A Passion for Solutions...

# Correlation of ISM to M11HST for use in API CH-4

**ASTM HDEO Classification Panel** 

December 4, 2007





### **Test Comparison**

	M11 HST	ISM
% Soot	5.0%	6.5%
EGR	No	Yes
Oil Filter Media	Microglass media Remay polyester and nylon overlay	Stratapore polyester media Remay polyester overlay
OFDP Hours	200	150
Bypass in Oil Filter Head	Open	Blocked





## **TMC 1004 Test Comparison**

	M11	I HST	ISM		
	TMC 1004	CH-4 Limit	CH-4 Limit TMC 1004 Propos		
Xhd Wt. Loss	20.5 mgs	6.5 mgs	8.6 mgs	7.5 mgs	
OFDP	83 kPa	79 kPa	56 kPa	79 kPa	
Sludge	8.75	8.7	8.97	8.1	
n size	4		3		

- OFDP performance changes from borderline fail to solid pass
  - ▲ 2 of 3 ISM results less than half of pass limit (24, 35, 110)
- Sludge performance changes from borderline pass to solid pass





## **Oil A Test Comparison**

	M1 <sup>-</sup>	1 HST	ISM		
	Oil A CH-4 Limit		Oil A	Proposed Limit	
Xhd Wt. Loss	6.5 mgs	6.5 mgs	5.8 mgs	7.5 mgs	
OFDP	42 kPa	79 kPa	265 kPa	79 kPa	
Sludge	8.8	8.7	8.2	8.1	

- OFDP performance changes from solid pass to very high fail
- Other parameters compare favorably to limits





#### TMC 1005 Test Comparison TMC 1005 is M11 HST Reference Oil

	M11 H	ST	ISM		
	TMC 1005	C 1005 CH-4 Limit TMC 1005 Pr		Proposed Limit	
Xhd Wt. Loss	4.53 mgs	6.5 mgs	6.7* mgs	7.5 mgs	
OFDP	122 kPa	79 kPa	123 kPa	79 kPa	
Sludge	8.4	8.7	8.9	8.1	
	Ref Oil Targets		* After Industry Correction Factor		

- OFDP performance is similar in ISM and M11 HST
- Sludge performance changes from a solid fail to a solid pass





#### **Qualitative Summary**

	1004		Oil A			1005		
	HST	ISM	HST	ISM		HST	ISM	
Xhd Wear	Solid Fail	Fail	Borderline Pass	Pass		Solid Pass	Solid Pass	
OFDP	Borderline Fail	Solid Pass	Solid Pass	Solid Fail		Solid Fail	Solid Fail	
Sludge	Borderline Pass	Solid Pass	Borderline Pass	Borderline Pass		Solid Fail	Solid Pass	





#### **Summary**

- As agreed, Afton has run an ISM test on TMC 1005 (M11 HST reference oil) to generate data from a 3<sup>rd</sup> oil
  - All data to be used by the Surveillance Panel to either generate appropriate targets (if they exist) or deem the tests (or specific parameters) non-comparable
  - If the proposed limits are correct, TMC 1005 should have clearly failing OFDP, clearly passing Xhd wear, and failing sludge.
    - Above criteria were met with one exception; passing sludge was generated.
- The data suggests that these three oils perform differently in the ISM versus the M11HST. Engine design and soot level may account for the oil performance differences between these tests.
- While Afton is hesitant to endorse the proposed ISM limits, we will abstain with comment on the proposed CH-4 limits ballot.

