

ISB Cam and Tappet Test Industry Report Packet



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May 2004

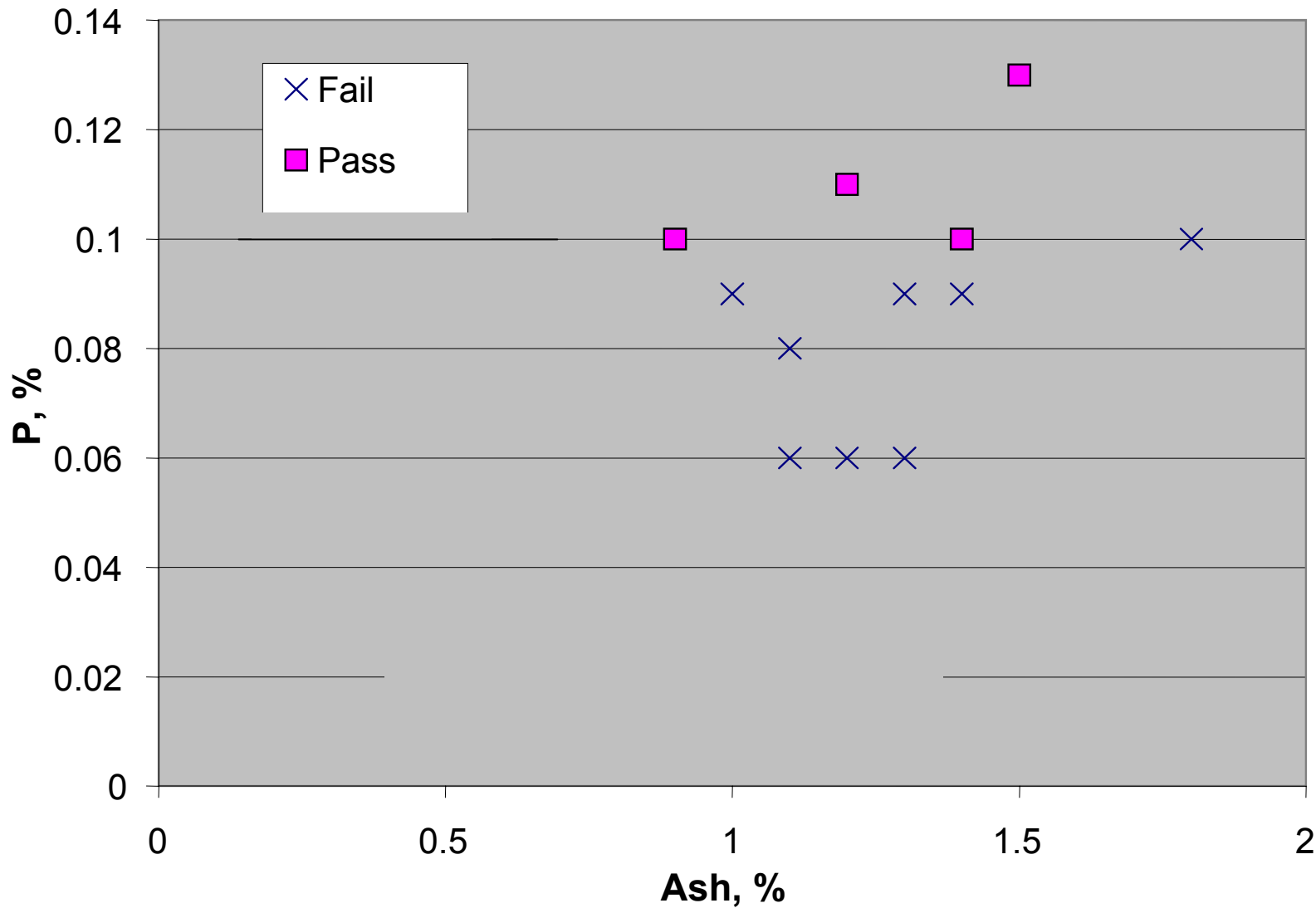


Test History

- **Based upon the an internal Cummins accelerated camshaft and tappet test**
- **Cam lobe pitting directly correlated with oil quality**
- **Cam lobes and tappets are rated on a 5 point scale from good to strong pitting observed.**
- **12 engine oils representing North America and SE Asia regions,**
 - **6 of the oils tested failed to meet the wear criteria.**
 - **20% were represented by intake cam lobes the remaining were represented by the exhaust lobes.**

Test History – B Camshaft Pitting

Phosphorus and Ash Effects



Test History

Lessons Learned

- **Test cycle limits lubricant entrainment.**
- **Pre-sooting the oil prior to the accelerated cam cycle test provides for the most severe wear scenario.**

Test Development

- **Quantify end of test measurements from internal cam and tappet test.**
- **Test procedure was proposed, drafted and developed with Cummins support.**
- **Procedure is now being finalized with the help of the industry through the ASTM ISB Task Force.**
 - **Six labs participating on the task force.**
 - **One actively running data**
 - **Two preparing stands will be up by end of May**
 - **Remaining three running in June.**

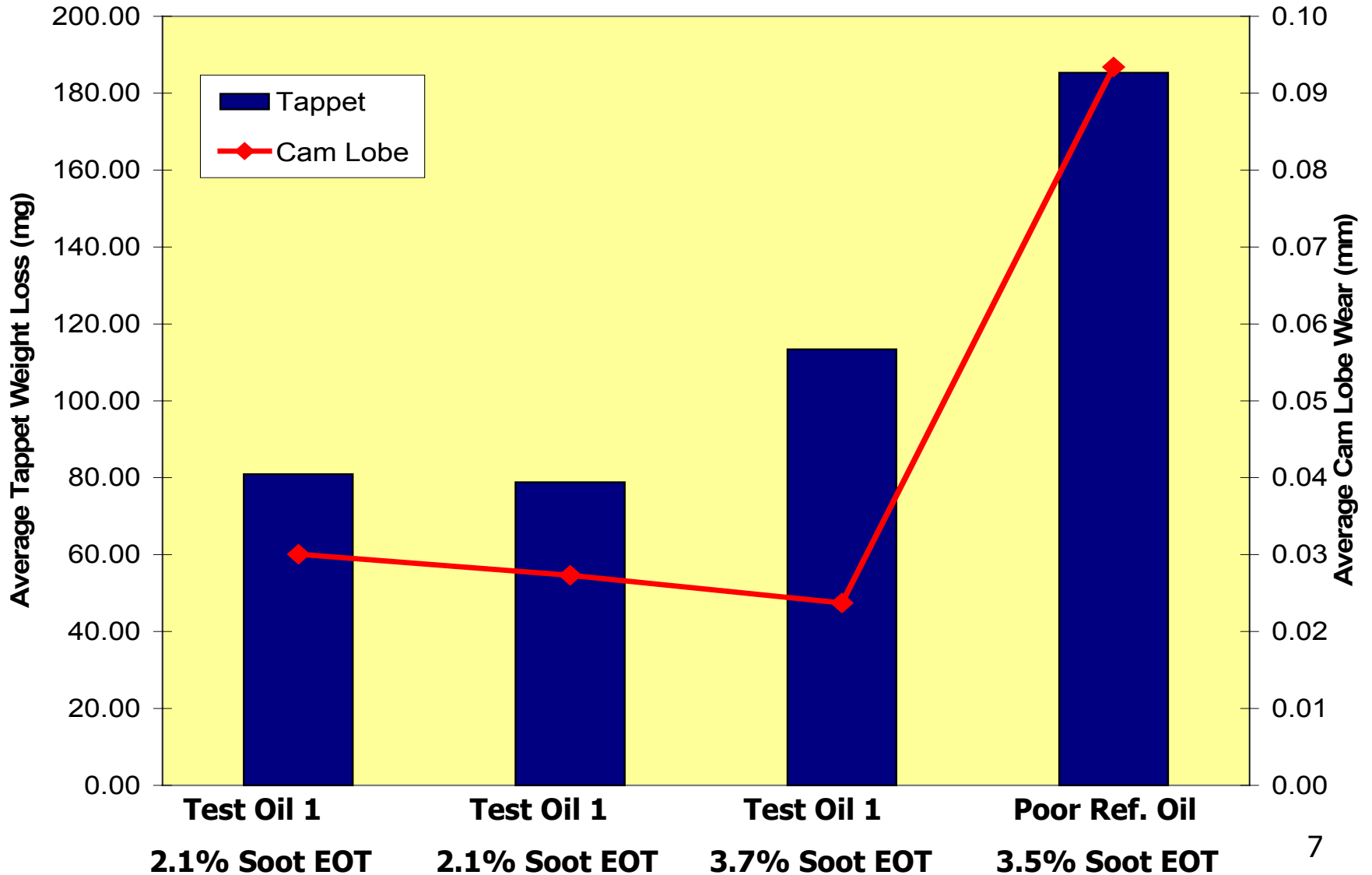
Looking Forward

Meeting the Timing

- **Cummins proposes that the matrix testing begin on the ISB test as soon as the test is ready.**
- **First, proof of concept data indicating test discrimination and repeatability must be presented to the HDEOCP.**
- **This data is included in the presentation.**
- **When remaining stands are on line, and**
- **Operation and Hardware subgroup of the ISB Task Force indicates all test stands are ready**
- **Cummins will move that the ISB matrix begin.**

B Engine Camshaft and Tappet Testing

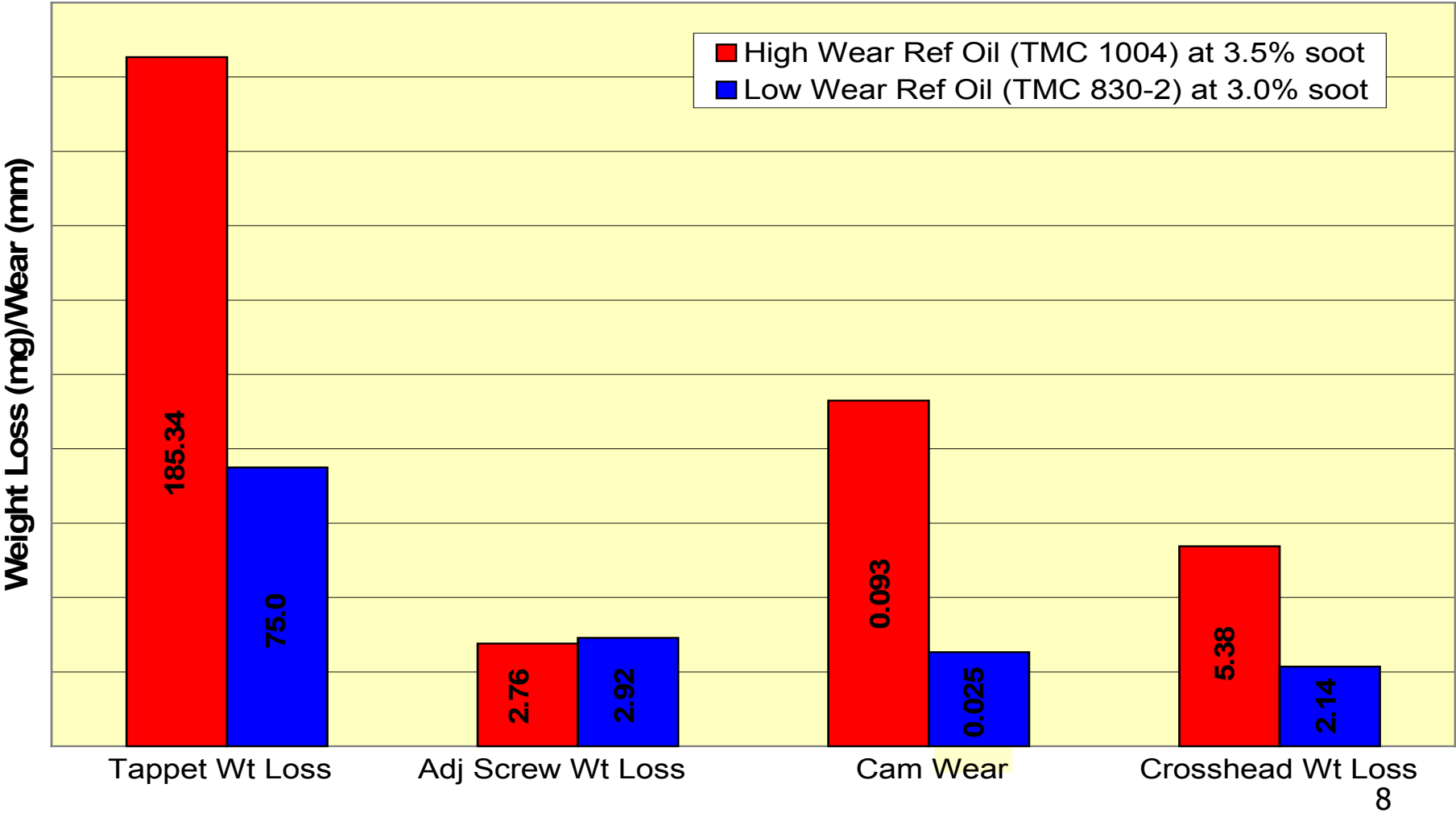
Repeatability and Discrimination



ISB '02 Camshaft and Tappet Data

Discrimination

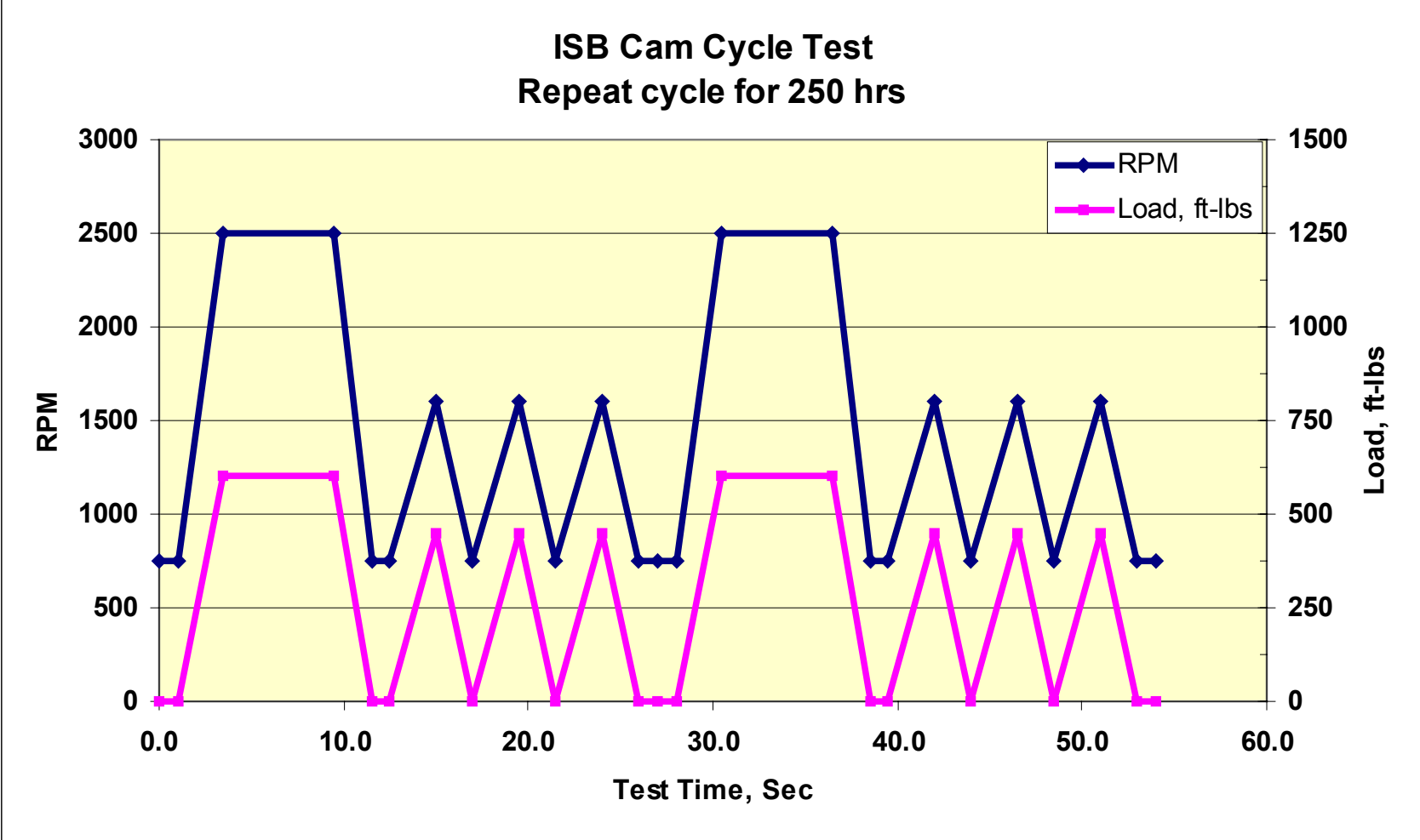
ISB Cam Cycle Test Data



ISB Test Overview

- **The ISB Cam and Tappet Test is:**
 - **Based upon a 2004 EPA Compliant engine**
 - **Rated at 300 HP and 600 ft-lbs torque.**
- **First portion; a 100 hour soot generation cycle:**
 - **1600 RPM and 325 ft-lbs torque.**
 - **Timing retarded**
 - **Soot window of 3.25 +/- 0.25%.**
- **Oil level is verified as full.**
- **Continues on a 28 second accelerate wear cycle for 250 hours.**
- **Wear components and other test parameters are evaluated at EOT.**

Second Phase Cycle



Scope

To develop a lubricant performance test on a Cummins ISB test platform that can discriminate and provide a quality assessment of motor oils in a sliding tappet engine under cyclic conditions. The ISB test development will consider the following parameters for lubricant quality evaluation:

Primary Parameters

Tappet Weight Loss

Cam Lobe Wear

Cam Journal Wear

Secondary Parameters

Push tube scuffing

Sludge

Oil filter delta P

Adjusting screw wt. loss

Crosshead weight loss

Objectives

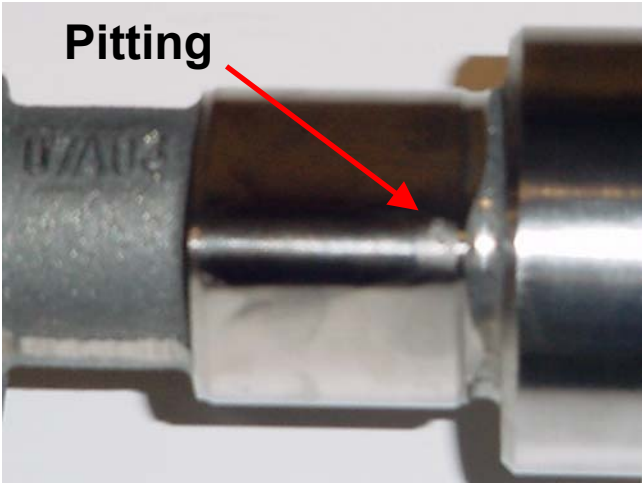
- Draft of test procedure 12/03
 - **Preliminary draft completed 01/04**
 - **Work continues within the ISB Task Force to refine and standardize the procedure**

- Test engines to six labs 1/04
 - ExxonMobil, Lubrizol, PerkinElmer, SwRI, Valvoline
 - Ethyl engine 5/04

- 3. Initiate matrix design 1/04
 - **Preliminary proposal based upon 4 labs attached**

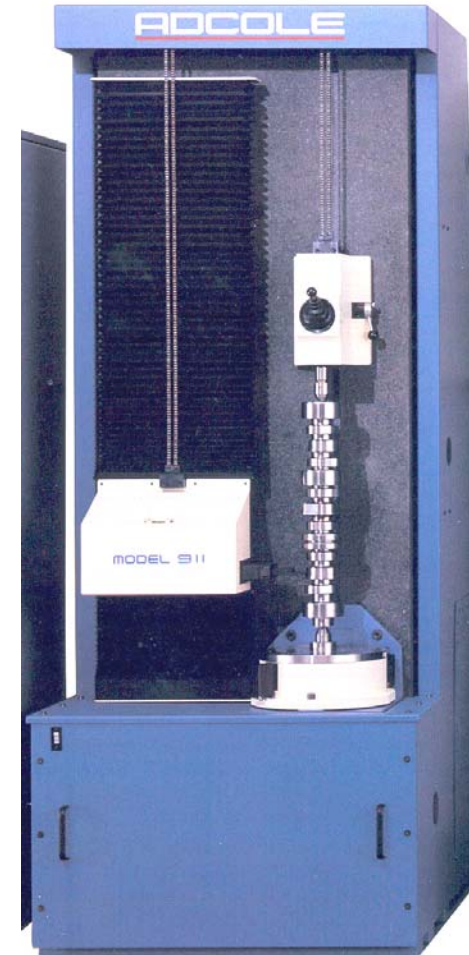
- 4. Begin matrix testing To meet API timing

Cam and Tappets After Test



ISB Test Parameters

- Parameters to be rated
 - Primary Parameters
 - Tappet Wear
 - mg wt loss
 - Cam lobe wear
 - mm wear
 - » ADCOLE measurement
 - » Cams will be pre and post measured by CPD
 - » The O&H Sub-group is evaluating alternative wear measurement methods
 - Cam journal wear
 - mm wear
 - » ADCOLE measurement



ISB Test Parameters

- Parameters to be rated
 - Secondary Parameters
 - Overhead wear
 - Crosshead Weight Loss, mg loss
 - Adjusting Screw Weight Loss, mg loss
 - Push Tube Scuffing
 - Other parameters
 - Oil Filter Delta Pressure, kPa
 - Sludge, rocker cover and oil pan

Precision ISB Matrix Design

Reducing the costs

Ideas

- **Each test stand will demonstrate similar wear performance as the Cummins test stand**
 - based on comparison to historical data (mean and standard deviation)
- **Cost effective matrix based on 4 oils.**
- **3 DI/VI combinations, 1 base oil, and 1 Reference Oil**
- **Each successful test generates 12 tappet, cam and crosshead wear points**
- **No VGRA or BOI included in matrix design**

Hardware Modifications

