Sequence III Surveillance Panel Conference Call Meeting Minutes November 20, 2015 14:00 EST

1.0) Attendance

1.1) Any change to voting member status?

No membership changes were announced. The attendance is shown in Attachment 1.

2.0) Chairman's Comments

Chairman Glaenzer noted that the IIIH Alternate Measures of Oxidation agenda item had been dropped as new information had just recently come to light which had not yet been review by the stats group or the IIIH task force.

3.0) Approval of minutes

3.1) 10/29/2015, Southfield, MI

The minutes were approved (Altman, Bowden) without objection.

4.0) New Business

4.1) Cylinder Head Re-Use Task Force. Addison Schweitzer (see Attachment 2)

After Addison's review of the presentation, the panel entertained the motion (Schweitzer, Matthews) contained in the task force report:

IAR recommends to the Sequence III Surveillance Panel that the maximum valve recession in the IIIF/G EAM be increased to 0.010" and factory valve seat width specifications (Intake Valve Seat Width = 0.060" - 0.080", Exhaust Valve Seat Width = 0.090" - 0.110") to enable additional runs on cylinder heads (PN: 24500260S). These heads would be considered by the Sequence III Surveillance Panel for non-reference testing provided that the laboratory has conducted a successful reference test on an engine containing cylinder heads with 0.005" - 0.010" maximum valve recession and meeting factory valve seat width specifications (Intake Valve Seat Width = 0.060" - 0.080", Exhaust Valve Seat Width = 0.090" - 0.110").

After brief discussion, the motion passed 10-0-1.

4.2) IIIF/IIIG/IIIH piston ring chamfer specifications/tolerances. <u>Jason Bowden</u> Jason reported on two action items from a previous meeting:

 Action Item – OH Technologies will inspect their inventory of Sequence IIIF/G/H piston rings to insure that the ring chamfers are within the current specifications/tolerances.
 OHT confirmed that, based on samples and discussion with current manufacturers, rings supplied to date meet the print tolerances of test sponsor approved drawings.

2. Action Item – OH Technologies will review the ring chamfer specifications/tolerances with their suppliers of the Sequence IIIF/G/H piston rings to see if the specifications/tolerances can be tightened.

The purpose of these tolerances is to ensure a machined edge. Due to the composition of the ring used in the Seq. IIIF/G package, they are susceptible to small ships on the edge during gapping. The industry recognized this and developed industry control standards to ensure a machined edge. Seq. IIIF/G tolerances cannot be tightened without implementing changes to standards in place for the size of allowable exposed chips. IIIF/G rings tolerances are not the same as IIIH ring tolerances, as each test type has a unique ring package, that requires specific tolerances.

4.3) IIIH build-up/operational data analysis. Kevin O'Malley

Kevin quickly summarized the findings. The full report is included in the text below:

The Data Analysis Task Force met on November 4th, 5th, and 6th to conduct an extensive review of the data associated with the 28 valid matrix tests. These data included the raw controlled and uncontrolled operational parameters as well as all measurements captured in the LTMS file plus the additional IRPH measurements taken at SwRI. These data were investigated to gain insight and learnings into how the tests were run with a focus on finding a root cause for the performance of 106788-IIIH, 106789A-IIIH, and 107872-IIIH (of which 106788-IIIH was of primary focus). The following are conclusions of our review:

- 1. Corrections are needed in the ltms file including:
 - a. Updating the validity codes of the 28 valid matrix tests
 - b. Standardizing the values within the BLOCKSN, RINGCODE, ORINGBAT, ERINGBAT, CYLNSNLT, CYLHSNRT, LABBLOCK, and PISBAT columns
 - c. It was suggested that piston ring gap data be added
 d. IRPH was measured at SwRI. If IRPH is to be used as an oxidation metric, then it needs to be added to the LTMS file
 - e. MRV results of 106780-IIIH and 106781-IIIH need to be corrected
 - f. The IR03EOT of 106781-IIIH needs to be corrected
- 2. Anomalies were identified in the data reviewed by the group, but could not be linked to test performance
- 3. A motion to exclude Lab D data from the matrix analysis did not pass
- 4. The industry statistician's group was asked to investigate and compare other parameters to evaluate oxidation as a replacement for PVIS. This has been completed
- 5. It was recommended that the surveillance panel form a group to investigate other possible causes to explain lab/stand differences observed in the matrix results

Chairman Glaenzer will consider forming another task force as needed once more info is available.

The meeting adjourned at 2:33 p.m.

. (CONFERENCE CA	LL	11/20/2015
ASTM Sequence III Surveill		^{mbers)} CHMENT	date:
Name/Address	ALIAC Phone/Fax/Email	∠UIMEIN T	⊥ Signature
Ed Altman Afton Chemical Corporation 500 Spring Street Richmond, VA 23219 USA	804-788-5279 804-788-6358 ed.altman@aftonchemical.com	Voting Member	Present
Jeff Betz Chrysler Mopar Parts USA	jeff.betz@fcagroup.com	Voting Member	Present
Jason Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 jhbowden@ohtech.com	Voting Member	Present
Timothy L. Caudill Ashland Oil Inc. 22 nd & Front Streets Ashland, KY 41101 USA	606-329-1960 x5708 606-329-2044 <u>tlcaudill@ashland.com</u>	Voting Member	Present
Richard Grundza ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206 USA	412-365-1031 412-365-1047 reg@astmtmc.cmu.edu	Voting Member	Present
Jeff Hsu, PE Shell Technology Center 3333 Hwy. 6 South, Mail Drop L10 Houston, TX 77082	<u>j.hsu@shell.com</u> 07C	Voting Member	Present
Tracey King Haltermann Solutions MI USA	947-517-4107 <u>tking@Jhaltermann.com</u>	Voting Member	Present
Teri Kowalski Toyota Motor North America, Inc. 1555 Woodridge Ann Arbor, MI 48105 USA	734-995-4032 734-995-9049 <u>teri.kowalski@tema.toyota.com</u>	Voting Member	Present

/

1-

date:

Name/Address	Phone/Fax/Email		Signature
Patrick Lang Southwest Research Institute 6220 Culebra Road P.O. Box 28510 San Antonio, TX 78228 USA	210-522-2820 210-684-7523 plang@swri.edu	Voting Member $oldsymbol{\mathcal{A}}$	Present
Addison Schweitzer Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238 USA	210-706-1586 210-684-6074 <u>Addison.schweitzer@intertek.cc</u>	Voting Member $egin{pmatrix} & & \ & \ & \ & \ & \ & \ & \ & \ & \ $	Present
Bruce Matthews GM Powertrain Mail Code 483-730-472 823 Jocyln Avenue Pontiac, MI 48340 USA	248-830-9197 248-857-4441 <u>bruce.matthews@gm.com</u> Test Sponsor Representative	Voting Member A	Present
David Tsui BP Castrol Lubricants USA 1500 Valley Road Wayne, NJ 07470 USA	973-305-2337 <u>David.Tsui@bp.com</u>	Voting Member	Present
Cliff Salvesen ExxonMobil Technology Co. Billingsport Road Paulsboro, NJ 08066 USA	<u>clifford.r.salvesen@exxonmobil.</u>	· • • • • • • • • •	Present
Andrew Ritchie Infineum 1900 East Linden Avenue P.O. Box 735 Linden, NJ 07036 USA	908-474-2097 908-474-3637 <u>Andrew.Ritchie@Infineum.com</u>	Voting Member	Present
Ron Romano Ford Motor Company Diagnostic Service Center II Room 410. 1800 Fairlane Drive Allen Park, MI 48101 USA	313-845-4068 313-32-38042 rromano@ford.com	Voting Member	Present

Name/Address	Phone/Fax/Email		Signature
Greg Shank Volvo	301-790-5817 greg.shank@volvo.com	Voting Member F	Present
Kaustav Sinha, Ph.D. Chevron Oronite Co., LLC 4800 Fournace Place Bellaire, TX 77401 USA	713-432-6642 713-432-3330 <u>LFNQ@chevron.com</u>	Voting Member	Present
Thomas Smith Valvoline P.O. Box 14000 Lexington, KY 40512-1400 USA	859-357-2766 859-357-7084 <u>trsmith@ashland.com</u> PCEOCP Chair	Voting Member	Present
Scott Stap Chevrolet Performance	scott.stap@tgidirect.com	Voting Member	Present
Mark Sutherland Test Engineering, Inc. 12718 Cimarron Path San Antonio, TX 78249-3423 USA	210-867-8357 mrsutherland@tei-net.com Don Lant	Voting Member	Present
George Szappanos The Lubrizol Corporation 29400 Lakeland Boulevard Wickliffe, OH 44092 USA	440-347-2352 440-347-4096 greg.seman@lubrizol.com	Voting Member A	Present
Haiying Tang Chrysler LLC	248-512-0593 <u>ht146@chrysler.com</u>	Voting Member	Present
Ricardo Affinito Chevron Oronite Co. LLC	affinito@chevron.com	Non-Voting Member	Present
Art Andrews ExxonMobil Products Research 600 Billingsport Rd. Paulsboro, NJ 08066 USA	856-224-3013 arthur.t.andrews@exxonmobil.c	Non-Voting Member <u>om</u>	Present

ASTM Sequence III Surveillance Panel	(22 Voting members)
--------------------------------------	---------------------

Name/Address	Phone/Fax/Email		Signature
Dan Lanctot Test Engineering, Inc. 12718 Cimarron Path San Antonio, TX 78249-3423 USA	210-690-1959 zbishop@tei-net.com	Non-Voting Member	Present
Doyle Boese Infineum 1900 E. Linden Avenue Linden, NJ 07036 USA	908-474-3176 908-474-3637 doyle.boese@infineum.com	Non-Voting Member	Present
Adam Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 <u>adbowden@ohtech.com</u>	Non-Voting Member	Present
Dwight H. Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 <u>dhbowden@ohtech.com</u>	Non-Voting Member	Present
Matt Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 mjbowden@ohtech.com	Non-Voting Member	Present
Jerome A. Brys Lubrizol Corp. 29400 Lakeland Blvd. Wickliffe, Ohio 44092 USA	440 347-2631 jerome.brys@lubrizol.com	Non-Voting Member	Present
Bill Buscher III Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238	210-240-8990 <u>william.buscher@intertek.com</u>	Non-Voting Member	Present

3

Name/Address	Phone/Fax/Email		Signature
Bob Campbell Afton Chemical Corporation 500 Spring Street Richmond, VA 23219 USA	804-788-5340 804-788-6358 bob.campbell@aftonchemical.c	Non-Voting Member <u>om</u>	Present
Chris Castanien	Chris.Castanien@gmail.com	Non-Voting Member	Present
Martin Chadwick Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238 USA	210-706-1543 210-684-6074 <u>martin.chadwick@intertek.com</u>	Non-Voting Member	Present
Jeff Clark ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206 USA	412-365-1032 412-365-1047 jac@atc-erc.org Sequence III Secretary	Non-Voting Member	Present
Sid Clark Southwest Research 50481 Peggy Lane Chesterfield, MI 48047 USA	586-873-1255 <u>sidney.l.clark@swri.org</u>	Non-Voting Member	Present
J. Michael Conrad, II The Lubrizol Corporation 29400 Lakeland Boulevard Wickliffe, OH 44902-2298 USA	440-347-4594 440-347-4096 <u>Michael.conrad@lubrizol.com</u>	Non-Voting Member	Present
Todd Dvorak Afton Chemical Corporation P.O. Box 2158 Richmond, VA 23218-2158 USA	804-788- 6367 804-788- 6388 todd.dvorak@aftonchemical.co	Non-Voting Member <u>m</u>	Present
Frank Farber ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206 USA	412-365-1030 412-365-1047 <u>fmf@astmtmc.cmu.edu</u>	Non-Voting Member	Present

a I

Name/Address	Phone/Fax/Email		Signature
Gordon R. Farnsworth Infineum RR # 5 Box 211 Montrose, PA 18801 USA	570-934-2776 570-934-0141 gordon.farnsworth@infineum.cc	Non-Voting Member om	Present
Joe Franklin Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238 USA	210-523-4671 210-523-4607 joe.franklin@intertek.com	Non-Voting Member	Present
David L. Glaenzer Afton Chemical Corporation 500 Spring Street P.O. Box 2158 Richmond, VA 23218-2158 USA	804-788-5214 804-788-6358 <u>dave.glaenzer@aftonchemical.c</u> Surveillance Panel Chairman	Non-Voting Member <u>com</u>	Present
Karin E. Haumann Shell Global Solutions Oxford, MI	281-544-6986 <u>karin.haumann@shell.com</u>	Non-Voting Member	Present
Walter Lerche GM M/C 482-A30-C71 100 Renaissance Center Detroit, MI 48265 USA	313-667-1918 313-667-4095 walt.lerche@gm.com	Non-Voting Member	Present
Josephine G. Martinez Chevron Oronite Company LLC 100 Chevron Way Richmond, CA 94802 USA	510-242-5563 510-242-3173 jogm@chevrontexaco.com	Non-Voting Member	Present
Mike McMillan	mmcmillan123@comcast.net	Non-Voting Member	Present
Bob Olree 5388 Hill 23 Drive Flint, MI 48507 USA	248-689-3078 <u>olree@netzero.net</u>	Non-Voting Member	Present
Kevin O'Malley Lubrizol Corp.	kevin.omalley@lubrizol.com	Non-Voting Member	Present

¥.

. .

Name/Address	Phone/Fax/Email		Signature
Christian Porter Afton Chemical Corp. 500 Spring Street Richmond, VA 23219 USA	804-788-5837 804-788-6358 <u>christian.porter@aftonchemical.</u>	-	Present
Phil Rabbat BASF Corporation 500 White Plains Road Tarrytown, NY 10591-9005 USA	914-785-2217 914-785-3681 phil.rabbat@basf.com	Non-Voting Member	Present
Allison Rajakumar The Lubrizol Corporation Drop 152A 29400 Lakeland Blvd. Wickliffe, OH 44092 USA	440-347-4679 Non-Voting Member 440-347-2014 Allison.Rajakumar@Lubrizol.com		Present
Scott Rajala Idemitsu Lubricants America Corp	<u>srajala@ilacorp.com</u> o.	Non-Voting Member	Present
Jim Rutherford Chevron Oronite Company LLC 100 Chevron Way Richmond, CA 94802 USA	510-242-3410 510-242-3173 jaru@chevrontexaco.com	Non-Voting Member	Present
Amol Savant Ashland Engine Lab 121 22 nd St. Ashland, KY 41101 USA	606-320-1960 x5604 acsavant@ashland.com	Non-Voting Member	Present
Addison Schweitzer Intertek AR		Non-Voting Member	Present
Philip R. Scinto The Lubrizol Corporation 29400 Lakeland Boulevard Wickliffe, OH 44092 USA	440-347-2161 440-347-9031 prs@lubrizol.com	Non-Voting Member	Present
Don Smolenski GM	248-255-7892 donald.j.smolenski@gm.com	Non-Voting Member	Present

ASTM Sequence III Surveill	date:		
Name/Address	Phone/Fax/Email		Signature
Jim Linden Consultant Toyota	lindenjim@jlindenconsulting.cor	Non-Voting Member <u>n</u>	Present
Tom Wingfield Chevron Phillips Chemical Co. USA	wingftm@cpchem.com	Non-Voting Member	Present

(

ATTACHMENT 2

Sequence IIIF/G Cylinder Head Re-use Task Force

Additional Runs on Part Number: 24502260S



Overview

- Original expectation was to obtain multiple runs on the Stellite seat cylinder heads from GM Performance (Part Number: 24502260S).
- IIIF/G critical hardware inventory presented by the Seq III SP October 2015 showed a head shortage in the industry through the end the life of the Seq III.
 - Option 1: Increase the valve recession from the current max specification of 0.005" → 0.010" and allow labs to continue lapping valve seats.
 - Option 2: Third party machine shop to use grinding stones (30°, 45°, and 60°) on used inventory.
 - Option 3: Third party machine shop to remove/replace the current valve seats with Stellite material.

2

Proposal for Cylinder Head Re-Use

- Option 1: Increase the valve recession from the current max specification of 0.005" → 0.010" and allow labs to continue lapping valve seats.
- Additional uses on the cylinder heads contain the following revisions to the IIIF/G EAM.
 - Increasing the maximum valve recession from $0.005" \rightarrow 0.010"$
 - Factory valve seat width specifications
 - Intake Valve Seat Width = 0.060" 0.080"
 - Exhaust Valve Seat Width = 0.090" 0.110"

				Description	of Operation
				head by automat ultrasound bath a solution of EF-41 solvent. Remove compressed air. [60S, Clean cylinder ed parts washer or and spray with 50/50
				Measure valve gu nd bottom of guid	cession using sheet 1.
					fication
DEV	Dette				
REV	Date		Revision History		iew ng Head 24052260S
	I			Section	Sheet
	He	ad Assembly	Sequence IIIG	5a	2

				Description	of Operation
				Lap valves using a wa grinding compound. U Grinding Compound, v #80036.	se Permatex Valve
sea Exh	t width	n specifications (Intake Va alve Seat Width = 0.090"	0.010" and meets factory valve llve Seat Width = 0.060" - 0.080", - 0.110"), heads are acceptable	solvent and EF411 the compressed air. Apply bluing to each v Visually inspect for pro bluing ring should be a around the entire valv be positioned toward face.If valves show pro	water and a lint free g compound is ng lapping compound, degreasing solvent. mixture of degreasing n blow dry with alve and install. oper seating. The a consistent width the middle of the oper seating Pre Test Measurement eat wear does not
				Current	1
				Specin	ication
REV	Date		Revision History	Vi	ew
				Head Preparati	ons (continued)
				+ + +	
┝───┤				Section	Sheet
	H	lead Assembly	Sequence IIIG	5a	4

Evaluation of Option 1 Summary

- First Run EOT Valve Seat Wear
 - Photos with indicated valve seat width wear
- Second Run EOT Valve Seat Wear
 - Photos with indicated valve seat width wear
- Second Run EOT Valve Seats After using Option 1
 - Photos
 - Valve Recession Data
 - Valve Seat Width Data



First Run EOT Valve Seat Wear







Second Run EOT Valve Seat Wear







Second Run EOT Valve Seats After Lapping (IAR)

Cylinder	1	3	5	2	4	6
New	0.299"	0.298"	0.298"	0.298"	0.297"	0.296"
2 nd Run (0.010" limit)	0.302"	0.302"	0.305"	0.304"	0.303"	0.303"
Valve Recession	0.003"	0.004"	0.007"	0.006"	0.006"	0.007"

Cylinder	1	3	5	2	4	6
Valve Seat Width (Exh)	0.105"	0.091"	0.110"	0.106"	0.106"	0.107"

Specifications Used: Maximum Valve Recession = 0.010" Intake Valve Seat Width = 0.060" - 0.080" Exhaust Valve Seat Width = 0.090" - 0.110"





















Conclusions on Option 1

- Option 1: Increase the valve recession from the current max specification of 0.005" → 0.010" and allow labs to continue lapping valve seats.
 - 2nd run EOT cylinder heads (Part Number: 24502260S) valve seats were lapped with an increased maximum valve recession limit of 0.010" with good results.
 - Valve Seat Width's remained within factory service specifications.



Task Force Recommendation

• MOTION:

The Sequence IIIF/G Cylinder Head Re-use Task Force recommends to the Sequence III Surveillance Panel that the IIIF/G EAM be modified to include an increased maximum valve recession of 0.010" and factory valve seat width specifications (Intake Valve Seat Width = 0.060" - 0.080", Exhaust Valve Seat Width = 0.090" - 0.110") to enable additional runs on cylinder heads (PN: 24500260S). These heads would be considered by the Sequence III Surveillance Panel for non-reference testing provided that the laboratory has conducted a successful reference test on an engine containing cylinder heads with 0.005" - 0.010" maximum valve recession and meeting factory valve seat width specifications (Intake Valve Seat Width = 0.060" - 0.080", Exhaust Valve Seat Width = 0.090" - 0.110").

• E-balloted Motion Passed 11/17/2015

Motion to Seq. III SP

- MOTION:
 - IAR recommends to the Sequence III Surveillance Panel that the maximum valve recession in the IIIF/G EAM be increased to 0.010" and factory valve seat width specifications (Intake Valve Seat Width = 0.060" -0.080", Exhaust Valve Seat Width = 0.090" - 0.110") to enable additional runs on cylinder heads (PN: 24500260S). These heads would be considered by the Sequence III Surveillance Panel for non-reference testing provided that the laboratory has conducted a successful reference test on an engine containing cylinder heads with 0.005" - 0.010" maximum valve recession and meeting factory valve seat width specifications (Intake Valve Seat Width = 0.060" - 0.080", Exhaust Valve Seat Width = 0.090" - 0.110").