

Survey on HD Category Development Process

ASTM HDEOCP Meeting

June 19, 2007

Overview

- **HDEOCP membership & other stakeholders asked to provide feedback on HD category development & deployment**
 - ❖ **Issues specific to PC-10**
 - ❖ **General process**
- **Fourteen responses received**
 - ❖ **ACC -- 4**
 - ❖ **API -- 4**
 - ❖ **EMA -- 6**
- **Preliminary recommendation to assign working groups to address 6 issues from the survey**
 - ❖ **The highest priority issue for each trade association -- ACC, API, & EMA**
 - ❖ **Three issues with the highest overall level of interest**

PC-10 Look-Back Survey

Rating Summary

	Avg. By Group	ACC					API					EMA						
		Afton	Infineum	Lubrizol	RohMax	Grp. Avg.	BP	Chevron	ExxonMobil	Shell	Grp. Avg.	Caterpillar	Cummins	EMA	John Deere	Navistar	Volvo	Grp. Avg.
1	2.08	2	1	5	3	2.75	1	1	1	1	1	3	1	3	3	2	3	2.5
2	2.64	3	4	2	3	3	3	2	1	3	2.25	3	2	4	3	3	1	2.667
3	2.28	3	1	1	3	2	3	1	3	3	2.5	2	3	2	2	2	3	2.333
4	1.94	2	3	1	2	2	2	1	2	3	2	1	2	3	1	3	1	1.833
5	1.92	1	4	1	3	2.25	2	1	2	1	1.5	1	1	3	3	3	1	2
6	2.67	3	4	5	3	3.75	2	2	2	3	2.25	1	3	2	2	2	2	2
7	2.22	3	3	1	3	2.5	2	1	2	1	1.5	2	3	3	3	3	2	2.667
8	2.08	1	1	1	3	1.5	2	2	1	4	2.25	1	2	4	3	3	2	2.5
9	2.91	4	3	5	4	4	2	3	2		2.333	1	2	2	3	4		2.4
10	2.17	1	1	1	3	1.5	4	1	1		2	3	3	4	2	4	2	3
11	2.03	2	2	1	3	2	1	3	2	1	1.75	1	2	5	2	2	2	2.333
12	2.36	1	5	5	3	3.5	5	1	2	1	2.25	1	2	1	1	1	2	1.333

PC-10 Look-Back Survey

Ranked Ratings

	Avg. By Group	ACC					API					EMA							
		Afton	Infineum	Lubrizol	RohMax	Grp. Avg.	BP	Chevron	ExxonMobil	Shell	Grp. Avg.	Caterpillar	Cummins	EMA	John Deere	Navistar	Volvo	Grp. Avg.	
5	How can we plan as an Industry for the successful roll out of future HD categories?	1.92	1	4	1	3	2.25	2	1	2	1	1.5	1	1	3	3	3	1	2
4	How can we improve the timing of reaching consensus on key spec development issues in future HD categories?	1.94	2	3	1	2	2	2	1	2	3	2	1	2	3	1	3	1	1.833
11	How do we better determine industry needs for engines that are not yet commercial?	2.03	2	2	1	3	2	1	3	2	1	1.75	1	2	5	2	2	2	2.333
1	What are the advantages of more closely aligning API C category and OEM specs in future HD categories? How do we maximize the utilization of a new HD category?	2.08	2	1	5	3	2.75	1	1	1	1	1	3	1	3	3	2	3	2.5
8	How do we generate the data needed in a timely way to correlate old to new tests so we have fewer active tests?	2.08	1	1	1	3	1.5	2	2	1	4	2.25	1	2	4	3	3	2	2.5
10	Is there a better way to generate BOI/VGRA and old test correlation data at the end of the test development cycle?	2.17	1	1	1	3	1.5	4	1	1		2	3	3	4	2	4	2	3
7	How do we improve the estimate of timing at all stages of the specification development process in future HD categories?	2.22	3	3	1	3	2.5	2	1	2	1	1.5	2	3	3	3	3	2	2.667
3	How can we extend the life of future HD categories to a minimum of 5 years?	2.28	3	1	1	3	2	3	1	3	3	2.5	2	3	2	2	2	3	2.333
12	Should we consider combining future API HD specs as part of a global spec?	2.36	1	5	5	3	3.5	5	1	2	1	2.25	1	2	1	1	1	2	1.333
2	What are the advantages of expanding the API AMAP program for API C category oils? Do you feel the API AMAP program can replace the OEM spec audit process?	2.64	3	4	2	3	3	3	2	1	3	2.25	3	2	4	3	3	1	2.667
6	How do we improve the communications through out the specification development process in future HD categories?	2.67	3	4	5	3	3.75	2	2	2	3	2.25	1	3	2	2	2	2	2
9	What are the options for greater industry participation in engine and bench test development? Is the Seq VID model an option?	2.91	4	3	5	4	4	2	3	2		2.333	1	2	2	3	4		2.4

Top Priorities

ACC top priority

	Avg. By Group	ACC					API					EMA						
		Afton	Infineum	Lubrizol	RohMax	Grp. Avg.	BP	Chevron	ExxonMobil	Shell	Grp. Avg.	Caterpillar	Cummins	EMA	John Deere	Navistar	Volvo	Grp. Avg.
8 How do we generate the data needed in a timely way to correlate old to new tests so we have fewer active tests?	2.08	1	1	1	3	1.5	2	2	1	4	2.25	1	2	4	3	3	2	2.5

API top priority

1 What are the advantages of more closely aligning API C category and OEM specs in future HD categories? How do we maximize the utilization of a new HD category?	2.08	2	1	5	3	2.75	1	1	1	1	1	3	1	3	3	2	3	2.5
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EMA top priority

12 Should we consider combining future API HD specs as part of a global spec?	2.36	1	5	5	3	3.5	5	1	2	1	2.25	1	2	1	1	1	2	1.333
5 How can we plan as an Industry for the successful roll out of future HD categories?	1.92	1	4	1	3	2.25	2	1	2	1	1.5	1	1	3	3	3	1	2
4 How can we improve the timing of reaching consensus on key spec development issues in future HD categories?	1.94	2	3	1	2	2	2	1	2	3	2	1	2	3	1	3	1	1.833
11 How do we better determine industry needs for engines that are not yet commercial?	2.03	2	2	1	3	2	1	3	2	1	1.75	1	2	5	2	2	2	2.333

- Discussion
- Next steps