MEMORANDUM: 06-038

DATE: May 24, 2006

TO: James McCord,

Chairman, Single Cylinder Diesel Surveillance Panel

FROM: Scott Parke

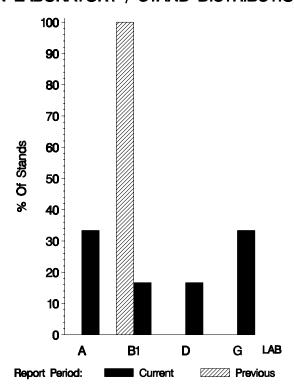
SUBJECT: 1N Testing from October 1, 2005 through March 31, 2006

Eight calibration tests were reported to the Test Monitoring Center during the period from October 1, 2005 through March 31, 2006. The data from the operationally valid tests is shown on page 8. Following is a summary of testing activity this period.

|                  | Reporting Data | Calibrated on 3-31-06 |
|------------------|----------------|-----------------------|
| Number of Labs   | 4              | 3                     |
| Number of Stands | 6              | 4                     |

Stands reporting data this period were distributed as shown below:

## 1N LABORATORY / STAND DISTRIBUTION

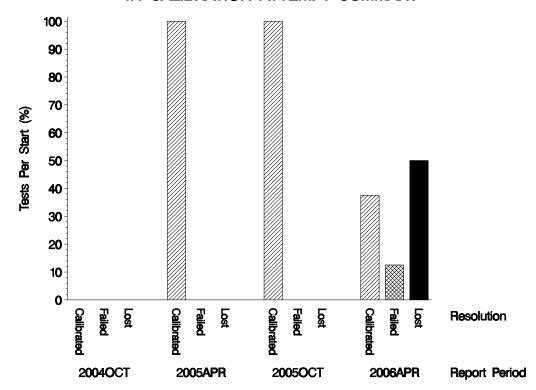


## **Test Distribution by Oil and Validity**

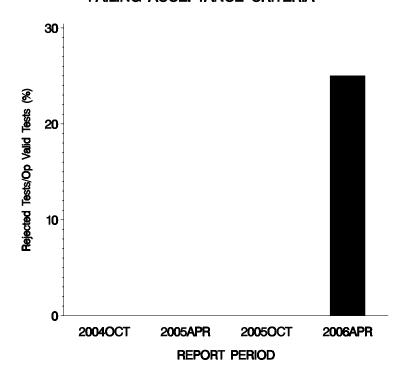
|                                  |    |        |        |       |       |       | Tot         | tals        |
|----------------------------------|----|--------|--------|-------|-------|-------|-------------|-------------|
|                                  |    | 1004-2 | 1004-3 | 809-1 | 810-2 | 811-1 | Last Period | This Period |
| Accepted for Calibration         | AC | 0      | 0      | 3     | 0     | 0     | 1           | 3           |
| Rejected Mild                    | OC | 0      | 0      | 0     | 0     | 0     | 0           | 0           |
| Rejected Severe                  | OC | 0      | 0      | 1     | 0     | 0     | 0           | 1           |
| *Rejected for EWMA Precision     | OC | 0      | 0      | 0     | 0     | 0     | 0           | 0           |
| *Rejected for Shewhart Precision | OC | 0      | 0      | 0     | 0     | 0     | 0           | 0           |
| Operationally Invalid (lab)      | LC | 0      | 0      | 1     | 0     | 0     | 0           | 1           |
| Operationally Invalid (lab/TMC)  | RC | 0      | 0      | 0     | 0     | 0     | 0           | 0           |
| Aborted Calibration              | XC | 0      | 0      | 3     | 0     | 0     | 0           | 3           |
| Total                            |    | 0      | 0      | 8     | 0     | 0     | 1           | 8           |

\*During a January 23, 2006 teleconference, the Surveillance Panel elected to remove precision as a rejection criteria. Instead, the test report will now include a checkbox for use in instances where a candidate test was run in a stand that produced a precision alarm on its reference run.





# OPERATIONALLY VALID 1N TESTS FAILING ACCEPTANCE CRITERIA



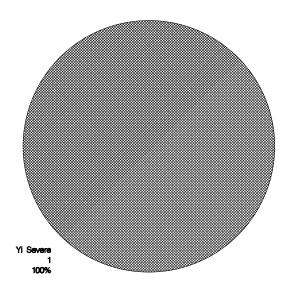
One test failed this report period (severe WDN). It is the first 1N to fail to meet acceptance criteria since August of 2001.

No LTMS deviations were written this period.

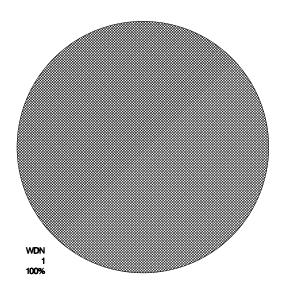
Reduced-K criteria was not used in the calibration of any stands this period.

Shown below is the distribution by type and parameter of the alarms causing the failures for this period.

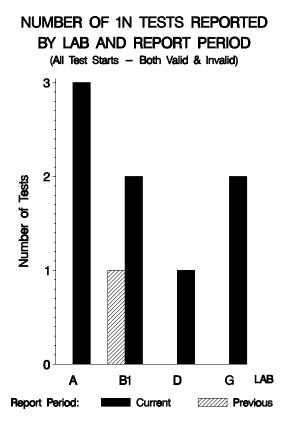
DISTRIBUTION OF 1N LTMS STAND ALARMS (By Alarm Type)



DISTRIBUTION OF 1N LTMS STAND ALARMS (By Test Parameter)

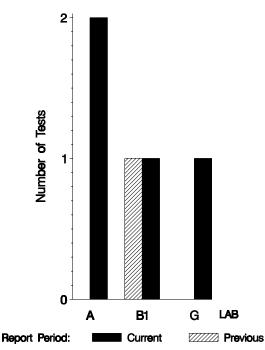


By lab, the tests run this report period were distributed as shown below:



With all operationally invalid tests removed, the distribution looks like this:





# Lost Tests per Start by Oil and Lab

|       |      | 1004-2 |   |      | 1004-3 |   |      | 809-1  |     |      | 810-2  |   |      | 811-1  |   |      | Total  |     |
|-------|------|--------|---|------|--------|---|------|--------|-----|------|--------|---|------|--------|---|------|--------|-----|
| Lab   | Lost | Starts | % | Lost | Starts | % | Lost | Starts | %   | Lost | Starts | % | Lost | Starts | % | Lost | Starts | %   |
| A     |      |        |   |      |        |   | 1    | 3      | 33  |      |        |   |      |        |   | 1    | 3      | 33  |
| B1    |      |        |   |      |        |   | 1    | 2      | 50  |      |        |   |      |        |   | 1    | 2      | 50  |
| D     |      |        |   |      |        |   | 1    | 1      | 100 |      |        |   |      |        |   | 1    | 1      | 100 |
| G     |      |        |   |      |        |   | 1    | 2      | 50  |      |        |   |      |        |   | 1    | 2      | 50  |
| Total |      |        |   |      |        |   | 4    | 8      | 50  |      |        |   |      |        |   | 4    | 8      | 50  |

Lost tests are those that were either aborted, rejected by lab, or operationally invalid. No lost tests were reported this period.

# Causes for Lost Tests

|     |                                                                                        |                                     |    |        | Oil   |       |       | ,   | Validity | 7   |      | Loss Rate |     |
|-----|----------------------------------------------------------------------------------------|-------------------------------------|----|--------|-------|-------|-------|-----|----------|-----|------|-----------|-----|
| Lab | ab Cause                                                                               |                                     |    | 1004-3 | 809-1 | 810-2 | 811-1 | LC  | RC       | XC  | Lost | Starts    | %   |
| A   | A High oil consumption at 103 hours.                                                   |                                     |    |        | •     |       |       |     |          | •   | 1    | 3         | 33% |
| B1  | Injector failure at 50 hou                                                             | failure at 50 hours.                |    |        | •     |       |       |     |          | •   | 1    | 2         | 50% |
| D   | High oil consumption at                                                                |                                     |    | •      |       |       |       |     | •        | 1   | 1    | 100%      |     |
| G   | Post-test inspection of sta<br>acceptable test discovere<br>with fuel cut-off out of s | e test discovered that test was run |    |        | •     |       |       | •   |          |     | 1    | 2         | 50% |
|     |                                                                                        | Lost                                | 0  | 0      | 4     | 0     | 0     | 1   | 0        | 3   |      |           |     |
|     |                                                                                        | Starts                              | 0  | 0      | 8     | 0     | 0     | 8   | 8        | 8   |      |           |     |
|     |                                                                                        | %                                   | 0% | 0%     | 50%   | 0%    | 0%    | 13% | 0%       | 38% |      |           |     |

|          | Average Δ/s by Lab |        |        |        |        |  |  |  |  |  |  |
|----------|--------------------|--------|--------|--------|--------|--|--|--|--|--|--|
| Lab      | n                  | TGF    | WDN    | TTLHC* | BSOC   |  |  |  |  |  |  |
| A        | 2                  | -0.385 | 0.860  | 0.016  | -0.255 |  |  |  |  |  |  |
| B1       | 1                  | -1.020 | -0.453 | 0.241  | -0.549 |  |  |  |  |  |  |
| G        | 1                  | 0.298  | -0.202 | -1.649 | -0.745 |  |  |  |  |  |  |
| Industry | 4                  | -0.373 | 0.266  | -0.344 | -0.451 |  |  |  |  |  |  |

<sup>\*</sup> Transformed TLHC

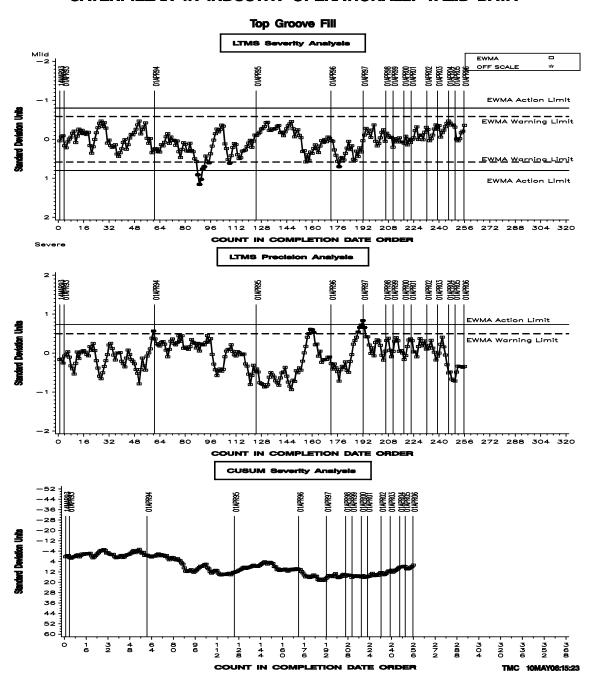
# DATA FROM ALL OPERATIONALLY VALID TESTS REPORTED THIS PERIOD:

| LTMS<br>DATE | LAB | STAND | OIL   | TG | WD    | TL     | ос   | TGYI   | WDYI   | TLYI   | OCYI   |
|--------------|-----|-------|-------|----|-------|--------|------|--------|--------|--------|--------|
| 20051106     | G   | 8     | 809-1 | 40 | 191.4 | 0.000  | 0.17 | 0.298  | -0.202 | -1.649 | -0.745 |
| 20051118     | Α   | 3     | 809-1 | 27 | 163.8 | 1.000  | 0.25 | -0.337 | -1.036 | -0.650 | -0.353 |
| 20051202     | B1  | 3A    | 809-1 | 13 | 183.1 | 7.000  | 0.21 | -1.020 | -0.453 | 0.241  | -0.549 |
| 20060128     | Α   | 12    | 809-1 | 25 | 289.3 | 12.000 | 0.29 | -0.434 | 2.755  | 0.683  | -0.157 |

## DISCUSSION OF INDUSTRY PERFORMANCE OVER THIS PERIOD

#### TGF:

The average TGF Yi this period (shown in the table on the previous page) was -0.373 mild. Using 1004-1's test target standard deviation of 14.6 to compute a  $\Delta$  yields 5% TGF.

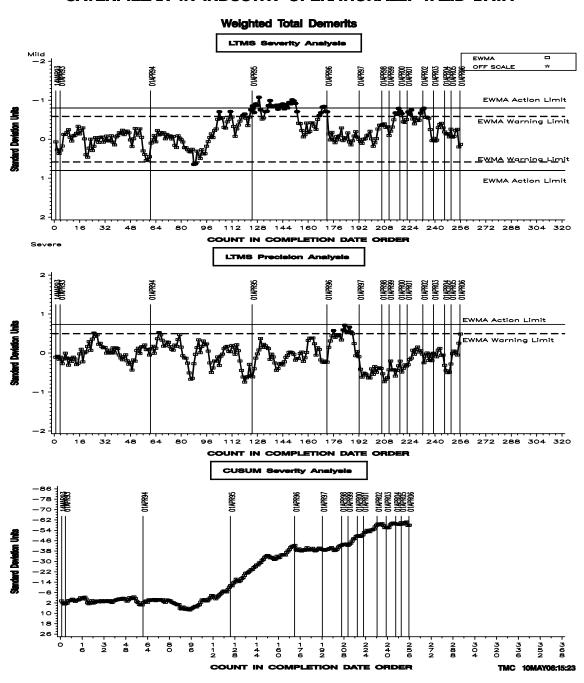


The LTMS/Cusum plot for TGF is shown above. TGF severity and precision remained within limits this period.

#### WDN:

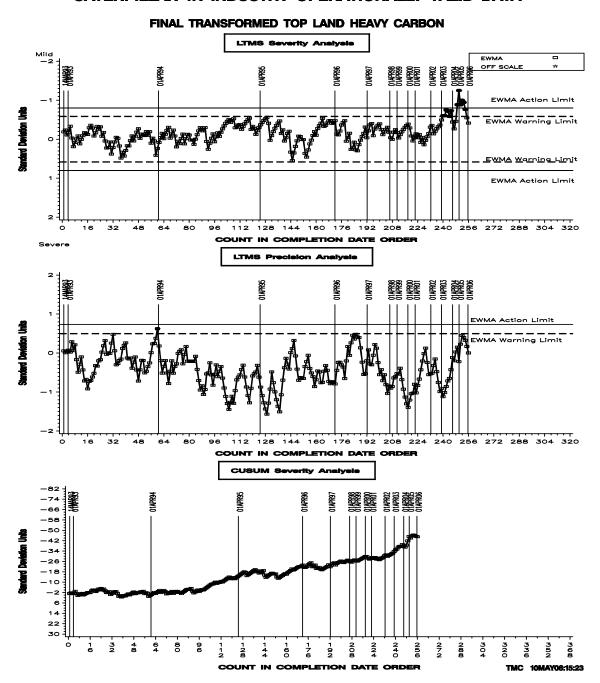
The average WDN Yi reported this period was 0.266 severe (see table on page 8). This translates to 7.2 demerits when multiplied by the target standard deviation for 1004-1 (27.1).

The LTMS/Cusum plot is shown below.



#### TLHC:

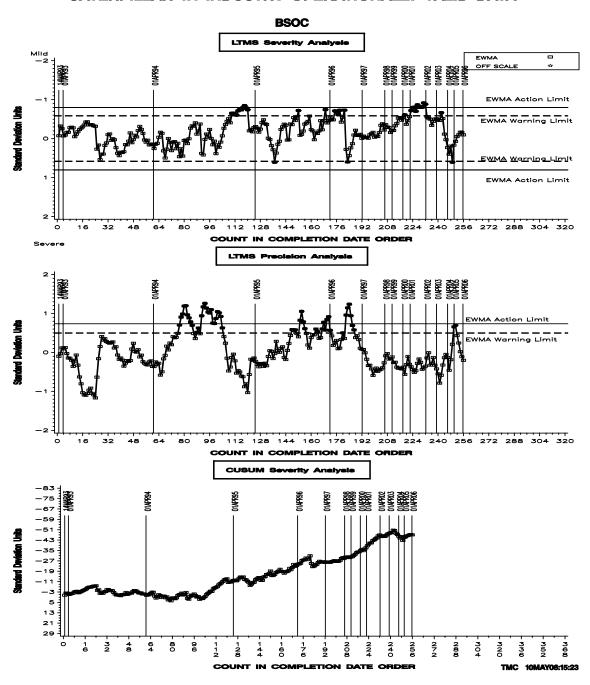
The average TLHC Yi reported this period was -0.344 mild (see table on page 8). All runs reported this period used the 1Y3998 liner and so have had the industry correction factor of -0.451 applied. Using the test target standard deviation of 0.9 from oil 1004-1 to compute a transformed delta yields 0.3096. Backtransforming this value gives <1% TLHC.



The LTMS/Cusum plot for transformed TLHC is shown above.

## BSOC:

The average BSOC Yi reported this period was -0.451 or, computing a delta using the test target standard deviation of 0.045 for oil 1004-1 gives 0.02g/kW mild. The LTMS/Cusum plot for BSOC is shown below.

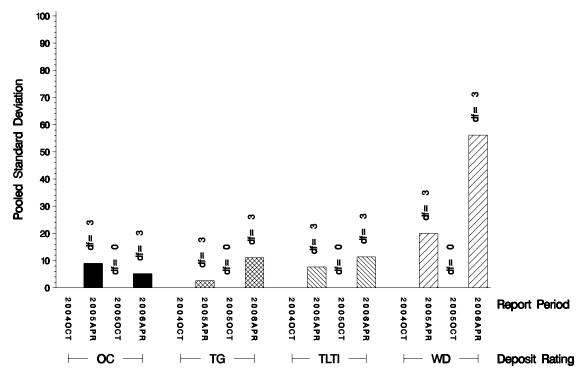


#### POOLED S:

Shown below is a bar chart comparing the pooled s values for the 1N test parameters over the last four report periods. Please note that the values for TLHC have been multiplied by 10 and the values for BSOC have been multiplied by 100 to allow these parameters to be shown on the same plot as the other parameters. Where degrees of freedom equal zero, no bars are shown. This will occur where only one test was reported or where multiple tests are reported but all are on different oils. Periods showing no information had no tests reported (October 2004).

## 1N REFERENCE TEST PRECISION

POOLED STANDARD DEVIATION BY SIX-MONTH ASTM REPORT PERIOD



# Transformed TLHC (TLTI) is scaled by 10 for display on the common y-axis BSOC (OC) is scaled by 100 for display on the common y-axis

## STATUS OF REFERENCE OIL SUPPLY:

At the end of this report period, the testing oil supply stood as summarized in the following table:

|        |             | @ TN | MC      |
|--------|-------------|------|---------|
| Oil    | Cans @ Labs | Cans | Gallons |
| 809-1  | 4           | 287  | 2878    |
| 810-2  | 2           | 360  | 3605    |
| 811-1  | 10          | 0    | 9       |
| 811-2  | 2           | 166  | 1662    |
| 1004-1 | 3           | 0    | 0       |
| 1004-2 | 0           | 3    | 38      |
| 1004-3 | 5           | 18   | 181     |
| Total  | 26          | 834  | 8373    |

<sup>\*</sup> Future reblends of oils marked with an asterisk are *not* obtainable by TMC.

Be aware that the above table presumes that *all* of each of these oils is dedicated to the 1N test area. 809-1 is used in several other test areas; 810-2 and 811-*x* are used in the 1K test area; and 1004-*x* is used in several of the other diesel test areas.

# TIMELINE OF SIGNIFICANT EVENTS IN THE LIFE OF THE 1N TEST:

| Effective<br>Date    | Info<br>Letter |                                                                                                            |
|----------------------|----------------|------------------------------------------------------------------------------------------------------------|
| 19910710             | 2              | INDUSTRY CORRECTION FACTORS FOR CANDIDATE TESTING                                                          |
| 19910927             | 1              | INFORMATION LETTER 1 - REWRITTEN PROCEDURE                                                                 |
| 19911015             | 3              | COOLING SYSTEM MODIFICATION                                                                                |
| 19911015             | 3              | COOLANT BYPASS VALVE                                                                                       |
| 19911015             | 3              | CYLINDER LINER WEAR MEASUREMENT DEVICE                                                                     |
| 19911015             | 3              | TEST FUEL NAME CHANGE                                                                                      |
| 19911015             | 3              | REPORT FORMS                                                                                               |
| 19920601             | 4              | CLOSED COOLING SYSTEM                                                                                      |
| 19920601             | 4              | PISTON PACKAGING FOR REFEREE RATING                                                                        |
| 19920601             | 4              | MINERAL FREE WATER - DEFINITION                                                                            |
| 19920601             | 5<br>6         | FLUSHING CART FLOW DIAGRAM TEMPERATURE PRESSURE AND SPEED STANDARD CALIBRATION TRACEABILITY                |
| 19920731<br>19920731 | 6              | HUMIDITY MONITORING SYSTEM                                                                                 |
| 19921015             | 7              | FUEL INJECTION PUMP TIMING USING THE BUBBLE METHOD                                                         |
| 19921015             | ,<br>7         | PISTON RATER CALIBRATION                                                                                   |
| 19921015             | 7              | OIL SAMPLING FREQUENCY FOR USED OIL ANALYSIS                                                               |
| 19930324             | 8              | INTERNAL ENGINE PAINT AND SUPPLIER                                                                         |
| 19930629             |                | FIRST USE OF 1004                                                                                          |
| 19930702             | 9              | CATERPILLAR BRAND COOLANT                                                                                  |
| 19930708             | 10             | PROCEDURE DISCLAIMER                                                                                       |
| 19930708             | 10             | CYLINDER HEAD COOLANT PASSAGE CLEANING                                                                     |
| 19930708             | 10             | CRANKCASE PRESSURE INCREASE DURING BLOWBY MEASUREMENT                                                      |
| 19930708             | 10             | ACCEPTABLE CYLINDER HEAD/JUG ASSEMBLIES                                                                    |
| 19930708<br>19930708 | 10<br>10       | RING GAP MEASUREMENT - FEELER GAUGES/TAPER GAUGE PISTON POSITION DURING DOWNTIME                           |
| 19930708             | 10             | OIL CONSUMPTION CALCULATIONS                                                                               |
| 19930708             | 10             | OIL CONSUMPTION CALCULATION AFTER SHUTDOWN                                                                 |
| 19930708             | 10             | MISSING OR BAD TEST DATA                                                                                   |
| 19930708             | 10             | TYPOGRAPHICAL ERROR IN TABLE A12                                                                           |
| 19940101             |                | 1Y3555 DEADLINE                                                                                            |
| 19940101             | 11             | TEST RUN NUMBERING                                                                                         |
| 19940101             | 11             | PISTON PHOTOGRAPHS                                                                                         |
| 19940101             | 11             | USE OF AN ALIGNMENT FIXTURE IN P-TUBE AIMING                                                               |
| 19940101             | 11             | LOCATION OF LINER SURFACE FINISH MEASUREMENTS                                                              |
| 19940101             | 11<br>11       | LOCATION OF LINER BORE DIAMETER MEASUREMENTS                                                               |
| 19940101<br>19940101 | 11             | ENGINE ROTATION SPEED DURING FLUSHING ACCEPTABLE CYLINDER LINER PART NUMBERS                               |
| 19940101             | 11             | CALIBRATION FREQUENCY                                                                                      |
| 19940102             |                | CATERPILLAR COOLANT DEADLINE                                                                               |
| 19940129             |                | START OF EXCLUSIVE USE OF 1004-X OILS                                                                      |
| 19940205             |                | FIRST USE OF 1004-1                                                                                        |
| 19940226             |                | LAST USE OF 1004                                                                                           |
| 19940301             | 12             | OUTLIERS AS A TEST VALIDITY CRITERIA                                                                       |
| 19940301             | 12             | INSTRUMENTATION CALIBRATION TOLERANCES AND TIME CONSTANTS                                                  |
| 19940316             | 13             | FUEL DILUTION AS AN OPERATIONAL VALIDITY CRITERION                                                         |
| 19950401<br>19950605 |                | FIRST LTMS TEST<br>811-1 RETURN TO SYSTEM                                                                  |
| 19950811             |                | FIRST USE OF 1004-2                                                                                        |
| 19950918             |                | 809-1 RETURN TO SYSTEM                                                                                     |
| 19960510             | 96-1           | 1K/1N DATA DICTIONARY AND REPORT FORMS (VERSION=19960304)                                                  |
| 19960913             | 96-2           | BETA TESTED 1K/1N DATA DICTIONARY AND REPORT FORMS (VERSION=19960913)                                      |
| 19961025             |                | FIRST 810-X DISCRIMINATION RUN                                                                             |
| 19970320             | 97-1           | USE OF LOW SULFUR FUEL FOR THE 1N TEST                                                                     |
| 19970320             | 97-1           | ADDITION OF END OF TEST OIL CONSUMPTION (EOTOC) AS A REPORTED PARAMETER                                    |
| 19970320             | 97-1           | ENGINE PARTS WARRANTY CLAIM PROCEDURE CHANGE                                                               |
| 19970320<br>19970320 | 97-1<br>97-1   | LTMS REQUIREMENTS FOR CALIBRATION CLARIFICATION OF SPECIFICATION FOR HUMIDITY CALIBRATION                  |
| 19970320             | 97-1<br>97-1   | CLARIFICATION OF SPECIFICATION FOR HUMIDITY CALIBRATION CLARIFICATION OF WHEN REFEREE RATINGS ARE REQUIRED |
| 19970320             | 97-1           | ADDITION OF DATA DICTIONARY AND REPORT FORMS TO THE PROCEDURE                                              |
| 19970320             | 97-1           | TEST REPORTING DEADLINES                                                                                   |
| 19970320             | 97-1           | EXAMPLES FOR SEVERAL OF THE REPORT FORMS                                                                   |
| 19980101             | 98-1           | FUEL SUPPLIER NAME CHANGE                                                                                  |
| 19980101             | 98-1           | FUEL SAMPLING REQUIREMENTS                                                                                 |
| 19980101             | 98-1           | REVISED ENGINE PARTS WARRANTY PROCEDURE & FORM                                                             |
| 19980101             | 98-1           | 810-2 DISCRIMINATION RUNS RETURNED TO LTMS/CAL RUNS, CAL PD = 1YR                                          |
|                      |                |                                                                                                            |

### TIMELINE (continued):

| Effective<br>Date | Info<br>Letter |                                                                                       |
|-------------------|----------------|---------------------------------------------------------------------------------------|
|                   |                |                                                                                       |
| 19980828          | 98-2           | RATING WORKSHEET ADDED TO TEST REPORT AS FORM 4A                                      |
| 19981111          | 98-3           | ADDED AREAS FOR CLEAN TO RATING SHEETS 5 & 5A                                         |
| 19990419          | 99-1           | TEST STAND INSTRUMENTATION CALIBRATION REQUIREMENTS                                   |
| 19990419          | 99-1           | COOLANT SYSTEM FLUSHING REQUIREMENTS                                                  |
| 19990419          | 99-1           | UPDATED INTAKE AIR FILTER REQUIREMENTS                                                |
| 19990419          | 99-1           | VISUAL INSPECTION OF INTAKE AIR BARRELS                                               |
| 19990419          | 99-1           | RE-CALIBRATION REQUIREMENTS WHEN CRANK IS REMOVED                                     |
| 19990419          | 99-1           | USE OF MOBIL EF-411 AS BUILD-UP/FLUSHING OIL                                          |
| 19990419          | 99-1           | TIME ZONE FOR USE IN EOT REPORTING                                                    |
| 19990419          | 99-1           | EDITORIAL                                                                             |
| 20000101          | 00-1           | 810-X RUNS WILL OCCUR VOLUNTARILY ONCE PER YEAR                                       |
| 20020321          | 02-1           | 1K/1N DATA DICTIONARY AND REPORT FORMS (VERSION=20020107)                             |
| 20040223          | 04-1           | 1K/1N DATA DICTIONARY AND REPORT FORMS (VERSION=20040205) DD AND FORMS                |
|                   |                | SEPARATED FROM THE STANDARD                                                           |
| 20040314          |                | FIRST 1Y3998 LINER RUN                                                                |
| 20040314          | 04-2           | INTRODUCTION OF TLHC CORRECTION FACTOR FOR 1Y3998 LINER RUNS                          |
| 20041117          |                | FIRST PC-9 FUEL RUN                                                                   |
| 20041117          | 05-1           | INTRODUCTION OF TGF AND BSOC CORRECTION FACTOR FOR 1Y3998 LINER RUNS                  |
| 20050928          | 05-2           | UPDATE TO TLHC CORRECTION FACTOR FOR 1Y3998 LINER RUNS AND REMOVAL OF TGF AND BSOC CF |

#### RATING:

No re-rates were requested during this report period. The table below summarizes the re-rates for this report period:

#### **Rating Re-rate Summary**

| Number of tests where lab rating was changed     | 0 |
|--------------------------------------------------|---|
| Number of tests where referee rating was changed | 0 |
| Number of tests where no changes were made       | 0 |
| Total number of re-rates requested               | 0 |

## **LAB VISITS:**

No 1N lab visits were completed during this period.

#### INFORMATION LETTERS:

Information Letter 05-2 was issued this report period. It revised the TLHC industry correction factor for 1Y3998 liners and removed the industry correction factors for TGF and BSOC.

#### FUEL BATCH APPROVAL:

During this period, no new fuel batches were approved for testing.

#### 1Y3998 LINERS AND CORRECTION FACTORS:

This report period continued the introduction of 1Y3998 liners into 1N testing. Data analyses conducted thus far indicate that this hardware will shift TLHC severe. To compensate, the surveillance panel has implemented a correction factor on this parameter for tests using 1Y3998 liners. Up until this report period, all 1Y3998 tests have been run on oil 1004-3. To investigate whether or not the severity shift holds for all oils, the surveillance panel requested that the most recent round of reference oil tests be run on oil 809-1.

## **SUMMARY**

- The introduction of 1Y3998 liners is continuing as is the dyed Phillips PC-9 fuel introduction. These variables make drawing conclusions from results produced recently difficult. Further testing will be necessary before anything definitive can be said of the impact of these variables.
- Precision for all parameters remained within limits throughout this report period.

SDP/sdp/astm0406.doc/mem06-038.sdp.doc

c: J. L. Zalar

F. M. Farber

Britt Pulley, Caterpillar

Single Cylinder Diesel Surveillance Panel

ftp://ftp.astmtmc.cmu.edu/docs/diesel/scote/semiannualreports/1n-04-2006.pdf

Distribution: email