T-13 Oil Consumption Impact, RO 823-1 Targets and ICF Review

Statistics Group July 30, 2024

Statistics Group

- Martin Chadwick, Intertek
- Seth Demel, Shell
- Todd Dvorak, Infineum
- Travis Kostan, SwRI
- Jo Martinez, Chevron Oronite
- Sean Moyer, TMC
- Elisa Santos, Infineum
- Phil Scinto, Lubrizol
- Amanda Stone, Afton/New Market



- No significant linear correlation between oil consumption and IRPH or KV40.
- Updated targets and ICF for RO 823-1

T 12 torgato	IRPH		sqrt KV40		
1-13 targets	Mean	S	Mean	ICF	S
823	127.4	11.1	8.61		0.929
823-1 (n=5)	109.3	11.1	8.139	0.857	0.929
823-1 (n=12)	110.5	11.1	8.50	1.07	0.929

• Recommend freezing the targets with n=12

Data

- Data was analyzed with the same models as when targets were set for 823-1 so this analysis is updating the 823-1 data with n=12
- Note that some testkeys in the LTMS database were not corrected for KV40 with ICF=0.857
 - TK 158057 Lab B
 - TK 158885 Lab B
 - TK 166371 Lab B

No significant linear correlation between IRPH or KV40 and Oil Consumption



IRPH

There is some evidence that 823-1 is lower than 823

- The difference between oil re-blends (within liners C and D) is marginally significant
- The difference between 823-1 C&D liners and 823/A liner is statistically significant
- The difference between oil re-blends across liner batches is statistically significant



823-1 Targets and ICF (IRPH)

- The new mean target for RO 823-1 is 110.5 based on current data with n=12.
- The current standard deviation is still appropriate.
- No ICF for IRPH.

RO 823-1		Standard	ICF
	Mean	Mean Deviation	
		(current)	
IRPH			
current (n=5)	109.3	11.1	None
update (n=12)	110.5	11.1	None

KV40

There is some evidence that 823-1 is lower than 823

- The difference between 823-1 C&D liners and 823/A liner is marginally significant
- The difference between oil reblends (within C&D liners) is not statistically significant
- The difference between liners A and C&D combined (within oil 823) is not statistically significant



823-1 Targets and ICF (KV40)

- The new mean target for RO 823-1 is 8.50 and ICF=1.07 based on current data with n=12.
- ICF is to be applied for tests moving forward, not retroactive.
- The current standard deviation is still appropriate.

	Т		
		Standard	
NU 025-1	Mean	Deviation	ICF
		(current)	
KV40 (sqrt)			
current (n=5)	8.139	0.929	0.857
update (n=12)	8.50	0.929	1.07

appendix

statistical analyses

T-13 RO Target, ICF and OC Review

Jo Martinez Chevron Oronite July 17, 2024

IRPH data (n=74)



IRPH data (n=74)



Recommend new 823-1 target for IRPH

Sun	nma	ary o	of Fit						
RSq	uare				0.413	442			
RSq	uare	Adj			0.126	148			
Roo	t Me	an So	quare E	rror	13.0	612			
Mea	n of	Resp	onse		119.5	297			
Obs	erva	tions	(or Sur	n Wgts)		74			
Ana	alys	is of	Varia	ance					
				Sum o	f				
Sou	rce		DF	Square	s Me	an Squ	are	F Ratio	
Mod	lel		24	5892.04	0	245.5	502	1.4391	
Erro	r		49	8359.15	4	170.5	595 F	Prob > F	
C. To	otal		73 1	4251.19	5			0.1389	
Par	am	eter	Estin	nates					
Effe	ect '	Test	s						
						S	um of	:	
Sou	rce			Nparn	n DF	Sq	uares	F Ratio	Pr
LTM	SLA	В		4	4 4	353	3.4891	0.518) (
LTM	SAP	P[LTN	(ISLAB)	13	3 13	1390).8249	0.627	1 0
IND					1 1	965	5.4172	5.659	1 (
Parts	sID[I	ND]		(66	2371	1.1455	2.316	5 (
			T						
		150							
		140			T			Т	
	eans	130	1				T		
	SMe	120		\searrow	\square				
	H	120		Ι	1 \	V/			1
	≝	110				¥.	1		
		100	-			1		1 T	
		90	_					1	
			A_A	A_B	PNB	PNB	PNB	PNB	DND
					ح 82	<u>س</u> ٰ ۲	0	<u> </u>	ء 23-1
						ND / Par	tsID	-	

- Comparing 823 and 823-1 with liners C and D
 - difference is 11.2
 - p-value=0.14
- New target for 823-1: **110.5**
 - Based on the model with equal weights for labs A, B, D, G

KV40 data (n=74)



KV40 data (n=74)



Recommend new 823-1 target and ICF for KV40

0.8756 0.9546 0.3354

0.2341

1	Summa	ary of I	Fit						
	RSquare RSquare Root Me Mean of Observat	Adj an Squa Respons tions (or	re Erro se Sum ¹	or Wgts)	0.3320 0.0049 0.8241 7.5739)81)37 75)31 74			
1	Analys	is of Va	ariar	nce					
	Source	DF	S	Sum of guares	Mea	n Squa	re	F Ratio	
	Model Error C. Total	24 49 73	16. 33. 49.	548366 283937 .832303		0.68951 0.67926	15 54 P	1.0151 rob > F 0.4671	
>	Param	eter Es	tima	tes					
1	Effect 1	Fests							
						Su	m of		
	Source			Nparm	DF	Squ	ares	F Ratio	> Prob >
	LTMSLA	3		4	4	0.819	0657	0.3015	5 0.875
	LTMSAP	P[LTMSL	AB]	13	13	3.720	4723	0.4213	3 0.954
	IND			1	1	0.642	8705	0.9464	4 0.335
	PartsID[I	ND]		6	6	5.701	5062	1.3989	9 0.234
	KV40orig LS Means	10	A		B PNB				B
			1.0	8	23	0,1100		823-1	_
					IND / I	PartsID			

- Comparing 823 and 823-1 with liners C and D
 - difference = 0.11
 - P-value=0.82
- New target for 823-1: 8.50
 - Current 8.61 0.11 = 8.50
- ICF for 823-1: 1.07
 - Prediction for 823-1: 7.43
 - Based on the model with equal weights for labs A, B, D, G
 - ICF: 8.50 7.43 = 1.07

Targets Summary

T 10 torgata	IRI	РΗ		KV40	
1-13 largets	Mean	S	Mean	ICF	S
823	127.4	11.1	8.61		0.929
823-1 (n=5)	109.3	11.1	8.139	0.857	0.929
823-1 (n=12)	110.5	10.4	8.50	1.07	0.642

IRPH residual plots by OC show no significant linear correlation



KV40 residual plots by OC show no significant linear correlation



LTMS target evaluation

Todd Dvorak

IRPH

		Liner 'C' Yi Mean	Liner 'D' Yi Mean	Liner 'C' & 'D' Yi Mean
Analysis Columns	Ref Oil	(n = 4)	(n = 8)	(n = 12)
Current ICF & Targets IRPH - Yi	823-1	-0.266	0.518	0.257
Proposed ICF & Targets IRPH - Yi	823-1	-0.374	0.410	0.149



KV40

		Liner 'C' Yi Mean	Liner 'D' Yi Mean	Liner 'C' & 'D' Yi Mean
Analysis Columns	Ref Oil	(n = 4)	(n = 8)	(n = 12)
Current ICF & Targets KV40 - Yi	823-1	-0.276	0.259	0.080
Proposed ICF & Targets KV40 - Yi	823-1	-0.436	0.100	-0.079



T-13: Exploring the Impact of High Oil Consumption on Oxidation and Viscosity increase before starting new reference oil testing

6/11/2024

Elisa Santos Stats Group is reviewing

Outline

• Plots

- 11 tests: IRPH & sqrt(KV40) vs. OC (48-192 hr.) by Liner
- 11 test results (823-1 limited data): Oxidation and Viscosity Increase vs. Time by Liner
- Correlation between IRPH and OC
- Correlation between KV40 and OC
- Modeling IRPH (11 tests) by Lab and OC (48-192 hr): OC (48-192 hr) is not statistically significant
- Modeling Sqrt(KV40) (11 tests) by Lab and OC (48-192 hr): OC (48-192 hr) is not statistically significant
- Comparing Oil consumption "before the recent increase" versus "recent 11 tests"
- sqrt(KV40) & IRPH: a few thoughts
 - Current 823-1 target is based on five tests: four tests on liner C and one test on Liner D
 - Recent data could (should?) be used to update the 823-1 target and standard deviation
 - However, most Liner D testing (5 out of 7) were done with parts associated with the recent increase in oil consumption
 - Parts are believed to be causing high OC
 - Correction factors should correct for parts change
- Appendix: looking into OC (48-96 hr)

IRPH & sqrt(KV40) vs. OC (48-192 hr) by Liner



11 test results (*limited data*): Oxidation and Viscosity Increase vs. Time by Liner



Classified as Confidential

Correlation between IRPH and OC is very weak Correlation between KV40 and OC is very weak

Including all tests (11)



Excluding test with high OC (186388) from Lab D



Letters correspond to Labs



OC (48-192 hr)

100.0%	maximum	38.3			
99.5%		38.3			
97.5%		38.3			
90.0%		37.3			
75.0%	quartile	32.9			
50.0%	median	28.9			
25.0%	quartile	25.3			
10.0%		21.38			
2.5%		21			
0.5%		21			
0.0%	minimum	21			
Summ	Summary Statistics				

Mean	29.290909
Std Dev	4.9480207
Std Err Mean	1.4918844
Upper 95% Mean	32.615035
Lower 95% Mean	25.966784
N	11
N Missing	0

Modeling IRPH (11 tests) by Lab and OC (48-192 hr): *OC (48-192 hr) is not statistically significant*

We have reached similar conclusions when replacing OC (48-192 hr) by OC (48-96 hr)

IRPH distribution (823-1)





Classified as Confidential

Modeling Sqrt(KV40) (11 tests) by Lab and OC (48-192 hr): OC (48-192 hr) is not statistically significant

We have reached similar conclusions when *replacing OC (48-192 hr) by OC (48-96 hr)*

Sqrt(KV40) distribution (823-1)





OC (48-192 hr) Leverage Plot slenbi 9.5 D 2 9.0 ge G 8.5 6 В 8.0 D G V) 2.5 D 8.8 20 25 30 OC (48-192 hr) Leverage, P=0.4731

35

D

8.4

8.6

Mean

7.74900

8.69050

8.56833

7.94833

D

LTMSLAB

G

Classified as Confidential

Comparing Oil consumption "before the recent increase" versus "recent 11 tests"

Oil consumption distributions (59 tests) after Fuel flow/ humidity control: 6 out of 59 tests with OC >30

- excluding two tests from lab F from 2016
- Excluding the most recent tests on 823-1 listed below

TESTKEY	OC(48-192 hr)
179972-T13	31.2
181571-T13	33.9
185298-T13	33.3
179973-T13	21
187293-T13	31.3
186388-T13	38.3
188349-T13	28.3

The analysis of "after fuel flow/ humidity control" T-13 subset has not revealed anything new about the impact of OC into IRPH or KV40

OC (48-192 hr) before OC increased

Quant	Quantiles				
100.0%	maximum	33.2			
99.5%		33.2			
97.5%		33.05			
90.0%		30.3			
75.0%	quartile	28.1			
50.0%	median	24.5			
25.0%	quartile	21.3			
10.0%		19.6			
2.5%		15.05			
0.5%		13.4			
0.0%	minimum	13.4			
Summ	ary Stati	stics			
Mean		24.745763			
Std Dev		4.2594043			
Std Err I	Mean	0.5545272			
Upper 9	5% Mean	25.85577			
Lower 9	5% Mean	23.635756			
N		59			

N Missing

Recent 11 tests on 823-1 5 out of 11 tests with OC >30 OC (48-192 hr)



Quant	iles			
100.0%	maximum	38.3		
99.5%		38.3		
97.5%		38.3		
90.0%		37.3		
75.0%	quartile 32.9			
50.0%	median	28.9		
25.0%	quartile	25.3		
10.0%		21.38		
2.5%		21		
0.5%		21		
0.0%	minimum	21		
Summ	ary Stati	stics		
Mean		29.290909		
Std Dev	1	4.9480207		
Std Err Mean		1.4918844		
Upper 95% Mean		32.615035		
Lower 95% Mean		25.966784		
N		11		

0

N Missing

sqrt(KV40) & IRPH – Potential 823-1 Target & Standard Deviation

Mean and standard deviation (11 tests)



Currently, Parts are believed to be causing high OC

These are the available tests (confounded with liner D)

Correction factors should correct for parts change

Current target was based on only five tests

Mean and standard deviation (10 tests), excluding test 186388/ Lab D (OC (48-192 hr) =38.3)



sqrt(KV40) & IRPH

Current targets and standard deviations

T-13 FTIR Peak Height Oxidation Unit of Measure: absorbance / cm

Reference Oil	Mean	Standard Deviation		
823	127.4	11.1		
823-1	109.3	11.1		

Percent Increase in Viscosity at 40°C from 300 to 360 hour Unit of Measure: SQRT(%)

Reference Oil	Mean	Standard Deviation		
823	8.610	0.929		
823-1	8.139	0.929		

Appendix

Modeling IRPH and sqrt(KV40) with and without Lab in the model *replacing OC (48-192 hr) by OC (48-96 hr)*

Modeling IRPH (11 tests) by Lab and OC (48-96 hr):

OC (48-96 hr) is not statistically significant





GD

A B G

45

30 35 40

Classified as Confidential

Modeling sqrt(KV40) (11 tests) by Lab and OC (48-96 hr):

OC (48-96 hr) is not statistically significant





90





Leve	el 👘	Sq Mean	Std Error	Mean	
Α		61.089787	0.39314041	60.0498	
В		79.141633	0.55405247	75.5268	
D		69.866763	0.48787518	73.4157	
G		63.269754	0.38104602	63.1773	
* Std	Erro	rs are on tr	ansformed Y's	5	
Lea	st So	quares M	eans Plot		
			_		
	100 -	-			
ans	90 -	-		т	
Ae	80 -	· _			т
) LS		I T			
KV40	70 -				
	60 -	1 ľ	1		
	50 -			1	
					±
		А	В	D	G
			1 TN	ASLAB	

Classified as Confidential

Replacing OC (48-192 hr) by OC (48-96) hr: same conclusion







Parts Combinations

CMIR	Stand	Oil Consumption (48-192 <u>hr</u>)	Oil Consumption (48-96 <u>hr</u>)	Kit #	Liner Batch	Piston Date 1	Top Ring Stamping
172877*	A2	19.9	18.1	853	С	0522	5x 681k-808k, 1x 934k
179973	A2	21.0	21.6	917	D	0821, 0722, 3x 0822, 0922	1x 903k, 5x 939k
177777	B3	22.9	23.1	795	С	2x 0421, 4x 0521	
	G2		26.9	939/866	D	0123	1x 903k, 1x 914k, 4x 934k
188349	B3	28.3	29.3	976	D	5x 0119, 0619	6x 1017k
177774	G1	25.3	29.4	866	С	0822	1x 903k, 1x 914k, 4x 934k
177776	A4	28.8	31	860	С	0522	3x 903k, 3x 934k
180631	G2	28.9	34.3	907	С	0822, 5x 0922	
187293	G3	32.0	35.2	954	D	5x 0922, 0122	6x 1017k
177775	D2	32.9	37.5	856	D	0522	4x 914k, 2x 925k
185298	D1	33.3	38.9	929	D	3x 1022, 1x 1222, 2x 0223	6x 1000k
179972	A8	31.2	40.1	887	D	0922	5x 939k, 1x 968k
	G2		44.4 36.2 repeat	939	D	0123	6x 1017k
186388	D2	38.3	44.4	960	D	0423	6x 1017k

