

**Sequence IIIH Task Force Meeting June 2, 2015**  
**Meeting location: SwRI, San Antonio TX.**  
**Time 09:13 CDT**

Task Force Leader: Karin Haumann  
Secretary: Sid Clark

Attendees are captured in the Sequence III Surveillance Panel Sign in List attached and are accurate with the addition of Mr. Mike McMillan, Infineum, and Dave Passmore IMTS participating via conference line.

**Agenda Item: Approval of Matrix Test Stand Inspections**

Karin started the meeting with a review of the items pending approval before starting the precision matrix including the prove-out data and lab inspection reports. Karin reviewed some of the items discussed during lab inspections and indicated a list would be available on the TMC website. Also attached to this set of minutes are the two documents reviewed during the meeting showing the lab inspection discrepancies and the prove-out data.

Karin made a motion to approve the lab stand inspections and Jason Bowden seconded the motion.

Discussion: There was no discussion.

Vote: Unanimous, no waves

**Agenda Item: U & L QI Limits**

Rich Grundza provided a presentation showing the process used to calculate Quality Index thresholds for Upper and Lower Control Set Points for Sequence Test Parameters. Rich used his laptop to show select parameters indicating the results to QI values running 1°C and 2°C off from set point.

Karin and Rich commented the IIIH Precision Matrix will use current IIIG Upper and Lower limits for QI calculations on similar parameters and the statistical group will review the post-matrix data for applicability of QI values that may need to be applied to additional parameters.

Rich discussed some of the parameters and showed some of the plots generated from the prove-out testing data.

Bob Campbell, Karin, and Rich discussed the Coolant Pressure Parameter as an example with Bob Campbell commenting on how they established a range rather than a set point on the Heavy Duty Tests. The group discussed how the IIIH actually controls coolant pressure by adjusting the head pressure in the reservoir.

Rich commented that for the most part the prove-out data all met his engineering judgement on targets. Rich indicated there are some parameters where set points could vary by plus or

minus a couple units and still generate an acceptable QI so the group will need to review the post-test data to determine individual parameter validity.

Karin commented that discussions with the test sponsor disclosed the minimum pressure on the coolant system should not fall below 140 kPa and we run at 200 kPa so there should not be any problems with subtle deviations from the 200 kPa set point. The labs went on discussing which labs used closed loop control on the coolant pressure parameter.

Ed and Karin discussed the fact that the setting was above that required by the test sponsor so setting a QI on the coolant pressure may not be the best approach. Rich commented that the TMC will review the Matrix Data and discuss each parameter and what changes may be required based on laboratory control capability.

The group discussed moving the coolant pressure to the uncontrolled parameter list with suggestions to leave it as a controlled parameter but block out the QI requirement. Other suggestions included setting the coolant pressure as a Range Parameter with a target set point without a QI. Range example would be 190 kPa to 210 kPa.

Comments also included treating the Air-to-Fuel Ratio the same as the coolant pressure as it's also a non-controlled parameter. Rich reviewed some of the AFR data indicating the range some of the prove-out tests experienced.

Karin and Rich discussed changing the Table in the Procedure and the Report Forms to reflect the changes discussed with Rich suggesting the group entertain a motion to approve the discussions.

Motion: Rich Grundza / Karin Haumann

Add upper and lower Quality Index values for Intake Air Temperature @ 0.35 and Fuel Temperature @ 0.7 and revised Coolant Pressure QI values to Not Applicable with a range of 200 kPa  $\pm$  10 kPa.

There was some discussion about another parameter; however, the secretary did not catch the comments before the question was called.

Motion carried with unanimous consent.

### **Agenda Item: Procedure Update**

Karin provided an update on the work with the Facilitator on the IIIH Procedure. Karin indicated the work is nearly completed and she would try to have a copy available for Rich to post on the TMC website by the end of the week with intent to finalize work with the Facilitator over the next month. Karin suggested sending the latest copy to the labs rather than posting it to the TMC. The group agreed to Karin sending the Procedure to the lab engineers for review.

**Agenda Item: Assembly Manual Update**

Sid read through his Assembly Manual Index verbally outlining Sections 0 through Section 12 and the group agreed to allow the lab engineers to review the document prior to putting it on the TMC website.

Action Item: Karin and Sid will forward the latest copies of the Procedure and Assembly Manual documents to the lab engineers for review.

**OHT Update:**

Jason Bowden provided an update on the status of materials for the precision matrix.

- 1) Pistons and rings are in-stock

Ed Altman asked about availability with Jason commenting; BC1 (Prove-Out materials) have been allocated to the labs with Chrysler holding some materials for future use while BC-2 (Precision Matrix materials) have been allocated along with two additional sets / lab based on Chrysler's request.

Jason was asked about the size of the BC-2 materials to which he replied there was a minimum six month supply based on Sequence IIIG test volume.

- 2) Oil Pan Gaskets are in process of looking at fastener torque recommendations from the supplier for the lower oil pan gasket.

**IMTS Update:**

Dave Passmore provided an update on the cylinder heads indicating labs have received their Seed Materials and all Cores have been machined. Dave also outlined plans to contact the labs each month to solicit cores each month so each lab can gain a feel on turnaround time and IMTS scheduling. Dave indicated core materials are the property of each lab and will be kept separate during processing. IMTS will inventory core materials by lab and ship as ordered. Dave also reminded everyone that IMTS was in possession of a small quantity of emergency seed materials to help get through this learning process.

Discussion revolved around turnaround times and batch processing so that IMTS can set up and run for the industry, hopefully running 60 to 90 pieces each time. Discussion about FIFO indicated IMTS will process them on a FIFO basis keeping heads segregated between the labs. Another question came up about shipping and packaging concerns. Dave indicated IMTS worked with Chrysler's Packaging Facility to manufacture special containers to protect the cylinder heads.

Discussion continued about cylinder heads and shipping concerns with the understanding this will be a process that continues for the life of the test.

**Additional Discussion Items:**

Karin discussed prove-out data analyses and variables within the test results regarding some lab data, i.e., Ashland WPD and Intertek PVIS for their test that used lab cut piston rings. Karin informed the group that Ashland was sending their pistons to SwRI for a referee rating.

Bob Campbell commented the goal is not to go into the matrix with lab variables. The intent is to understand the bias and if it cannot be fixed then the lab does not run in the matrix. Bob indicated the prove-out is outside the MOA and Matrix Planning. Amol commented his understanding of the matrix was that if a lab showed a bias in the matrix they would not have a qualified stand coming out of the matrix.

Discussion continued with additional questions directed to Chrysler about engine build out timing and delays in the Precision Matrix. Haiying Tang confirmed Chrysler's concerns about starting the Precision Matrix ASAP.

Action Item: Haiying Tang and Jeff Betz will review their timing requirements for running the build-out engines through Trenton Engine.

Karin suggested the IIIH Task Force hold weekly meetings to review the Precision Matrix data as it is reported to help expedite the analytical process with the industry statisticians. Rich indicated the data would be reported in the same format as used for the Data Dictionary and reporting of the Raw Data. Charlie Leverett asked if cylinder Surface Finish data would be reported and Karin commented that the new version of the Data Dictionary includes surface finish information.

Action Item: The group agreed labs should conduct some sort of Round Robin Surface Finish data collection. Karin will work with Jo Martinez to put together a template for data collection.

The group discussed concerns that the BC2 Top Ring may be on the small end of the gap specification. Jason Bowden commented that materials returned for inspection are within the supplier tolerance for the parts. Discussion about ring gaps continued with concerns about running the first two reference periods with a lower gap than specified. A question was asked about possibly moving the mean of the gap tolerance to assure BC-3 ring gaps would be the same as BC-2. Jason indicated a batch uses the total tolerance during production.

The meeting adjourned at 11:57 CDT.

**Action Items:**

- 1) Karin and Sid will forward the latest copies of the Procedure and Assembly Manual documents to the lab engineers for review.
- 2) Haiying Tang and Jeff Betz will review their timing requirements for running the build-out engines through Trenton Engine.
- 3) The group agreed labs should conduct some sort of Round Robin Surface Finish data review. Karin will work with Jo Martinez to put together a template for data collection.

**Motions:**

- 1) Motion: Karin Haumann / Jason Bowden  
Motion to approve the IIIH Test Lab Stand Inspections.  
Vote: Unanimous, no waves
- 2) Motion: Rich Grundza / Karin Haumann  
Motion to add upper and lower Quality Index values for Intake Air Temperature @ 0.35 and Fuel Temperature @ 0.7 and revised Coolant Pressure QI values to Not Applicable with a range of 200 kPa  $\pm$  10 kPa.

There was some discussion about another parameter; however, the secretary did not catch the comments before the question was called.

Motion carried with unanimous consent.

This is a compilation from notes recorded during the call, with comments from member participants during the Draft Review. Certain subjects may not necessarily be in exact order; however, they are believed to represent an accurate account of the call. If anyone feels changes or additional content may be necessary, please contact Sid Clark @ 586-873-1255 or [Sidney.Clark@swri.org](mailto:Sidney.Clark@swri.org)

Thanks, Sid

# IIH Matrix Test Stand Inspection Discrepancies and Resolutions

## **Southwest Research 10/1/14**

OHT oil pan and plug missing – Not available at the time of inspection, and has since been included.

OHT modified water pump – Was sent back to OHT for additional modification, and has since been received.

Air resonator modification within procedure specification – Procedure was since modified to allow a tolerance of  $\pm 1$  cm which brings location into conformance.

3 k $\Omega$  resistor used for ECU coolant temperature – 500  $\Omega$  resistor in parallel to increase ECU coolant temperature on test has been removed.

## **Intertek 10/1/14**

OHT oil pan and plug missing – Not available at the time of inspection, and has since been included.

Air resonator modification within procedure specification – Procedure was since modified to allow a tolerance of  $\pm 1$  cm which brings location into conformance.

3 k $\Omega$  resistor used for ECU coolant temperature – 500  $\Omega$  resistor in parallel to increase ECU coolant temperature on test has been removed.

## **Lubrizol 11/5/14**

Minimum 48 in of Tygon tube vertically into the Aerecology system – Length has been extended.

Ultrasonic parts cleaner and detergents not on hand – They have since been received.

3-way coolant temperature valve substitution has been found to be equivalent.

Type J thermocouples in use – Procedure has been amended to allow for either type E or J thermocouples.

Micro-motion model has found to be equivalent.

Missing throttle pedal – Procedure has been modified to allow the use of drive-by-wire as an appropriate substitution.

**Afton 11/6/14**

OHT crossover missing – Slave engine installed incorporated factory crossover, and has since been replaced.

Alternate coolant heat exchanger installed – Procedure has since been modified to allow for a tube and shell heat exchanger as an acceptable alternative.

**Ashland 3/10/15**

Minimum 48 in of Tygon tube vertically into the Aerecology system – Length has been extended.

Intake air pressure transducer ranges – Procedure has since been modified to allow for a wider selection of pressure ranges.

Type J thermocouples in use – Procedure has been amended to allow for either type E or J thermocouples.

Location of 2-way coolant control valve on wrong side of engine – Valve was re-plumbed per the coolant schematic in the procedure.



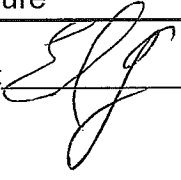
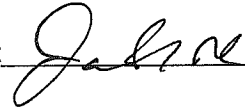
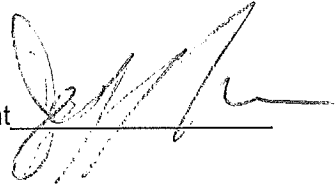
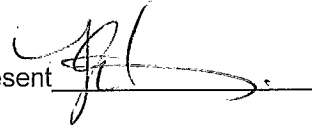
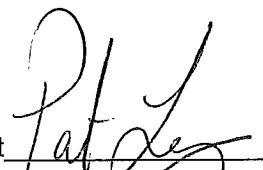


# Sequence IIIH Engine Assembly Manual Update

- Section Content:
  - 0) Contact Information and Document Index
  - 1) Engine Specifications and Fastener Torque
  - 2) Precautionary Statements & Cylinder Head Core Preparation
  - 3) New Engine Disassembly
  - 4) Main Oil Gallery Modifications and Honing
  - 5) Post Honing and Special Parts Cleaning
  - 6) Cylinder Head Pre-Build Cleaning and Assembly
  - 7) Short Block Assembly and General Information
  - 8) Long Block Assembly
  - 9) Final Dress
  - 10) OHT Hardware (Still under construction)
  - 11) Reagents and Equipment
  - 12) Document Update Timeline

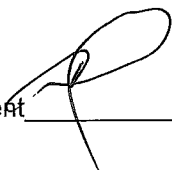


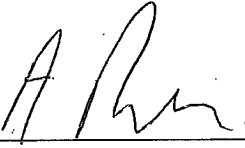
ASTM Sequence III Surveillance Panel (22 Voting members)

date: 06/02/2015

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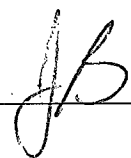






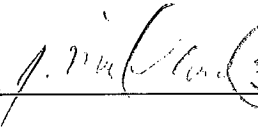
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**Surveillance Panel Chairman**

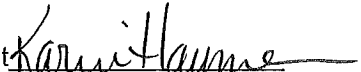
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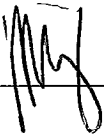
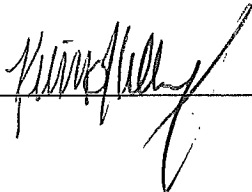
313-667-1918  
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Scott Rajala Idemitsu Lubricants America Corp.	<a href="mailto:srajala@ilacorp.com">srajala@ilacorp.com</a>	Non-Voting Member	Present _____
Jim Rutherford Chevron Oronite Company LLC 100 Chevron Way	510-242-3410 510-242-3173 <a href="mailto:jaru@chevrontexaco.com">jaru@chevrontexaco.com</a>	Non-Voting Member	Present _____



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