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**Committee D02 on PETROLEUM PRODUCTS AND LUBRICANTS**

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Originally Issued: December 4, 2013

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Unapproved Minutes of the conference call held on November 5, 2013  
Sequence IV Surveillance Panel Meeting held in San Antonio, TX.

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Membership

Dan Worcester will now be the voting member for SwRI  
Chris Taylor, VP Specialty Chemicals, to be added to the mailing list  
Attendance list (Attachment 1)

Motion made by Jason Bowden/ seconded by Ed Altman for Approval of Minutes from October 2, 2013 – Passed Unanimously

Motions and Actions were reviewed (Attachment TBD)

Test Sponsor Report – none

TMC Report (Attachment 2)

Rich Grundza, TMC, presented data on the current tests including four acceptable results on the new fuel batch.

Fuel Supplier Report –

Mark Overaker, Haltermann, presented a presentation outlining the next steps that will need to be taken to produce either a 10,000 barrel batch or a larger batch of 30,000 barrels. There was discussion with regards to how we should proceed with the introduction of a new batch of fuel. Mark provided some options with regards to utilizing a single lab and single oil for pilot batches in order to minimize variables for the initial pilot batches. There were concerns expressed by some using one lab for prove out and also concerns with the pilot batches not being exactly the same as the final batch. Questions were raised as to whether Haltermann would be willing to conduct the initial prove outs on their own and then approach the Surveillance Panel once they have determined they have a successful pilot batch.

Mark would like to have a decision with regards to the size of the new batch soon. Haltermann would also like confirmation from the panel that they would be the long-term supplier of this fuel if they do proceed with a large batch.

Operation and Hardware Items-

Ed Altman has agreed to chair an O & H Panel for Seq. V

Review of Scope and Objectives (Attachment 3)

Old Business-none

New Business

Ron Romano, Ford, provided a presentation on the VH, Chainwear and LSPI Tests (Attachment 4)

The new VH test will have forced oil additions which will total approximately 1,000 grams. Dave Glaenzer recommended using volume instead of mass for measuring oil levels. He believes this should ensure more accurate oil volume in the test as different oil have different densities.

Afton requested an update with regards to hardware for the VH. Ron will be finalizing the list and will be submitting a hardware purchase agreement to the labs in the next month of two. The labs will most likely have to conduct a one-time build out of blocks, heads, cranks, etc.

Action Item for the O & H panel to review the quantity of hardware that will be require for the build-out to support the life of the VH test.

Ron commented that the blow-by has stayed consistent between 60-70 during test development runs.

The chain wear test will be approximately 120 hours and will be a rebuilt test due to the heavy varnish and piston deposits.

The LSPI development tests have shown differences between oils although they may not be statistically significant at this time due the small quantity of LSPI events and limited data. They are currently running a DOE with different temperatures, speed and load conditions. The ECU has not been locked down at this time.

Chris Taylor, VP Specialty Chemicals gave an introduction to the panel. He commented that they will be making EEE and other specialty fuels for testing and has 35 years of experience. The produce consistent blends between batches and have distribution centers located at IN, TX and the Northeast.

Meeting Adjourned.


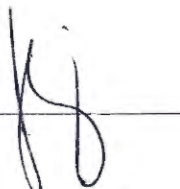
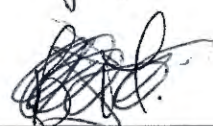
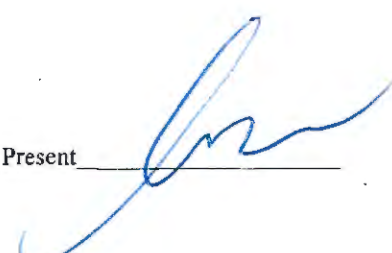
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# SEQUENCE V

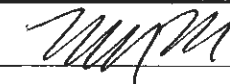


2013

ASTM Sequence V Surveillance Panel (18 Voting members)

November 10 2009




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ASTM Sequence V Surveillance Panel (18 Voting members)

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November 19, 2009

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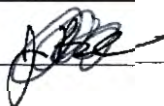


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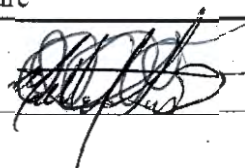
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20 13  
November 10, 2009

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2013  
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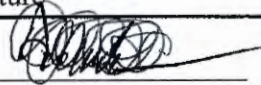



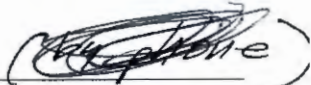
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ASTM Sequence V Surveillance Panel (18 Voting members)

20 13  
November 10, 2008

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**AL Lopez**



November 20<sup>th</sup> 2013 Sequence V Attendance

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# **Test Monitoring Center**

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## **ASTM D02.B1 Semi-Annual Report Passenger Car Reference Oil Testing**

October 2013

# Passenger Car Engine Oil Testing Executive Summary

## ▶ VG

- Batch AK2821NX10-1 approved with correction factors.
- Two results reported, no significant issues, both resulted in calibration.

# Calibrated Labs and Stands\*

Test	Labs	Stands
VG	3	6**

\*\* 2 Stands have had calibration periods extended for fuel batch transition

\*As of 9/30/2013

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# Test Activity Levels

»» April 1, 2013 –

September 30, 2013

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# Sequence Tests

Test Status	Validity Code	VG
Acceptable Calibration Test	AC	4
Failed Calibration Test	OC	0
Operationally Invalid	LC	0
Aborted	XC	1
Fuel Approval	AF	24
Operationally Invalid, Lab & TMC	RC	0
Decoded/Donated	NN/AG	0
<b>Total</b>		<b>29</b>

# Lost Tests\*

Test Status	Cause	VG
Aborted	Cam Sensor Wiring Failed	1

\*Invalid and aborted tests



# Test Severity

»» April 1, 2013 –  
September 30, 2013

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# Test Severity

## ▶ VG

- AEV, RAC and APV in severity EWMA Warning alarm (Mild)
- AES and OSCAR are in control for severity and precision.

- Charts shown in [Appendix 1.d.](#)

# Test Precision

»» April 1, 2013 –  
September 30, 2013

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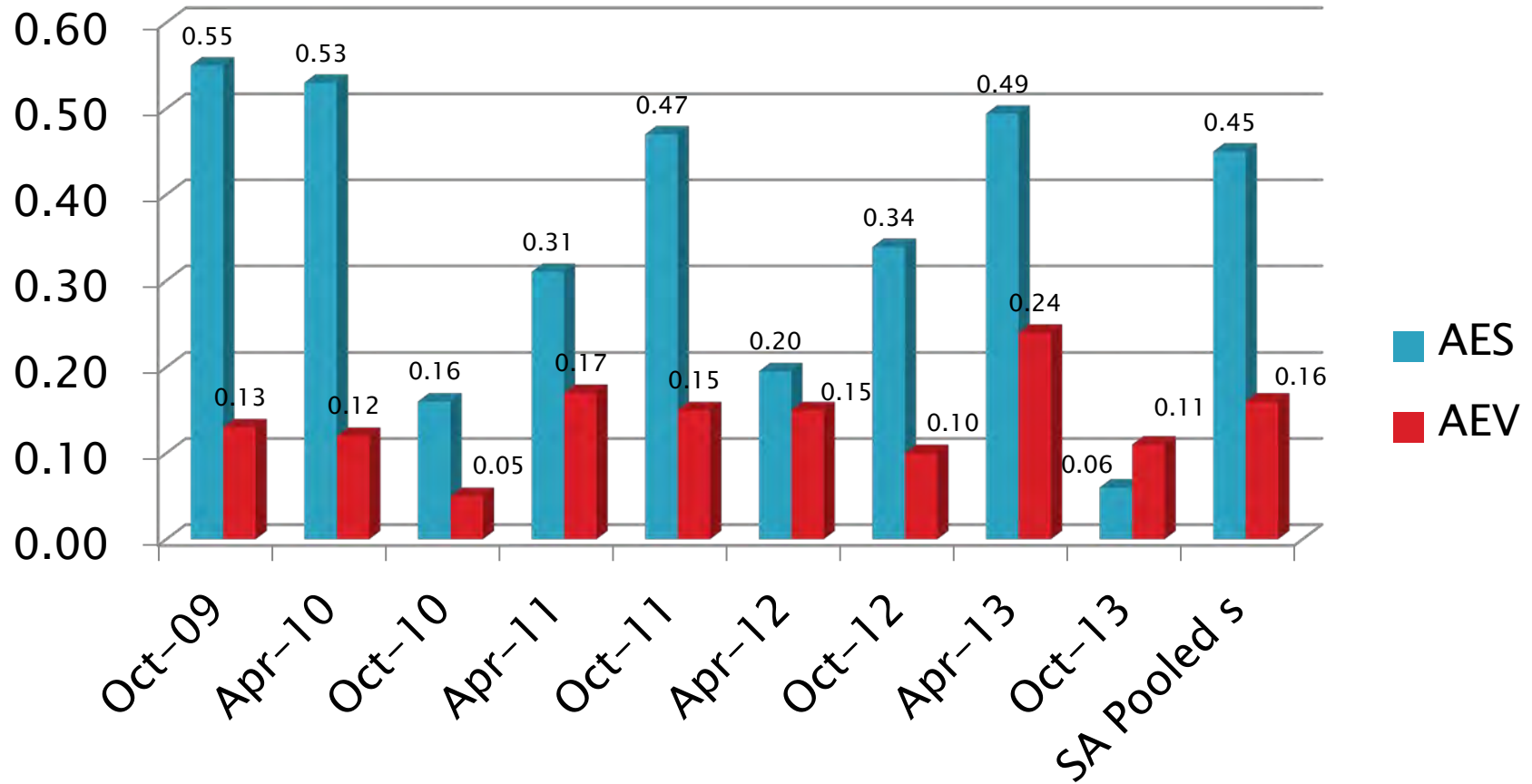


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# Test Precision Estimates

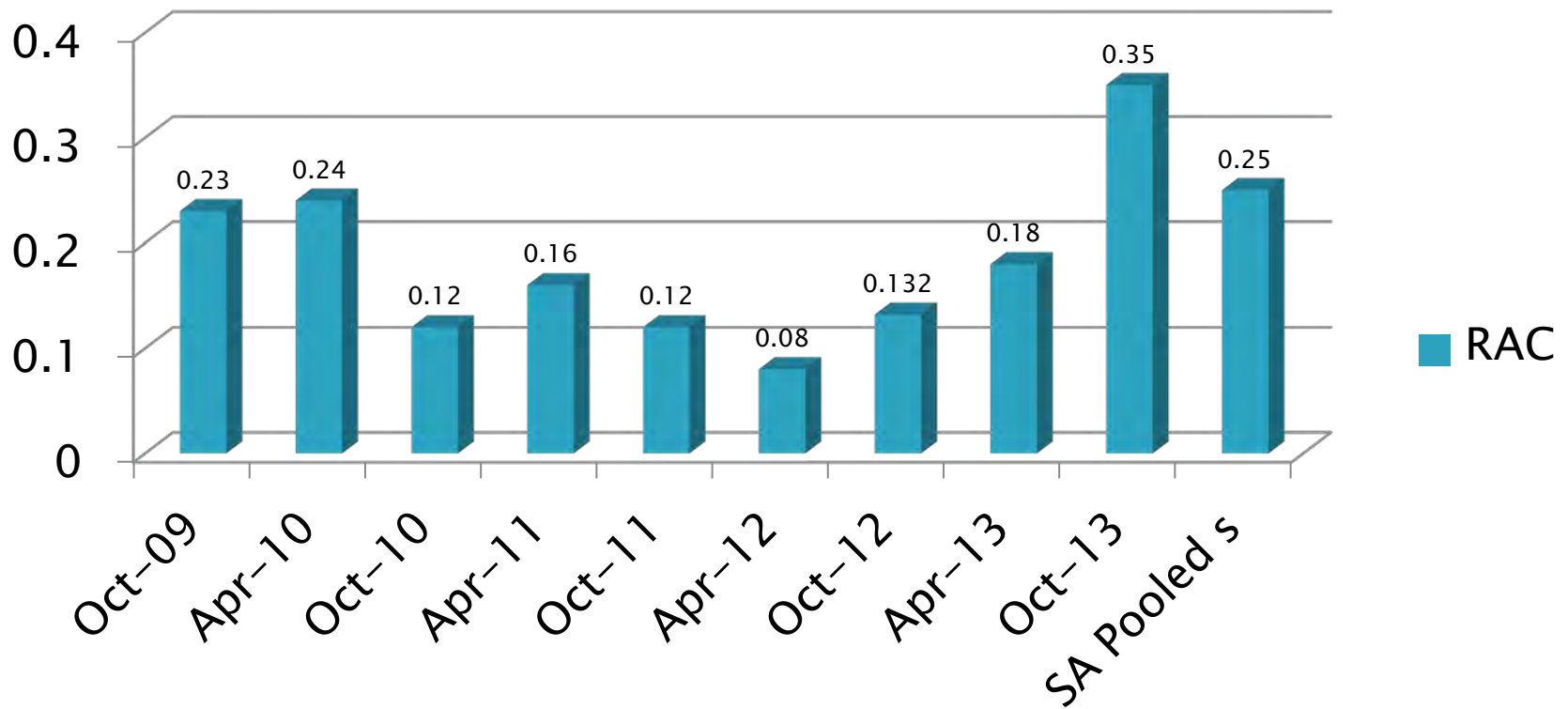
- ▶ Presented on a six month basis.
- ▶ Data presented for past four years.

# Sequence VG Precision Estimates

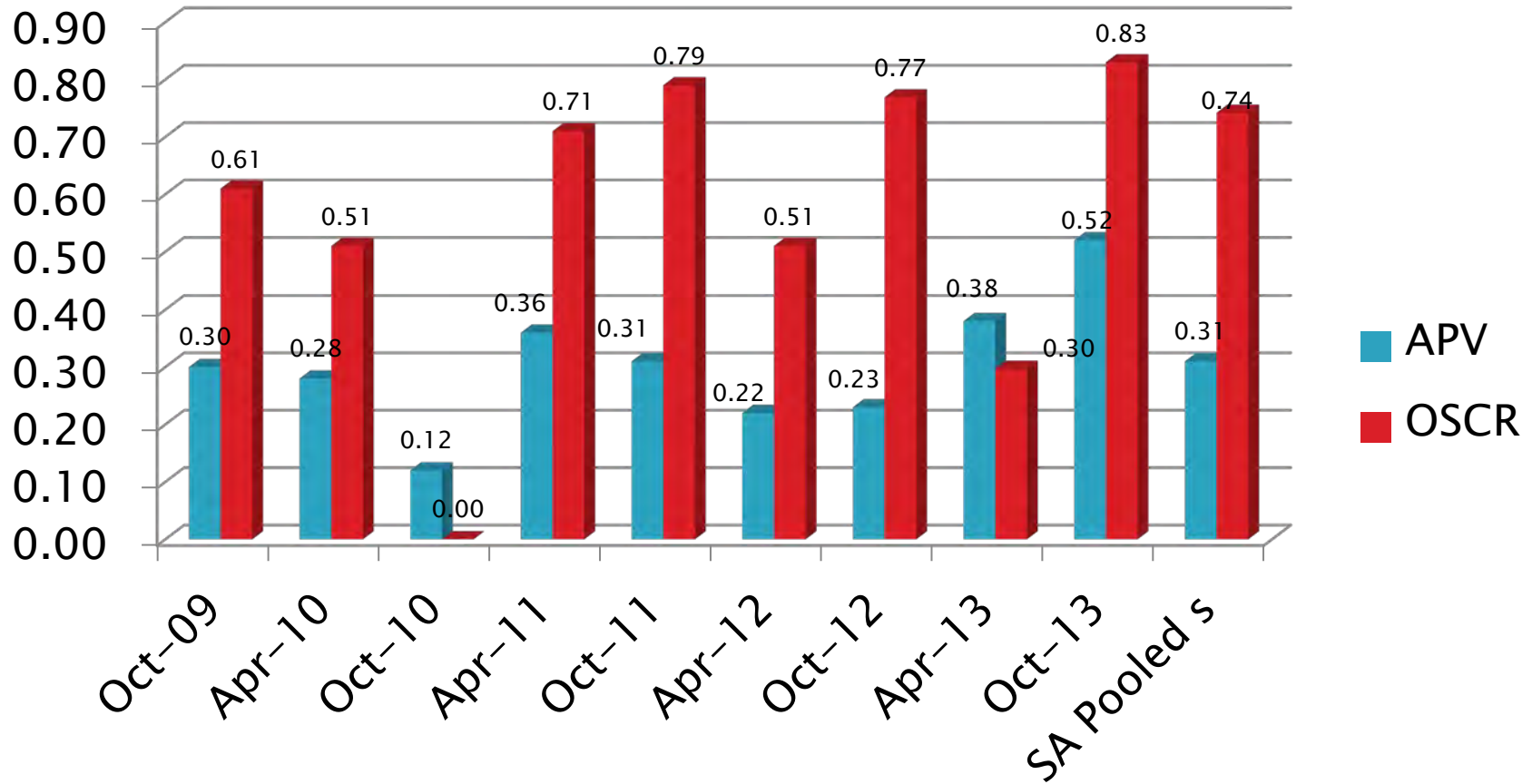


# Sequence VG Precision Estimates

## RAC



# Sequence VG Precision Estimates



# Information Letters

»» April 1, 2013 –  
September 30, 2013

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# Information Letters\*

Test	Date	IL	Topic
VG	20130925	13-2	Approved Fuel Batch AK2721NX10-1 and implemented correction factors for AES, RAC, AEV and OSCR and decreased the length of calibration periods.

\*Available from TMC Website

[Return to Exec. Summary](#)

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# Reference Oil Inventory

»» Actions, Re-blends, Inventories  
and Estimated Life

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# Test Area Timelines

»» April 1, 2013 –  
September 30, 2013

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# Test Area Timeline Additions\*

Test	Date	Topic	IL
VG	20130925	Adopted use of oil 1009 standard deviations for AES, AEV, APV and OSCR with reference oil 1006-2 and adopted new standard deviations for RAC for all reference oils and dropped precision for OSCR and increased shewhart limit to 2.0	
VG	20130925	Approved Fuel Batch AK2821NX10-1 and implemented correction factors for AES, RAC, APV and OSCR when using this fuel batch	13-1

\*As of 09/30/2013

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# Additional Information

»» April 1, 2013 –  
September 30, 2013

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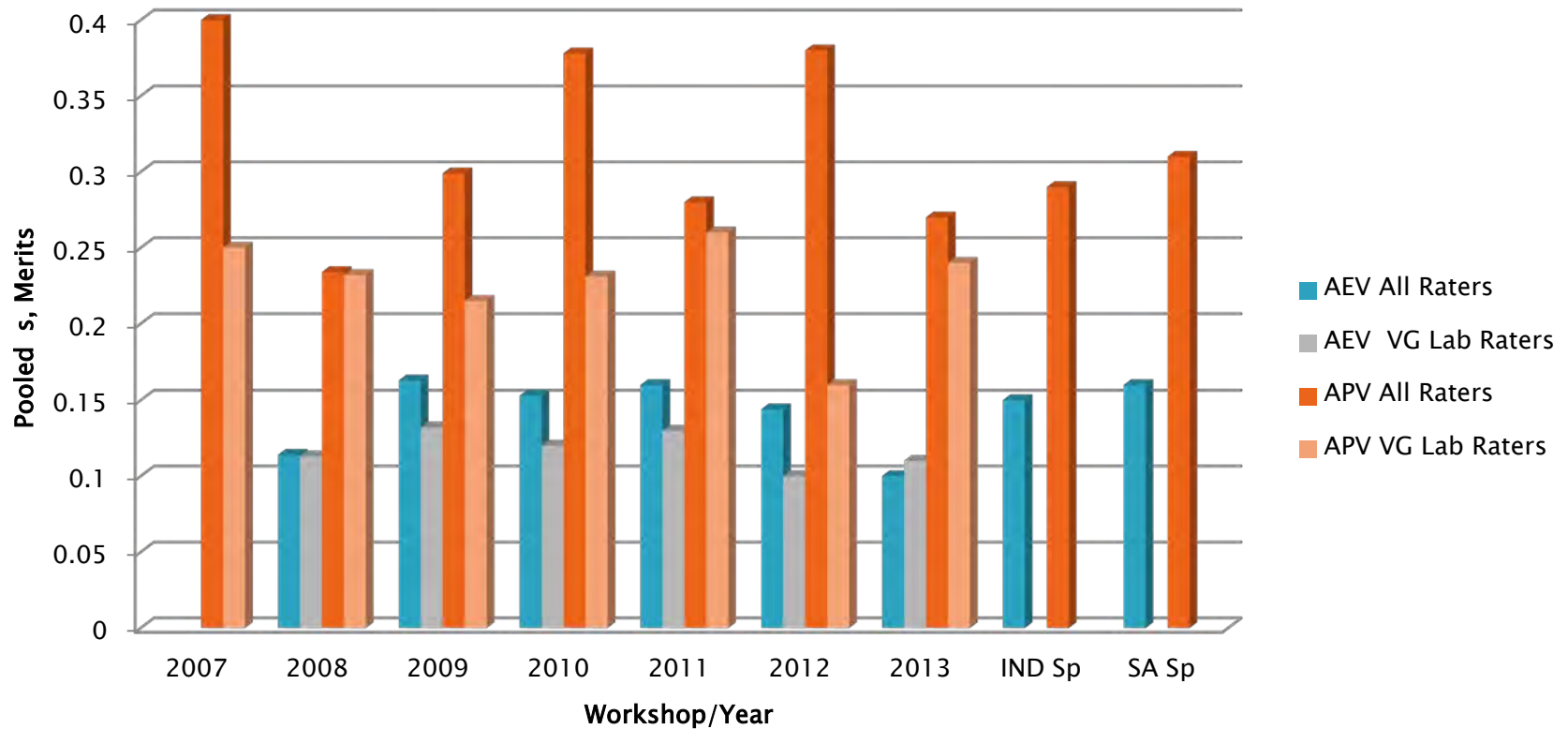
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# Additional Information

- ▶ Summary of Precision Data From Light Duty Rating workshops:
  - VG Average Piston and Average Engine Varnish.
  - IIIG WPD.

# Sequence VG Precision Estimates

## Workshop Data for VG Varnish



# Additional Information

- ▶ Available on TMC Website:
  - Live Reference Test Data Bases
  - Surveillance Panel Meeting Minutes
  - Test Area Alarm Logs
  - Complete Test Area Timelines
  - LTMS Manual
  
- ▶ [www.astmtmc.cmu.edu](http://www.astmtmc.cmu.edu)





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## Appendix 1 PCMO Reference Oil Testing Control Charts October 2013

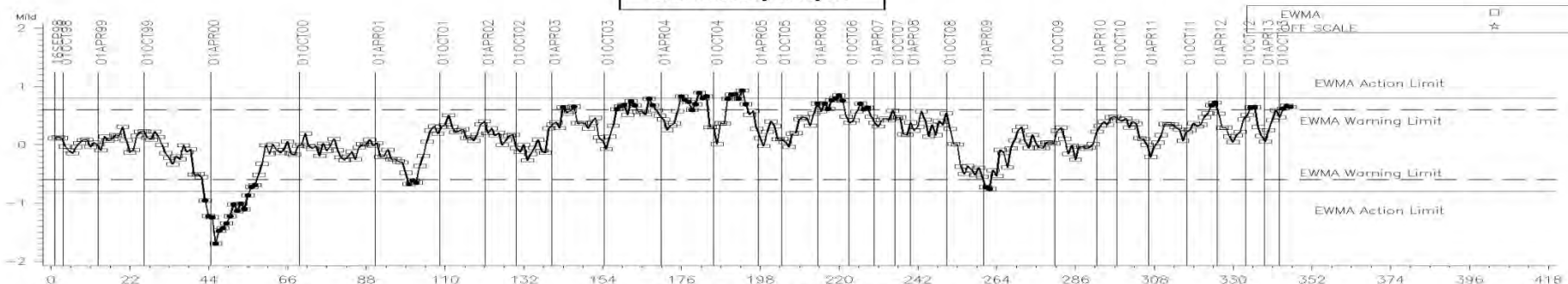
# Appendix 1.d

## Sequence VG Control Charts

» Severity, Precision, and CuSum

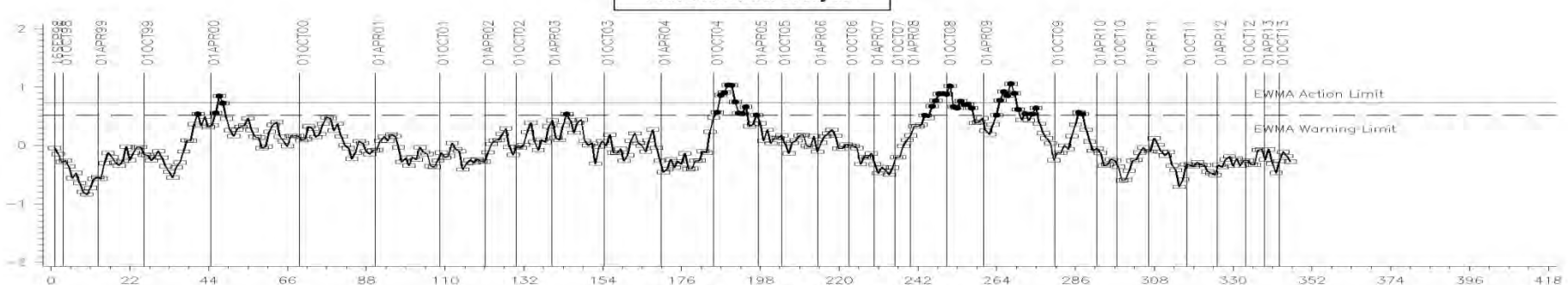
AVERAGE ENGINE SLUDGE

LTMS Severity Analysis



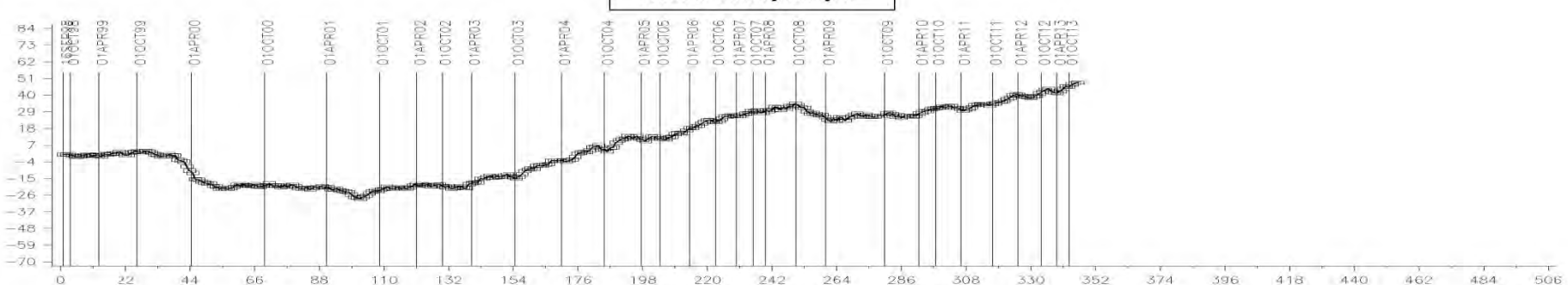
COUNT IN COMPLETION DATE ORDER

LTMS Precision Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis

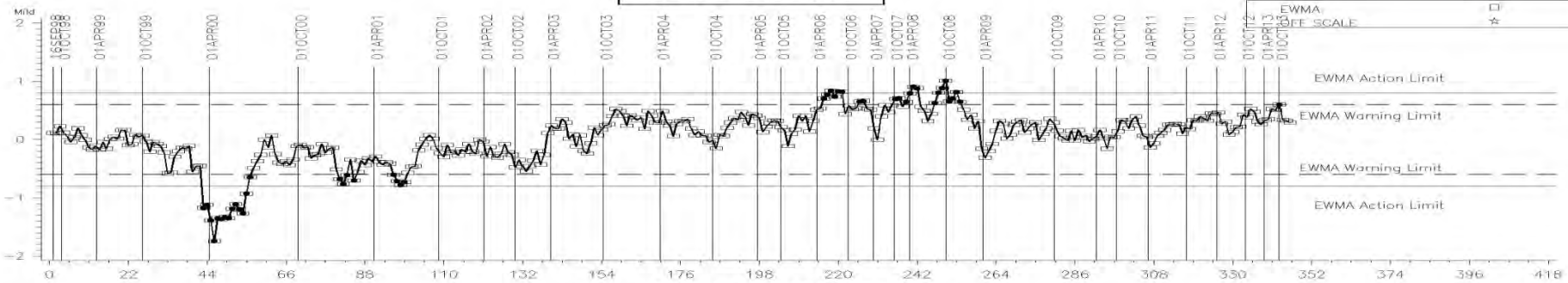


COUNT IN COMPLETION DATE ORDER

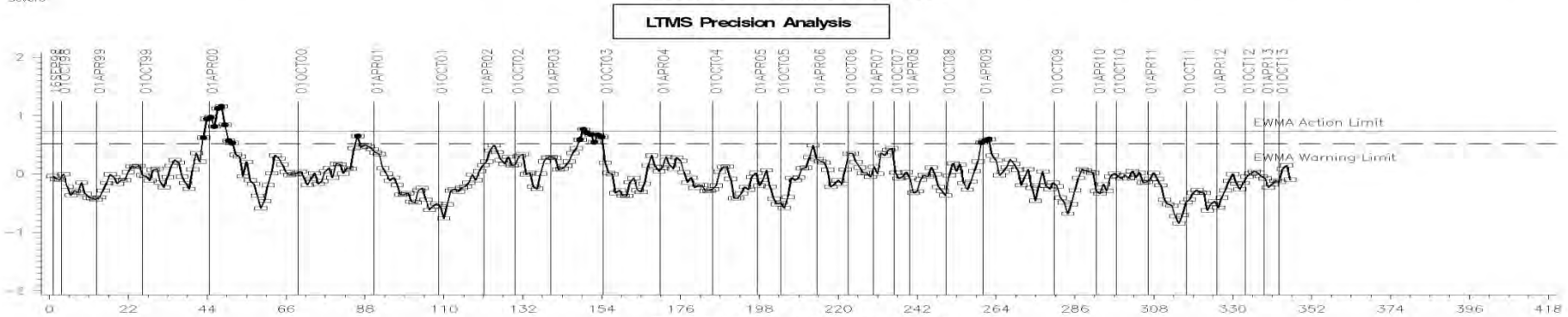


AVERAGE ROCKER COVER SLUDGE

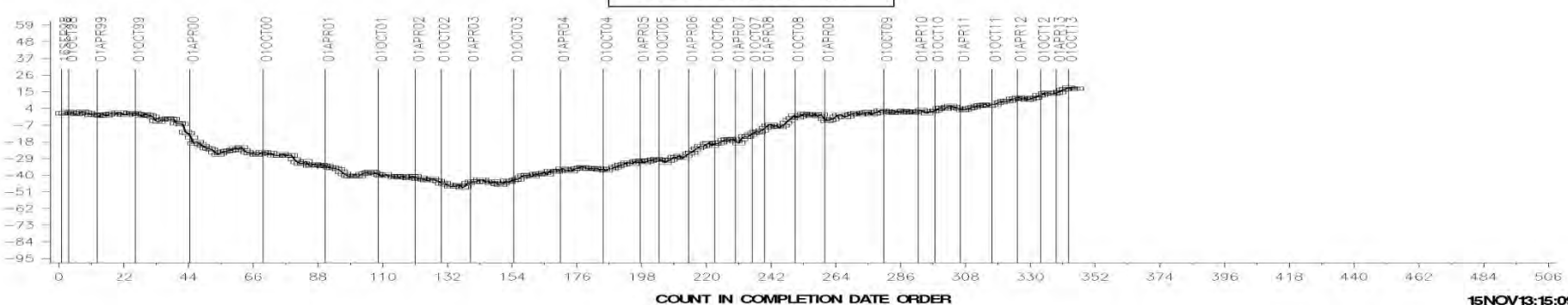
LTMS Severity Analysis



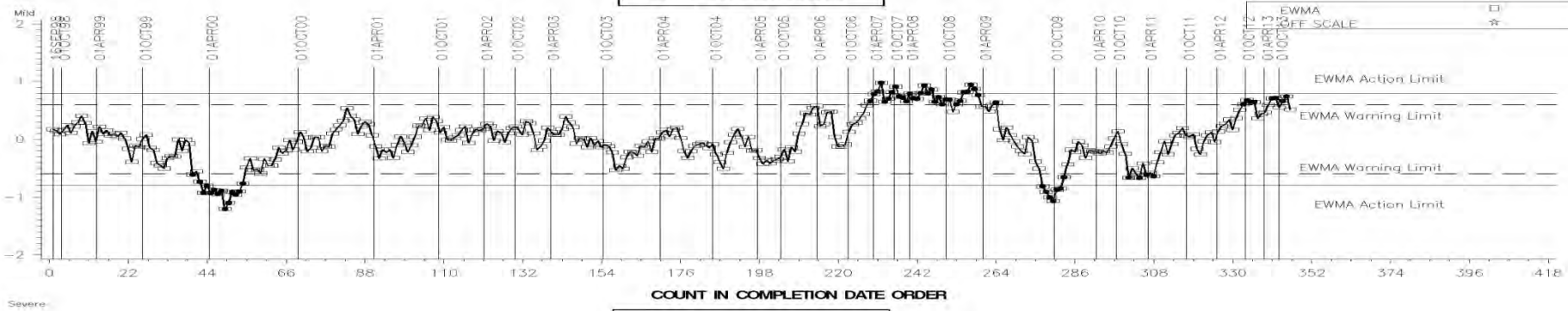
LTMS Precision Analysis



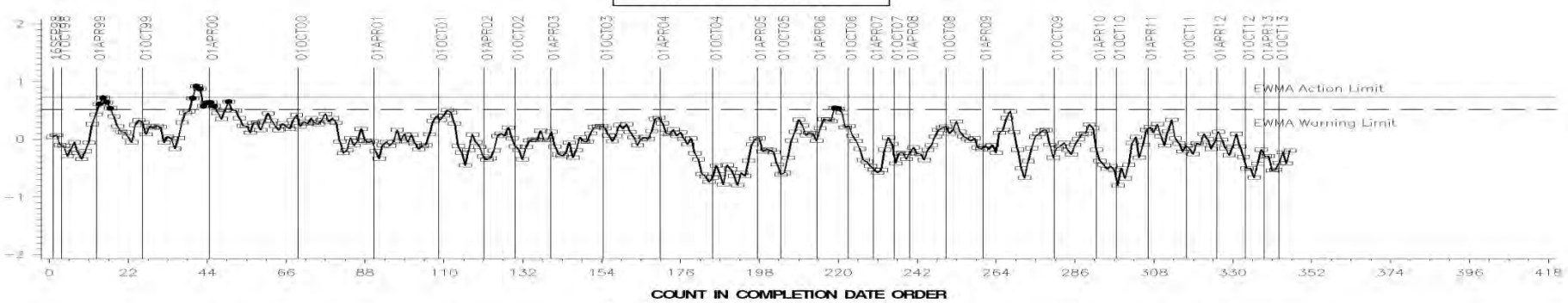
CUSUM Severity Analysis



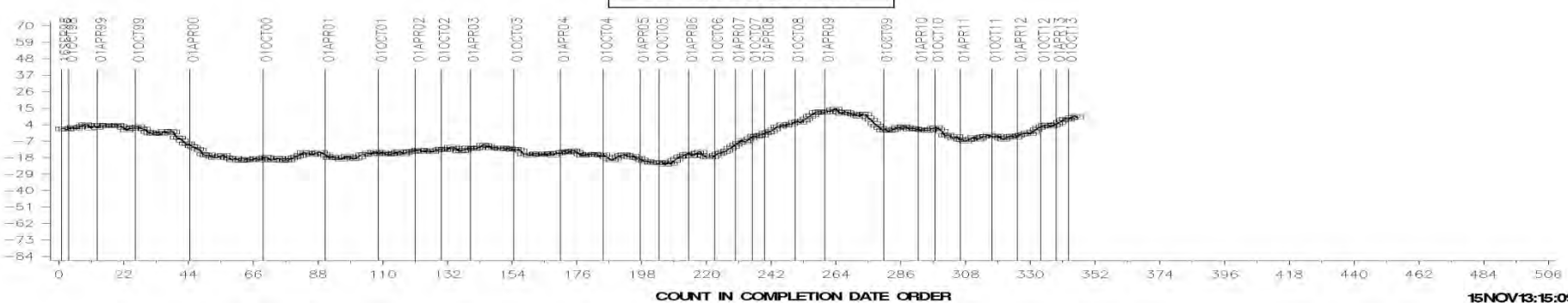
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



15NOV13:15:09

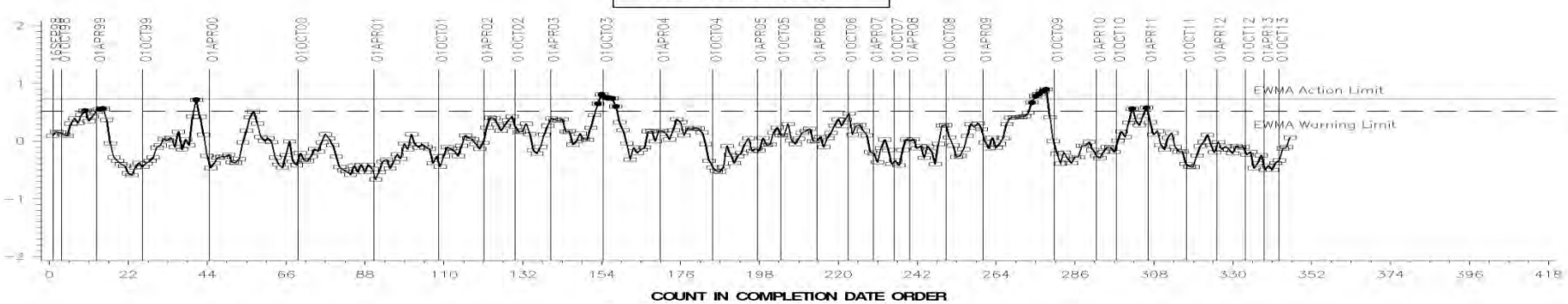
AVG PISTON SKIRT RATING

LTMS Severity Analysis



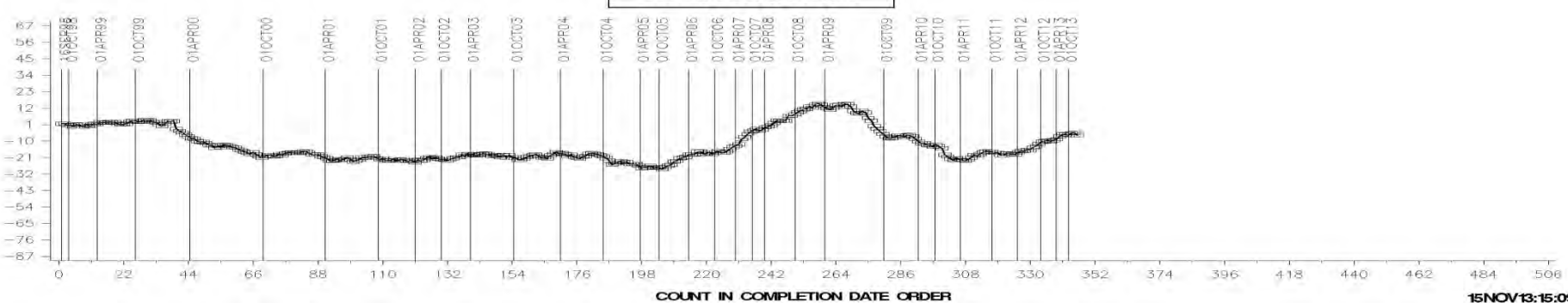
COUNT IN COMPLETION DATE ORDER

LTMS Precision Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis



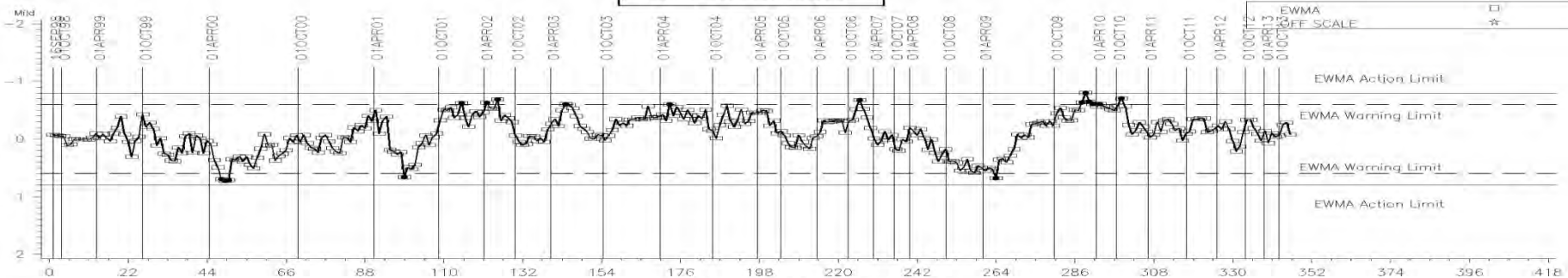
COUNT IN COMPLETION DATE ORDER

15NOV13:15:09



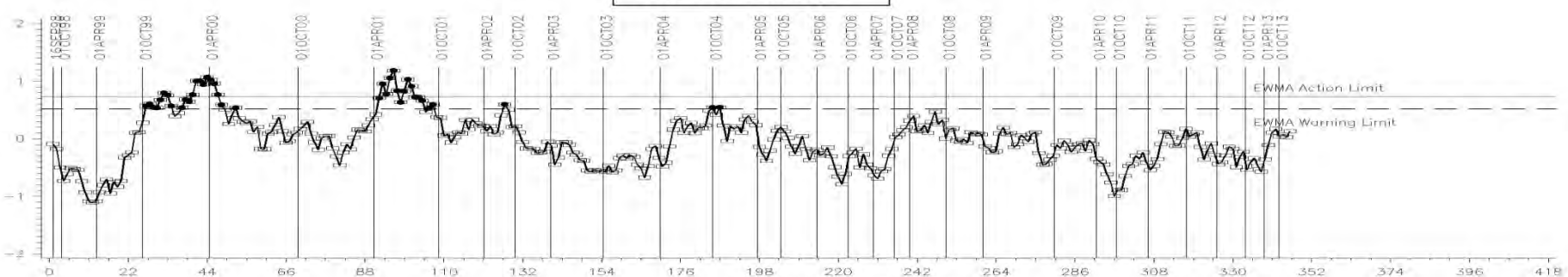
OIL SCREEN SLUDGE

LTMS Severity Analysis



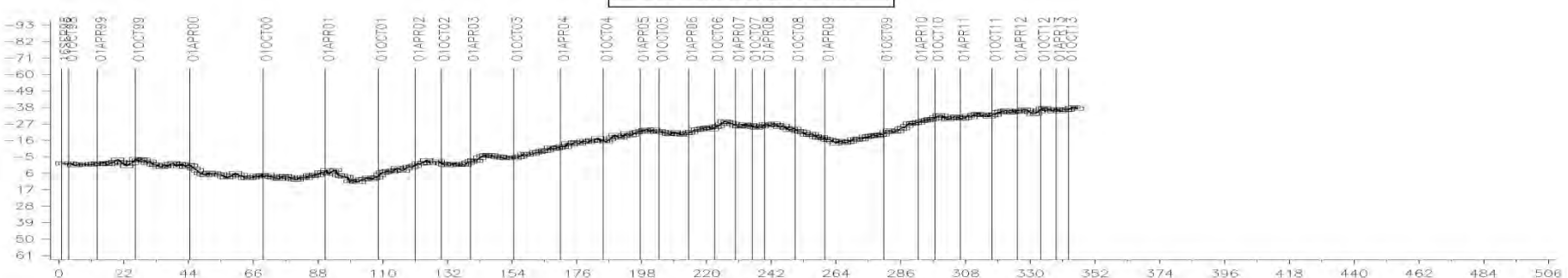
COUNT IN COMPLETION DATE ORDER

LTMS Precision Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis



COUNT IN COMPLETION DATE ORDER

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# ***Test Monitoring Center***

<http://astmtmc.cmu.edu>

## **Sequence VG 940 Results**

**Sequence V Surveillance Panel**

**November 20, 2013**

# Summary of Results

- 12 tests reported from 3 labs
- 2 supplier results, 3 donated, 7 reference results.
- Summary in next few slides

# Target Values

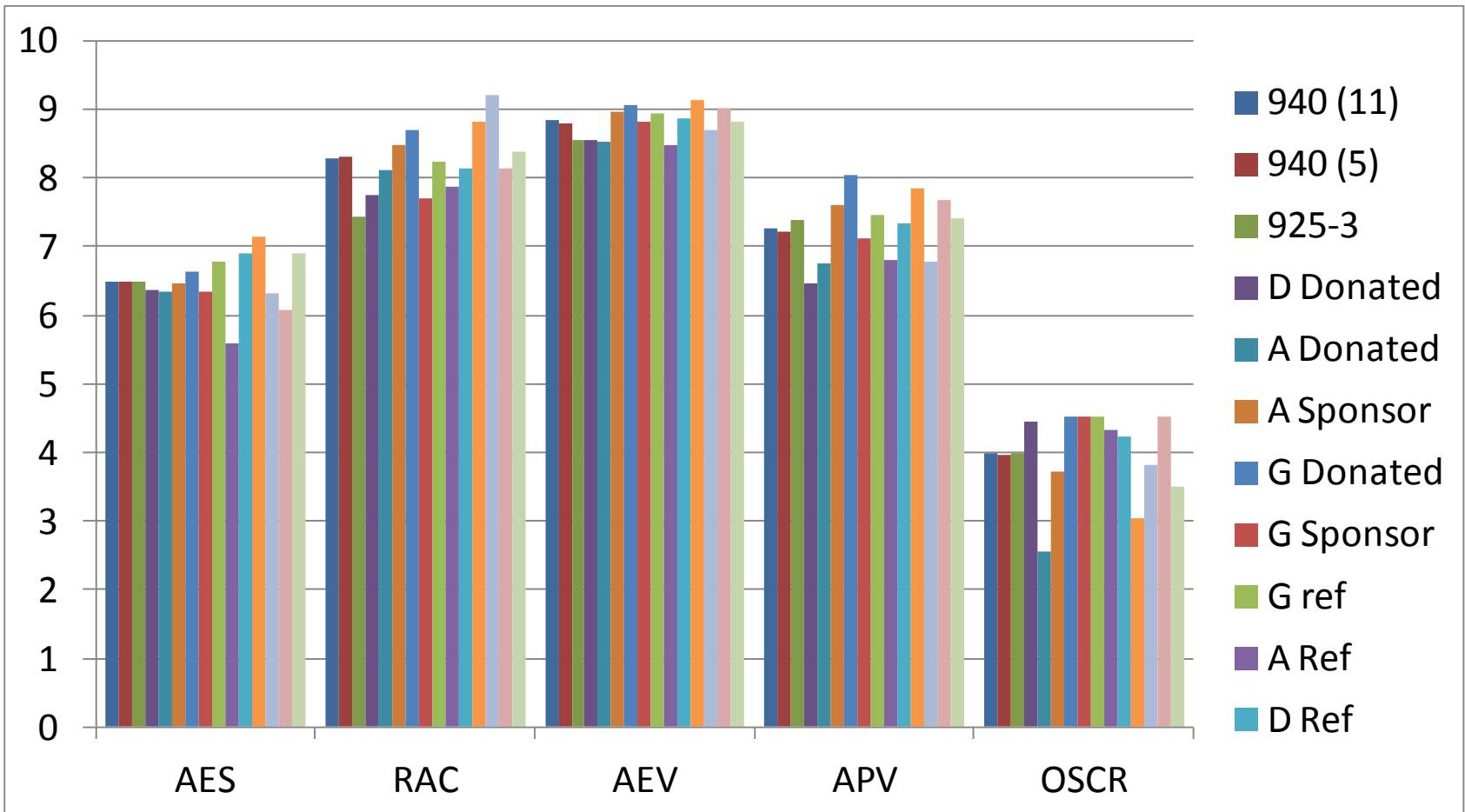
Lab	AES	RAC	AEV	APV	OSCR	OSCR <sub>Ti</sub>
A	6.47	8.48	8.97	7.6	40	3.7136
G	6.34	7.7	8.82	7.12	90	4.5109
G	6.64	8.70	9.07	8.04	90	4.5109
A	6.34	8.11	8.52	6.75	12	2.5649
D	6.36	7.75*	8.55*	6.47	85	4.4543
G	6.78	8.24	8.94	7.45	90	4.5109
A	5.59	7.86	8.48	6.8	75	4.3307
G	7.15	8.82	9.13	7.85*	20	3.0445
D	6.9*	8.15*	8.86*	7.33	67	4.2195
A	6.32	9.2	8.69	6.77	44.5	3.8177
G	6.07	8.15	9.02	7.68	92	4.5326
G	6.91	8.37	8.97*	7.4	32.3	3.5056
Mean	6.49	8.29	8.84	7.27	52.3'	3.976
S	0.42	0.45	0.22	0.49		0.66
925-3	6.49	7.43	8.76	7.18	51 '	3.997
S	0.51#	0.92	0.25	0.63		0.84

\*Laboratory SA's applied

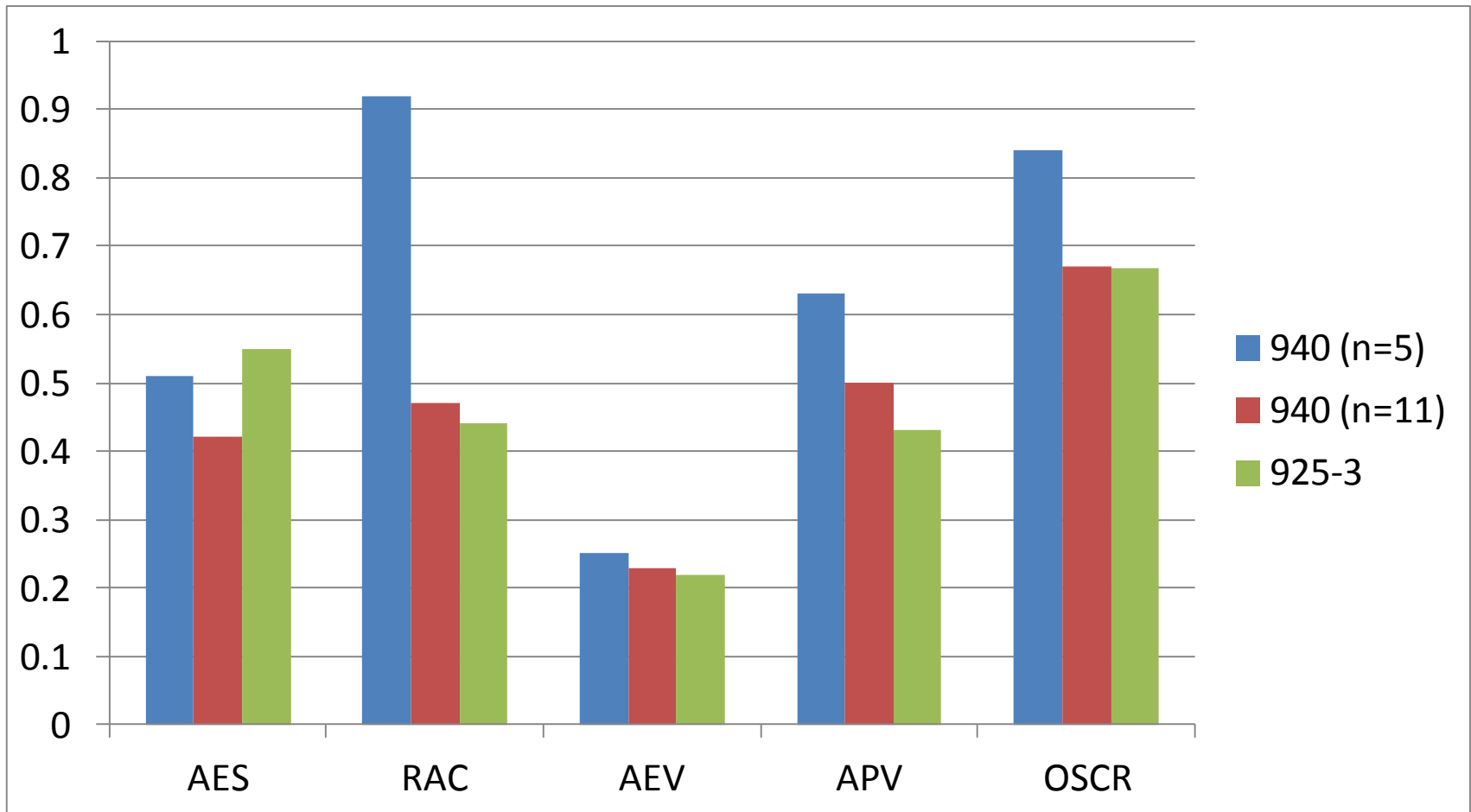
' Mean of transformed results converted back to original units.

# standard deviation pooled s from 925-3 (n=26) and 940 (n=5)

# Comparison of Mean Performance of 940 (n=12) with 940 (n= 5) and 925-3 targets



# Comparison of Standard Deviations of 940 (n= 12) with 925-3 and Current 940 targets (n = 5)





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# Sequence VG S.P. Report

## Sequence VG S.P. Objectives

<u>Objectives</u>	<u>Target Date</u>
1. Prepare and evaluate a new batch of SVGM2 fuel.	Preparation started Q4 2012. Completed September 2013

# Ford Engine Test Development Update

Sequence VH

Chainwear

Low Speed Pre-ignition

Ron Romano  
Ford Motor Company  
November 19, 2013



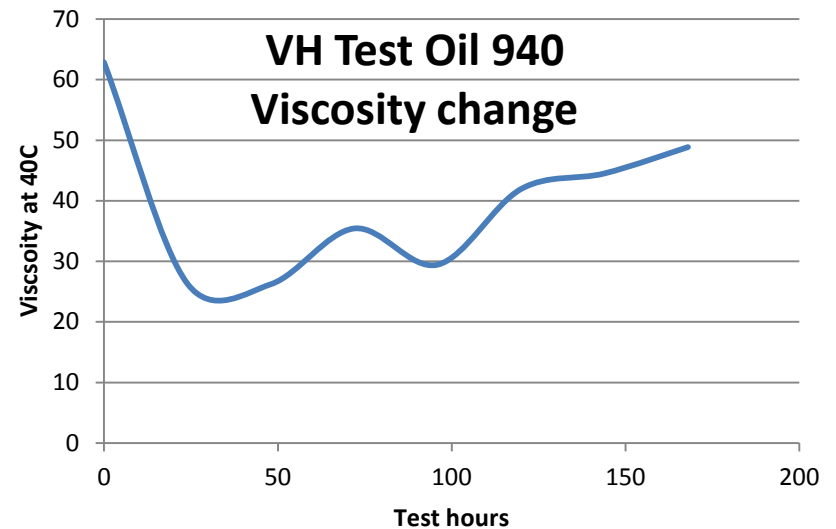
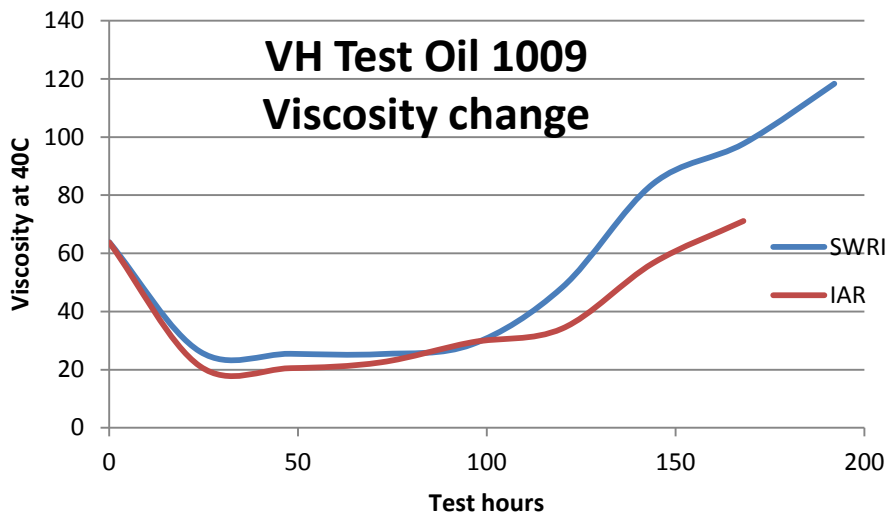
# Sequence VH Sludge Test Overview

- 2013 4.6L 2V V8 engine  
178 Kw@4900  
389 N-m@4100
- Same 3 stage conditions  
as the Sequence VG.
- VG fuel
- Test duration TBD,  
possibly shorter than  
Seq VG.



# Sequence VH (4.6L 2V)

VH Sludge and Varnish Ratings							FUEL DILUTION
	Test hours	AES	AEV	RAC	APV	OSC	
<b>940 VG Historic</b>		<b>6.55</b>	<b>8.60</b>	<b>8.68</b>	<b>7.10</b>	<b>77.71</b>	
VH 940 SWRI	144 Hours	7.78					
	168 Hours	7.18					
	<b>180 Hours</b>	<b>6.90</b>	<b>7.86</b>	<b>7.99</b>	<b>6.71</b>	<b>95.00</b>	22.30
<b>1009 VG Targets</b>		<b>7.94</b>	<b>8.99</b>	<b>9.29</b>	<b>7.79</b>	<b>8.00</b>	
VH 1009 SWRI	144 Hours						
	168 Hours	8.57					
	<b>180 Hours</b>	<b>7.57</b>		<b>9.14</b>		<b>5.00</b>	
	192 Hours	7.10	8.56	9.15	7.34	40.00	19.60
1009 IAR	168 Hours	7.82		9.10			
	180 Hours	7.19		9.3			19.4



# Sequence VH Test Conditions

Condition	Stage I	Stage II	Stage III
Duration, min	120	75	45
Engine speed, r/min	1200 $\pm$ 5	2900 $\pm$ 5	700 $\pm$ 15
Engine power, kW	record	record	1.30 6 0.2
Manifold abs press, kPa (abs)	69 $\pm$ 0.2	66 $\pm$ 0.2	record
Engine oil in, °C	68 $\pm$ 0.5	100 $\pm$ 0.5	45 $\pm$ 1
Engine coolant out, °C	57 $\pm$ 0.5	85 $\pm$ 0.5	45 $\pm$ 1
Engine coolant flow, L/min	48 $\pm$ 2	record	record
Engine coolant pressure, kPa (gage)	70 $\pm$ 10	70 $\pm$ 10	70 $\pm$ 10
RAC coolant in, °C	29 $\pm$ 0.5	85 $\pm$ 0.5	29 $\pm$ 1
Rocker cover flow, L/min	15 $\pm$ 1	15 $\pm$ 1	15 $\pm$ 1
Intake, air, °C	30 $\pm$ 0.5	30 $\pm$ 0.5	30 $\pm$ 0.5
Intake air press, kPa (gage)	0.05 $\pm$ 0.02	0.05 $\pm$ 0.02	0.05 $\pm$ 0.02
Lambda, typical values	1.0	1.0	0.75
Blowby flow rate, avg, L/min	record	60-70	—
Intake air humidity, g/kg	11.4 $\pm$ 0.8	11.4 $\pm$ 0.8	11.4 $\pm$ 0.8
Exhaust back pressure, kPa abs	104 $\pm$ 2	107 $\pm$ 2	record
Fuel flow, kg/min	record	record	record
3000 gram oil charge			

## Additional testing:

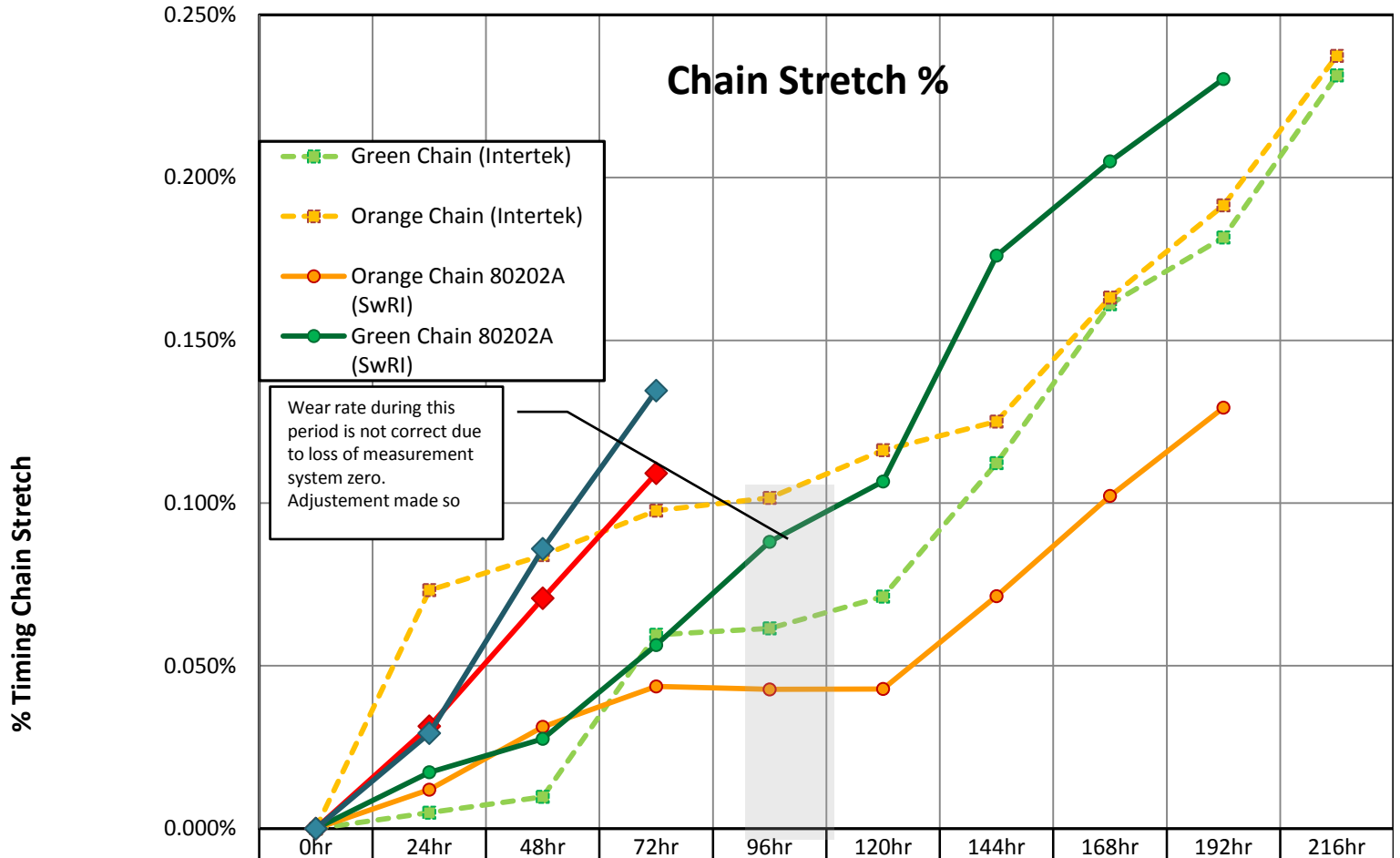
- 1 ) Testing was conducted with no oil adds . Starting with a 4000 gram oil charge turned the test mild. 9+ AES after 192 hours on oil 1009
- 2) Investigating forced oil adds 200 grams of new oil every 24 hours starting at 72 hours and 3000 initial oil charge.

# Timing Chain Wear Test Overview

- Test engine: 2012 Ford 2.0L, EcoBoost, 4-cylinder  
178Kw@5500  
366N-m@3000
- Soot induced chain wear
- Low- moderate speed and load.
- Two stage test, low and normal running temperatures.



# Chain Wear (2.0LGTDI)



Green Chain (Intertek)	0.000%	0.005%	0.010%	0.060%	0.062%	0.071%	0.112%	0.161%	0.182%	0.231%
Orange Chain (Intertek)	0.000%	0.073%	0.084%	0.098%	0.102%	0.116%	0.125%	0.163%	0.191%	0.237%
Orange Chain 80202A (SwRI)	0.000%	0.012%	0.031%	0.044%	0.043%	0.043%	0.071%	0.102%	0.129%	
Green Chain 80202A (SwRI)	0.000%	0.017%	0.028%	0.056%	0.088%	0.107%	0.176%	0.205%	0.230%	
Orange 80166A (SwRI)	0.000%	0.031%	0.071%	0.109%						
Green 80166A (SwRI)	0.000%	0.029%	0.086%	0.135%						

# Chain Wear (2.0LGTDI)

IAR  
Chemical  
Analysis

TEST HRS	FUEL		TAN	TBN	TGA%	VIS	VIS	1ST	2nd
	DIL.	Fe			Soot	100 C	40 C	BB l/m	BB l/m
0	1.5	0	2.24	5.7	0.052	9.95	58.76	41.00	75.44
24	14.8	30	1.86	4.5	0.163	6.46	31.19	38.93	70.26
48	9.5	43	2.43	3.3	0.257	6.35	31.1	41.27	69.47
72	11.6	59	2.78	2.6	0.462	6.26	30.51	36.07	66.14
96	7.5	69	2.82	1.5	0.583	6.07	29.2	39.19	73.74
120	7.8	87	3.5	0.6	0.721	5.98	28.86	33.77	69.70
144	8.6	109	3.99	1.1	0.903	5.9	28.31	35.28	65.91
168	10.2	150	4.3	0.9	1.043	5.86	28.43	33.03	64.56
192	10.1	182	4.85	0.9	1.191	5.81	28.11	34.97	70.40
216		274	5.47	0.9	1.408	5.71	27.42	35.29	67.87
240									

SWRI  
Chemical  
Analysis

TEST HRS	FUEL		TAN	TBN	TGA%	VIS	VIS	1ST	2nd
	DIL.	Fe			Soot	100 C	40 C	BB l/m	BB l/m
0	0	3	1.43	5.88	0.104	9.371	54.751	48.72	64.7
24	14	26	1.12	3.59	0.242	7.049	36.104	41.93	52.23
48	5.4	47	1.49	2.5	0.39	8.166	42.753	32.42	74.43
72	8.3	57	1.77	1.26	0.502	6.375	31.714	49.41	71.36
96	9.6	66	2.14	0.69	0.617	5.948	28.775	44.68	62.87
120	8.8	82	2.31	0.42	0.792	6.201	30.995	36.12	58.95
144	9.3	105	2.52	0.34	0.865	5.709	27.363	37	70.66
168	8.2	145	2.98	0.25	1.114	6.213	31.428	47.42	72.79
192	7.3	170	3.37	0.19	1.164	6.345	31.874	45.34	63.73
216	7.7	215	3.56	0.18	1.398	6.376	32.707	35.07	55.53
240	7.8	297	4.14	0.11	1.622	6.355	32.781	34.28	59.86

New Chain

New chain installed at 192 hours to see wear rate in used oil

# Chain Wear Test Conditions

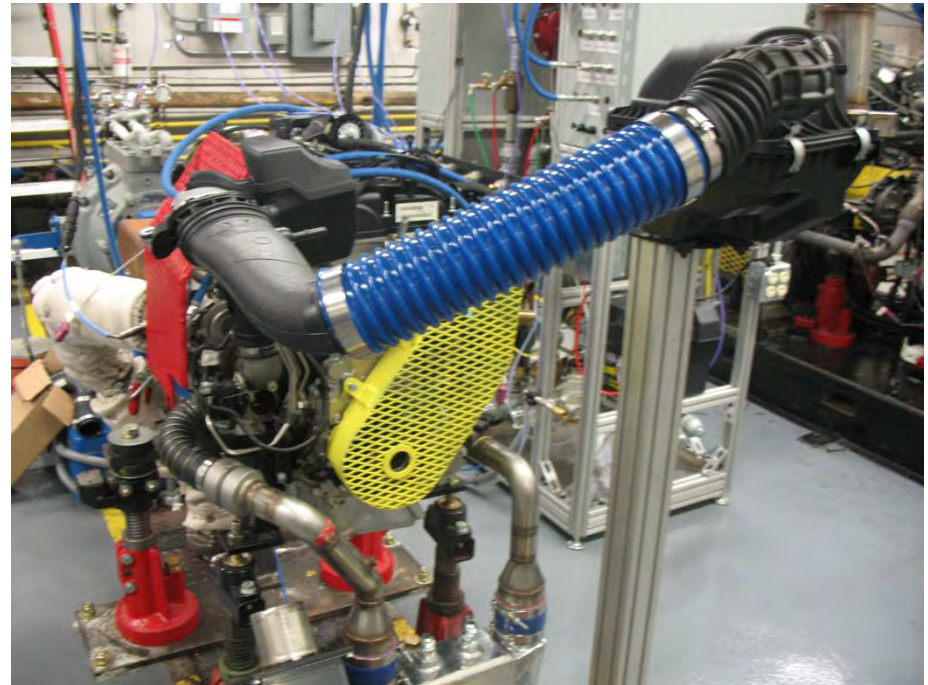
Condition	Stage 1	Stage 2
Duration, min	120	60
Speed (rpm)	1550	2500
Torque (N-m)	50	128
Engine oil in, °C	50+/- 0.5	100+/- 0.5
Engine coolant out, °C	45+/- 0.5	85+/- 0.5
Engine coolant pressure, kPa (gage)	70 +/- 10	70 +/- 10
PCV cooler coolant in, °C	20+/- 0.5	85+/- 0.5
PCV cooler flow, L/min	12 +/-1	12+/-1
Intake, air, °C	30+/- 0.5	30+/- 0.5
Intake air press, kPa (gage)	0.05 +/- 0.02	0.05 +/- 0.02
Air/Fuel Ratio (lambda)	0.78	0.98
Blowby flow rate, SOT, L/min record		60-70
3600 gram initial oil charge, no oil additions		

30 minute temp ramp between stages  
 30 sec speed/load ramp between stages  
 Ramp time is not counted in the stage time



# Low Speed Pre-Ignition Test Overview

- Test engine: 2012 Ford 2.0L, EcoBoost, 4-cylinder  
178Kw@5500  
366N-m@3000
- Combustion analysis data acquisition system: AVL IndiSmart Gigabit 612
- Running conditions
  - Low speed, < 2000 rpm
  - High Load, >70% max BMEP





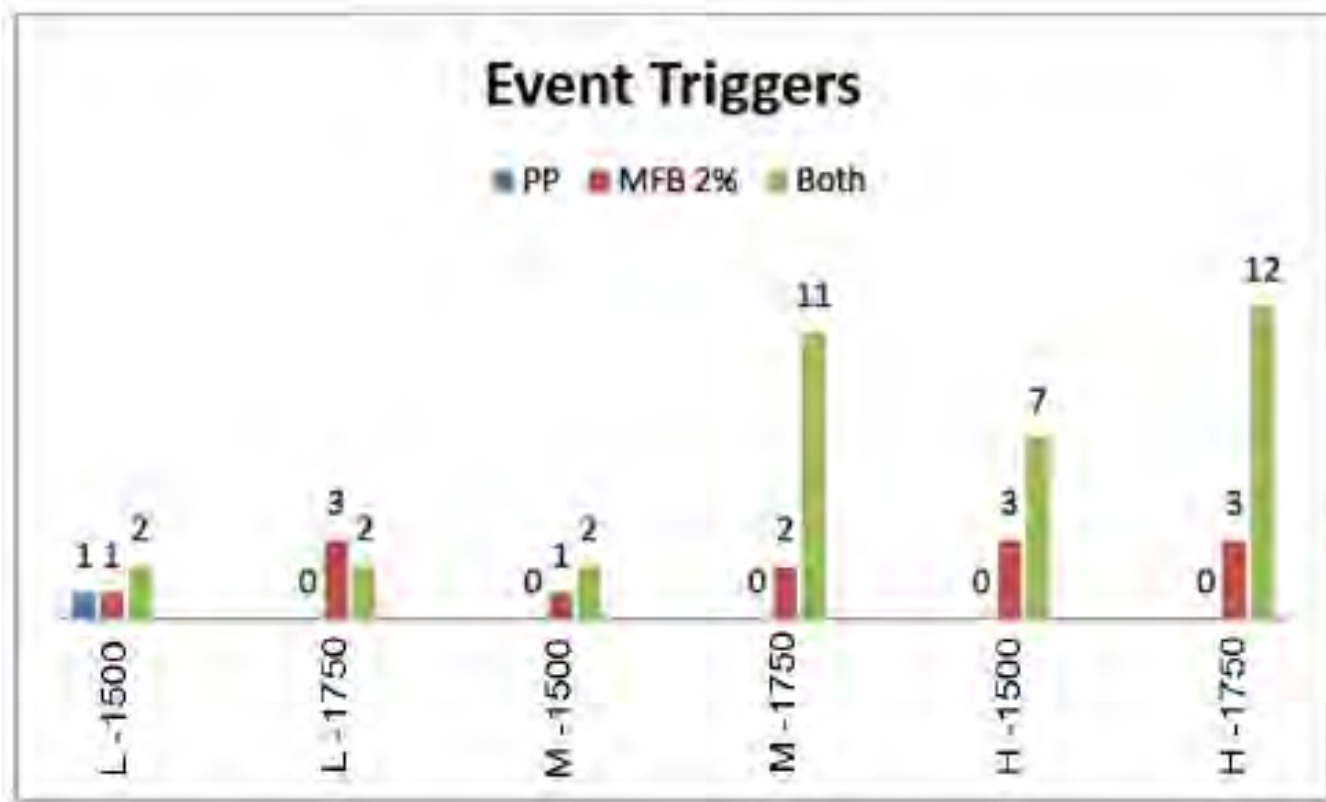
# LSPI Results

4 hour test duration

1500 RPM/80% BMEP

1750 RPM/80% BMEP

Test run on 3 oils with low, medium and high tendency to cause LSPI



Sequence V Surveillance Panel  
November 20, 2013  
10:00AM – 1:00PM  
Southwest Research Institute  
San Antonio, TX

Motions and Action Items

As Recorded at the Meeting by Bill Buscher

1. Action Item – Surveillance panel to address RO 1010 use in the VH.
2. Action Item – TEI to place another order for camshaft bearings.