



A Program of ASTM International

# ***Test Monitoring Center***

<https://www.astmtmc.org>

## **ASTM D02.B1 Semiannual Report Passenger Car Reference Oil Testing**

April 2023

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# Passenger Car Engine Oil Testing Executive Summary

- ▶ Reference oils 704-1 and 224
  - Both oils have been depleted at the TMC.
  - A reblend of 224 is available for introduction.
  - Reference oil 704-1 cannot be re-blended
- ▶ Reblends of oils 1010-1, 543, 542 and 940.
  - Inventories are low on the current blends of these oils and reblends are available for introduction. Oils 542-5 and 1010-2 are currently being introduced, with four tests reported on 542-5 and two tests completed on 1010-2.

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# Passenger Car Engine Oil Testing

## Executive Summary (cont.)

### ▶ IIIH PVIS/MRV Trend

- Both PVIS and MRV have been trending mild and have been encountering sporadic warning and action alarms. The panel may wish to further evaluate this situation.

### ▶ Sequence VIE Severity

- Both FEI1 And FEI2 have exhibited long term severe trends as evidenced by Cusum and EWMA charts. The Sequence VI panel has formed a task force to try and understand the continuing severity trend and should here a report from this task force during its next meeting.

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# Passenger Car Engine Oil Testing Executive Summary (cont.)

- ▶ Aged Oil LSPI
  - The Sequence IX panel recently approved a modification to Test Method D8291 to allow for an aging process to be included in the LSPI test.

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# Passenger Car Engine Oil Testing Executive Summary (cont.)

- ▶ New blend of VH Fuel
  - A new blend of VGM2 was approved in January and a number of stands in multiple labs have successfully calibrated on the new batch.
- ▶ New blend of VIE Baseline and Flush Oil
  - A new blend of VIE Baseline and Flush oil has been obtained. Awaiting completion of additional testing and analysis for approval.

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# Passenger Car Engine Oil Testing Executive Summary (cont.)

- ▶ Sequence VIII is currently Unavailable
  - No lab is able to calibrate due to severity issues in both labs. The laboratories and panel are working to identify the cause and take corrective action.

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# Calibrated Labs and Stands\*

Test	Labs	Stands
IIIH/A/B	5	11
IVA	2	2
IVB	4	7
VH	5	11
VIE	4	8
VIF	2	3
VIII	0	0
IX	3	4
X	4	6

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\*As of 3/31/2023

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# Sequence IIIH/A/B

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# Sequence IIIH/A/B Activity

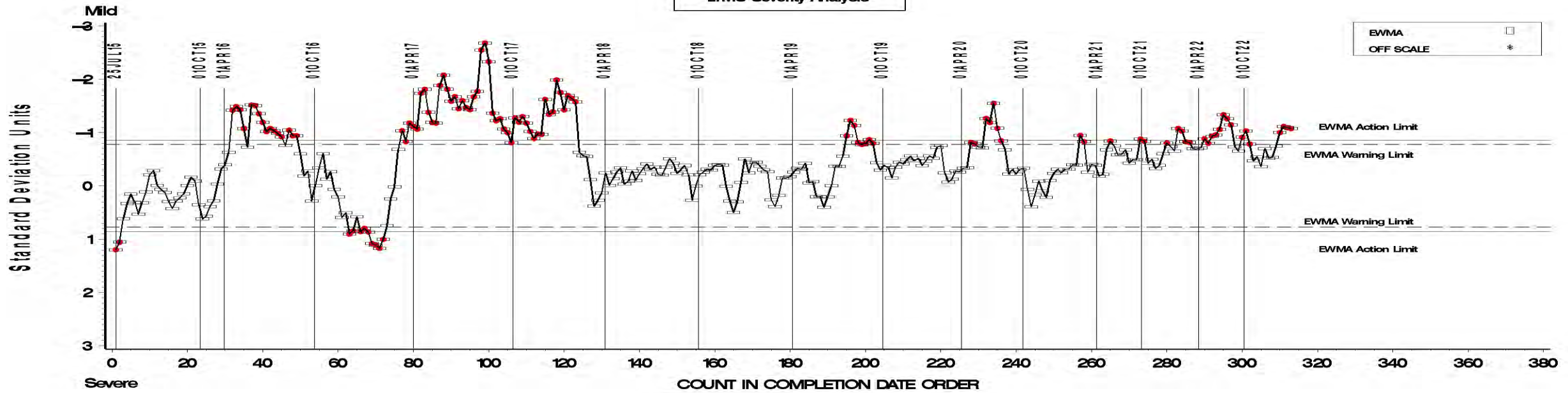
Test Status	Validity Code	#
Acceptable Calibration Test	AC	13
<b>Total</b>		<b>13</b>

# Sequence IIIH Test Severity

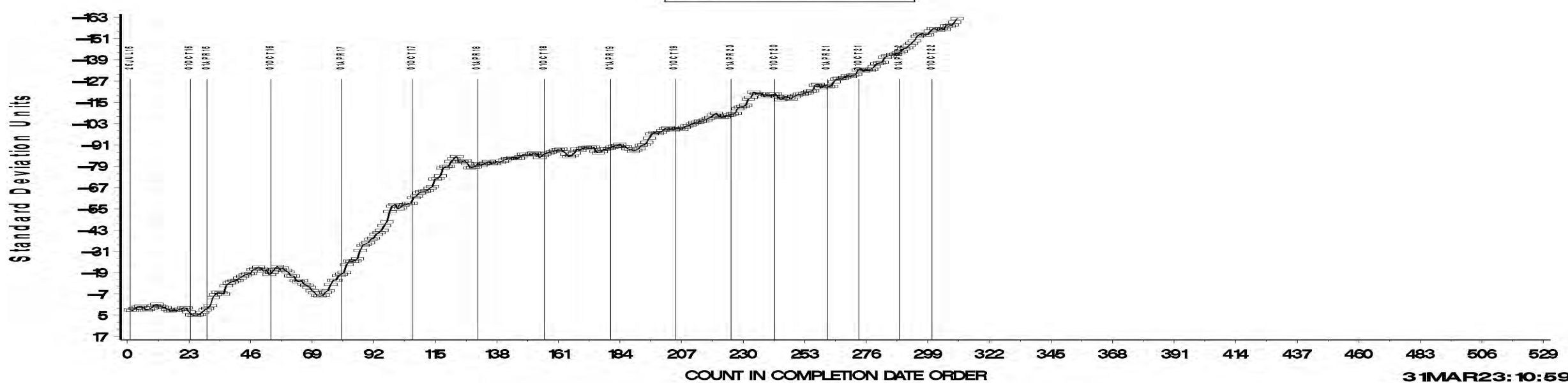
- APV and PVIS are in action alarm (mild direction)
- MRV is in warning alarm (mild direction)
- All other parameters are in control.

VISCOSITY INCREASE FINAL ORIG UNIT RES

LTMS Severity Analysis

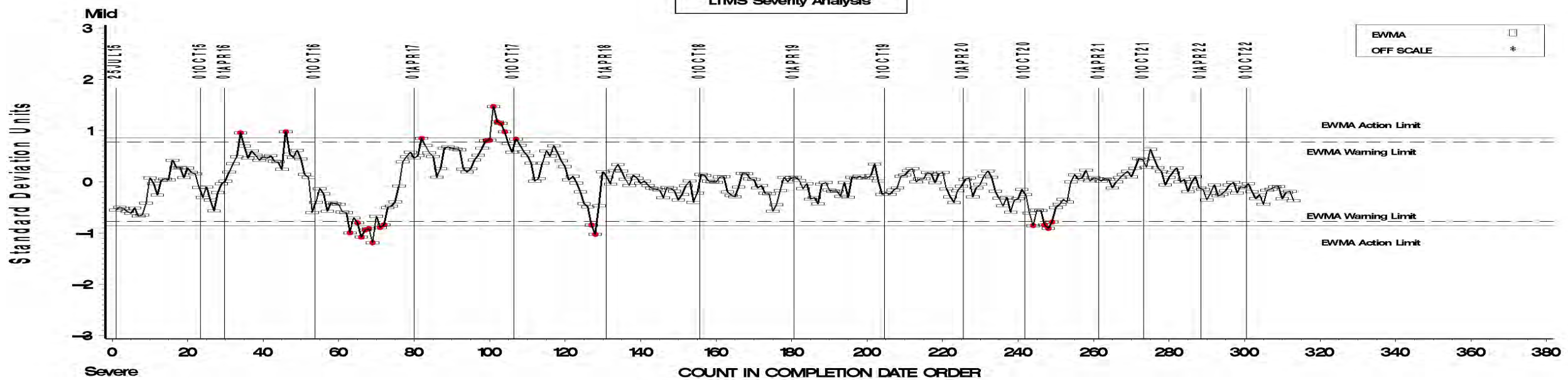


CUSUM Severity Analysis

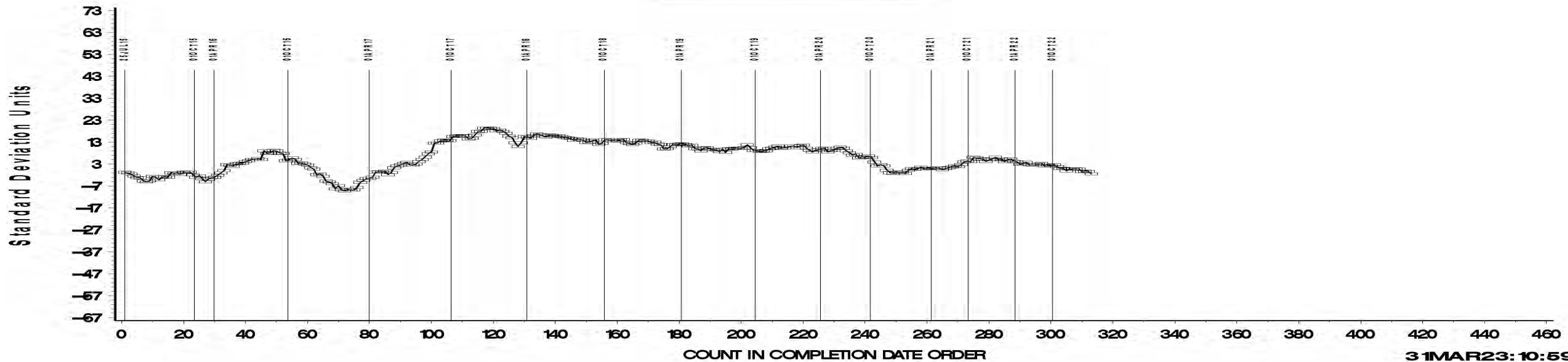


AVERAGE WEIGHTED PISTON DEPOSITS FNL ORIG U

LTMS Severity Analysis



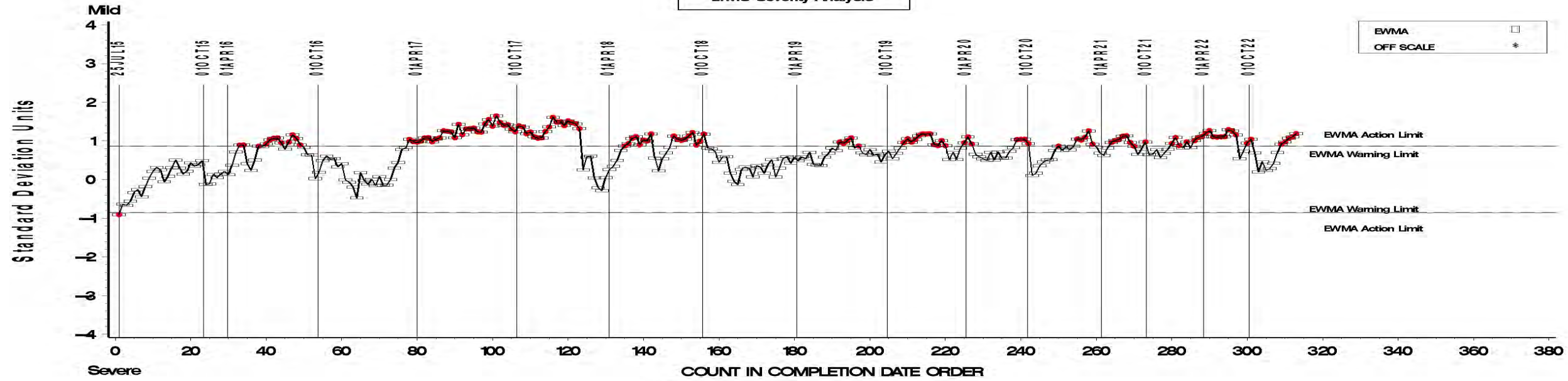
CUSUM Severity Analysis



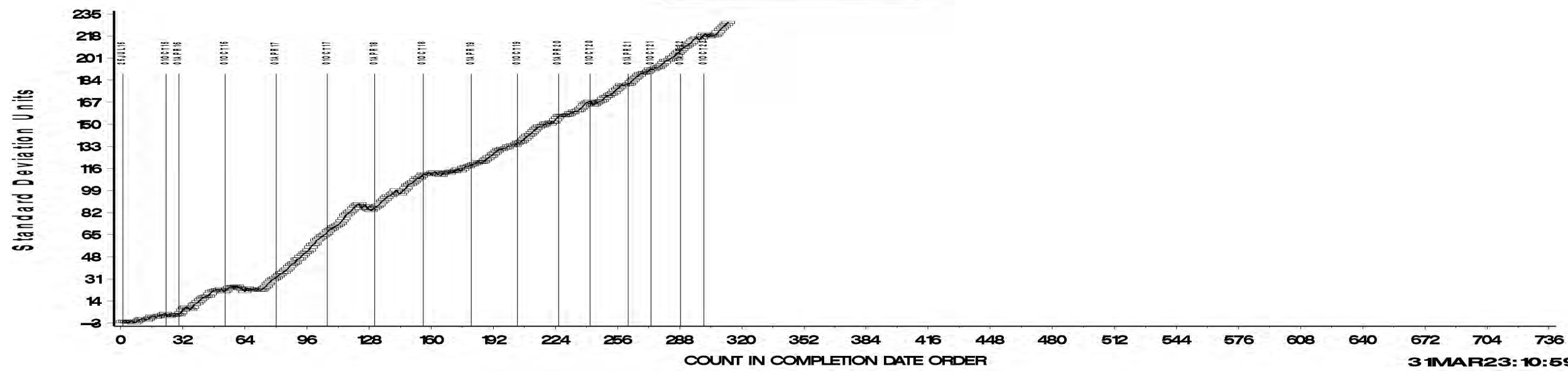


AVERAGE PISTON SKIRT VARNISH

LTMS Severity Analysis

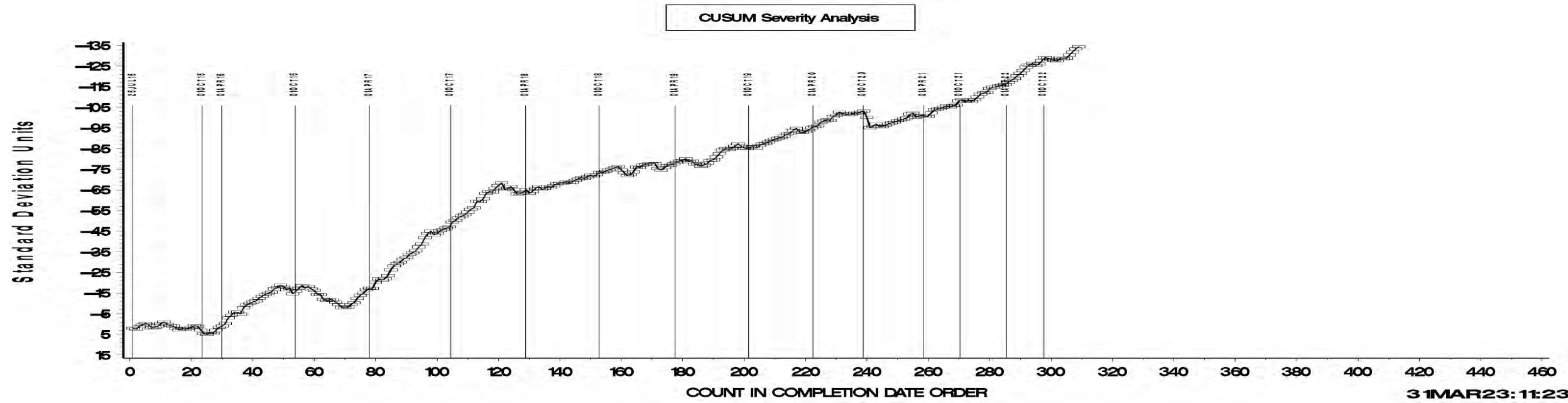
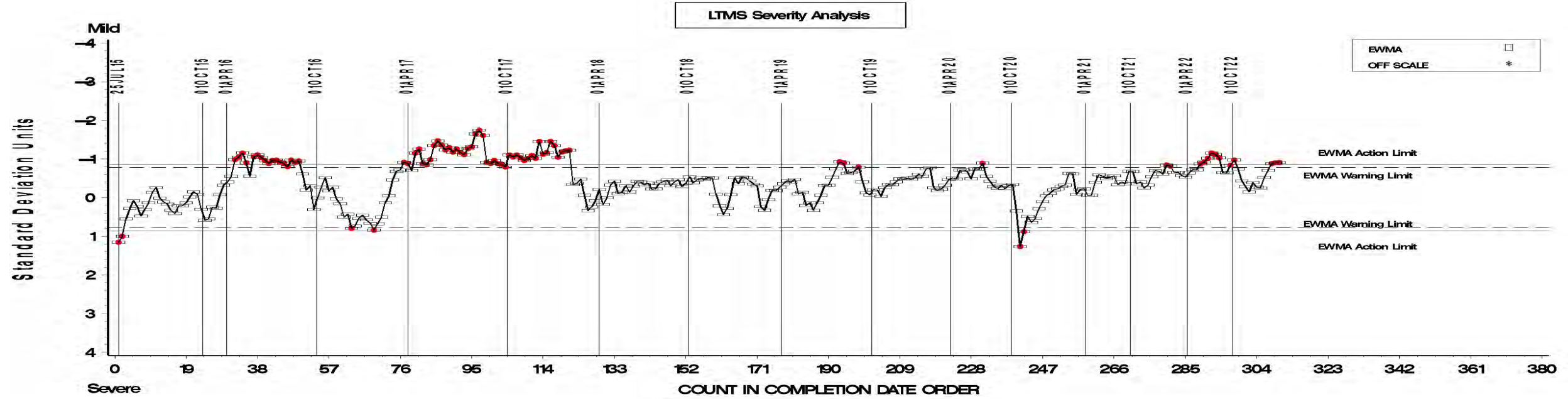


CUSUM Severity Analysis



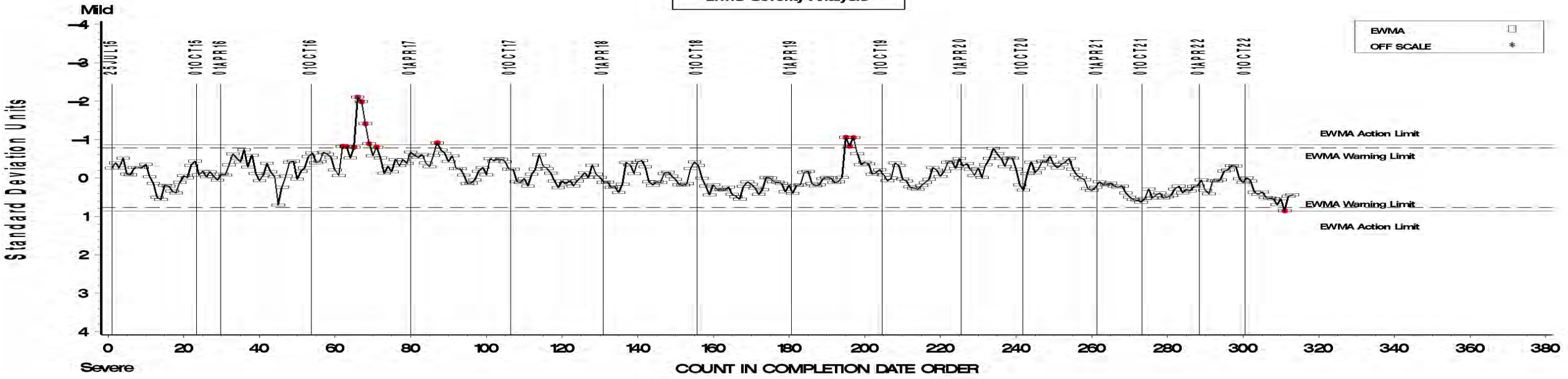


MRV FINAL ORIG UNIT RES [NM, FROZEN, SOLID]

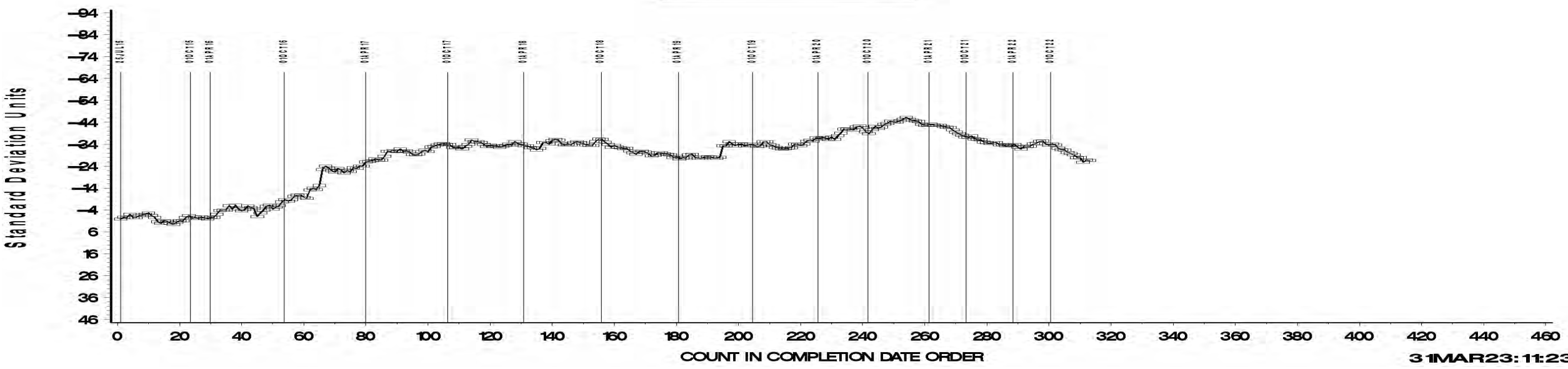


PHOSPHORUS RETENTION, FINAL RESULT

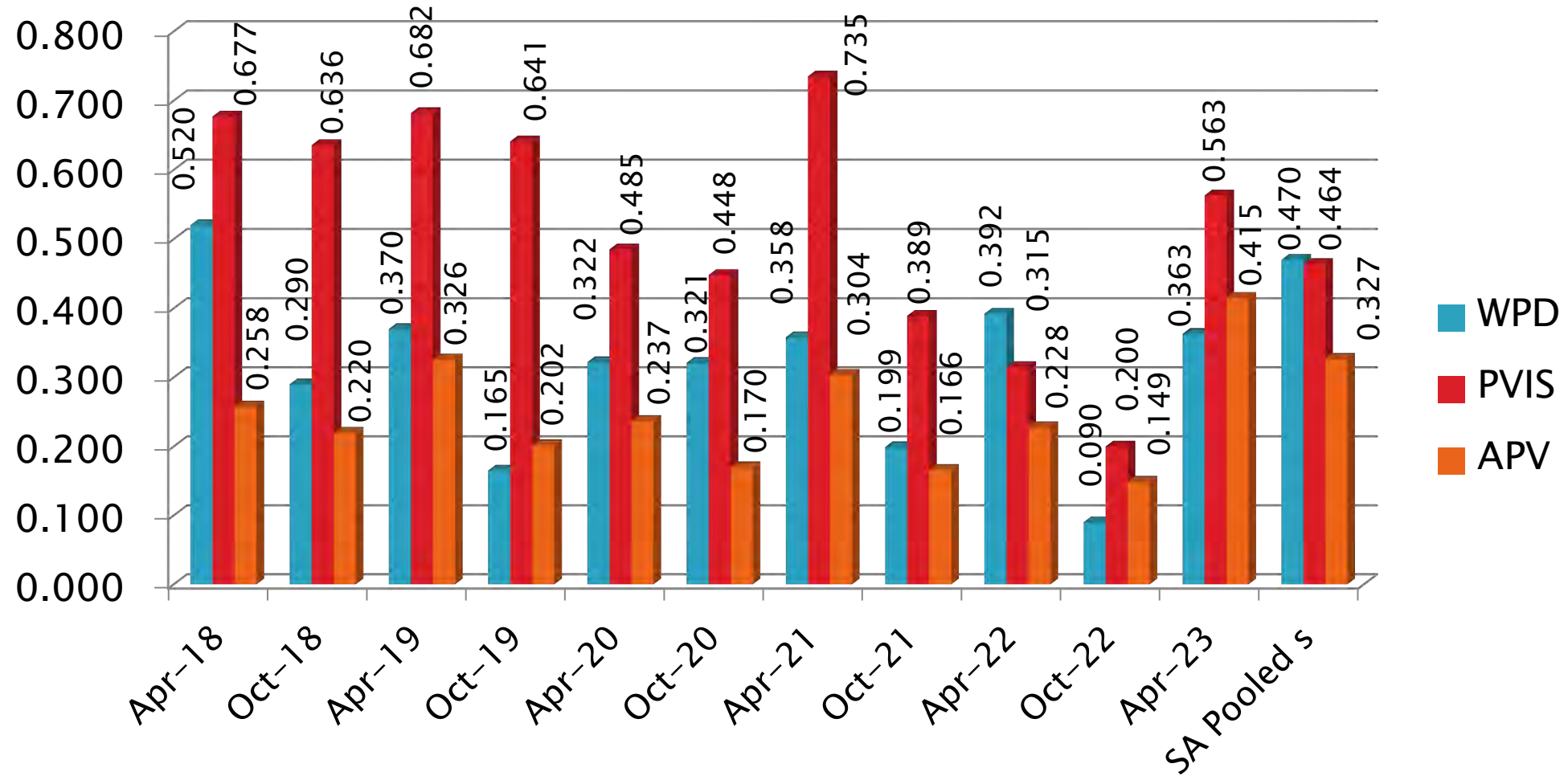
LTMS Severity Analysis



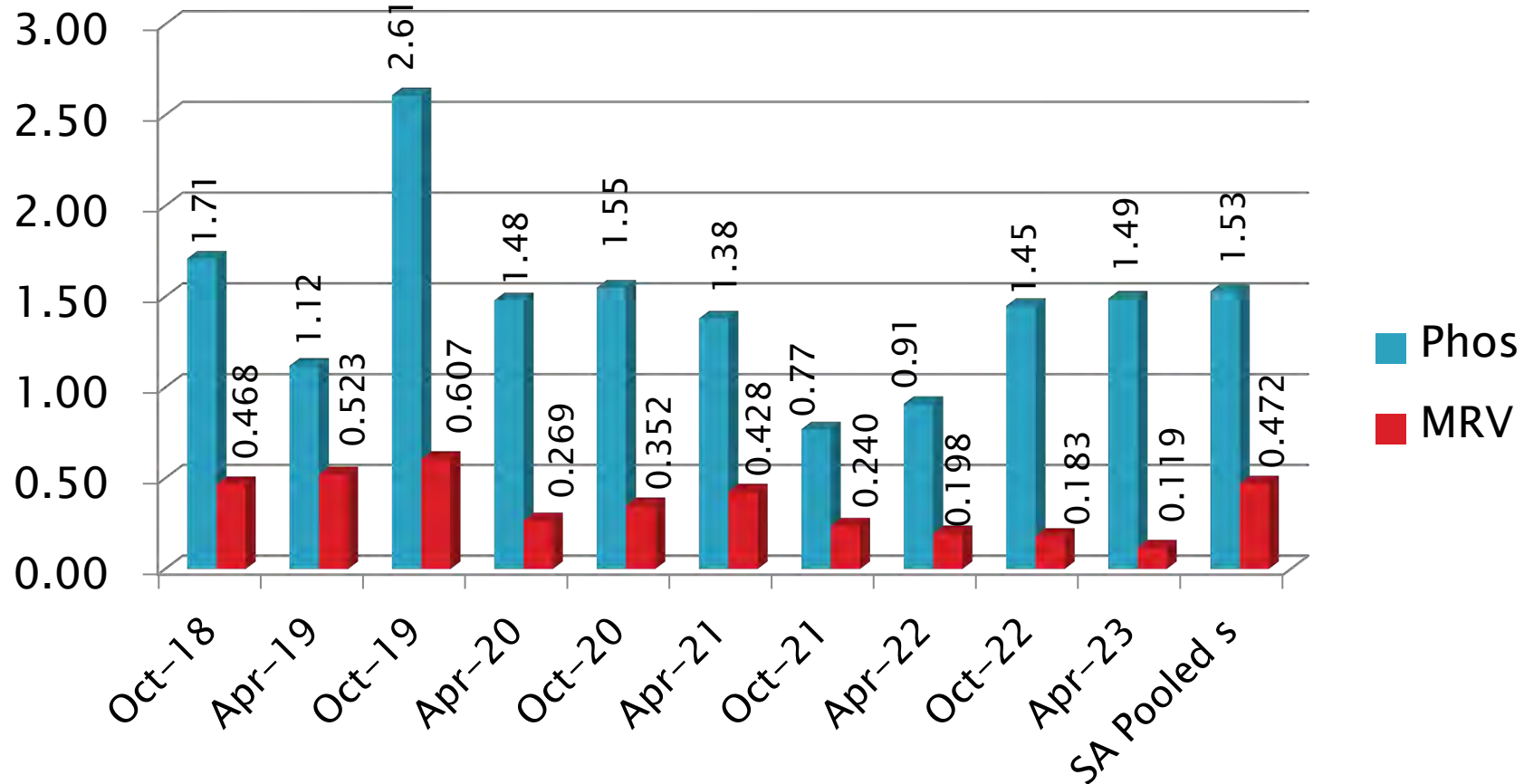
CUSUM Severity Analysis



# IIH Precision Estimates



# IIIHA/B Precision Estimates



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# Sequence IVA

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# Sequence IVA Activity

Test Status	Validity Code	#
Acceptable Calibration Test	AC	3
Statistically Unacceptable Calibration Test	OC	3
Operationally Invalid Calibration Test (Lab Judgement)	LC	3
Terminated Before End of Test Calibration Test	XC	1
<b>Total</b>		<b>10</b>



# Sequence IVA – Lost Tests\*

Test Status	Cause	#
Aborted	Oil Leak at Sample Valve	1
Invalid	Oil Gallery Temperature Calibration Error	1
Invalid	Driveline Failure, Broken Flywheel Bolt	1
Invalid	Driveline Issue, Universal Joints Damaged	1
<b>Totals</b>		<b>4</b>

Aborted and invalid tests were all from the same stand.

\*Invalid and aborted tests

# Sequence IVA – Failing Tests

Test Status	#
ACW Mild	1
ACW Severe	2
Total	3

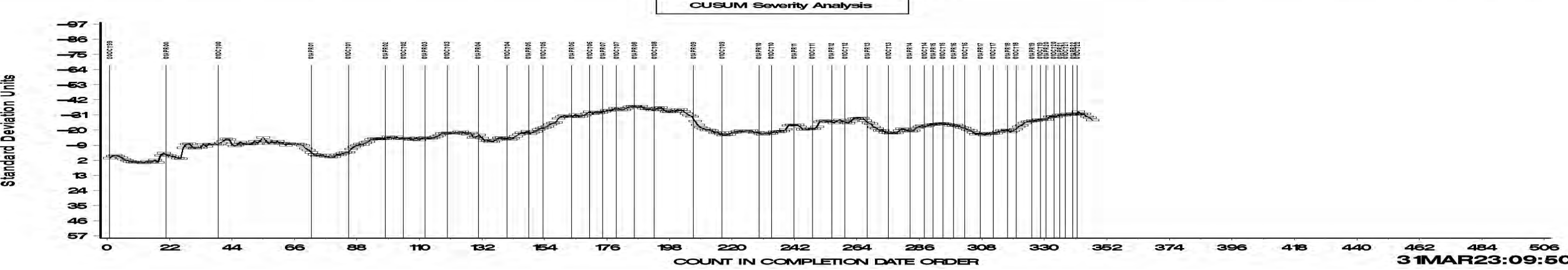
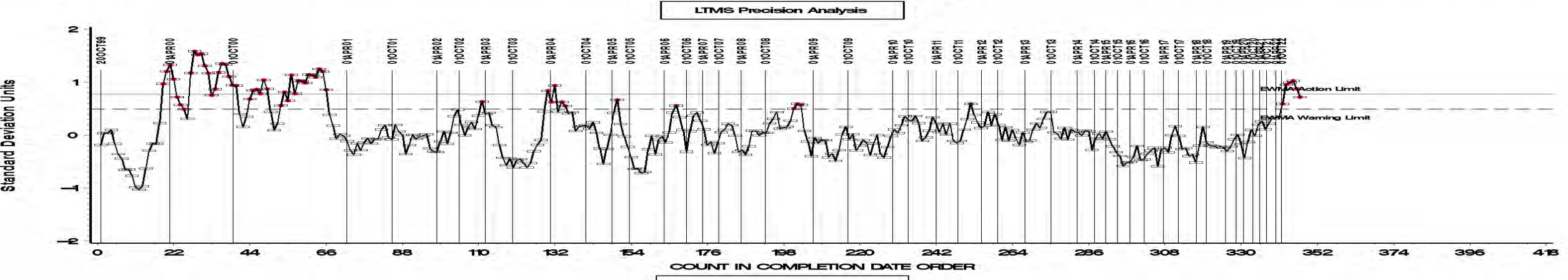
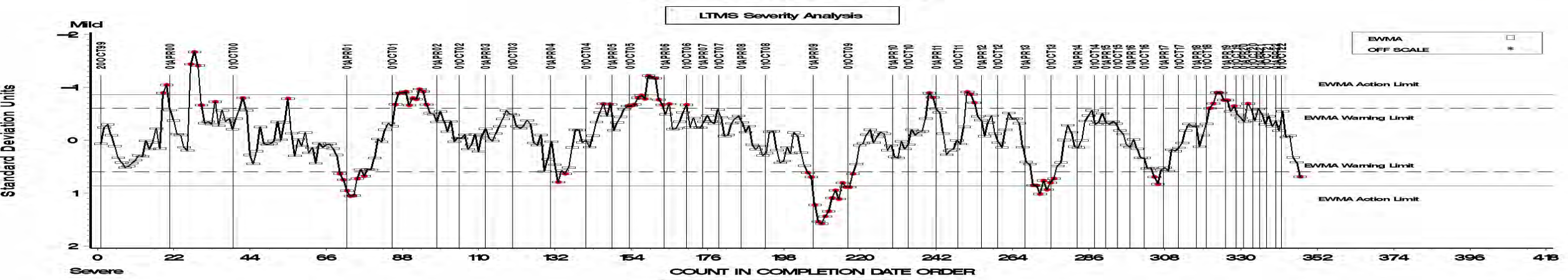
# Sequence IVA Test Severity

- ACW is in warning alarm for both severity and precision. Precision has degraded with respect to the previous period.
- Severity and precision issues may be the result of issues on one stand. This stand did not re-calibrate and the laboratory did manage to calibrate another stand.

# SEQUENCE IVA INDUSTRY OPERATIONALLY VALID DATA

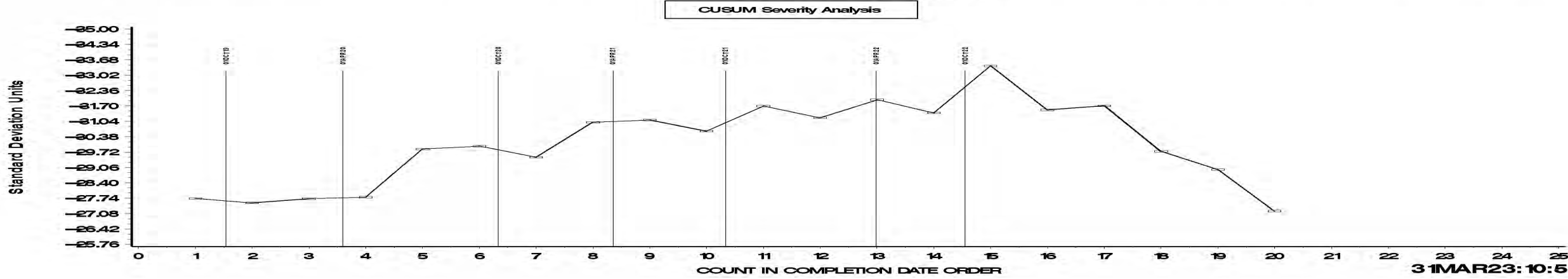
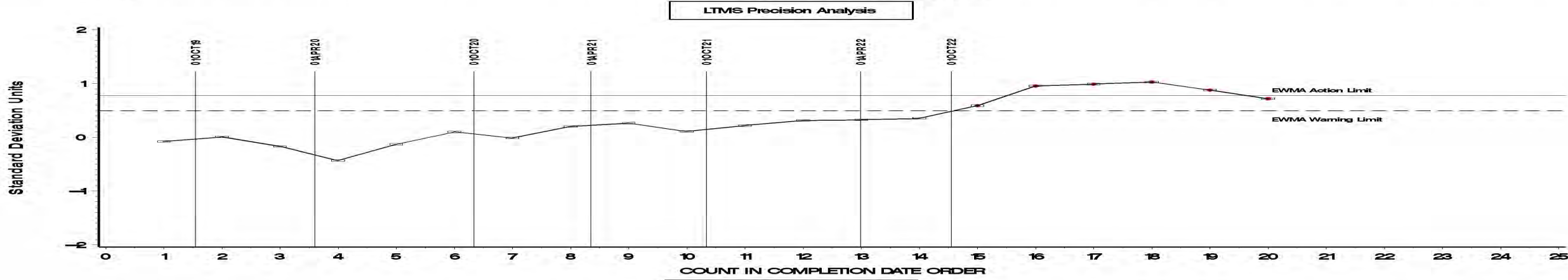
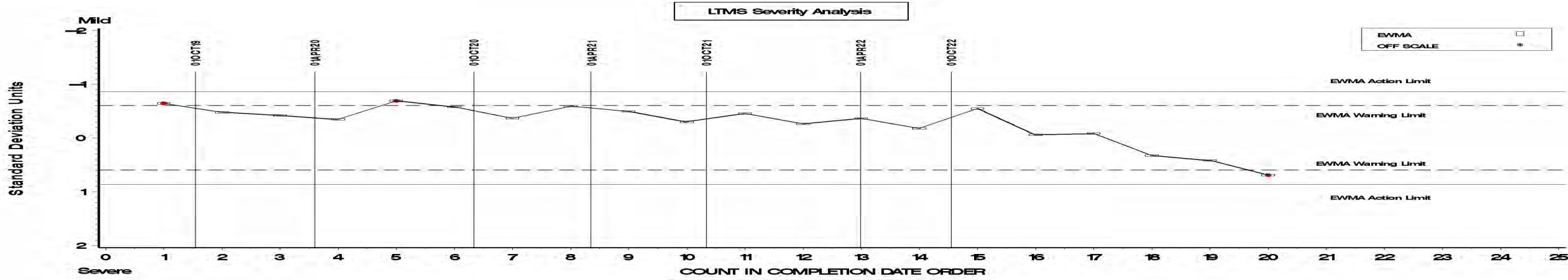


## AVERAGE CAM WEAR



# SEQUENCE IVA INDUSTRY OPERATIONALLY VALID DATA

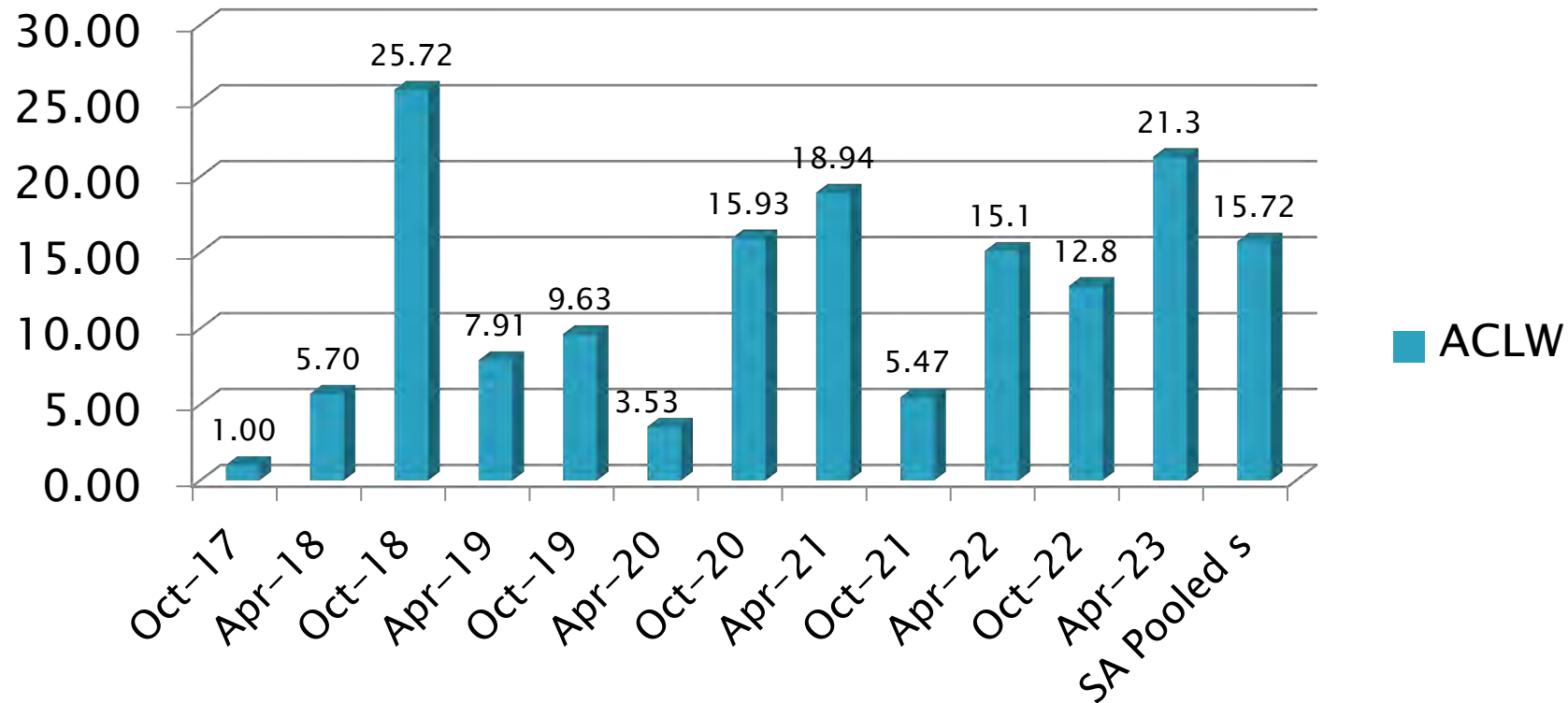
Last 20 results  
AVERAGE CAM WEAR





# Sequence IVA Precision Estimates

ACW



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# Sequence IVB

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# Sequence IVB Activity

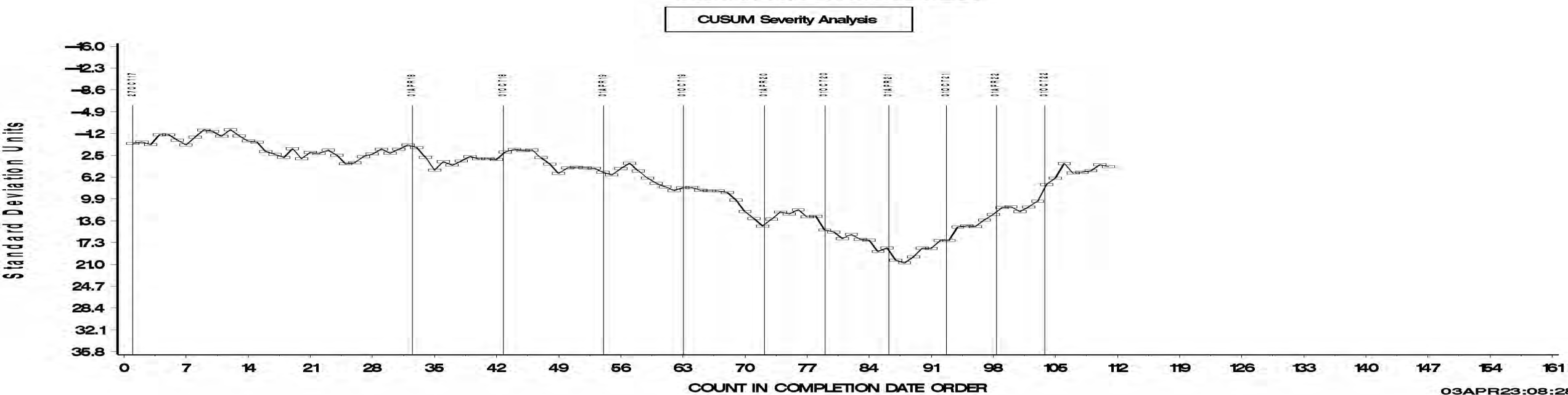
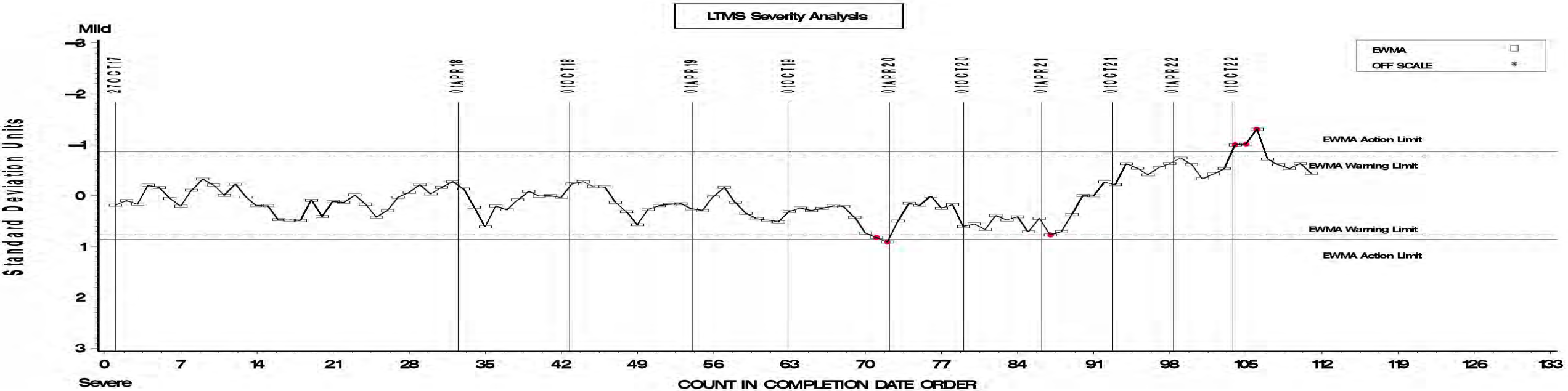
Test Status	Validity Code	#
Acceptable Calibration Test	AC	7
Statistically Unacceptable Calibration Test	OC	1
<b>Total</b>		<b>8</b>

# Sequence IVB – Failing Tests

Test Status	#
Level 3 Ei alarm (mild Direction)	1
<b>Total</b>	<b>1</b>

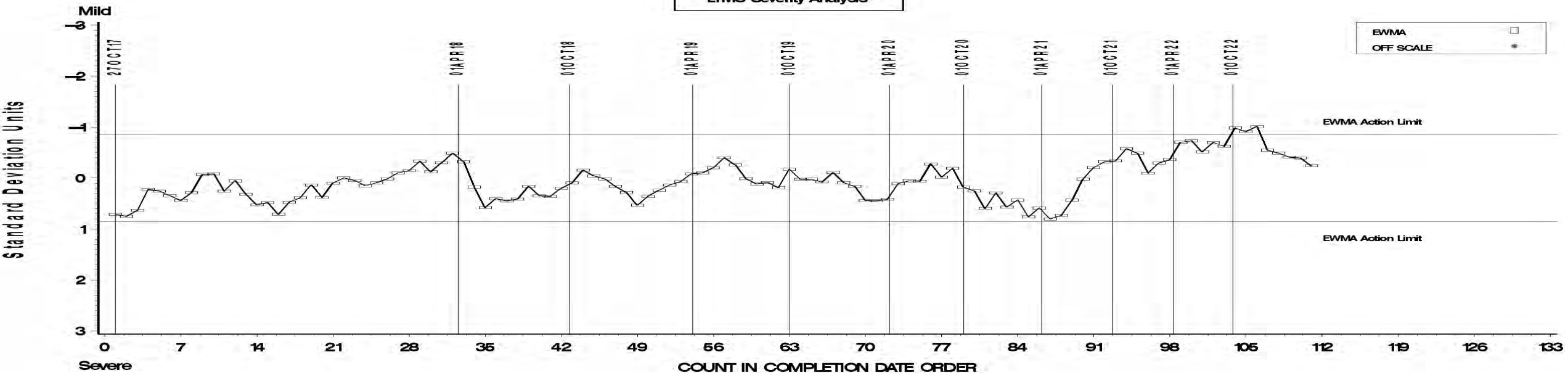
# Sequence IVB Test Severity

- AVLI and Fe are in control.

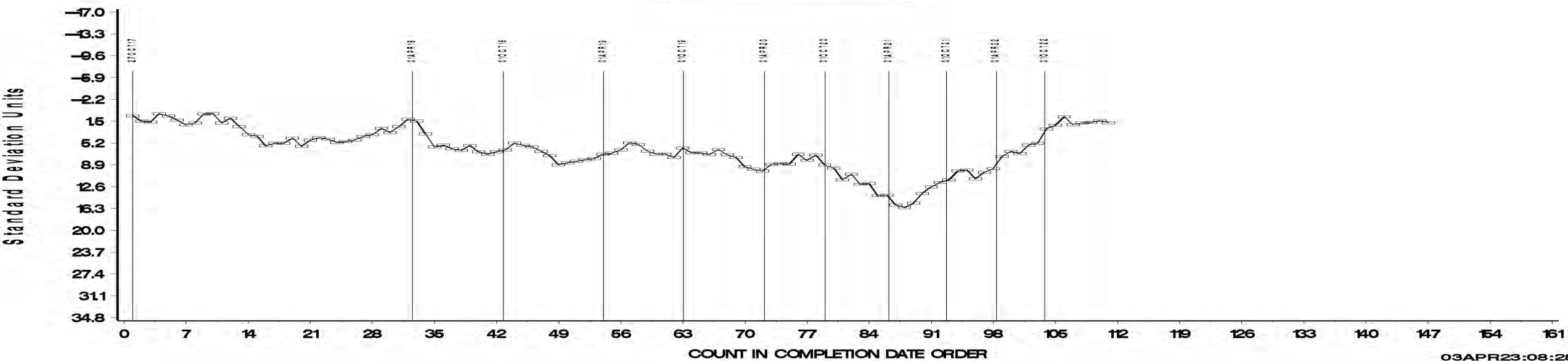


END OF TEST FE FINAL Severity Adjusted RESULT

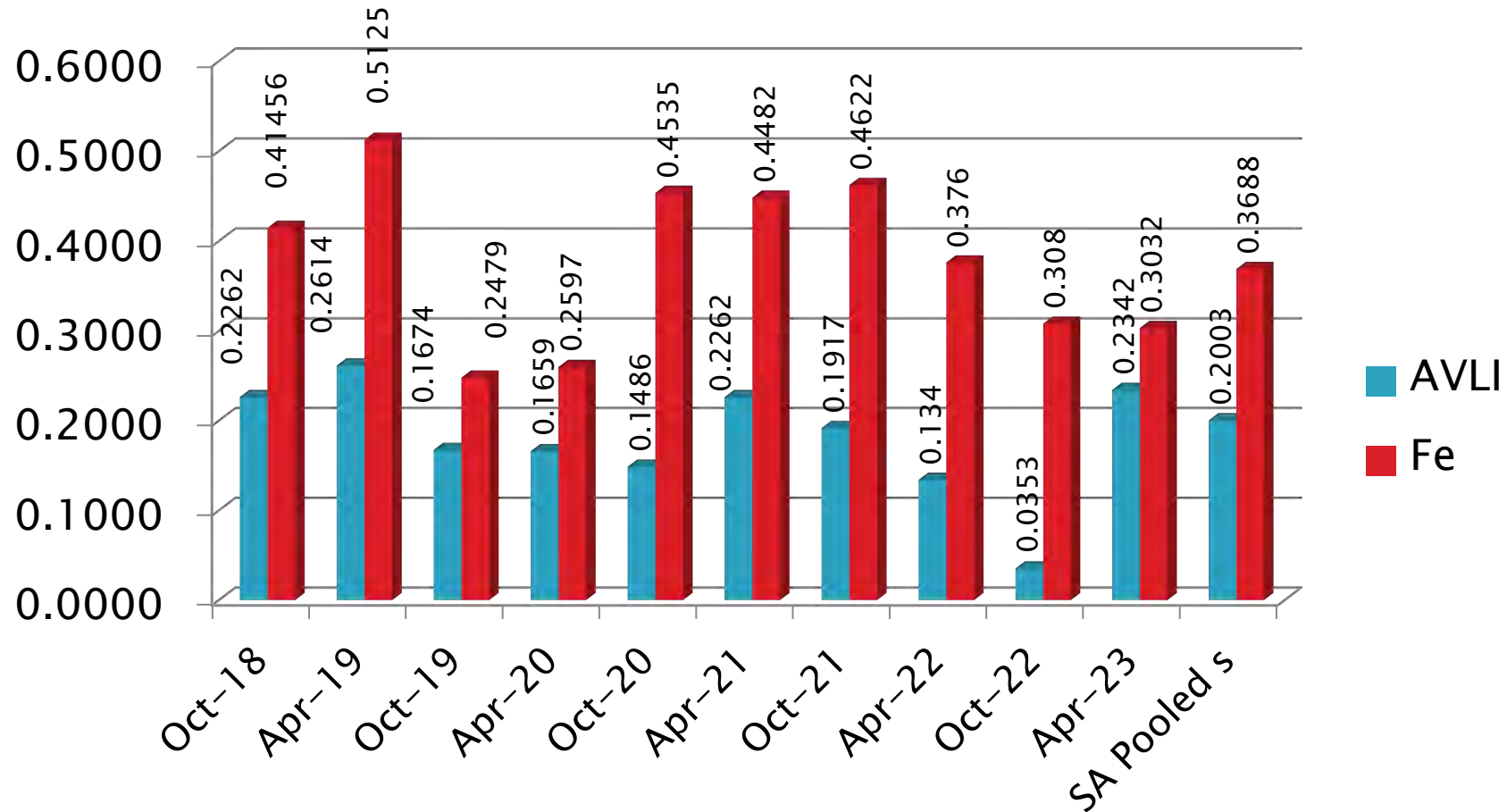
LTMS Severity Analysis



CUSUM Severity Analysis



# Sequence IVB Precision Estimates



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# Sequence VH

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# Sequence VH Activity

Test Status	Validity Code	#
Acceptable Calibration Test	AC	11
Statistically Unacceptable Calibration Test	OC	1
Fuel Approval Tests	AF	10
<b>Total</b>		<b>22</b>

# Sequence VH – Failing Tests

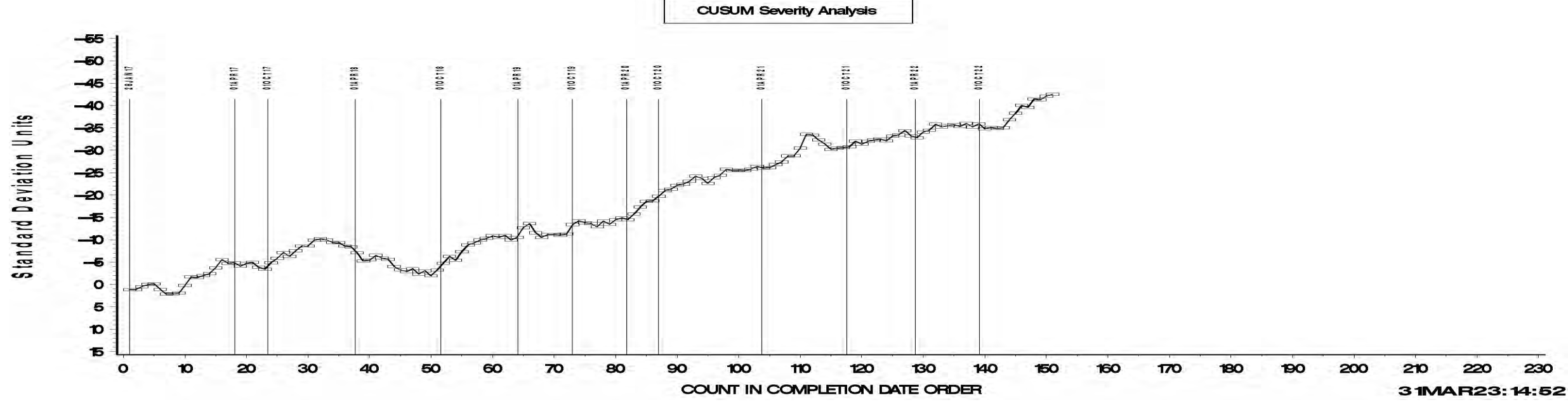
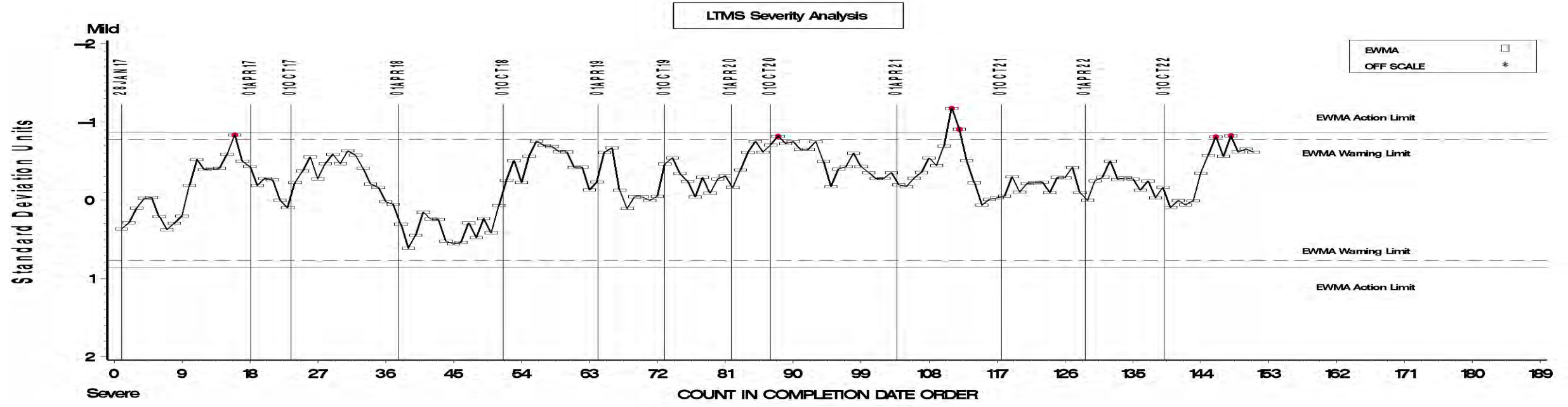
Test Status	#
AEV and APV Ei Level 3 alarms (Mild Direction)	1
<b>Total</b>	<b>1</b>

# Sequence VH Test Severity

- All parameters within control limits



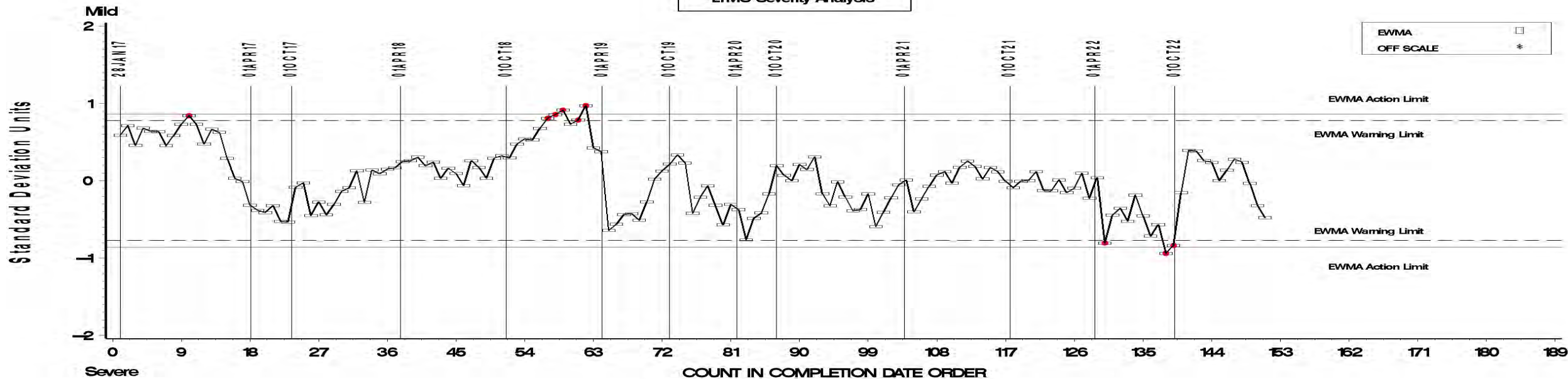
AVERAGE ROCKER COVER SLUDGE



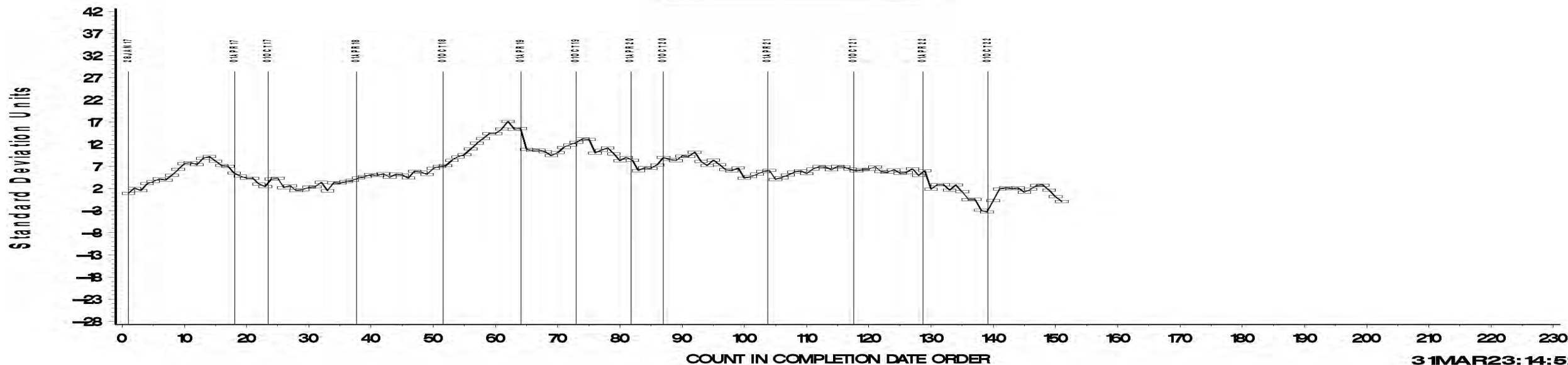


AVG. ENG. VARN. 50% RATING

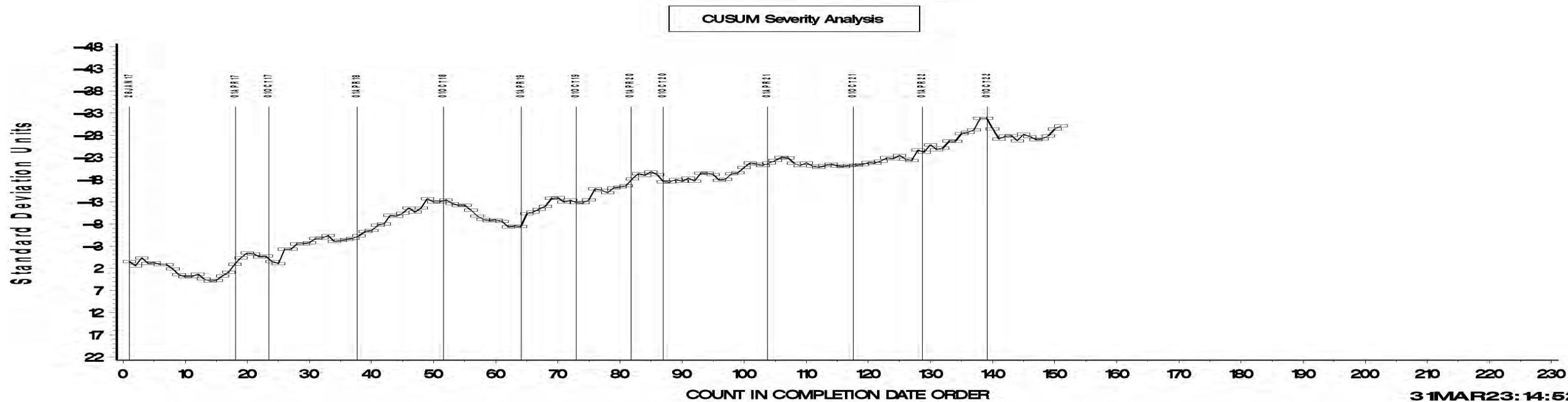
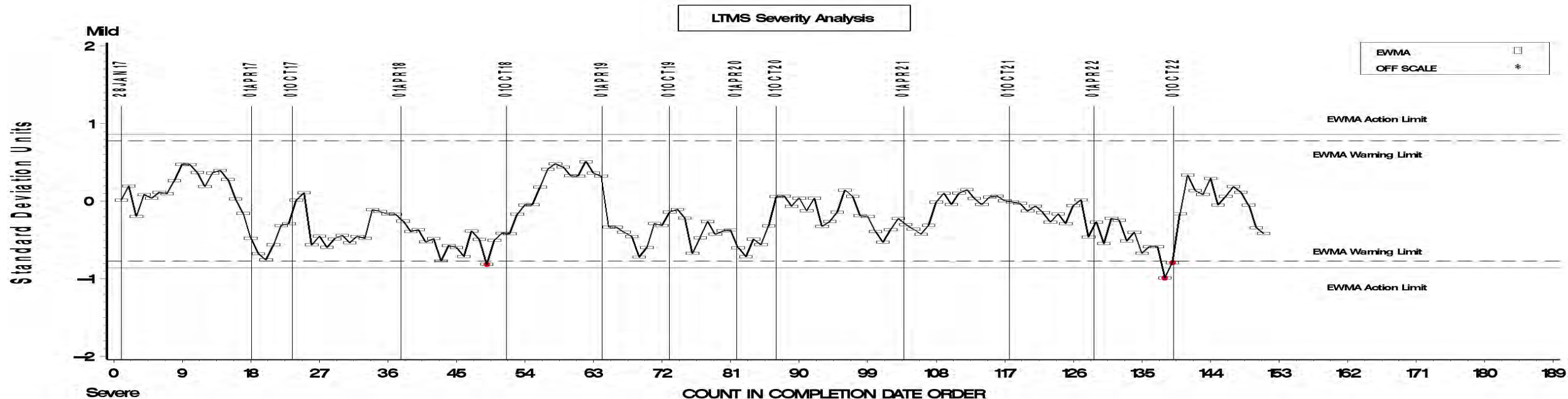
LTMS Severity Analysis



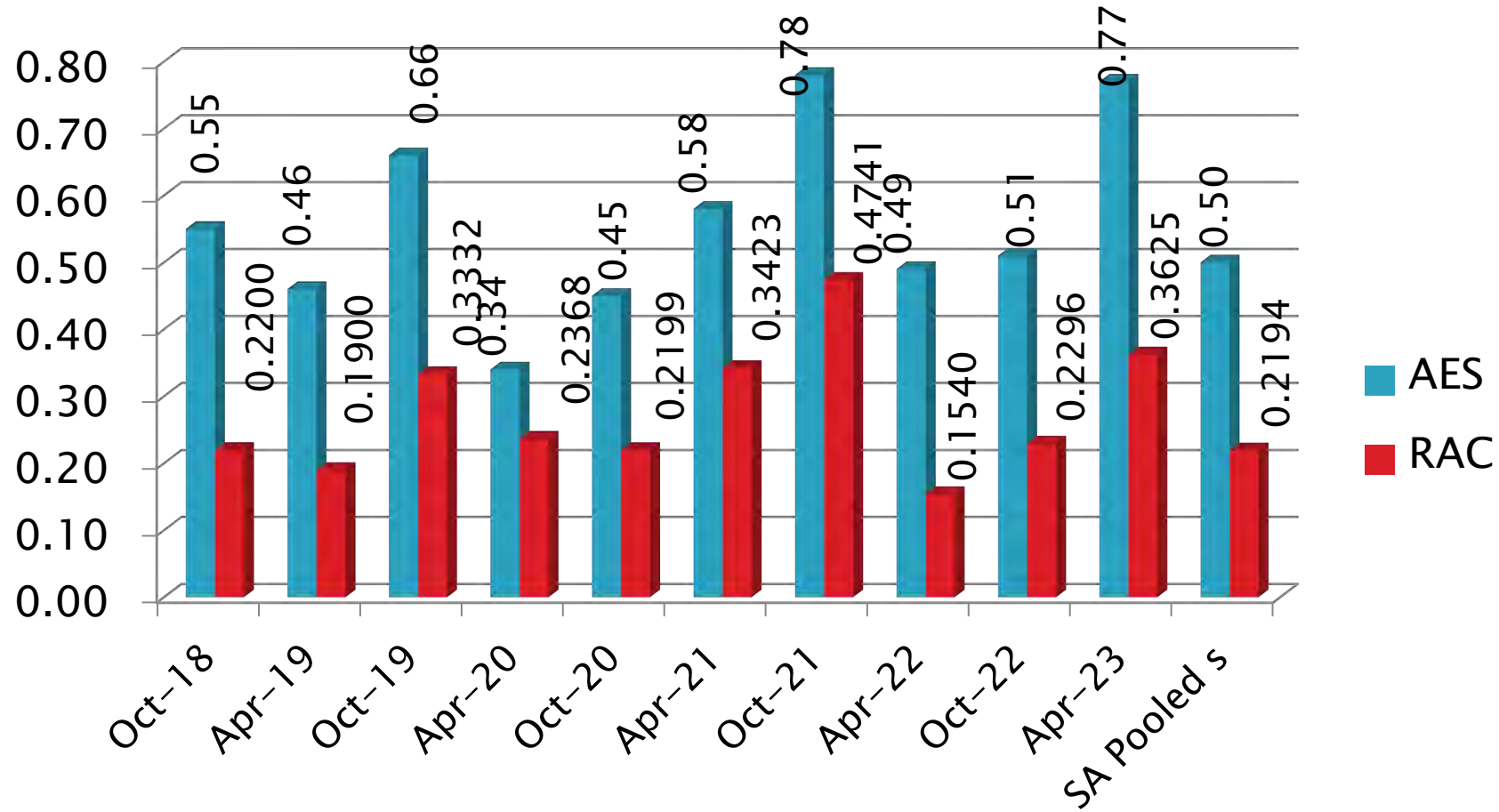
CUSUM Severity Analysis



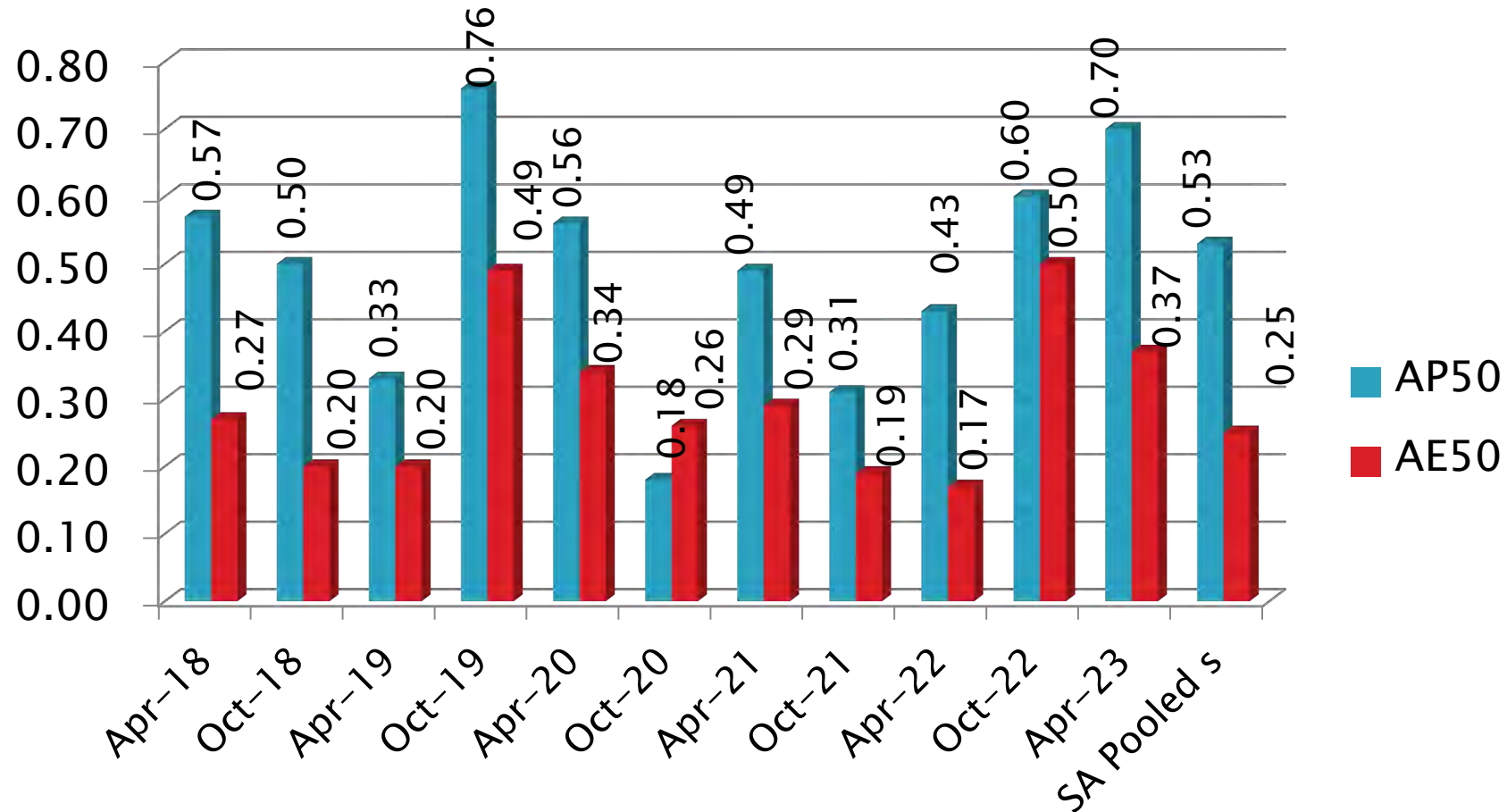
AVG PISTON SKIRT 50% RATING



# Sequence VH Precision Estimates



# Sequence VH Precision Estimates



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# Sequence VIE

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# Sequence VIE Activity

Test Status	Validity Code	#
Acceptable Calibration Test	AC	19
Engine Results Removed from Charts because of Additional Break-in Being Run After Failed Reference	MC	1
Operationally Invalid Calibration Test	LC	1
<b>Total</b>		<b>21</b>



# Sequence VIE – Lost Tests\*

Test Status	Cause	#
Invalid	Dyno Bearing Failure	1
<b>Totals</b>		<b>1</b>

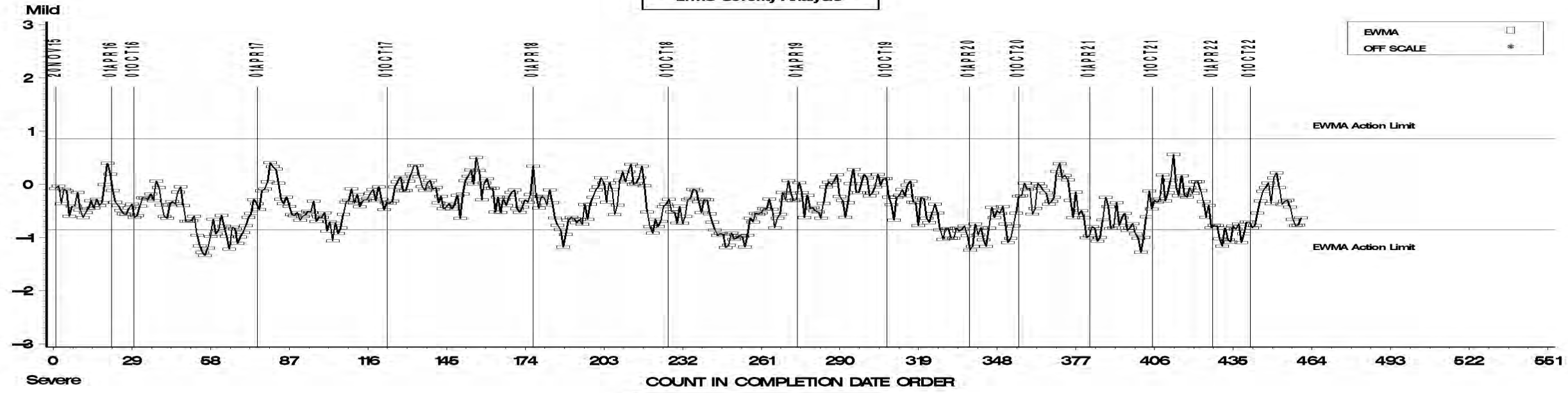
\*Invalid and aborted tests

# Sequence VIE Test Severity

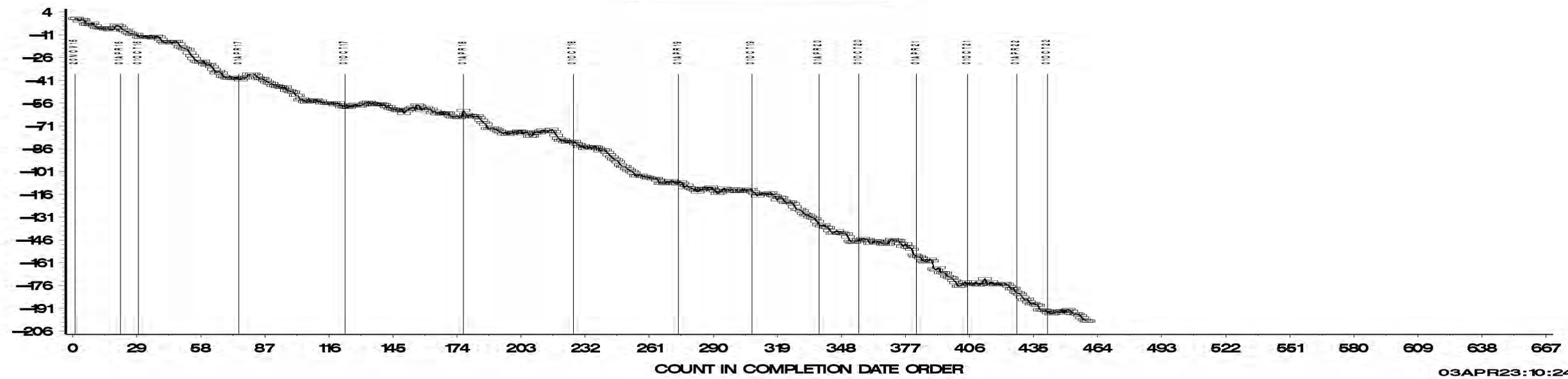
- FEI1 and FEI2 are in control but showing long term severe trends in the Cusum and EWMA charts.

FEI FINAL RESULT PHASE I

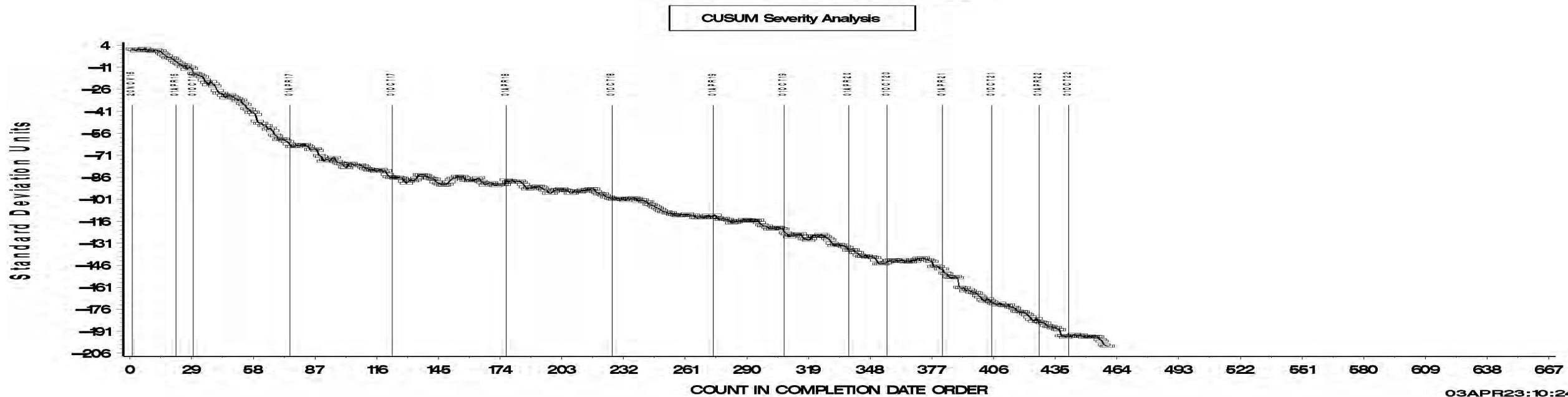
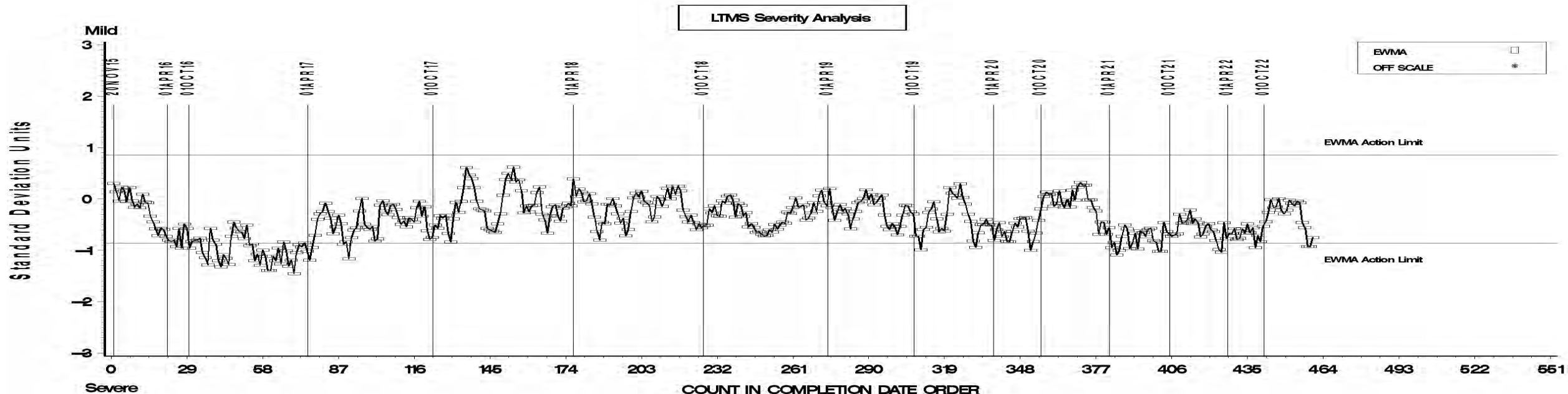
LTMS Severity Analysis



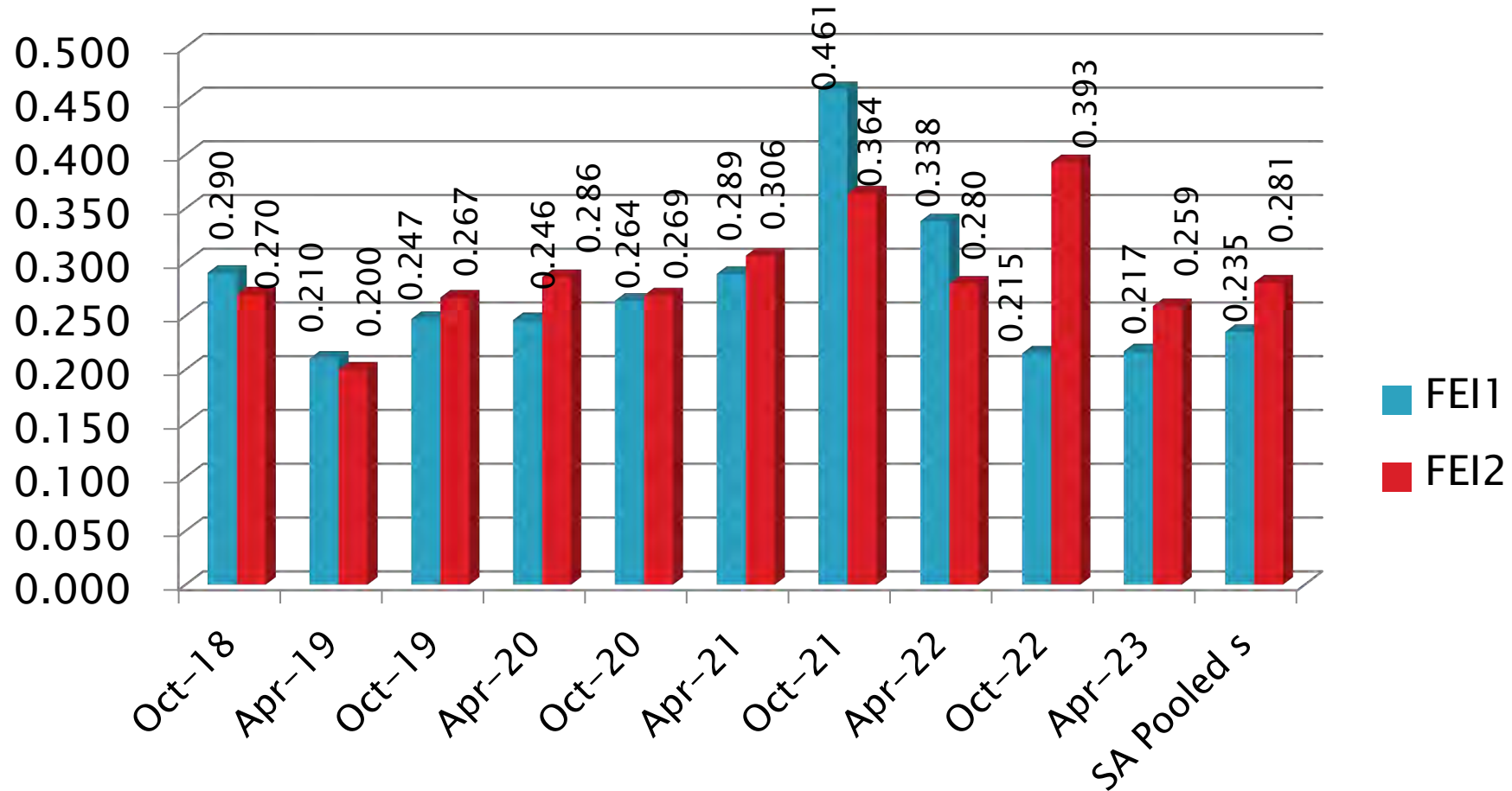
CUSUM Severity Analysis



FEI FINAL RESULT PHASE II



# Sequence VIE Precision Estimates



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# Sequence VIF

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# Sequence VIF Activity

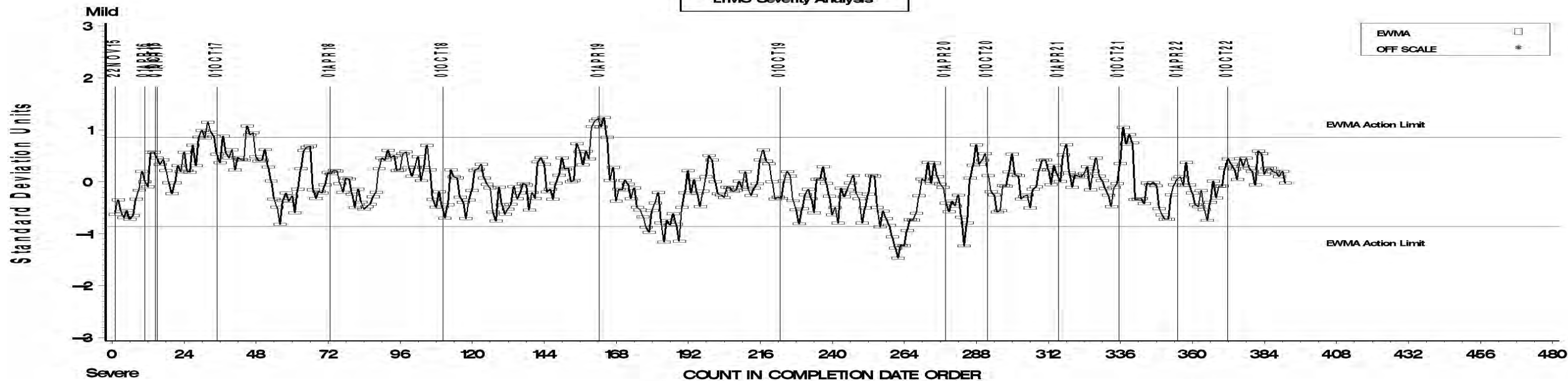
Test Status	Validity Code	#
Acceptable Calibration Test	AC	16
Stage 4 BL After Exhaust Backpressure Out of Spec	LC	1
Abandon Engine	MC	1
<b>Total</b>		<b>18</b>

# Sequence VIF Test Severity

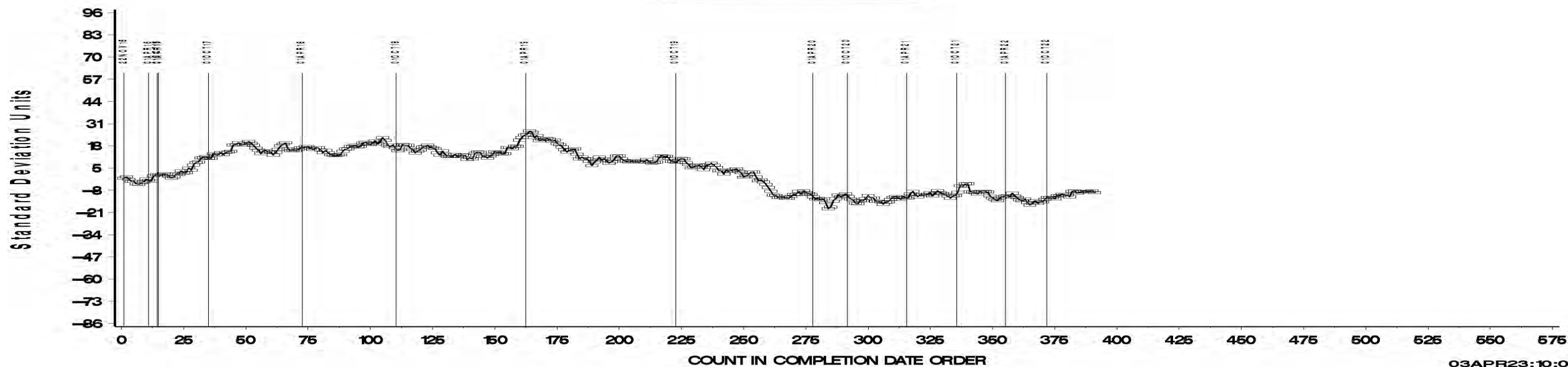
- FEI1 is in control
- FEI2 is in control

FEI FINAL RESULT PHASE I

LTMS Severity Analysis

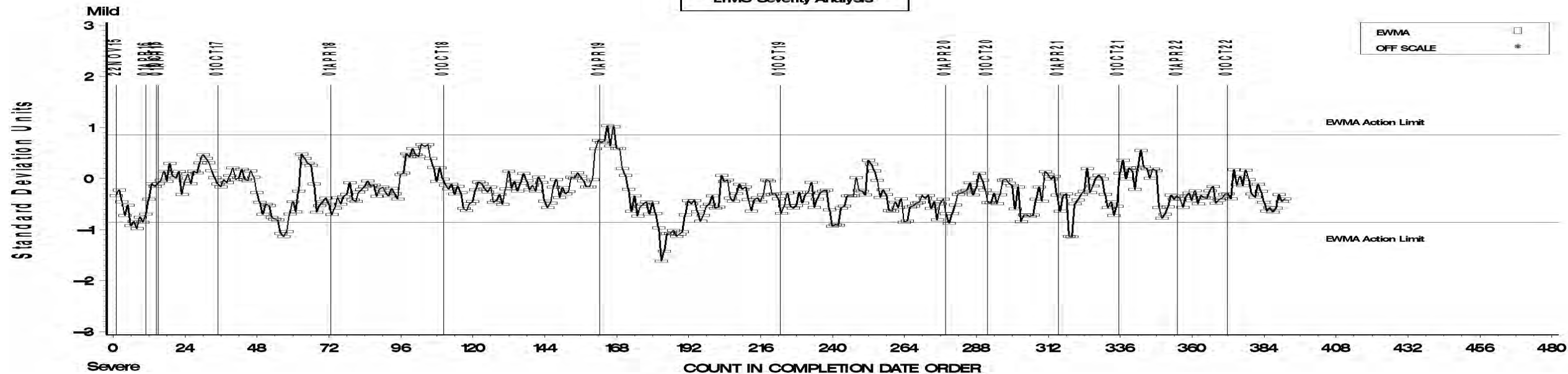


CUSUM Severity Analysis

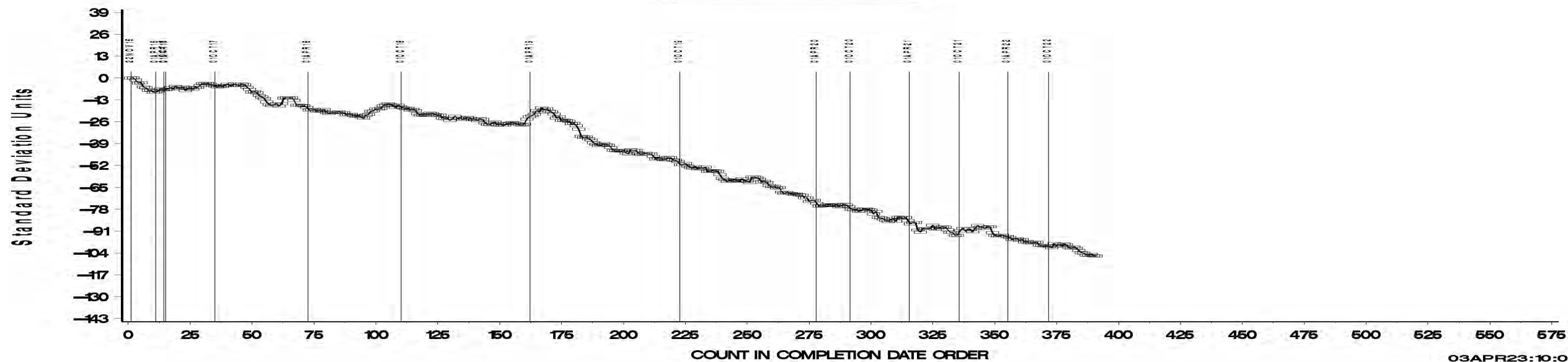


FEI FINAL RESULT PHASE II

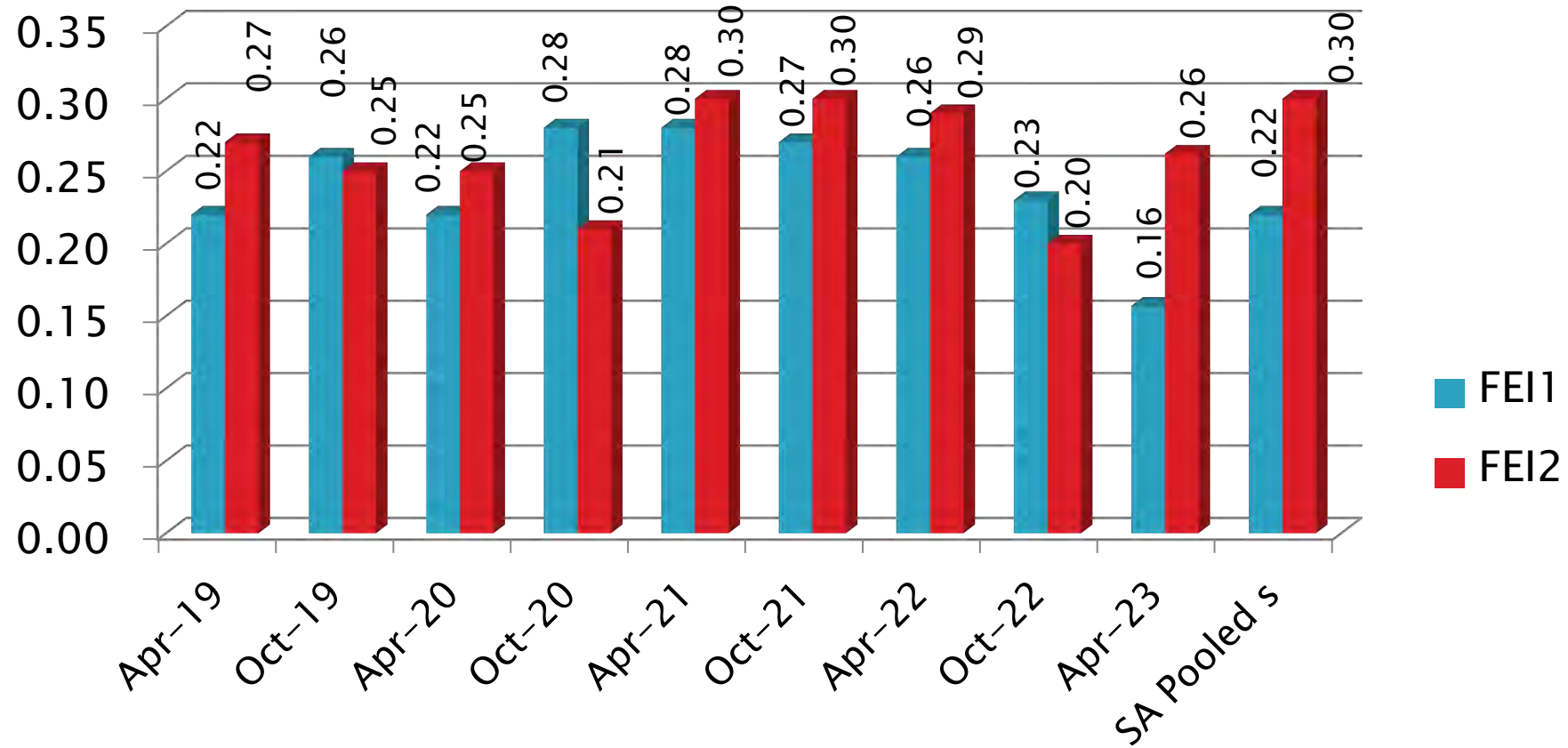
LTMS Severity Analysis



CUSUM Severity Analysis



# Sequence VIF Precision Estimates



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# Sequence VIII

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# Sequence VIII Activity

Test Status	Validity Code	#
Acceptable Calibration Test	AC	1
Failed Calibration Test	OC	6
Operationally Invalid Calibration Test	LC	3
Not for Industry Statistics (New Bearing Batch)	NI	1
Total		11

# Sequence VIII – Lost Tests\*

Test Status	Cause	#
Invalid	Oil Filter Bypass Failure	1
Invalid	High Mechanical Wear	2
<b>Totals</b>		<b>3</b>

\*Invalid and aborted tests

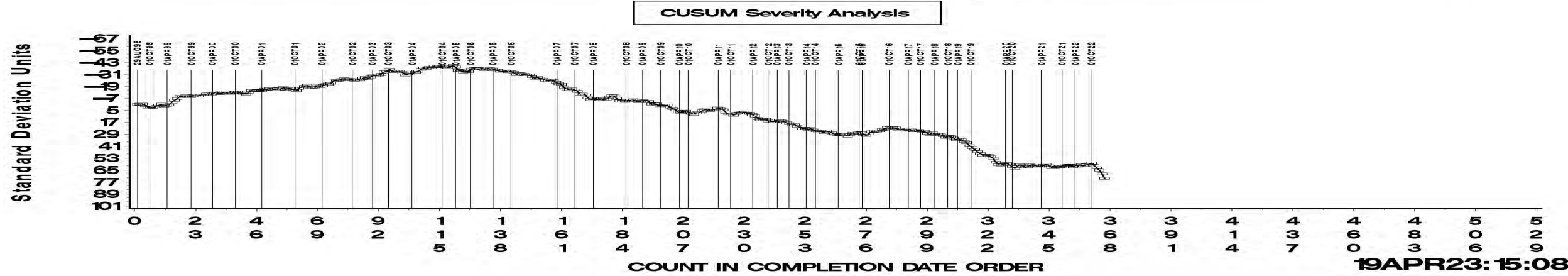
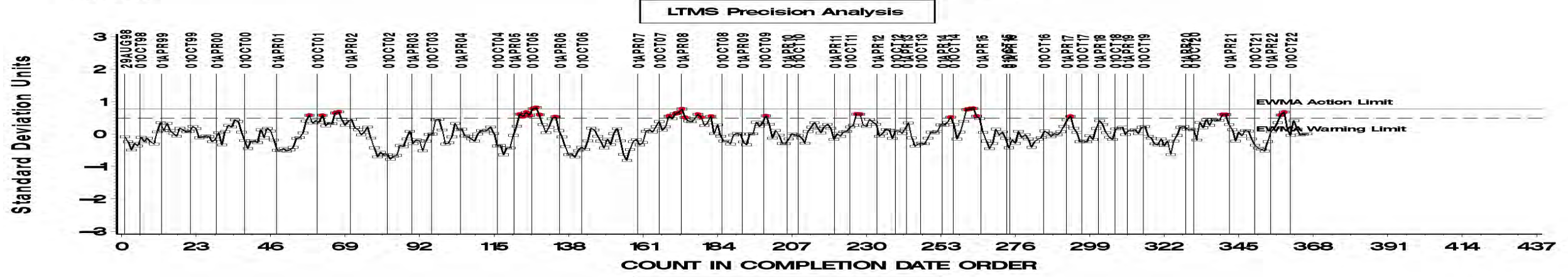
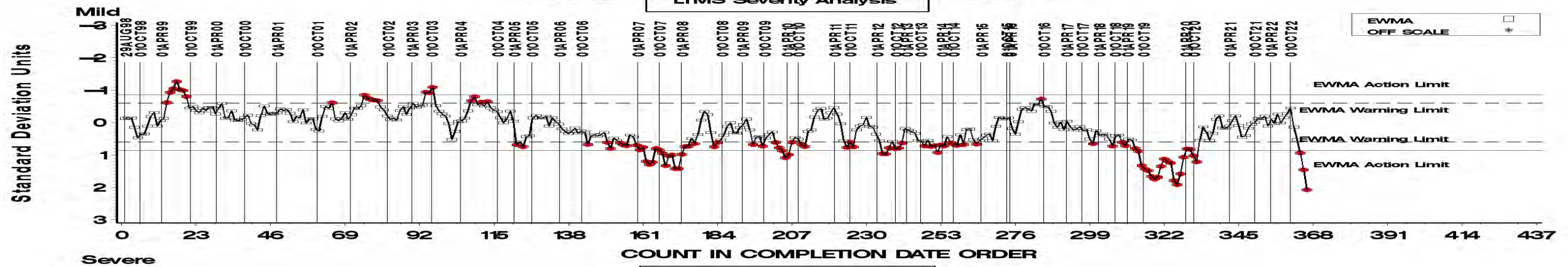
# Sequence VIII– Failed Tests

Test Status	#
BWLS Stand Precision EWMA Alarm	2
Lab EWMA Alarm and Severity Shewhart alarm, BWL (Severe Direction)	1
BWL Shewhart Severity Alarm (Severe Direction)	2
Stripped Vis and BWL Severe	1
<b>Total</b>	<b>6</b>

# Sequence VIII Test Severity

- BWLS and SVIS are Severity Action Alarm (Severe direction)

## FINAL BEARING WEIGHT LOSS



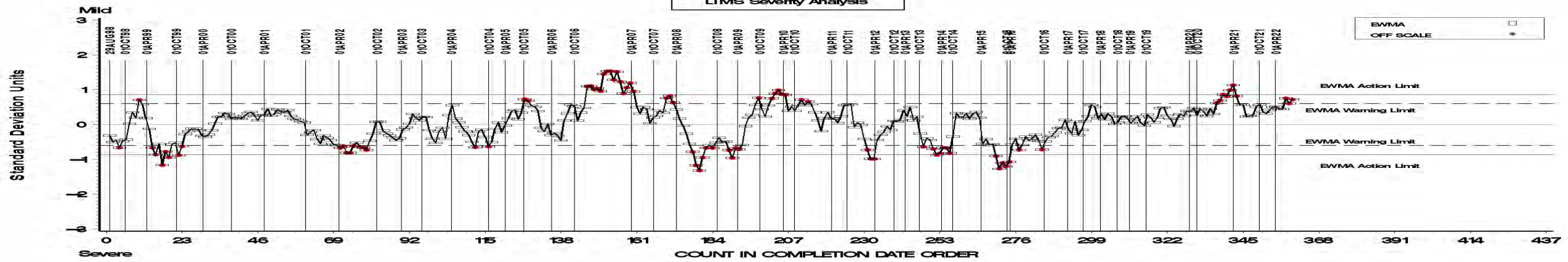


# SEQUENCE VIII INDUSTRY OPERATIONAL VALID DATA

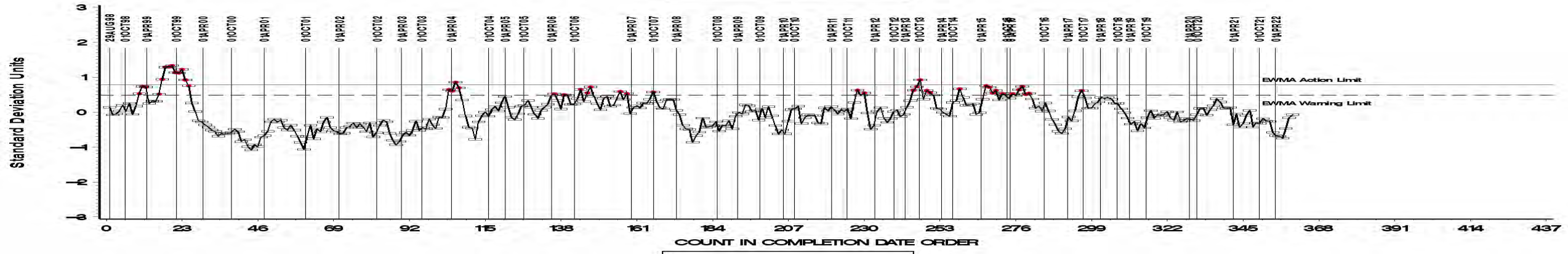


## STRIPPED VIS. @ 100 DEG C

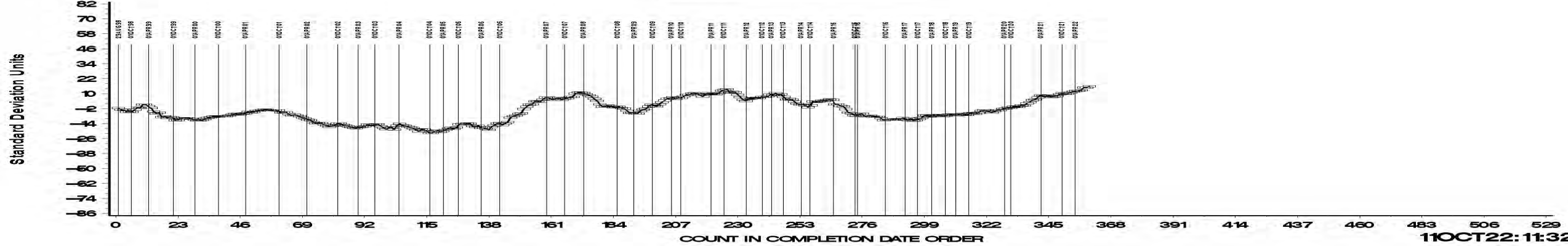
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



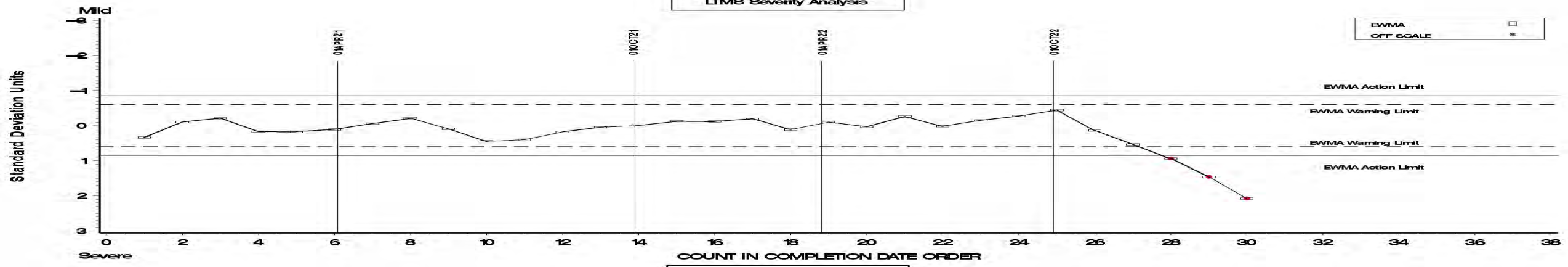
# SEQUENCE VIII INDUSTRY OPERATIONALLY VALID DATA

Last 30 Results

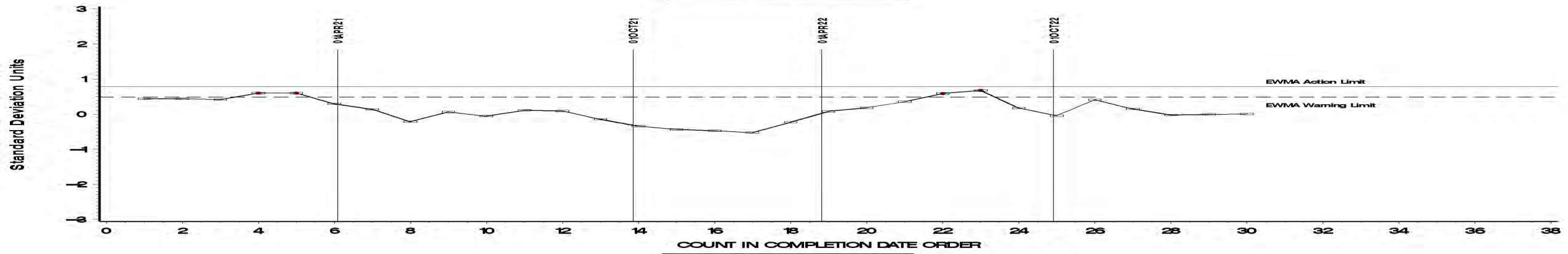
## FINAL BEARING WEIGHT LOSS



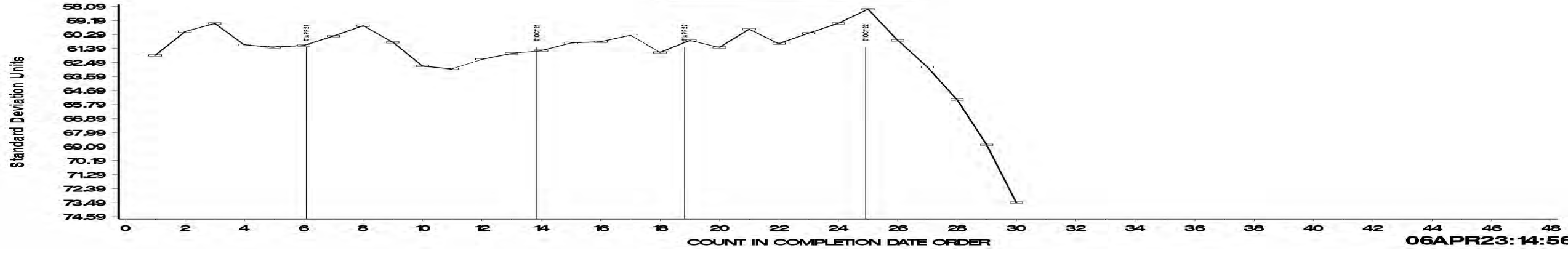
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



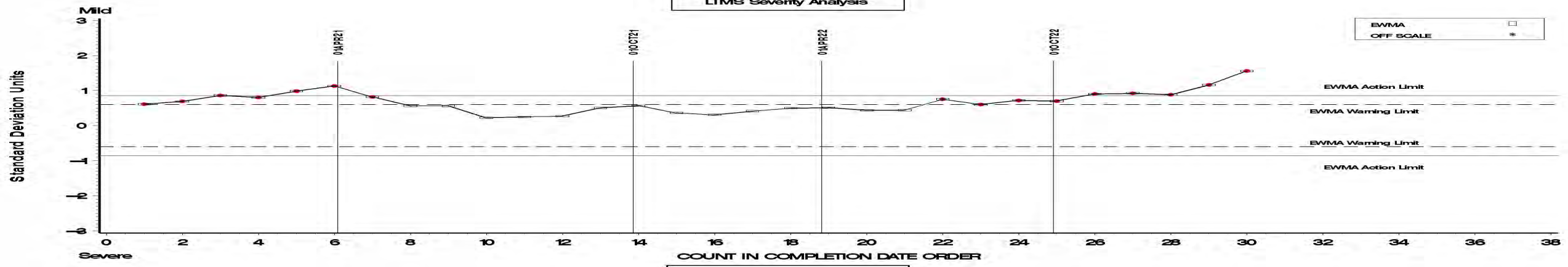
# SEQUENCE VIII INDUSTRY OPERATIONALLY VALID DATA

Last 30 Results

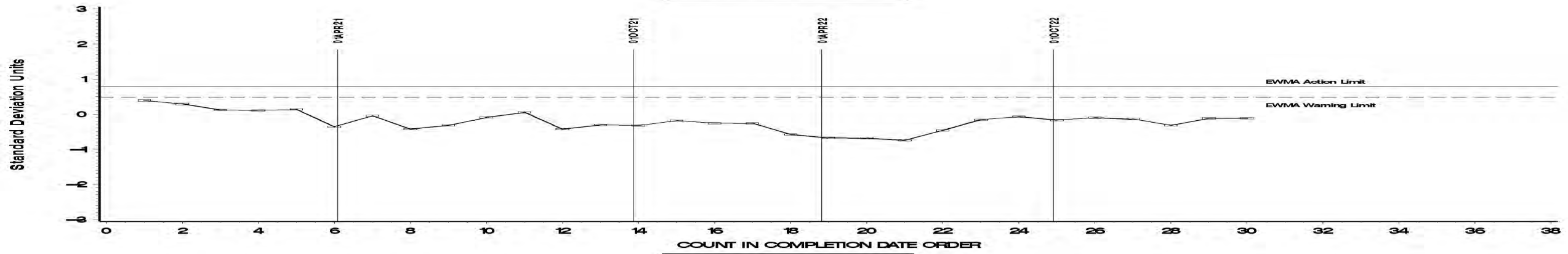
STRIPPED VIS. @ 100 DEG C



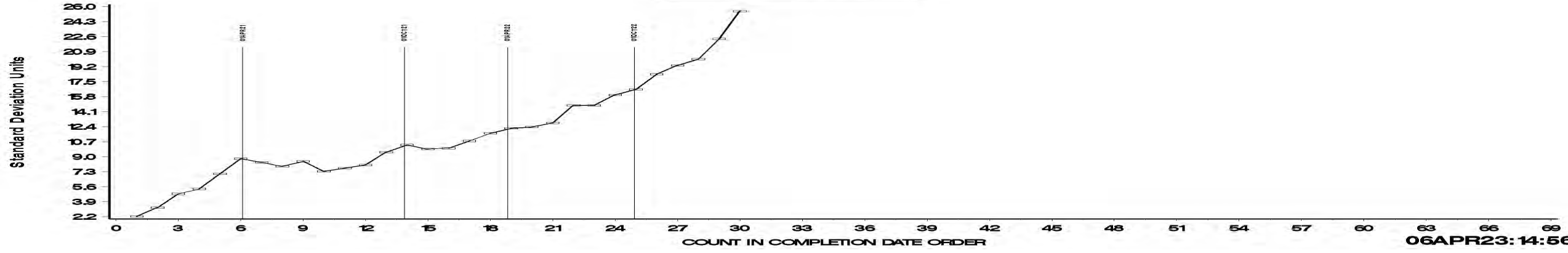
LTMS Severity Analysis



LTMS Precision Analysis



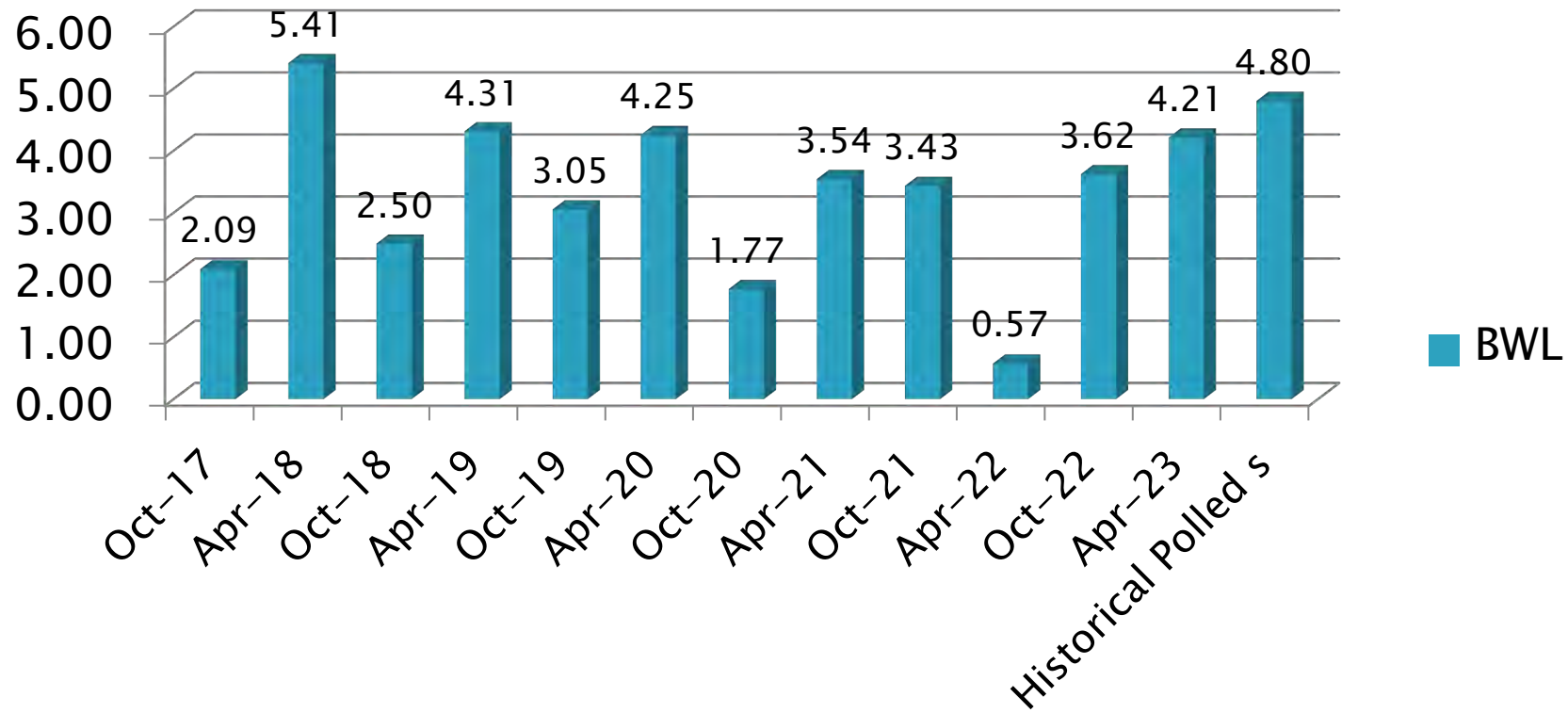
CUSUM Severity Analysis





# Sequence VIII Precision Estimates

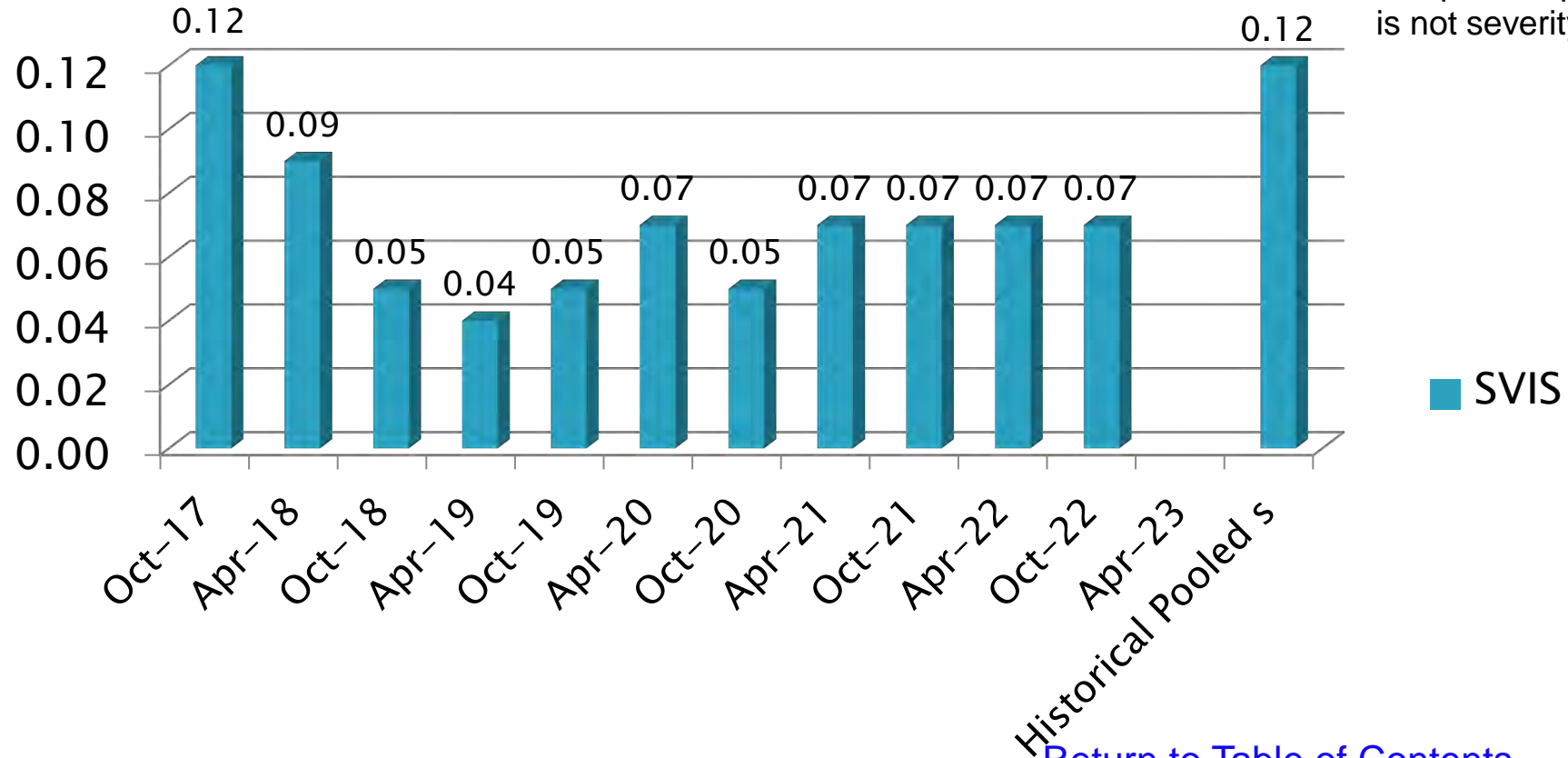
## BWL



# Sequence VIII Precision Estimates

## SVIS

Historical Pooled s used for comparison purposes, parameter is not severity adjusted.



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# Sequence IX

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# Sequence IX Activity

Test Status	Validity Code	#
Acceptable Calibration Test	AC	16
Statistically Unacceptable Calibration Test	OC	3
Operationally Invalid Calibration Test (lab judgement)	LC	1
<b>Total</b>		<b>20</b>

# Sequence IX – Failed Tests

Test Status	Number of Tests
Ei Level 3 alarm (mild direction)	2
Ei Level 3 alarm (severe direction)	1
<b>Total</b>	<b>3</b>

# Sequence IX – Lost Tests\*

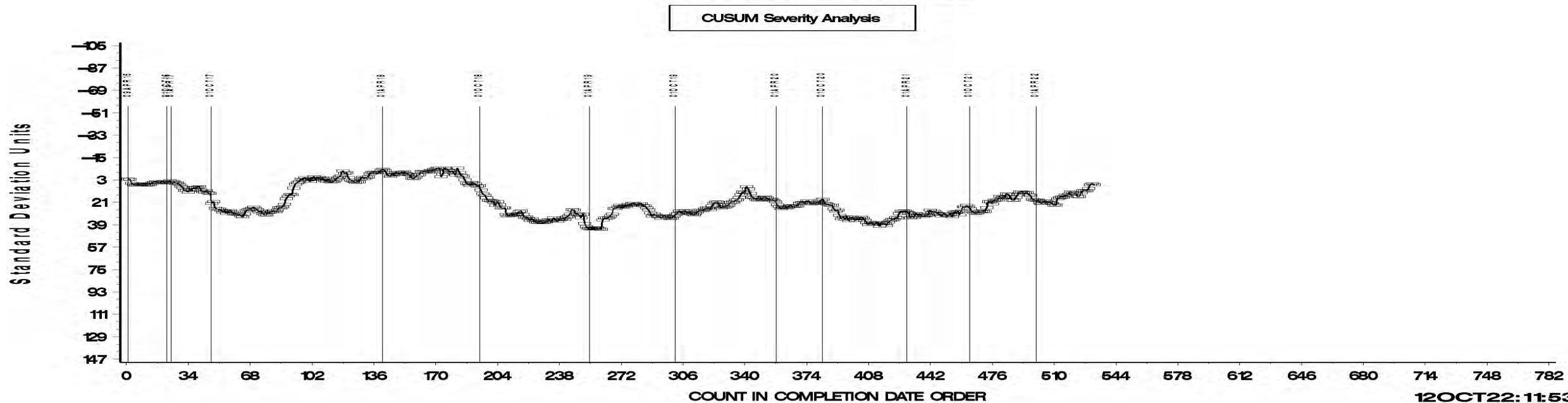
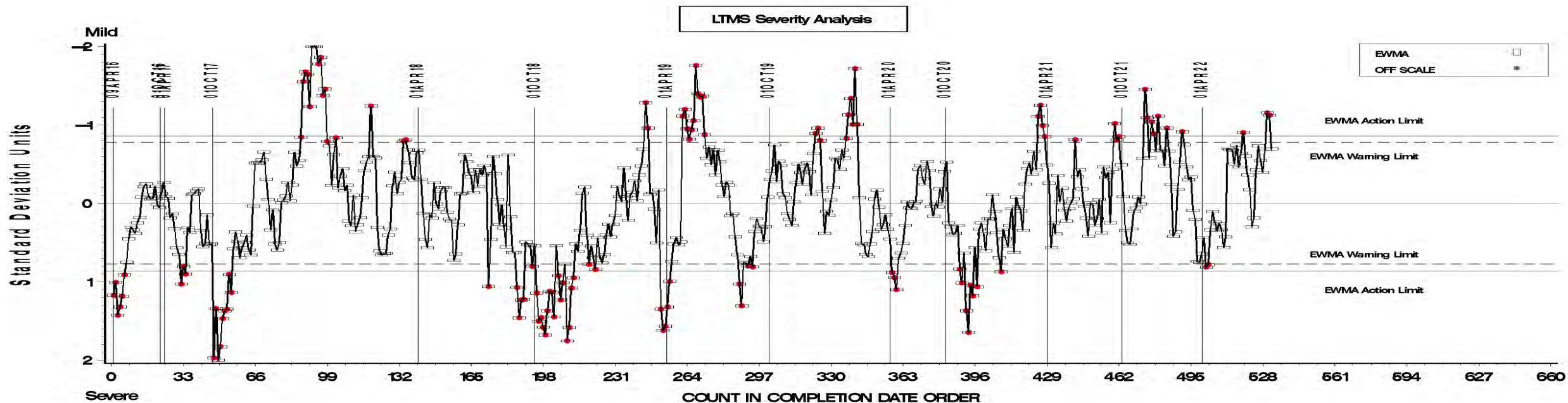
Test Status	Cause	#
Invalid	Exceeded downtime limit	1
<b>Totals</b>		<b>1</b>

\*Invalid and aborted tests

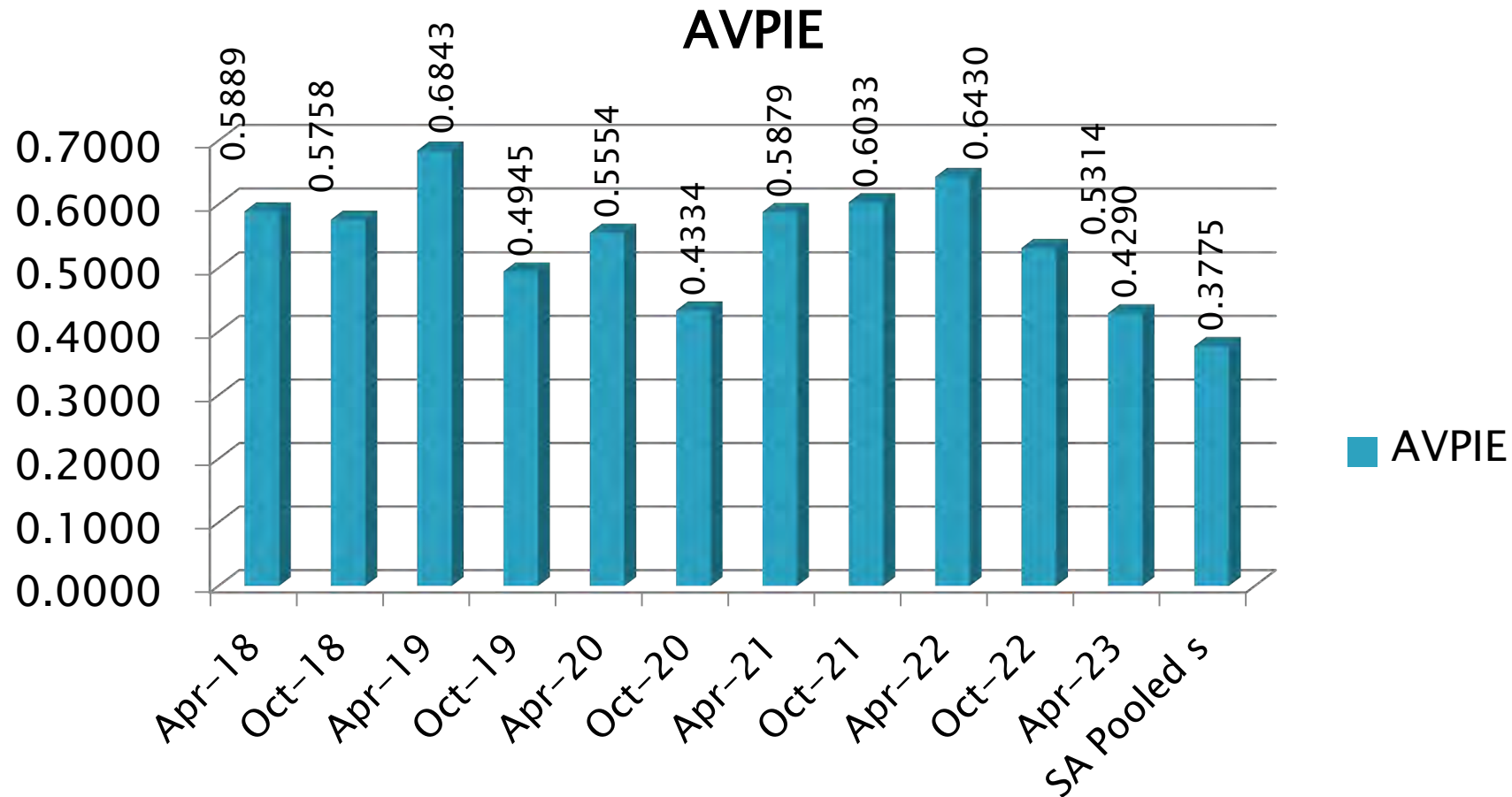
# Sequence IX Test Severity

- Average number of Pre-ignitions in control.  
(currently near severity warning alarm)

AVERAGE NUMBER OF PREIGNITIONS FROM VALID ITERATIONS



# Sequence IX Precision Estimates



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# Sequence X



April 2023

# Sequence X Activity

Test Status	Validity Code	#
Acceptable Calibration Test	AC	5
Aborted Calibration Test	XC	1
<b>Total Number of Tests</b>		<b>6</b>

# Sequence X – Lost Tests\*

Test Status	Cause	#
Aborted	Test Terminated After Oil became Contaminated during Blowby Rework	1
<b>Totals</b>		<b>1</b>

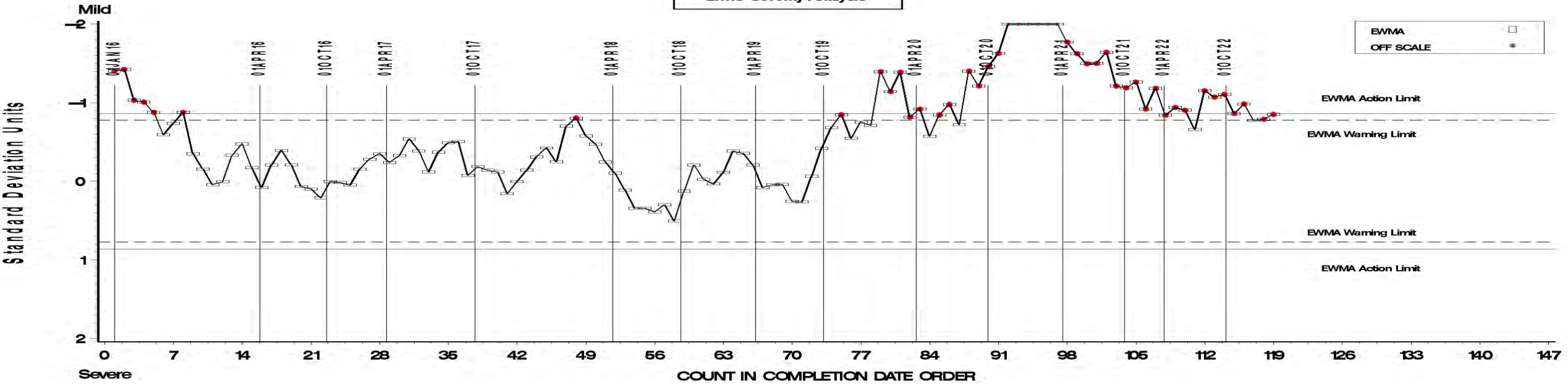
\*Invalid and aborted tests

# Sequence X Test Severity

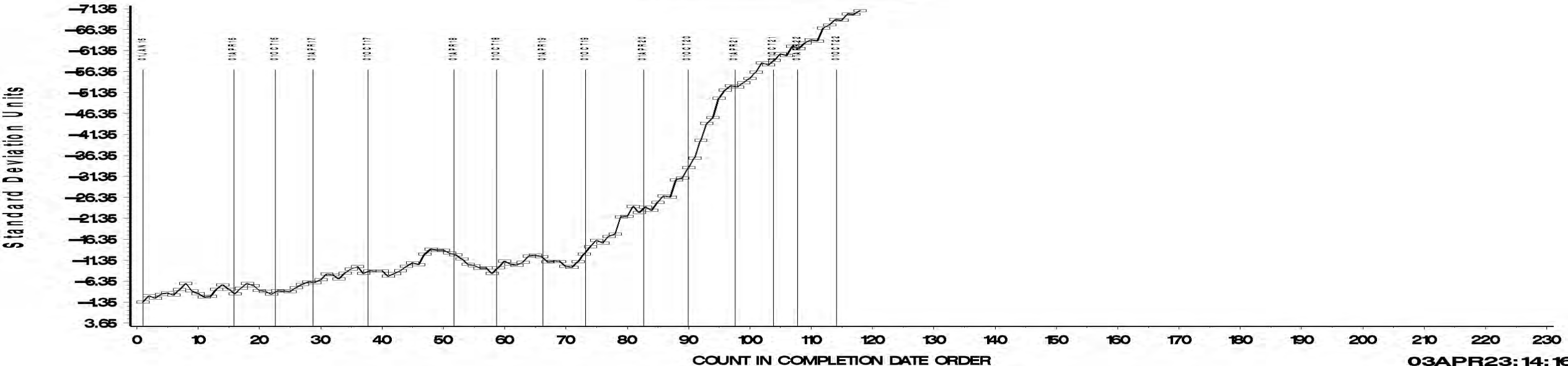
- Average Chain Stretch % in Severity warning Alarm (mild).

END OF TEST CHAIN WEAR FINAL RESULT

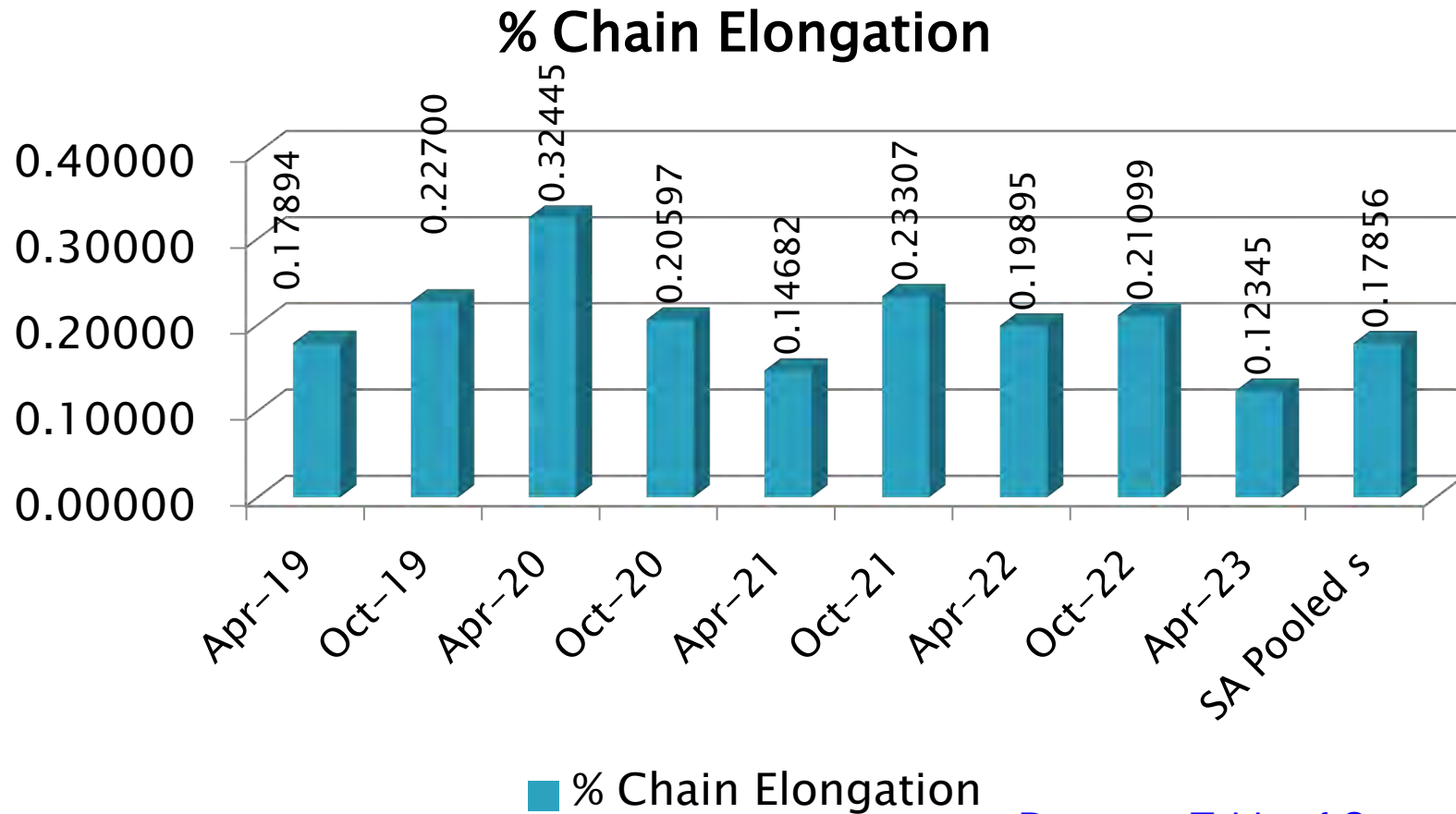
LTMS Severity Analysis



CUSUM Severity Analysis



# Sequence X Precision Estimates



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# Information Letters



April 2023

# Information Letters\*

Test	Date	IL	Topic
IIIH	20221216	22-4	Allowed the use of alternate cooling pump and Type K thermocouples.
IIIH	20230223	23-1	Updated reference to Rating Workshop to ASTM Deposit Rating Workshop
IVA	20230123	23-1	Increased calibration period to One year
VH	20230310	23-1	Updated reference to Rating Workshop to ASTM Deposit Rating Workshop
X	20230313	23-1	Increased calibration period to One year

\*Available from TMC Website

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<https://www.astmtmc.org>



# Reference Oil Inventory



Actions, Re-blends, Inventories  
and Estimated Life

# Reference Oil Re-blends

## ➤ TMC 220 and 224

- A reblend for reference oils 220 has been received. A reblend of 224 has also been received and is available in the laboratories.

## ➤ TMC 704-1

- The supplier has been contacted and this oil can not be reblended. The panel will need to search for a replacement. This oil is no longer available from the TMC. Seven tests of this oil remain in active labs.

## ➤ VIEBL and FO6

- A new batch of VIEBL and FO6 has been blended and shipped to the labs. Additional testing is nearly complete and approval of VIEBL6 for use should be addressed shortly.

# Reference Oil Re-blends

## ➤ TMC 542-4 and 1010-1

- Both reference oils 542-4 and 1010-1 have been depleted at the TMC. Reblends for reference oils are currently being introduced in the VIE test.

## ➤ TMC 543

- A limited quantity remains of reference oil 543. A reblend of this oil, 543-1 has been obtained by the TMC.

## ➤ TMC 940

A limited quantity remains of reference oil 940. A reblend of this oil, 940-1 has been obtained by the TMC.

# Reference Oil Inventory Estimated Life

Oil	Tests	Original Blend Amount (gallons)	Quantity Shipped in last 6 months	TMC Inventory (gallons)	Lab Inventory (gallons)	Estimated Life
220	IX	1100	0	40.7	60	1-2 years
220-1	IX	1060	0	1060	0	5+ Years
221	IX	2120	100	212	70	2.5 years
224	IX	1026	0	0	60	<1 year
224-1	IX	220	0	220	0	3 years
270	X	1100	25	550	45	5 years
271	X	980	0	677	30	5 years
300-1	IVB	378	15	206	30	3 years
434-3	IIIH	980	49	624	25	5+ years



# Reference Oil Inventory Estimated Life

Oil	Tests	Original Blend Amount (gallons)	Quantity Shipped in last 6 months	TMC Inventory (gallons)	Lab Inventory (gallons)	Estimated Life
436	IIIH	1100	12.5	590	20	5+ years
438-1	IIIH	605	0	0	2.5	<1 year
438-2	IIIH	540	7.5	366	35	5 years
542-3	VIE/VIF	997	0	0	18	<1 Year
542-4	VIE/VIF	1100	0	0	42	<1 Year
542-5	VIE/VIF	1060	128	932	84	5+ years
543	VIF	1100	42	0	54	<1 Year
543-1	VIF	1000	24	976	24	5+ Years
544	VIE	897	6	180	36	3+ years
704-1*	VIII	897	0	0	14	1.5 years

\*Reference oil 704-1 can not be reblended. Remaining oil to be used for new bearing approval.

# Reference Oil Inventory Estimated Life

Oil	Tests	Original Blend Amount (gallons)	Quantity Shipped in last 6 months	TMC Inventory (gallons)	Lab Inventory (gallons)	Estimated Life
931	VH	908	21	798	21	5+ years
940	VH	560	24	0	33	1 year
940-1	VH	485	0	0	0	5+ years
1006-2	IVA, VIII	5500	64	118	27	3 years
1010-1	VIE	1760	30	5	24	~1 year
1010-2	VIE	550	48	502	48	~1 year
1011	IVB/VH/VIF/X	1100	0	0	34	Depleted
1011-1	IVB/VH/VIF/X	1395	56	1055	140	5+ years
1012	IVB	2200	70	1195	75	5+ years

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# LTMS Deviations



October 1, 2022 – March 31, 2023

# LTMS Deviations

- No LTMS Deviations this period

# LTMS Deviations

Historical Count of PCEO LTMS Deviations

Test	LTMS Deviations
IIIH	0
IVA	7
IVB	0
VH	0
VIE	0
VIF	0
VIII	3
IX	0
X	0

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# Quality Index Deviations



October 1, 2022 – March 31, 2023



# Quality Index Deviations

- One deviation this period, a VH Deviation for Rocker Cover Inlet temperature due to a mistake in tuning changes being made to the stand control system while the test was running.

# Quality Index Deviations

## Historical Count of PCEO Quality Index Deviations

Test	Quality Index Deviations
IIIH	8
IVA	32
IVB	2
VH	10
IX	1
X	3

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**Test Monitoring Center**  
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# TMC Laboratory Visits

➤➤ October 1, 2022 – March 31, 2023

**Test Monitoring Center**  
<https://www.astmtmc.org>



# TMC Lab Visits

Test	Number of Labs Visited
IIIH	3
IVB	1
IX	0
VH	0
VIE/VIF	3
VIII	0
X	0

# Lab Visit Issues

Sequence IIIH–Unapproved thermocouple type installed in exhaust.

Sequence IIIH–O<sub>2</sub> Sensor installed not the same part number as listed in procedure.

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# Test Area Timelines

➤➤ October 1, 2022 – March 31, 2023



# Test Area Timeline Additions\*

Test	Date	Topic	IL
IIIH	20221022	First Occurrence of Batch 8 rings	
IIIH	20221122	First Occurrence of Fuel Batch N-000011	
IIIH	20221216	Allow use of alternate cooling pump and type K thermocouples	22-4
IIIH	20230223	Updated the designation of the rating work shop in the test method.	23-1
IVA	20230123	Increased calibration period to one year	23-1
VH	20230126	Batch N-000013 Fuel Approved, No Correction factor applied	

\*As of 03/31/2023

# Test Area Timeline Additions\*

Test	Date	Topic	IL
VH	20230313	Updated the designation of the rating work shop in the test method.	23-1
VIE	20221223	First Occurrence Fuel Batch N-000013	
VIE	20230128	First Occurrence Reference oil 542-5	
VIE	20230311	First Occurrence Reference oil 1010-2	
VIF	20221221	First Occurrence Fuel Batch N-000013	

\*As of 03/31/2023

# Test Area Timeline Additions\*

Test	Date	Topic	IL
VIF	20230117	First Occurrence Reference oil 542-5	
VIII	20230301	Test Declared Unavailable Due to Severity Issues and no calibrated stands.	
IX	20221118	First Occurrence Fuel Batch N-000011	
X	20221221	First Occurrence Fuel Batch N-000011	
X	20230313	Increased calibration period to One year	23-1

\*As of 03/31/2023

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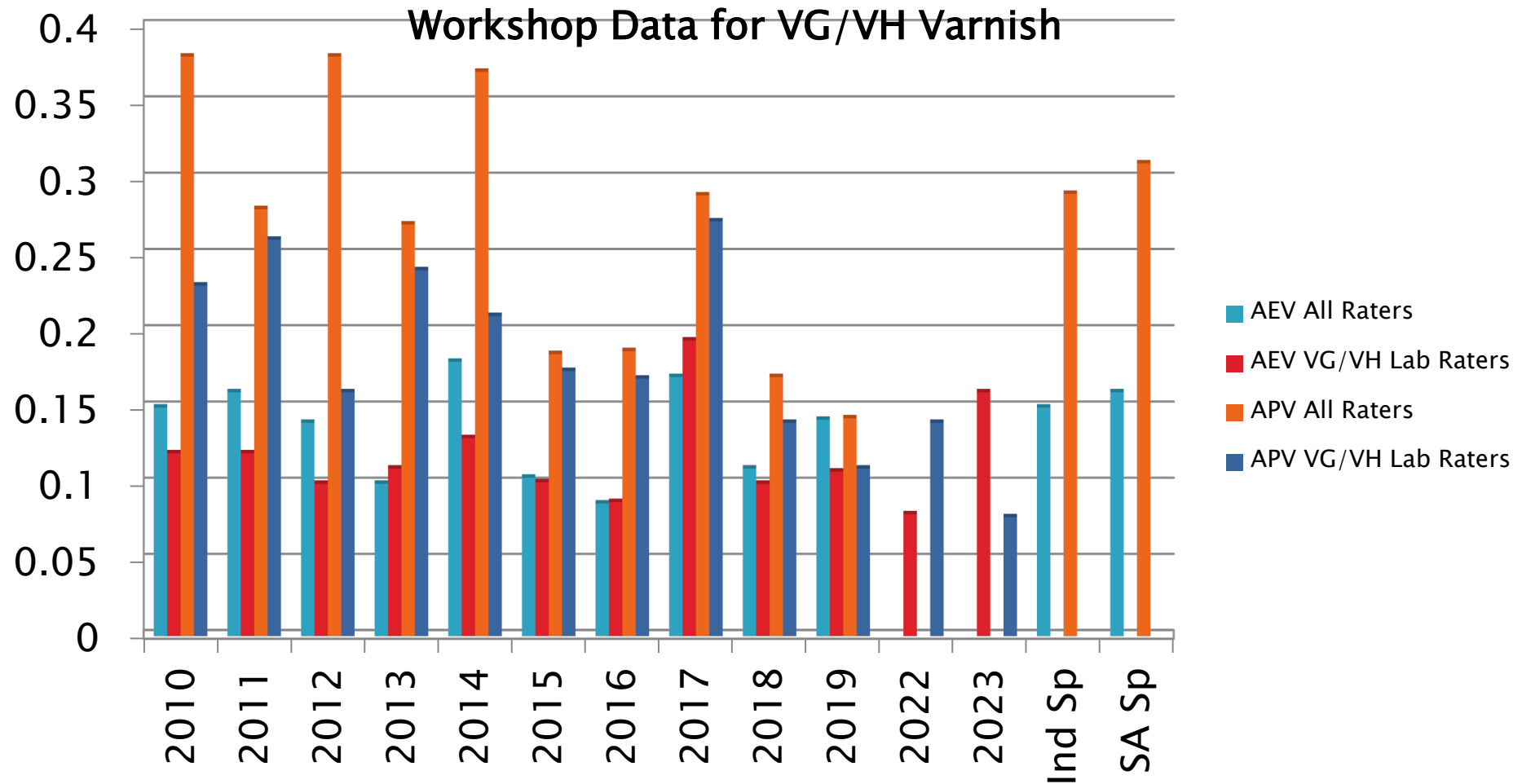
# Rating Workshop Data

- ▶ Summary of Precision Data From Light Duty Rating workshops:
  - VH Average Piston, Average Engine Varnish.
  - VH Sludge added for this workshop as calibration requirement
  - IIIH WPD
  - Data is from 2022 workshop; 2020 and 2021 workshops were cancelled due to pandemic. The 2022 and 2023 workshops only includes raters from calibrated labs.

# Rating Workshop Data

➤➤ 2023 ASTM Deposit Rating Workshop

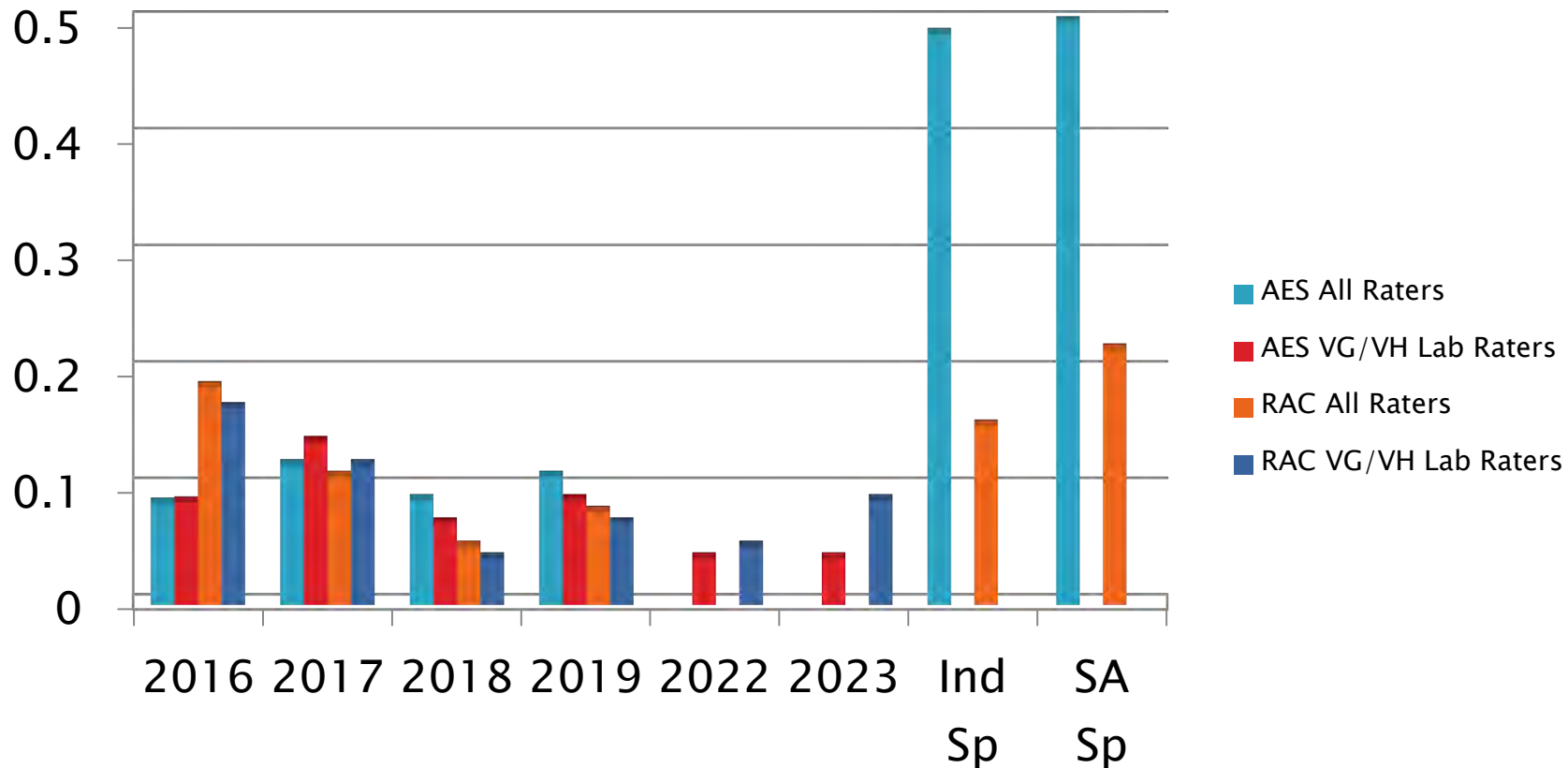
# Sequence VG/VH Precision-Rating Workshop Data





# Sequence VH Precision–Rating Workshop Data

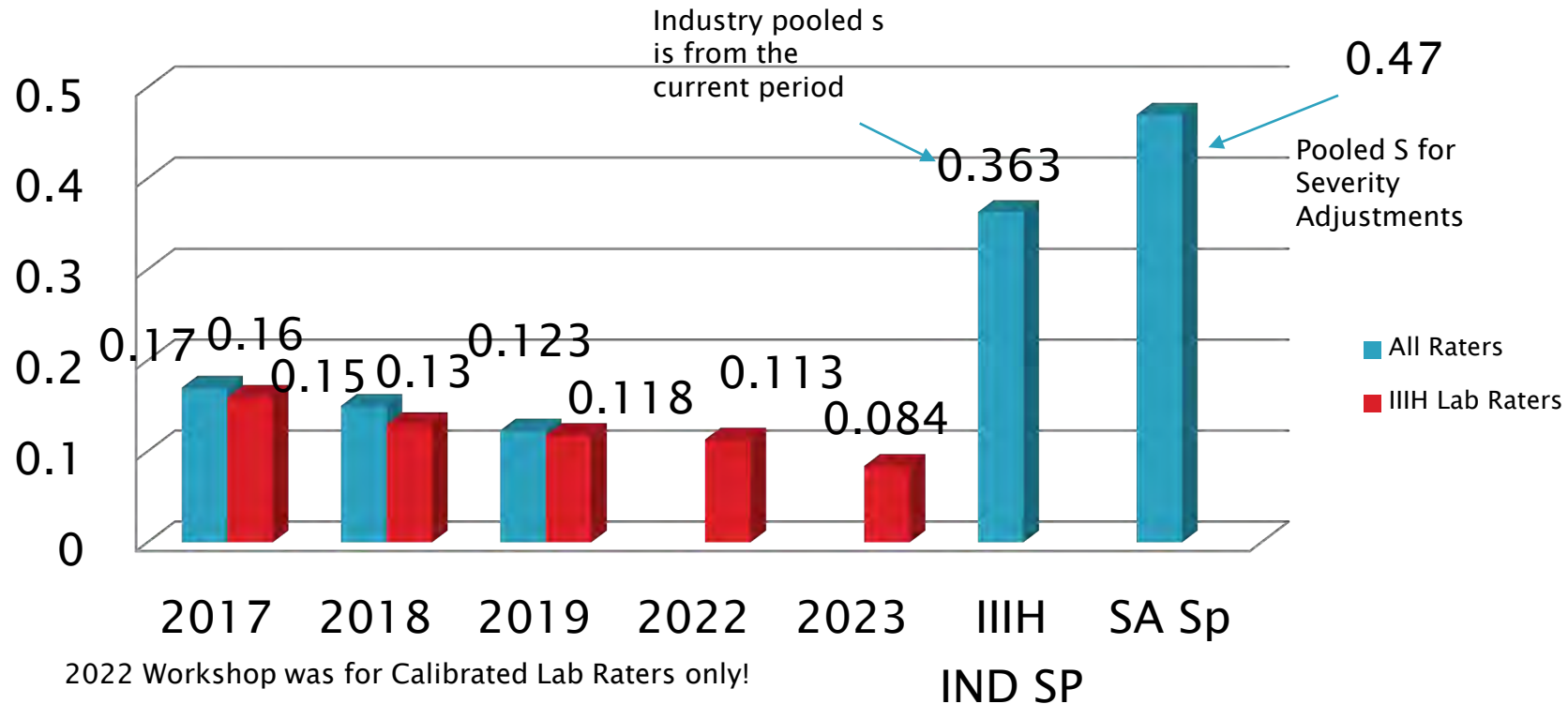
## Workshop Data for VH Sludge



Sludge parameters were added for rater calibration in 2019  
2022 and 2023 Workshop were for Lab Raters only!

# Sequence IIH Precision – Rating Workshop Data

## Comparison of Workshop Pooled Standard Deviations with Industry Pooled Standard Deviations



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# Miscellaneous Information

- ▶ Available on TMC Website:
  - Live Reference Test Data Bases
  - Surveillance Panel Meeting Minutes
  - Test Area Alarm Logs
  - Complete Test Area Timelines
  - LTMS Manual
  
- ▶ <https://www.astmtmc.org>

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