D 7468 - ISM Lubricant Performance Test

Report Packet Version No.

Method

Conducted For:

| | V = | Valid; The referenthe test procedure. | | l / non-reference oil v | vas eva | luated in accordance with | | |
|---------------------|----------------------------|--|------|-------------------------|----------|----------------------------|--|--|
| | | | | oil / non-reference oil | was no | ot evaluated in accordance | | |
| | I = | with the test proce | | | was no | of evaluated in accordance | | |
| | | Results cannot be interpreted as representative of oil performance (non- | | | | | | |
| | N = | | | | | | | |
| | | multiple test criter | ia. | | | | | |
| l N | ID N | D. C. O.I.T. | | | | | | |
| | | n-Reference Oil Test ference Oil Test | st | | | | | |
| K | $\mathbf{O} = \mathbf{Re}$ | lerence On Test | | | | | | |
| | | | | | | | | |
| | | | Tes | t Number | | | | |
| Stand: | | Engine: | | | Stand | Run No.: | | |
| End Of Test Date: | | | | End Of Test Tir | ne: | | | |
| Oil Code: | | | | | | | | |
| Formulation/Stand | l Code: | | | | | 1 | | |
| Alternate Codes | | | | | | | | |
| In my opinion the | | | | | | accordance with Test Meth | | |
| | | | _ | | er syste | em. The remarks included | | |
| this report describ | e the an | nomalies associated | with | this test. | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Sub | omitted By: | | | | | | |
| | Suc | mitted by. | | Testi | ng Lab | oratory | | |
| | | | | | 6 | | | |
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| | | | | 1 | Signatu | ire | | |
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| | | | | | | | | |
| | | | | | Title | , | | |

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D 7468 - ISM Lubricant Performance Test Form 3 Summary Of Test Method

The ISM Lubricant Performance Test is an engine-dynamometer test which evaluates the ability of a lubricant to minimize crosshead wear, filter plugging and sludge build-up. This test is a two-stage, steady state test (constant speed and load). Stage A is 50 hours and is run with retarded fuel injection timing to produce elevated soot levels in the oil. Stage B is 50 hours and is run under heavy load conditions to induce wear. The stages are run in sequence (Stage A followed by Stage B) twice for a total test length of 200 hours.

The test engine is a Cummins ISM diesel engine with EGR. It is an in-line six cylinder, four-stroke, turbocharged engine with electronically controlled fuel injection. A two-h break-in is conducted prior to each test since a new engine build is used for each test.

ISM Test Conditions

| Parameter | Stage A | Stage B |
|--|-------------|-------------|
| Time, h | 50 | 50 |
| Injection Timing, °BTDC | Variable | Fixed |
| Speed, r/min | 1800 | 1600 |
| Fuel Flow, kg/h | 58.0 | 64.4 |
| Intake CO ₂ , % | 0.97 - 1.09 | 0.97 - 1.09 |
| Inlet Manifold Temp., °C | 80 | 65.5 |
| Coolant Out Temp., °C | 65.5 | 65.5 |
| Fuel In Temp., °C | 40 | 40 |
| Oil Gallery Temp., °C | 115 | 115 |
| Intake Air Temp., °C | Record | Record |
| Intake Air Pressure, kPa absolute | Record | Record |
| Intake Manifold Pressure, kPa absolute | 300 Minimum | 320 Minimum |
| Exhaust Back Pressure, kPa absolute | 107 | 107 |
| Crankcase Pressure, kPa | Record | Record |
| Coolant System Pressure, kPa | 99 - 107 | 99 - 107 |
| Power, kW | Record | Record |
| Torque, Nm | Record | Record |
| Pre-turbine Exhaust Temp., °C | Record | Record |
| Tailpipe Exhaust Temp., °C | Record | Record |
| Oil Sump Temp., °C | Record | Record |
| Inlet Air Dew Point, °C | Record | Record |
| Inlet Air Humidity, kg/kg | Record | Record |
| Oil Gallery Pressure, kPa | Record | Record |
| Oil Filter Delta P, kPa | Record | Record |

D 7468 - ISM Lubricant Performance Test **Test Results Summary** Form 4

| Laboratory: | | | EOT Date: | | | | EOT Ti | me: | |
|----------------------------------|------------------|--------------------|----------------------------|---------------|---------------------|--|--------|------------------------|---------------------|
| Test Number: | | | | | | | | | |
| Formulation/Stan | d Code: | | | | | | | | |
| Oil Code: | | | | | Eng | gine Kit | S/N: | | |
| | | | | | | | | | |
| Date Test Started | | | | | | | | | |
| Start Time | | | | | | | | | |
| Test Length | | | | | | | | | |
| TMC Oil Code A | | | D- | L | aboratory | Oil Cod | le | | |
| Number of Valid | Tests Sir | nce Stand | l Calibration ^B | | | | | | |
| SAE Viscosity | | | | | | | | | |
| TGA Soot % At 5 | | | | | | | | | |
| TGA Soot % At 1 | | | | | | | | | |
| Average TGA So | | | | | | | | | |
| Total Oil Consum | nption, kg |) | | | | | | | |
| | | | Crosshead | | | | | Injector Adjusting | , |
| | | | Mass Loss | | Filter | Aver | | Screw Mas | ss |
| | | | Adjusted to 3.9% Soot | | Plugging Delta P | Sluc | | Loss Adjust | |
| | | | (mg) | | (kPa) | Rati (mer | | to 3.9% Soo (mg) | ot Mass Loss (mg) |
| Original Result | | | (****§/ | | (mr u) | (**** | Tes; | ****B/ | (*****) |
| Transformed Resi | ult ^C | | | | | | | | + |
| Correction Factor | r C | | | | | | | | _ |
| Corrected Transfe | | esult ^C | | | | | | | |
| Final Transforme | | | | | | | | | |
| Final Result ^D | | | | | | | | | |
| Merits | | | | | | | | | |
| Total Merits | | | | | | | | | |
| | | - | | | | | | | |
| | | | Last Stand | Ref | ference Ro | | | | |
| Test Number | | | Last Stalla | IXC. | | courts | | | |
| Oil Code | | | _ | | | | | | |
| Test Length | | | _ | $\overline{}$ | TMC Oil | Code | | | |
| EOT Date | | | | \neg | EOT Tim | | | <u> </u> | |
| Stand Calibration | Expirati | on Date | | | LOI IIII | | | | |
| TGA Soot % At 5 | | 011 2 | | | | | | | |
| TGA Soot % At 1 | | | | | | | | | |
| Average TGA So | | 200 h | | | | | | <u> </u> | |
| Total Oil Consum | | | | | | | | <u> </u> | |
| | _ | ead Mass | Filter Pluggi | ng | Average S | Sludge | Inje | ector | Top Ring |
| | | djusted | Delta P (kPa | | Rating (1 | | Adju | usting | Mass Loss |
| | | % Soot | | | | | | Mass Loss d to 3.9% | (mg) |
| | (m | ng) | | | | | | t (mg) | i |
| Final Result | | | | | | | | \ B / | |

A Reference Tests Only
B Non-Reference Tests Only, includes current test if valid.
C Filter Plugging Delta P Value in Transformed Units
D The ISM does not use severity adjusted results.

D 7468 - ISM Lubricant Performance Test Form 5 **Operational Summary**

| Laboratory: | EOT Date: | EOT Time: |
|-------------------------|-----------|-----------|
| Test Number: | | |
| Formulation/Stand Code: | | |
| Oil Code: | | |

| Controlled Parameters | Parameter | Units | QI Threshold | EOT QI ^A | Tar | | Ave | erage | Samples B | BQD <i>C</i> | Over/Under Range D |
|---------------------------|------------------------|-------|-----------------|------------------------|------|----------|-----|-----------|--------------|---------------------|-----------------------|
| rar | Speed | r/min | 0.000 | | 1800 | 1600 | | | | | |
| Pa | Fuel Flow | kg/h | 0.000 | | 58.0 | 64.4 | | | | | |
| led | Coolant Out | °C | 0.000 | | 65. | | | | | | |
| rol | Fuel In | °C | 0.000 | | 40 |) | | | | | |
| ont | Oil Gallery | °C | 0.000 | | 11 | 5 | | | | | |
| 0 | Intake Manifold | °C | 0.000 | | 80.0 | 65.5 | | | | | |
| | Exhaust | kPa | 0.000 | | 10 | 7 | | | | | |
| | Parameter | Units | Typica | l Values ^E | | | | Av | erage | | |
| | | | Stage A | Stage B | Stag | e A1 (A) | Sta | ge B1 (B) | Stage A2 (C) | Sta | ge B2 (D) |
| | Torque | N-m | TBD | TBD | | | | | | | |
| S | Power | kW | TBD | TBD | | | | | | | |
| ter | Intake CO ₂ | % | 0.97 - 1.09 | 0.97 - 1.09 | | | | | | | |
| Non-controlled Parameters | Blowby | L/min | TBD | TBD | | | | | | | |
| ara | Coolant In | °C | TBD | TBD | | | | | | | |
| d F | Intake Air | °C | TBD | TBD | | | | | | | |
| olle | Pre-Turbine | °C | TBD | TBD | | | | | | | |
| ntr | Tailpipe | °C | TBD | TBD | | | | | | | |
| 02-1 | Fuel | kPa | TBD | TBD | | | | | | | |
| l Š | Oil Gallery | kPa | TBD | TBD | | | | | | | |
| - | Coolant | kPa | 99 - 107 | 99 - 107 | | | | | | | |
| | Intake Manifold | kPa | TBD | TBD | | | | | | | |
| | Crankcase | kPa | TBD | TBD | | | | | | | |
| | Intake Air | kPa | TBD | TBD | | | | | | | |

A QI values above the threshold are acceptable by the Cummins Surveillance Panel. QI values below the threshold may not be considered acceptable based on an engineering review. See the comments section of this report.
 B Total number of data points taken
 C Number of Bad Quality Data points not used in the calculation of the statistical measures
 D Number of points clipped by over/under range limits
 E Typical values determined from reference oil test database

D 7468 - ISM Lubricant Performance Test Form 6 Crosshead Mass Loss Summary

| Laboratory: | EOT Date: | EOT Time: |
|-------------------------|-----------|-----------|
| Test Number: | | |
| Formulation/Stand Code: | | |
| Oil Code: | | |

| Location | Serial No. | Pretest Mass (g) | EOT Mass (g) | Mass Loss (mg) |
|----------|------------|------------------|--------------|----------------|
| 1E | | | | |
| 1I | | | | |
| 2I | | | | |
| 2E | | | | |
| 3E | | | | |
| 3I | | | | |
| 4I | | | | |
| 4E | | | | |
| 5E | | | | |
| 5I | | | | |
| 6I | | | | |
| 6E | | | | |

| | Intake | | Exhaust | |
|---|----------|----------|----------|----------|
| | As | Outlier | As | Outlier |
| Intake / Exhaust Summary | Measured | Screened | Measured | Screened |
| Average Crosshead Mass Loss (mg) | | | | |
| Minimum Crosshead Mass Loss (mg) | | | | |
| Maximum Crosshead Mass Loss (mg) | | | | |
| Standard Deviation (mg) | | | | |
| Outlier Crossheads Locations ^A | | | | |

^A Location Designation. Example: 3E

| Overall Summary | As Measured | Outlier Screened | Adjusted to 3.9% Soot |
|----------------------------------|-------------|------------------|--------------------------|
| Average Crosshead Mass Loss (mg) | | | |
| Minimum Crosshead Mass Loss (mg) | | | |
| Maximum Crosshead Mass Loss (mg) | | | |
| Standard Deviation (mg) | | | |

| Crosshead Batch ID | |
|--------------------|--|
|--------------------|--|

D 7468 - ISM Lubricant Performance Test Form 7 Oil Filter Delta Pressure Plot

| Laborator | y: | EOT Date: | EOT Time: | |
|--------------------------|-----------------|-----------------------|-------------------|--|
| Test Num | | | | |
| | ion/Stand Code: | | | |
| Oil Code: | | | | |
| | OI | L FILTER DELTA PRESSU | JRE vs TEST HOURS | |
| OIL FILTER DELTA P (kPa) | | | | |

TEST HOURS

D 7468 - ISM Lubricant Performance Test Form 8 Sludge Rating Summary

| Laboratory: | EOT Date: | EOT Time: | | |
|-------------------------|-----------|-----------|--|--|
| Test Number: | | | | |
| Formulation/Stand Code: | | | | |
| Oil Code: | | | | |

Sludge Rating Summary

| Sludge Depth | Valve Cover % of Area | Valve Cover Volume Factor | Oil Pan % of Area | Oil Pan Volume Factor |
|--------------|--------------------------|------------------------------|----------------------|--------------------------|
| 1/4A | | | | |
| 1/2A | | | | |
| 3/4A | | | | |
| A | | | | |
| AB | | | | |
| В | | | | |
| BC | | | | |
| С | | | | |
| D | | | | |
| Е | | | | |
| F | | | | |
| G | | | | |
| Н | | | | |
| I | | | | |
| J | | | | |
| | Total Volume Factor: | | Total Volume Factor: | |
| | Merit Rating: | | Merit Rating: | |
| | | | Average Sludge Ratir | ng: |

D 7468 - ISM Lubricant Performance Test Form 9 Ring Mass Loss Summary

| Laboratory: | EOT Date: | EOT Time: | | | | |
|-------------------------|-----------|-----------|--|--|--|--|
| Test Number: | | | | | | |
| Formulation/Stand Code: | | | | | | |
| Oil Code: | | | | | | |

| | Top Ring | | | Second Ring | | Oil Ring | | | |
|-------------|----------------|--------------|-----------|-------------|-------------|-----------|---------|-------|-----------|
| | Mass | s (g) | Mass Loss | Mas | s (g) | Mass Loss | Mass | s (g) | Mass Loss |
| Cylinder | Pretest | EOT | (mg) | Pretest | EOT | (mg) | Pretest | EOT | (mg) |
| 1 | | | | | | | | | |
| 2 | | | | | | | | | |
| 3 | | | | | | | | | |
| 4 | | | | | | | | | |
| 5 | | | | | | | | | |
| 6 | | | | | | | | | |
| | | | | As Meası | red Results | | | | |
| Average M | ass Loss (mg) | | | | | | | | |
| Std. Dev. M | lass Loss (mg) | | | | | | | | |
| Maximum | Mass Loss (mg |) | | | | | | | |
| Minimum I | Mass Loss (mg) |) | | | | | | | |
| Outlier Top | Ring (cylinde | r number) | | | | | | | |
| | Outlier Scr | eened Result | 5 | | | | | | |
| Average M | ass Loss (mg) | | | | | | | | |

D 7468 - ISM Lubricant Performance Test Form 10 Oil Analysis Summary

| Laboratory: | EOT Date: | EOT Time: |
|-------------------------|-----------|-----------|
| Test Number: | | |
| Formulation/Stand Code: | | |
| Oil Code: | | |

| Test Hours | Viscosity @ 100°C, cSt | TGA % Soot | TBN D4739 | TAN D664 | Copper (ppm) | Iron (ppm) | Lead (ppm) | Aluminum (ppm) | Chromium (ppm) |
|------------|------------------------|------------|--------------|-------------|--------------|---------------|---------------|-------------------|----------------|
| NEW | | | | | | | | | |
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D 7468 - ISM Lubricant Performance Test Form 11 Test Fuel Analysis (Last Batch)

| Laboratory: | EOT Date: | EOT Time: | | | |
|-------------------------|-----------|-----------|--|--|--|
| Test Number: | | | | | |
| Formulation/Stand Code: | | | | | |
| Oil Code: | | | | | |

| Fuel Supplier | Fuel Batch Identifier |
|---------------|-----------------------|
| | |

| Analysis | | | lysis | |
|----------------------------|------------------|------|-------|---------------|
| Measurement | Specifications | New | EOT | Test Method |
| Total Sulfur, % Weight | 0.04 - 0.05 | | | D 2662 |
| Gravity, °API | 34.5 - 36.5 | | | D 1298 |
| Hydrocarbon Composition | | | | |
| Aromatics % Volume | 28 - 33 | | | D 1319 |
| Olefin | Report | | | D 1319 |
| Cetane Index | Report | | | D 4737 |
| Cetane Number | 42 – 48 | | | D 613 |
| Copper Strip Corrosion | 1 Maximum | | | D 130 |
| Flash Point, °C | 54 Minimum | | | D 93 |
| Pour Point, °C | -18 Maximum | | | D 97 |
| Carbon Residue on 10% | 0.35 Maximum | | | D 524 |
| Residuum, % | 0.55 Maxilliulli | | | (10% Bottoms) |
| Water & Sediment, % Volume | 0.05 Maximum | | | D 2709 |
| Viscosity, cSt @ 40 °C | 2.4 - 3.0 | | | D 445 |
| Total Acid Number | 0.05 Maximum | | | D 664 |
| Strong Acid Number | 0.00 Maximum | | | D 664 |
| Accelerated Stability | Tbd | | | D 2274 |
| Saturates, % | Report | | | D 1319 |
| Cloud Point, °C | Report | | | D 2500 |
| Distillation, °C | | | | |
| IBP | Report | | | D 86 |
| 10% | Report | | | D 86 |
| 50% | Report | | | D 86 |
| 90% | 282 – 338 | D 86 | | D 86 |
| EP | Report | | | D 86 |

D 7468 - ISM Lubricant Performance Test Form 12 Injector Adjusting Screw Mass Loss

| Laboratory: | EOT Date: | EOT Time: |
|-------------------------|-----------|-----------|
| Test Number: | | |
| Formulation/Stand Code: | | |
| Oil Code: | | |

| Screw# | Pretest Mass, g | Post-Test Mass, g | Mass Loss, mg |
|-------------------------|---------------------------|---------------------|------------------|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |
| 6 | | | |
| | | Total Mass Loss, mg | |
| | | | |
| Injector Adjusting Sci | rew Mass Loss Summary | As Measured | Outlier Screened |
| Average | | | |
| Standard Deviation | | | |
| Minimum | | | |
| Maximum | | | |
| Outlier Inj. Adj. Screw | A | | |
| A | verage Adjusted to 3.9% S | oot | |

^A Location Designation. Example: 3

| Injector Adjusting Screw Batch ID | |
|-----------------------------------|--|
| Injector Pushrod Batch ID | |

D 7468 - ISM Lubricant Performance Test Form 13 Unscheduled Downtime & Maintenance Summary

| Laboratory: | EOT Date: | EOT Time: | | |
|-------------------------|-----------|-----------|--|--|
| Test Number: | | | | |
| Formulation/Stand Code: | | | | |
| Oil Code: | | | | |

| Test | Date | Downtime | Reasons |
|-------|------|----------|------------------------|
| Hours | | | |
| | | | |
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| | | | T 15 1 1 |
| | | | Total Downtime (hours) |

| Other Comments | | | |
|-------------------------|---|---|---|
| Number of Comment Lines | | | |
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D 7468 - ISM Lubricant Performance Test Form 13a Unscheduled Downtime & Maintenance Summary

| Laboratory | • | EO | T Date: EOT Time: |
|-------------|--------------|-----------|------------------------|
| Test Number | | <u>.</u> | · |
| Formulation | n/Stand Code | e: | |
| Oil Code: | | | |
| | | | |
| Number of D | Oowntime Oc | currences | |
| Test | | | December |
| Hours | Date | Downtime | Reasons |
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| | | | T (1D (1 (1) |
| | | | Total Downtime (hours) |
| 0.4 | <u> </u> | | |
| | Comments | • | |
| Number of | f Comment L | ines | |
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D 7468 - ISM Lubricant Performance Test Form 13b Unscheduled Downtime & Maintenance Summary

| Laboratory | • | EO | T Date: EOT Time: |
|-------------|--------------|-----------|------------------------|
| Test Number | er: | • | <u> </u> |
| | n/Stand Code | e: | |
| Oil Code: | | | |
| | | | |
| Number of D | Oowntime Oc | currences | |
| Test | | | |
| Hours | Date | Downtime | Reasons |
| | | | |
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| | | | Total Downtime (hours) |
| 0.1 | ~ . | | |
| | Comments | | |
| Number of | f Comment L | anes | |
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D 7468 - ISM Lubricant Performance Test Form 14 Characteristics Of The Data Acquisition System

| Laboratory: | EOT Date: | EOT Time: |
|-------------------------|-----------|-----------|
| Test Number: | | |
| Formulation/Stand Code: | | |
| Oil Code: | | |

| Parameter (1) | Sensing Device (2) | Calibration Frequency (3) | Record Device (4) | Observation Frequency (5) | Record Frequency (6) | Log Frequency (7) | System Response (8) |
|---------------|--------------------------|---------------------------------|-------------------------|---------------------------------|----------------------------|-------------------------|---------------------------|
| Temperatures | | | | | | | |
| Oil @ Filt. | | | | | | | |
| Fuel In. | | | | | | | |
| Intake Air | | | | | | | |
| Intake Man. | | | | | | | |
| Pre-Turb. | | | | | | | |
| Cool. Out | | | | | | | |
| Pressure | | | | | | | |
| Inlet Air | | | | | | | |
| Exhaust | | | | | | | |
| Oil Gallery | | | | | | | |
| Other | | | | - | | | |
| Fuel Flow | | | | | | | |
| Speed | | | | | | | |
| Load | | | | | | | |

Legend:

- (1) Operating Parameter
- (2) The type of device used to measure temperature, pressure, or flow
- (3) Frequency at which the measurement system is calibrated
- (4) The type of device where data is recorded
 - DL Automatic data logger
 - C/D Computer, using direct I/O entry
- (5) Data are observed but only recorded if off spec.
- (6) Data are recorded but are not retained at EOT
- (7) Data are logged as permanent record, note specify if:
 - SS snapshot taken at specified frequency
 - AG/X Average of X data points at specified frequency
- (8) Time for the output to reach 63.2% of final value for step change at input

D 7468 - ISM Lubricant Performance Test Form 15

American Chemistry Council Code of Practice Test Laboratory Conformance Statement

| Test Lab | oratory | | | | | |
|------------------------|--|---|--|----------------|--|--|
| Test Sponsor | | | | | | |
| Formulation/Stand Code | | | | | | |
| Test Number | | | | | | |
| Start Da | te | Start Time | Time Zone | | | |
| | | Declarations | | | | |
| No. 1 | | the ACC Code of Practice act of this test. Yes | for which the test laboratory* | is responsible | | |
| No. 2 | The laboratory ran this test for the full duration following all procedural requirements; and all operational validity requirements of the latest version of the applicable test procedure (ASTM or other), including all updates issued by the organization responsible for the test, were met. Yes No* | | | | | |
| | from operational va | | es the test engineer consider courred to be beyond the courred to be beyond the course of the course | | | |
| No. 3 | A deviation occurred for one of the test parameters identified by the organization responsible for the test as being a special case. Yes* No (This currently applies only to specific deviations identified in the ASTM Information Letter System) | | | | | |
| | | Check The Appropriate Con | nclusion | | | |
| | | eview of this test indicates Acceptance Criteria calcula | s that the results should be intions. | ncluded in the | | |
| | *Operational review of this test indicates that the results should not be included in the Multiple Test Acceptance Criteria calculations. | | | | | |
| Note: Sup | oporting comments are | required for all responses t | identified with an asterisk. | | | |
| | | Comments | | | | |
| | | | | | | |
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