

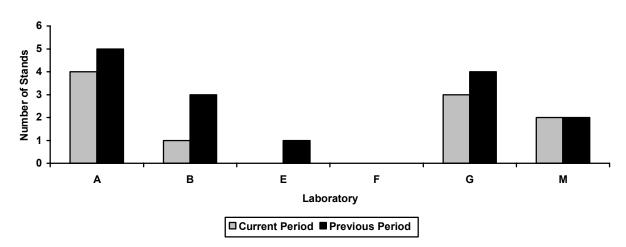
| Memorandum: | 03-107  |
|-------------|---|
| Date:       | October 23, 2003  |
| To:         | William M. Nahumck, Chairman, Sequence IIIF Surveillance Panel            |
| From:       | Michael T. Kasimirsky Michael J. Rosimirsky                               |
| Subject:    | Sequence IIIF Semiannual Report: April 1, 2003 through September 30, 2003 |

The following is a summary of Sequence IIIF reference tests that were reported to the Test Monitoring Center during the period April 1, 2003 through September 30, 2003.

Lab/Stand Distribution

|                         | Reporting Data | Calibrated as of September 30, 2003 |
|-------------------------|----------------|-------------------------------------|
| Number of Laboratories: | 4              | 4                                   |
| Number of Test Stands:  | 10             | 7                                   |

The following chart shows the laboratory/stand distribution:



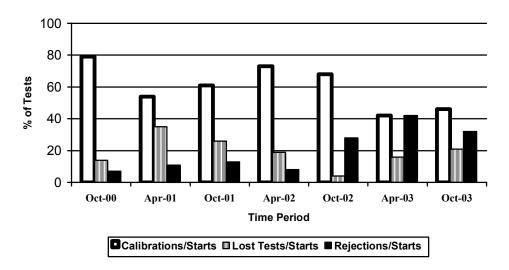
# Laboratory/Stand Distribution

The following summarizes the status of the reference oil tests reported to the TMC:

| Calibration Start Outcomes                    | TMC Validity Codes | No. of Tests |
|---|--------------------|--------------|
| Operationally and Statistically Acceptable    | AC                 | 13           |
| Failed Acceptance Criteria                    | OC                 | 9            |
| Operationally Invalid (Laboratory Judgment)   | LC                 | 5            |
| Operationally Invalid (Lab & TMC Judgment)    | RC                 | 1            |
| Stand Failed Reference Sequence – data pulled | MC                 | 0            |
| Aborted                                       | XC                 | 0            |
| Total   |                    | 28           |

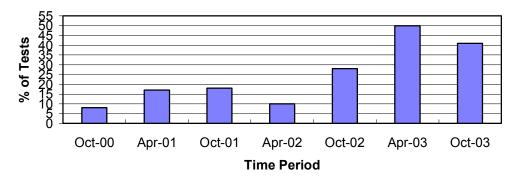
| Donated & Industry Support Outcomes | TMC Validity Codes | No. of Tests |
|-------------------------------------|--------------------|--------------|
| Decoded Tests                       | AG                 | 0            |
| Total                               |                    | 0            |

Calibrations per start, lost tests per start and rejection rates are summarized below:



# **Calibration Attempt Summary**

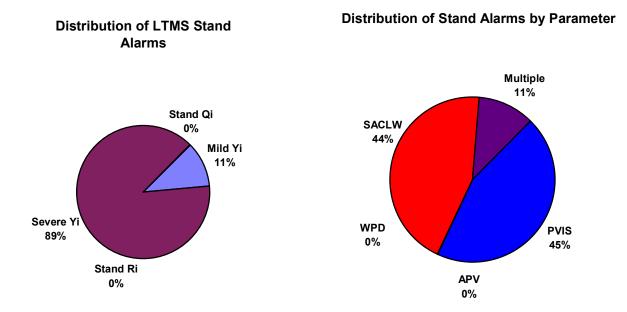
The calibration per start rate is higher than last period. The lost test rate is higher than last period. The rejected test rate is lower than last period.



## **Rejected Test Rate for Operationally Valid Tests**

The rate of rejection of operationally valid tests has decreased from last period.

There were nine failing tests for the period. The following charts summarize the reasons and breakdown by parameter for the failed test:



There were no LTMS Deviations written this period. There have been three other deviations from the LTMS since its introduction in June of 2000.

Two Sequence IIIF lab visits were performed this period. No significant problems were found.

### Lost Test Summary

Six tests were lost this period. The reasons for the lost tests are shown in the following table:

| Lab  | Reason for Lost Test                 | Number of Tests | Breakdown of Tests<br>(LC/RC/XC) |
|------|--------------------------------------|-----------------|----------------------------------|
| Α    | Corrupted Data Files – no QI results | 1               | 1/0/0                            |
| B1   | Unknown viscosity increase problems  | 1               | 1/0/0                            |
| G    | Negative QI on Oil Filter Block Temp | 1               | 1/1/0                            |
| G    | Downtime                             | 1               | 1/1/0                            |
| М    | Intake Air Humidity Lost             | 1               | 2/0/0                            |
| 11/1 | Negative QI on Intake Air            | 1               | 2/0/0                            |

# 

# Lost Test Distribution

### Information Letters

Sequence IIIF Information Letter No. 03-1, Sequence No. 11, was issued during the period on July 18, 2003, and contained the following topics: New Oil Filter, Revised Front Cover & Oil Filter Housing, New Dip Stick, New Solvent Specifications, Calibrated Flask for Initial Oil Charge Measurement, ACC Registration Information, and Editorial Corrections.

### Severity and Precision Analysis

Below is a summary of the average  $\Delta$ /s, pooled standard deviation, and average  $\Delta$  in reported units for the tests reported during this period. Also below is a summary of the average  $\Delta$ /s value, by parameter, for all laboratories reporting data during this period.

|           | Industry Severity Summary |  |  |  |  |
|-----------|---------------------------|--|--|--|--|
| Parameter | Average $\Delta/s$        | Pooled standard deviation (degrees of freedom) | Average $\Delta$ , in reported units   |  |  |
| PVIS      | -0.476                    | 0.012 (df=17)                                  | 60.5 % Viscosity Increase <sup>1</sup> |  |  |
| APV       | -0.368                    | 0.184 (df=17)                                  | -0.07 Merits                           |  |  |
| WPD       | -0.206                    | 0.382 (df=17)                                  | -0.08 Merits                           |  |  |
| $PV60^2$  | -0.022                    | 0.175 (df=17)                                  | -1.1% Viscosity Increase <sup>3</sup>  |  |  |

<sup>1</sup> At the GF-3 Pass Limit of 275% Viscosity Increase

<sup>2</sup> Not a pass/fail parameter in the Sequence IIIF test; Sequence IIIFHD use only

<sup>3</sup> At the CH-4 Pass Limit of 295% Viscosity Increase @ 60 Hours; Sequence IIIFHD use

| Average $\Delta$ /s Results, by Laboratory |                   |       |       |       |  |  |
|--|-------------------|-------|-------|-------|--|--|
| Laboratory                                 | PVIS APV WPD PV60 |       |       |       |  |  |
| А  | -0.32             | -0.42 | -0.39 | 0.21  |  |  |
| B1   | -1.37             | -0.48 | -0.21 | -0.34 |  |  |
| Е  | -                 | -     | -     | -     |  |  |
| F  | -                 | -     | -     | -     |  |  |
| G  | 0.04              | -0.98 | -0.62 | 0.56  |  |  |
| М  | 0.38              | 1.02  | 0.91  | -0.78 |  |  |

## Percent Viscosity Increase (PVIS)

The industry was within limits for precision during the period (see Figure 1), but is currently experiencing an EWMA Severity Alarm in the severe direction. This alarm appears to be driven by severe results at a single laboratory as three of the last four data points have been from this laboratory and all have been severe of target (-2.33, -1.71, and -1.00 Y<sub>i</sub> results respectively), while the remaining fourth point was slightly mild of target (0.21 Y<sub>i</sub> result). The industry was on the severe side of target for the period, with an average  $\Delta$ /s value of -0.476 for the period (see Figure 5), making this the most severe period in history. Precision for the period has degraded slightly this period but is still comparable to the periods of best historical performance (see Figure 9).

### Weighted Piston Deposits (WPD)

The industry was within limits on both severity and precision for the period (see Figure 2). The industry was severe for the period, with an average  $\Delta$ /s value of -0.206, or -0.08 merits (see Figure 6). Precision for the period improved with a pooled standard deviation of 0.382 (see Figure 10) making it the most precise period in history.

### Average Piston Skirt Varnish (APV)

The industry began the period in a precision alarm (see Figure 3) which was caused by several severe failing tests on APV in the last period. Subsequent testing has cleared the precision alarm. The industry also experienced a three-point severity alarm during the period. This test was caused by a single failing result on reference oil 1006-2 (-3.05 Y<sub>i</sub> result) and subsequent testing has cleared the alarm. The industry was -0.07 Merits severe for the period with an average  $\Delta$ /s value of -0.368 (see Figure 7), making it the most severe period on record. Precision for the period has improved over last period, with a pooled standard deviation of 0.184, and is in line with historical performance on this parameter (see Figure 11).

### Average Camshaft-plus-Lifter Wear (ACLW)/Screened Average Camshaft-plus-Lifter Wear (SACLW)

Four tests failed during the period on SACLW. Three of the four were run on reference oil 433-1 and one on reference oil 1008-1. All four were run on NJ camshafts. Two tests had two lobes with high wear, the other two had eight and eleven high wear lobes on the camshafts. No cause for either failure has been found at this time.

### Percent Viscosity Increase at 60 Hours

The industry control chart for PV60 is shown in Figure 4. The average  $\Delta$ /s and pooled standard deviation for this period, and previous report periods, are shown in Figures 8 and 12 respectively. This parameter is not a pass-fail parameter in the Sequence IIIF test and is used only in Sequence IIIFHD testing. Therefore, the industry control charts are presented for information purposes only and any alarms

shown on those charts do not require action by the Sequence IIIF Surveillance Panel. A review of Figure 4 shows that the industry has recently returned within limits after being consistently severe of target on this parameter.

#### **QI** Deviations

There were no QI Deviations written this period. There have been a total of 25 QI Deviations written since the test was introduced in June of 2000.

#### Hardware

A new oil filter was implemented during the period in an effort to prevent bypass operation in the engine's oil system. An epoxy-impregnated front cover and oil filter housing were also implemented this period to eliminate any chances of casting porosity causing glycol contamination or additive carryover in the test. The longer Sequence IIIG dipstick was introduced into Sequence IIIF testing this period to standardize on one dipstick laboratory wide. A calibrated flask for initial oil charge measurement was also put into place this period to standardize the initial oil charge in the test engine. Finally, a new solvent specification was implemented to standardize the aliphatic naphtha product used to clean Sequence IIIG test parts.

| Oil    | TMC Inventory, | TMC Inventory, | Laboratory          | Estimated life                          |
|--------|----------------|----------------|---------------------|---|
|        | in gallons     | in tests (4    | Inventory, in tests |   |
|        |                | gal/test)      |                     |   |
| 1006   | 44             | 11             | 8                   | Not currently used in IIIF <sup>1</sup> |
| 1006-2 | 4,967          | 1,241          | 16                  | $\sim$ 3+ years <sup>1</sup>            |
| 1007   | 483            | 120            | 12                  | Not currently used in IIIF <sup>2</sup> |
| 1008   | 29             | 7              | 8                   | No longer shipped <sup>1</sup>          |
| 1008-1 | 2,224          | 556            | 13                  | $\sim$ 3+ years <sup>1</sup>            |
| 1009   | 958            | 239            | 13                  | ~Not currently used in                  |
|        |                |                |                     | $\mathrm{IIIF}^{1}$                     |
| 432    | 118            | 29             | 13                  | Not currently used in IIIF              |
| 433    | 10             | 2              | 2                   | No longer shipped                       |
| 433-1  | 618            | 154            | 15                  | $\sim$ 3+ years                         |

#### Reference Oils

<sup>1</sup> Multiple test area reference oil; total TMC inventory shown

<sup>2</sup> Not reblendable

The GF-3 Category Reference Oil, 1009, is awaiting a matrix of five simultaneous reference oil tests so that test targets may be generated. A plan for this matrix has not been finalized at this time. This issue was discussed at the November 2002 meeting of the Sequence IIIF Surveillance Panel but was tabled at that time. No further action has been taken on this reference oil to date.

During the period the TMC also received sufficient data to generate initial test targets on Reference Oil 1008-1. This oil was originally introduced into the LTMS using the final test targets for Reference Oil 1008, which are shown in the table below:

| Final Reference Oil 1008 Test Targets |           |                    |  |
|---------------------------------------|-----------|--------------------|--|
| Parameter                             | Mean      | Standard Deviation |  |
| PVIS                                  | 0.0899551 | 0.009667           |  |
| APV                                   | 9.74      | 0.100              |  |
| WPD                                   | 4.52      | 0.773              |  |
| PV60                                  | 4.21605   | 0.122356           |  |

The 10 data points on this reference oil were adjusted using any applicable severity adjustments and then new test targets were calculated. The new targets are shown below:

| Initial Reference Oil 1008-1 Test Targets |           |                    |  |
|---|-----------|--------------------|--|
| Parameter                                 | Mean      | Standard Deviation |  |
| PVIS                                      | 0.0911968 | 0.006381           |  |
| APV                                       | 9.75      | 0.099              |  |
| WPD                                       | 4.75      | 0.823              |  |
| PV60                                      | 4.34110   | 0.139270           |  |

These targets will be updated again when the TMC has 20 and 30 data points available on this reference oil. These new targets are effective for all tests completed on or after April 21, 2003.

During the period the TMC received sufficient data to update the test targets for reference oil 1006-2 based upon this data. The updated targets for reference oil 1006-2, based on these 22 data points, are shown in the following table:

| Updated Reference Oil 1006-2 Test Targets |           |                    |  |
|---|-----------|--------------------|--|
| Parameter                                 | Mean      | Standard Deviation |  |
| PVIS                                      | 0.0461786 | 0.0079007          |  |
| WPD                                       | 4.00      | 0.459              |  |
| APV                                       | 9.38      | 0.227              |  |
| PV60                                      | 5.43687   | 0.171445           |  |

These targets will be updated again when the TMC has 30 data points available on this reference oil. These targets are effective for all tests completed on or after July 1, 2003.

MTK/mtk

Attachments

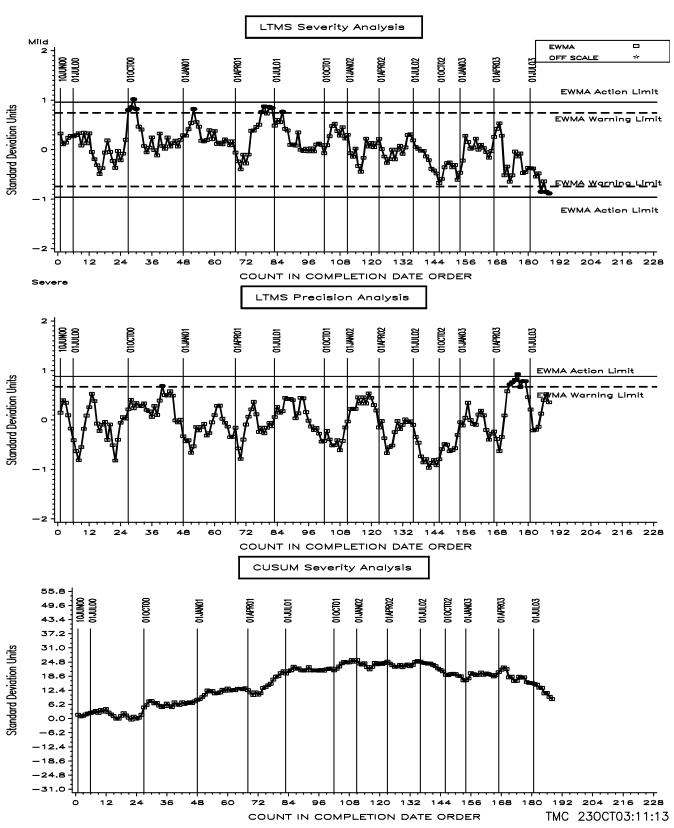
c: F. M. Farber, TMC Sequence IIIF Surveillance Panel <u>ftp://astmtmc.cmu.edu/docs/gas/sequenceiii/semiannualreports/IIIF-10-2003.pdf</u>

Distribution: Electronic Mail

## List of Figures

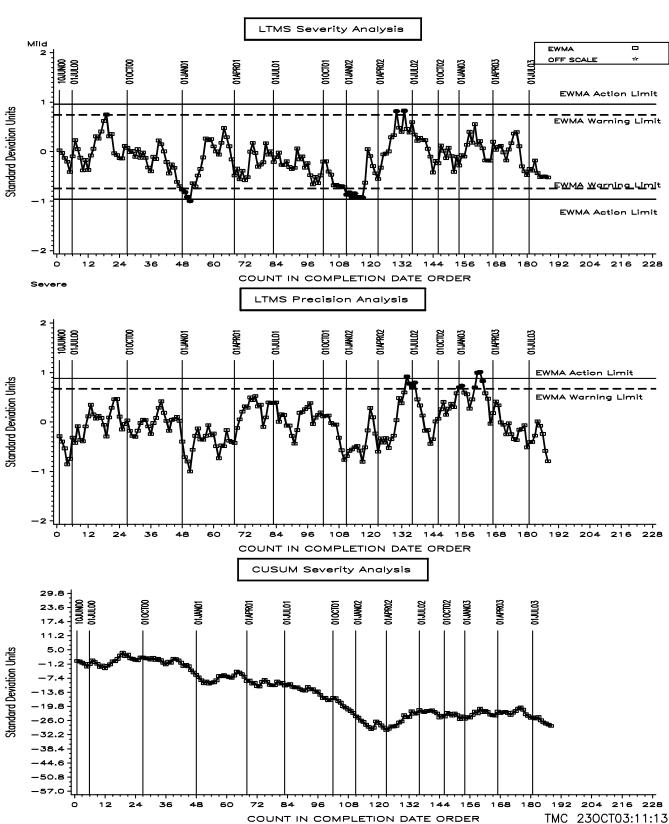
- Figures 1, 2, 3, and 4 are EWMA severity and precision control charts and also the CUSUM  $\Delta$ /s plots of PVIS, WPD, APV, and PV60, annotated with date lines, using the same data set as the EWMA severity and precision control charts. Transformed units are used, when appropriate.
- Figures 5, 6, 7, and 8 are bar charts of average  $\Delta$ /s, by report period, for PVIS, WPD, APV, and PV60.
- Figures 9, 10, 11, and 12 are bar charts of pooled standard deviation, by report period, for PVIS, WPD, APV, and PV60.
- Figure 13 is the Sequence IIIF Timeline.

## SEQUENCE IIIF INDUSTRY OPERATIONALLY VALID DATA



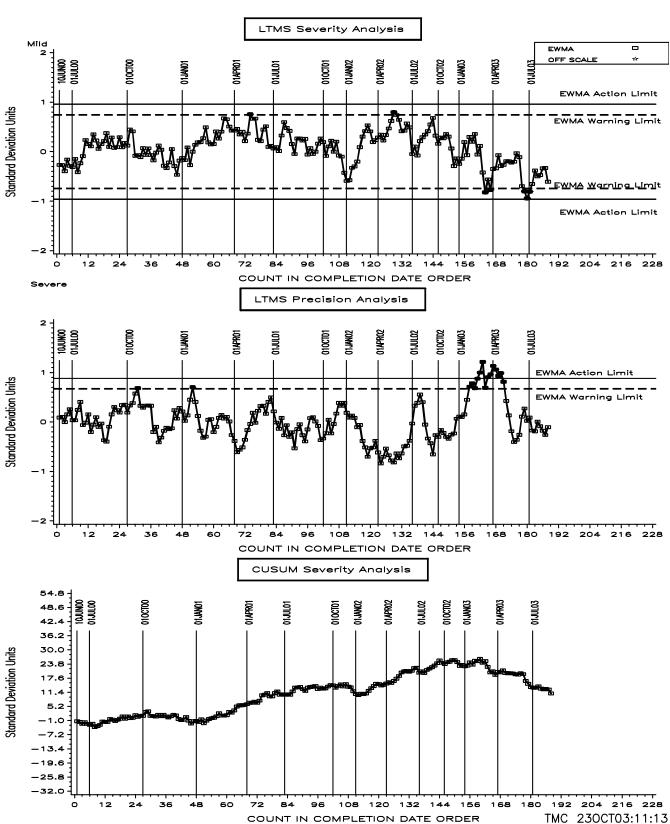
#### VISCOSITY INCREASE FINAL ORIG UNIT RES

## SEQUENCE IIIF INDUSTRY OPERATIONALLY VALID DATA



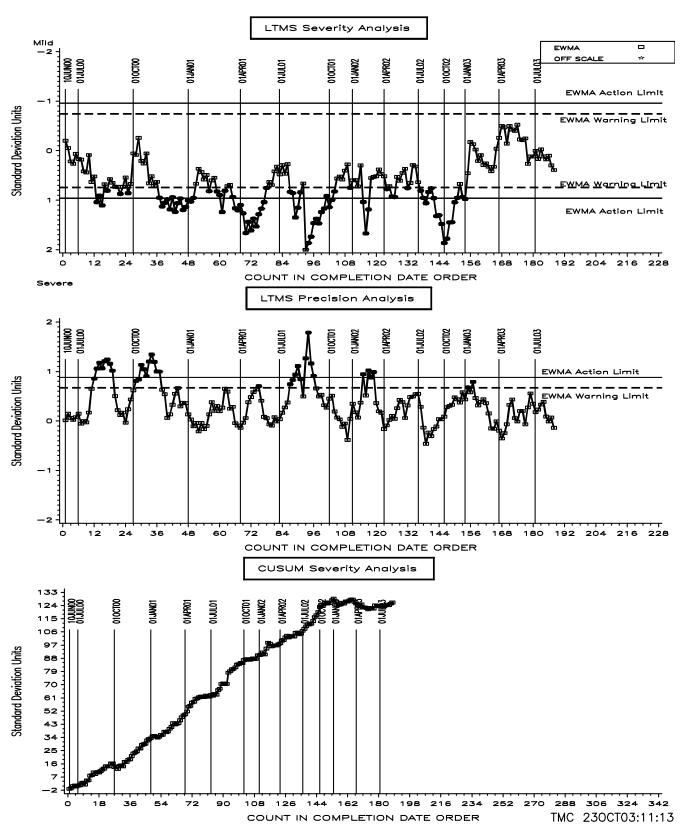
#### AVERAGE WEIGHTED PISTON DEPOSITS FNL ORIG UNIT RES

## SEQUENCE IIIF INDUSTRY OPERATIONALLY VALID DATA



#### AVERAGE PISTON SKIRT VARNISH FINAL ORIG UNIT RES

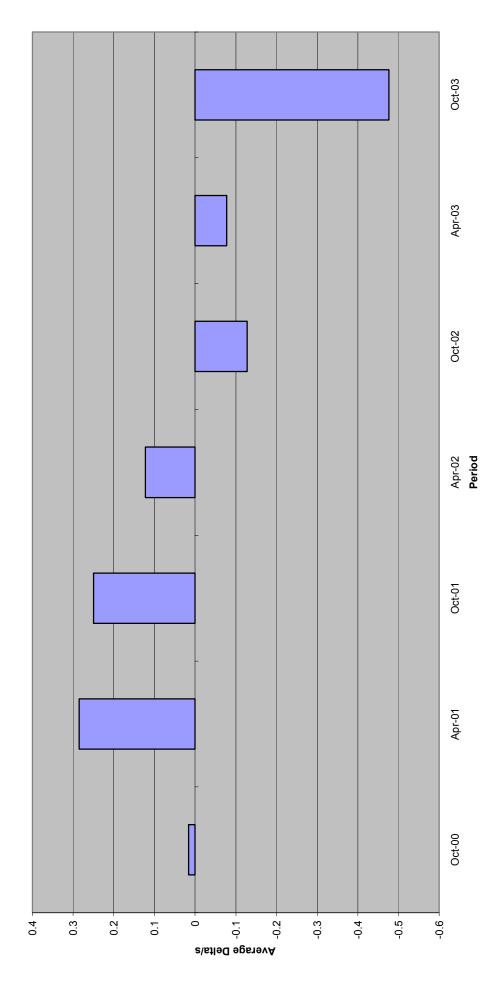
## SEQUENCE IIIF INDUSTRY OPERATIONALLY VALID DATA



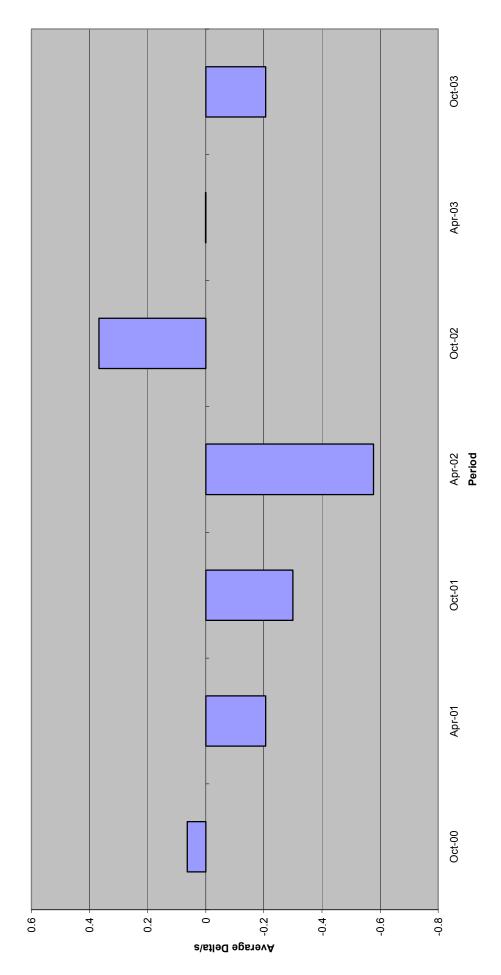
℁ VISCOSITY INCREASE ● 060 HOURS



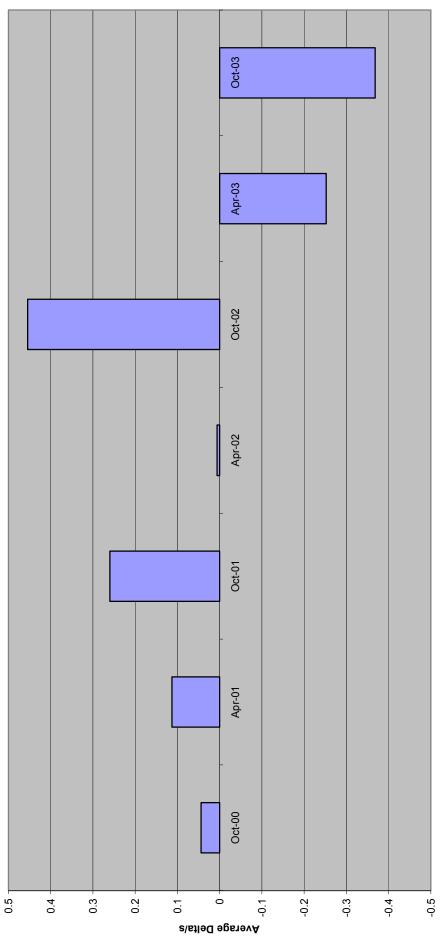
Figure 5 - Percent Viscosity Increase, Average Delta/s





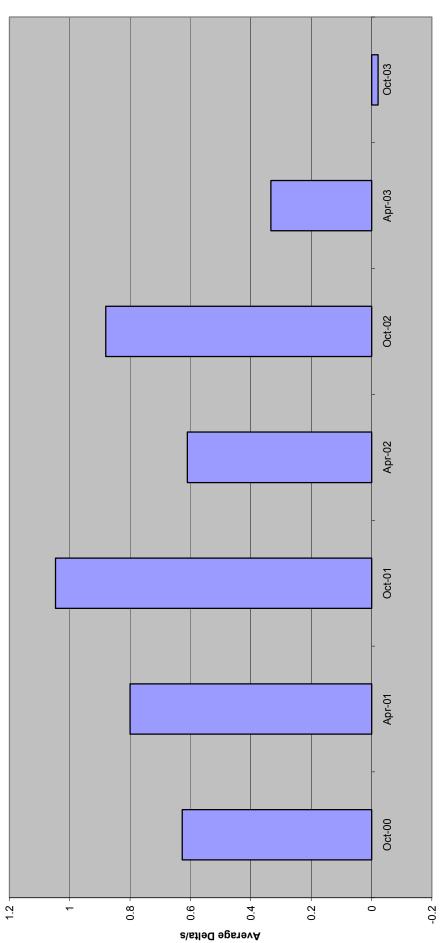






Period

Figure 8 - Percent Viscosity Increase @ 60 Hours (Sequence IIIFHD), Average Delta/s



Period

Figure 9 - Percent Viscosity Increase, Pooled Standard Deviation

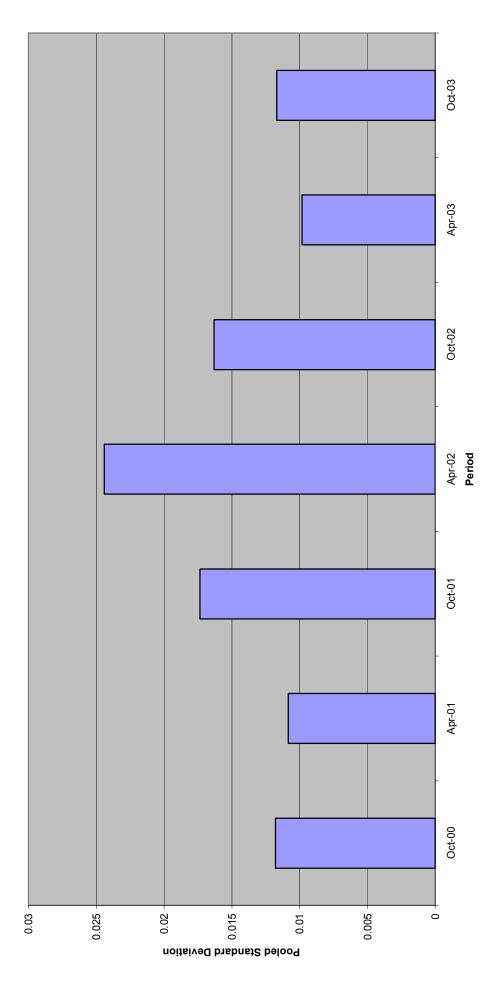
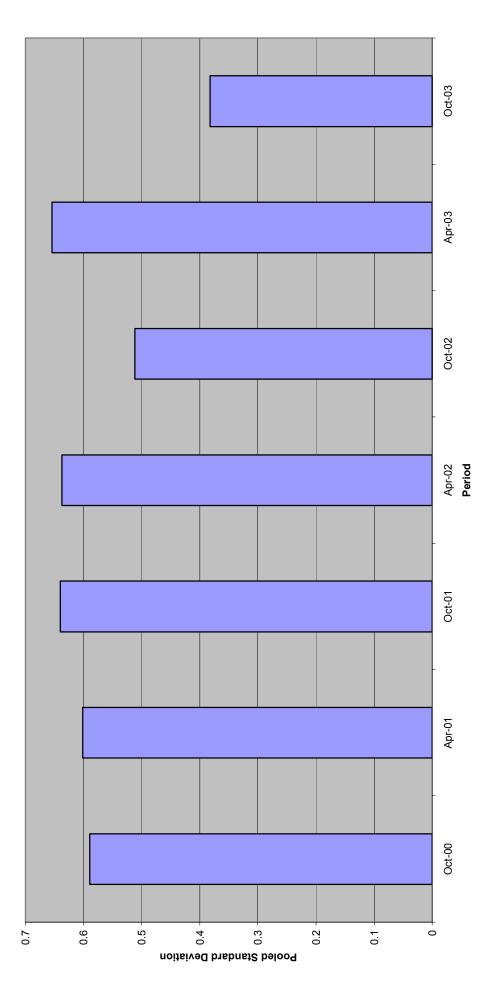
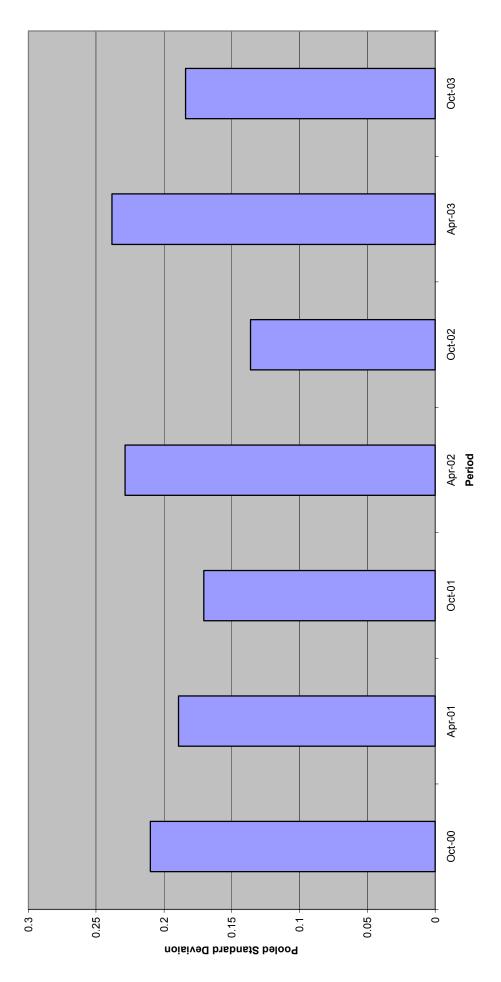


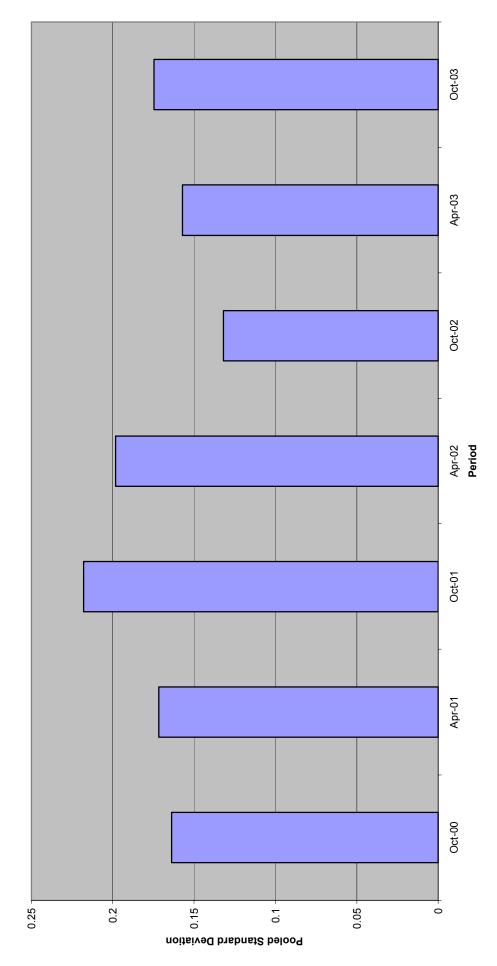
Figure 10 - Weighted Piston Deposits, Pooled Standard Deviation











# Figure 13 – Sequence IIIF Timeline

| Date       | Topic   | Information<br>Letter |
|------------|---|-----------------------|
|            | IIIF Test Released from Redevelopment   |                       |
|            | Revised Ring Sticking definitions implemented   | 00-2                  |
| 7/25/2000  | Oil Consumption as a test validity criteria dropped   | 00-2                  |
| 8/28/2000  | First occurrence of LC camshafts in LTMS data   |                       |
| 9/8/2000   | Draft 3 of the Sequence IIIF Test Procedure released  | 00-1                  |
| 9/27/2000  | MRV & CCS Testing of used oil samples added   | 00-2                  |
| 9/27/2000  | Valve train assembly using build up oil implemented   | 00-2                  |
| 10/4/2000  | New QI U&L Values implemented   | 00-2                  |
| 10/8/2000  | First occurrence of Valve train assembly using build up oil in LTMS   | 00-2                  |
| 12/6/2000  | Oil Consumption as a test interpretability criteria added   | 00-3                  |
| 4/25/2001  | First occurrence of MB camshafts in LTMS data   |                       |
| 5/23/2001  | Condenser Flow QI requirements dropped  | 01-1                  |
| 5/23/2001  | New oil addition at EOT dropped   | 01-1                  |
| 5/23/2001  | Condenser part number corrected   | 01-1                  |
| 5/23/2001  | Revised dipstick calibration curve implemented  | 01-1                  |
| 5/23/2001  | Revised MRV & CCS test procedures   | 01-1                  |
| 5/23/2001  | Upper limit of 8000cSt for viscosity measurements established   | 01-1                  |
| 5/23/2001  | Reexamination of Engine Speed and Condenser Coolant Out Temperature QI U&L values performed; no changes made  | 01-1                  |
| 9/8/2001   | Screened Average Cam-plus-lifter Wear (SACLW) replaces Average Cam-plus-lifter Wear (ACLW) as pass/fail parameter   | 01-2                  |
| 9/8/2001   | Valve train assembly using test oil reintroduced into IIIF test   | 01-2                  |
| 9/12/2001  | First occurrence of engine builds using test oil for valvetrain lubrication in LTMS   |                       |
| 11/28/2001 | Sequence IIIF-HD Test Procedure Published   | 01-3                  |
| 3/1/2002   | Revised Sequence IIIF Test Procedure Published  | 02-1                  |
| 3/15/2002  | Sequence IIIFHD Test Procedure added to Revised Sequence IIIF Test Procedure. Editorial changes to IIIF Test Procedure also made and document republished | 02-2                  |
| 4/23/2002  | Oil Filter and Oil Cooler Replacement Guidelines issued   | 02-3                  |
| 6/1/2002   | External Oil Bypass Valve System & Modified Oil Filter Adapter.   | 02-4                  |
| 5/30/2003  | New Oil Filter  | 03-1                  |
| 6/30/2003  | Revised Front Cover and Oil Filter Housing  | 03-1                  |
|            | Sequence IIIG Dipstick  | 03-1                  |
|            | Calibrated Flask for Initial Oil Charge   | 03-1                  |
|            | New Solvent Specifications  | 03-1                  |