Sequence IV Surveillance Panel | MINUTES

REVISION DATE: 11/5/2017 4:04:00 PM

Relevant Test: Sequence IVA and IVB

Note Taker: Chris Mileti
Meeting Date: 10-25-2017

Conference call to review the status of the 2nd Precision Matrix.

1. ACTION ITEM REVIEW:

1.1. OHT Update:

- 1.1.1. OHT has completed the computer modeling of its upcoming clutch alignment tool.
- 1.1.2. The new OHT coolant adaptor plates will have "IN" and "OUT" stamping.
- 1.1.3. OHT is modifying [1st generation] oil pans (that were returned from the labs) with slotted pick-up tubes.

1.2. Lubrizol Update:

1.2.1. Oil Sample Valve:

- 1.2.1.1. Lubrizol replaced the original oil sample valve on its Golden Stand with a valve supplied by Swagelok.
- 1.2.1.2. This Swagelok valve was evaluated to determine if it can reduce foam in the oil samples.
- 1.2.1.3. Lubrizol believes that the valve is marginally better (in terms of foam mitigation) than the stock sample valve.
 - 1.2.1.3.1. However, the improvement is not significant enough to recommend a change to the Golden Stand.

1.2.2. Screening Lifter Profiles:

- 1.2.2.1. Lubrizol has identified two Keyence parameters that can be used to screen lifter profiles.
- 1.2.2.2. Chris Mileti sent an email yesterday that summarizes Lubrizol's thoughts on this issue.

1.3. Southwest Update:

1.3.1. Oil Sample Round-Robin:

- 1.3.1.1. Southwest and Intertek have exchanged oil samples.
- 1.3.1.2. Southwest has not yet supplied their measurements.

1.3.2. Rockwell Hardness Testing of Intake Camshafts:

- 1.3.2.1. Southwest is still working on this action item.
- 1.3.2.2. They expect to have results soon.

1.3.3. Revisit Oil Gallery Temperature Quality Index Calculation:

1.3.3.1. Southwest is waiting for more data to become available before it makes a recommendation on this action item.

1.4. Exxon Update:

- 1.4.1. Exxon is still investigating the spike in coolant flow near the end of each test cycle.
- 1.4.2. The hardware in Exxon's coolant flow system is oriented in the same way as the legacy Golden Stands.
 - 1.4.2.1. However, the plumbing lengths are likely very different.

2. UPDATE ON PROVE-OUT TESTING:

2.1. Lubrizol's Prove-Out Test with REO1012:

- 2.1.1. This test is almost finished.
 - 2.1.1.1. Lubrizol improved its oil temperature control strategy during the first few hours of the test.
- 2.1.2. Lubrizol's previous prove-out test with REO300 delivered an unexpectedly mild result.
- 2.1.3. The iron content of the REO1012 test was 75ppm at 175HRS.

2.1.4. Intertek's Comments:

- 2.1.4.1. It will be interesting to see if the oil temperature control improvements made by Lubrizol allow it to generate more expected results with REO1012.
- 2.1.4.2. The iron content at 175HRS (75ppm) is very close to that of the two recent Intertek tests with REO1012.
- 2.1.4.3. Lubrizol may need to change its Precision Matrix run order to guarantee that it gets another data point with REO300.
- 2.1.4.4. Intertek will get Lubrizol the information on the oil system blower and booster pump upgrades today.

2.2. Baffle on Blowby Heat Exchanger (Intertek):

2.2.1. Intertek has not yet discussed this issue with the Surveillance Panel.

2.2.2. Test Stand #165:

- 2.2.2.1. This cell experiences relatively large changes in ambient conditions.
- 2.2.2.2. There is a large volume of air that flows through the cell, and this made it difficult to control the temperature of the blowby gas.
- 2.2.2.3. They placed a cardboard box around the heat exchanger which significantly improved their ability to control the temperature.
- 2.2.3. Intertek eventually replaced the cardboard box with a more formal "baffle box".
- 2.2.4. They will distribute engineering prints of their baffle box to the other laboratories.
 - 2.2.4.1. They recommend including these prints in the procedure as an optional upgrade for the Golden Stand.

2.3. Exxon's Prove-Out Testing:

- 2.3.1. They are running their 2nd prove-out test now.
- 2.3.2. They appear to have lost 10HRS of test data because of a network problem.
- 2.3.3. However, this network issue did not impact the test itself.
 - 2.3.3.1. The stand still collected 6-second test data (even though the 1-second data was lost).
 - 2.3.3.2. Exxon will work with TMC to calculate the quality index values.
- 2.3.4. The test is expected to end this Friday.

2.3.5. Forward Action Plan:

- 2.3.5.1. Exxon plans to install a "mule" motor in the stand for 2-3 days to troubleshoot the data acquisition problem.
- 2.3.5.2. Once this troubleshooting is complete, they will run the break-in and aging cycle for their Precision Matrix engine.

2.3.6. Exxon's Oil Analysis Data:

- 2.3.6.1. Intertek stated that the Exxon oil analysis data looked very good and correlates well with the data from the other laboratories.
- 2.3.6.2. Exxon is currently using an external lab to run their subtests.
 - 2.3.6.2.1. The only disadvantage of using the external lab is that it takes longer to get results.
- 2.3.6.3. Their internal lab would require an 80mL oil sample instead of the current 60mL sample volume.
- 2.3.6.4. Exxon expects to start their Precision Matrix test on November 7th.

2.4. Southwest's Precision Matrix Testing:

- 2.4.1. REO300 is scheduled to run on Stand #19.
- 2.4.2. They are investigating the recent mild test results on Stand #18.
 - 2.4.2.1. The next test on this stand may start near the end of the week.
- 2.4.3. They have installed the baffle box, booster pump and oil heat exchanger blower on all their test stands.

2.5. Intertek's Precision Matrix Testing:

- 2.5.1. Stand #100 is running REO1012, and the test is expected to complete this Thursday.
- 2.5.2. Stand #101 is running REO300, and the test is expected to complete this Friday.
- 2.5.3. Stand #102 is running REO1011, and the test is expected to complete this Saturday.
- 2.5.4. There is no discrimination between REO1011 and REO1012 in terms of iron.
 - 2.5.4.1. This is like the iron results from the 1st Precision Matrix.
- 2.5.5. The QI values for these tests are good.
 - 2.5.5.1. The real-time QI reporting for the engine coolant outlet temperature is not yet active.
- 2.5.6. Intertek created a spreadsheet that allows for an easy comparison between 30-second test cycles.
 - 2.5.6.1. They will make this spreadsheet available to the other laboratories.

2.6. Next Operational Data Review:

- 2.6.1. The next operational data review will be delayed to accommodate the on-site inspection of Afton's Golden Stand next week.
- 2.6.2. The next operational data review will be scheduled in two weeks.
 - 2.6.2.1. Data from 101-102HRS will be examined.
- 2.6.3. This review will include data from the Precision Matrix tests at Intertek and Southwest and the prove-out matrix tests at Lubrizol and Exxon.

2.7. Sequence IVB Report Forms:

- 2.7.1. The TMC will accept test results issued with the old report forms.
- 2.7.2. The current/old report forms do not have provisions for lab severity adjustments or industry correction factors.
- 2.7.3. The TMC is willing to reduce the amount of time beta testing the new form.
 - 2.7.3.1. The Surveillance Panel agreed to the reduced beta testing time.
 - 2.7.3.2. The Surveillance Panel would also like to make the new report form a priority for the TMC.

3. STATISTICAL ANALYSIS OF PROVE-OUT DATA (J. MARTINEZ):

3.1. Summary Slide:

Summary

- Conclusions are based on 13 tests completed from the IVB precision matrix in May 2017. Discrimination may not translate to the new procedure.
- Oil 300 discriminates with oil 1012 for both Keyence Volume Loss and Mass Loss.
- Oil 1011 discriminates with oil 1012 for Keyence Volume Loss but not for Mass Loss.
 - Should these two oils discriminate?
- Recommend to measure Mass Loss during the precision matrix.
- 3.1.1. The Keyence and mass loss data does show discrimination between REO300 and REO1012.
- 3.1.2. The Keyence data does show discrimination between REO1011 and REO1012.
 - 3.1.2.1. However, the mass loss does not show discrimination.
- 3.1.3. They recommend continuing the mass loss measurements at least through the Precision Matrix.

3.1.4. Intertek's Comments:

- 3.1.4.1. Mass loss clearly provides information that is different than volume loss.
- 3.1.4.2. Maintaining the mass loss measurements will not be an issue because they do not take a lot of time.

4. TIMELINE:

4.1. Timeline Review:

- 4.1.1. The 2nd Precision Matrix is running.
- 4.1.2. Row 1 should be completed by October 30th.
- 4.1.3. An operational data review of the Row 1 data will be conducted on November 6^{th} or 7^{th} .
- 4.1.4. The Precision Matrix will not be paused for the operational data review.
- 4.1.5. Most of the Precision Matrix testing should be completed by the end of November.
- 4.1.6. The statisticians can start reviewing the data in the middle of December.

Action Items	Person responsible	Completion Date

	the trade to the first of the property of the	
ollow-up Notes/Updates	Initials	Date Added

Person responsible

Completion Date

Action items

Attendees	Organization	Contact Information
See attachment.		

Sequence IV Surveillance Panel

Conference Call October 25, 2017 8:30 a.m. - 10:30 a.m.

AGENDA

- 1. Previous action item review
- 2. Prove-out testing update
- 3. Precision matrix testing update
- 4. Keyence versus mass loss discrimination analysis review
- 5. Sequence IVB timeline review
- 6. Motion and action item review
- 7. Next meeting
- 8. Adjourn

MEMBERSHIP SEQUENCE IV SURVEILLANCE PANEL

October 25, 2017 NAME COMPANY-ADDRESS-PHONE-FAX-EMAIL SIGNATURE Bowden, Jason OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 Phone No.: 440-354-7007 Fax No.: 440-354-7080 Email: jhbowden@ohtech.com Buscher III. William Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238 Phone No.: 210-647-9489 or 210-240-8990 cell Fax No.: 210-684-6074 Email: william.buscher@intertek.com Buscher, Jr., William **Buscher Consulting Services** P.O. Box 112 Hopewell Jct., NY 12533 Phone No.: 914-897-8069 Fax No.: 914-897-8069 Email: buschwa@aol.com Grundza, Rich **ASTM Test Monitoring Center** 6555 Penn Avenue Pittsburgh, PA 15206 Phone No.: 412-365-1031 Fax No.: 412-365-1047 Email: reg@astmtmc.cmu.edu Hopp, Meryn **GM** Powertrain Mail Code 483-730-322 823 Joslyn Rd. Pontiac, MI 48340-2920 Phone No.: Fax No.: Email: Meryn.hopp@gm.com Hosseini, Mahboobeh Chevron Oronite Company LLC 100 Chevron Way, 71-7548 ROBERT VOTING P.O. Box 1627 Richmond, CA 94802-0627 Phone No.: 510-242-3462 Fax No.: Mahboob, Hosseini@chevron.com Hsu, Jeffery Shell Global Solutions 3333 Highway 6 South Houston, TX 77082 Phone No.: 281-544-8619 Fax No.: 281-544-8150 Email: j.hsu@shell.com Kowalski, Teri Toyota Motor North America, Inc. 1555 Woodridge Ann Arbor, MI 48105 Phone No.: 734-995-4032 or 734-355-8082 cell Fax No.: 734-995-9049 Email: teri.kowalski@tema.toyota.com

MEMBERSHIP SEQUENCE IV SURVEILLANCE PANEL

37.43.4E	COMPANY ADDRESS DUOVE EAST THAT	October 25, 2017
NAME	COMPANY-ADDRESS-PHONE-FAX-EMAIL	SIGNATURE
Lanctot, Dan	Test Engineering, Inc. 12718 Cimarron Path San Antonio, TX 78249 Phone No.: Fax No.: Email: DLanctot@tei-net.com	
Mileti, Chris	Lubrizol Corporation 29400 Lakeland Blvd. Wickliffe, OH 44092 Phone No.: 440-347-2521 Fax No.: 440-347-4096 Email: christopher.mileti@Lubrizol.com	
Overaker, Mark	Haltermann Solutions 15635 Jacintoport Blvd. Houston, TX 77345 Phone No.: 832-376-2202 Fax No.: Email: mhoyeraker@jhaltermann.com	
Pecinovsky, Katerina	Afton Chemical Corporation 500 Spring Street P.O. Box 2158 Richmond, VA 23217-2158 Phone No.: 804-788- Fax No.: 804-788- Email: Katerina.Pecinovsky@AftonChemical.com	
Rais, Khaled	Southwest Research Institute 6220 Culebra Road P.O. Drawer 28510 San Antonio, TX 78228-0510 Phone No.: 210-522-3842 Fax No.: 210-684-7523 Email: khaled.rais@swri.org	
Rieth, Ryan	Infineum USA L.P. 1900 E. Linden Avenue Linden, NJ 07036-0536 Phone No.: 908-474-7377 Fax No.: 908-474-3637 Email: Ryan.Rieth@Infineum.com	
Romano, Ron	Ford Motor Company 1800 Fairlane Drive Allen Park, MI 48101 Phone No.: 313-845-4068 Fax No.: 313-323-8042 Email: romano@ford.com	
Sagawa, Takumaru	Nissan Motor Co., Ltd. 560-2, Okatsukoku, Atsugi city Kanagawa 243-0192 Phone No.: 046-270-1515 Fax No.: 046-270-1585 Email: t-sagawa@mail.nissan.co.jp	

MEMBERSHIP SEQUENCE IV SURVEILLANCE PANEL

NAME	COMPANY-ADDRESS-PHONE-FAX-EMAIL	October 25, 2017 SIGNATURE
Salvensen, Cliff	ExxonMobil Research & Engineering Co.	SIGNATUKE
	600 Billingsport Road	
	P.O. Box 480	
	Paulsboro, NJ 08066-0480	1
	Phone No.: 856-224-2954	
	Fax No.:	
	Email: clifford.r.salvesen@exxonmobil.com	
Savant, Amol	Valvoline	
	22 nd & Front Streets	
	Ashland, KY 41114	
	Phone No.	
	Fax No.:	
	Email: ACSavant@valvoline.com	
	ACSavani(@varvoime.com	
Tang, Haiying	Character Community Co.	
imig, marying	Chrysler Group LLC 800 Chrysler Drive	
	Aubrain Tille Ad	
	Auburn Hills, MI Phone No.:	
	Fax No.:	
	Email: haiving.tang@fcagroup.com	
Tarry, Preston	BP	
rairy, Freston		
	1500 Valley Road	
	Wayne, NJ 07470	
	Phone No.:	
	Fax No.:	
	Email: <u>Preston.Tarry@bp.com</u>	
	The second secon	
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	

NAME	COMPANY-ADDRESS-PHONE-FAX-EMAIL	SIGNATURE
Adams, Mark	Tribology Testing Labs	
		j
	Phone No.: 989-980-4418	
	Fax No.:	
	Email: <u>mark@tribologytesting.com</u>	
Affinito, Ricardo	Chevron Oronite Company LLC	·
	Phone No.:	
	Fax No.:	
	Email: Ricardo.Affinito@chevron.com	
Altman, Ed	Afton Chemical Corporation	
	500 Spring Street	
	P.O. Box 2158	
	Richmond, VA 23217-2158 Phone No.: 804-788-5279	
	Fax No.: 804-788-6358	
	Email: ed.altman@aftonchemical.com	
Bean, Nathan	Valvoline	
	Phone No.:	
	Fax No.:	
	Emaîl:	
Boese, Doyle	Infineum USA L.P.	
•	1900 E. Linden Avenue	
	Linden, NJ 07036-0536	
	Phone No.: 908-474-3176	
	Fax No.: 908-474-3637 Email: doyle.boese@infineum.com	
	Eman. doyle.oosseamuneum.com	
Bowden, Dwight	OH Technologies, Inc.	
	9300 Progress Parkway	
	P.O. Box 5039 Mentor, OH 44061-5039	
	Phone No.: 440-354-7007	
	Fax No.: 440-354-7080	
	Email: <u>dhbowden@ohtech.com</u>	
Bowden, Matt	OH Technologies, Inc.	
	9300 Progress Parkway P.O. Box 5039	
	Mentor, OH 44061-5039	1
	Phone No.: 440-354-7007	
	Fax No.: 440-354-7080	
	Email: mbowden@ohtech.com	
Brys, Jerome	Lubrizol Corporation	
	29400 Lakeland Blvd. Wickliffe, OH 44092	
	Phone No.: 440-347-2631 / 440-943-1200	
	Fax No.: 440-943-9013	
	Email: jabs@lubrizol.com	

NAME		October 25, 201'
NAME	COMPANY-ADDRESS-PHONE-FAX-EMAIL	SIGNATURE
Campbell, Bob	Afton Chemical Corporation	
	500 Spring Street	
ł	P.O. Box 2158	
	Richmond, VA 23217-2158	1
	Phone No.: 804-788-	
	Fax No.: 804-788-6358	
	Email: bob.campbell@aftonchemical.com	
Castanien, Chris	Neste Security Contract Contra	
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Phone No.:	
	Fax No.:	
	Email: <u>Chris.Castanien@nesteoil.com</u>	
Clark, Sid	Southwest Research Institute	
Olding Did		
	50481 Peggy Lane	
	Chesterfield, MI 48047	
	Phone No.: 586-873-1255	
	Email: sidney.clark@swri.org	
Clade Tice		
Clark, Jeff	ASTM Test Monitoring Center	
	6555 Penn Avenue	
	Pittsburgh, PA 15206	
	Phone No.: 412-365-1032	
	Fax No.: 412-365-1047	
	Email: jac@astmtmc.cmu.edu	
Coker, Carlton	Intertek Automotive Research	
	5404 Bandera Road	
	San Antonio, TX 78238-1993	
	Phone No.: 210-647-9473 or 210-643-1817 cell	1
	Fax No.: 210-523-4607	
	Email: <u>carlton.coker@intertek.com</u>	
Collins, Chet	Southwest Research Institute	
	6220 Culebra Road	
	P.O. Drawer 28510	
	San Antonio, TX 78228-0510	
	Phone No.: 210-522-	
	Fax No.:	
	Email: chet.collins@swri.org	
Dvorak, Todd	Afton Chemical Corporation	
,	500 Spring Street	
	P.O. Box 2158	
	Richmond, VA 23217-2158	
	Phone No.: 804-788-	
	Fax No.: 804-788-6358	
Farnsworth, Gordon	Email: todd.dvorak@aftonchemical.com	
· musworul, COIGOII	Infineum USA L.P.	
	1900 E. Linden Avenue	
	Linden, NJ 07036-0536	
	Phone No.: 570-934-2776	1
	Fax No.: 908-474-3637	
	Email: gordon.farnsworth@infineum.com	

NAME	COMPANY ADDRESS BYONE FAN ENAM	October 25, 2017
	COMPANY-ADDRESS-PHONE-FAX-EMAIL	SIGNATURE
Hirano, Satoshi	Toyota	
	Phone No.:	
	Fax No.:	•
	Email: satoshi hirano aa@mail.toyota.co.jp	
77 (1) (0)		
Knight, Clayton	Test Engineering, Inc. 12718 Cimarron Path	
	San Antonio, TX 78249	
	Phone No.: 210-862-5987 cell	
	Fax No.: 210-690-1959	
	Email: <u>cknight@tei-net.com</u>	
Kostan, Travis	Southwest Research Institute	
	6220 Culebra Road	
	P.O. Drawer 28510	
	San Antonio, TX 78228-0510	
	Phone No.: 210-522-2407	,
	Fax No.: 210-684-7523 Email: trayis.kostan@swri.org	,
Lang, Patrick	Southwest Research Institute	
weed y merion	6220 Culebra Road	
	P.O. Drawer 28510	
	San Antonio, TX 78228-0510	
	Phone No.: 210-522-2820 or 210-240-9461 cell	_
	Fax No.: 210-684-7523	
Leverett, Charlie	Email: patrick,lang@swri.org Infineum	
	ARAMAY	
	Phone No.:	3
	Fax No.:	
	Email: charlie.leverett@yahoo.com	
Linden, Jim	Linden Consulting LLC	
	673 Campus Road Rochester Hills, MI 48309	
	Phone No.: 248-321-5343	
	Fax No.:	
	Email: <u>lindenjim@jlindenconsulting.com</u>	
Lochte, Michael	Southwest Research Institute	
,	6220 Culebra Road	
	P.O. Drawer 28510	
	San Antonio, TX 78228-0510	
	Phone No.: 210-522-5430	
	Fax No.: 210-684-7523 Email: michael.lochte@swri.org	
Lopez, Al	Email: michael.lochte@swri.org Intertek Automotive Research	
20pv2, 111	5404 Bandera Road	
	San Antonio, TX 78238-1993	. /
	Phone No.: 210-647-9465 or 210-862-7935 cell	
	Fax No.: 210-523-4607	
	Email: <u>al.lopez@intertek.com</u>	

October 25, 2017 NAME COMPANY-ADDRESS-PHONE-FAX-EMAIL **SIGNATURE** Martinez, Jo Chevron Oronite Company LLC 100 Chevron Way, 71-7548 P.O. Box 1627 Richmond, CA 94802-0627 Phone No.: 510-242-5563 Fax No.: 510-242-1930 Email: iomartinez@chevron.com Matasic, James Lubrizol Corporation 29400 Lakeland Blvd. Wickliffe, OH 44092 Phone No.: 440-347-2487 Fax No.: Email: James.Matasic@Lubrizol.com McMillan, Mike 5019 Deer Creek Cir N Washington, MI 48094 Phone No.: 586-677-9198 Fax No.: Email: mmcmillan123@comcast.net Meier, Adam ExxonMobil Phone No.: Fax No.: adam.r.meier@exxonmobil.com Email: O'Malley, Kevin Lubrizol Corporation 29400 Lakeland Blvd. Wickliffe, OH 44092 Phone No.: 440-347-4141 Fax No.: Email: Kevin.OMalley@lubrizol.com Pastor, Jofran Infineum Phone No.: Fax No.: Email: jofran.pastor@infineum.com Porter, Christian Afton Chemical Corporation 500 Spring Street P.O. Box 2158 Richmond, VA 23217-2158 Phone No.: 804-788-5837 Fax No.: 804-788-6358 Email: christian.porter@aftonchemical.com Infineum USA L.P. Ritchie, Andrew 1900 E. Linden Avenue Linden, NJ 07036-0536 Phone No.: 908-474-2097 Fax No.: 908-474-3637 Email: andrew.ritchie@infineum.com

NAME	COMPANY-ADDRESS-PHONE-FAX-EMAIL	SIGNATURE
Smolenski, Don	Evonik	
	Phone No.:	
	Fax No.:	i
Cta alamaii Dahant	Email:	
Stockwell, Robert	Chevron Oronite Company LLC	
		_
	Phone No.: Fax No.:	
	Email: Robert.Stockwell@chevron.com	
Sutherland, Mark	Test Engineering, Inc.	
	12718 Cimarron Path	
	San Antonio, TX 78249 Phone No.: 210-867-8357	
	Fax No.: 210-690-1959	
	Email: msutherland@tei-net.com	
Tout Old	AND Desire Production	
Taylor, Chris	VP Racing Fuels	
	Phone No.: 210-710-4627	
	Fax No.:	
	Email: chris.taylor@vpracing-fuels.com	ì
Thompson, Hap	ASTM Facilitator	
	Phone No.: 904-287-9596	
	Fax No.:	
	Email: <u>Hapithom@aol.com</u>	
The state of the s	TT-14	
Tumati, Prasad	Haltermann	
	Phone No.:	
	Fax No.: Email: ptumati@jhaltermann.com	
	Eman. <u>pumantegnatermannsom</u>	
Home		
HAUMANN		
1 (Alabatana	Phone No.:	
1	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
1	Email:	

NAME	COMPANY-ADDRESS-PHONE-FAX-EMAIL	SIGNATURE
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	:
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	
	Phone No.:	
	Fax No.:	
	Email:	_
	Phone No.:	
	Fax No.: Email:	
	FITTERS	
	Phone No.:	
	Fax No.:	
	Email:	

Sequence IV Surveillance Panel October 3, 2017 9:00AM – 5:00PM Intertek San Antonio, TX

Motions and Action Items
As Recorded at the Meeting by Bill Buscher

1. Action Item – Perform a sectional Rockwell hardness test on a test intake camshaft.

In process.

- 2. Action Item Ask the supplier of IVB-LFO-1 if the directional performance between prove-out tests, of the intake lifter wear, can be shared with the surveillance panel.

 In process.
- 3. Action Item Update the operational data review Excel template to include the extra blowby temperature parameters. Completed.
- 4. Action Item Lab to provide 1 hour, test hour 101 to 102 (NOTE: if an unscheduled shutdown occurred between test hour 101 and 102, then obtain data from the next full hour of test time without any scheduled or unscheduled shutdowns), of operational data, using the updated operational data review Excel template, from all of the prove-out tests, to the TMC for posting, so that a thorough operational data analysis can be performed Rich Grundza and Kevin OMalley. A total of 12 prove-out tests to be included. Labs to have data uploaded by 10/9/17. A follow-up conference call to be scheduled for 10/12/17. Completed.
- 5. Action Item Travis Kostan to obtain the engine coolant out temperature data from the operational data files indicated in the above action item, to calculate QI target and limits.

 Completed.
- Action Item Surveillance panel chair to collect the Intake Lifter Average Volume Loss results from the two ASTM REO 1012 and the seven ASTM REO 300 prove-out tests and forward to the industry statisticians group for statistical analysis. Completed.

Sequence IV Surveillance Panel October 12, 2017 8:30AM – 11:30AM Conference Call

Motions and Action Items
As Recorded at the Meeting by Bill Buscher

- 1. Action Item Surveillance panel chair to collect the individual Intake Lifter Average Volume Loss results from the two ASTM REO 1012 and the seven ASTM REO 300 prove-out tests and forward to the industry statisticians group for statistical analysis by individual lifter. In process.
- 2. Action Item Labs to compare intake lifter profile traces to volume loss results from their ASTM REO 1012 and ASTM REO 300 prove-out tests. In process.
- 3. Action Item SwRI and Intertek to share their PDI profile traces from their ASTM REO 1012 and ASTM REO 300 prove-out tests for comparison and review.

 In process.
- 4. Action item Lubrizol metrology technician to draft a Keyence intake lifter crown profile screening procedure.

 Completed.
- Action item Resume using old intake lifter crown profile rejection criteria, replacing the PDI with the Keyence and update test procedure accordingly.
 Completed.

Sequence IV Surveillance Panel October 16, 2017 8:30AM – 11:30AM Conference Call

Motions and Action Items
As Recorded at the Meeting by Bill Buscher

- 1. Action Item Intertek to provide a procedure for adding a chilled water booster pump and a blower to the engine oil temperature control system. In process.
- 2. Action Item Re-evaluate the engine oil gallery temperature Qi targets and limits using the operational data from the latest prove-out and precision matrix tests.

In process.

- Action Item Labs to review and confirm component orientation for their engine and RAC coolant systems.
 Completed.
- 4. Action item Afton to provide operational data plots of their engine coolant flow and RAC coolant flow for comparison to the operational data plots from the other labs.

 In process.
- 5. Motion Set separate stage 1 and stage 2 Qi targets and windows for Engine Coolant Out Temperature, with a Qi target of 51.50°C and a Qi window of ± 0.75°C for stage 1 and Qi target of 52.75°C and a Qi window of ± 0.75°C for stage 2. Transition data will not be included in the Engine Coolant Out Temperature Qi calculation. Chris Mileti / Bill Buscher / Passed 9 0 3 Completed.
- Action Item Industry statisticians group to perform a statistical analysis, evaluating oil discrimination capabilities and differences between volume loss and mass loss.
 Completed.
- 7. Motion Surveillance panel agrees to eliminate PDI area loss and z diff as lifter wear measurement requirements from the Sequence IVB test procedure, based on the statistical correlation analysis between the Keyence volume loss and the PDI area loss and z diff wear measurement parameters. Effective 10/16/17.

Bill Buscher / Chris Mileti / Passed 9 - 0 - 3 Completed.

Sequence IV Surveillance Panel October 25, 2017 8:30AM – 10:30AM Conference Call

Motions and Action Items
As Recorded at the Meeting by Bill Buscher

- 1. Action Item Lab to provide 1 hour, test hour 101 to 102 (NOTE: if an unscheduled shutdown occurred between test hour 101 and 102, then obtain data from the next full hour of test time without any scheduled or unscheduled shutdowns), of operational data, using the updated operational data review Excel template, from any additional prove-out tests and the Row 1 precision matrix tests, to the TMC for posting, so that an additional operational data analysis can be performed by Rich Grundza and Kevin OMalley. A total of 3 additional prove-out tests and 5 precision matrix tests to be included. Labs to have data uploaded by 11/1/17. A follow-up conference call to be scheduled for 11/7/17.
- 2. Action Item Lab to complete and submit test reports to the TMC for any previously or recently completed Sequence IVB reference oil tests.

Sequence IVB Timeline/Deadlines

Task	5-Stand Precision Matrix
Complete Test Fuel Blending	DONE
Complete Test Hardware Procurement and Preparation	DONE
Complete Preparation for Prove-out Testing	DONE
Complete Row 1 Prove-out Tests	DONE
Complete Row 2 Prove-out Tests	DONE
Complete Procedure Update	DONE
Complete Precision Matrix Lab Audits	DONE
Seq. IV Surveillance Panel Meeting	DONE
Complete 5 ASTM REO 300 Prove-out Tests	DONE
Complete Preparation for Precision Matrix	DONE
Seq. IV Surveillance Panel Conference Call - 10/12/17	DONE
Seq. IV Surveillance Panel Conference Call - 10/16/17	DONE
Restart Precision Matrix (Start Row 1 Tests)	10/18/2017
Complete Row 1 Precision Matrix Tests	10/30/2017
Complete Row 1 Precision Matrix Operational Review	11/6/2017
Complete Precision Matrix	11/29/2017
Complete Final Precision Matrix Operational Review	12/6/2017
Start Statistical Analysis of Precision Matrix	12/7/2017
Complete Statistical Analysis of Precision Matrix	4 17 100 10
Complete Development and Approve LTMS	1/7/2018
PCEOCP/AOAP Vote for Test Acceptance	1/11/2018
Stand Calibration Starts	1/12/2018

?

?

?

?

?

?

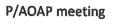
?

?

Intertek is done. SwRI?

IAR stands 1,2 and 3 and SwRI stand 2 complete by ≈ 10/30/17. SwRI stand 1 delayed. accounts for 1 week to compile test results and complete review accounts for 10 days to complete each test (3 tests on each stand) accounts for 1 week to compile test results from last row and complete review

accounts for 1 month to complete statistical analysis for 5-stand timeline, in order to vote at January 2018 PCEOC



Average Volume Loss and Average Comparison of IVB Intake Lifter Mass Loss Discrimination

Statistics Group

Oct. 18, 2017

Statistics Group

- Arthur Andrews, ExxonMobil
- Doyle Boese, Infineum
- Jo Martinez, Chevron Oronite
- Kevin O'Malley, Lubrizol
- Martin Chadwick, Intertek
- Richard Grundza, TMC
- · Lisa Dingwell, Afton
- Todd Dvorak, Afton
- Travis Kostan, SwRI

Summary

- Conclusions are based on 13 tests completed from the IVB precision matrix in May 2017. Discrimination may not translate to the new procedure.
- Oil 300 discriminates with oil 1012 for both Keyence Volume Loss and Mass Loss.
- Oil 1011 discriminates with oil 1012 for Keyence Volume Loss but not for Mass Loss.
- Should these two oils discriminate?
- Recommend to measure Mass Loss during the precision matrix.

Data Completed before Termination

Labs

- IAR: 2 stands

– SwRI: 2 stands

• Oils

-1012 (5W-20): 5 tests

- 300 (5W-30): 3 tests

- 1011 (0W-16): 5 tests

• Total number of tests = 13

IVB PM Data

Precision Matrix Data Table from Frank Farber's 20170524 IVB Matrix Test Status update.

Run Order	<u></u>	82	Δ1	Α2
g-mil	300 123246-IVB	1012 125167-IVB	300 123243-IVB	1011 109199-IVB
2	1011 109203-IVB	1011 109204-IVB Ferminated 157 fnrs, 1011 125878-IVB	1012 125175-IVB	1011 109200-IVB
rr)	101. 120737-IVB	300 125171-IVB	1012 125177-IVB	1012
4	1012 125168-IVB	300	1011	300
S	300	1012	1011	300



ANOVA Models

Intake Lifter Average Volume Loss

Oil and Stand within Lab are significant while Lab is marginal.

RSquare RSquare Adj Root Mean Square Error Mean of Response Observations (or Sum Wgts) 13

		9.3132	Proby F	0.0053*
	Mean Square	0.458138	0.049192	
Sum of	Squares	2,2906887	0.3443472	2,6350359
Analysis of Variance Sum of	*	2	7	12

1 Parameter Estimates				
Term	Estimate	Stel Broom	t Rado Pr	Proby [t]
Intercept	23265117	0.064026	36.34	*1000'>
Reference Oil(300)	0.2666303	0.102974	2.59	0.0360*
Reference Oil[1011]	0.1221913	0.098081	1.25	0.2529
LabilARI	0.1250882	0.063598	197	0,0899
LabilARI:Matrix Stand[Stand 1]	-0.136708	0.085582	-1,60	0.1542
Lab[SwR]:Matrix Stand[Stand 1]	0.4332313	0.102974	421	0.0040*

Tect lests	i		Sum of		
•	Nparm	P	Squares	F. Catho	3 A GOLD
ference Oil	2	2	0.94610815	9.6164	0.0098*
	-	-	0.19030218	3,8685	0.0899
trix Stand[Lab]	N	2	0.95558553	9.7127	*960000

Intake Lifter Average Mass Loss

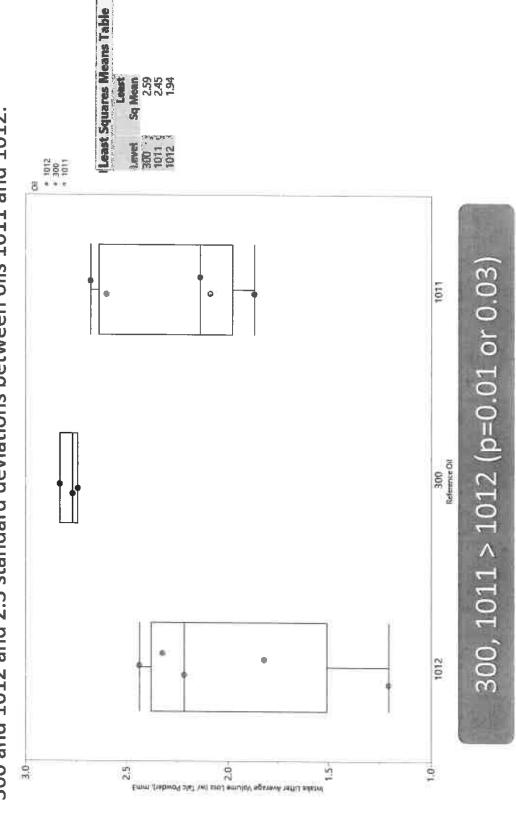
Oil is significant while Lab and Stand within Lab are marginal.

		FRatto	6.6443	Prob > F	0.0137*
0.825963 0.701651 3.59459 21.77115		Meter South	85.8511	129211	
are Error itse 7 Sum Wgts)	iance Sem of	Sector Se	42925570	90.44755	519.70325
n Square esponse ons, for S	ysis of Va	25	W ^A	1	12
Root Mea Mean of R Observative	Amalysis	Source	Model	Error	C. Total

Parameter Estimates	markes					
			Estimate	Std Error	t Ratio	Probyk
Intercept			22 582917	1.037669	21.76	*1000.>
Reference Oil[300]			5.6964722	1.668895	3,41	0,0112*
Reference Off 101			-1229278	1,589588	-0.77	0.4646
abilian			2.0389722	1.030728	1.98	0.0884
Lab/IAR/Matrix Sta	Ind Stand	-	-1.198944	1387013	-0.86	0.4160
LabiSwRII Matrix S	and Stain		4,1603611	1,668895	2,49	0,0414*
Effect Tests			And the state of t			
			SH			
Societ	Nperm	ō	Squares	s Frathe	Prob > F	<u>14.</u>
Reference (2)	7	N	184.82298	į	0.0203*)3*
Lab	-	_	50.56307	7 3,9132	0.0884	Z
Metrix Standillab!	2	N	86,5559			4

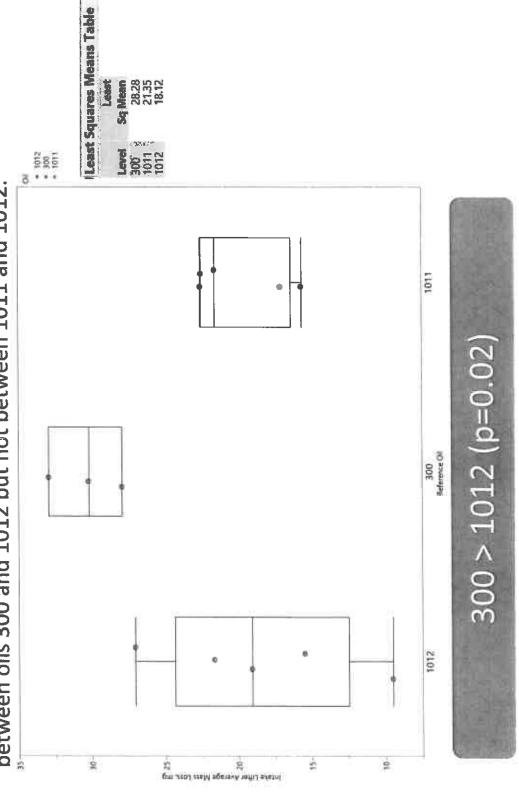
Intake Average Volume Loss

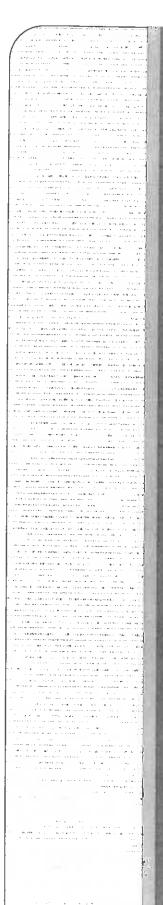
IVB can discriminate Volume Loss of 3 standard deviations between oils 300 and 1012 and 2.3 standard deviations between oils 1011 and 1012.



Intake Average Mass Loss

between oils 300 and 1012 but not between 1011 and 1012. IVB can discriminate Mass Loss of 2.8 standard deviations





Sequence IVB Precision Matri Design

```
Statistics Group

(a) of to be 1 20 20 17
```

Statistics Group

- Doyle Boese, Infineum
- Jo Martinez, Chevron Oronite
- Kevin O'Malley, Lubrizol
- Martin Chadwick, Intertek
- Richard Grundza, TMC
- Lisa Dingwell, Afton
- Todd Dvorak, Afton
- Travis Kostan, SwRI

Sequence IVB Precision Matrix Design

a Charles		Р	Precision Matrix		3	S	Supplemental	1
vali Older	IAR - Stand1 IAF	3 - Stand 2	IAR Stand 3	SwRI Stand 1	SwRI Stand 1 SwRI Stand 2	71	MOX	Afton
1	1012	300	1011	300	1012	1012	300	1011
2	1011	1012	1012	1011	300	1012	300	1011
က	300	1011	300	1012	1011	300	1011	1012
4	1012	300	1011	300	1012			

Recommendations:

- Each supplemental lab runs a minimum of 3 tests
 - 2. Order of supplemental tests is subject to change