#### CAT Aeration Test Task Force meeting Sep 4, 2014

#### **Proveout Matrix Plan**

**Attendees:** Names Highlighted in Yellow attended the meeting

|             |                  | Tenow attended the meeting      |             |
|-------------|------------------|---------------------------------|-------------|
| Participant |                  | Email                           |             |
| 1           | Caroline Laufer  | caroline.laufer@infineum.com    | Infineum    |
|             | Elisa Santos     | elisa.santos@infineum.com       |             |
|             | Pat Fetterman    | pat.fetterman@infineum.com      |             |
|             | James Gutzwiller | james.gutzwiller@infineum.com   |             |
|             | Bob Salgueiro    | bob.salgueiro@infineum.com      |             |
| 5           | Jeff Clark       | jac@astmtmc.cmu.edu             | TMC         |
|             | Sean Moyer       | sam@astmtmc.cmu.edu             |             |
| 6           | Zack Bishop      | zbishop@tei-net.com             | TEI         |
|             | Dan Lancott      | dlancott@tei-net.com            |             |
| 7           | Jason Bowden     | jhbowden@ohtech.com             | OHT         |
| 8           | Mark Jarrett     | jarrett_mark_w@cat.com          | Caterpillar |
|             | Hind Abi-Akar    | abi-akar_hind@cat.com           |             |
| 10          | Greg Miranda,    | greg.miranda@lubrizol.com       | Lubrizol    |
|             | Kevin O'Mally    | Kevin.OMalley@lubrizol.com      |             |
|             | Chris Mileti     | Christopher.Mileti@Lubrizol.com |             |
|             | Michael Conrad   |                                 |             |
|             | Bob Campbell     | bob.campbell@aftonchemical.com  | Afton       |
|             | Christian Porter |                                 |             |
| 12          | James McCord     | jmccord@swri.org                | SWRI        |
|             | Martin Thompson  | martin.thompson@swri.org        |             |
| 14          | Timothy Griffin  | tim.griffin@intertek.com        | Intertek    |
|             | Jim Moritz       | jim.moritz@intertek.com         |             |
|             | Adam Roig        |                                 |             |
| 16          | Jim Rutherford   | jaru@chevron.com                | Chevron     |
|             | Mark Cooper      | MAWC@chevron.com                |             |
| 18          | Mike Alessi      | □ichael.l.alessi@exxonmobil.com | ExxonMobil  |
|             | Ricardo Conti    |                                 |             |
| 19          | Barb Goodrich    | GoodrichBarbaraE@JohnDeere.com  | John Deere  |
| 20          | Greg Shank       | greg.shank@volvo.com            | Volvo       |
| 21          | Dan Arcy         | Dan.arcy@shell.com              | Shell       |
| L           | i                | <u> </u>                        |             |

Test plan update, 4 Sep 2014

| La<br>b | Test 0               | Test<br>1 | Test 2 | Test 3                  | Test 4 | Test 5                   | Test 6                                   | Test 7     |
|---------|----------------------|-----------|--------|-------------------------|--------|--------------------------|--|------------|
| А       | LZ oil (OS)          | НА        | 1005   | НА                      | 1005   | LZ oil<br>start<br>Thurs | LAD1                                     | 1005/1004? |
| В       | LZ oil (OS)          | НА        | 1005   | HA –<br>Start<br>Friday | LZ oil | LAD1                     | Obtain info on insulation box - validate |            |
| С       | LZ oil (OS)<br>Hi Si | 1005      | НА     | 1005-<br>start<br>Thurs | LZ oil | LZ oil*                  | LAD1                                     |            |

Done by NCDT

meeting

Done since NCDT

meeting

\*: different batch

#### **Isolation box design:**

Trial box built by Tim showed impact on the aeration: drop in aeration when the T increased. See attached file.

Martin showed potential design currently used to cover the controllers. This design used a heater element for temperature control.

- Controlling T inside the box: Need to be discussed further up to 90 C has been proposed. Load cells and transducers may be burnt by certain heaters.
  Transducers have to be below 60 C.
- O Actions: Determine all components that should be included in the enclosure. Identify the insulation inside the box. The dimensions of the box can be flexible as long as the components to be insulated are well defined.

Martin will write the description of this box and discuss with Tim and Greg.

Discussion: Specify the thermocouple placement and dimension for the MM.

Oil samples are pulled from the sump on the latest tests. Picture attached for the sampling device to reduce contamination and interruption of the test.

Si free gaskets: Cat is working on options/potential for alternative materials.

#### **Updates:**

Tim: Finished Test 5. All planned tests are done.

Greg: Si measurement for OS oil run 3 will be repeated due to high Si at the EOT sample.

The retain oil will be tested to eliminate the potential of sample contamination.

Based on the Si data, the next test can be the planned LAD1 (if Si is stable per criteria described below) or OS oil test will be repeated.

Greg will communicate the results of the analysis.

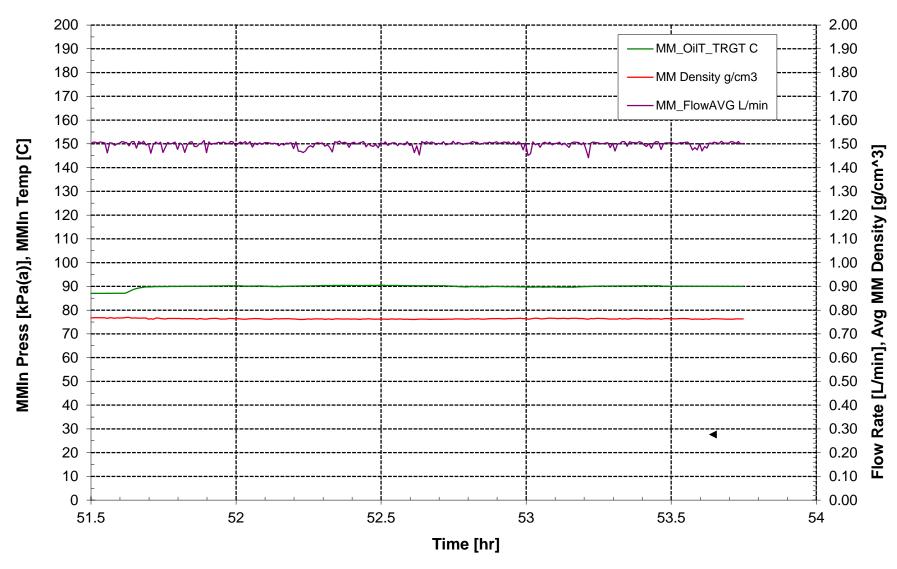
#### **Discussion:**

Si stabilization: engine will be considered stable if the lowest to highest delta: ~3 ppm and last data point is lower than or equal to the initial data point.

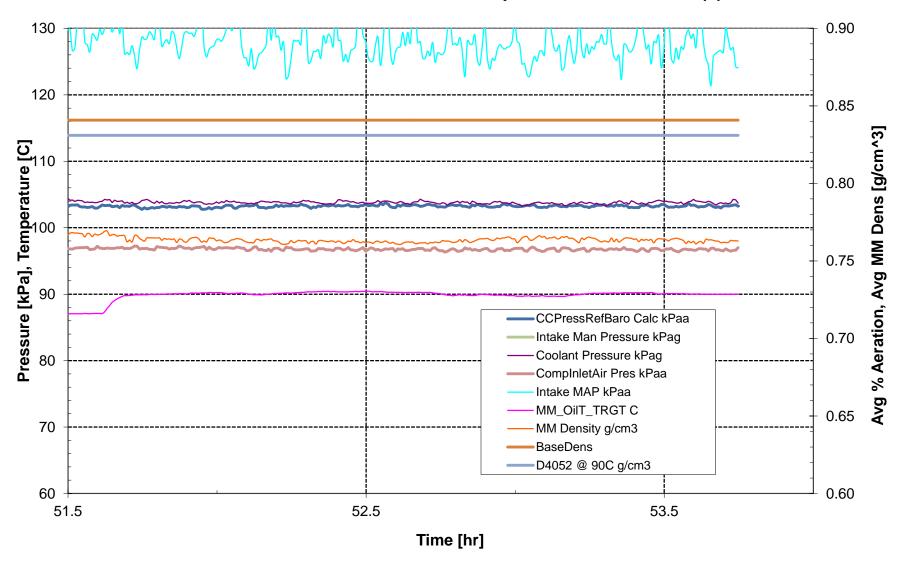
Si influences the measurements. The group discussed the impact of Si and the necessity of applying a correction factor.

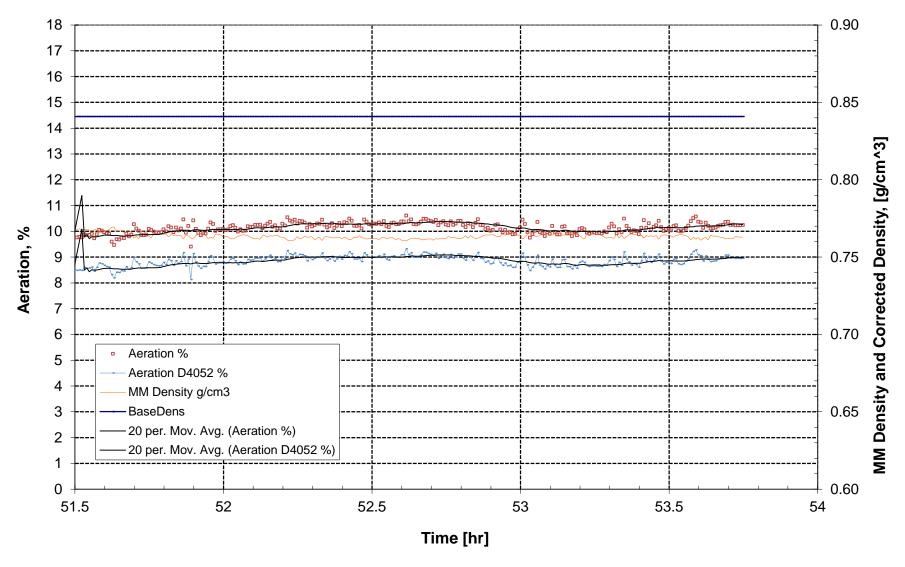
Elisa will look into correcting the aeration data to compensate for Si variability among the tests. Data presented today is without correction. A comparison of with and without correction will be presented.

Next meeting: TF to vote on the readiness of the test.

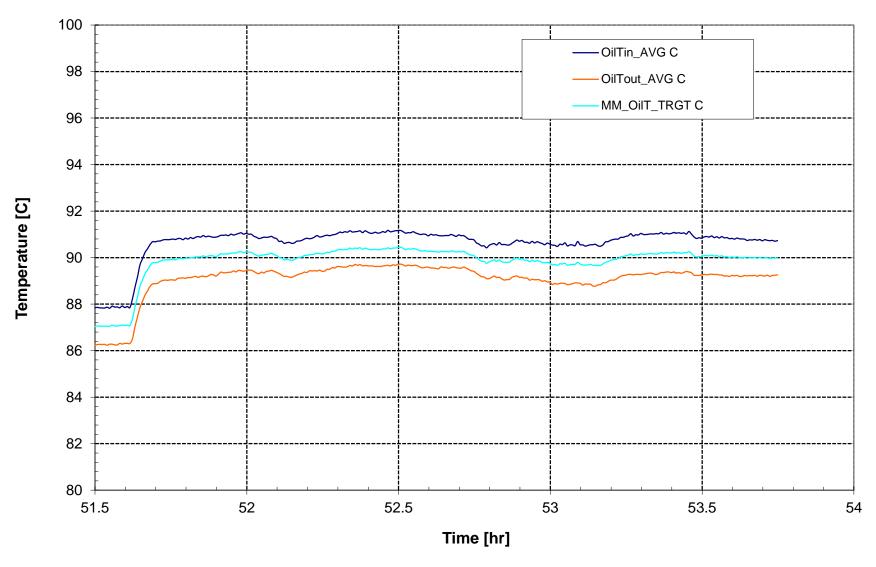












## CAT AERATION ANALYSIS

September 4th, 2014



Performance you can rely on.

### Data available from 2<sup>nd</sup> prove out runs



Test plan update, 27 Aug 2014

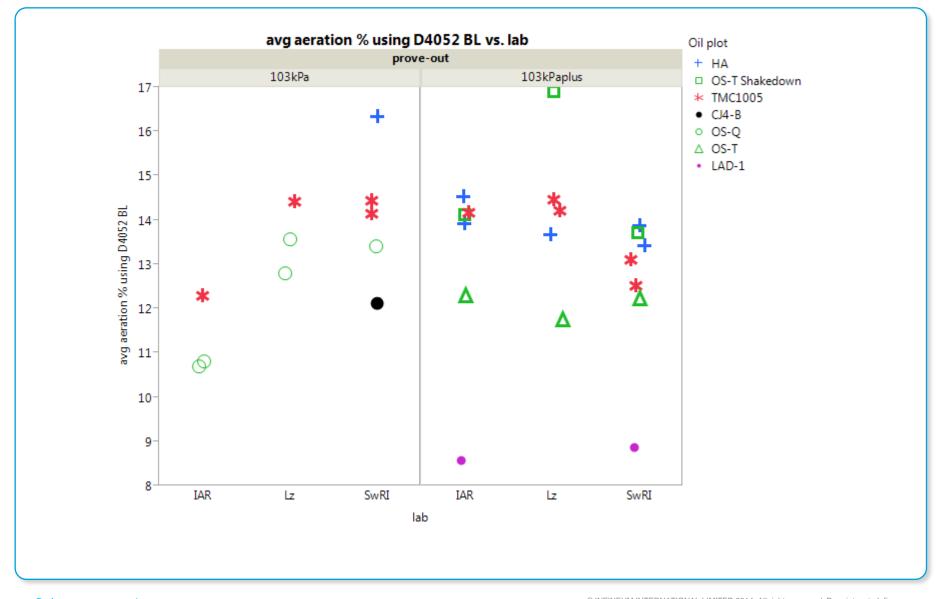
| Lab | Test 0               | Test 1 | Test<br>2 | Test 3                  | Test 4 | Test 5                   | Test 6                                      | Test 7     |
|-----|----------------------|--------|-----------|-------------------------|--------|--------------------------|---|------------|
| A   | LZ oil (OS)          | НА     | 1005      | НА                      | 1005   | LZ oil<br>start<br>Thurs | LAD1  | 1005/1004? |
| В   | LZ oil (OS)          | НА     | 1005      | HA –<br>Start<br>Friday | LZ oil | LAD1                     | Obtain info on insulation<br>box - validate |            |
| С   | LZ oil (OS) Hi<br>Si | 1005   | НА        | 1005-<br>start<br>Thurs | LZ oil | LZ oil*                  | LAD1  |            |

Done

<sup>\* =</sup> LZ oil Test 5 Lab C, different batch , test completed but data not on TMC yet

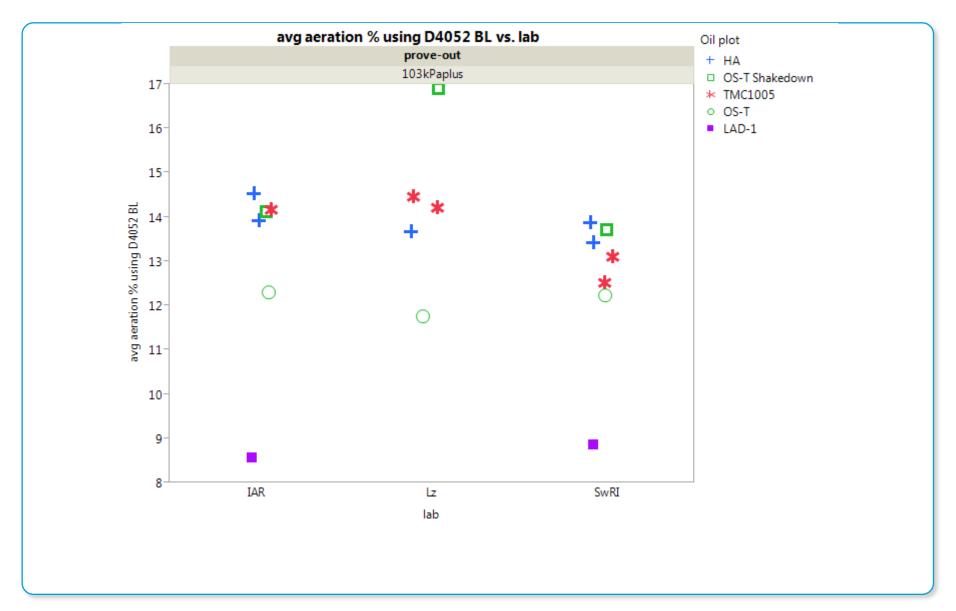
## Aeration % by Prove out phase and Lab





# Aeration % by Lab: 2nd prove out tests





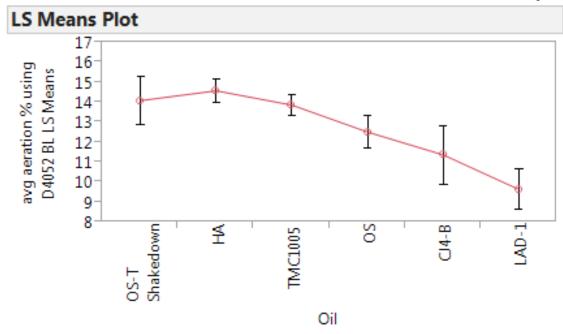
### Statistically significant differences between oils



- HA from OS, CJ4-B, LAD-1
- TMC1005 from CJ4-B, LAD-1

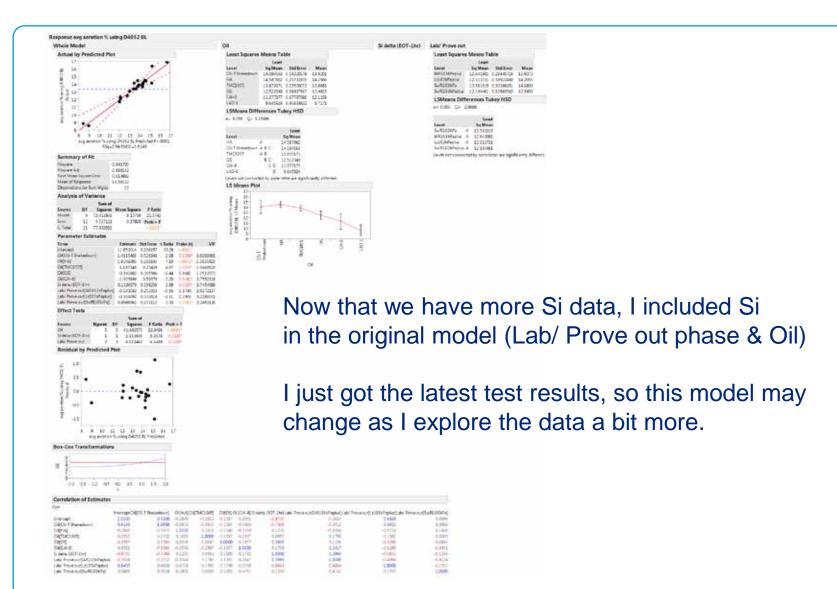
|                |   |   |   |   | Least     |
|----------------|---|---|---|---|-----------|
| Level          |   |   |   |   | Sq Mean   |
| HA             | А |   |   |   | 14.587962 |
| OS-T Shakedown | А | В | C |   | 14.094563 |
| TMC1005        | Α | В |   |   | 13.870171 |
| OS             |   | В | C |   | 12.522340 |
| CJ4-B          |   |   | C | D | 11.377177 |
| LAD-1          |   |   |   | D | 9.645924  |

Levels not connected by same letter are significantly different.



### For statisticians: the details







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