

100 Barr Harbor Drive 
PO Box C700 
West Conshohocken, PA 19428-2959
Telephone: 610-832-9500 
Fax: 610-832-9555 
e-mail: service@astm.org 
Website: www.astm.org

#### Committee DO2 on PETROLEUM PRODUCTS AND LUBRICANTS

 Chairman: W. JAMES BOVER, ExxonMobil Biomedical Sciences Inc, 1545 Route 22 East, PO Box 971, Annandale, NJ 08801-0971, (908) 730-1048, FAX: 908-730-1197, EMail: wjbover@erenj.com
 First Vice Chairman: KENNETH O. HENDERSON, Cannon Instrument Co, PO Box 16, State College, PA 16804, (814) 353-8000, Ext: 0265, FAX: 814-353-8007, EMail: kenohenderson@worldnet.att.net
 Second Vice Chairman: SALVATORE J. RAND, 221 Flamingo Drive, Fort Myers, FL 33908, (941) 481-4729, FAX: 941-481-4729
 Secretary: MICHAEL A. COLLIER, Petroleum Analyzer Co LP, PO Box 206, Wilmington, IL 60481, (815) 458-0216, FAX: 815-458-0217, EMail: macvarlen@aol.com
 Assistant Secretary: JANET L. LANE, ExxonMobil Research and Engineering, 600 Billingsport Rd, PO Box 480, Paulsboro, NJ 08066-0480, (856) 224-3302, FAX: 856-224-3616, EMail: janet\_Llane@email.mobil.com
 Staff Manager: DAVID R. BRADLEY, (610) 832-9681, EMail: dbradley@astm.org

Originally Issued: May 2, 2013

Reply to:

Richard Grundza ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206 Phone: 412-365-1031 Fax: 412-365-1047 Email: reg@astmtmc.cmu.edu

Unapproved Minutes of the May 1, 2013 Sequence III Surveillance Panel Conference Call.

This document is not an ASTM standard; it is under consideration within an ASTM technical committee but has not received all approvals required to become an ASTM standard. It shall not be reproduced or circulated or quoted, in whole or in part, outside of ASTM committee activities except with the approval of the chairman of the committee having jurisdiction and the president of the society. Copyright ASTM, 100 Barr Harbor Drive, West Conshohocken, PA 19428-2959.

The call was initiated by Chairman Glaenzer at 11 AM Eastern Time.

The agenda is included as attachment 1.

A listing of participants is included as attachment 2.

Minutes from the April 2, 2013 meeting were approved with no comments.

#### Critical Parts Inventory/Action items from previous meeting

Dave updated the panel on hardware. There are 1500 - 1600 runs on rods and cranks remaining and 1100 - 1200 runs of cylinder heads and blocks. There will not be sufficient heads and blocks

to see the test through 2016, but the quantity of hardware available is enough to last through 2015. Dwight Bowden questioned the discrepancy in heads and blocks from the last meeting. Scott Stapp indicated that there was a large order that was cancelled and that a number of heads were out for machining. Scott also indicated that there are a number of heads with production issues, including scratches/gouges in the heads. These heads may be used if the production issues can be resolved. Scott was tasked with providing an exact number of heads with production issues. Discussions turned to installation of hardened seats in the intake position. Seat material is being analyzed and Scott will contact the machine shop when this information is available. Labs were requested to send clean used heads to the Race shop and Scott acknowledge that heads from several labs were received. It is estimated that feasibility of reworking heads will be determined in the next month or so. Donated tests on the new ring batch have been reported from three labs and the panel is awaiting a fourth test from another lab. Dave had sent notification to both the Engine Oil and Heavy duty Class Panels regarding the changes to IIIF charting protocol. Changes to the report forms and data dictionary regarding hours to 275% vis increase will take affect 5/14/2013. The panel agreed to make this the effective date for the information letter. One laboratory needs to complete a donated test on the new ring batch. Three donated tests have been reported. The panel agreed to begin introducing reference oil 433-2 for calibration attempts. Motion: Ed Altman, Second George Szappanos.

#### Screened Average Cam and Lifter Wear Issues

A motion was made by Charlie Leverett, seconded by Bruce Matthews, to remove SACLW as a pass fail parameter. A presentation supporting Charlie's motion is included as attachment 3. Rich Grundza raised concerns about whether additional iron in the oil may alter the viscosity increase, Both Ed Altman and Charlie Leverett stated that results in their labs indicated that the higher wear did not appear to impact viscosity increase. Rich also expressed concerns about test performance, given that APV has been in mild alarm since 2006, the panel has changed the method for calculating and adjusting PVIS and now the dropping of SCALW, is the test capable of providing results at historical levels. After some discussion, the panel approved the removal of SACLW for reference tests only, Motion Charlie Leverett, second, Bruce Matthews. This motion is effective today and was deemed as an immediate change to the LTMS. The motion was approved 6/0/6. Voting summary is included as attachment 4. This change will be reviewed in six months, along with the hours correction.

#### **New Business**

The panel reviewed the status of front covers and the gear drop specification. Jason Bowden identified that these front covers were from the GM build out and OHT had procured a cover from the dealer network and it exhibited the excessive clearance as well. Machining the covers would not resolve the problem, as machining the covers to meet the drop specification would put the cover out of specification for other dimensions(s). OHT is following up with GM for corrective action. Jason also indicated that he can't determine if this condition existing on previous hardware, as these measurements were not performed on previous covers. GM engineers indicated that this increased clearance would not be a problem at this speed and oil pressure. Considerable discussions took place regarding the use of these covers and a motion was made by Charlie Leverett, seconded by Bruce Matthews, to increase the gear drop measurement from 0.089 mm to 0.153 mm and continue to try and obtain material that falls within the specified range. This vote was unanimous and both the IIIF and IIIG manuals will be updated to reflect this value.

#### **Allocation of Parts**

Bruce Matthews discussed a proposal to allocate remaining parts at GM race shop.

Bruce indicated that the independent labs would be given priority of the parts at the Race Shop, given the delays for GF-6 and to insure test viability with the finite number of parts available. Concerns were raised about potential legal action and that previous methods had 90 day purchase limitations and a six month limitation on the amount of parts to be held in a lab. An action item was assigned to determine if heads with the scratches/gouges can be reworked to remove the damage and make these hardware viable. Discussions took places regarding hardware surveys and additional task force items, but no formal action was taken.

The conference call ended at 12:37 PM Eastern Time.

#### Attachment 1

May 01, 2013 Teleconference 11:00 EDT Call-in Number is: (866) 817-9787 Participant Passcode: 2158089 Non Toll-Free: (203) 320-2489

# <u>Agenda</u>

#### 1.0) Attendance

#### 2.0) Approval of minutes

2.1) April 2, 2013 – San Antonio, TX

#### 3.0) Action Item Review

3.1) Conduct critical parts inventory; complete, emailed 04/18/13, Glaenzer

3.2) SwRI provide GM information of cylinder head seat work, Lang/Clark

3.3) GM to investigate feasibility of installing Intake seats, Kettman/Stap

3.4) GM to produce pilot batch of heads with new seats, Kettman/Stap

3.5) All labs send one set of cleaned, used heads to GM, All Labs

3.6) GM to measure used heads to ensure they fall within specifications, Stap

3.7) Notify PCEOCP & HDEOCP of upcoming Sequence IIIF PVIS changes; complete, emailed 04/16/13, <u>Glaenzer</u>

3.8) TMC follow up with DCC to expedite IIIF changes; complete, Grundza/Clark

3.9) SP chair to schedule follow-up teleconference (IIIF PVIS implementation); complete

3.10) Labs recreate IIIF PVIS LTMS history; underway

#### 4.0) Old Business

4.1) Update on IIIF RO433-1 tests with BC 11 rings; Grundza

4.2) Introduction of RO 433-2 in IIIF test; Grundza

4.3) SACLW in Sequence IIIF RO 433 tests; Leverett

#### 5.0) New Business

5.1) Front cover oil pump gear drop specification; Bowden, J

5.2) Implementation of IIIF PVIS changes to LTMS system; Clark/Grundza

5.3) Allocation of remaining Sequence III parts; Matthews

#### 6.0) Review Scope and Objectives

6.1) <u>All</u>

## 7.0) Next Meeting

7.1) TBD

## 8.0) Meeting Adjourned

Attachment 2		_
TEL	ECONFERENCI	3

date: 05/01/2013

ASTM Sequence III Surveillance Panel	(20 Voting members)
--------------------------------------	---------------------

Name/Address	Phone/Fax/Email		Signature	
Ed Altman Afton Chemical Corporation 500 Spring Street Richmond, VA 23219 USA	804-788-5279 804-788-6358 ed.altman@aftonchemical.com	Voting Member	Present	V
Art Andrews ExxonMobil Products Research 600 Billingsport Rd. Paulsboro, NJ 08066 USA	856-224-3013 arthur.t.andrews@exxonmobil.c	Non-Voting Member	Present	
Zack Bishop Test Engineering, Inc. 12718 Cimarron Path San Antonio, TX 78249-3423 USA	210-877-0223 210-690-1959 <u>zbishop@tei-net.com</u>	Non-Voting Member	Present	
Doyle Boese Infineum 1900 E. Linden Avenue Linden, NJ 07036 USA	908-474-3176 908-474-3637 doyle.boese@infineum.com	Non-Voting Member	Present	
Adam Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 adbowden@ohtech.com	Non-Voting Member	Present	
Jason Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 jhbowden@ohtech.com	Voting Member	Present	
Dwight H. Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 <u>dhbowden@ohtech.com</u>	Non-Voting Member	Present	

# ASTM Sequence III Surveillance Panel (20 Voting members)

 $\chi = -\ell$ 

date:

Name/Address	Phone/Fax/Email		Signature	
Matt Bowden OH Technologies, Inc. 9300 Progress Parkway P.O. Box 5039 Mentor, OH 44061-5039 USA	440-354-7007 440-354-7080 mjbowden@ohtech.com	Non-Voting Member	Present	
Jerome A. Brys Lubrizol Corp. 29400 Lakeland Blvd. Wickliffe, Ohio 44092 USA	440 347-2631 jerome.brys@lubrizol.com	Non-Voting Member	Present	
Bill Buscher III Southwest Research Institute 6220 Culebra Road P.O. Box 28510 San Antonio, TX 78228 USA	210-522-6802 210-684-7523 william.buscher@swri.org	Non-Voting Member	Present	
Bob Campbell Afton Chemical Corporation 500 Spring Street Richmond, VA 23219 USA	804-788-5340 804-788-6358 bob.campbell@aftonchemical.	Non-Voting Member <u>com</u>	Present	
James Carter Haltermann Solutions 2296 Hulett Rd. Okemos, MI 48864 USA	517-347-3021 517-347-1024 jecarter@jhaltermann.com Cell: 517-896-0897	Non-Voting Member	Present	
Chris Castanien The Lubrizol Corporation 29400 Lakeland Boulevard Wickliffe, OH 44092 USA	440-347-2973 440-944-8112 <u>cca@lubrizol.com</u>	Non-Voting Member	Present	
Timothy L. Caudill Ashland Oil Inc. 22 <sup>nd</sup> & Front Streets Ashland, KY 41101 USA	606-329-1960 x5708 606-329-2044 tlcaudill@ashland.com	Voting Member	Present	
Martin Chadwick Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238 USA	210-706-1543 210-684-6074 martin.chadwick@intertek.com	Non-Voting Member	Present	

#### date: ASTM Sequence III Surveillance Panel (20 Voting members) Phone/Fax/Email Signature Name/Address Jeff Clark 412-365-1032 **Non-Voting Member** Present Sequence III Secretary 412-365-1047 **ASTM Test Monitoring Center** jac@atc-erc.org 6555 Penn Avenue Pittsburgh, PA 15206 USA Sid Clark 586-873-1255 **Non-Voting Member** Present Sidney.L.Clark@sbcglobal.net Southwest Research 50481 Peggy Lane Chesterfiled, MI 48047 USA Non-Voting Member Present\_ Todd Dvorak 804-788-6367 Afton Chemical Corporation 804-788-6388 todd.dvorak@aftonchemical.com P.O. Box 2158 Richmond, VA 23218-2158 USA Frank Farber 412-365-1030 Non-Voting Member Present ASTM Test Monitoring Center 412-365-1047 6555 Penn Avenue fmf@astmtmc.cmu.edu Pittsburgh, PA 15206 USA **Non-Voting Member** Present Gordon R. Farnsworth 570-934-2776 570-934-0141 Infineum gordon.farnsworth@infineum.com RR # 5 Box 211 Montrose, PA 18801 USA Joe Franklin 210-523-4671 Non-Voting Member Present Intertek Automotive Research 210-523-4607 5404 Bandera Road joe.franklin@intertek.com San Antonio, TX 78238 USA Non-Voting Member Present David L. Glaenzer 804-788-5214 Afton Chemical Corporation 804-788-6358 dave.glaenzer@aftonchemical.com 500 Spring Street **Surveillance Panel Chairman** P.O. Box 2158 Richmond, VA 23218-2158

USA

# ASTM Sequence III Surveillance Panel (20 Voting members)

ı.

date:

Name/Address	Phone/Fax/Email		Signature
Richard Grundza ASTM Test Monitoring Center 6555 Penn Avenue Pittsburgh, PA 15206 USA	412-365-1031 412-365-1047 reg@astmtmc.cmu.edu	Voting Member	Present
Jeff Kettman GM Racing 5388 Hill 23 Drive Flint, MI 48507 USA	313-667-0493 313-319-0139 – cell jeff.kettman@gm.com	Voting Member	Present
Tracey King Haltermann Solutions MI USA	947-517-4107 tking@Jhaltermann.com	Voting Member	Present
Clayton Knight Test Engineering, Inc. 12718 Cimarron Path San Antonio, TX 78249-3423 USA	210-690-1958 210-690-1959 <u>cknight@tei-net.com</u>	MARIC SUTA Voting Member Representing	Present
Teri Kowalski Toyota Motor North America, Inc. 1555 Woodridge Ann Arbor, MI 48105	734-995-4032 734-995-9049 teri.kowalski@tema.toyota.com	Voting Member	Present
Patrick Lang Southwest Research Institute 6220 Culebra Road P.O. Box 28510 San Antonio, TX 78228 USA	210-522-2820 210-684-7523 plang@swri.edu	Voting Member	Present
Charlie Leverett Intertek Automotive Research 5404 Bandera Road San Antonio, TX 78238 USA	210-647-9422 210-523-4607 <u>charlie.leverett@intertek.com</u>	Voting Member	Present
Josephine G. Martinez Chevron Oronite Company LLC 100 Chevron Way Richmond, CA 94802 USA	510-242-5563 510-242-3173 jogm@chevrontexaco.com	Voting Member	Present

# ASTM Sequence III Surveillance Panel (20 Voting members)

date:

Name/Address	Phone/Fax/Email		Signature		
Bruce Matthews GM Powertrain Mail Code 483-730-472 823 Jocyln Avenue Pontiac, MI 48340 USA	248-830-9197 248-857-4441 <u>bruce.matthews@gm.com</u> <b>Test Sponsor Representative</b>	Voting Member	Present		
Mike McMillan	mmcmillan123@comcast.net	Non-Voting Member	Present		
Timothy Miranda BP Castrol Lubricants USA 1500 Valley Road Wayne, NJ 07470 USA	973-305-3334 973-686-4039 <u>Timothy.Miranda@bp.com</u>	Voting Member	Present		
Mark Mosher ExxonMobil Technology Co. Billingsport Road Paulsboro, NJ 08066 USA	856-224-2132 856-224-3628 <u>mark.r.mosher@exxonmobil.co</u> i	Voting Member <u>m</u>	Present		
Siamak Moshiri Cad Railway Industries Ltd. 155 Montreal – Toronto Highway H8S 1B4 Montreal, QC, CANADA	1-634-3131, ext. 412 <u>smoshiri@cadrail.ca</u>	Non-Voting Member	Present		
Bob Olree 5388 Hill 23 Drive Flint, MI 48507 USA	248-689-3078 <u>olree@netzero.net</u>	Non-Voting Member	Present		
Christian Porter Afton Chemical Corp. 500 Spring Street Richmond, VA 23219 USA	804-788-5837 804-788-6358 <u>christian.porter@aftonchemical.</u>	Non-Voting Member .com	Present		
Phil Rabbat BASF Corporation 500 White Plains Road Tarrytown, NY 10591-9005 USA	914-785-2217 914-785-3681 phil.rabbat@basf.com	Non-Voting Member	Present		

#### ASTM Sequence III Surveillance Panel (20 Voting members) date: Name/Address Phone/Fax/Email Signature 440-347-4679 Non-Voting Member Present Allison Rajakumar The Lubrizol Corporation 440-347-2014 Drop 152A Allison.Rajakumar@Lubrizol.com 29400 Lakeland Blvd. Wickliffe, OH 44092 USA Scott Rajala srajala@ilacorp.com Non-Voting Member Present\_\_\_\_ Idemitsu Lubricants America Corp. 908-474-2097 Voting Member Andrew Ritchie Present Infineum 908-474-3637 1900 East Linden Avenue Andrew.Ritchie@Infineum.com P.O. Box 735 Linden, NJ 07036 USA Present 313-845-4068 Voting Member Ron Romano Ford Motor Company 313-32-38042 Diagnostic Service Center II rromano@ford.com Room 410. 1800 Fairlane Drive Allen Park, MI 48101 USA Jim Rutherford 510-242-3410 Non-Voting Member Present Chevron Oronite Company LLC 510-242-3173 100 Chevron Way jaru@chevrontexaco.com Richmond, CA 94802 USA Present Philip R. Scinto 440-347-2161 Non-Voting Member The Lubrizol Corporation 440-347-9031 29400 Lakeland Boulevard prs@lubrizol.com Wickliffe, OH 44092 USA Greg Shank 301-790-5817 Voting Member Present Volvo greg.shank@volvo.com Thomas Smith 859-357-2766 Voting Member Present\_\_\_\_\_ Valvoline 859-357-7084 P.O. Box 14000 trsmith@ashland.com Lexington, KY 40512-1400 PCEOCP Chair USA

ASTM Sequence III Surveillance Panel (20 Voting members) date: Phone/Fax/Email Name/Address Signature Don Smolenski 248-255-7892 **Non-Voting Member** Present GM donald.j.smolenski@gm.com Present Mark Sutherland Non-Voting Member Test Engineering, Inc. msutherland@tei-net.com 12718 Cimarron Path San Antonio, TX 78249-3423 USA George Szappanos 440-347-2352 Voting Member Present The Lubrizol Corporation 440-347-4096 29400 Lakeland Boulevard greg.seman@lubrizol.com Wickliffe, OH 44092 USA Haiying Tang 248-512-0593 Voting Member Present **Chrysler LLC** ht146@chrysler.com USÁ Joe Vuiica Present The Lubrizol Corporation 29400 Lakeland Boulevard Wickliffe, OH 44092 **U8**A Ben O. Weber 210-522-5911 Non-Voting Member Present Southwest Research Institute 210-684-7530 6220 Culebra Road bweber@swri.edu P.O. Box 28510 Sub-Committee D02.B01 Chair San Antonio, TX 78228 USA **Tom Wingfield** Non-Voting Member Present\_\_\_\_\_ Chevron Phillips Chemical Co. wingftm@cpchem.com

Stockwell Kanen Swlet Scott Stop Page 7 of 7 Holdeson IAR Page 7 of 7

02/05/13



# **IIIF SACLW Reference Limits**

Martin Chadwick 4/22/2013

- Currently IIIF SACLW is judged against the same limits that candidates are judged against.
  - SACLW (Screened Average Cam + Lifter Wear) <=20.0 is an acceptable reference</li>
    - Early in the life of the IIIF reference acceptance was judged against ACLW (unscreened). All data reviewed for this purpose uses the SACLW from the TMC database for charted tests only.

Intertek

Automotive

A review of IIIF charted tests finds that failing SACLW results are likely formulation related.

	433	1006	1008	1006-2	1008-1	433-1
SACLW > 20	1	0	3	0	2	24
N Size	19	42	57	76	40	144
Fail Rate	5%	0%	5%	0%	5%	17%

Chrated IIIF reference tests only through 04/15/2013

A review of 433-1 performance over time shows that SACLW>20.0 has been occurring since the oil was introduced.

Intertek Automotive



IIIF Charted Reference Tests on 433-1 SACLW Performance

Early in the life of the IIIF test it was determined that high SACLW results were often caused by cam lobe failures during the timing run. A review of timing run iron indicates this could be the case for 433-1.

Automotive

Intertek

	SACLW<=20	SACLW>20
433-1 Timing Run Iron Average	4	13
Chroted IIIE reference tests and through 04/4E/2012		

Chrated IIIF reference tests only through 04/15/2013

Additional review of cam and lifter wear on failing 433-1 tests finds that the failure is a result of cam lobe failures on 23 of 24 failing tests.

	SACLW<=20 (n=120)		SACLW>20 (n=24)	
	ACW	ALW	ACW	ALW
433-1 Average Wear	2.7	8.0	118.3	8.2

Chrated IIIF reference tests only through 04/15/2013

Attachment 4

Voting Members (20)

Ed Altman

Tim Caudill

Jason Bowden

Richard Grundza

Jeff Kettman

Clayton Knight

Teri Kowalski

Patrick Lang

Charlie Leverett

**Bruce Matthews** 

Timothy Miranda

Mark Mosher

Ron Romano

Greg Shank

Andrew Ritchie

**Josephine Martinez** 

Tracey King

Motion to Remove IFF R.D. ACLW Afton Chemical  $\mathcal{W}$ OH Technologies Ashland Oil ASTM-Test Monitoring Center W GM Racing Haltermann Test Engineering, Inc. Toyota Motor North America Southwest Research Institute Intertek Automotive Research Chevron Oronite **GM** Powertrain **BP** Castrol Lubricants ExxonMobil Technology Co. Infineum Ford Motor Company Volvo

The Lubrizol Corporation

Valvoline

Chrysler LLC

George Szappanos

Thomas Smith

Haiying Tang