29	8.72	8.42	6.82	91.40	
IAR VH98-0-7	216	6.83	9.54	9.07	7.97	59	14.52
IAR VH98-0-9	216	6.95	8.48	8.91	7.72	85.00	14.98
SWRI 7-VH-10*	216	7.71	8.79	8.37	6.53	25	16.90 🖉
SWRI 12-VH-4	216	7.41	8.93	7.91	6.72	12	14.43
IAR Average 940		6.89	9.01	8.99	7.85	72.00	sit R
1006-2 VG Targets		8.65	9.40	9.24	8.52	1.46	Depo
1006-2 VG Fuel Mean		8.43	9.36	9.16	8.64	5.40	
IAR VH98-0-9	216	9.13	9.54	9.24	8.72	1.00	13.43
1009 VG Targets		7.94	8.99	9.29	7.79	8.00	
1009 VG Fuel							
Mean		7.11	9.25	8.88	7.87	48.17	
IAR VH98-0-8	216	8.64	9.53	9.11	8.59	2	11.30
IAR VH98-0-10	216	7.51	9.34	9.16	8.69	49	13.86
IAR Average 1009		8.08	9.44	9.14	8.64	25.50	

VH Rating vs VG Targets



All tests -20 dgres EOI

* Before RPECS fix

- Seeing separation between the oils at IAR.
- Seeing a severity difference between the two labs
- IAR appears to be close to VG targets for 1009, 1006 and 940.
- Discovered stand and calibration differences between labs that could be causing labs severity differences
- Changes have been made at labs .

Sequence VH Test Conditions

Condition	Stage I	Stage II	Stage III
Duration, min	120	75	45
Engine speed, r/min	1200 <u>+</u> 5	2900 <u>+</u> 5	700 <u>+</u> 15
Engine power, kW	record	record	1.30 6 0.2
Manifold abs press, kPa (abs)	69 <u>+</u> 0.2	66 <u>+</u> 0.2	record
Engine oil in, °C	68 <u>+</u> 0.5	100 <u>+</u> 0.5	45 <u>+</u> 1
Engine coolant out,° C	57 <u>+</u> 0.5	85 <u>+</u> 0.5	45 <u>+</u> 1
Engine coolant flow, L/min	48 <u>+</u> 2	record	record
Engine coolant pressure, kPa (gage)	70 <u>+</u> 10	70 <u>+</u> 10	70 <u>+</u> 10
RAC coolant in, °C	29 <u>+</u> 0.5	85 <u>+</u> 0.5	29 <u>+</u> 1
Rocker cover flow, L/min	15 <u>+</u> 1	15 <u>+</u> 1	15 <u>+</u> 1
Intake, air, °C	30 <u>+</u> 0.5	30 <u>+</u> 0.5	30 <u>+</u> 0.5
Intake air press, kPa (gage)	0.05 <u>+</u> 0.02	0.05 <u>+</u> 0.02	0.05 <u>+</u> 0.02
Lambda, typical values	1.0	1.0	0.75
Blowby flow rate, avg, L/min	record	60-70	—
Intake air humidity, g/kg	11.4 <u>+</u> 0.8	11.4 <u>+</u> 0.8	11.4 <u>+</u> 0.8
Exhaust back pressure, kPa abs	104 <u>+</u> 2	107 <u>+</u> 2	record
Fuel flow, kg/min	record	record	record
3000 gram oil charge			

Deviation for VG procedure

- 1) External coolant pump, thermostat orifice and marine manifolds replace w/new OHT water cooled manifold.
- 2) New Wire harness combining the dyno and engine harness
- 3) New oil separtor (Morosso)
- 2) New PCM (Should be available in 2months)
- 3) New calibration, -20 end of injection timing, A/F ratio stage 2-3 and 3-1 ramps
- 4) Procedure update in progress

Proposed changes to improve lack of discrimination

1) Still investigating new rating sight, cam tower, rocker arm cover.

VH parts delivered

- 1) Run next tests on newly delivered hardware
- 2) Verification testing of new PCM should be complete by December

Timing Chain Wear Test Overview

- Test engine: 2012 Ford 2.0L, EcoBoost, 4-cylinder 178Kw@5500 366N-m@3000
- Soot induced chain wear
- Low-moderate speed and load.
- Two stage test, low and normal running temperatures.
- Test duration 144+ hours



Chain Wear (2.0LGTDI)



Shows discrimination between single oil charge tests and tests run with oil changed every 24 hours.

CJ-4 formulations showed and improvement over reference oil

Tests on reference oil and CJ-4 oils shows good repeatability and reproducibility

Chain Wear (2.0LGTDI)



Tests conducted on new batch oil reference oil blended with a different base oil showed a decrease in chain wear. Investigating if this is a severity shift in the test or decrease due to the formulation change.

Chain Wear Procedure

Condition	Stage 1	Stage 2
Duration, min	120	60
Speed (rpm)	1550	2500
Torque (N-m)	50	128
Engine oil in, °C	50+/- 0.5	100+/- 0.5
Engine coolant out,° C	45+/- 0.5	85+/- 0.5
Engine coolant pressure, kPa (gage)	70 +/- 10	70 +/- 10
PCV cooler coolant in, °C	20+/- 0.5	85+/- 0.5
PCV cooler flow, L/min	12 +/-1	12+/-1
Intake, air, °C	30+/- 0.5	30+/- 0.5
Intake air press, kPa (gage)	0.05 +/- 0.02	0.05 +/- 0.02
Intake manigold air, °C		
Air/Fuel Ratio (lambda)	0.78	0.98
Blowby flow rate, SOT, L/min record		60-70
3600 gram initial oil charge, no oil additions		

30 minute temp ramp between stages

30 sec speed/load ramp between stages

Ramp time is not counted in the stage time

Test chain used during 8 hour engine break in

Post 8 hour break in chain length measurement used as initial length for

calculating chain stretch

Test and build procedure distributed to dependent labs (being updated).

Chain Wear Procedure

- Rebuild between test.
 - Replace rings and clean parts
 - Screen plugging
- Motor Mounts
- Oil Pan and pick up tube
- Intercooler (Type 5)
- Measurement Technique/apparatus
- PCV cooler

Low Speed Pre-Ignition Test Overview

- Test engine: 2012 Ford 2.0L, EcoBoost, 4-cylinder 178Kw@5500 366N-m@3000
- Combustion analysis data acquisition system: AVL IndiSmart Gigabit 612
- Running conditions
 - Low speed, < 1750 rpm</p>
 - High Load, >80% max BMEP
 - Test duration, 4 hours



Summary/Next steps

- Investigating lower are intake temperatures
 - Initial data shows lower peak pressures.
 - Repeating testing showed now real reduction in peak pressure. Still destroyed transducer.
- Investigating higher pressure transducer.
- Installing one higher pressure transducer into an engine to evaluate. More transducers on order.