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### Committee D02 on PETROLEUM PRODUCTS AND LUBRICANTS

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June 3, 2002

Reply to: Michael T. Kasimirsky ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206 Phone: 412-365-1033 Fax: 412-365-1047 Email: mtk@astmtmc.cmu.edu

Unapproved Minutes of the May 15, 2002 Sequence VG Surveillance Panel Meeting Held in Detroit, Michigan

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Chairman Farnsworth called the meeting to order at 9:00am. The chairman took a moment to thank Southwest Research Institute, OH Technologies, PerkinElmer Automotive Research, and Test Engineering for sponsoring the meeting room and lunches for the week. The agenda was reviewed. *{The Agenda is shown in Attachment 1.}* 

**Motion & Action Item Recorder** – Ben Weber is the Motion & Action Item recorder for this meeting.

**Approval of 11/14/01 Meeting Minutes** – The minutes for the 11/14/01 meeting were approved unanimously and without comment.

**Membership Changes** – Tim Caudille is replacing Carl Stephens as the Ashland member. Jim Carter is replacing Gil Clark as the Haltermann Products member. *{A Membership list, which was circulated at the meeting, is shown in Attachment 2.}* 

Sequence VG Surveillance Panel Meeting May 15, 2002 Detroit, Michigan

- Action Items Review The action items from the last meeting were reviewed. All six action items from the last meeting have been completed. {*The Action Items from last meeting are shown in Attachment 3.*}
- **TMC Report** Rich Grundza presented the TMC report. He noted that the address for the TMC web page has changed and the new address is:

http://www.astmtmc.cmu.edu/.

His report can be found on the TMC website at:

http://www.astmtmc.cmu.edu/docs/gas/sequencev/semiannualreports/VG-04-2002.pdf

His report was accepted unanimously and without comment. *{Copies of his presentation materials are shown in Attachment 4.}* 

- **Introduction of GF-3 Category Reference Oil, reference oil 1009** The panel then discussed the introduction of reference oil 1009. The supplier had two Sequence VG results on this oil, which the panel reviewed. Dave Glaenzer proposed that the laboratories conduct a donated test immediately following the last test of a reference period. The panel then discussed several other options to bring this oil into the system.
- **Motion** (Gordon Farnsworth/Bill Buscher) Conduct a donated test on reference oil 1009 and then extend the calibration period of the stand in question by 15 days and one run to compensate for the donated test. The motion was withdrawn after some discussion.
- **Motion** (Bill Buscher/Dwight Bowden) All five calibrated laboratories shall conduct a reference oil test on reference oil 1009 beginning on July 1, 2002 or thereabouts. These five tests will be used to generate test targets and then these targets will be used to evaluate the calibration status of these five runs. The motion passed 11-0-0.
- **RSI Report** Rick Oliver presented the RSI report for the period. There were 84 candidate oil starts for the period. There were seven lost tests for the period. His report can be found at the RSI website. His report was accepted unanimously and without comment. *{A copy of his report is shown in Attachment 5.}*
- **Fuel Supplier Report** Jim Carter presented the Fuel Supplier report. He presented the latest analytical results on the current batch of fuel. There was some discussion of the latest specifications and the fuel supplier will review the data and update it, if necessary, for the minutes. The current inventory of fuel at Haltermann products is 485,752 gallons or a 31-month supply. The current usage rate is approximately 15,790 gallons/month. *{The Fuel Supplier report, with the fuel specifications presented at the meeting, is shown in Attachment 6. At the time of publication of these minutes, the Fuel Supplier has provided no changes or updated materials to the Secretary.}*
- **Test Developer Report** Barry Jecewski presented the Test Developer Report. *{A copy of his report is included as Attachment 7.}* He noted that Ford Motor Co. had built 2000 units of MY2000 4.6L-2V Romeo engines. As of 6/1/01, Ford had received orders for 10% of those engines. Due to lack of industry demand, Ford Power Products has sold 1500 of those 2000 engines. The remaining engines must be sold to the participating labs ASAP. Ford can no longer be responsible for all the overhead costs of maintaining that inventory. The panel must work to improve the process for acquiring test engines for future Sequence tests. Ford Motor Co. can no longer solely bear the financial responsibility for test engine support. Lastly, Ford will continue to support the design verification process related to engine testing for transition to the MY2000 Romeo engines. In addition to the eight engines previously donated, Ford will donate eight more engines for matrix testing.

The discussion then moved on to future engine procurement methods. Chairman Farnsworth noted that it would be beneficial to the industry if the engines could be built without the accessories that

the industry has no use for. A Task Force was formed to investigate other options on this issue and Mr. Jecewski agreed to act as the Chairman of this Task Force. Chairman Farnsworth asked that the purchasers of these engines be involved in this Task Force activity and that it begin it's work ASAP to address this situation. He also asked one or both of the CPD's in the Sequence VG test to be involved in this activity. Chairman Farnsworth asked that the membership email him and Mr. Jecewski when they return from this meeting if they would like to join this Task Force activity.

Mr. Jecewski then moved on to discuss the proposed ILSAC GF-4 standard for engine wear limits in the Sequence VG test. Currently cylinders 1 and 8 are measured using a radial bore method as a rate & report parameter. This type of measurement does not take into account engine core shift or bore shift, causing positive numbers to be reported for bore wear, i.e. the engine bores got smaller. In order to get a more precise measurement, Ford is requesting that the current measurement procedure be discontinued and be replaced with a bore wear profile of the top ring travel. This method will allow OEM's to quantify bore wear vs. oil type and allow for an informed decision on the relevance of wear limits in the future. He handed out a copy of an inspection report from a machine that Ford uses for this measurement. *{The inspection report is shown in Attachment 8.}* There was some discussion on how to validate the usefulness of this measurement. Mr. Jecewski offered to have Ford measure the engines and then ship them back to the laboratories. Daryl Baumgartner noted that this is an excellent activity for the O&H Subpanel to take on and fully develop. Dan Worcester, the O&H Subpanel Chairman, agreed to assist in coordinating this activity as well. Chairman Farnsworth noted that he did not want to see this added to the test procedure unless it was going to be a permanent, useful part of the test. The test laboratories agreed that shipping engines to Ford for this measurement was not an issue. The test labs agreed to send all future reference oil test engines to Ford for this measurement investigation.

**Motion** (Barry Jecewski/John Moffa) Eliminate the current bore wear measurement procedure from the Sequence VG test procedure. This change is effective on 5/15/02. The motion passed 11-0-0.

The panel also asked Mr. Jecewski to review the pin wear and ring wear measurement requirements currently listed in the Sequence VG test for the November 2002 meeting. At that time, these requirements will be dropped unless Ford has data justifying the usefulness of this data.

**O&H Subpanel Report** – Dan Worcester presented the O&H Subpanel report. *{A copy of the report is included in Attachment 9.}* He reviewed the industry supply of AER engines and the projected life of the current engines. He then discussed the status of the Romeo engine matrix tests. The hardware modifications on the Romeo engines, compared to current AER engines, were discussed. The data from the Romeo engine matrix was then reviewed. Dan Worcester then proposed several alternate solutions to bring the Romeo hardware into line with the AER hardware in regards to test severity. Bill Buscher also added his comments on SR's experiences with these Romeo matrix runs. Several other panel members' added comments on past experiences with the Sequence V test and the effect of Mr. Worcester's proposed alternate solutions on Romeo engine results.

Mr. Worcester then proposed a plan for an industry matrix to continue this investigation. In his plan, Ford would donate the test hardware. The labs would donate two engine tests and also procure the necessary parts (gaskets, etc.) and tools for the engine builds. The industry would conduct an Engine Build Workshop prior to the matrix start. The tests would then be run to an extended test length with 24-hour (or more frequent) top end inspections. Finally, regular conference calls would be conducted to keep everyone advised on the progress of the matrix. Daryl Baumgartner suggested that an 0&H Subpanel meeting be held prior to conducting this activity as a "brainstorming" activity. Mr. Worcester commented that an 0&H Subpanel meeting would take place in conjunction with the Engine Build Workshop to address his concerns. There was some discussion as to the time frame in which to complete this activity and the general consensus was for this activity to be completed in the Sequence VG Surveillance Panel Meeting May 15, 2002 Detroit, Michigan

next six to 12 months. Chairman Farnsworth commented that, barring any objections, this is the direction the panel would follow on this activity since a plan and funding for it is in place. There were no objections by the membership so the panel will go forth with this plan.

- **Light Duty Rating Task Force** Frank Farber presented the LDRTF report. Scott Parke will be taking over as LDRTF chairman as former Chairman Zack Bishop has moved on to pursue retirement activities full-time. A Light Duty Rating Workshop will be planned for first quarter 2003. *{A copy of his presentation is shown in Attachment 10.}*
- **Sequence VE Resources Survey as requested by ILSAC/Oil** Chairman Farnsworth presented the results of the survey requested by ILSAC/Oil on the availability of the Sequence VE test. This was conducted in case the IIIG test is not available or acceptable for GF-4 and the Sequence VE test was needed as an alternate. To get an estimate of the number of Sequence VE tests needed, a review of VG data showed 191 reference oil tests and 505 candidate tests (registered) over the last 2.25 years. Rich Grundza conducted a survey of industry and found roughly 600 VE engine builds and 22,500 gallons of Phillips J fuel currently available at this time. In early 2001, there were only two VE stands running near target level performance based upon reference oil data. The last VE calibration test was conducted on February 8, 2001.

Chairman Farnsworth summarized what would be required to resurrect the Sequence VE test. The industry would need to establish a future supply of engine kits, reblend and approve a new fuel batch, conduct a precision/severity matrix to reestablish and demonstrate industry VE testing competence, and also establish minimum "new" stand calibration requirements. The time required for completing this activity was discussed and the consensus of the panel was that this process would take 9-12 months to complete, at minimum. The consensus of the panel was that this plan was technically feasible, with a maximum of 600 tests, but not reasonable to do. The panel agreed to take no actions on this topic at this time, pending resolution of the IIIG issue in GF-4. *{A copy of his presentation is included as Attachment 11.}* 

**Scope & Objectives** – The Sequence VG Surveillance Panel Scope & Objectives were reviewed. The date for establishing a VG fuel reblend confirmation trial timing was set at May 2003. The date for approval testing of the next Sequence VG fuel reblend was set at November 2003. The date for new engine batch equivalency testing was set at November 2002. The date for introduction of reference oil 1009 was set at August 2002. The Cylinder Bore Measurement Task Force activity initiated at this meeting was added as an objective for May 2003. The Rate & Report review activity, also added at this meeting, was set for November 2002. Future Engine Supply was also added as an objective for November 2002. Current Engine Distribution was added as an objective for July 2002.

**Old Business** – There was no old business.

**New Business** – Dan Worcester presented three proposed changes to the Sequence VG test.

- **Motion** (Dan Worcester/Bill Buscher) Laboratory may change entire laboratory to lambda meter AFR measurement following one valid, acceptable reference oil test in the lab. This change is effective 5/14/02. The motion passed 9-0-1. {*A copy of this motion is included in Attachment 12.*}
- **Motion** (Dan Worcester/Dwight Bowden) Change 7.10.4.2 to allow the use of either a battery or a 12V power supply to power the EEC and lambda meter. This change is effective 5/14/02. The motion passed 10-0-1. *{A copy of this motion is included in Attachment 13.}*

Sequence VG Surveillance Panel Meeting May 15, 2002 Detroit, Michigan

Mr. Worcester presented a proposal to revise the AEV rating procedures and rate the cam baffle instead of the rocker arm cover as part of AEV ratings. Daryl Baumgartner asked if there was any data on this modification. Rich Grundza presented some data on this modification and his analysis of this change showed very little difference in the AEV results as a result of this change. {A copy of Mr. Grundza's analysis is included as Attachment 14.}

**Motion** (Dan Worcester/Dave Glaenzer) Change the varnish rating sites from the current rocker cover to the rocker cover baffle. The current AEV targets will be maintained. This change is effective 8/1/02. The motion passed 8-0-4. *{A copy of this motion is included in Attachment 15.}* 

Bill Buscher then presented his experiences with older jacketed rocker covers and cracking of the welds. These cracks have resulted in two lost tests recently at SR. OH Technologies has worked with Mr. Buscher on this item and has developed a reworking procedure for these materials to prevent this problem in the future. Mr. Buscher presented a photograph of one of these reworked valve covers. *{A copy of this photograph is included as Attachment 16.}* 

The next meeting is at the call of the chairman.

The meeting was adjourned at 11:58am.

Attachment	4
Page	1
Reference	

Agenda Sequence VG Surveillance Panel May 15, 2002 9:00AM – 12:00PM Detroit, Michigan

- 1. Chairman comments
- 2. Motion and Action recorders
- 3. Approval of minutes for November 14, 2001 meeting
- 4. Membership changes

5. Review action Items from last meeting G. Fa

6. TMC Reference Oil Report (VG)

7. Introduction of "GF-3" category oil 1009

- 8. RSI Candidate Status & Precision Report for VG
- 9. Fuels supply and reblend status (VG)- Status of mini batch reblend

10. VG Test Developer Report
Status of Romeo (2000 model) hardware Supplies (volume adjustment)

### 11. VG O&H Report

- Status of Romeo engine matrix tests

G. Farnsworth

R. Grundza

All

C. R. Oliver

Worcester/Rumford

Barry Jecewski

### D. Worcester

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<u>Agenda - continued</u> Sequence VG Surveillance Panel May 15, 2002 9:00AM – Noon <u>Detroit, Michigan</u>

12. Light Duty Rating Task Force	F. Farber
13. Sequence VE resources survey requested by ILSAC/Oil	Rich Grundza
14. Scope and Objectives	All
15. Old Business	
16. New Business	
Motions on Lambda meters use and power supply	Dan Worcester

17. Adjourn

Motion on varnish rating sites

Se	quence VG	Attachment
	Company	Attachment <u>2</u> Page <u>1</u> References,
Gordon Farnsworth	Infineum	Gordon. Farnsworth @ Infinena
FRANK FARBER	Tme	fmf@astmtmc.cmv.edu
Rich Grundza	TMC	reg@ astmtmc.cmv.cdv
Michael Kasimirsky	TMC	mtk@gstmtmc.cmu.edu
Barry Secenski	Ford	BJECEWSKaFord
Jennifer Van Mullekon	Lubrizol	jwhf@lubrizol.com
RICK OLIVER Bill Buscher	KSZ Swri	crickoliver eatthi.com Whuscher e Swri.edu
DANWORCESTEL	PEAR	DANO WORCESTOL & POLKINELIGN
JERRY BRYS	LUBRIZOL	Jabs @ lubrizoc.com
DARYL BAUMGARHNER	LuBRIZO/	DBAU@Lubrizol. com
DWIGHT BOWDEN	OHT	DHBOWDEN 9 OHTECH. CON
DAVID GLAENZER	ETHYL	DAVE_GLAENZER @ETHYL.com
Jason Bouden	041-	Jhourder@ oh tech . com
Sid Clark	GM	Sidney. L. Clarke GM. con
Bets ARAizA	TEI.	BARAIZACTEI-NET. COM
Bob Rimford	Haltermann Products	rhrumford e dow. com
Timothy CAUDILL	Ashland Inc.	TLCAUDILLEASH HAND, COM
Jim CARTER	HALTERMANN PRODUCTS	JECARTER @ dow. com
JOHN MOFFA	CASTROL INTERNATION	AL Mottaile Castral. COM

Name

Jo Martinez

Alfredo Montez Frank Fernandez

Ben Weber

Vic KERSE ?

Company

Chevron Oronite Co.

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Chevron Oronite

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SWRI VALUO (INE

Attachment Page 2 Reference

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BWeber CSWRI.edu

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Attachment	3
Page	1
Reference	

### Action Items Review

- 1.) TMC to create new data files with CVS extensions so reference oil information can be easily down loaded to excel. <u>Status: Done</u>
- 2.) TMC create a data file that contains all VG reference oil tests and identifies validity status. <u>Status: Done</u>
- 3.) Issue an info letter dropping requirement for used oil pentane insolubles, TBN, vis @ 100. <u>Status: Done</u>
- 4.) O&H panel to determine what data dictionary fields should be include in TMC web site data. <u>Status: Done</u>
- 5.) Issue info letter with TGC recommended wording regarding consensus ratings. <u>Status: Done</u>
- 6.) Issue info letter to cease requirement for periodic benzene analysis on fuel stored at laboratories. <u>Status: Done</u>





Attachment Page

Reference



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Laboratory



## **Reference Starts**



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Rejected Test per Start Rates for the Period Ending April Comparison of Calibration per Start, Lost Reference 2002 with Previous ASTM Periods



Test Monitoring Center

### Summary of Tests Which Were Statistically Reference Page Invalid

### Distribution of LTMS Stand Alarms







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Attachment	Page	Reference

# Lost Test Summary

- Rocker Arm Cover Temperature Control Problems
- Lost Test Data, Excessive Shutdowns
- Cam Timing Problems and Excessive Shutdowns
- MAP Control Problems
- Damaged Oberg Filter
- Oil Contamination
- Rocker Arm Cover Cracked, Lost Coolant
- Dynamometer Failure

Test Monitoring Center



# Laboratory Lost Test Rate



Test Monitoring Center

Industry Severity Summary	Delta		Acrity Summ confidence Interval 7.73 - 8.03 7.92 - 8.39 7.17 - 7.39 8.86 - 9.00 8.86 - 9.00	<u>a</u>	Pooled s All Oils 0.250 0.180 0.180 0.090 0.850
Men Delta/s         Confidence Interval         Based on           -0.124         7.73 - 8.03         8.0           -0.124         7.92 - 8.39         7.8           0.355         7.92 - 8.39         7.8           0.355         7.92 - 8.39         7.8           0.355         7.92 - 8.39         7.8           0.355         7.92 - 8.39         7.8           0.355         7.17 - 7.39         7.5           0.044         8.86 - 9.00         8.9           -0.594         6.7 - 21.4         20	REG				Test Monitoring Center
Pooled s A11 Oils         Menn Delia/s         Confidence Interval         Based on           0.250         -0.124         7.73 - 8.03         8.0           0.390         -0.355         7.92 - 8.39         7.8           0.180         -0.222         7.17 - 7.39         7.5           0.090         0.044         8.66 - 9.00         89	0.6	20	6.7 - 21.4	-0.594	0.850
Pooled s All Oils         Mean Delta/s         Confidence Interval         Based on           0.250         -0.124         7.73 - 8.03         8.0           0.390         0.355         7.92 - 8.39         7.8           0.180         -0.222         7.17 - 7.39         7.5	0.00	8.9	8.86 - 9.00	0.044	0.090
Pooled s All Oils         Mean Delta/s         Confidence Interval         Based on           0.250         -0.124         7.73 - 8.03         8.0           0.390         0.355         7.92 - 8.39         7.8	-0.04	7.5	7.17 – 7.39	-0.222	0.180
Pooled s All OilsMean Delta/sConfidence IntervalBased on0.250-0.1247.73 - 8.038.0	0.14	7.8	7.92 – 8.39	0.355	0.390
<u>Mean Delta/s</u> Confidence Interval Based on	-0.03	8.0	7.73 - 8.03	-0.124	0.250
	Delta in Reported Units	<u>Based on</u>	Confidence Interval	<u>Mean Delta/s</u>	Pooled s All Oils



# Average $\Delta$ /s By Laboratory

APV	-0.46	0.58	0.19	0.11	0.70
RAC	0.09	-0.28	-0.80	0.70	-0.13
AEV	0.59	0.45	0.10	-1.70	-0.30
OSCR	-0.99	0.87	-0.81	0.66	-1.14
AES	0.56	-0.54	-0.21	0.25	0.91
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VG INDUSTRY OPERATIONALLY VALID DATA



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## Comparison of Pooled Precision Estimates **By ASTM Report Period**



Test Monitoring Center



### **Comparison of Pooled Precision Estimates ASTM Report Period**



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# Information Letters

allows blowby rework up to the 1<sup>st</sup> 48 hours deleted the requirement to monitor power QI and NOx, accomplished some rating January 8, 2002. This information letter changes recommended by LDRTF and Information Letter 02-1 was issued on of the test.



# Information Letters (cont.)

- Dropped CO, CO2 and O2 and replaced Information Letter 02-2 issued 2/7/02. with Lambda
- Replaced reference to CRC Manuals 12 and Information Letter 02-3 issued 4/8/02. 14 with CRC Manual 20

### Number of Tests, by Oil at Lab and TMC Ŧ Industry Reference Oil Invertions Attachment

Estimated life	3+ years	< 1 year	3+ years	~ 18 months	3+ ycars
Laboratory Inventory, in tests	10	6	κ	2	o
TMC Inventory, in tests	58	0	1748	169	818
TMC Inventory, in gallons	174	0	5246	507	2750
Oil	925-3	1006	1006-2	1007	1009

Reference Oils 1006. 1007 and 1009 are used across multiple test areas, TMC inventory represents total amount of that oil on hand.

Test Monitoring Center

# Summary of QI Deviations Reference







### Test Monitoring Center

1

Γ	23	
Attachment	Page	Reference

### Summary

- and historical rates, while the lost test per start rate has increased Calibrations per start compares well with the previous period with respect to the previous period. There where no rejected tests this period.
- APV and RACS where severe and AES and OSCR were mild for the period. AEV was on or near target.
- Precision for all parameters compare well with previous period and historical estimates.

Test Monitoring Center

Attachment	5
Page	<u> </u>
Reference	



### RSI Sequence VG Semi-Annual Report Six-Month Period Ending March 31, 2002

STATUS OF REPOR	TED TESTS			
STATUS	N	PERCENT		
Operationally Non-Valid, Terminated	5	5.5%		
Operationally Non-Valid, Completed	2	2.2%		
Operationally Valid	84	92.3%		
Total Reported Tests	91 100.0%			
CAUSES FOR LOST TESTS		N		
Control Problems	2			
Engine Mechanical Problems		4		
Sponsor Request		1		

SEQUENCE VG PRECISIO	N		
COMPONENTS OF REPLICATED DATA BASE	N		
Number of Tests	2		
Number of Oils	1		
Number of Labs	1		
Number of Stands	2		
Number of Severity Adjusted Avg Eng Sludge Tests	0		
Number of Severity Adjusted Avg Eng Varnish Tests	0		
Number of Severity Adjusted Avg Piston Varnish Tests	0		
Number of Severity Adjusted Oil Screen Sludge Tests	2		
Number of Severity Adjusted Rocker Cover Sludge Tests	0		
VARIABLE	Pooled s	R	
Avg Engine Sludge, Adjusted	0.092	0.257	
Rocker Cover Sludge, Adjusted	0.042	0.119	
Avg Engine Varnish, Adjusted	0.191	0.535	
		0.000	
	0.007	0.020	
Avg Piston Varnish, Adjusted Oil Screen Sludge, Adjusted			
Avg Piston Varnish, Adjusted	0.007	0.020	
Avg Piston Varnish, Adjusted Oil Screen Sludge, Adjusted Avg Engine Sludge, Non-Adjusted Rocker Cover Sludge, Non-Adjusted	0.007 0.490	0.020 1.372	
Avg Piston Varnish, Adjusted Oil Screen Sludge, Adjusted Avg Engine Sludge, Non-Adjusted	0.007 0.490 0.092	0.020 1.372 0.257	
Avg Piston Varnish, Adjusted Oil Screen Sludge, Adjusted Avg Engine Sludge, Non-Adjusted Rocker Cover Sludge, Non-Adjusted	0.007 0.490 0.092 0.042	0.020 1.372 0.257 0.119	

Attachment	5
Page	<u> </u>
Reference	





Attachment	4
Page	3
Reference	





Attachment	6
Page	1
Reference	

PRODUCT:	<u>SVGM2</u>	Batch No.:	9906416	9906416	9906416
PRODUCT CODE:	<u>HF295</u>	Tank No.:	74	74	74
		Analysis Date:	4/30/2002	4/8/2002	3/4/2002
TEST	METHOD	UNITS	RESULTS	RESULTS	RESULTS
Distillation - IBP	ASTM D86	°F	94	94	94
5%		°F	118	115	124
10%		٦°	129	127	145
20%		۴F	153	152	169
30%		°F	181	181	190
40%		°F	210	214	207
50%		°F	231	231	221
60%		°F	243	242	241
70%		°F	256	256	257
80%		°F	293	293	284
90%		°F	343	343	339
95%		°F	361	360	353
Distillation - EP		°F	408	408	381
Recovery		vol %	97.3	97.3	97.1
Residue		vol %	1.0	1.0	1.0
Loss		vol %	1.7	1.7	1.9
Gravity	ASTM D4052	°API	57.2	57.1	57.2
Specific Gravity	ASTM D4052	-	0.750	0.750	0.750
Reid Vapor Pressure	ASTM D323	psi	9.1	9.2	8.9
Reid Vapor Pressure	ASTM D5191	psi	9.2	9.2	8.7
Sulfur	ASTM D4294	wt %	< 0.01	<0.01	<0.01
Lead	ASTM D3237	g/gal	<0.01	< 0.01	
Existent gum, unwashed	ASTM D381	mg/100mls	3	4	3
Existent gum, washed	ASTM D381	mg/100mls	<1	<1	<1

4	4	
Attachment	Page	Reference

## Sequence VG Development Update **ASTM Surveillance Panel**

May 15, 2002

Barry Jecewski Ford Motor Company

Fuels and Lubricants

Fond Meter Company,
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Attachment	Page	Reference

## **Sponsor Engine Update:**

built 2000(units) of model year 2000 4.6L-2V Romeo engines. As of - Responding to industry Sequence VG projections, Ford Motor Co. 6/1/01 Ford received orders for 10% of those 2000 engines.

engines, Ford Power Products has sold 1500 of the 2000 engines. - Due to lack of oil industry demand for model year 2000 Romeo

The remaining engines must be sold to the participating labs ASAP. Ford can no longer be responsible for all of the overhead costs to maintaining that inventory.

tests. It is no longer acceptable for one company to bear the financial improving the process for acquiring test engines for future Sequence Due to fiscal restraints on spending this panel must work on responsibility for test engine support. - Lastly, Ford will continue to support the design verification process related to engine testing for transition to the model year 2000 Romeo engine. In addition to the 8 engines previously donated, Ford will donate 8 more engines for matrix testing.

Ford Motor Company,

Attachment 7-Page 3 Reference

**Discussion Regarding Sequence VG Wear Measurement:** 

Responding to the proposed ILSAC GF-4 standard for engine wear limits Ford Motor Co. would like to make the following recommendations :

or bore shift; thereby, causing positive numbers to be reported for bore and 8. The measurement is done using the average radial bore method. This type of measurement does not take into account engine core shift - At the present time there is a post test rate and report of cylinders#1 wear ??  In order to get a more precise measurement of the engine bores after a should be discontinued and replaced with a bore wear profile of the top Sequence VG test, Ford Motor Company is requesting a change in the method of bore wear measurement. The average radial bore method ring travel.

- This method will allow the OEM's to quantify bore wear vs oil type and allow for an informed decision on the relevance of wear limits in the future.

Ford Motor Company,

Sec. 1.	
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Attachmen		NSPEC	TION REPORT	03.17.2002 12:07		
Page	<u>.</u> 1		,			
HOMMELWERGE rence		FOR	D/WHITT/EMDO	CYL BORE S	/F	
Turbo Rou <del>ghnees V3.16</del>		ENG		4.6L CYL BLC	DCK	
Measuring conditions	71/000	SER	IAL NUMBER	W.R. 0247784	Ļ	
Pick-up type	TK300	CYL	INDER BORES	L.H. / CYL # 5	5 / #767	
Measuring range Assessment length	80 µm 15.00 mm		ATONS		OF CYL BORE	
Assessment length Speed	0.50 mm/		UESTOR		• • • • • • • • • •	
Lc (Cut Off)	2.500 mm		RATOR	TO TOP OF CYL BLOCK SHEILA HARRIS		
Filter	M1 DIN4		RATUR	SHEILA HAR	RIJ	
Zero Line Pmr:	0.00 %					
Zero Line Rmr:	0.00 %					
Pt		25.56 µm	Rpm		0.83 µm	
Rt		11.85 µm	Rp3z		0.230	
Ra		0.42 µm	R3zm		4.96 µm	
Rz		6.63 µm	Rp		1.07 µm	
Rmax RzISO		11.47 μm 6.94 μm	RSm		0.152 mm	
Ra		0.70 µm	Rpm/R3z		0.230	
Wt		1.87 µm	Rku		45.382	
**(		1.07 μ	Rsk		-4.69	
	Act.	Nom.	LT	UT	< <u>&gt;</u>	
Rpk	0.29 µm	0.15	0.00	0.30	0.00 µm	
Rvk	1.54 µm	1.50	0.50	2.50	0.00 µm	
Mr1	7.4 %	5.0	0.0	10.0	0.0 %	
Mr2	75.3 %	80.0	70.0	90.0	0.0 %	
Vo(Mr2) 0.001*	19.04 mm3/cm2	15.00	0.00	30.00	0.00 mm3/cm2	
Rk	0.52 μm	1.00	0.00	2.00	0.00 µm	
		RE	FERENCE ONLY			
Rvk*	<u>10.80 µm</u>	3.00	0.00	6.00	4.80 µm	
Rpk*	0.43 µm	3.00	0.00	6.00	0.00 µm	
R3z	3.61 µm	3.25	2.50	5.00	0.00 µm	





Attachment Page	<u> </u>	ISPEC <sup>-</sup>	TION REPORT		03.17.2002 12:25
HOMMELWERKE Turbo Roughness V3.16 Measuring conditions Pick-up type Measuring range Assessment length Speed Lc (Cut Off) Filter Zero Line Pmr: Zero Line Rmr:	TK300 80 µm 15.00 mm 0.15 mm/s 2.500 mm M1 DIN477 0.00 % 0.00 %	ENGI SERI/ CYLII LOCA REQU OPER	D/WHITT/EMDO NE NUMBER AL NUMBER NDER BORES ATONS JESTOR RATOR	CYL BORE S 4.6L CYL BLO W.R. 0247784 L.H. / CYL # 5 15.0 MM/TOP TO TOP OF C SHEILA HAR	OCK 5 / #767 OF CYL BORE CYL BLOCK
Pt Rt Ra Rz Rmax RzISO Rq Wt		8.06 μm 7.71 μm 0.47 μm 4.80 μm 6.72 μm 4.91 μm 0.70 μm 2.42 μm	Rpm Rp3z R3zm Rp RSm Rpm/R3z Rku Rsk		1.07 μm 0.416 3.27 μm 1.95 μm 0.133 mm 0.416 12.644 -2.29
	Act.	Nom.	LT	UT	\$
Rpk Rvk Mr1 Mr2 Vo(Mr2) 0.001* Rk	<u>0.49 μm</u> 1.64 μm 4.5 % 72.7 % 22.47 mm3/cm2 0.71 μm	0.15 1.50 5.0 80.0 15.00 1.00	0.00 0.50 0.0 70.0 0.00 0.00	0.30 2.50 10.0 90.0 30.00 2.00	0.19 μm 0.00 μm 0.0 % 0.0 % 0.00 mm3/cm2 0.00 μm
		REF		· · · · · · · · · · · · · · · · · · ·	
Rvk* Rpk* R3z	5.74 μm 1.23 μm 2.58 μm	3.00 3.00 3.25	0.00 0.00 2.50	6.00 6.00 5.00	0.00 μm 0.00 μm 0.00 μm





Attachmen	t <u>8</u>	INSPECT	ION REPORT		03.18.2002 06:11
IOMMELWERKE Turbo Roughness V3.1			WHITT/EMDO	CYL BORE S	
urbo Roughness V3.1	16	ENGIN	IE NUMBER	4.6L CYL BL	CK
Aeasuring conditions Pick-up type	TK300	SERIA	L NUMBER	W.R. 0247784	ļ
leasuring range	80 μm	CYLIN	DER BORES	L.H. / CYL # 6	6 / #767
ssessment length	48.00 mm		TONS	48.0MM/TOP	OF CYL BORE
peed	0.15 mm/		ESTOR	TO TOP OF C	YL BLOCK
.c (Cut Off)	8.000 mn			SHEILA HAR	
liter	M1 DIN4				
ero Line Pmr:	0.00 %				
Zero Line Rmr:	0.00 %				
Pt		12.86 µm	Rpm		0.69 µm
Rt		12.07 µm	Rp3z		0.89 µm 0.247
la		0.25 µm	R3zm		3.42 µm
Rz Rmax		6.46 μm 11.07 μm	Rp		1.50 µm
kmax RzISO		7.50 μm	RSm		0.188 mm
Rq		0.51 µm	Rpm/R3z		0.247
Nt ·		3.08 µm	Rku		106.62
		-	Rsk		-7.90
	Act.	Nom.	LT	UT	<
Rpk	0.18 µm	0.15	0.00	0.30	0.00 µm
Rvk	1.00 µm	1.50	0.50	2.50	0.00 µm
Ar1 Ar2	6.3 % 79.2 %	5.0	0.0	10.0	0.0 %
/o(Mr2) 0.001*	79.2 % 10.39 mm3/cm2	80.0 15.00	70.0 0.00	90.0 30.00	0.0 % 0.00 mm3/cm2
Rk	0.36 µm	1.00	0.00	2.00	0.00 mm3/cm2 0.00 µm
		DECE		Variana	<b>_</b>
			······		
Rvk*	<u>    10.63 µm</u>	3.00	0.00	6.00	4.63 μm
Rpk*	1.22 µm	3.00	0.00	6.00	0.00 µm
R3z	2.78 µm	3.25	2.50	5.00	0.00 µm
P- 1	Profile leveled	Lc/Ls = 300			

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	Page	3 7- IN	ISPECT	ON REPORT		03.18.2002 06:29
HOMMELWERK Turbo Roughne Measuring cond Pick-up type Measuring rang Assessment len Speed Lc (Cut Off) Filter Zero Line Pmr: Zero Line Rmr:	ss V3.16 litions e	TK300 80 µm 15.00 mm 0.15 mm/s 2.500 mm M1 DIN4773 0.00 % 0.00 %	ENGINE SERIAL CYLINE LOCAT REQUE OPERA	STOR	CYL BORE S 4.6L CYL BLO W.R. 0247784 L.H. / CYL # ( 15.0MM/TOP TO TOP OF C SHEILA HAR	OCK 4 5 / #767 OF CYL BORE CYL BLOCK
Pt Rt Ra Rz Rmax RzISO Rq Wt			8.08 μm 5.62 μm 0.20 μm 3.00 μm 4.89 μm 3.19 μm 0.35 μm 1.69 μm	Rpm Rp3z R3zm Rp RSm Rpm/R3z Rku Rsk		0.48 µm 0.322 2.20 µm 1.00 µm 0.102 mm 0.322 31.654 -3.84
	Act.		Nom.	LT	UT	<
Rpk Rvk Mr1 Mr2 Vo(Mr2) 0.001* Rk	0.20 0.88 4.5 72.7 12.05 mn 0.33	um % % i3/cm2	0.15 1.50 5.0 80.0 15.00 1.00	0.00 0.50 0.0 70.0 0.00 0.00	0.30 2.50 10.0 90.0 30.00 2.00	0.00 µm 0.00 µm 0.0 % 0.0 % 0.00 mm3/cm2 0.00 µm
			REFEI		······	
Rvk* Rpk* R3z	4.57 0.67 1.50	μm	3.00 3.00 3.25	0.00 0.00 2.50	6.00 6.00 5.00	0.00 μm 0.00 μm -1.00 μm
	P- Profile lev	reled	Lc/Ls = 300			
10.0 -						

0.0 ۱ [µm] -10.0 15.00 Pick-up TK300 Lt = 15.00 mm Vt = 0.15 mm/s



Page	•	INSPECT	ION REPORT		03.18.2002 06:26
HOMMELWERRE <sup>TC</sup> Furbo Roughh <del>ess V</del> Measuring condition Pick-up type Measuring range Assessment length Speed Lc (Cut Off) Filter Zero Line Pmr: Zero Line Rmr:	/3.16 ns ΤΚ300 80 μm	ENGIN SERIA CYLIN LOCA S REQU	/WHITT/EMDO NE NUMBER NL NUMBER IDER BORES TONS ESTOR ATOR	CYL BORE S 4.6L CYL BLO W.R. 0247784 L.H. / CYL # 6 15.0MM/TOP TO TOP OF 0 SHEILA HAR	OCK 4 5 / #767 OF CYL BORE CYL BLOCK
Pt Rt Ra Rz Rmax RzISO Rq Vt		8.73 μm 8.77 μm 0.35 μm 4.31 μm 6.72 μm 5.39 μm 0.60 μm 2.50 μm	Rpm Rp3z R3zm Rp RSm Rpm/R3z Rku Rsk		1.01 µm 0.369 4.55 µm 2.40 µm 0.114 mm 0.369 24.259 -2.94
	Act.	Nom.	LT	UT	<>
Rpk Rvk Ar1 Ar2 /o(Mr2) 0.001* Rk	<u>0.91 μm</u> 1.29 μm 6.2 % 70.6 % 18.99 mm3/cm2 0.45 μm	0.15 1.50 5.0 80.0 15.00 1.00	0.00 0.50 0.0 70.0 0.00 0.00	0.30 2.50 10.0 90.0 30.00 2.00	0.61 µm 0.00 µm 0.0 % 0.0 % 0.00 mm3/cm2 0.00 µm
		REF			
₹vk* ₹pk* ₹3z	<u>6.30 μm</u> 1.92 μm 2.73 μm	3.00 3.00 3.25	0.00 0.00 2.50	6.00 6.00 5.00	0.30 μm 0.00 μm 0.00 μm





	ttachment <u>8</u>		TION REPORT		03.18.2002 08:05
	age <u></u>	-		) 	08:05
OMMELWERK			D/WHITT/EMDO	CYL BORE S	
urbo Roughne		ENG	INE NUMBER	4.6L CYL BL	OCK
leasuring cond	aitions TK3	SERI	AL NUMBER	W.R. 0247784	4
Pick-up type Aeasuring rang			NDER BORES	L.H. / CYL # 7	7 / #767
Assessment ler	nath 48.0		ATONS		OF CYL BORE
Speed			UESTOR	TO TOP OF O	
.c (Cut Off)		- 1	RATOR	SHEILA HAR	
Filter		DIN4777	AIUK		RIJ .
ero Line Pmr:	0.00	%			
ero Line Rmr:	0.00	%			
Ŷt		16.02 µm			
Rt		10.02 μm	Rpm		0.65 µm
Ra		0.30 µm	Rp3z		0.23
Rz		4.86 µm	R3zm		3.81 µn
Rmax		10.02 µm	Rp		1.03 µn
RzISO		5.49 µm	RSm		0.155 mm
۲q		0.54 µm	Rpm/R3z		0.23
Vt		4.65 µm	Rku		61.90
			Rsk		-5.53
Rpk	Act. 0.29 μm	Nom. 0.15	LT 0.00	UT 0.30	<>
λγκ ₹vk	0.25 μm 1.10 μm	1.50	0.50	2.50	0.00 µm 0.00 µm
Ar1	8.3 %	5.0	0.0	10.0	0.00 µm
Mr2	75.6 %	80.0	70.0	90.0	0.0 %
/o(Mr2) 0.001*	13.45 mm3/cm		0.00	30.00	0.00 mm3/cm2
Rk	0.44 µm	1.00	0.00	2.00	0.00 µm
•••		RE			
Rvk*	<u>9.02 µm</u>	3.00	0.00	6.00	3.02 µm
Rpk*	0.61 µm	3.00	0.00	6.00	0.00 µm
R3z	2.81 µm	3.25	2.50	5.00	0.00 µm
	P- Profile leveled	d Lc/Ls = 300	)		
10.0		d Lc/Ls = 300	)		·····
		d Lc/Ls = 300			
		d Lc/Ls = 300	)		
		d Lc/Ls = 300			
		d Lc/Ls = 300			
		d Lc/Ls = 300			
		d Lc/Ls = 300			
10.0					
10.0		Lc/Ls = 300			
10.0		1 Lc/Ls = 300			
10.0					
10.0					
10.0		Lc/Ls = 300			
10.0					
10.0					
10.0 0.0					
0.0					



Page	13		ECTI	ON REPORT		3.18.2002 8:31
OMMELWERKE			FORDA	VHITT/EMDO	CYL BORE S/	F
urbo Roughness	V3.16			ENUMBER	4.6L CYL BLC	
leasuring conditi			ł			
ick-up type		K300		NUMBER	W.R. 0247784	
Measuring range 80 µm		l	DER BORES	L.H. / CYL # 7		
ssessment lengt	essment length 15.00 mm I		LOCAT	ONS	15.0MM/TOP (	OF CYL BORE
peed			REQUE	STOR	TO TOP OF C	YL BLOCK
c (Cut Off)	2	.500 mm	OPERA		SHEILA HARF	
ilter	N	11 DIN4777				
ero Line Pmr:	0	.00 %				
ero Line Rmr:	0	.00 %				
t		16.29 μ		Rpm		0.02
t		14.71 j		Rp3z		0.83 µn
a		0.44 յ		R3zm		0.30
z		6.24 թ				3.57 μn
lmax		14.71 j		Rp		1.53 µn
zISO		7.45		RSm Rpm/R3z		0.115 mm
lq		0.86		Rpm/R3z		0.30
Vt		3.08	ım	Rku Rsk		78.862
	Act.	N	lom.	LT	UT	-6.57
			-		,	
lpk	<u>0.52 µ</u>		0.15	0.00	0.30	0.22 µm
lvk	1.56 µ	m	1.50	0.50	2.50	0.00 µm
Ar1	7.9		5.0	0.0	10.0	0.0 %
/r2 (= (M=0) 0.004#	73.1		80.0	70.0	90.0	0.0 %
/o(Mr2) 0.001*	20.98 mm3		15.00	0.00	30.00	0.00 mm3/cm2
lk	0.59 µi	m	1.00	0.00	2.00	0.00 µm
			REFE			
Rvk*	<u>13.44 µ</u>		3.00	0.00	6.00	7.44 μm
Rpk*	0.73 µi		3.00	0.00	6.00	0.00 µm
3z	2.72 μι	m	3.25	2.50	5.00	0.00 µm
p	P- Profile leve	aled I c/I s	= 300			
F 20.0	P- Profile leve	eled Lc/Ls	= 300			
		eled Lc/Ls	= 300 Y - YYY - I''	I to alter a callful a cale atal		
20.0		eled Lc/Ls	= 300	D to alter a callin a called at		
20.0		eled Lc/Ls	= 300	D to allow a calling a schulte shall		



Attachme Page	15	<b>S</b> INSPECTION REPORT				03.18.2002 08:49	
HOMMELWERKE Furbo Roughness V3. Measuring conditions Pick-up type Measuring range Assessment length Speed Lc (Cut Off) Filter Zero Line Pmr: Zero Line Rmr:	I6 TK300 80 μm 48.00 mm 0.15 mm/s		FORD/WHITT/EMDO ENGINE NUMBER SERIAL NUMBER CYLINDER BORES LOCATONS REQUESTOR OPERATOR		4.6L CYL BLC W.R. 0247784 L.H. / CYL # 8 48.0MM/TOP TO TOP OF C	CYL BORE S/F 4.6L CYL BLOCK W.R. 0247784 L.H. / CYL # 8 / #767 48.0MM/TOP OF CYL BORE TO TOP OF CYL BLOCK SHEILA HARRIS	
Pt Rt		21.26 µm		m		0.63 µm	
kt Ra		5.26 μm 0.24 μm				0.300	
Rz		0.24 μm 3.64 μm		zm		2.75 μm	
Rmax		4.84 μm	, Кр			1.54 µm	
RzISO		3.52 µm	,   <del> </del> RS			0.172 mm	
Rq		0.41 µm	, кр	m/R3z		0.300	
Ni		7.03 µm	Rk Rs			13.303 -0.95	
	Act.	Noi	m.	LT	UT	<>	
Rpk	<u>0.79 µm</u>	0.	.15	0.00	0.30	0.49 µm	
Rvk	0.70 μm	1.	.50	0.50	2.50	0.00 µm	
Ar1	8.3 %		5.0	0.0	10.0	0.0 %	
Ar2	78.2 %	-	0.0	70.0	90.0	0.0 %	
/o(Mr2) 0.001*	7.65 mm3/cm2		.00	0.00	30.00	0.00 mm3/cm2	
Rk	0.41 µm	1.	.00	0.00	2.00	0.00 µm	
			REFEREN	CE ONLY			
Rvk*	3.59 µm		.00	0.00	6.00	0.00 µm	
Rpk*	1.00 µm		.00	0.00	6.00	0.00 µm	
R3z	<u>2.10 µm</u>	3.	.25	2.50	5.00	-0.40 µm	
P-	Profile leveled	Lc/Ls =	300				
l							





Attachr Page		NSPEC1	ION REPORT		03.18.2002 09:24
HOMMELWERKE Turbo Roughness V3 Measuring conditions Pick-up type Measuring range Assessment length Speed Lc (Cut Off) Filter Zero Line Pmr: Zero Line Rmr:	.16	ENGIN SERIA CYLIN LOCA REQU OPER	/WHITT/EMDO NE NUMBER AL NUMBER IDER BORES TONS IESTOR ATOR	CYL BORE S 4.6L CYL BLO W.R. 0247784 L.H. / CYL # 8 15.0MM/TOP TO TOP OF C SHEILA HAR	OCK 4 3 / #767 OF CYL BORE CYL BLOCK
Pt Rt Ra Rz Rmax RzISO Rq Wt		30.85 µm 22.45 µm 0.42 µm 9.14 µm 22.45 µm 7.78 µm 1.56 µm 6.01 µm	Rpm Rp3z R3zm Rp RSm Rpm/R3z Rku Rsk		0.68 µm 0.416 2.89 µm 1.22 µm 0.132 mm 0.416 106.45 -9.56
	Act.	Nom.	LT	UT	<
Rpk Rvk Mr1 Mr2 Vo(Mr2) 0.001* Rk	0.09 μm 2.38 μm 2.8 % 74.7 % <u>30.13 mm3/cm2</u> 0.44 μm	0.15 1.50 5.0 80.0 15.00 1.00	0.00 0.50 0.0 70.0 0.00 0.00	0.30 2.50 10.0 90.0 30.00 2.00	0.00 μm 0.00 μm 0.0 % 0.0 % 0.13 mm3/cm2 0.00 μm
		REF	ERENCE ONLY		
Rvk* Rpk* R3z	<u>22.09 μm</u> 0.23 μm 1.63 μm	3.00 3.00 3.25	0.00 0.00 2.50	6.00 6.00 5.00	16.09 μm 0.00 μm -0.87 μm





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Attachment	Page	Reference

# The VG ROMEO MATRIX



### **VG SURVEILLANCE PANEL** DETRIOT, MI 05.15.2002



## **AER ENGINE SUPPLY**

DATE USEAGE
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### THANKS

- FORD SUPPLIED ENGINES AND H/W PART NUMBERS, AND RAN DEVELOPMENT TESTS
- SWRI RAN 1/2 OF MATRIX
- PEAR RAN 1/2 OF MATRIX
- **TEST HARDWARE CONFIRMATION OPERATIONS AND RATINGS AND BOTH LABS COORDINATED ON**

### ROMEO HARDWARE MODS Attachment Reference Page

- CHANGE PCV VALVE TO EV-152
  - DIFFERENT FRONT COVER
    - NEW MANIFOLD
- DIFFERENT INTAKE ELBOW AND **BLOWBY PLUMBING**
- **NEW HONING PLATES AND RING** GAP TOOLS FROM BHJ
- **NEW SLUDGE RATING TOOL SEE EXAMPLE FROM PEAR** 
  - NEW HONING TECHNIQUE

### Attachment 9 Page 5 Reference

## REDUCED OIL CHARGE

HSH HSH		0	0		0	0	0	0	0.00	0.00	0	0			0	0
280	% Area	0	8	4	<del>6</del>	~	15	4	1.00	49.00	* 2.796	* 1.493			* 1.384	* 0.850
PSV	merits	8.31	8.18	I AND PEAR	8.10	8.33	8.42	8.55	8.10	8.55	8.35	0.190			8.49	0.180
AEV	merits	9.36	9.21	LTS-SWR	9.06	9.32	9.20	9.26	90.6	9.32	9.21	0.111	harge.	valve.	9.27	0.100
S	merits	9.21	8.96	<b>IRX RESU</b>	7.96	9.24	8.41	8.28	7.96	9.24	8.47	0.545	initial oil charge.	/flow PCV valve.	9.35	0.200
AES	merits	8.72	8.51	OMEO MA	7.17	8.72	6.62	7.58	6.62	8.72	7.52	0.890	2700 gram	EV-152 low	8.43	0.600
		216		Ϋ́	PEAR	SwR	SMR	PEAR	min	Xem	mean	std. dev.	Comments (		mean	std. dev.
Date	Completed	05/18/01	06/08/01		10/01/01	04/07/02	04/18/02	04/21/02	ROMEO	MATRIX	DATA	ONLY	•		1006	TARGETS

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# EXTENDED TEST LENGTH

Southwest Research Institute Sequence VG Test Development Program MY 2000 4.6L V8 Ford Romeo Production Engine

### **Extended Length Testing**

Number	Code	Size	merits	merits	merits	merits	% Area	
~	1006	0.25MM	8.79	9.43	9.47	8.63	0	0
2	1006	0.50MM	8.49	9.12	9.41	8.61	2	0
2	925-3	0.50MM	6.42	7.00	8.16	7.53	06	0

264 hour total test length (standard VG test length + 48 hours). 3000 gram initial oil charge (standard VG initial oil charge). Comments:

EV-152 low flow PCV valve.

00	00
1.38 <b>4</b>	3.992
0.850	0.649
8.49	7.39
0.180	0.280
9.27	8.52
0.100	0.280
9.35	7.38
0.200	0.450
8.43	6.23
0.600	0.620
mean	mean
std. dev.	std. dev.
1006	925-3
TARGETS	TARGETS

### Attachment Reference ALTERATE SOLUTIONS Page

- THERE IS NO DATA ON THIS MOD 1. CHANGE OIL CHARGE FROM 2700 GRAMS TO 2850 GRAMS -
- 2. INCREASE TEST LENGTH TO 264 HOURS MAXIMUM [+ 2 DAYS]
- CONDITIONS TO ADJUST SEVERITY-BACK TO TEST DEVELOPMENT 3. CHANGE OTHER TEST



# AN INDUSTRY MATRIX

- 1. FORD DONATE HARDWARE
- 2. LABS DONATE 2 TESTS, AND **BUYS PARTS AND TOOLS FOR** BUILDS
- 3. BUILD WORK SHOP PRIOR TO MATRIX START
- 4. EXTENDED TEST LENGTH WITH 24 HOURS TOP END INSPECTIONS
  - 5. REGULAR LAB CONF. CALLS





Attachment	10
Page	
Reference	

MEMORANDUM:	02-038
DATE:	May 7, 2002
то:	IIIF and VG Surveillance Panels
FROM:	Scott Parke
SUBJECT:	Light Duty Rating Status Report

The first Light Duty Rating Workshop under ASTM auspices was held at Southwest Research during the week of October 8, 2001. All of the usual CRC workshop participants were present and helped in ensuring that all of the activities covered by the CRC Light Duty Rating Workshop were continued.

Two items affecting VG test rating are currently being discussed. One is the varnish rating for the rocker cover. Currently, the rocker cover is rated for varnish. However, the rated surface of the rocker cover tends to discolor over time. This makes rating difficult and eventually impossible thus necessitating the replacement of the rocker cover. In an effort to avoid replacement of an otherwise perfectly functional (and not inexpensive) part, raters have been rating varnish on the cam baffle in addition to the rocker cover varnish to see how the two areas compare. The data generated thus far indicates good agreement between the two. The O&H chairman and TMC will be approaching the VG Surveillance Panel with a proposal to switch the rating from the valve/cam cover to the cam baffle.

The other VG item is the introduction of the Romeo engines. The head casting for this engine is different from the old engine in the area where sludge depth is measured. There is a raised area that prevents the sludge depth gauge from being properly inserted into the jig used to control the insertion location and angle. PerkinElmer has devised a modification to the sludge depth gauge that allows the current jig to continue to be used. The bottom part of the gauge has been narrowed to allow it to clear the raised area of the head while the upper part remains the standard width to ensure that it mates properly with the existing jig.

In IIIF, the weighted piston deposits parameter is currently under scrutiny. To investigate, some of the labs have been double rating their pistons (multiple raters rating the same parts). Thus far, the double ratings indicate that this is not a rating problem.

And one final item: Historically, the Light Duty Rating Workshop has been held in October. So has the Heavy Duty Rating Workshop. In an effort to reduce the impact to labs of having raters out of the lab on travel, the Light Duty Rating Taskforce plans to investigate the possibility of moving the Light Duty Rating Workshop to, maybe, January or February. These months are being targeted in order to also avoid conflicts with so much of the semi-annual activity that occurs in April and May.

SDP/sdp/m02-038.sdp.doc

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distribution: Email

Attachment	41
Page	1
Reference	

### <u>ILSAC/OIL Request Regarding</u> <u>Sequence VE</u>

### **Background:**

At the April 30 ILSAC/Oil meeting the topic of alternate tests for the IIIG was discussed. Should the IIIG not be available or acceptable for GF-4, the leading alternate test for IIIG wear performance mentioned was the Sequence VE.

### **ILSAC/Oil request:**

As chairman of the Sequence VE I was asked to determine if the Sequence VE could be re-established as a calibrated ASTM test procedure and if so what effort is required.

### **Information gathering:**

I asked the TMC to survey the laboratories to get an estimate of currently available sequence VE test hardware and fuel. Rich will report on this.

I checked to see how many VG tests have been run to get an estimate of how may VE tests would be needed if the test is included in GF-4.

- 191 reference tests
- 505 registered candidate tests over 2.25 years

Attachment	11
Page	2
Reference	

### **Brief History:**

One independent laboratory was unable to successfully calibrate after March 2000. Over half the tests run in 1999 & 2000 were severe on wear and sludge.

- Last acceptable reference was March 1, 2000

 The other independent laboratory was unable to calibrate after August 2000. Laboratory was severe on wear and sludge.

- Last acceptable reference was August 23, 2000

 Three dependant laboratories successfully referenced in early 2001. However, the wear results at one laboratory were severe of targets for last 4 references (all different reference oils).

Attachment	77
Page	3
Reference	

### **Summary of referenced stands:**

- In early 2001 there were only two Sequence VE stands in industry running near target level performance based on reference data.
- Sequence VE calibration status was discussed at the May 23, 2001 Sequence V surveillance panel meeting but no to resolve issues was agreed. There was very little demand for the VE test thus low resource to pursue corrective action.
- The Sequence VE calibration problems were discussed at the June 2001 PCEOCP and Tech B meetings. Tech B voted to terminate ASTM TMC monitoring of the Sequence VE due to calibration issues and very low candidate test volume.
- The last Sequence VE calibration test was run February 8, 2000.

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Minimum Expected Actions required to Resurrect the VE (for discussion):

- Establish future supply of acceptable engine kits
- Reblend and approve fresh batch of fuel
- Conduct a precision/severity matrix to reestablish and demonstrate industry VE testing competence
- Establish minimum 'new' stand calibration requirements

### **Discussion:**

- 1. Does the Sequence V Surveillance Panel agree with the above as minimum actions if VE is to be re-established?
- 2. Does the Sequence V Surveillance Panel believe that resurrection of the VE test is technically feasible? Reasonable?
  - If answer to item #1 is no, what response does the group want the Seq. V chairman to communicated to ILSAC/Oil at this time?
  - If the answer to item #1 is yes, I propose no further action until fate of the IIIG is known. Does the Sequence VE Surveillance Panel agree?

Attachment	12
Page	1.
Reference	

### MOTION

Lambda meters shall be used to measure air-fuel ratio in each engine bank. First use of Lamba meters at each lab will be on at least one reference test started on or after March 01, 2002. The entire lab may be converted after one valid, acceptable reference on the new measurement devices. In the report package, an average Lambda value will be shown for each bank in each stage on Form 6. Change Section 9.6.1.2 to read: Calibrate the lambda measurement device by introducing the sensor to air prior to a reference oil test.

Attachment	13
Page	1
Reference	

### MOTION

### CHANGE 7.10.4.2 TO READ:

The EEC power shall come from a battery (13.5 +/- 1.5 V) or a power supply that does not interrupt/interfere with proper EEC operation. That power supply can also be used for the Lambda meters.


Comparison of AEV using Cam Baffle Varnish instead of RAC Varnish

- Used eleven tests were baffle varnish was rated with existing method.
- Evaluated impact on Industry, lab and stand Control charts.
- Reviewed candidate results (24) for potential impact.



# Data Used for Analysis<sup>L</sup>

Candidate Data	AEV with Baffle	9.26	9.03	9.20	9.22	a 16	0 80		9.35	9.60	9.14	9.17	9.24	9.27	9.19	9.43	8.96	9.00	9.15	9.19	8.83 *	9.20	914	0.00	9.37	9.19	Borderline		pass goes	to	borderine	fail		
Candid	AEV with RAC	9.27	9.00	9.15	9.18	010	0.50		9.26	9.61	8.99	9.22	9.23	9.21	9.14	9.27	8.97	9.24	9.02	9.22	8.85	9.18	9 15	8.40	9.33	9.38	Average	Difference		0.00 merits				
Reference Data	AEV with Baffle	9.14	9.26	8.51	9.21	8 47			9.16	9.37	8.67	9.34	9.19	9.17		Average Difference		SILIDIII CO.O-																
Referen	AEV with RAC	9.2	9.26	8.59	33	8 64	20.0	5.0	9.1	9.33	8.73	9.3	9.32	9.27																	_			

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Attachment Page	Reference

## Industry Impact

Control Charts show little change with most recent data







#### Lab Impact

- No Lab has an SA for AEV, when results using Baffle AEV, no SA is in effect.
- No precision problems





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Attachment

29APR02:10:37







TWC 29APR02:08:54







"MC 29APR02:10:40





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### Stand Impact

- No stand alarms on the current calibrated stand data set.
- No change in acceptability of results



## Candidate Data

- On Average, candidate results showed no difference (2 labs, n=24)
- However, 1 lab tended to be more severe, while the other lab tended to be mild.
- A border line pass at one lab (8.85) became a borderline fail (8.83).



## **Candidate Data**

Lab	Mean, Current AEV	Mean, Baffle AEV	Delta, Merits
A	9.15	9.09	-0.06
ш	9.24	9.27	0.035
erage	Average Difference	All Results	-0.01

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Attachment	Page	Reference

#### Conclusions

- Reference data suggests minimal impact
- Candidate data suggests some impact, at least one candidate which passed would fail.
- Severity issues between two labs???

Attachment	45
Page	1
Reference	

#### MOTION # 3

Effective \_\_\_\_\_,

convert varnish rating sites as follows:

Section 13.3.1:

piston skirts, ... and left and right cam baffles.

Annex A11:

Add cam baffle varnish rating locations.

Change other locations as needed to add baffle

varnish rating without conflicts.

